# 2020 Federal Low Income Housing Tax Credit Program

# **Application For Reservation**

#### **Deadline for Submission**

#### 9% Competitive Credits

Applications Must Be Received At VHDA No Later Than 12:00 PM Richmond, VA Time On March 12, 2020

#### **Tax Exempt Bonds**

Applications should be received at VHDA at least one month before the bonds are *priced* (if bonds issued by VHDA), or 75 days before the bonds are *issued* (if bonds are not issued by VHDA)



Virginia Housing Development Authority 601 South Belvidere Street Richmond, Virginia 23220-6500

# INSTRUCTIONS FOR THE VIRGINIA 2020 LIHTC APPLICATION FOR RESERVATION

This application was prepared using Excel, Microsoft Office 2016. Please note that using the active Excel workbook does not eliminate the need to submit the required PDF of the signed hardcopy of the application and related documentation. A more detailed explanation of application submission requirements is provided below and in the Application Manual.

An electronic copy of your completed application is a mandatory submission item.

#### **Applications For 9% Competitive Credits**

Applicants should submit an electronic copy of the application package prior to the application deadline, which is 12:00 PM Richmond Virginia time on March 12, 2020. Failure to submit an electronic copy of the application by the deadline will cause the application to be disqualified.

#### Please Note:

Applicants should submit all application materials in electronic format only.

There should be distinct files which should include the following:

- 1. Application For Reservation the active Microsoft Excel workbook
- 2. A PDF file which includes the following:
  - Application For Reservation Signed version of hardcopy
  - All application attachments (i.e. tab documents, excluding market study and plans & specs)
- 3. Market Study PDF or Microsoft Word format
- 4. Plans PDF or other readable electronic format
- 5. Specifications PDF or other readable electronic format (may be combined into the same file as the plans if necessary)
- 6. Unit-By-Unit work write up (rehab only) PDF or other readable electronic format

#### MPORTANT.

VHDA only accepts files via our work center sites on Procorem. Contact TaxCreditApps@vhda.com for access to Procorem or for the creation of a new deal workcenter. Do not submit any application materials to any email address unless specifically requested by the VHDA LIHTC Allocation Department

#### Disclaimer:

VHDA assumes no responsibility for any problems incurred in using this spreadsheet or for the accuracy of calculations. Check your application for correctness and completeness before submitting the application to VHDA.

# Entering Data:

Enter numbers or text as appropriate in the blank spaces highlighted in yellow. Cells have been formatted as appropriate for the data expected. All other cells are protected and will not allow changes.

#### Please Note

- ► VERY IMPORTANT!: Do not use the copy/cut/paste functions within this document. Pasting fields will corrupt the application and may result in penalties. You may use links to other cells or other documents but do not paste data from one document or field to another.
- ▶ Some fields provide a dropdown of options to select from, indicated by a down arrow that appears when the cell is selected. Click on the arrow to select a value within the dropdown for these fields.
- ► The spreadsheet contains multiple error checks to assist in identifying potential mistakes in the application. These may appear as data is entered but are dependent on values entered later in the application. Do not be concerned with these messages until all data within the application has been entered.
- ▶ Also note that some cells contain error messages such as "#DIV/0!" as you begin. These warnings will disappear as the numbers necessary for the calculation are entered.

#### Assistance:

If you have any questions, please contact the VHDA LIHTC Allocation Department. Please note that we cannot release the copy protection password.

#### **VHDA LIHTC Allocation Staff Contact Information**

Name	Email	Phone Number
JD Bondurant	johndavid.bondurant@vhda.com	(804) 343-5725
Sheila Stone	sheila.stone@vhda.com	(804) 343-5582
Stephanie Flanders	stephanie.flanders@vhda.com	(804) 343-5939
Phil Cunningham	phillip.cunningham@vhda.com	(804) 343-5514
Pamela Freeth	pamela.freeth@vhda.com	(804) 343-5563
Aniyah Moaney	Aniyah.moaney@vhda.com	(804) 343-5518

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Please indicate if the following items are included with your application by putting an 'X' in the appropriate boxes. Your assistance in organizing the submission in the following order, and actually using tabs to mark them as shown, will facilitate review of your application. Please note that all mandatory items must be included for the application to be processed. The inclusion of other items may increase the number of points for which you are eligible under VHDA's point system of ranking applications, and may assist VHDA in its determination of the appropriate amount of credits that may be reserved for the development.

х	\$1 000 At	oplication Fee (MANDATORY)
X		c Copy of the Microsoft Excel Based Application (MANDATORY)
х		Copy of the Signed Tax Credit Application with Attachments (excluding market study and plans & specifications) (MANDATORY)
X		c Copy of the Market Study (MANDATORY - Application will be disqualified if study is not submitted with application)
X		c Copy of the Plans and Unit by Unit writeup (MANDATORY)
X		c Copy of the Specifications (MANDATORY)
_		c Copy of the Existing Condition questionnaire (MANDATORY if Rehab)
		c Copy of the Physical Needs Assessment (MANDATORY at reservation for a 4% rehab request)
		c Copy of Appraisal (MANDATORY if acquisition credits requested)
Х		c Copy of Environmental Site Assessment (Phase I) (MANDATORY if 4% credits requested)
X	Tab A:	Partnership or Operating Agreement, including chart of ownership structure with percentage
		of interests and Developer Fee Agreement (MANDATORY)
Х	Tab B:	Virginia State Corporation Commission Certification (MANDATORY)
х	Tab C:	Principal's Previous Participation Certification (MANDATORY)
Х	Tab D:	List of LIHTC Developments (Schedule A) (MANDATORY)
х	Tab E:	Site Control Documentation & Most Recent Real Estate Tax Assessment (MANDATORY)
х	Tab F:	RESNET Rater Certification (MANDATORY)
х	Tab G:	Zoning Certification Letter (MANDATORY)
х	Tab H:	Attorney's Opinion (MANDATORY)
	Tab I:	Nonprofit Questionnaire (MANDATORY for points or pool)
		The following documents need not be submitted unless requested by VHDA:
		-Nonprofit Articles of Incorporation -IRS Documentation of Nonprofit Status
		-Joint Venture Agreement (if applicable) -For-profit Consulting Agreement (if applicable)
	Tab J:	Relocation Plan and Unit Delivery Schedule (MANDATORY)
	Tab K:	Documentation of Development Location:
X	K.1	Revitalization Area Certification
X	K.2	Location Map
X	K.3	Surveyor's Certification of Proximity To Public Transportation
X	Tab L:	PHA / Section 8 Notification Letter
X	Tab M:	Locality CEO Response Letter
	Tab N:	Homeownership Plan
	Tab O:	Plan of Development Certification Letter
X	Tab P:	Developer Experience documentation and Partnership agreements
X	Tab Q:	Documentation of Rental Assistance, Tax Abatement and/or existing RD or HUD Property
X	Tab R:	Documentation of Operating Budget and Utility Allowances
	Tab S:	Supportive Housing Certification
X	Tab T:	Funding Documentation
	Tab U:	Documentation to Request Exception to Restriction-Pools With Little/No Increase in Rent Burdened Population
	Tab V:	Nonprofit or LHA Purchase Option or Right of First Refusal
X	Tab W:	Internet Safety Plan and Resident Information Form (if internet amenities selected)
X	Tab X:	Marketing Plan for units meeting accessibility requirements of HUD section 504
X	Tab Y:	Inducement Resolution for Tax Exempt Bonds

				VHDA TR	ACKING N	UMBER	2020-TEB-108
GEN	ERAL INFORMATION ABO	UT PROPOSED DEVELOPME	NT		Ар	olication Date:	12/18/2020
4	5 1						
1.	Development Name:	Lambert Landing II					
2.	Address (line 1):	11501 Jefferson Davis High	way				
	Address (line 2):						
	City:	Chester		State:	VA	Zip: <u>238</u>	331
3.	•	ot available, provide longitud		·			te that
	your surveyor deems ap	•	-77.41768	_	Latitude:	37.37170	unilahla \
		, ,	ary if street addres				aliable.)
4.		office in which the deed to t	the development is	s or will be	recorded	:	
	City/County of	Chesterfield County					
5.	•	more jurisdictional boundar					
	•	County is the site located in b					
6.	Development is located	in the census tract of:	1004.09				
7.	Development is located	in a Qualified Census Tract		FALSE			
8.	Development is located	in a <b>Difficult Development</b> A	\rea	. FALSE			
9.	Development is located	in a <b>Revitalization Area bas</b> e	ed on QCT		FALSE		
10.	Development is located	in a <b>Revitalization Area desi</b>	gnated by resolut	ion		TRUE	
11.	Development is located	in an <b>Opportunity Zone</b> (wit	h a binding commi	itment for	funding)		FALSE
	(If 9, 10 or 11 are True, A	Action: Provide required for	m in <b>TAB K1</b> )				
12.	Development is located	in a census tract with a pove	rty rate of	[	3%	10%	12%
					FALSE	TRUE	FALSE
	Enter only Numeric Values	below:					
13.	Congressional District:	4	Click on the following	•		ermining the	
	Planning District:	15	districts related to thi	· ·			
	State Senate District: State House District:	62	Link to VHDA's HOMI	E - Select Vir	ginia LIHTC	Reference Map	
14.	<b>ACTION:</b> Provide Location	on Map ( <b>TAB K2</b> )					
15.	Development Descriptio	n: In the space provided bel	ow, give a brief de	scription o	of the prop	osed develop	ment
	· ·	developing Lambert Landing II,	•	•			
		ccussfully developed and place a leader in the affordable hou		ls of afforda	ible housin	g properties acr	oss a multitude
	o. states and is considered	a . Jacob the arror dubic flou	gauoti y.				

A. GENERAL INFORMATION ABOUT PROPOSED DEVELOPMENT

VHDA TRACKING NUMBER	2020-TEB-108
Application Date:	12/18/2020

# 16. Local Needs and Support

a. Provide the name and the address of the chief executive officer (City Manager, Town Manager, or County Administrator of the political jurisdiction in which the development will be located:

	Chief Executive Officer's Name:	Dr. Joseph P. Casey			
	Chief Executive Officer's Title:	County Administrator		Phone:	(804) 748-1211
	Street Address:	P.O. Box 40			
	City:	Chesterfield	State:	VA	Zip: <mark>23832</mark>
			_		
	Name and title of local official you	have discussed this project with	who could	d answer qu	uestions
	for the local CEO:	Daniel Cohen, Director of Comr	nunity Enh	nancement	
b.	If the development overlaps anoth	er jurisdiction, please fill in the f	ollowing:		
	Chief Executive Officer's Name:				
	Chief Executive Officer's Title:			Phone:	
	Street Address:				
	City:		State:		Zip:
			_		
	Name and title of local official you	have discussed this project with	who could	d answer qu	uestions
	for the local CEO:				

**ACTION:** Provide Locality Notification Letter at **Tab M** if applicable.

Lambert Landing II - Reservation App

Development will be subject to the standard extended use agreement of 15 extended use period

**Must Select One:** 

(after the mandatory 15-year compliance period.)

**Definition of selection:** 

#### C. OWNERSHIP INFORMATION

NOTE: VHDA may allocate credits only to the tax-paying entity which owns the development at the time of the allocation. The term "Owner" herein refers to that entity. Please fill in the legal name of the owner. The ownership entity must be formed prior to submitting this application. Any transfer, direct or indirect, of partnership interests (except those involving the admission of limited partners) prior to the placed-in-service date of the proposed development shall be prohibited, unless the transfer is consented to by VHDA in its sole discretion. IMPORTANT: The Owner name listed on this page must exactly match the owner name listed on the Virginia State Corporation Commission Certification.

1.	Owner Informati	on:		۸	Лust be an i	individual c	or legally form	ed entity.		]		
	Owner Name:	Lambert	Landing I	I Limited	Partners	hip						
	Developer Name	:	Woda Co	oper De	velopmen	it, Inc.						
	Contact: M/M	Mr.	First:	Gregory	1	MI:		Last: M	lustric			
	Address:	500 Sout	h Front S	treet, 10	th Floor							
	City:	Columbu	IS			St. ►	ОН	Zip:	432	215		
	Phone: (6	<mark>14) 396-3</mark>	3200	Ext.		Fax:						
	Email address:	gmust	ric@wod	agroup.c	om							
	Federal I.D. No.	00-00	00000			(If not a	vailable, obt	tain prio	r to Carı	ryover Al	llocation.)	
	Select type of ent	tity:	► <u>L</u>	imited Pa	artnership	)		Form	ation St	ate:	VA	
	Additional Conta	ct: Pleas	e Provide	Name, E	mail and	Phone nu	umber.					
	N/A											

**ACTION:** a. Provide Owner's organizational documents (e.g. Partnership agreements and Developer Fee agreement) (Mandatory TAB A)

b. Provide Certification from Virginia State Corporation Commission (Mandatory TAB B)

2. Principal(s) of the General Partner: List names of individuals and ownership interest.

Names **	<u>Phone</u>	Type Ownership	% Ownersh	<u>ip</u>
Lambert Landing II GP, LLC	(614) 396-3200	Managing Member	0.000%	needs
Woda Cooper General Partner, LLC	(614) 396-3200	Managing Member	0.000%	needs
Woda Cooper Communities, LLC	(614) 396-3200	Managing Member	0.000%	needs
Jeffrey J. Woda (Managing Member)	(614) 396-3200	Managing Member	51.000%	
David Cooper, Jr. (Managing Member)	(614) 396-3200	Managing Member	49.000%	

The above should include 100% of the GP or LLC member interest.

<sup>\*\*</sup> These should be the names of individuals who make up the General Partnership, not simply the names of entities which may comprise those components.

#### C. OWNERSHIP INFORMATION

**ACTION:** 

- a. Provide Principals' Previous Participation Certification (Mandatory TAB C)
- b. Provide a chart of ownership structure (Org Chart) and a list of all LIHTC Developments within the last 15 years. (Mandatory at TABS A/D)
- **3. Developer Experience:** Provide evidence that the principal or principals of the controlling general partner or managing member for the proposed development have developed:
  - a. as a controlling general partner or managing member, (i) at least three tax credit developments that contain at least three times the number of housing units in the proposed development or (ii) at least six tax credit developments.

TRUE

**Action:** Must be included on VHDA Experienced LIHTC Developer List or provide copies of 8609s, partnership agreements and organizational charts (**Tab P**)

b. at least three deals as principal and have at \$500,000 in liquid assets.....

**FALSE** 

**Action:** Must be included on the VHDA Experienced LIHTC Developer List or provide Audited Financial Statements and copies of 8609s **(Tab P)** 

c. The development's principal(s), as a group or individually, have developed as controlling general partner or managing member, at least one tax credit development that contains at least the same number of units of this proposed development (can include Market units). ......

FALSE

Action: Must provide copies of 8609s and partnership agreements (Tab P)

#### D. SITE CONTROL

**NOTE:** Site control by the Owner identified herein is a mandatory precondition of review of this application. Documentary evidence in the form of either a deed, option, purchase contract or lease for a term longer than the period of time the property will be subject to occupancy restrictions must be included herewith. (For 9% Competitive Credits - An option or contract must extend beyond the application deadline by a minimum of four months.)

**Warning:** Site control by an entity other than the Owner, even if it is a closely related party, is not sufficient. Anticipated future transfers to the Owner are not sufficient. The Owner, as identified previously, must have site control at the time this Application is submitted.

**NOTE:** If the Owner receives a reservation of credits, the property must be titled in the name of or leased by (pursuant to a long-term lease) the Owner before the allocation of credits is made.

Contact VHDA before submitting this application if there are any questions about this requirement.

#### 1. Type of Site Control by Owner:

Applicant controls site by (select one):

Select Type: ▶ Purchase Contract

Expiration Date: 4/29/2021

In the Option or Purchase contract - Any contract for the acquisition of a site with an existing residential property may not require an empty building as a condition of such contract, unless relocation assistance is provided to displaced households, if any, at such level required by VHDA. See QAP for further details.

ACTION: Provide documentation and most recent real estate tax assessment - Mandatory TAB E

FALSE ...... There is more than one site for development and more than one form of site control.

(If **True**, provide documentation for each site specifying number of existing buildings on the site (if any), type of control of each site, and applicable expiration date of stated site control. A site control document is required for each site **(Tab E)**.)

#### 2. Timing of Acquisition by Owner:

Only one of the following statement should be True.

- a. FALSE ...... Owner already controls site by either deed or long-term lease.
- c. FALSE ...... There is more than one site for development and more than one expected date of acquisition by Owner.

(If c is **True**, provide documentation for each site specifying number of existing buildings on the site, if any, and expected date of acquisition of each site by Owner **(Tab E).**)

# D. SITE CONTROL

#### 3. Seller Information:

Name: Rolling Ridge LLC

Address: 544 Newtown Road, Suite 128

City: Virginia Beach St.: VA Zip: 23462

Contact Person: David S. Rudiger Phone: (757) 943-0078

There is an identity of interest between the seller and the owner/applicant...... FALSE

If above statement is **TRUE**, complete the following:

Principal(s) involved (e.g. general partners, controlling shareholders, etc.)

<u>Names</u>	<u>Phone</u>	Type Ownership	% Ownership
			0.00%
			0.00%
			0.00%
			0.00%
			0.00%
			0.00%
_			0.00%

# E. DEVELOPMENT TEAM INFORMATION

Со	mplete the following as a	applicable to your development team. Provide	Contact and Firm Name.
1.	Tax Attorney:	Efrem Levy	This is a Related Entity. FALSE
	Firm Name:	Reno & Cavanaugh PLLC	·
	Address:	455 Massachuesetts Ave., NW, Suite 400, Wa	ashington, DC 20001
	Email:	elevy@renocavanaugh.com	Phone: (202) 349-2476
			<u> </u>
2.	Tax Accountant:	Bryan Stickler	This is a Related Entity. FALSE
	Firm Name:	Stemen, Mertens, Stickler CPA's	
	Address:	380 S. 5th Street, Columbus, Ohio 43215	
	Email:	bstickler@lcscpa.com	Phone: (614) 224-0955
3.	Consultant:	Ryne Johnson	This is a Related Entity. FALSE
	Firm Name:	Astoria, LLC	Role: Consultant
	Address:	3450 Lady Marian Ct., Midlothian, VA 23113	
	Email:	RyneJohnson@AstoriaLLC.com	Phone: (804) 320-0585
4.	Management Entity:	David Cooper, Jr.	This is a Related Entity. TRUE
	Firm Name:	Woda Management & Real Estate, LLC	
	Address:	500 South Front Street, 10th Floor, Columbus	·
	Email:	dcooper@wodagroup.com	Phone: (614) 396-3200
5.	Contractor:	David Cooper, Jr.	This is a Related Entity. TRUE
	Firm Name:	Woda Construction, Inc.	
	Address:	500 South Front Street, 10th Floor, Columbus	s, OH 43215
	Email:	dcooper@wodagroup.com	Phone: (614) 396-3200
6.	Architect:	David Layman, AIA	This is a Related Entity. FALSE
0.	Firm Name:	Hooker DeJong, Inc.	This is a helated Entity.
	Address:	316 Morris Avenue, Studio Suite 410, Muske	gan MI 49440
	Email:	davidl@hdjinc.com	Phone: (231) 722-3407
	2	uatta. e najmoroom	(202) / 22 0 10 .
7.	Real Estate Attorney:	Efrem Levy	This is a Related Entity. FALSE
	Firm Name:	Reno & Cavanaugh PLLC	
	Address:	455 Massachuesetts Ave., NW, Suite 400, Wa	
	Email:	elevy@renocavanaugh.com	Phone: (202) 349-2476
8.	Mortgage Banker:	Brian Graney	This is a Related Entity. FALSE
	Firm Name:	Marble Cliff Capital, LLC	
	Address:	PO Box 12398, Marble Cliff, OH 43212	•
	Email:	bgraney@marblecliffcapital.com	Phone: (440) 364-2158
9.	Other:		This is a Related Entity. FALSE
٦.	Firm Name:		Role:
	Address:		Noic.
	Email:		Phone:
	Lindii.		i none.

# F. REHAB INFORMATION

1.	Acquisition Credit Information
a.	
	If no credits are being requested for existing buildings acquired for the development, skip this tab.
b.	This development has received a previous allocation of credits FALSE
٥.	If so, in what year did this development receive credits?
C.	The development is listed on the RD 515 Rehabilitation Priority List? FALSE
d.	· · · · · · · · · · · · · · · · · · ·
	Action: (If True, provide required form in TAB Q)
	Note: If there is an identity of interest between the applicant and the seller in this proposal, and the
	applicant is seeking points in this category, then the applicant must either waive their rights to the developer's fee or other fees associated with acquisition, or obtain a waiver of this requirement from
	VHDA prior to application submission to receive these points.
	i. Applicant agrees to waive all rights to any developer's fee or
	other fees associated with acquisition FALSE
	ii. Applicant has obtained a waiver of this requirement from VHDA prior to the application submission deadline
_	
2.	Ten-Year Rule For Acquisition Credits
a.	
	\$15,000 rehab costs (\$10,000 for Tax Exempt Bonds) per unit requirement FALSE
b.	
	IRC Section 42(d)(2)(D)(i), <u>FALSE</u>
	i Subsection (I) <u>FALSE</u>
	ii. Subsection (II) <u>FALSE</u>
	iii. Subsection (III) FALSE
	iv. Subsection (IV) FALSE
	v. Subsection (V) <u>FALSE</u>
c.	The 10-year rule in IRC Section 42 (d)(2)(B) for all buildings does not apply pursuant
	to IRC Section 42(d)(6) FALSE
d.	There are different circumstances for different buildings
	Action: (If True, provide an explanation for each building in Tab K)

# F. REHAB INFORMATION

3.	Rehabil	itation Credit Information	
a		ts are being requested for rehabilitation expenditureseredits are being requested for rehabilitation expenditures, go on to Part 4	FALSE
b	. Minir	num Expenditure Requirements	
	i.	All buildings in the development satisfy the rehab costs per unit requirement Section 42(e)(3)(A)(ii)	nt of IRS
	ii.	All buildings in the development qualify for the IRC Section 42(e)(3)(B) except 10% basis requirement (4% credit only) FALSE	ption to the
	iii	All buildings in the development qualify for the IRC Section 42(f)(5)(B)(ii)(II) exception	
	iv	There are different circumstances for different buildings	FALSE
4.	Reques	t For Exception	
а	create for be	roposed new construction development (including adaptive reuse and rehabiles additional rental space) is subject to an assessment of up to minus 20 pointing located in a pool identified by the Authority as a pool with little or no incret burdened population	ts
b		cant seeks an exception to this restriction in accordance with one of the follow sions under 13VAC10-180-60:	wing
	i.	Proposed development is specialized housing designed to meet special need cannot readily be addressed utilizing existing residential structures	
	ii.	Proposed development is designed to serve as a replacement for housing be demolished through redevelopment	eing FALSE
	iii	Proposed development is housing that is an integral part of a neighborhood revitalization project sponsored by a local housing authority	FALSE
	Actio	n: If any of 4(b) responses are true, provide documentation at Tab U.	

G. NONP	ROFIT INVOLVE	MENT
---------	---------------	------

FALSE

Applications for 9% Credits - Section must be completed in order to compete in the Non Profit tax credit pool.
All Applicants - Section must be completed to obtain points for nonprofit involvement.

- 1. Tax Credit Nonprofit Pool Applicants: To qualify for the nonprofit pool, an organization (described in IRC Section 501(c)(3) or 501(c)(4) and exempt from taxation under IRC Section 501(a)) should answer the following questions as TRUE:
  - FALSE a. Be authorized to do business in Virginia.

FALSE b. Be substantially based or active in the community of the development.

c. Materially participate in the development and operation of the development throughout the compliance period (i.e., regular, continuous and substantial involvement) in the operation of the development throughout the Compliance Period.

FALSE d. Own, either directly or through a partnership or limited liability company, 100% of the general partnership or managing member interest.

FALSE e. Not be affiliated with or controlled by a for-profit organization.

FALSE f. Not have been formed for the principal purpose of competition in the Non Profit Pool.

FALSE g. Not have any staff member, officer or member of the board of directors materially participate, directly or indirectly, in the proposed development as a for profit entity.

- **2. All Applicants:** To qualify for points under the ranking system, the nonprofit's involvement need not necessarily satisfy all of the requirements for participation in the nonprofit tax credit pool.
  - A. Nonprofit Involvement (All Applicants)

There is nonprofit involvement in this development...... FALSE (If false, go on to part III.)

Action: If there is nonprofit involvement, provide completed Non Profit Questionnaire (Mandatory TAB I).

B. Type of involvement:

Street Address:

C. Identity of Nonprofit (All nonprofit applicants):

Name: (Please fit NP name within available space)

Contact Person:

The nonprofit organization involved in this development is:

City: State: ► Zip:

Phone: Extension: Contact Email:

<b>C</b>	NI	$\sim$	וחוי	$\mathbf{a}$	CIT	INI	$\alpha$	/EN	/EN	•
G.	IV	UI	٧PI	٦U	TII.	117	/UL	VEI	VIEIN	

D. Percentage of Nonprofit Ownership (All nonprofit applicants):

Specify the nonprofit entity's percentage ownership of the general partnership interest:

#### 3. Nonprofit/Local Housing Authority Purchase Option/Right of First Refusal

A. FALSE

After the mandatory 15-year compliance period, a qualified nonprofit or local housing authority will have the option to purchase or the right of first refusal to acquire the development for a price not to exceed the outstanding debt and exit taxes. Such debt must be limited to the original mortgage(s) unless any refinancing is approved by the nonprofit.

Action: Provide Option or Right of First Refusal in Recordable Form (TAB V)

Provide Nonprofit Questionnaire (if applicable) (TAB I)

Name of qualified nonprofit:

or indicate true if Local Housing Authority
Name of Local Housing Authority

**FALSE** 

2. FALSE

A qualified nonprofit or local housing authority submits a homeownership plan committing to sell the units in the development after the mandatory 15-year compliance period to tenants whose incomes shall not exceed the applicable income limit at the time of their initial occupancy.

Action: Provide Homeownership Plan (TAB N)

**NOTE:** Applicant waives the right to pursue a Qualified Contract.

# H. STRUCTURE AND UNITS INFORMATION

1. Ge	neral Information				
a.	Total number of all units in development		48	bedrooms	104
	Total number of rental units in developmen	nt	48	bedrooms	104
	Number of low-income rental units		48	bedrooms	104
	Percentage of rental units designated low-	income	100.00%		
b.	Number of new units:	48	bedrooms	104	
~.	Number of adaptive reuse units:	0	bedrooms	0	
	Number of rehab units:	0	bedrooms	0	
			Dear como		_
c.	If any, indicate number of planned exempt	units (included in	total of all units in	development)	0
d.	Total Floor Area For The Entire Developme	nt		5 <mark>58,976.07</mark>	(Sq. ft.)
e.	Unheated Floor Area (i.e. Breezeways, Balo	conies, Storage)		1,008.00	(Sq. ft.)
f.	Nonresidential Commercial Floor Area (Not	eligible for funding)		0.00	
g.	Total Usable Residential Heated Area			57,968.07	(Sq. ft.)
h.	Percentage of Net Rentable Square Feet De	eemed To Be <b>New</b>	Rental Space		
i.	Exact area of site in acres	1.190			
j.	Locality has approved a final site plan or pl If <b>True</b> , Provide required docume		t	FALSE	
k.	Requirement as of 2016: Site must be prop ACTION: Provide required zoning docume		•	ent.	
I.	Development is eligible for Historic Rehab <b>Definition:</b>	credits		FALSE	

The structure is historic, by virtue of being listed individually in the National Register of Historic Places, or due to its location in a registered historic district and certified by the Secretary of the Interior as being of historical significance to the district, and the rehabilitation will be completed in such a manner as to be eligible for historic rehabilitation tax credits.

#### Н. STRUCTURE AND UNITS INFORMATION

#### 2. UNIT MIX

a. Specify the average size and number per unit type (as indicated in the Architect's Certification):

Note: Average sq foot should include the prorata of common space.

			# of LIHTC
Unit Type	Average Sq F	oot	Units
Supportive Housing	0.00	SF	0
1 Story Eff - Elderly	0.00	SF	0
1 Story 1BR - Elderly	0.00	SF	0
1 Story 2BR - Elderly	0.00	SF	0
Eff - Elderly	0.00	SF	0
1BR Elderly	0.00	SF	0
2BR Elderly	0.00	SF	0
Eff - Garden	0.00	SF	0
1BR Garden	0.00	SF	0
2BR Garden	1186.82	SF	40
3BR Garden	1437.94	SF	8
4BR Garden	0.00	SF	0
2+ Story 2BR Townhouse	0.00	SF	0
2+ Story 3BR Townhouse	0.00	SF	0
2+ Story 4BR Townhouse	0.00	SF	0
be sure to enter the values in	the		48

<b>Total Rental Units</b>
0
0
0
0
0
0
0
0
0
40
8
0
0
0
0
48

Note: Please be sure to enter the values in the appropriate unit category. If not, errors will occur on the self scoresheet.

#### 3.

C+	ructures		
a.	Number of Buildings (containing rental unitage of Structure:	<u> </u>	
d.	The development is a <u>scattered site</u> develo	ppment <u>FALSE</u>	
e.	Commercial Area Intended Use:	N/A	
f.	Development consists primarily of :	(Only One Option Below Can Be True)	
	i. Low Rise Building(s) - (1-5 stories with <u>ar</u>	ny structural elements made of wood)	TRUE
	ii. Mid Rise Building(s) - (5-7 stories with $\underline{n}$	<u>o</u> structural elements made of wood)	FALSE
	iii. High Rise Building(s) - (8 or more storie	s with <u>no</u> structural elements made of wood)	FALSE

# H. STRUCTURE AND UNITS INFORMATION

g.	g. Indicate <b>True</b> for all development's structural features that apply:							
	i. Row House/Townhouse	FALSE	v. Detached Single-family		FALSE			
	ii. Garden Apartments	TRUE	vi. Detached Two-family		FALSE			
	iii. Slab on Grade	TRUE	vii. Basement		FALSE			
	iv. Crawl space	FALSE						
h.	Development contains an elevator(s).  If true, # of Elevators.	TRUE 1						
	Elevator Type (if known)	To be determined	d					
i.	Roof Type	Combination						
j.	Construction Type	Frame						
k.	Primary Exterior Finish	Combination						
4. Sit	4. Site Amenities (indicate all proposed)							
	a. Business Center	FALSE	f. Limited Access	FALSE				
	b. Covered Parking	FALSE	g. Playground	TRUE				
	c. Exercise Room	FALSE	h. Pool	FALSE				
	d. Gated access to Site	FALSE	i. Rental Office	TRUE				
	e. Laundry facilities	TRUE	j. Sports Activity Ct	FALSE				
			k. Other:	Community I	Room			
l.	Describe Community Facilities:	Community room	n with space for tenant activit	ties				
m.	Number of Proposed Parking Spaces	72						
	Parking is shared with another entity	TRUE						
n.	Development located within 1/2 mile of an	existing commut	er rail, light rail or subway sta	ition				
	or 1/4 mile from existing public bus stop		TRUE					
	If <b>True</b> , Provide required documentation ( <b>TAB K3</b> ).							

#### H. STRUCTURE AND UNITS INFORMATION

#### 5. Plans and Specifications

- a. Minimum submission requirements for all properties (new construction, rehabilitation and adaptive reuse):
  - i. A location map with development clearly defined.
  - ii. Sketch plan of the site showing overall dimensions of all building(s), major site elements (e.g., parking lots and location of existing utilities, and water, sewer, electric, gas in the streets adjacent to the site). Contour lines and elevations are not required.
  - iii. Sketch plans of all building(s) reflecting overall dimensions of:
    - a. Typical floor plan(s) showing apartment types and placement
    - b. Ground floor plan(s) showing common areas
    - c. Sketch floor plan(s) of typical dwelling unit(s)
    - d. Typical wall section(s) showing footing, foundation, wall and floor structure Notes must indicate basic materials in structure, floor and exterior finish.
- b. The following are due at reservation for Tax Exempt 4% Applications and at allocation for 9% Applications.
  - i. Phase I environmental assessment.
  - ii. Physical needs assessment for any rehab only development.

<u>NOTE:</u> All developments must meet VHDA's **Minimum Design and Construction Requirements**. By signing and submitting the Application for Reservation of LIHTC, the applicant certifies that the proposed project budget, plans & specifications and work writeups incorporate all necessary elements to fulfill these requirements.

#### 6. Market Study Data:

Obtain the following information from the **Market Study** conducted in connection with this tax credit application:

Project Wide Capture Rate - LIHTC Units	4.80%
Project Wide Capture Rate - Market Units	0.00%
Project Wide Capture Rate - All Units	4.10%
Project Wide Absorption Period (Months)	6.0-8.0

#### **ENHANCEMENTS**

FALSE

FALSE

Each development must meet the following baseline energy performance standard applicable to the development's construction category.

- a. New Construction: must meet all criteria for EPA EnergyStar certification.
- b. **Rehabilitation:** renovation must result in at least a 30% performance increase or score an 80 or lower on the HERS Index.
- c. Adaptive Reuse: must score a 95 or lower on the HERS Index.

Certification and HERS Index score must be verified by a third-party, independent, non-affiliated, certified RESNET home energy rater.

Indicate **True** for the following items that apply to the proposed development:

**ACTION:** Provide RESNET rater certification (TAB F)

**ACTION:** Provide Internet Safety Plan and Resident Information Form (Tab W) if options selected below.

. For any de	velo	pment, upon completion of construction/rehabilitation:
FALSE	a.	A community/meeting room with a minimum of 749 square feet is provided.
85.00%	b.	Percentage of brick or other similar low-maintenance material approved by the Authority covering the exterior walls. Community buildings are to be included in percentage calculations.
TRUE	c.	Water expense is sub-metered (the tenant will pay monthly or bi-monthly bill).
TRUE	d.	All faucets, toilets and showerheads in each bathroom are WaterSense labeled products.
TRUE	e.	Each unit is provided with the necessary infrastructure for high-speed internet/broadband service.
TRUE	f.	Free WiFi access will be provided in community room for resident only usage.
FALSE	g.	Each unit is provided free individual high speed internet access.
or	ı.	Fach unit is provided free individual MiFi access
FALSE	n.	Each unit is provided free individual WiFi access.
FALSE	i.	Full bath fans are wired to primary light with delayed timer or has continuous exhaust by ERV/DOAS.
or TRUE	j.	Full bath fans are equipped with a humidistat.
TRUE	k.	Cooking surfaces are equipped with fire prevention features
or FALSE	l.	Cooking surfaces are equipped with fire suppression features.
FALSE	m.	Rehab only: Each unit has dedicated space, drain and electrical hook-ups to accept a permanently
or		installed dehumidification system.
FALSE	n.	All Construction types: each unit is equipped with a permanent dehumidification system.
FALSE	0.	All interior doors within units are solid core.
FALSE	p.	Every kitchen, living room and bedroom contains, at minimum, one USB charging port.
TRUE	q.	All kitchen light fixtures are LED and meet MDCR lighting guidelines.

s. New construction only: Each unit to have balcony or patio with a minimum depth of 5 feet clear

r. Each unit has a shelf or ledge outside the primary entry door located in an interior hallway.

# J. ENHANCEMENTS

from face of building and a minimum size of 30 square feet.

For all developments exclusively serving elderly tenants upon completion of construction/rehabilitation:

	FALSE	a. All cooking ranges have front controls.								
	FALSE	b. Bathrooms have an independent or supplemental heat source.								
	FALSE	FALSE c. All entrance doors have two eye viewers, one at 42" inches and the other at standard height.								
2.	Green Cer	tification								
a.	Applicant a	agrees to meet the base line energy performance s	standard applicable t	o the development's construction						
		s listed above.								
	The application	ant will also obtain one of the following:								
	FALSE	Earthcraft Gold or higher certification	FALSE	National Green Building Standard (NGBS)						
	FALSE	U.S. Green Building Council LEED	FALSE	certification of Silver or higher. Enterprise Green Communities (EGC)						
	TALSE	certification	TALSE	Certification						
	A -11	If an alving any mainte acceptant of Contraction		to decompositation at TAR F						
	Action:	If seeking any points associated Green certificatio	ii, provide appropria	te documentation at TAB F.						
b.		will pursue one of the following certifications to be	e awarded points on a	a future development application.						
	(Failure to r	reach this goal will not result in a penalty.)								
	FALSE	Zero Energy Ready Home Requirements	FALSE	Passive House Standards						
3.	Universal	<b>Design</b> - Units Meeting Universal Design Standards	(units must be show	vn on Plans)						
	FALSE	a. Architect of record certifies that units will be	e constructed to mee	t VHDA's Universal Design standards.						
	0	b. Number of Rental Units constructed to meet	: VHDA's Universal D	esign standards:						
	0%	% of Total Rental Units								
4.	FALSE	Market-rate units' amenities are substantially ed	quivalent to those of	the low income units.						
	If not, plea	sse explain:								
_				`i						
		Architect of Record initial here that the above i		i						
		accurate per certification statement within this	application.	į						
_				-1						

#### **ENHANCEMENTS**

Tot all acveropinents exclusively serving claerty terialits apon completion of construction, remainitation	For all developments exclusive	ly serving elderly	y tenants upon com	pletion of c	construction/rehabilitatio
--	--------------------------------	--------------------	--------------------	--------------	----------------------------

**FALSE** 

a. All cooking ranges have front controls.

**FALSE** 

b. Bathrooms have an independent or supplemental heat source.

**FALSE** 

c. All entrance doors have two eye viewers, one at 42" inches and the other at standard height.

#### 2. Green Certification

a. Applicant agrees to meet the base line energy performance standard applicable to the development's construction category as listed above.

The applicant will also obtain one of the following:

Earthcraft Gold or higher certification

**FALSE** 

National Green Building Standard (NGBS)

certification of Silver or higher.

**FALSE** 

U.S. Green Building Council LEED certification

**FALSE** 

Enterprise Green Communities (EGC)

Certification

Action: If seeking any points associated Green certification, provide appropriate documentation at TAB F.

b. Applicant will pursue one of the following certifications to be awarded points on a future development application. (Failure to reach this goal will not result in a penalty.)

FALSE Zero Energy Ready Home Requirements

**FALSE** 

**Passive House Standards** 

3. Universal Design - Units Meeting Universal Design Standards (units must be shown on Plans)

a. Architect of record certifies that units will be constructed to meet VHDA's Universal Design standards.

b. Number of Rental Units constructed to meet VHDA's Universal Design standards:

0%

% of Total Rental Units

FALSE

Market-rate units' amenities are substantially equivalent to those of the low income units.

If not, please explain:



Architect of Record initial here that the above information is accurate per certification statement within this application.

#### I. UTILITIES

1. Utilities Types:

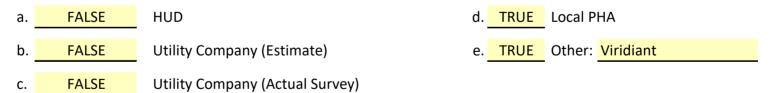
a. Heating Type	Electric Forced Air
b. Cooking Type	Electric
c. AC Type	Central Air
d Hot Water Type	Flectric

2. Indicate True if the following services will be included in Rent:

Water?	FALSE	Heat?	FALSE
Hot Water?	FALSE	AC?	FALSE
Lighting?	FALSE	Sewer?	FALSE
Cooking?	FALSE	Trash Removal?	TRUE

Utilities		Enter Allowances by Bedroom Size						
		0-BR	1-BR	2-BR	3-BR	4-BR		
Heating	Ÿ	0	0	16	19	0		
Air Conditioning		0	0	8	9	0		
Cooking		0	0	7	8	0		
Lighting		0	0	26	31	0		
Hot Water		0	0	15	18	0		
Water		0	0	17	20	0		
Sewer		0	0	24	27	0		
Trash		0	0	0	0	0		
Total utility allowance for costs paid by tenant	1	\$0	\$0	\$112	\$131	\$0		

3. The following sources were used for Utility Allowance Calculation (Provide documentation TAB R).



**Warning:** The VHDA housing choice voucher program utility schedule shown on VHDA.com should not be used unless directed to do so by the local housing authority.

**NOTE:** Any Applicant commits to providing first preference to members of targeted populations having state rental assistance and will not impose any eligibility requirements or lease terms for such individuals that are more restrictive than its standard requirements and terms, the terms of the MOU establishing the target population, or the eligibility requirements for the state rental assistance.

1. Accessibility: Indicate True for the following point categories, as appropriate.

**Action:** Provide appropriate documentation (**Tab X**)

FALSE

- a. Any development in which (i) the greater of 5 units or 10% of units will be assisted by HUD project-based vouchers (as evidenced by the submission of a letter satisfactory to the Authority from an authorized public housing authority (PHA) that the development meets all prerequisites for such assistance), or another form of documented and binding federal project-based rent subsidies in order to ensure occupancy by extremely low-income persons. Locality project based rental subsidy meets the definition of state project based rental subsidy;
  - (ii) will conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act; and be actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of the application for credits.
  - (iii) above must include roll-in showers, roll under sinks and front control ranges, unless agreed to by the Authority prior to the applicant's submission of its application.

Documentation from source of assistance must be provided with the application.

**Note:** Subsidies may apply to any units, not only those built to satisfy Section 504. (60 points)

**FALSE** 

b. Any development in which the greater of 5 units or 10% of the units (i) have rents within HUD's Housing Choice Voucher ("HCV") payment standard; (ii) conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act; and (iii) are actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of the application for credits (30 points)

TRUE

c. Any development in which 5% of the units (i) conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act and (ii) are actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of this application for credits. (15 points)

For items a,b or c, all common space must also conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act.

i	Architect of Record initial here that the above information is
i I	accurate per certification statement within this application.
<u>.</u>	 ·

**NOTE:** Any Applicant commits to providing first preference to members of targeted populations having state rental assistance and will not impose any eligibility requirements or lease terms for such individuals that are more restrictive than its standard requirements and terms, the terms of the MOU establishing the target population, or the eligibility requirements for the state rental assistance.

1. Accessibility: Indicate True for the following point categories, as appropriate.

Action: Provide appropriate documentation (Tab X)

**FALSE** 

- a. Any development in which (i) the greater of 5 units or 10% of units will be assisted by HUD project-based vouchers (as evidenced by the submission of a letter satisfactory to the Authority from an authorized public housing authority (PHA) that the development meets all prerequisites for such assistance), or another form of documented and binding federal project-based rent subsidies in order to ensure occupancy by extremely low-income persons. Locality project based rental subsidy meets the definition of state project based rental subsidy;
  - (ii) will conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act; and be actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of the application for credits.
  - (iii) above must include roll-in showers, roll under sinks and front control ranges, unless agreed to by the Authority prior to the applicant's submission of its application.

Documentation from source of assistance must be provided with the application.

**Note:** Subsidies may apply to any units, not only those built to satisfy Section 504. (60 points)

FALSE

b. Any development in which the greater of 5 units or 10% of the units (i) have rents within HUD's Housing Choice Voucher ("HCV") payment standard; (ii) conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act; and (iii) are actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of the application for credits (30 points)

TRUE

c. Any development in which 5% of the units (i) conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act and (ii) are actively marketed to persons with disabilities as defined in the Fair Housing Act in accordance with a plan submitted as part of this application for credits. (15 points)

For items a,b or c, all common space must also conform to HUD regulations interpreting the accessibility requirements of section 504 of the Rehabilitation Act.

Architect of Record initial here that the above information is accurate per certification statement within this application.
--

2.	Specia	al Housing Needs/L	easing Preference:					
	a.	If not general popu	ulation, select applicable special p	opulation:				
		FALSE	Elderly (as defined by the United	States Fair Housing Act.)				
		FALSE	Persons with Disabilities (must m	eet the requirements of the Federal				
		Americans with Disabilities Act) - Accessible Supportive Housing Pool only						
		FALSE	Supportive Housing (as described	l in the Tax Credit Manual)				
		Action:	Provide Permanent Supportive H	ousing Certification (Tab S)				
	b.	•	<del>-</del>	ion plan has been developed	FALSE			
		•		onomic and/or physical displacement on				
				to abide by the Authority's Relocation				
		Guidelines for LIH						
		Action: Provide Re	elocation Plan and Unit Delivery Sc	chedule (Mandatory if tenants are displa	iced - Tab J)			
2	•	D (						
	_	Preferences		The base of the second for Contract	0			
	a.	0.		bublic housing waiting list and/or Section	8			
		waiting list?	select: Yes					
		Organization which	h holds waiting list:	Richmond Redevelopment & Housing A	uthority			
		Contact person:	Stacey Daniels-Fayson					
		Title:	Interim Chief Executive Officer					
		Phone Number	(804) 780-4200					
		Action: Pro	vide required notification docume	entation <b>(TAB L)</b>				
	b.	Leasing preference	e will be given to individuals and fa	amilies with children	TRUE			
		= -	I to 20% of the units must have of		11102			
		(Less than or equa	res 20% or the antis mase have or	Torress begrooms).				
	c.	Specify the number	er of low-income units that will ser	ve individuals and families with children	by			
		providing three or	more bedrooms:	8				
		% of total Low Inco	ome Units 17%					
				-				
		NOTE: Developme	ent must utilize a VHDA Certified	Management Agent. Proof of manageme	ent			
		certification must	be provided before 8609s are issu	ied.				

4	Ren	tal	Ass	icta	nce
4.	UCI.	ıtaı	MOO	ısta	IILE

a. Some of the low-income units do or will receive rental assistance..........

TRUE

b. Indicate True if rental assistance will be available from the following

FALSE Rental Assistance Demonstration (RAD) or other PHA conversion to based rental assistance.

FALSE Section 8 New Construction Substantial Rehabilitation

FALSE Section 8 Moderate Rehabilitation

FALSE Section 8 Certificates

TRUE Section 8 Project Based Assistance

FALSE RD 515 Rental Assistance

FALSE Section 8 Vouchers

FALSE State Assistance

FALSE Other:

c. The Project Based vouchers above are applicable to the 30% units seeking points.

FALSE

i. If True above, how many of the 30% units will not have project based vouchers?

,

d. Number of units receiving assistance:
 How many years in rental assistance contract?

Expiration date of contract:

There is an Option to Renew.....

7	
15.00	
6/15/2035	
TRUE	

**Action:** Contract or other agreement provided (TAB Q).

#### L. UNIT DETAILS

#### 1. Set-Aside Election:

#### UNITS SELECTED IN INCOME AND RENT DETERMINE POINTS FOR THE BONUS POINT CATEGORY

Note: In order to qualify for any tax credits, a development must meet one of two minimum threshold occupancy tests. Either (i) at least 20% of the units must be rent-restricted and occupied by persons whose incomes are 50% or less of the area median income adjusted for family size (this is called the 20/50 test) or (ii) at least 40% of the units must be rent-restricted and occupied by persons whose incomes are 60% or less of the area median income adjusted for family size (this is called the 40/60 test), all as described in Section 42 of the IRC. Rent-and income-restricted units are known as low-income units. If you have more low-income units than required, you qualify for more credits. If you serve lower incomes than required, you receive more points under the ranking system.

# a. Units Provided Per Household Type:

ı	Income Levels					
#	of Units	% of Units				
	0	0.00%	20% Area Median	0%		
	0	0.00%	30% Area Median	0%		
	7	14.58%	40% Area Median	280%		
	7	14.58%	50% Area Median	350%		
	13	27.08%	60% Area Median	780%		
	21	43.75%	70% Area Median	1470%		
	0	0.00%	80% Area Median	0%		
	0	0.00%	Market Units			
	48	100.00%	Total	60.00%		

Rent Levels			Avg Inc.
# of Units	% of Units		
0	0.00%	20% Area Median	0%
0	0.00%	30% Area Median	0%
7	14.58%	40% Area Median	280%
7	14.58%	50% Area Median	350%
13	27.08%	60% Area Median	780%
21	43.75%	70% Area Median	1470%
0	0.00%	80% Area Median	0%
0	0.00%	Market Units	
48	100.00%	Total	60.00%

b.	The development plans to utilize average income							
	If true, should the points base	d on the units assigne	ed to the leve	els above <u>b</u>	<b>e waived</b> and	I therefore not	required for complian	ce?
	20-30% Levels	FALSE	40% L	evels	FALSE	50% levels	FALSE	

# 2. Unit Detail

#### FOR YOUR CONVENIENCE, COPY AND PASTE IS ALLOWED WITHIN UNIT MIX GRID

In the following grid, add a row for each unique unit type planned within the development. Enter the appropriate data for both tax credit and market rate units.

	Architect of Record initial here that the information below is	
	accurate per certification statement within this application.	

<b>&gt;</b>
Unit Type
(Select One)
2 BR - 1.5 Bath
3 BR - 2 Bath

<b>•</b>
Rent Target (Select One)
40% AMI
50% AMI
60% AMI
70% AMI
40% AMI
50% AMI
60% AMI
70% AMI

Number	# of Units 504	Net Rentable	Monthly Rent	
of Units	compliant	<b>Square Feet</b>	Per Unit	<b>Total Monthly Rent</b>
				\$0
				\$0
6	2	847.28	\$625.00	\$3,750
5		847.28	\$825.00	\$4,125
11		847.28	\$1,000.00	\$11,000
18		847.28	\$1,200.00	\$21,600
				\$0
				\$0
1	1	1083.72	\$690.00	\$690
2		1083.72	\$935.00	\$1,870
2		1083.72	\$1,150.00	\$2,300
3		1083.72	\$1,375.00	\$4,125
				\$0
				\$0

# L. UNIT DETAILS

Mix 15				\$0
Mix 16				\$0
Mix 17				\$0
Mix 18				\$0
Mix 19				\$0
Mix 20				\$0
Mix 21				\$0
Mix 22				\$0
Mix 23				\$0
Mix 24				\$0
				\$0
Mix 25				
Mix 26				\$0
Mix 27				\$0
Mix 28				\$0
Mix 29				\$0
Mix 30				\$0
Mix 31				\$0
Mix 32				\$0
Mix 33				\$0
Mix 34				\$0
Mix 35				\$0
Mix 36				\$0
Mix 37				\$0
Mix 38				\$0
Mix 39				\$0
Mix 40				\$0
Mix 41				\$0
Mix 42				\$0
				\$0
Mix 43				\$0
Mix 44				\$0
Mix 45				\$0
Mix 46				\$0
Mix 47				\$0
Mix 48				\$0
Mix 49				\$0
Mix 50				\$0
Mix 51				\$0
Mix 52				\$0
Mix 53				\$0
Mix 54				\$0
Mix 55				\$0
Mix 56				\$0
Mix 57				\$0
Mix 58				\$0
Mix 59				\$0
Mix 60				\$0
Mix 61				\$0 \$0
Mix 62				\$0
Mix 63				\$0
Mix 64				\$0
Mix 65				\$0
Mix 66				\$0
Mix 67				\$0
Mix 68				\$0
		-		

# L. UNIT DETAILS

60		I	40
Mix 69			\$0
Mix 70			\$0
Mix 71			\$0
Mix 72			\$0
Mix 73			\$0
Mix 74			\$0
Mix 75			\$0
Mix 76			\$0
Mix 77			\$0
Mix 78			\$0
Mix 79			\$0
Mix 80			\$0
Mix 81			\$0
Mix 82			\$0
Mix 83			\$0
Mix 84			\$0
Mix 85			\$0
Mix 86			\$0
Mix 87			\$0
Mix 88			\$0
Mix 89			\$0
Mix 90			\$0
Mix 91			\$0
Mix 92			\$0
Mix 93			\$0
Mix 94			\$0
Mix 95			\$0
Mix 96			\$0
Mix 97			\$0
Mix 98			\$0
Mix 99			\$0
Mix 100			\$0
TOTALS	48	3	\$49,460

Total	48	Net Rentable SF: T	C Units	42,560.96
Units		MK	T Units	0.00
		Total	NR SF:	42,560.96

Floor Space Fraction	(to 7 decimals)	100.00000%
----------------------	-----------------	------------

# M. OPERATING EXPENSES

Adn	ninistrative:			Use Who	le Numbers Only!
1.	Advertising/Marketing				\$1,440
2.	Office Salaries				\$0
3.	Office Supplies				\$7,200
4.	Office/Model Apartment	type (type	2	)	\$0
5.	Management Fee			•	\$34,674
	5.87% of EGI	\$722.38	Per Unit		
6.	Manager Salaries				\$16,000
7.	Staff Unit (s)	(type		)	\$0
8.	Legal				\$3,880
9.	Auditing				\$5,000
10.	Bookkeeping/Accounting	g Fees			\$0
11.	Telephone & Answering	Service			\$4,800
	Tax Credit Monitoring Fe				\$1,680
13.	Miscellaneous Administra				\$1
	Total Adminis	strative			\$74,675
Util					
14.	Fuel Oil				\$0
15.	Electricity				\$15,200
16.	Water				\$2,525
17.	Gas				\$0
18.	Sewer				\$3,875
	Total Utility				\$21,600
-	rating:				
	Janitor/Cleaning Payroll				\$0
	Janitor/Cleaning Supplies				\$2,100
	Janitor/Cleaning Contrac	t			\$3,800
	Exterminating				\$2,200
	Trash Removal				\$6,400
	Security Payroll/Contract	t			\$0
	Grounds Payroll				\$0
	Grounds Supplies				\$1,975
	Grounds Contract				\$2,925
	Maintenance/Repairs Par	yroll			\$16,800
	Repairs/Material				\$8,000
	Repairs Contract				\$4,725
	Elevator Maintenance/Co				\$5,000
	Heating/Cooling Repairs				\$3,200
	Pool Maintenance/Contr	act/Staff			\$0
	Snow Removal				\$800
	Decorating/Payroll/Conti	ract			\$0
	Decorating Supplies				\$1,275
37.	Miscellaneous				\$0
	Totals Operat	ting & Maintenand	e		\$59,200

# M. OPERATING EXPENSES

Taxes & Insurance	
38. Real Estate Taxes	\$36,000
39. Payroll Taxes	\$5,400
40. Miscellaneous Taxes/Licenses/Permits	\$864
41. Property & Liability Insurance	\$18,000
42. Fidelity Bond	\$0
43. Workman's Compensation	\$250
44. Health Insurance & Employee Benefits	\$750
45. Other Insurance	\$0
Total Taxes & Insurance	\$61,264
Total Operating Expense	\$216,739
Total Operating \$4,515 C. Total Operating 36.67% Expenses Per Unit Expenses as % of EGI	
Replacement Reserves (Total # Units X \$300 or \$250 New Const. Elderly Minimum)	\$14,400
Total Expenses	\$231,139

**ACTION:** Provide Documentation of Operating Budget at **Tab R** if applicable.

# N. PROJECT SCHEDULE

ACTIVITY	ACTUAL OR ANTICIPATED DATE	NAME OF RESPONSIBLE PERSON
1. SITE		
a. Option/Contract	Complete	David Cooper, Jr.
b. Site Acquisition	11/30/2020	David Cooper, Jr.
c. Zoning Approval	In Place	David Cooper, Jr.
d. Site Plan Approval	1/15/2021	David Cooper, Jr.
2. Financing		
a. Construction Loan		
i. Loan Application	11/9/2020	David Cooper, Jr.
ii. Conditional Commitment	11/11/2020	David Cooper, Jr.
iii. Firm Commitment	3/1/2021	David Cooper, Jr.
b. Permanent Loan - First Lien	, ,	, ,
i. Loan Application	11/9/2020	David Cooper, Jr.
ii. Conditional Commitment	11/11/2020	David Cooper, Jr.
iii. Firm Commitment	3/1/2021	David Cooper, Jr.
c. Permanent Loan-Second Lien		
i. Loan Application		
ii. Conditional Commitment		
iii. Firm Commitment		
d. Other Loans & Grants		
i. Type & Source, List	3/10/2020	David Cooper, Jr.
ii. Application	3/10/2020	David Cooper, Jr.
iii. Award/Commitment	3/10/2020	David Cooper, Jr.
2. Formation of Owner	2/26/2020	David Cooper, Jr.
3. IRS Approval of Nonprofit Status		
4. Closing and Transfer of Property to Owner	3/15/2021	David Cooper, Jr.
5. Plans and Specifications, Working Drawings	1/15/2021	David Cooper, Jr.
6. Building Permit Issued by Local Government	3/10/2021	David Cooper, Jr.
7. Start Construction	3/15/2021	David Cooper, Jr.
8. Begin Lease-up	1/15/2022	David Cooper, Jr.
9. Complete Construction	3/15/2022	David Cooper, Jr.
10. Complete Lease-Up	6/15/2022	David Cooper, Jr.
11. Credit Placed in Service Date	12/31/2022	David Cooper, Jr.

# O. PROJECT BUDGET - HARD COSTS

# Cost/Basis/Maximum Allowable Credit

Complete cost column and basis column(s) as appropriate

Note: Attorney must opine, among other things, as to correctness of the inclusion of each cost item in eligible basis, type of credit and numerical calculations included in Project Budget.

		Amount of Cost up to 100% Includable in			
<b>Must Use Whole Numbers O</b>	Eligible BasisUse Applicable Column(s):				
		"30% Preser	nt Value Credit"	(D)	
Item	(A) Cost	(B) Acquisition	(C) Rehab/	"70 % Present	
			New Construction	Value Credit"	
1. Contractor Cost					
a. Unit Structures (New)	5,412,404	0	5,412,404	0	
b. Unit Structures (Rehab)	0	0	0	0	
c. Non Residential Structures	0	0	0	0	
d. Commercial Space Costs	0	0	0	0	
e. Structured Parking Garage	0	0	0	0	
Total Structure	5,412,404	0	5,412,404	0	
f. Earthwork	245,000	0	245,000	0	
g. Site Utilities	105,000	0	105,000	0	
h. Roads & Walks	241,000	0	241,000	0	
i. Site Improvements	75,000	0	75,000	0	
j. Lawns & Planting	39,000	0	39,000	0	
k. Engineering	0	0	0	0	
I. Off-Site Improvements	0	0	0	0	
m. Site Environmental Mitigation	0	0	0	0	
n. Demolition	0	0	0	0	
o. Site Work	0	0	0	0	
p. Other Site work	0	0	0	0	
Total Land Improvements	705,000	0	705,000	0	
Total Structure and Land	6,117,404	0	6,117,404	0	
q. General Requirements	346,683	0	346,683	0	
r. Builder's Overhead	115,560	0	115,560	0	
( <u>1.9%</u> Contract)					
s. Builder's Profit	346,683	0	346,683	0	
( 5.7%_ Contract)					
t. Bonds	0	0	0	0	
u. Building Permits	0	0	0	0	
v. Special Construction	0	0	0	0	
w. Special Equipment	0	0	0	0	
x. Other 1:	0	0	0	0	
y. Other 2:	0	0	0	0	
z. Other 3:	0	0	0	0	
Contractor Costs	\$6,926,330	\$0	\$6,926,330	\$0	

# O. PROJECT BUDGET - OWNER COSTS

# **MUST USE WHOLE NUMBERS ONLY!**

			Amount of Cost up to 100% Includable in Eligible BasisUse Applicable Column(s):		
				(D)	
		(4) Const		"30% Present Value Credit"	
	Item	(A) Cost	(B) Acquisition	(C) Rehab/	"70 % Present
				New Construction	Value Credit"
2. Owr	ner Costs				
a.	Building Permit	30,000	0	30,000	0
b.	Architecture/Engineering Design Fee	263,479	0	263,479	0
	\$5,489 /Unit)				
c.	Architecture Supervision Fee	15,000	0	15,000	0
	\$313 /Unit)				
d.	Tap Fees	453,888	0	453,888	0
e.	Environmental	25,000	0	25,000	0
f.	Soil Borings	5,000	0	5,000	0
g.	Green Building (Earthcraft, LEED, etc.)	0	0	0	0
h.	Appraisal	9,000	0	9,000	0
i.	Market Study	6,500	0	6,500	0
j.	Site Engineering / Survey	113,805	0	113,805	0
k.	Construction/Development Mgt	0	0	0	0
l.	Structural/Mechanical Study	0	0	0	0
m.	Construction Loan	62,250	0	56,025	0
	Origination Fee				
n.	Construction Interest	499,134	0	451,807	0
	( 4.3% for 24 months)				
0.	Taxes During Construction	5,000	0	5,000	0
p.	Insurance During Construction	50,000	0	45,000	0
q.	Permanent Loan Fee	59,000	0	0	0
	( <u>1.0%</u> )				
r.	Other Permanent Loan Fees	0	0	0	0
S.	Letter of Credit	0	0	0	0
t.	Cost Certification Fee	7,500	0	7,500	0
u.	Accounting	0	0	0	0
V.	Title and Recording	45,000	0	22,500	0
W.	Legal Fees for Closing	65,000	0	35,000	0
X.	Mortgage Banker	22.251	0	0	0
у.	Tax Credit Fee	22,251	0	0	0
Z.	Tenant Relocation	60.500	0	60 500	0
aa.	Fixtures, Furnitures and Equipment	60,500	0	60,500	0
ab.	Organization Costs	50,000	0	0	0
ac.	Operating Reserve	278,746	0	0	0
ad.	Contingency	0	0	0	0
ae. af.	Security Utilities	0	0	0	0
l di	Othities	U	0	U	U

## O. PROJECT BUDGET - OWNER COSTS

(1) Other* specify: Lender Legal	60,000	0	30,000	0
(2) Other* specify: Marketing	7,500	0	0	0
(3) Other* specify: Bond Issuance Costs	150,000	0	150,000	0
(4) Other* specify: Lease-Up Reserve	24,000	0	0	0
(5) Other * specify:	0	0	0	0
(6) Other* specify:	0	0	0	0
(7) Other* specify:	0	0	0	0
(8) Other* specify:	0	0	0	
(9) Other* specify:	0	0	0	0
(10) Other* specify:	0	0	0	0
Owner Costs Subtotal (Sum 2A2(10))	\$2,367,553	\$0	\$1,785,004	\$0
Subtotal 1 + 2	\$9,293,883	\$0	\$8,711,334	\$0
(Owner + Contractor Costs)				
3. Developer's Fees	1,145,265	0	1,145,265	0
Action: Provide Developer Fee Agreement (Tab A)				
4. Owner's Acquisition Costs				
Land	0			
Existing Improvements	0	0		
Subtotal 4:	\$0	\$0		
5. Total Development Costs				
Subtotal 1+2+3+4:	\$10,439,148	\$0	\$9,856,599	\$0

If this application seeks rehab credits only, in which there is no acquisition and <u>no change in ownership</u>, enter the greater of appraised value or tax assessment value here:

(Provide documentation at Tab E)

\$0 Building

Maximum Developer Fee: \$1,145,266

Proposed Development's Cost per Sq Foot \$177 Meets Limits
Applicable Cost Limit by Square Foot: \$229

# P. ELIGIBLE BASIS CALCULATION

	1				Cost up to 100% Inc		
			Eligible BasisUse Applicable Column(s): "30 % Present Value Credit"				
Item (A		(A) Cost	(B) Acquisition	CITE V		(D) "70 % Present Value Credit"	
1.	Total Development Costs	10,439,148		0	9,856,599	0	
2.	Reductions in Eligible Basis						
	<ul> <li>a. Amount of federal grant(s) used to finar qualifying development costs</li> </ul>	nce		0	0	0	
	b. Amount of nonqualified, nonrecourse fi	nancing		0	0	0	
	c. Costs of nonqualifying units of higher qu (or excess portion thereof)	uality		0	0	0	
	d. Historic Tax Credit (residential portion)			0	0	0	
3.	Total Eligible Basis (1 - 2 above)			0	9,856,599	0	
4.	Adjustment(s) to Eligible Basis (For non-ac	quisition costs in	eligible basis)				
	a. For QCT or DDA (Eligible Basis x 30%)  State Designated Basis Boosts:				0	0	
	<ul><li>b. For Revitalization or Supportive Housing</li><li>c. For Green Certification (Eligible Basis x 1</li></ul>		30%)		0	0	
	Total Adjusted Eligible basis				9,856,599	0	
_	Annicable Frantice		400,0000	20/	400,000000	400,000,000	
5.	Applicable Fraction		100.00000	J%	100.00000%	100.00000%	
6.	Total Qualified Basis (Eligible Basis x Applicable Fraction)			0	9,856,599	0	
7.	Applicable Percentage		0.00	0%	4.00%	9.00%	
	Beginning with 2016 Allocations, use the stan	•					
8.	For tax exempt bonds, use the most recently  Maximum Allowable Credit under IRC §42	•		50	\$394,264	\$0	
	(Qualified Basis x Applicable Percentage) (Must be same as BIN total and equal to or than credit amount allowed)	less	Cor	mbine	\$394,264 ed 30% & 70% P. V.	Credit	

# Q. SOURCES OF FUNDS

Action: Provide Documentation for all Funding Sources at Tab T

**1. Construction Financing:** List individually the sources of construction financing, including any such loans financed through grant sources:

		Date of	Date of	Amount of		
	Source of Funds	Application	Commitment	Funds		Name of Contact Person
1.	Marble Cliff Capital	11/09/20	11/11/20	\$8,300,000	Brian Graney	
2.						
3.						
	Total Construction Funding:			\$8,200,000		

**Total Construction Funding:** 

\$8,300,000

**2. Permanent Financing:** List individually the sources of all permanent financing in order of lien position:

	Source of Funds	Date of Application	Date of Commitment	<i>(Whole Numbers only)</i> Amount of Funds	Annual Debt Service Cost	Interest Rate of Loan	Amortization Period IN YEARS	Term of Loan (years)
1.	Marble Cliff Capital	11/9/2020	11/11/2020	\$5,900,000	\$307,146	3.85%	35.00	
2.	Valhalla Mortgage			\$600,000	\$0	4.00%	35.00	35.00
3.								
4.								
5.								
6.								
7.								
8.								
9.								
10.								
	Total Permanent Funding:			\$6,500,000	\$307,146			

**3. Grants**: List all grants provided for the development:

		Date of	Date of	Amount of	
	Source of Funds	Application	Commitment	Funds	Name of Contact Person
1.					
2.					
3.					
4.					
5.					
6.					
	Total Permanent Grants:			\$0	

#### Q. SOURCES OF FUNDS

# 4. Subsidized Funding

		Date of	Amount of
	Source of Funds	Commitment	Funds
1.	Road Proffer Waiver		\$451,200
2.			
3.			
4.			
5.			
	Total Subsidized Funding		\$451,200

# 5. Recap of Federal, State, and Local Funds

If above is **True**, then list the amount of money involved by all appropriate types.

## **Below-Market Loans**

# TE: See Below For 50% Test Status

a.	Tax Exempt Bonds	\$8,300,000	
b.	RD 515		\$0
c.	Section 221(d)(3)		\$0
d.	Section 312		\$0
e.	Section 236	\$0	
f.	VHDA SPARC/REACH	\$0	
g.	HOME Funds		\$0
h.	Other:		\$0
i.	Other:		\$0

## Market-Rate Loans

a.	Taxable Bonds	\$0	
b.	Section 220	\$0	
c.	Section 221(d)	\$0	
d.	Section 221(d)	\$0	
e.	Section 236	\$0	
f.	Section 223(f)		\$0
g.	Other:		\$0

# **Grants\***

a.	CDBG	\$0
b.	UDAG	\$0

# **Grants**

_		
c.	State	
d.	Local	
e.	Other:	

<sup>\*</sup>This means grants to the partnership. If you received a loan financed by a locality which received one of the listed grants, please list it in the appropriate loan column as "other" and describe the applicable grant program which funded it.

# Q. SOURCES OF FUNDS

6. For 1	6. For Transactions Using Tax-Exempt Bonds Seeking 4% Credits:  For purposes of the 50% Test, and based only on the data entered to this application, the portion of the aggregate basis of buildings and land financed with tax-exempt funds is:  84.21%							
<b>7.</b> Som	e of the development's fina	incing has cred	it enhancemen	ts		FALSE		
	If <b>True</b> , list which financing	g and describe	the credit enha	ncement:				
8. Othe	r Subsidies	Action:	Provide docum	entation <b>(Tab Q)</b>				
a.	TRUE	Real Estate T	ax Abatement o	on the increase in th	e value of the o	development.		
b.	TRUE	<b>New</b> project	based subsidy f	rom HUD or Rural D	evelopment fo	r the greater o	f 5	
		or 10% of the	e units in the de	velopment.				
C.	FALSE	Other						
<b>9.</b> A HU	ID approval for transfer of [	ohysical asset i	s required		FALSE			

#### R. EQUITY

## 1. Equity

a. Portion of Syndication Proceeds Attributable to Historic Tax Credit

Amount of Federal historic credits	\$0	x Equity \$	\$0.000	=	\$0
Amount of Virginia historic credits	\$0	x Equity \$	\$0.000	=	\$0

b. Equity that Sponsor will Fund:

i.	Cash Investment	\$(	<u>)</u>
ii.	Contributed Land/Building	\$0	
iii.	Deferred Developer Fee	\$193,640	(Note: Deferred Developer Fee cannot be negative.)
iv.	Other:	ŚŒ	)

**ACTION:** If Deferred Developer Fee is greater than 50% of overall Developer Fee, provide a cash flow statement showing payoff within 15 years at **TAB A.** 

**Equity Total** \$193,640

# 2. Equity Gap Calculation

a.	Total Development Cost	\$10,439,148
b.	Total of Permanent Funding, Grants and Equity -	\$6,693,640
c.	Equity Gap	\$3,745,508
d.	Developer Equity -	\$370
e.	Equity gap to be funded with low-income tax credit proceeds	\$3,745,138

# 3. Syndication Information (If Applicable)

a.	Actual or Anticipated	ual or Anticipated Name of Syndicator: <u>Truist</u>					
	Contact Person: Steve Smith				Phone:	410-986-1656	ô
	Street Address:	120 E. Baltimore St					
	City: Baltimore, MD		▶ State:		Zip:	21202	

#### b. Syndication Equity

i.	Anticipated Annual Credits	\$394,264.00
ii.	Equity Dollars Per Credit (e.g., \$0.85 per dollar of credit)	\$0.950
iii.	Percent of ownership entity (e.g., 99% or 99.9%)	99.99000%
iv.	Syndication costs not included in Total Development Costs (e.g., advisory fees)	\$0
٧.	Net credit amount anticipated by user of credits	\$394,225
vi.	Total to be paid by anticipated users of credit (e.g., limited partners)	\$3,745,138

c.	Syndication:	Private
d.	Investors:	Corporate

# 4. Net Syndication Amount

\$3,745,138

Which will be used to pay for Total Development Costs

# 5. Net Equity Factor

95.0001154367%

Must be equal to or greater than 85%

#### S. DETERMINATION OF RESERVATION AMOUNT NEEDED

The following calculation of the amount of credits needed is substantially the same as the calculation which will be made by VHDA to determine, as required by the IRC, the amount of credits which may be allocated for the development. However, VHDA at all times retains the right to substitute such information and assumptions as are determined by VHDA to be reasonable for the information and assumptions provided herein as to costs (including development fees, profits, etc.), sources for funding, expected equity, etc. Accordingly, if the development is selected by VHDA for a reservation of credits, the amount of such reservation may differ significantly from the amount you compute below.

1. Total Development Costs	_	\$10,439,148
2. Less Total of Permanent Funding, Grants and Equity	- =	\$6,693,640
3. Equals Equity Gap	_	\$3,745,508
<ol> <li>Divided by Net Equity Factor</li> <li>(Percent of 10-year credit expected to be raised as equity)</li> </ol>	investment)	95.0001154367%
5. Equals Ten-Year Credit Amount Needed to Fund Gap	_	\$3,942,635
Divided by ten years	<del>-</del>	10
6. Equals Annual Tax Credit Required to Fund the Equity Ga	_	\$394,264
7. Maximum Allowable Credit Amount (from Eligible Basis Calculation)	_	\$394,264
8. Requested Credit Amount	For 30% PV Credit:	\$0
Considir to an III Unite	For 70% PV Credit:	\$394,264
Credit per LI Units \$8,213.8333 Credit per LI Bedroom \$3,791.0000	Combined 30% & 70%	
53,791.0000	PV Credit Requested	\$394,264

9. Action: Provide Attorney's Opinion (Mandatory Tab H)

# T. CASH FLOW

# 1. Revenue

Indicate the estimated monthly income for the **Low-Income Units** (based on Unit Details tab):

Total Monthly Rental Income for Plus Other Income Source (list):	nt \$3,500	
Equals Total Monthly Income:	\$52,960 \$52,960	
Twelve Months	x12	
<b>Equals Annual Gross Potential In</b>	\$635,520	
Less Vacancy Allowance	7.0%	\$44,486
<b>Equals Annual Effective Gross In</b>	come (EGI) - Low Income Units	\$591,034

2. Indicate the estimated monthly income for the **Market Rate Units** (based on Unit Details tab):

Plus Other Income Source (list):	<u> </u>	
Equals Total Monthly Income:	\$	
Twelve Months	x1	
<b>Equals Annual Gross Potential Incom</b>	\$	
Less Vacancy Allowance	0.0%	\$
<b>Equals Annual Effective Gross Incon</b>	Ś	

Action: Provide documentation in support of Operating Budget (TAB R)

# 3. Cash Flow (First Year)

a.	Annual EGI Low-Income Units	\$591,034
b.	Annual EGI Market Units	\$0
c.	Total Effective Gross Income	\$591,034
d.	Total Expenses	\$231,139
e.	Net Operating Income	\$359,895
f.	Total Annual Debt Service	\$307,146
g.	Cash Flow Available for Distribution	\$52,749

# T. CASH FLOW

# 4. Projections for Financial Feasibility - 15 Year Projections of Cash Flow

	Stabilized				
	Year 1	Year 2	Year 3	Year 4	Year 5
Eff. Gross Income	591,034	602,854	614,911	627,210	639,754
Less Oper. Expenses	231,139	238,073	245,215	252,572	260,149
Net Income	359,895	364,781	369,696	374,638	379,605
Less Debt Service	307,146	307,146	307,146	307,146	307,146
Cash Flow	52,749	57,635	62 <i>,</i> 550	67,492	72,459
Debt Coverage Ratio	1.17	1.19	1.20	1.22	1.24

	Year 6	Year 7	Year 8	Year 9	Year 10
Eff. Gross Income	652,549	665,600	678,912	692,490	706,340
Less Oper. Expenses	267,953	275,992	284,272	292,800	301,584
Net Income	384,595	389,608	394,640	399,690	404,756
Less Debt Service	307,146	307,146	307,146	307,146	307,146
Cash Flow	77,449	82,462	87,494	92,544	97,610
Debt Coverage Ratio	1.25	1.27	1.28	1.30	1.32

	Year 11	Year 12	Year 13	Year 14	Year 15
Eff. Gross Income	720,467	734,876	749,574	764,565	779,856
Less Oper. Expenses	310,631	319,950	329,549	339,435	349,618
Net Income	409,835	414,926	420,025	425,130	430,238
Less Debt Service	307,146	307,146	307,146	307,146	307,146
Cash Flow	102,689	107,780	112,879	117,984	123,092
Debt Coverage Ratio	1.33	1.35	1.37	1.38	1.40

Estimated Annual Percentage Increase in Revenue	2.00%	(Must be <u>&lt;</u> 2%)
Estimated Annual Percentage Increase in Expenses	3.00%	(Must be <u>&gt;</u> 3%)

# J. Building-by-Building Information

**Must Complete** 

Qualified basis must be determined on a building-by building basis. Complete the section below. Building street addresses are required by the IRS (must have them by the time of allocation request).

Number of BINS:

				DO NOT use the CUT featu				1	30% Present Value 30% Present Value											
			)F								r Acquisition		Cre		New Construc	tion		70% Present	Value Credit	
								ı		Actual or				Actual or				Actual or		
		TAX	MARKET						Estimate	Anticipated			Estimate	Anticipated			Estimate	Anticipated		
Bldg	BIN	CREDIT		Street Address 1		City	State	Zip	Qualified	In-Service	Applicable	Credit	Qualified	In-Service	Applicable	Credit	Qualified	In-Service	Applicable	Credit
#	if known	UNITS	UNITS		Address 2	1			Basis	Date	Percentage	Amount	Basis	Date	Percentage	Amount	Basis	Date	Percentage	Amount
1.		48	0	11501 Jefferson Davis Highway		Chester	VA	23831	\$0			\$0	\$9,856,599	12/31/22	4.00%	\$394,264				\$0
2.												\$0				\$0				\$0
3.							1					\$0				\$0				\$0
4.												\$0				\$0				\$0
5.												\$0				\$0				\$0
6.												\$0				\$0				\$0
7.												\$0				\$0				\$0
8.												\$0				\$0				\$0
9.												\$0				\$0				\$0
10.												\$0				\$0				\$0
11.												\$0				\$0				\$0
12.												\$0				\$0				\$0
13.												\$0				\$0				\$0
14.												\$0				\$0				\$0
15.												\$0				\$0				\$0
16.												\$0				\$0				\$0
17.												\$0				\$0				\$0
18.												\$0				\$0				\$0
19.												\$0				\$0				\$0
20.												\$0				\$0				\$0
21.												\$0				\$0				\$0
22.												\$0				\$0				\$0
23.												\$0				\$0				\$0
24.												\$0				\$0				\$0
25.												\$0				\$0				\$0
26.												\$0				\$0				\$0
27.												\$0				\$0				\$0
28.												\$0				\$0				\$0
29.												\$0				\$0				\$0
30.												\$0				\$0				\$0
31.												\$0				\$0				\$0
32.												\$0				\$0				\$0
33.												\$0				\$0				\$0
34.												\$0				\$0				\$0
35.												\$0				\$0				\$0
L		48	0			-														
								Г		I				Ī		,		1		
				Totals from all buildings				ļ	\$0			[	\$9,856,599			l	\$0			
												\$0			1	\$394,264			Г	\$0
												٦٥			L	7554,204			L	ĄŪ

Number of BINS: 1

#### V. STATEMENT OF OWNER

The undersigned hereby acknowledges the following:

- 1. that, to the best of its knowledge and belief, all factual information provided herein or in connection herewith is true and correct, and all estimates are reasonable.
- 2. that it will at all times indemnify and hold harmless VHDA and its assigns against all losses, costs, damages, VHDA's expenses, and liabilities of any nature directly or indirectly resulting from, arising out of, or relating to VHDA's acceptance, consideration, approval, or disapproval of this reservation request and the issuance or nonissuance of an allocation of credits, grants and/or loan funds in connection herewith.
- 3. that points will be assigned only for representations made herein for which satisfactory documentation is submitted herewith and that no revised representations may be made in connection with this application once the deadline for applications has passed.
- 4. that this application form, provided by VHDA to applicants for tax credits, including all sections herein relative to basis, credit calculations, and determination of the amount of the credit necessary to make the development financially feasible, is provided only for the convenience of VHDA in reviewing reservation requests; that completion hereof in no way guarantees eligibility for the credits or ensures that the amount of credits applied for has been computed in accordance with IRC requirements; and that any notations herein describing IRC requirements are offered only as general guides and not as legal authority.
- 5. that the undersigned is responsible for ensuring that the proposed development will be comprised of qualified low-income buildings and that it will in all respects satisfy all applicable requirements of federal tax law and any other requirements imposed upon it by VHDA prior to allocation, should one be issued.
- 6. that the undersigned commits to providing first preference to members of targeted populations having state rental assistance and will not impose any eligibility requirements or lease terms terms for such individuals that are more restrictive than its standard requirements and terms, the terms of the MOU establishing the target population, or the eligibility requirements for the state rental assistance.
- 7. that, for the purposes of reviewing this application, VHDA is entitled to rely upon representations of the undersigned as to the inclusion of costs in eligible basis and as to all of the figures and calculations relative to the determination of qualified basis for the development as a whole and/or each building therein individually as well as the amounts and types of credit applicable thereof, but that the issuance of a reservation based on such representation in no way warrants their correctness or compliance with IRC requirements.
- 8. that VHDA may request or require changes in the information submitted herewith, may substitute its own figures which it deems reasonable for any or all figures provided herein by the undersigned and may reserve credits, if any, in an amount significantly different from the amount requested.
- 9. that reservations of credits are not transferable without prior written approval by VHDA at its sole discretion.

#### V. STATEMENT OF OWNER

- 10. that the requirements for applying for the credits and the terms of any reservation or allocation thereof are subject to change at any time by federal or state law, federal, state or VHDA regulations, or other binding authority.
- 11. that reservations may be made subject to certain conditions to be satisfied prior to allocation and shall in all cases be contingent upon the receipt of a nonrefundable application fee of \$1000 and a nonrefundable reservation fee equal to 7% of the annual credit amount reserved.
- 12. that a true, exact, and complete copy of this application, including all the supporting documentation enclosed herewith, has been provided to the tax attorney who has provided the required attorney's opinion accompanying this submission.
- 13. that the undersigned has provided a complete list of all residential real estate developments in which the general partner(s) has (have) or had a controlling ownership interest and, in the case of those projects allocated credits under Section 42 of the IRC, complete information on the status of compliance with Section 42 and an explanation of any noncompliance. The undersigned hereby authorizes the Housing Credit Agencies of states in which these projects are located to share compliance information with the Authority.
- 14. that any principal of undersigned has not participated in a planned foreclosure or Qualified Contract request in Virginia after January 1, 2019.
- 15. that undersigned waives the right to pursue a Qualified Contract on this development.
- 16. that the information in this application may be disseminated to others for purposes of verification or other purposes consistent with the Virginia Freedom of Information Act. However, all information will be maintained, used or disseminated in accordance with the Government Data Collection and Dissemination Practices Act. The undersigned may refuse to supply the information requested, however, such refusal will result in VHDA's inability to process the application. The original or copy of this application may be retained by VHDA, even if tax credits are not allocated to the undersigned.

In Witness Whereof, the undersigned, being authorized, has caused this document to be executed in its name on the date of this application set forth in DEV Info tab hereof.

Legai Na	ime of Owner:	Lambert Landing II Limited Partners	inip
Ву:			
Its:	Authorized Repre	esentative of the GP	
		(Title)	

#### V. STATEMENT OF ARCHITECT

The architect signing this document is certifying that the development plans and specifications incorporate all VHDA Minimum Design and Construction Requirements (MDCR), selected LIHTC enhancements and amenities, applicable building codes and accessibility requirements.

In Witness Whereof, the undersigned, being authorized, has caused this document to be executed in its name on the date of this application set forth in DEV Info tab hereof.

Legal Name of Archite	ect:	David Layman	
Virginia License	e#:	0401015915	
Architecture Firm or Compa	ny:	Hooker DeJong, Inc.	
Ву:			
lts: Presi	dent CEO		
		(Title)	

Initials by Architect are also required on the following Tabs: Enhancement, Special Housing Needs and Unit Details.

#### V. STATEMENT OF OWNER

- 10. that the requirements for applying for the credits and the terms of any reservation or allocation thereof are subject to change at any time by federal or state law, federal, state or VHDA regulations, or other binding authority.
- 11. that reservations may be made subject to certain conditions to be satisfied prior to allocation and shall in all cases be contingent upon the receipt of a nonrefundable application fee of \$1000 and a nonrefundable reservation fee equal to 7% of the annual credit amount reserved.
- 12. that a true, exact, and complete copy of this application, including all the supporting documentation enclosed herewith, has been provided to the tax attorney who has provided the required attorney's opinion accompanying this submission.
- 13. that the undersigned has provided a complete list of all residential real estate developments in which the general partner(s) has (have) or had a controlling ownership interest and, in the case of those projects allocated credits under Section 42 of the IRC, complete information on the status of compliance with Section 42 and an explanation of any noncompliance. The undersigned hereby authorizes the Housing Credit Agencies of states in which these projects are located to share compliance information with the Authority.
- 14. that any principal of undersigned has not participated in a planned foreclosure or Qualified Contract request in Virginia after January 1, 2019.
- 15. that undersigned waives the right to pursue a Qualified Contract on this development.
- 16. that the information in this application may be disseminated to others for purposes of verification or other purposes consistent with the Virginia Freedom of Information Act. However, all information will be maintained, used or disseminated in accordance with the Government Data Collection and Dissemination Practices Act. The undersigned may refuse to supply the information requested, however, such refusal will result in VHDA's inability to process the application. The original or copy of this application may be retained by VHDA, even if tax credits are not allocated to the undersigned.

In Witness Whereof, the undersigned, being authorized, has caused this document to be executed in its name on the date of this application set forth in DEV Info tab hereof.

Legal Name of Owner: Lambert Landing II Limited Partnership

By:

Its: Authorized Representative of the GP

(Title)

#### V. STATEMENT OF ARCHITECT

The architect signing this document is certifying that the development plans and specifications incorporate all VHDA Minimum Design and Construction Requirements (MDCR), selected LIHTC enhancements and amenities, applicable building codes and accessibility requirements.

In Witness Whereof, the undersigned, being authorized, has caused this document to be executed in its name on the date of this application set forth in DEV Info tab hereof.

Legal Name of Architect: David Layman

Virginia License#: 0401015915

Architecture Firm or Company: Hooker DeJong, Inc.

By:

Its: President CEO

Initials by Architect are also required on the following Tabs: Enhancement, Special Housing Needs and Unit Details.

# W.

# LIHTC SELF SCORE SHEET

# **Self Scoring Process**

This Self Scoring Process is intended to provide you with an estimate of your application's score based on the information included within the reservation application. Other items, denoted below in the yellow shaded cells, are typically evaluated by VHDA's staff during the application review and feasibility process. For purposes of self scoring, we have made certain assumptions about your application. Edit the appropriate responses (Y or N) in the yellow shaded cells, if applicable. Item 5f requires a numeric value to be entered.

Please remember that this score is only an estimate. VHDA reserves the right to change application data and/or score sheet responses where appropriate, which may change the final score.

MANDATORY ITEMS:	Included		Score
a. Signed, completed application with attached tabs in PDF format	Υ	Y or N	0
b. Active Excel copy of application	Υ	Y or N	0
c. Partnership agreement	Υ	Y or N	0
d. SCC Certification	Υ	Y or N	0
e. Previous participation form	Υ	Y or N	0
f. Site control document	Υ	Y or N	0
g. RESNET Certification	Υ	Y or N	0
h. Attorney's opinion	Υ	Y or N	0
i. Nonprofit questionnaire (if applicable)	Υ	Y, N, N/A	0
j. Appraisal	Υ	Y or N	0
k. Zoning document	Υ	Y or N	0
I. Universal Design Plans	Υ	Y or N	0
m. List of LIHTC Developments (Schedule A)	Υ	Y or N	0
Total	:		0.00
1. READINESS:			
a. VHDA notification letter to CEO (via Locality Notification Information Application)	Y	0 or -50	0.00
b. Local CEO Opposition Letter	N	0 or -25	0.00
c. Plan of development	N	0 or 40	0.00
d. Location in a revitalization area based on Qualified Census Tract	N	0 or 10	0.00
e. Location in a revitalization area with resolution	Υ	0 or 15	15.00
f. Location in a Opportunity Zone	N	0 or 15	0.00
Total	l:		15.00
2. HOUSING NEEDS CHARACTERISTICS:			
a. Sec 8 or PHA waiting list preference	Υ	0 or up to 5	4.27
b. Existing RD, HUD Section 8 or 236 program	N	0 or 20	0.00
c. Subsidized funding commitments	4.32%	Up to 40	8.64
d. Tax abatement on increase of property's value	Υ	0 or 5	5.00
e. New project based rental subsidy (HUD or RD)	Υ	0 or 10	10.00
f. Census tract with <12% poverty rate	10%	0, 20, 25 or30	25.00
g. Development listed on the Rural Development Rehab Priority List	N	0 or 15	0.00
h. Dev. located in area with little or no increase in rent burdened population	N	Up to -20	0.00
i. Dev. located in area with increasing rent burdened population	Υ	Up to 20	20.00
Total	:		72.91

3. DEVELOPMENT CHARACTERISTICS:				
a. Amenities (See calculations below)				47.00
b. Project subsidies/HUD 504 accessibility for 5 or 10% of units		N	0 or 60	0.00
or c. HCV Payment Standard/HUD 504 accessibility for 5 or 10% of units		N	0 or 30	0.00
or d. HUD 504 accessibility for 5% of units		Y	0 or 15	15.00
e. Proximity to public transportation (within Northern VA or Tidewater)		Y10	0, 10 or 20	10.00
f. Development will be Green Certified		N	0 or 10	0.00
g. Units constructed to meet VHDA's Universal Design standards		0%	Up to 15	0.00
h. Developments with less than 100 units		Y	up to 20	20.00
i. Historic Structure		N	0 or 5	0.00
i. Historic structure	Total:	14	0 01 3	92.00
	rotar.			32.00
4. TENANT POPULATION CHARACTERISTICS: Locality AMI State AMI				
\$86,400 \$57,400				
a. Less than or equal to 20% of units having 1 or less bedrooms		Υ	0 or 15	15.00
b. <plus> Percent of Low Income units with 3 or more bedrooms</plus>		16.67%	Up to 15	12.50
c. Units with rent at or below 30% of AMI and are not subsidized (up to 10% of LI units)		0.00%	Up to 10	0.00
d. Units with rents at or below 40% of AMI (up to 10% of LI units)		14.58%	Up to 10	10.00
e. Units with rent and income at or below 50% of AMI		29.17%	Up to 50	29.17
f. Units with rents at or below 50% rented to tenants at or below 60% of AMI		29.17%	Up to 25	0.00
or g. Units in LI Jurisdictions with rents <= 50% rented to tenants with <= 60% of AMI		29.17%	Up to 50	0.00
	Total:		ор 10 00	66.67
5. SPONSOR CHARACTERISTICS:				
a. Developer experience - 3 developments with 3 x units or 6 developments with 1 x units		Υ	0 or 50	50.00
or b. Developer experience - 3 developments and at least 500,000 in liquid assets		N	0 or 50	0.00
or c. Developer experience - 1 development with 1 x units		N	0 or 10	0.00
d. Developer experience - life threatening hazard		N	0 or -50	0.00
e. Developer experience - noncompliance		N	0 or -15	0.00
f. Developer experience - did not build as represented		0	0 or -2x	0.00
g. Developer experience - failure to provide minimum building requirements		N	0 or -20	0.00
h. Developer experience - termination of credits by VHDA		N	0 or -10	0.00
i. Developer experience - exceeds cost limits at certification		N	0 or -50	0.00
j. Management company rated unsatisfactory		N	0 or -25	0.00
	Total:			50.00
				·
6. EFFICIENT USE OF RESOURCES:				
a. Credit per unit			Up to 200	128.59
b. Cost per unit			Up to 100	24.66
	Total:			153.25
7. BONUS POINTS:				
a. Extended compliance		Years	40 or 50	0.00
or b. Nonprofit or LHA purchase option		N	0 or 60	0.00
or c. Nonprofit or LHA Home Ownership option		N	0 or 5	0.00
d. Combined 9% and 4% Tax Exempt Bond Site Plan		Y	Up to 45	35.00
e. RAD or PHA Conversion participation and competing in Local Housing Authority pool		Y N	0ρ to 45 0 or 10	0.00
c. 10.2 of Friz conversion participation and competing in Local flousing Authority pool	Total:	- 1 N	0 01 10	35.00
	i Utai.			33.00
425 Point Threshold - all 9% Tax Credits		TOTAL SCO	RE:	484.83
325 Point Threshold - Tax Exempt Bonds				

# **Amenities:**

		_
All units have:	Max Pts	Score
a. Community Room	5	0.00
b. Exterior walls constructed with brick and other low maintenance materials	25	25.00
c. Sub metered water expense	5	5.00
d. Watersense labeled faucets, toilets and showerheads	3	3.00
e. Infrastructure for high speed internet/broadband	1	1.00
f. Free WiFi Access in community room	4	4.00
g. Each unit provided free individual high speed internet access	6	0.00
h. Each unit provided free individual WiFi	8	0.00
i. Bath Fan - Delayed timer or continuous exhaust	3	0.00
j. Baths equipped with humidistat	3	3.00
k. Cooking Surfaces equipped with fire prevention features	4	4.00
I. Cooking surfaces equipped with fire suppression features	2	0.00
m. Rehab only: dedicated space to accept permanent dehumidification system	2	0.00
n. Provides Permanently installed dehumidification system	5	0.00
o. All interior doors within units are solid core	3	0.00
p. USB in kitchen, living room and all bedrooms	1	0.00
q. LED Kitchen Light Fixtures	2	2.00
r. Shelf or Ledge at entrance within interior hallway	2	0.00
s. New Construction: Balcony or patio	4	0.00
	•	47.00
All elderly units have:		
t. Front-control ranges	1	0.00
u. Independent/suppl. heat source	1	0.00
v. Two eye viewers	1	0.00
	,	0.00

Total amenities: 47.00

# Χ.

# **Development Summary**

## **Summary Information**

2020 Low-Income Housing Tax Credit Application For Reservation

Deal Name: Lambert Landing II

Cycle Type: 4% Tax Exempt Bonds Credits Requested Credit Amount:

Allocation Type: 0 Jurisdiction: Chesterfield County

Total Units 48

48 **Population Target:** General

Total LI Units 48

**Project Gross Sq Ft:** 58,976.07 **Owner Contact:** Gregory Mustric

**Green Certified?** FALSE

Source of Funds	Amount	Per Unit	Per Sq Ft	Annual Debt Service
Permanent Financing	\$6,500,000	\$135,417	\$110	\$307,146

Uses	Uses of Funds - Actual Costs						
Type of Uses	Amount	Per Unit	Sq Ft	% of TDC			
Improvements	\$6,117,404	\$127,446	\$104	58.60%			
General Req/Overhead/Profit	\$808,926	\$16,853	\$14	7.75%			
Other Contract Costs	\$0	\$0	\$0	0.00%			
Owner Costs	\$2,367,553	\$49,324	\$40	22.68%			
Acquisition	\$0	\$0	\$0	0.00%			
Developer Fee	\$1,145,265	\$23,860	\$19	10.97%			

Total Development Costs					
Total Improvements	\$9,293,883				
Land Acquisition	\$0				
Developer Fee	\$1,145,265				
<b>Total Development Costs</b>	\$10,439,148				

Total Score 484.83

**Total Uses** \$10,439,148 \$217,482

Income				
Gross Potential Income -	\$635,520			
Gross Potential Income -	s	\$0		
	total	\$635,520		
Less Vacancy %	7.00%		\$44,486	

Effective Gross Income \$591,034

Rental Assistance? TRUE

Expenses							
Category	Total	Per Unit					
Administrative	\$74,675	\$1,556					
Utilities	\$21,600	\$450					
Operating & Maintenance	\$59,200	\$1,233					
Taxes & Insurance	\$61,264	\$1,276					
Total Operating Expenses	\$216,739	\$4,515					
Replacement Reserves	\$14,400	\$300					
Total Expenses	\$231,139	\$4,815					

Cash Flow	
EGI	\$591,034
Total Expenses	\$231,139
Net Income	\$359,895
Debt Service	\$307,146
Debt Coverage Ratio (YR1):	1.17

Proposed Cost Limit/Sq Ft: \$177
Applicable Cost Limit/Sq Ft: \$229

Unit Breakdown					
Supp Hsg	0				
# of Eff	0				
# of 1BR	0				
# of 2BR	40				
# of 3BR	8				
# of 4+ BR	0				
Total Units	48				

\$394,264

	Income Levels	Rent Levels
	# of Units	# of Units
<=30% AMI	0	0
40% AMI	7	7
50% AMI	7	7
60% AMI	13	13
>60% AMI	21	21
Market	0	0

Income Averaging? TRUE

**Extended Use Restriction?** 30

\$/SF =

\$167.45 Credits/SF =

6.685124 Const \$/unit =

\$144,298.5417

TYPE OF PROJECT LOCATION

TYPE OF CONSTRUCTION

**GENERAL = 11000; ELDERLY = 12000** 

Inner-NVA=100; Outer-NV=200; NWNC=300; Rich=400; Tid=500; Balance=600

N C=1; ADPT=2;REHAB(35,000+)=3; REHAB\*(15,000-35,000)=4

11000 400

\*REHABS LOCATED IN BELTWAY (\$15,000-\$50,000) See Below

	GENERAL	Elderly					
	Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
AVG UNIT SIZE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NUMBER OF UNITS	0	0	0	0	0	0	0
PARAMETER-(COSTS=>35,000)	0	0	0	0	0	0	0
PARAMETER-(COSTS<35,000)	0	0	0	0	0	0	0
PARAMETER-(COSTS=>50,000)	0	0	0	0	0	0	0
PARAMETER-(COSTS<50,000)	0	0	0	0	0	0	0
COST PARAMETER	0	0	0	0	0	0	0
PROJECT COST PER UNIT	0	0	0	0	0	0	0
PARAMETER-(CREDITS=>35,000)	0	0	0	0	0	0	0
PARAMETER-(CREDITS<35,000)	0	0	0	0	0	0	0
PARAMETER-(CREDITS=>50,000)	0	0	0	0	0	0	0
PARAMETER-(CREDITS<50,000)	0	0	0	0	0	0	0
CREDIT PARAMETER	0	0	0	0	0	0	О
PROJECT CREDIT PER UNIT	0	0	0	0	0	0	0
COST PER UNIT POINTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
CREDIT PER UNIT POINTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00

GENERAL										
	EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH		
AVG UNIT SIZE	0.00	0.00	1,186.82	1,437.94	0.00	0.00	0.00	0.00		
NUMBER OF UNITS	0	0	40	8	0	0	0	0		
PARAMETER-(COSTS=>35,000)	0	0	265,140	311,540	0	0	0	0		
PARAMETER-(COSTS<35,000)	0	0	0	0	0	0	0	0		
PARAMETER-(COSTS=>50,000)	0	0	265,140	311,540	0	0	0	0		
PARAMETER-(COSTS<50,000)	0	0	0	0	0	0	0	0		
COST PARAMETER	0	0	265,140	311,540	0	0	0	0		
PROJECT COST PER UNIT	0	0	198,728	240,777	0	0	0	0		
PARAMETER-(CREDITS=>35,000)	0	0	22,335	26,244	0	0	0	0		
PARAMETER-(CREDITS<35,000)	0	0	0	0	0	0	0	0		
PARAMETER-(CREDITS=>50,000)	0	0	22,335	26,244	0	0	0	0		
PARAMETER-(CREDITS<50,000)	0	0	0	0	0	0	0	0		
CREDIT PARAMETER	0	0	22,335	26,244	0	0	0	0		
PROJECT CREDIT PER UNIT	0	0	7,934	9,613	0	0	0	0		
COST PER UNIT POINTS	0.00	0.00	20.87	3.79	0.00	0.00	0.00	0.00		
CREDIT PER UNIT POINTS	0.00	0.00	107.46	21.12	0.00	0.00	0.00	0.00		

TOTAL COST PER UNIT POINTS

24.66

**TOTAL CREDIT PER UNIT POINTS** 

128.59

Adjusted Cost Parameter
Parameter Adjustment - high rise
Parameter Adjustment - mid rise
Standard Cost Parameter - low rise

	Cost Paran	neters - Elderly				
Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

Standard Credit Parameter - low rise
Parameter Adjustment - mid rise

Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Credit Parameter

		Credit Para	imeters - Elderly				
	Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
•	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
	0	0	0	0	0	0	0
	0	0	0	0	0	0	0

Standard Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Cost Parameter

	Cost Paran	neters - General					
EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
0	0	265,140	311,540	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	265,140	311,540	0	0	0	0

Standard Credit Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Credit Parameter

	Credit Para	ameters - General					
EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
0	0	22,335	26,244	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	22,335	26,244	0	0	0	0

Northern Virginia Beltway

(Rehab costs \$15,000-\$50,000)

**Cost Parameters - General** 

**Credit Parameters - General** 

Standard Cost Parameter - low rise

Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Cost Parameter

	Cost Paran	neters - Elderly				
Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

Standard Cost Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Cost Parameter

	Credit Para	ameters - Elderly				
Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

Standard Cost Parameter - low rise Parameter Adjustment - mid rise Parameter Adjustment - high rise Adjusted Cost Parameter

	EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
_	0	0	265,140	311,540	0	0	0	0
	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0
	0	0	265,140	311,540	0	0	0	0
-								

Standard Cost Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Cost Parameter

EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
0	0	22,335	26,244	0	0	0	0
0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0
0	0	22,335	26,244	0	0	0	0

\$/SF =

\$167.45

Credits/SF =

6.685124 Const \$/unit =

\$144,298.54

TYPE OF PROJECT
LOCATION
TYPE OF CONSTRUCTION

**GENERAL = 11000; ELDERLY = 12000** 

Inner-NVA=100; Outer-NV=200; NWNC=300; Rich=400; Tid=500; Balance=600

N C=1; ADPT=2;REHAB(35,000+)=3; REHAB\*(10,000-35,000)=4

11000 400 1

400

\*REHABS LOCATED IN BELTWAY (\$10,000-\$50,000) See Below

		<u>``</u>	510,000-330,000) <b>3ee L</b>				
	GENERAL			Ele	derly		
	Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
AVG UNIT SIZE	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NUMBER OF UNITS	0	0	0	0	0	0	0
PARAMETER-(COSTS=>35,000)	0	0	0	0	0	0	0
PARAMETER-(COSTS<35,000)	0	0	0	0	0	0	0
PARAMETER-(COSTS=>50,000)	0	0	0	0	0	0	0
PARAMETER-(COSTS<50,000)	0	0	0	0	0	0	0
COST PARAMETER	0	0	0	0	0	0	0
PROJECT COST PER UNIT	0	0	0	0	0	0	0
PARAMETER-(CREDITS=>35,000)	0	0	0	0	0	0	0
PARAMETER-(CREDITS<35,000)	0	0	0	0	0	0	0
PARAMETER-(CREDITS=>50,000)	0	0	0	0	0	0	0
PARAMETER-(CREDITS<50,000)	0	0	0	0	0	0	0
CREDIT PARAMETER	0	0	0	0	0	0	0
PROJECT CREDIT PER UNIT	0	0	0	0	0	0	0
COST PER UNIT POINTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
CREDIT PER UNIT POINTS	0.00	0.00	0.00	0.00	0.00	0.00	0.00

			G	ENERAL				
	EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
AVG UNIT SIZE	0.00	0.00	1,186.82	1,437.94	0.00	0.00	0.00	0.00
NUMBER OF UNITS	0	0	40	8	0	0	0	0
PARAMETER-(COSTS=>35,000)	0	0	265,140	311,540	0	0	0	0
PARAMETER-(COSTS<35,000)	0	0	0	0	0	0	0	0
PARAMETER-(COSTS=>50,000)	0	0	265,140	311,540	0	0	0	0
PARAMETER-(COSTS<50,000)	0	0	0	0	0	0	0	0
COST PARAMETER	0	0	265,140	311,540	0	0	0	0
PROJECT COST PER UNIT	0	0	198,728	240,777	0	0	0	0
PARAMETER-(CREDITS=>35,000)	0	0	22,335	26,244	0	0	0	0
PARAMETER-(CREDITS<35,000)	0	0	0	0	0	0	0	0
PARAMETER-(CREDITS=>50,000)	0	0	22,335	26,244	0	0	0	0
PARAMETER-(CREDITS<50,000)	0	0	0	0	0	0	0	0
CREDIT PARAMETER	0	0	22,335	26,244	0	0	0	0
PROJECT CREDIT PER UNIT	0	0	7,934	9,613	0	0	0	0
COST PER UNIT POINTS	0.00	0.00	20.87	3.79	0.00	0.00	0.00	0.00
CREDIT PER UNIT POINTS	0.00	0.00	107.46	21.12	0.00	0.00	0.00	0.00

**TOTAL COST PER UNIT POINTS** 

24.66

**TOTAL CREDIT PER UNIT POINTS** 

128.59

Adjusted Cost Parameter
Parameter Adjustment - high rise
Parameter Adjustment - mid rise
Standard Cost Parameter - low rise

	Cost Paran	neters - Elderly				
Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

Standard Credit Parameter - low rise
Parameter Adjustment - mid rise

Parameter Adjustment - high rise

Adjusted Credit Parameter

	Credit Para	imeters - Elderly				
Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

Standard Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Cost Parameter

	Cost Parameters - General									
EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH			
0	0	265,140	311,540	0	0	0	0			
0	0	0	0	0	0	0	0			
0	0	0	0	0	0	0	0			
0	0	265,140	311,540	0	0	0	0			

Standard Credit Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Credit Parameter

	Credit Para	meters - General					
EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
 0	0	22,335	26,244	0	0	0	0
0	0	0	0	0	0	0	0
 0	0	0	0	0	0	0	0
0	0	22,335	26,244	0	0	0	0

Northern Virginia Beltway

(Rehab costs \$10,000-\$50,000)

**Cost Parameters - Elderly** 

**Cost Parameters - General** 

**Credit Parameters - General** 

Standard Cost Parameter - low rise Parameter Adjustment - mid rise Parameter Adjustment - high rise

**Adjusted Cost Parameter** 

Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

Standard Cost Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Cost Parameter

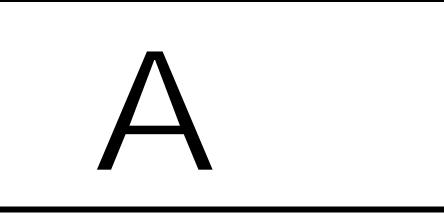
	Credit Parameters - Elderly								
Supportive Hsg	EFF-E	1 BR-E	2 BR-E	EFF-E-1 ST	1 BR-E-1 ST	2 BR-E-1 ST			
0	0	0	0	0	0	0			
0	0	0	0	0	0	0			
0	0	0	0	0	0	0			
0	0	0	0	0	0	0			

Standard Cost Parameter - low rise Parameter Adjustment - mid rise Parameter Adjustment - high rise Adjusted Cost Parameter

	EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
_	0	0	265,140	311,540	0	0	0	0
	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0
	0	0	265,140	311,540	0	0	0	0
-								

Standard Cost Parameter - low rise
Parameter Adjustment - mid rise
Parameter Adjustment - high rise
Adjusted Cost Parameter

EFF-G	1 BR-G	2 BR-G	3 BR-G	4 BR-G	2 BR-TH	3 BR-TH	4 BR-TH
 0	0	22,335	26,244	0	0	0	0
0	0	0	0	0	0	0	0
 0	0	0	0	0	0	0	0
 0	0	22,335	26,244	0	0	0	0



# Partnership or Operating Agreement

Including chart of ownership structure with percentage of interests (MANDATORY)

# **Lambert Landing II Limited Partnership**

(the "Partnership")

Limited Partnership Agreement

**General Partner:** 

Lambert Landing II GP, LLC

500 S. Front St., 10th Floor

Columbus, OH 43215

**Limited Partner:** 

Woda Investor Member, LLC

500 S. Front St., 10th Floor

Columbus, OH 43215

## **Lambert Landing II Limited Partnership**

(a Virginia Limited Partnership)

#### **Limited Partnership Agreement**

February 26, 2020

This Limited Partnership Agreement (this "Partnership Agreement") is entered into as of the date first set forth above by and among LAMBERT LANDING II GP, LLC, an Ohio limited liability company (the "General Partner") and WODA INVESTOR MEMBER, LLC, an Ohio limited liability company (the "Limited Partner,") and collectively with the General Partner, the "Partners"). This Partnership Agreement is intended to supersede, restate, and replace the existing Partnership Agreement of the Partnership and any amendments thereto in its entirety.

The parties to this Partnership Agreement, each in consideration of the acts, capital contributions, and promises of the others, agree as follows:

- 1. **Formation of the Partnership.** The Partnership was formed as of February 26, 2020, by the filing of the Partnership's certificate of limited partnership with the Virginia State Corporation Commission.
- 2. <u>Name of the Partnership</u>. The name of the Partnership shall be "Lambert Landing II Limited Partnership."
- 3. Character and Purpose of the Business. The general character and purpose of the business of the Partnership shall be: (a) to acquire, construct, own, finance, lease, maintain, and operate a housing development; (b) to eventually sell or otherwise dispose of the housing development; (c) to rehabilitate the housing development; and (d) to engage in all other activities incidental or related thereto.
- 4. **Principal Place of Business.** The address of the principal place of business of the Partnership shall be 500 S. Front St., 10<sup>th</sup> Floor, Columbus, Ohio 43215, or such other address as may from time to time be selected by the General Partner.
- Agent for Service of Process. Woda Cooper Companies, Inc. shall be the Partnership's agent for service of process (the "Agent"). The Agent's address shall be 530 South Main Street, Norfolk, VA 23523.
- 6. Name and Address of the General Partner. The name and address of the General Partner is as follows:

Lambert Landing II GP, LLC 500 S. Front St., 10<sup>th</sup> Floor

7. Name and Address of the Limited Partner. The name and address of the Limited Partner is as follows:

Woda Investor Member, LLC 500 S. Front St., 10<sup>th</sup> Floor Columbus, OH 43215

- 8. <u>Term of Partnership</u>. The term of the Partnership shall begin as of the date noted above, and the Partnership shall continue in existence until December 31, 2080 or such later date as agreed to by all the Partners, unless it is earlier dissolved and terminated pursuant to the provisions of this Partnership Agreement.
- 9. Partner's Capital Contributions. Each Partner has made or will make a capital contribution to the Partnership in the amount of \$10.00.
- 10. **Profit and Loss Allocations.** Profit and losses for any fiscal year of the Partnership shall be allocated among the Partners in accordance with the following percentages.

General Partner 1%
Limited Partner 99%
Total 100%

- 11. <u>Distribution and Cash Flow Allocations</u>. Distribution and Cash Flow Allocations for any fiscal year of the Partnership shall be allocated among the Partners in accordance with the Profit and Loss Allocations.
- 12. Management of the Partnership. The Partnership shall be managed by the General Partner, who shall exercise control over the affairs of the Partnership. The General Partner shall be under a fiduciary duty to conduct and manage the affairs of the Partnership in a prudent, businesslike, and lawful manner and shall devote such part of its time to the affairs of the Partnership as shall be deemed necessary and appropriate to pursue the business and carry out the purposes of the Partnership as contemplated in this Partnership Agreement. The General Partner shall use commercially reasonable efforts and exercise good faith in all activities related to the business of the Partnership.
- 13. <u>Partnership Representative</u>. For the purposes of Subchapter C of Chapter 63 of the Code, the General Partner shall serve as the "Partnership Representative" of the Company and, as such, shall have all of the rights and obligations given to a Partnership Representative under said Subchapter.

- 14. <u>Limitation of Liability</u>. Except as otherwise required under the Act (relating to a limited partner's liability under certain circumstances to refund to the Partnership distributions of cash previously made to it as a return of capital), no Limited Partner shall be personally liable for any loss or liability of the Partnership beyond the amount of such Limited Partner's agreed-upon Capital Contributions.
- 15. <u>Books of Account</u>. The General Partner shall keep proper books of account for the Partnership using the accrual basis of accounting (subject to year-end adjustments). Such books of account shall be kept at the principal office of the Partnership.
- 16. <u>Counterparts</u>. This Partnership Agreement may be executed in several counterparts, all of which shall constitute one agreement, binding on all parties hereto, notwithstanding that all the parties are not signatories to the same counterpart.
- 17. <u>Applicable Law</u>. This Partnership Agreement and the rights of the Partners hereunder shall be interpreted in accordance with the laws of the State of Virginia.
- 18. <u>Successors</u>. This Partnership Agreement shall inure to the benefit of, be binding upon, and be enforceable by and against the parties hereto, their heirs, executors, administrators, successors, and assigns.
- 19. <u>Severability</u>. The invalidity or unenforceability of any provision of this Partnership Agreement in a particular respect shall not affect the validity of enforceability of any other provisions of this Partnership Agreement or of the same provision in any other respect.
- 20. <u>Amendment of the Partnership Agreement</u>. This Partnership Agreement may not be amended in whole or in part except by a written instrument signed by each General Partner and each Limited Partner.

[the remainder of this page was intentionally left blank]

The Partners have executed this Partnership Agreement as of the date first set forth at the beginning hereof.

#### **General Partner:**

Lambert Landing II GP, LLC
An Ohio limited liability company

By: Woda Cooper General Partner, LLC
An Ohio limited liability company
Its Managing Member

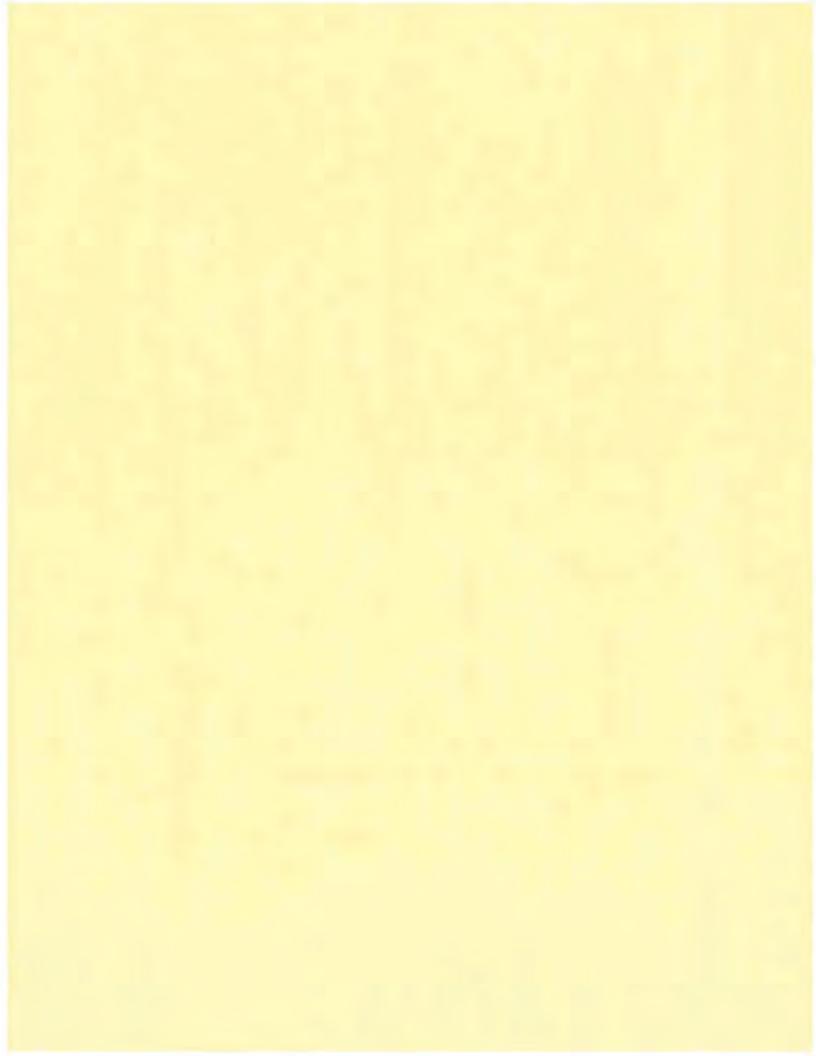
By: Woda Cooper Communities, LLC, An Ohio limited liability company Its Sole Member

By: Jeffrey J. Woda, Managing Member

## **Limited Partner:**

Woda Investor Member, LLC An Ohio limited liability company

By:
Its: Jeffrey / Woda Member



#### AMENDED AND RESTATED OPERATING AGREEMENT

**OF** 

#### LAMBERT LANDING II GP, LLC

## (An Ohio Limited Liability Company) Charter No. 4124693

#### February 20, 2020

THIS AMENDED AND RESTATED OPERATING AGREEMENT ("Agreement") is adopted by Woda Cooper General Partner, LLC ("Sole Member" and/or "Member"), as the Sole Member of Lambert Landing II GP, LLC (the "Company") effective as of the date first set forth above. This Agreement is intended to supersede, restate, and replace the existing operating agreement of the Company and any amendments thereto in its entirety. The Company is organized as a single member Ohio limited liability company under and pursuant to the Ohio Limited Liability Company Act, as such shall be amended from time to time (the "Act").

- 1. Name and Organization. The Company was formed on January 16, 2018, by the filing of the Company's Articles of Organization (the "Articles) with the Ohio Secretary of State and was named Woda Northland Boyceville GP, LLC. The Articles were amended on February 20, 2020 and the name of the Company was changed to Lambert Landing II GP, LLC.
- 1. <u>Sole Member.</u> Woda Cooper General Partner, LLC is the sole member of the Company. The Member's address is 500 S. Front St., 10<sup>th</sup> Floor, Columbus, Ohio 43215.
- 2. <u>Principal Office/Principal Place of Business.</u> The address, principal office and principal place of business of the Company shall be at 500 S. Front St., 10<sup>th</sup> Floor, Columbus, Ohio 43215.
- 3. Agent for Service of Process. The name and business address of the agent for service of process for the Company is Christopher LaGrand, 500 S. Front St., 10<sup>th</sup> Floor, Columbus, Ohio 43215.
- 4. <u>Purposes of Company</u>. The Company may carry on any lawful business, purpose or activity for which limited liability companies may be formed under the Act.
- 5. <u>General Powers.</u> The Company shall have and may exercise all powers and rights that a limited liability company may exercise pursuant to the Act.
- 6. <u>Term.</u> The term of the Company commenced on the date that the Articles were filed with the Ohio Secretary of State and shall continue indefinitely, unless and until dissolved pursuant to the Act or this Agreement
- 7. <u>Contributions.</u> The Member has made contributions of cash, property or services to the capital of the Company. Without creating any rights in favor of any third party, the

Member may, from time to time, make additional contributions of cash, property or services to the capital of the Company when the Member determines that it is necessary or desirable to do so.

- 8. <u>Distributions/Other Rights and Benefits.</u> The Member shall be entitled (a) to receive all distributions (including without limitation, liquidating distributions) made by the Company, and (b) to enjoy all other rights, benefits and interests in the Company.
- 9. Management. The management of the Company shall be vested in the Member.
- 10. <u>Limitation of Liability</u>. The Member's liability for the debts and obligations of the Company shall be limited as set forth in the Act.
- 11. Fiscal Year/Method of Accounting. The fiscal year of the Company shall be the calendar year. The Company's books shall be kept in such manner and by using such method of accounting as the Member may determine, and the Member may change accounting methods whenever the Member believes a change to be in the best interest of the Company.
- 12. Company Books/Records. A written record showing the name, last known address and interest of the Member in the Company shall be maintained by the Company at its principal office. The Company shall also maintain and preserve at its principal office, during the entire term of the Company unless a shorter period is indicated below, all accounts, books, records and other material Company documents (separate from the accounts, books, records and documents of the Member), including, without limitation; (a) a copy of the Articles initially filed with the Ohio Secretary of State, and any amendments thereto; (b) a copy of this Agreement, together with any supplements, modifications or amendments to this Agreement; (c) copies of all federal, state and local tax returns and reports of the Company, if any, for the three most recent years: (d) copies of all financial statements of the Company for the three most recent years; and (e) a written statement of the amount of cash, and a description and a statement of the agreed value of any other property or services that the Member has contributed or agreed to contribute in the future.
- 13. <u>Status.</u> For purposes of U.S. Federal income tax and Ohio franchise and personal income tax, the Company is intended to be disregarded as an entity separate from its owner, pursuant to Treas. Reg. §301.7701-3(b) and O.R.C. §5733.01 (E), respectively.
- 14. <u>Dissolution</u>. The Company shall dissolve and it affairs shall be wound up at such time, if any, as the Member may elect. No other event (except an entry of a decree of judicial dissolution under the Act) will cause the Company to dissolve.
- 15. <u>Successors and Assigns.</u> Each and all of the covenants, terms, provisions and agreements in this Agreement shall be binding upon and inure to the benefit of the Member and its successors and assigns.

- 16. No Third Party Beneficiaries. None of the provisions of this Agreement shall be for the benefit of or enforceable by any creditors of the Company or any party other than the Member.
- 17. Amendment. This Agreement may not be amended except in writing by the Member.
- 18. <u>Governing Law.</u> This Agreement is governed by and shall be construed in accordance with the laws of the State of Ohio.

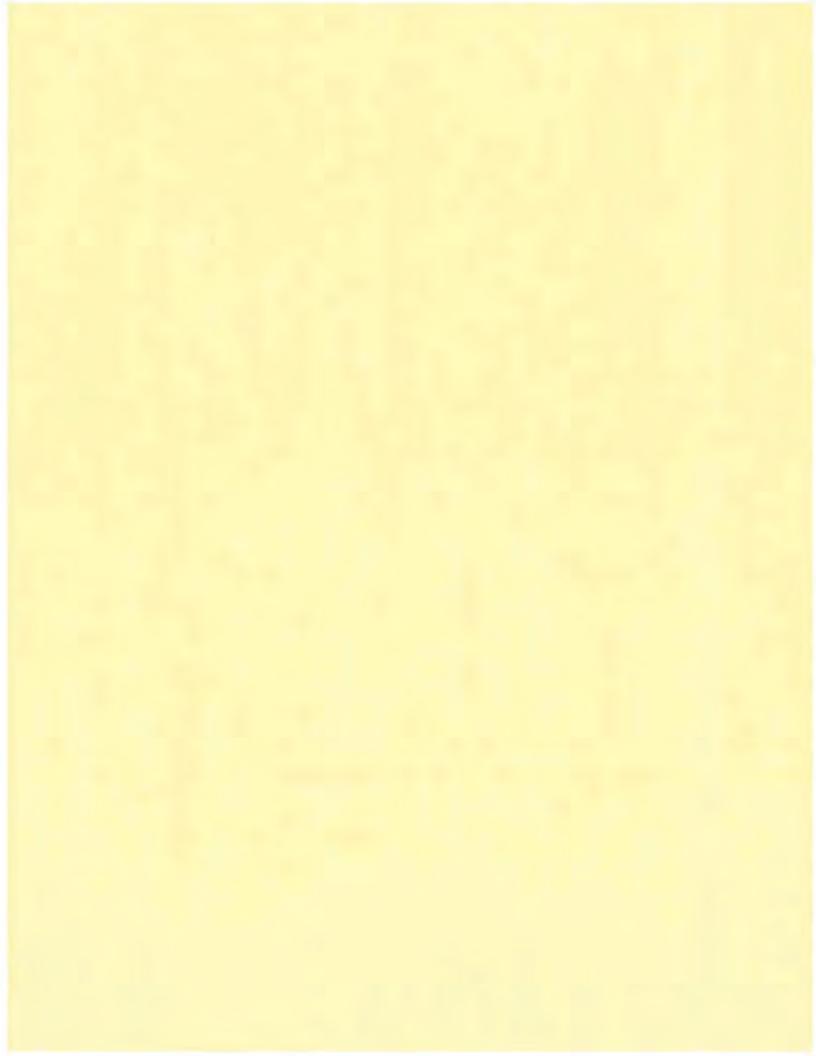
IN WITNESS WHEREOF, the Sole Member has executed this Agreement as of the date first set forth above.

#### SOLE MEMBER:

Woda Cooper General Partner, LLC

By: Woda Cooper Communities, LLC
Its Sole Member

Its: Managing Member



#### DEVELOPMENT AGREEMENT

**THIS DEVELOPMENT AGREEMENT** (the "Agreement") is made and entered into effective as of the 13th day of November, 2020, by and between Woda Cooper Development, Inc. (the "Developer") and Lambert Landing II Limited Partnership (the "Owner").

#### **WITNESSETH:**

WHEREAS, the Owner has been formed for the purposes, *inter alia*, of acquiring, financing, owning, constructing, developing, maintaining, improving, operating, leasing, and selling or otherwise disposing of real property described on <a href="Exhibit A">Exhibit A</a> attached hereto (the "Land"), together with all improvements furnishings, equipment, and personal property to be located thereon generally described on <a href="Exhibit B">Exhibit B</a> attached hereto (altogether, the "Improvements") (together, the Land and Improvements will be collectively referred to herein as the "Project"). All units of which Project are intended to be rented and managed in order that the Project will qualify for low-income housing tax credits provided in Section 42 of the Internal Revenue Code of 1986, as amended (the "Code");

WHEREAS, in order to effectuate the purposes for which it has been formed, the Owner has engaged the services of the Developer with respect to overseeing the development of the Project for the Owner; and

**WHEREAS**, the Developer is experienced in the development of low-income multifamily housing projects pursuant to Section 42 of the Code; and

WHEREAS, the parties desire to memorialize their agreement with respect to the obligations of, and the services to be performed by the Developer;

**NOW THEREFORE,** in consideration of the mutual promises and covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto, intending to be legally bound, hereby agree as follows:

1. <u>Appointment.</u> The Owner hereby appoints the Developer to render services for the Owner, and confirms and ratifies the appointment of the Developer with respect to services rendered for the Owner to date, in supervising and overseeing the development of the Project as herein contemplated.

#### 2. <u>Obligations of the Developer.</u>

The Developer shall have the following duties:

(a) To perform a financial feasibility study of the Project including, but not limited to, investigating various construction financing alternatives for the construction of the Project;

- (b) To assist, advise and consult on the selection of, and provide coordination and supervision of, the architect and engineer in connection with the preparation of, and any changes to, the site plan for the Project and the renderings, drawings and specifications for construction of Improvements (the "Plans and Specifications");
- (c) To be cognizant of, and advise the Owner with respect to, compliance with Section 42 of the Code and applicable state law tax credit requirements as such laws relate to the development and construction of the Project and to coordinate the services of professionals in connection therewith;
- (d) To be cognizant of and advise the Owner with respect to any and all land use and zoning laws, rules or regulations, city ordinances, including health and fire safety regulations, or any other requirements of law or governmental authorities applicable to the development and construction of the Improvements and to coordinate the services of professionals in connection therewith;
- (e) To assist, coordinate and supervise the obtaining of all necessary permits and approvals for, and in connection with, the development and construction of the Project;
- (f) To consult, advise and assist in obtaining construction financing for the development and construction of the Improvements, including, without limitation, preparation of a development and construction budget and pro forma cash flow projections and coordinating professionals in connection therewith;
- (g) To be cognizant of, and advise the Owner with respect to, compliance with any and all obligations of the Owner under any agreements with lenders or any governmental entities, which agreements have been executed by the Owner in connection with approvals for, or financing of, the Project or construction of the Improvements;
- (h) To cooperate and coordinate with the general contractor appointed by the Owner:
- (i) To otherwise use commercial best efforts to coordinate, supervise, monitor and cause the development and construction of the Project on a timely basis and within the contemplated budget;
- (j) To record the progress on all of the foregoing, and, as requested, submit written progress reports to the Owner; and
- (k) To maintain or cause to be maintained at its sole cost and expense all office and accounting facilities and equipment necessary to adequately perform all functions of Developer specified herein.

The Developer may retain the services of independent consultants, provided the Owner shall have no responsibility to such independent parties. The Developer shall not be required to take any action, which would require a contractor's license.

The Developer shall be an independent contractor.

## Development Fee.

In consideration of the performance by the Developer of the development services described herein, the Owner shall pay to the Developer a development fee and a development overhead fee (altogether, the "Development Fee") in the aggregate amount of <u>One Million One</u> Hundred Forty-Five Thousand Two Hundred Sixty-Five Dollars (\$1,145,265).

The Owner, the Developer acknowledges that specific portions of the Development Fee shall be earned by Developer and payable by the Owner as certain benchmarks are satisfied, but in any event all of the Development Fee shall be earned by the Developer upon the issuance of the last certificate of occupancy for the Project.

The development fee shall be earned by the Developer as follows:

- (a) Twenty percent (20%) of the fee shall be earned based on certain pre-construction activities accomplished by December 31, 2021, as requested by the Owner.
- (b) Eighty percent (80%) of the fee shall be earned based on the issuance of the last certificate of occupancy for the Project.

The development fee shall be paid by the Owner no later than the following dates:

- (a) At the time of construction loan closing, an amount calculated at \$11,453 shall be paid to the Developer.
- (b) At the time of construction completion, an amount calculated at \$11,453, plus cost savings shall be paid to the Developer.
- (c) At the time of 100% qualified occupancy, an amount of \$11,433, plus cost savings shall be paid to the Developer.
- (d) At the time of issuance of the IRS Form 8609 for the Project, an amount of \$55,769, plus cost savings shall be paid to the Developer.
- (e) The deferred portion of the Developer Fee, currently projected as \$1,055,110, or such other remaining balance shall be payable to the Developer from the distributable cash flow from the Owner, but in no event later than the end of the calendar year in which the 12<sup>th</sup> anniversary of the issuance of the last certificate of occupancy for the Project occurs.

The unpaid portion of the Development Fee shall not bear interest.

## 4. <u>Termination of Duties and Responsibilities of Developer.</u>

The Developer shall have no further duties or obligations hereunder after receipt of a Certificate of Occupancy for the last building in the Project and completion of all punch list items. The Developer's duties, responsibilities and rights hereunder shall not be terminated by the Owner except for "cause" as finally determined by a court of competent jurisdiction. For purposes hereof, "cause" shall mean fraud, dishonesty, and reckless disregard for customary practices and intentional misconduct after at least forty-five (45) days prior notice and opportunity to cure.

## 5. Miscellaneous.

- (a) This Agreement shall be binding upon the parties hereto and their respective successors and permitted assigns. This Agreement may not be assigned by any of the parties hereto without the written consent of the other party, except that the Developer may assign its rights but not its duties under this Agreement.
- (b) The descriptive paragraph headings of this Agreement are inserted for convenience only and are not intended to and shall not be construed to limit, enlarge, or affect the scope or intent of this Agreement nor the meaning of any provision hereof.
- (c) This Agreement and the rights and obligations of the parties hereto shall be governed and construed and enforced in accordance with the laws of the state of Virginia.
- (d) This Agreement embodies the entire agreement and understanding between the parties relating to the obligations of, and services to be performed by, the Developer in overseeing the development of the Project, and supersedes all prior agreements, understandings, representations, or warranties, express or implied, related to such subject matter.
- (e) This Agreement shall not be amended or modified in any respect without the prior written consent of each party hereto and the Owner's general partner.
  - (f) No party hereto shall file or attempt to file this Agreement of record.
- (g) This Agreement and the obligations of the Developer hereunder are solely for the benefit of the Owner and its partners and no benefits to third parties are intended.
- (h) In the event any provision hereof is deemed to be unenforceable or against public policy, then such provision shall be deemed omitted from this Agreement and to the extent possible such provision shall be replaced with an enforceable provision which corresponds with the spirit of the omitted provision, and no other provision of this Agreement shall be affected by such omission or unenforceability.
- (i) The parties agree that the prevailing party in any action or dispute involving litigation concerning the subject matter hereof, shall be entitled to attorneys' fees and court costs.

(j) The waiver by any party of any breach of this Agreement shall not operate or be construed to be a waiver of any subsequent breach.

## 6. Notice.

Any notice required to be given hereunder shall be in writing and mailed by certified mail, postage prepaid, or hand delivered with receipt of service simultaneously to all parties at the addresses set forth on <a href="Exhibit C">Exhibit C</a> attached hereto. Each party shall have the right to change its address for the receipt of notices, upon the giving of proper notice to all other parties hereto. Whenever a period of time is to be computed from the date of receipt of an item of certified mail, such period shall be computed from the fifth day following the date of mailing if delivery of the certified mail item is refused by the party to whom it was directed. Otherwise, such period shall be computed from the date of delivery.

## 7. Counterparts.

This Agreement may be executed in several counterparts, each of which shall be deemed to be an original copy and all of which together shall constitute one agreement binding on all parties hereto, notwithstanding that all the parties shall not have signed the same counterpart.

## 8. Responsibilities of the Owner.

In order for the Developer to perform duties described herein, the Owner shall:

- (a) Provide full information regarding its requirements for the Project;
- (b) Designate a representative who shall be fully acquainted with the scope of the work and has authority to render decisions promptly and furnish information expeditiously; and,
- (c) If the Owner becomes aware of any fault or defect in the Project or nonconformance with any contract or other documents, it shall give prompt written notice thereof to the Developer.

[SIGNATURES CONTAINED ON NEXT PAGE]

IN WITNESS WHEREOF, the parties have executed this Development Agreement on the date and year first above written.

## **DEVELOPER:**

Woda Cooper Development, Inc.

y: \_\_\_\_

Its: Executive Vice President General Counsel

## **OWNER:**

Lambert Landing II Limited Partnership A Virginia limited partnership

By: Lambert Landing II GP, LLC
An Ohio limited liability company
Its General Partner

By: Woda Cooper General Partner, LLC
An Ohio limited liability company
Its Managing Member

By: Woda Cooper Communities, LLC
An Ohio limited liability company
Its Sole Member

By:

Its: Managing Member

## EXHIBIT A

That certain piece of real estate located at 11501 Jefferson Davis Highway, Chester, VA 23831.

## EXHIBIT B

The Project will consist of a 48-unit multifamily community. The definition of the Project will include the architectural and engineering plans as and when the same are completed and approved by the Owner.

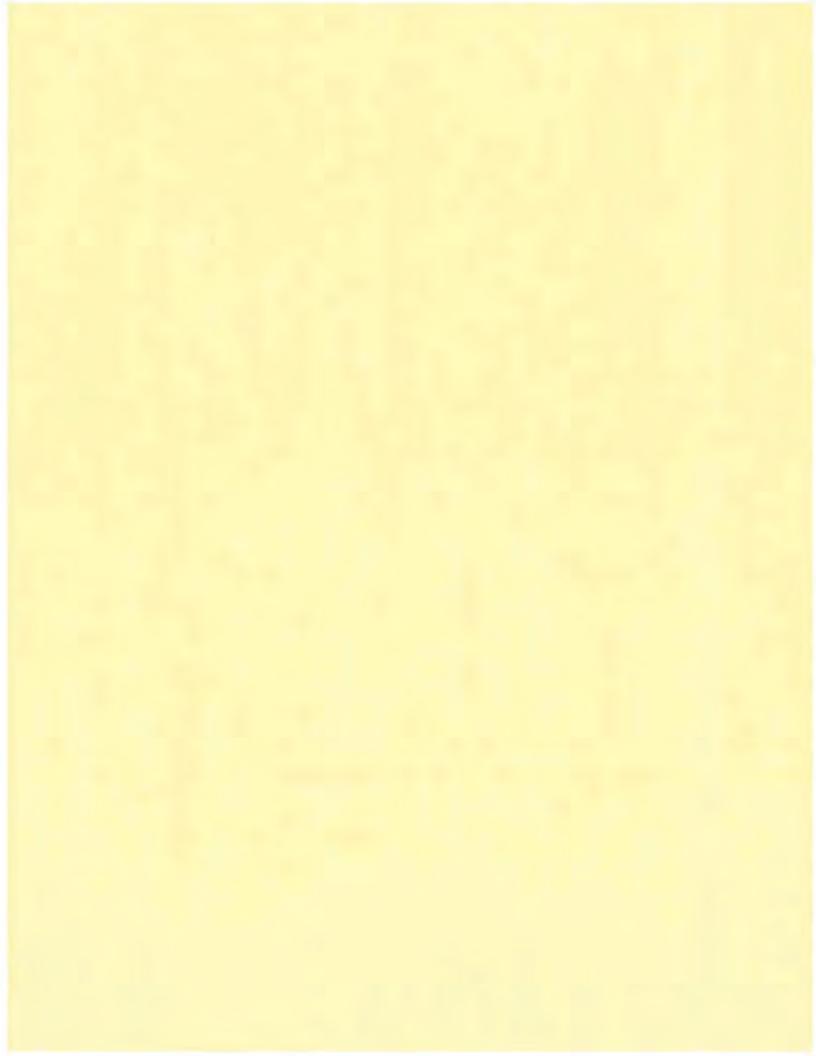
## **EXHIBIT C**

## **DEVELOPER**

Woda Cooper Development, Inc. 500 S. Front St., 10<sup>th</sup> Floor Columbus, OH 43215

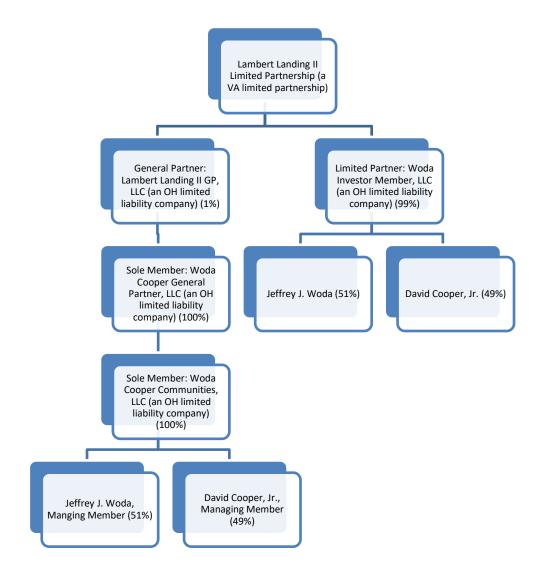
## **OWNER**

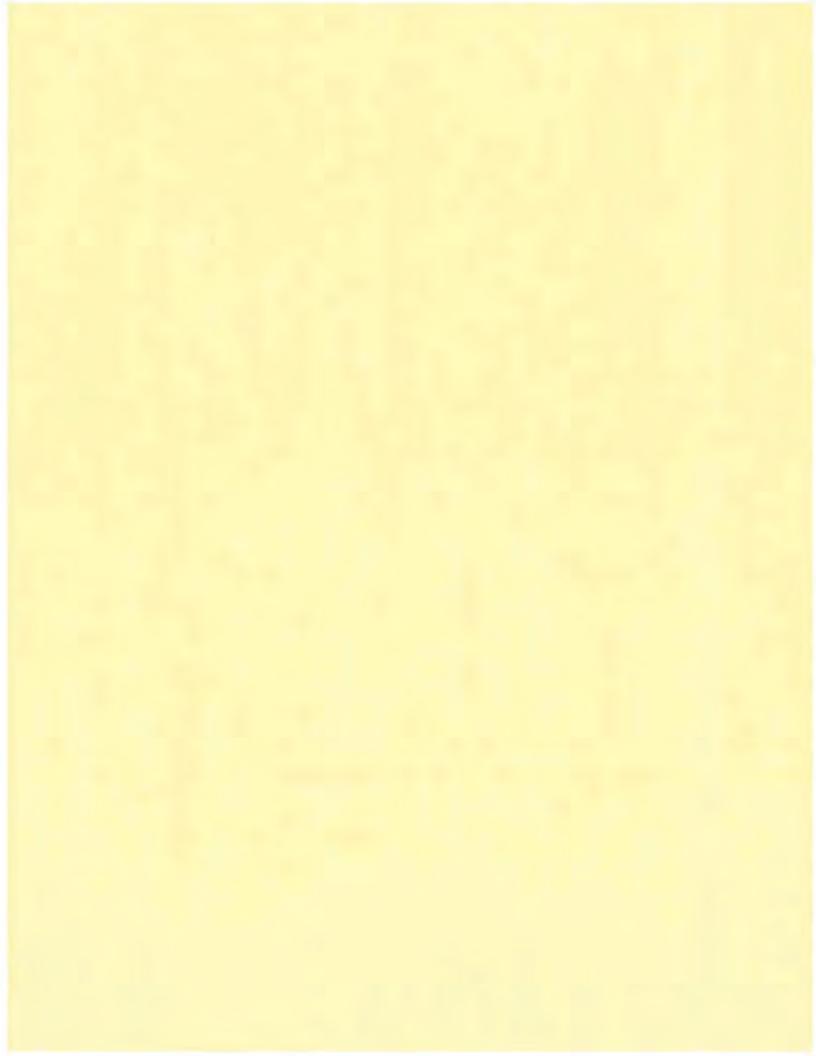
Lambert Landing II Limited Partnership 500 S. Front St., 10<sup>th</sup> Floor Columbus, OH 43215



## Lambert Landing II Limited Partnership

## Organizational Chart





## **Lambert Landing II Deferred Developer Fee Repayment**

Initial Balance: \$ 1,045,740

Year	Cash Fl	ow for Payment	DD	F Balance
1	\$	52,749	\$	992,991
2	\$	57,635	\$	935,356
3	\$	62,550	\$	872,806
4	\$	67,492	\$	805,315
5	\$	72,459	\$	732,856
6	\$	77,449	\$	655,406
7	\$	82,462	\$	572,945
8	\$	87,494	\$	485,451
9	\$	92,544	\$	392,906
10	\$	97,610	\$	295,297
11	\$	102,689	\$	192,607
12	\$	107,780	\$	84,828
13	\$	112,879	\$	-
14	\$	117,984	\$	-
15	\$	123,092	\$	-

## В

## Virginia State Corporation Commission Certification (MANDATORY)

# Commonwealth of Virginia

## STATE CORPORATION COMMISSION

Richmond, February 26, 2020

This is to certify that the certificate of limited partnership of

## **Lambert Landing II Limited Partnership**

was this day admitted to record in this office and that the said limited partnership is authorized to transact its business subject to all Virginia laws applicable to the limited partnership and its business.

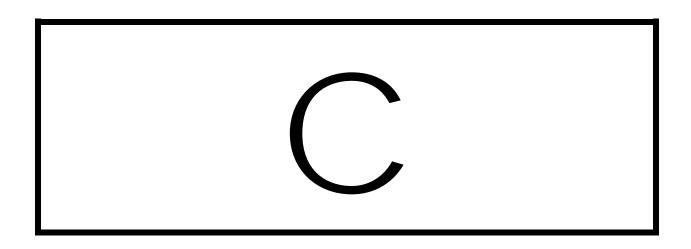
Effective date: February 26, 2020

OR ATION COMMISSION

1903

STATE CORPORATION COMMISSION Attest:

Clerk of the Commission



## Principal's Previous Participation Certification (MANDATORY)



## **Previous Participation Certification**

Development Name:	Lambert Landing II
Name of Applicant (entity):	Lambert Landing II Limited Partnership

## I hereby certify that:

- 1. All the statements made by me are true, complete and correct to the best of my knowledge and belief and are made in good faith, including the data contained in Schedule A and any statements attached to this certification.
- 2. During any time that any of the participants were principals in any multifamily rental property, no property has been foreclosed upon, in default or assigned to the mortgage insurer (governmental or private); nor has mortgage relief by the mortgagee been given;
- 3. During any time that any of the participants were principals in any multifamily rental property, there has not been any breach by the owner of any agreements relating to the construction or rehabilitation, use, operation, management or disposition of the property, including removal from a partnership;
- 4. That at no time have any principals listed in this certification been required to turn in a property to the investor or have been removed from a multifamily rental property ownership structure;
- 5. That to the best of my knowledge, there are no unresolved findings raised as a result of state or federal audits, management reviews or other governmental investigations concerning any multifamily rental property in which any of the participants were principals;
- 6. During any time that any of the participants were principals in any multifamily rental property, there has not been a suspension or termination of payments under any state or federal assistance contract for the property;
- None of the participants has been convicted of a felony and is not presently, to my knowledge, the subject of a complaint or indictment charging a felony. A felony is defined as any offense punishable by imprisonment for a term exceeding one year, but does not include any offense classified as a misdemeanor under the laws of a state and punishable by imprisonment of two years or less;
- 8. None of the participants has been suspended, debarred or otherwise restricted by any federal or state governmental entity from doing business with such governmental entity; and

2020 Page | 1 **of 2** 

## Previous Participation Certification, cont'd

- 9. None of the participants has defaulted on an obligation covered by a surety or performance bond and has not been the subject of a claim under an employee fidelity bond.
- 10. None of the participants is a Virginia Housing Development Authority (VHDA) employee or a member of the immediate household of any of its employees.
- 11. None of the participants is participating in the ownership of a multifamily rental housing property as of this date on which construction has stopped for a period in excess of 20 days or, in the case of a multifamily rental housing property assisted by any federal or state governmental entity, which has been substantially completed for more than 90 days but for which requisite documents for closing, such as the final cost certification, have not been filed with such governmental entity.
- None of the participants has been found by any federal or state governmental entity or court to be in noncompliance with any applicable civil rights, equal employment opportunity or fair housing laws or regulations.
- None of the participants was a principal in any multifamily rental property which has been found by any federal or state governmental entity or court to have failed to comply with Section 42 of the Internal Revenue Code of 1986, as amended, during the period of time in which the participant was a principal in such property. This does not refer to corrected 8823's.
- 14. None of the participants is currently named as a defendant in a civil lawsuit arising out of their ownership or other participation in a multi-family housing development where the amount of damages sought by plaintiffs (i.e., the ad damnum clause) exceeds One Million Dollars (\$1,000,000).
- 15. None of the participants has pursued a Qualified Contract or planned foreclosure in Virginia after January 1, 2019.

Statements above (if any) to which I cannot certify have been deleted by striking through the words. In the case of any such deletion, I have attached a true and accurate statement to explain the relevant facts and circumstances.

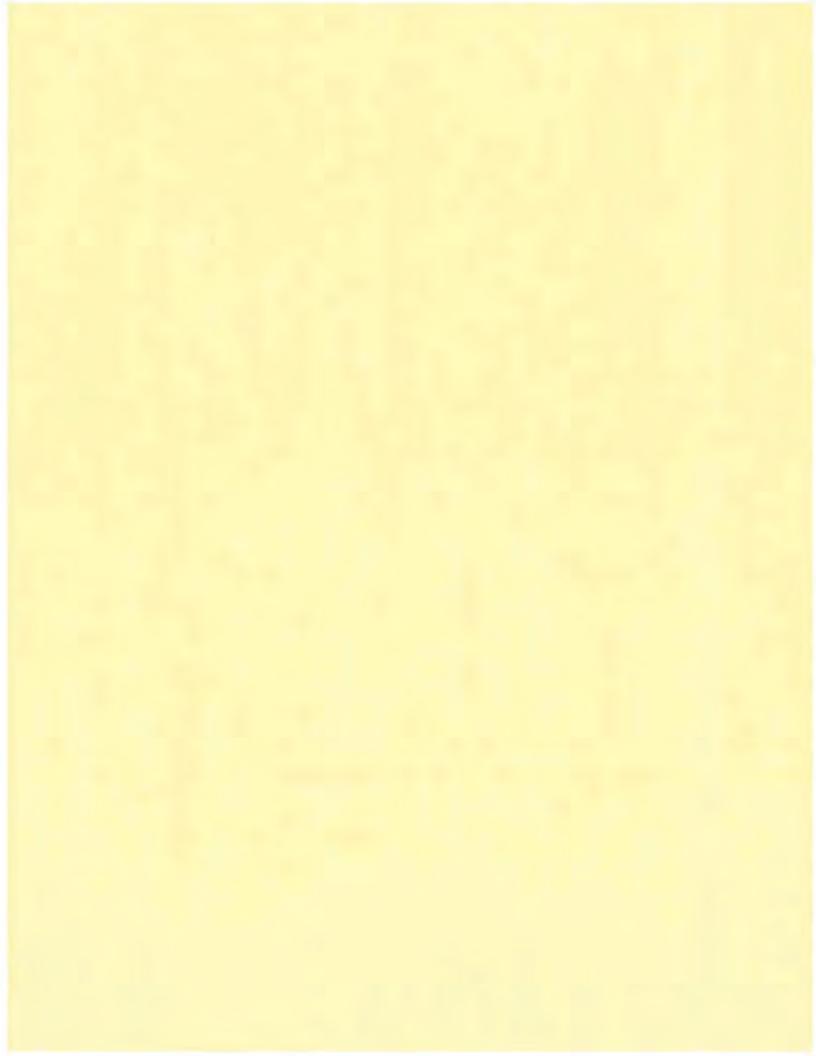
Failure to disclose information about properties which have been found to be out of compliance or any material misrepresentations are grounds for rejection of an application and prohibition against future applications.

Jeffrey J. Woda

Printed Name

10/26/2020

Date (no more than 30 days prior to submission of the Application)





## **Previous Participation Certification**

_	

## I hereby certify that:

- 1. All the statements made by me are true, complete and correct to the best of my knowledge and belief and are made in good faith, including the data contained in Schedule A and any statements attached to this certification.
- 2. During any time that any of the participants were principals in any multifamily rental property, no property has been foreclosed upon, in default or assigned to the mortgage insurer (governmental or private); nor has mortgage relief by the mortgage been given;
- 3. During any time that any of the participants were principals in any multifamily rental property, there has not been any breach by the owner of any agreements relating to the construction or rehabilitation, use, operation, management or disposition of the property, including removal from a partnership;
- 4. That at no time have any principals listed in this certification been required to turn in a property to the investor or have been removed from a multifamily rental property ownership structure;
- 5. That to the best of my knowledge, there are no unresolved findings raised as a result of state or federal audits, management reviews or other governmental investigations concerning any multifamily rental property in which any of the participants were principals;
- 6. During any time that any of the participants were principals in any multifamily rental property, there has not been a suspension or termination of payments under any state or federal assistance contract for the property;
- 7. None of the participants has been convicted of a felony and is not presently, to my knowledge, the subject of a complaint or indictment charging a felony. A felony is defined as any offense punishable by imprisonment for a term exceeding one year, but does not include any offense classified as a misdemeanor under the laws of a state and punishable by imprisonment of two years or less;
- 8. None of the participants has been suspended, debarred or otherwise restricted by any federal or state governmental entity from doing business with such governmental entity; and

2020 Page | 1 of 2

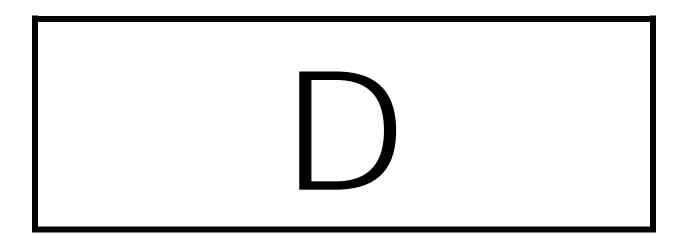
## Previous Participation Certification, cont'd

- 9. None of the participants has defaulted on an obligation covered by a surety or performance bond and has not been the subject of a claim under an employee fidelity bond.
- 10. None of the participants is a Virginia Housing Development Authority (VHDA) employee or a member of the immediate household of any of its employees.
- 11. None of the participants is participating in the ownership of a multifamily rental housing property as of this date on which construction has stopped for a period in excess of 20 days or, in the case of a multifamily rental housing property assisted by any federal or state governmental entity, which has been substantially completed for more than 90 days but for which requisite documents for closing, such as the final cost certification, have not been filed with such governmental entity.
- 12. None of the participants has been found by any federal or state governmental entity or court to be in noncompliance with any applicable civil rights, equal employment opportunity or fair housing laws or regulations.
- 13. None of the participants was a principal in any multifamily rental property which has been found by any federal or state governmental entity or court to have failed to comply with Section 42 of the Internal Revenue Code of 1986, as amended, during the period of time in which the participant was a principal in such property. This does not refer to corrected 8823's.
- 14. None of the participants is currently named as a defendant in a civil lawsuit arising out of their ownership or other participation in a multi-family housing development where the amount of damages sought by plaintiffs (i.e., the ad damnum clause) exceeds One Million Dollars (\$1,000,000).
- 15. None of the participants has pursued a Qualified Contract or planned foreclosure in Virginia after January 1, 2019.

Statements above (if any) to which I cannot certify have been deleted by striking through the words. In the case of any such deletion, I have attached a true and accurate statement to explain the relevant facts and circumstances.

Failure to disclose information about properties which have been found to be out of compliance or any material misrepresentations are grounds for rejection of an application and prohibition against future applications.

Slart.
Signature
Printed Name
Date (no more than 30 days prior to submission of the Application)



## List of LIHTC Developments

(Schedule A) (MANDATORY)

## List of LIHTC Developments (Schedule A)



Development Name:	Lambert Landing II
Name of Applicant:	Lambert Landing II Limited Partnership

## INSTRUCTIONS:

- 1 A Schedule A is required for <u>every</u> individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
- 2 For each property for which an <u>uncorrected</u> 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2004 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

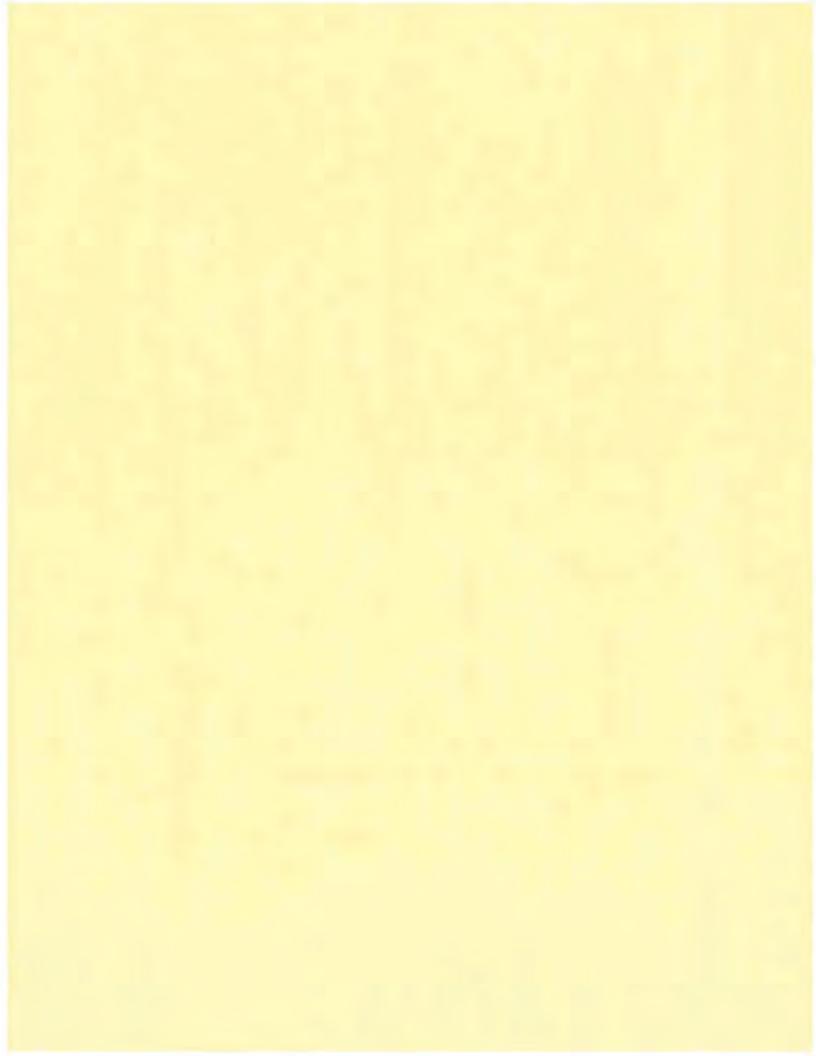
Lambert Landing II GP, LLC  Principal's Name:		Controlling GP (CGP) or 'Named' Managing Y Member of Proposed property?* Y or N					-
Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrect 8823's? (Y <b>Explain</b> "
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## **Previous Participation Certification** continued

Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Nor complice Found? (Explain
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## PAGE TOTAL: 0 0

LIHTC as % of GRAND TOTAL: 0 0 #DIV/0! Total Unit



## List of LIHTC Developments (Schedule A)



Development Name: Lambert Landing II

Name of Applicant: Lambert Landing II Limited Partnership

### INSTRUCTIONS:

- A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.
   For each property for which an uncorrected 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2004 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

	Woda Cooper Ge Principal's Name:		Controllin			ed' Managing ed property?*	Y Y or N	
	Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N) Explain "Y"
1	Abby's Crossing/OH	Abby's Crossing LP/614-396-	Υ Υ	42	42	10/29/2008	8/3/2009	NO
2	Alexander Yard/OH	3200 Alexander Yard LP/614-396-	Y	42	42	12/14/2007	12/18/2008	NO
3	Arlington Greene/KY	3200 Woda Arlington Greene,	Y	40	40	12/30/2004	3/3/2006	NO
4	Ashburn Greene/OH	LLC/614-396-3200 Ashburn Greene, LLC/614-396-	Y	40	34	12/29/2004	2/27/2006	NO
5	Aspen Greene/OH	3200 Aspen Greene LP/614-396-	Y	48	48	12/31/2005	1/23/2007	NO
6	Beaumont Greene/OH	3200 Beaumont Greene, LLC/614-	Y	40	40	12/27/2007	8/5/2008	NO
7	Beaumont Place/OH	396-3200 Mid Ohio Housing, LLC/614-	Y	12	12	12/28/2007	3/3/2009	NO
8	Canterbury Place/WV	396-3200 Canterbury Place, LLC/614-	Y	50	50	12/13/2004	12/22/2004	NO
9	Cedar Glen II/WV	396-3200 Cedar Glen II LP/614-396-3200	Y	51	50	12/18/2006	10/3/2008	NO
10	Chartwell Greene/OH	Lockwood Housing, LLC/614-	Y	40	40	12/20/2007	12/2/2008	NO
11	Clay Meadows/OH	396-3200 Clay Meadows LP/614-396-	Y	48	48	10/10/2008	3/13/2009	NO
12	Clover Ridge/OH	3200 Clover Ridge, LLC/614-396-	Y	24	24	2/5/2009	11/10/2009	NO
13	Coventry House/OH	3200 Seneca Coventry House,	Y	30	25	12/31/2004	2/7/2007	NO
14	Crossroads Meadow/PA	LLC/614-396-3200 Crossroads Meadow, LLC/614-	Y	51	51	11/19/2007	6/10/2008	NO
15	Devon House/OH	396-3200 Devon House, LLC/614-396-	Y	40	34	12/1/2004	7/20/2005	NO
16	Doranne Green/OH	3200 Woda Doranne Greene,	Y	49	49	8/30/2008	7/1/2008	NO
17	East Newark Homes/OH	LLC/614-396-3200 East Newark Homes, LLC/614-	Y	40	40	10/5/2007	12/2/2008	NO
18	Edward's Crossing/WV	396-3200 Edwards's Crossing, LLC/614-	Y	44	44	12/9/2004	12/21/2004	NO
19	Edward's Crossing II/WV	396-3200 Edwards's Crossing II, LLC/614-	Y	44	44	11/30/2005	11/17/2006	NO
20	Essex Place/OH	396-3200 Essex Place Senior LP/614-396-	Y	42	33	4/25/2003	2/5/2004	NO
21	Fox Run Crossing/OH	3200 Fox Run Crossing, LLC/614-396-	Y	50	50	11/21/2006	4/20/2007	NO
22	Frankfort Place/OH	3200 Frankfort Place LP/614-396-	Y	20	20	12/31/2004	11/1/2005	NO
23	Grace Meadows/OH	3200 Grace Meadows LP/614-396-	Y	40	40	8/8/2008	7/14/2009	NO
24	Hampton Pointe/MI	3200 Hampton Pointe, LLC/614-396-	Y	24	24	6/24/2008	11/12/2009	NO
25	Heathermoor II/WV	3200 Heathermoor II LP/614-396-	Y	32	32	12/15/2005	9/24/2008	NO
26	Heritage Greene/OH	3200 Woda Heritage Greene,	Y	50	50	10/4/2006	4/20/2007	NO
27	Heritage House/WV	LLC/614-396-3200 Heritage House LP/614-396-	Y	50	50	12/30/2004	11/15/2006	NO
28	Hickory Meadow/PA	3200 Hickory Meadow, LLC/614-396-	Y	51	51	12/28/2007	6/30/2008	NO
29	Jamestown Place/OH	3200 Jamestown Place LP/614-396-	Y	24	24	12/14/2001	9/27/2004	NO
30	Laurel Greene/OH	3200 Laurel Greene, LLC/614-396-	Y	40	32	8/31/2004	8/29/2005	NO
31	Laurelhurst/OH	3200 Laurelhurst, LLC/614-396-3200	Y	44	35	12/31/2003	7/23/2004	NO
32	Leewood Place/OH	Leewood Place, LLC/614-396-	Y	40	32	12/1/2003	3/1/2005	NO
33	Lockwood Greene/OH	3200 Lockwood Housing, LLC/614-	Y	26	26	11/30/2007	2/17/2009	NO
34	Lockwood Station/OH	396-3200 Lockwood Housing, LLC/614-	Y	6	6	12/26/2007	12/2/2008	NO
35	Luke's Crossing/OH	396-3200 Luke's Crossing LP/614-396-	Y	40	40	11/10/2008	1/29/2010	NO
36	Meadow Glen/OH	3200 Woda Meadow Glen LP/614-	Y	50	42	12/31/2004	10/12/2006	NO
37	Meridian Greene/OH	396-3200 Meridian Greene, LLC/614-396-	Y	66	66	12/28/2005	3/1/2007	NO
38	Meridian Greene II/OH	3200 Meridian Greene II, LLC/614-	Y	40	40	12/20/2003	7/17/2008	NO
39	Muirwood Greene/WV	396-3200 Muirwood Greene LP/614-396-	Y	50	50	4/30/2004	12/9/2004	NO
40	Norwood GreeneOH	3200 Norwood Greene, LLC/614-	Y	40	40	11/25/2008	11/18/2009	NO
-10	* Must have the ability to bind the	396-3200	'	70	70	. 1/20/2000	11/10/2007	140

Norwood GreeneOH

\*Must have the ability to bind the LHTC entity, document with partnership/operating agreements and one 8609 (per entity/development) for a total of 6.

1st PAGE TOTAL: 1,600

1,540

LIHTC as % of 96% Total Units

	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
46	Oakmont Greene II/WV	Oakmont Greene II, LLC/614-396-3200	Υ	50	50	12/23/2005	12/7/2007	NO
47	Paigelynn Place/OH	Paigelynn Place, LLC/614- 396-3200	Υ	60	60	10/21/2005	12/21/2007	NO
48	Paint Landing/KY	Paint Landing, LLC/614- 396-3200	Υ	24	24	12/28/2007	6/3/2008	NO
49	Paint Lick Station/KY	Paint Lick Station, LLC/614-396-3200	Y	24	24	12/28/2007	6/3/2008	NO
50	Patrick Place/OH	Patrick Place LP/614-396- 3200	Y	24	24	9/1/2005	3/20/2007	NO
51	Pembrook Greene/OH	Pembrook Greene,	Y	18	18	12/12/2008	7/30/2009	NO
52	Providence Greene/WV	LLC/614-396-3200 Providence Greene,	Y	50	50	12/29/2005	12/4/2007	NO
		LLC/614-396-3200 Providence Greene II,						
53	Providence Greene II/WV	LLC/614-396-3200	Y	50	50	11/27/2006	12/3/2008	NO
54	Quail Meadow/OH	Woda Quail Meadow, LLC/614-396-3200	Y	50	50	12/19/2006	4/17/2007	NO
55	Riverbirch Greene/OH	Riverbirch Greene, LLC/614-396-3200	Υ	60	51	12/29/2004	6/10/2005	NO
56	Riverview Place/OH	Riverview Place LP/614- 396-3200	Y	33	33	12/31/2003	6/10/2005	NO
57	Russell's Place/OH	Russell's Place, LLC/614- 396-3200	Υ	32	32	12/29/2006	6/18/2007	NO
58	Sawgrass Greene/KY	Sawgrass Greene, LLC/614-396-3200	Υ	54	54	12/22/2005	2/8/2007	NO
59	Stoney Ridge/OH	Cadiz Homes LP/614-396-	Y	28	28	11/28/2003	7/14/2004	NO
60	Stableford Crossing/OH	3200 Stableford Crossing,	Y	18	18	10/2/2008	8/4/2009	NO
61	Tibbits Greene/MI	LLC/614-396-3200 Tibbits Greene, LLC/614-	Y	24	24	12/21/2007	9/28/2009	NO
62	Tremont Greene/OH	396-3200 Tremont Greene, LLC/614-	Y	40	34			NO
		396-3200 Troon Crossing, LLC/614-			-	12/28/2004	9/22/2005	
63	Troon Crossing/OH	396-3200 Ohio Valley Housing,	Y	60	60	12/29/2006	4/26/2007	NO
64	Valley Greene/OH	LLC/614-396-3200	Y	24	24	8/31/2007	11/19/2008	NO
65	Valley View/TN	Valley View LP/614-396- 3200	Y	64	64	12/4/2003	4/18/2005	NO
66	Victoria Place/OH	Victoria Place LP/614-396- 3200	Y	30	30	12/31/2003	7/8/2004	NO
67	Victory Place/WV	Victory Place, LLC/614- 396-3200	Υ	50	50	12/29/2005	11/13/2007	NO
68	Webster Glen/OH	Woda Adams County Housing, LLC/614-396- 3200	Υ	12	12	11/9/2007	9/30/2009	NO
69	Webster Greene/OH	Woda Adams County Housing, LLC/614-396- 3200	Υ	36	36	9/1/2007	9/30/2009	NO
70	Wesley Yard/OH	Wesley Yard, LLC/614-396- 3200	Y	46	46	12/15/2008	10/16/2009	NO
71	Whitman Crossing/MI	Whitman Crossing,	Y	24	24	12/21/2007	12/29/2008	NO
72		LLC/614-396-3200						-
73	Zachary's Crossing/OH	Zachary's Crossing, LLC/614-396-3200	Y	40	40	12/15/2005	4/10/2006	NO
74	Ardmore Crossing/OH	Ardmore Crossng, LLC/614-396-3200	Υ	50	50	10/9/2009	8/17/2010	NO
75	Connolly Park/PA	Connolly Park, LLC/614- 396-3200	Y	32	32	10/7/2010	6/11/2010	NO
76	Fairway Crossing/OH	Fairway Crossing LP/614-	Y	36	36	11/27/2009	2/4/2011	NO
77	Forest Edge/OH	396-3200 Forest Edge, LLC/614-396-	Y	36	36	7/29/2009	8/16/2010	NO
	Gables at Countryside Lane	3200 Gables at Countryside					0,10,2010	
78	II/OH	Lane II, LLC/614-396-3200 Hallet Crossing, LLC/614-	Y	24	24	8/28/2006	4/17/2007	NO
79	Hallet Crossing/MI	396-3200 Orchard Glen, LLC/614-	Y	24	24	11/19/2008	10/7/2010	NO
80	Orchard Glen/OH	396-3200 Ridgewood Greene,	Y	32	32	9/30/2009	9/23/2010	NO
81	Ridgewood Greene/OH	LLC/614-396-3200 Svcamore House LDHA	Y	40	40	11/11/2008	5/7/2010	NO
82	Sycamore House/MI	LP/614-396-3200	Y	40	36	12/22/2009	12/13/2011	NO
83	Madison Grove/PA	Madison Grove, LLC/614- 396-3200	Y	50	50	7/24/2010	3/25/2011	NO
84	Sky Meadows/OH	Sky Meadows, LLC/614- 396-3200	Y	40	40	10/26/2009	9/9/2010	NO
85	Woda Old Hickory/OH	Woda Olde Hickory LP/614-396-3200	Y	36	36	11/16/2010	3/7/2012	NO
86	Honeybrook Greene/OH	Honeybrook Greene LP/614-396-3200	Υ	40	40	11/19/2010	3/25/2011	NO
87	Preston's Crossing/OH	Preston's Crossing LP/614- 396-3200	Y	24	24	12/27/2010	5/12/2011	NO
88	Lightner Greene/PA	Lightner Greene, LLC/614- 396-3200	Y	50	50	12/17/2010	8/10/2011	NO
89	Raystown Crossing/PA	Raystown Crossing	Y	50	50	12/29/2010	8/11/2011	NO
90	Cumberland Meadows/MD	LP/614-396-3200 Cumberland Meadows LP/614-396-3200	Υ	64	64	9/20/2011	10/4/2012	NO
91	Penn Square/MD	Penn North Partners LLLP/614-396-3200	Y	79	79	3/14/2011	7/24/2012	NO
92	Braddock's Greene/MD	Braddock's Greene,	Y	50	50	12/31/2010	3/21/2012	NO
93	Brentwood Greene/IN	Brentwood Greene,	Y	60	60	9/16/2010	8/29/2011	NO
94	Crowfield Greene/SC	LLC/614-396-3200 Crowfield Greene LP/614-	Y	42	42	12/29/2010	2/24/2011	NO
95	Jenny Greene/SC	396-3200 Jenny Greene LP/614-	Y	50	50	12/27/2010	2/24/2011	NO
		396-3200 Patterson Crossing LDHA	Y				8/9/2012	
96	Patterson Crossing/MI	LP/614-396-3200 Monarch Greene LP/614-		56	56	9/30/2010		NO
97	Monarch Greene/OH	396-3200 Richwood Greene	Y	44	44	12/20/2011	5/1/2012	NO
98	Richwood Greene/OH	LP/614-396-3200 Wayne Crossing LP/614-	Y	42	42	12/30/2011	12/19/2012	NO
99	Wayne Crossing/OH	396-3200	Y	48	48	10/24/2011	3/23/2012	NO
100	Pheasant Ridge/OH	Pheasant Ridge LP/614- 396-3200	Y	24	24	11/10/2011	4/13/2012	NO
		:	2nd PAGE TOTAL:	2,188	2,169			LIHTC as % of

GRAND TOTAL: 3,788 3,709 98% Total Unit

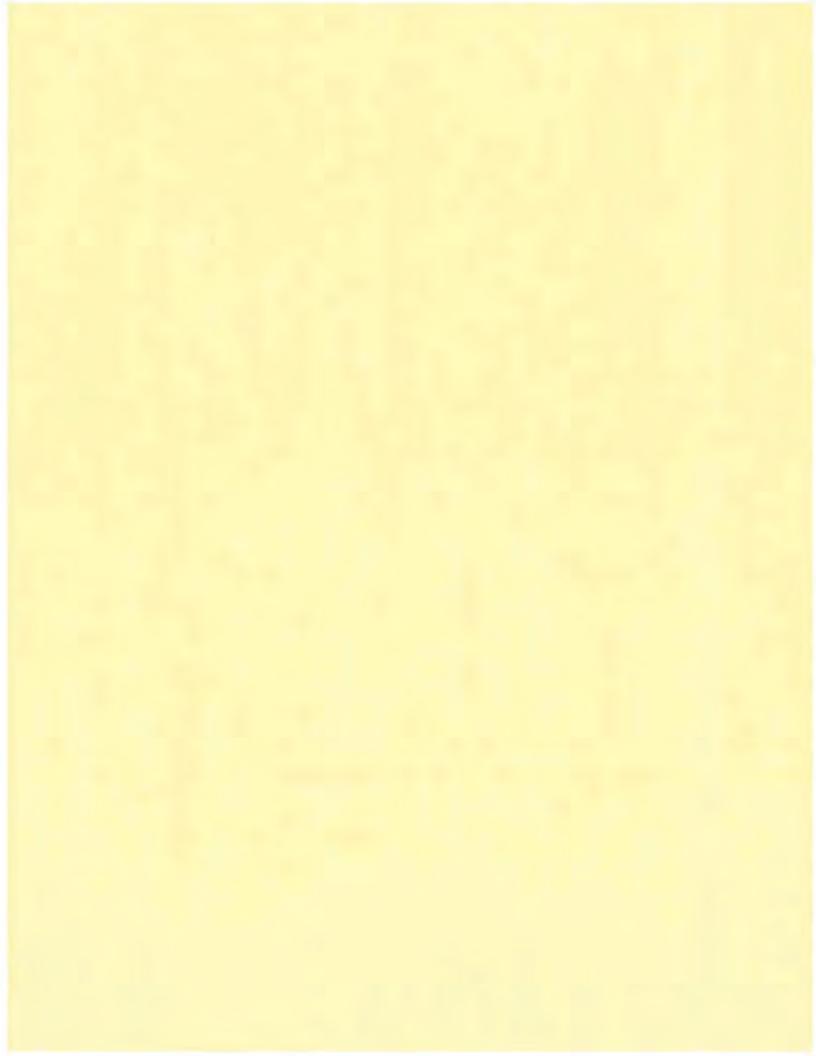
	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
101	Hattie Greene/OH	Hattie Greene LP/614-	Υ Υ	27	27	6/9/2011	5/1/2012	NO NO
102	Frontier Run/OH	396-3200 Frontier Run, LLC/614-396- 3200	Y	16	16	8/4/2010	9/7/2011	NO
103	Jeremy Park/OH	Jeremy Park, LLC/614-396- 3200	Y	36	36	9/1/2010	8/31/2011	NO
104	Joshua Landings/OH	Joshua Landings, LLC/614-396-3200	Y	40	40	11/1/2010	8/31/2011	NO
105	Moccasin Run/OH	Moccasin Run, LLC/614- 396-3200	Y	36	36	11/4/2010	9/7/2011	NO
106	Mallory Meadows/OH	Mallory Meadows, LLC/614-396-3200	Υ	24	24	8/12/2010	8/30/2011	NO
107	Ursula Park/OH	Ursula Park, LLC/614-396-	Y	36	36	10/20/2010	9/7/2011	NO
108	Mason Greene/KY	3200 Mason Greene LP/614-	Y	68	68	6/6/2011	11/16/2011	NO
109	Drake Crossing/PA	396-3200 Drake Crossing LP/614-	Y	30	30	10/3/2011	9/6/2012	NO
110	Woda Pinecrest Greene/SC	396-3200 Woda Pinecrest Greene LP/614-396-3200	Y	44	44	3/25/2011	6/30/2011	NO
111	McCalla Greene/MI	McCalla Greene, LLC/614-396-3200	Υ	32	32	11/30/2010	6/8/2012	NO
112	Sustainable Fellwood II/GA	Sustainable Fellwood II LP/614-396-3200	Y	110	110	12/23/2011	8/17/2012	NO
113	Belle Prairie/OH	Belle Prairie LP/614-396- 3200	Υ	40	40	8/13/2012	1/15/2013	NO
114	Sterling Greene/TN	Sterling Greene LP/614- 396-3200	Υ	48	48	7/23/2012	12/21/2012	NO
115	Sustainable Fellwood III/GA	Sustainable Fellwood III LP/614-396-3200	Υ	100	100	12/27/2011	11/15/2012	NO
116	City View Place/VA	City View Place LP/614- 396-3200	Y	32	32	10/17/2012	5/28/2013	NO
117	Rosewood Manor/OH	Rosewood Manor LP/614- 396-3200	Y	24	24	11/9/2007	11/9/2007	NO
118	Quaker Meadow/PA	Quaker Meadow, LLC/614-396-3200	Υ	40	40	9/30/2011	5/9/2012	NO
119	Windjammer Greene/MI	Windjammer Greene LDHA LP/614-396-3200	Y	24	24	12/5/2012	11/18/2013	NO
120	Wood Creek/MI	Wood Creek LDHA	Y	32	32	12/28/2012	11/18/2013	NO
121	Koehler Crossing/MI	LP/614-396-3200 Koehler Crossing LDHA	Y	28	28	6/25/2012	3/29/2013	NO
122	Livingston Greene/MI	LP/614-396-3200 Livingston Greene LDHA	Y	32	32	8/21/2012	6/6/2013	NO
123	Oak Hollow/SC	LP/614-396-3200 Woda Oak Hollow LP/614- 396-3200	Y	44	44	5/25/2012	2/8/2013	NO
124	Anderson Crossing/IN	Anderson Crossing LP/614-396-3200	Y	92	92	11/13/2012	7/26/2013	NO
125	Woda Autumn Run/OH	Woda Autumn Run LP/614-396-3200	Υ	38	38	11/30/2012	4/10/2013	NO
126	Woda Raceland Meadows/KY	Woda Raceland Meadows LP/614-396-	Y	32	32	3/4/2013	6/28/2013	NO
127	Chestnut Greene/KY	3200 Chestnut Greene LP/614-	Y	24	24	1/31/2013	6/19/2013	NO
128	Pennington Crossing/TN	396-3200 Pennington Crossing	Y	48	48	12/10/2013	12/31/2013	NO
129	Xena Place/OH	LP/614-396-3200 Xena Place LP/614-396- 3200	Y	40	40	12/13/2012	6/3/2013	NO
130	Junction City Associates/OH	Junction City Associates LP/614-396-3200	Y	24	24	1/1/2013	6/3/2013	NO
131	Crawford Place/OH	Crawford Place LP/614- 396-3200	Y	30	30	1/1/2013	6/3/2013	NO
132	Clough Commons/OH	Clough Commons LP/614-	Y	46	46	11/21/2012	6/3/2013	NO
133	Schoenbrunn Greene/OH	396-3200 Schoenbrunn Greene LP/614-396-3200	Y	40	40	6/1/2013	1/15/2014	NO
134	Hayden Senior Housing/OH	Hayden Senior Housing LP/614-396-3200	Υ	44	44	12/31/2013	9/10/2014	NO
135	Heatly Crossing/OH	Heatly Crossing LP/614- 396-3200	Y	32	32	12/31/2013	10/23/2014	NO
136	The Lofts at Court and Main/OH	The Lofts at Court and Main LP/614-396-3200	Υ	31	31	3/22/2013	7/16/2013	NO
137	Glen Abbey Crossing/KY	Glen Abbey Crossing	Y	24	24	7/31/2013	1/16/2014	NO
138	Saluda Commons/SC	LP/614-396-3200 Edgefield Greene LP/614- 396-3200	Y	40	40	5/13/2014	11/20/2014	NO
139	Washington School/OH	Washington School	Y	42	42	8/31/2014	9/22/2015	NO
140	Jacob's Crossing/OH	LP/614-396-3200 Jacob's Crossing LP/614-	Y	42	42	12/1/2013	4/9/2014	NO
141	Alston Park/OH	396-3200 Alston Park LP/614-396- 3200	Y	39	39	9/30/2013	12/2/2015	NO
142	Chelsea Greene/WV	Chelsea Greene LP/614-	Y	32	32	9/23/2013	5/19/2015	NO
143	Oak Valley Gardens/WV	396-3200 Oak Valley Gardens	Y	28	28	12/29/2014	5/19/2015	NO
144	New Forge Crossing/PA	LP/614-396-3200 New Forge Crossing	Y	60	60	6/26/2014	10/28/2015	NO
145	Mevers Greene/PA	LP/614-396-3200 Meyers Greene LP/614-	Y	52	52	1/13/2014	3/30/2014	NO
146	Lloyd House/MI	396-3200 Lloyd House LDHA LP/614-	Y	44	44	12/26/2013	9/15/2015	NO
147	Barton Greene/TN	396-3200 Barton Greene LP/614-	Y	50	50	12/30/2013	6/3/2014	NO
148	Dutch Ridge/WV	396-3200 Dutch Ridge LP/614-396-	Y	24	24	6/30/2013	12/11/2013	NO
149	Ameman Place/PA	3200 Arneman Place LP/614-	Y	50	50	12/31/2013	4/10/2015	NO
150	Columbus School/MD	396-3200 Columbus School LP/614-	Y	49	49	6/20/2014	11/16/2015	NO
151	Hilton-North Avenue/MD	396-3200 Hilton-North Avenue LP/614-396-3200	Y	63	63	9/19/2013	7/21/2015	NO
152	Prescott Greene/IN	Prescott Greene LP/614- 396-3200	Y	32	32	5/29/2013	6/17/2014	NO
153	Manistee Place/MI	Manistee Place LDHA LP/614-396-3200	Υ	46	46	11/21/2013	9/24/2014	NO
154	Bridgeview Greene/MI	Bridgeview Greene LDHA LP/614-396-3200	Υ	40	40	4/23/2013	11/18/2013	NO
155	Charters Cove/MI	Charters Cove LP/614- 396-3200	Y 3rd PAGE TOTAL:	24 2,245	24 2,245	8/30/2012	11/18/2013	NO
			SUI AGE IUIAL	2,243	2,243			LIHTC as % of

	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
156	Cheboygan Shores/MI	Cheboygan Shores LDHA LP/614-396-3200	Y	24	24	4/23/2012	11/18/2013	NO
157	Crooked River/MI	Crooked River LDHA LP/614-396-3200	Y	16	16	10/31/2012	1/9/2014	NO
158	Olde Mill/MI	Olde Mill LDHA LP/614- 396-3200	Y	24	24	9/25/2012	1/9/2014	NO
159	Harmony Greene/GA	Harmoney Greene	Y	50	50	10/11/2012	5/6/2013	NO
160	Liberty Pointe/VA	LP/614-396-3200 Liberty Pointe LP/614-396-	Y	48	48	12/18/2015	5/31/2016	NO
161	Bailey Court/VA	3200 Bailey Court LP/614-396-	Y	32	32	12/27/2016	4/12/2018	NO
162	Brennan Pointe/VA	3200 Brennan Pointe LP/614-	Y	44	44	12/31/2016	12/20/2017	NO
	The Banks at Berkley/VA	396-3200 The Banks at Berkley	Y	50	50			NO
163	The Banks at Berkley/VA	LP/614-396-3200	1	30	30	12/31/2016	2/8/2018	NO
164	Woda Bell Diamond Manor /VA	Woda Bell Diamond Manor, LLC/614-396-3200 Brennan Pointe II LP/614-	Y	128	128	12/27/2017	7/29/2019	NO
165	Brennan Pointe II/VA	396-3200 The Banks at Berkley	Y	43	43	10/31/2018	6/21/2019	NO
166	The Banks at Berkley/VA	LP/614-396-3200 Seaborn Greene LP/614-	Y	50	50	12/31/2016	2/8/2018	NO
167	Seaborn Greene/SC	396-3200	Y	40	40	6/26/2015	12/7/2015	NO
168	Butler Crossing/SC	Butler Crossing LP/614- 396-3200	Y	40	40	3/31/2016	11/17/2016	NO
169	Majors Crossing/OH	Majors Crossing LP/614- 396-3200	Y	40	40	11/23/2015	6/29/2016	NO
170	Northside Drive Apartments/TN	Northside Drive Apartments LP/614-396- 3200	Υ	40	40	9/18/2015	12/21/2015	NO
171	Capital Greene/WV	Capital Greene LP/614- 396-3200	Y	40	40	10/30/2015	12/21/2016	NO
172	Tooley Place/NC	Tooley Place, LLC/614- 396-3200	Y	36	36	9/11/2015	6/2/2016	NO
173	Viewmont Square Court/NC	Viewmont Square Court, LLC/614-396-3200	Y	50	50	12/30/2015	5/13/2016	NO
174	Brookside Commons/MI	Brookside Commons LDHA LP/614-396-3200	Y	72	72	12/8/2015	8/29/2016	NO
175	Woda Boardman Lake/MI	Woda Boardman Lake	Y	112	112	12/30/2013	9/13/2016	NO
176	Greensburg Manor/OH	LDHA LP/614-396-3200 Greensburgh Manor	Y	50	50	10/27/2016	6/14/2017	NO
177	Willoughbeach Terrace/OH	LP/614-396-3200 Willoughbeach Terrace	Y	50	50	9/30/2016	6/12/2017	NO
178	Fayette Landing/OH	LP/614-396-3200 Fayette Landing LP/614-	Y	36	36	11/30/2016	2/2/2018	NO
		396-3200 Oliver Crossing LP/614-			24		1/26/2017	
179	Oliver Crossing/TN	396-3200 LaBelle Greene LP/614-	Y	24		11/21/2016		NO
180	LaBelle Greene/WV	396-3200 McCormick Greene	Y	40	40	12/29/2016	11/20/2017	NO
181	McCormick Greene/WV	LP/614-396-3200 Woodyard Greene	Y	24	24	9/20/2016	11/3/2017	NO
182	Woodyard Greene/WV	LP/614-396-3200	Y	30	30	8/24/2016	12/14/2017	NO
183	Pringle House/WV	Pringle House LP/614-396- 3200	Y	40	40	9/16/2015	12/21/2016	NO
184	Bayridge Greene/WV	Bayridge Greene LP/614- 396-3200	Y	40	40	8/25/2015	12/21/2016	NO
185	Pebblecreek Crossing/KY	Pebblecreek Crossing LP/396-3200	Y	48	48	2/6/2017	6/13/2017	NO
186	Breas Crossing/KY	Breas Crossing LP/614- 396-3200	Y	44	44	10/27/2016	4/17/2017	NO
187	Dawn Ridge/PA	Dawn Ridge LP/614-396- 3200	Y	58	58	12/18/2015	10/26/2017	NO
188	Mary Harvin Center/MD	Mary Harvin Center LP/614-396-3200	Y	61	61	1/20/2016	5/11/2017	NO
189	Freedman Point/VA	Freedman Point LP/614-	Y	68	68	11/21/2019	TBD	NO
190	Hiawatha Apartments/MI	396-3200 Hiawatha Apartments	Y	32	32	12/23/2015	4/21/2017	NO
191	Boynton Village/GA	LDHA LP/614-396-3200 Boynton Village LP/614-	Y	43	43	10/15/2015	7/11/2016	NO
192	Silver Lakes/GA	396-3200 Siver Lakes LP/614-396-	Y	44	44	9/9/2016	9/14/2017	NO
		3200 Everts Hill LP/614-396-						
193	Everts Hill/OH	3200 Emerald Gardens LP/614-	Y	49	49	12/27/2017	1/17/2019	NO
194	Emerald Gardens/WV	396-3200 Terrapin Park Assoc.	Y	42	42	12/15/2017	11/30/2018	NO
195	Terrapin Park/WV	LP/614-396-3200 Tristan Ridge LP/614-396-	Y	49	49	6/15/2017	11/8/2018	NO
196	Tristan Ridge/KY	3200	Y	44	44	12/22/2017	6/25/2018	NO
197	Nelsonville School Commons/OH	Nelsonville School Commons LP/614-396- 3200	Y	33	33	12/5/2017	11/9/2018	NO
198	ATZ Place/IN	ATZ Place LP/614-396- 3200	Y	38	38	9/27/2017	8/16/2018	NO
199	Parrish Greene/SC	Parrish Greene LP/614- 396-3200	Y	28	28	7/28/2017	2/9/2018	NO
200	Enchanted Glen/MI	Enchanted Glen LDHA LP/614-396-3200	Y	36	36	2/7/2017	5/21/2018	NO
201	Penn Square II/MD	Penn Square II LP/614-	Y	61	61	10/9/2015	8/5/2016	NO
202	Thompson Greene/PA	396-3200 Thompson Greene	Y	50	50	9/28/2016	8/23/2018	NO
203	Holley Pointe/VA	LP/614-396-3200 Holley Pointe LP/614-396-	Y	50	50	TBD	TBD	NO
204	Wheatland Crossing/OH	3200 Wheatland Crossing	Y	42	42	11/9/2017	11/9/2018	NO
204	White Oak Crossing/TN	LP/614-396-3200 White Oak Crossing	Y	60	60	12/28/2018	11/26/2019	NO
		LP/614-396-3200 Crystal Valley Manor						
206	Crystal Valley Manor/IN	LP/614-396-3200 Shepard Greene LP/614-	Y	40	40	9/24/2018	5/3/2019	ON
207	Shepard Greene/NC	396-3200 Butler Crossing II LP/614-	Y	50	50	12/28/2018	10/17/2019	NO
208	Butler Crossing II/SC	396-3200 Grand View Place LDHA	Y	42	42	7/8/2019	2/24/2020	NO
209	Grand View Place/MI	LP/614-396-3200 Cavalier Greene LDHA	Y	68	68	12/29/2017	11/7/2019	NO
210	Cavalier Greene/MI	LP/614-396-3200	4th PAGE TOTAL:	40	40 2,533	12/8/2017	4/18/2019	NO
			4th PAGE TOTAL:	2,533	∠,533			LIHTC as % of

## Previous Participation Certification continued

D	evelopment Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliand Found? Y/ (Explain Ye
	Portland School/MI	Portland School LDHA LP/614-396-3200	Y	29	29	12/27/2017	7/2/2019	NO
	Mallalieu Pointe/GA	Mallalieu Pointe LP/614- 396-3200	Y	67	67	3/30/2018	3/7/2019	NO
	Thompson Greene/PA	Thompson Greene LP/614-396-3200	Y	50	50	9/28/2016	8/23/2018	NO
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LIHTC as % of GRAND TOTAL: 8,712 8,633 99% Total Unit



## List of LIHTC Developments (Schedule A)



Development Name: Lambert Landing II

Name of Applicant: Lambert Landing II Limited Partnership

### INSTRUCTIONS:

- A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.

  For each property for which an uncorrected 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2004 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

	Use separate pages as ne Woda Cooper C		Controllin	ng GP (CG	P) or 'Nam	ed' Managing	Υ	
	Principal's Name:	Member of Proposed property?* Y or N						
	Development Name/Location	Name of Ownership Entity and Phone Number	CGP or 'Named' Managing Member at the time of dev.? (Y/N)*	Total Dev. Units	Total Low Income Units	Placed in Service Date	8609(s) Issue Date	Uncorrected 8823's? (Y/N) <b>Explain "Y"</b>
1	Abby's Crossing/OH	Abby's Crossing LP/614-396-	Υ (1/14)	42	42	10/29/2008	8/3/2009	NO NO
2	Alexander Yard/OH	3200 Alexander Yard LP/614-396-	Y	42	42	12/14/2007	12/18/2008	NO
3	Arlington Greene/KY	3200 Woda Arlington Greene,	Y	40	40	12/30/2004	3/3/2006	NO
4	Ashburn Greene/OH	LLC/614-396-3200 Ashburn Greene, LLC/614-396-	Y	40	34	12/29/2004	2/27/2006	NO
5	Aspen Greene/OH	3200 Aspen Greene LP/614-396-	Y	48	48	12/31/2005	1/23/2007	NO
6	Beaumont Greene/OH	3200 Beaumont Greene, LLC/614- 396-3200	Y	40	40	12/27/2007	8/5/2008	NO
7	Beaumont Place/OH	Mid Ohio Housing, LLC/614- 396-3200	Y	12	12	12/28/2007	3/3/2009	NO
8	Canterbury Place/WV	Canterbury Place, LLC/614- 396-3200	Y	50	50	12/13/2004	12/22/2004	NO
9	Cedar Glen II/WV	Cedar Glen II LP/614-396-3200	Y	51	50	12/18/2006	10/3/2008	NO
10	Chartwell Greene/OH	Lockwood Housing, LLC/614- 396-3200	Y	40	40	12/20/2007	12/2/2008	NO
11	Clay Meadows/OH	Clay Meadows LP/614-396- 3200	Y	48	48	10/10/2008	3/13/2009	NO
12	Clover Ridge/OH	Clover Ridge, LLC/614-396- 3200	Y	24	24	2/5/2009	11/10/2009	NO
13	Coventry House/OH	Seneca Coventry House, LLC/614-396-3200	Y	30	25	12/31/2004	2/7/2007	NO
14	Crossroads Meadow/PA	Crossroads Meadow, LLC/614- 396-3200	Υ	51	51	11/19/2007	6/10/2008	NO
15	Devon House/OH	Devon House, LLC/614-396- 3200	Υ	40	34	12/1/2004	7/20/2005	NO
16	Doranne Green/OH	Woda Doranne Greene, LLC/614-396-3200	Υ	49	49	8/30/2008	7/1/2008	NO
17	East Newark Homes/OH	East Newark Homes, LLC/614- 396-3200	Y	40	40	10/5/2007	12/2/2008	NO
18	Edward's Crossing/WV	Edwards's Crossing, LLC/614- 396-3200	Υ	44	44	12/9/2004	12/21/2004	NO
19	Edward's Crossing II/WV	Edwards's Crossing II, LLC/614- 396-3200	Υ	44	44	11/30/2005	11/17/2006	NO
20	Essex Place/OH	Essex Place Senior LP/614-396- 3200	Υ	42	33	4/25/2003	2/5/2004	NO
21	Fox Run Crossing/OH	Fox Run Crossing, LLC/614-396- 3200	Y	50	50	11/21/2006	4/20/2007	NO
22	Frankfort Place/OH	Frankfort Place LP/614-396- 3200	Y	20	20	12/31/2004	11/1/2005	NO
23	Grace Meadows/OH	Grace Meadows LP/614-396- 3200	Y	40	40	8/8/2008	7/14/2009	NO
24	Hampton Pointe/MI	Hampton Pointe, LLC/614-396- 3200	Y	24	24	6/24/2008	11/12/2009	NO
25	Heathermoor II/WV	Heathermoor II LP/614-396- 3200	Y	32	32	12/15/2005	9/24/2008	NO
26	Heritage Greene/OH	Woda Heritage Greene, LLC/614-396-3200	Y	50	50	10/4/2006	4/20/2007	NO
27	Heritage House/WV	Heritage House LP/614-396- 3200	Y	50	50	12/30/2004	11/15/2006	NO
28	Hickory Meadow/PA	Hickory Meadow, LLC/614-396- 3200	Y	51	51	12/28/2007	6/30/2008	NO
29	Jamestown Place/OH	Jamestown Place LP/614-396- 3200	Y	24	24	12/14/2001	9/27/2004	NO
30	Laurel Greene/OH	Laurel Greene, LLC/614-396- 3200	Y	40	32	8/31/2004	8/29/2005	NO
31	Laurelhurst/OH	Laurelhurst, LLC/614-396-3200	Y	44	35	12/31/2003	7/23/2004	NO
32	Leewood Place/OH	Leewood Place, LLC/614-396- 3200	Y	40	32	12/1/2003	3/1/2005	NO
33	Lockwood Greene/OH	Lockwood Housing, LLC/614- 396-3200	Y	26	26	11/30/2007	2/17/2009	NO
34	Lockwood Station/OH	Lockwood Housing, LLC/614- 396-3200	Y	6	6	12/26/2007	12/2/2008	NO
35	Luke's Crossing/OH	Luke's Crossing LP/614-396- 3200	Y	40	40	11/10/2008	1/29/2010	NO
36	Meadow Glen/OH	Woda Meadow Glen LP/614- 396-3200	Y	50	42	12/31/2004	10/12/2006	NO
37	Meridian Greene/OH	Meridian Greene, LLC/614-396- 3200	Y	66	66	12/28/2005	3/1/2007	NO
38	Meridian Greene II/OH	Meridian Greene II, LLC/614- 396-3200	Y	40	40	12/27/2007	7/17/2008	NO
39	Muirwood Greene/WV	Muirwood Greene LP/614-396- 3200	Y	50	50	4/30/2004	12/9/2004	NO
40	Norwood GreeneOH	Norwood Greene, LLC/614- 396-3200	Y	40	40	11/25/2008	11/18/2009	NO

\* Must have the ability to bind the LIHTC entity, document with partnership/operating agreements and <u>one 8609</u> (per entity/development) for a total of 6.

1st PAGE TOTAL:

1,600 1,540 LIHTC as % of 96% Total Units

	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
46	Oakmont Greene II/WV	Oakmont Greene II, LLC/614-396-3200	Υ	50	50	12/23/2005	12/7/2007	NO
47	Paigelynn Place/OH	Paigelynn Place, LLC/614- 396-3200	Y	60	60	10/21/2005	12/21/2007	NO
48	Paint Landing/KY	Paint Landing, LLC/614- 396-3200	Υ	24	24	12/28/2007	6/3/2008	NO
49	Paint Lick Station/KY	Paint Lick Station, LLC/614-396-3200	Y	24	24	12/28/2007	6/3/2008	NO
50	Patrick Place/OH	Patrick Place LP/614-396- 3200	Y	24	24	9/1/2005	3/20/2007	NO
51	Pembrook Greene/OH	Pembrook Greene,	Y	18	18	12/12/2008	7/30/2009	NO
52	Providence Greene/WV	LLC/614-396-3200 Providence Greene,	Y	50	50	12/29/2005	12/4/2007	NO
		LLC/614-396-3200 Providence Greene II,						
53	Providence Greene II/WV	LLC/614-396-3200	Y	50	50	11/27/2006	12/3/2008	NO
54	Quail Meadow/OH	Woda Quail Meadow, LLC/614-396-3200	Y	50	50	12/19/2006	4/17/2007	NO
55	Riverbirch Greene/OH	Riverbirch Greene, LLC/614-396-3200	Υ	60	51	12/29/2004	6/10/2005	NO
56	Riverview Place/OH	Riverview Place LP/614- 396-3200	Y	33	33	12/31/2003	6/10/2005	NO
57	Russell's Place/OH	Russell's Place, LLC/614- 396-3200	Υ	32	32	12/29/2006	6/18/2007	NO
58	Sawgrass Greene/KY	Sawgrass Greene, LLC/614-396-3200	Y	54	54	12/22/2005	2/8/2007	NO
59	Stoney Ridge/OH	Cadiz Homes LP/614-396-	Y	28	28	11/28/2003	7/14/2004	NO
60	Stableford Crossing/OH	3200 Stableford Crossing,	Y	18	18	10/2/2008	8/4/2009	NO
61	Tibbits Greene/MI	LLC/614-396-3200 Tibbits Greene, LLC/614-	Y	24	24	12/21/2007	9/28/2009	NO
62	Tremont Greene/OH	396-3200 Tremont Greene, LLC/614-	Y	40	34			NO
		396-3200 Troon Crossing, LLC/614-			-	12/28/2004	9/22/2005	
63	Troon Crossing/OH	396-3200 Ohio Valley Housing,	Y	60	60	12/29/2006	4/26/2007	NO
64	Valley Greene/OH	LLC/614-396-3200	Y	24	24	8/31/2007	11/19/2008	NO
65	Valley View/TN	Valley View LP/614-396- 3200	Y	64	64	12/4/2003	4/18/2005	NO
66	Victoria Place/OH	Victoria Place LP/614-396- 3200	Y	30	30	12/31/2003	7/8/2004	NO
67	Victory Place/WV	Victory Place, LLC/614- 396-3200	Υ	50	50	12/29/2005	11/13/2007	NO
68	Webster Glen/OH	Woda Adams County Housing, LLC/614-396- 3200	Υ	12	12	11/9/2007	9/30/2009	NO
69	Webster Greene/OH	Woda Adams County Housing, LLC/614-396- 3200	Υ	36	36	9/1/2007	9/30/2009	NO
70	Wesley Yard/OH	Wesley Yard, LLC/614-396- 3200	Y	46	46	12/15/2008	10/16/2009	NO
71	Whitman Crossing/MI	Whitman Crossing,	Y	24	24	12/21/2007	12/29/2008	NO
72		LLC/614-396-3200						-
73	Zachary's Crossing/OH	Zachary's Crossing, LLC/614-396-3200	Y	40	40	12/15/2005	4/10/2006	NO
74	Ardmore Crossing/OH	Ardmore Crossng, LLC/614-396-3200	Y	50	50	10/9/2009	8/17/2010	NO
75	Connolly Park/PA	Connolly Park, LLC/614- 396-3200	Y	32	32	10/7/2010	6/11/2010	NO
76	Fairway Crossing/OH	Fairway Crossing LP/614-	Y	36	36	11/27/2009	2/4/2011	NO
77	Forest Edge/OH	396-3200 Forest Edge, LLC/614-396-	Y	36	36	7/29/2009	8/16/2010	NO
	Gables at Countryside Lane	3200 Gables at Countryside					0,10,2010	
78	II/OH	Lane II, LLC/614-396-3200 Hallet Crossing, LLC/614-	Y	24	24	8/28/2006	4/17/2007	NO
79	Hallet Crossing/MI	396-3200 Orchard Glen, LLC/614-	Y	24	24	11/19/2008	10/7/2010	NO
80	Orchard Glen/OH	396-3200 Ridgewood Greene,	Y	32	32	9/30/2009	9/23/2010	NO
81	Ridgewood Greene/OH	LLC/614-396-3200	Y	40	40	11/11/2008	5/7/2010	NO
82	Sycamore House/MI	Sycamore House LDHA LP/614-396-3200	Y	40	36	12/22/2009	12/13/2011	NO
83	Madison Grove/PA	Madison Grove, LLC/614- 396-3200	Υ	50	50	7/24/2010	3/25/2011	NO
84	Sky Meadows/OH	Sky Meadows, LLC/614- 396-3200	Y	40	40	10/26/2009	9/9/2010	NO
85	Woda Old Hickory/OH	Woda Olde Hickory LP/614-396-3200	Υ	36	36	11/16/2010	3/7/2012	NO
86	Honeybrook Greene/OH	Honeybrook Greene LP/614-396-3200	Y	40	40	11/19/2010	3/25/2011	NO
87	Preston's Crossing/OH	Preston's Crossing LP/614- 396-3200	Y	24	24	12/27/2010	5/12/2011	NO
88	Lightner Greene/PA	Lightner Greene, LLC/614-	Y	50	50	12/17/2010	8/10/2011	NO
89	Raystown Crossing/PA	396-3200 Raystown Crossing	Y	50	50	12/29/2010	8/11/2011	NO
90	Cumberland Meadows/MD	LP/614-396-3200 Cumberland Meadows LP/614-396-3200	Y	64	64	9/20/2011	10/4/2012	NO
91	Penn Square/MD	Penn North Partners	Y	79	79	3/14/2011	7/24/2012	NO
92	Braddock's Greene/MD	LLLP/614-396-3200 Braddock's Greene,	Y	50	50	12/31/2010	3/21/2012	NO
93	Brentwood Greene/IN	LLC/614-396-3200 Brentwood Greene,	Y	60	60	9/16/2010	8/29/2011	NO
		LLC/614-396-3200 Crowfield Greene LP/614-						
94	Crowfield Greene/SC	396-3200 Jenny Greene LP/614-	Y	42	42	12/29/2010	2/24/2011	NO
95	Jenny Greene/SC	396-3200 Patterson Crossing LDHA	Y	50	50	12/13/2010	2/24/2011	NO
96	Patterson Crossing/MI	LP/614-396-3200 Monarch Greene LP/614-	Y	56	56	9/30/2010	8/9/2012	NO
97	Monarch Greene/OH	Monarch Greene LP/614- 396-3200 Richwood Greene	Y	44	44	12/20/2011	5/1/2012	NO
98	Richwood Greene/OH	LP/614-396-3200	Y	42	42	12/30/2011	12/19/2012	NO
99	Wayne Crossing/OH	Wayne Crossing LP/614- 396-3200	Υ	48	48	10/24/2011	3/23/2012	NO
100	Pheasant Ridge/OH	Pheasant Ridge LP/614- 396-3200	Y	24	24	11/10/2011	4/13/2012	NO
			2nd PAGE TOTAL:	2,188	2,169			LIHTC as % of

GRAND TOTAL: 3,788 3,709 98% Total Unit

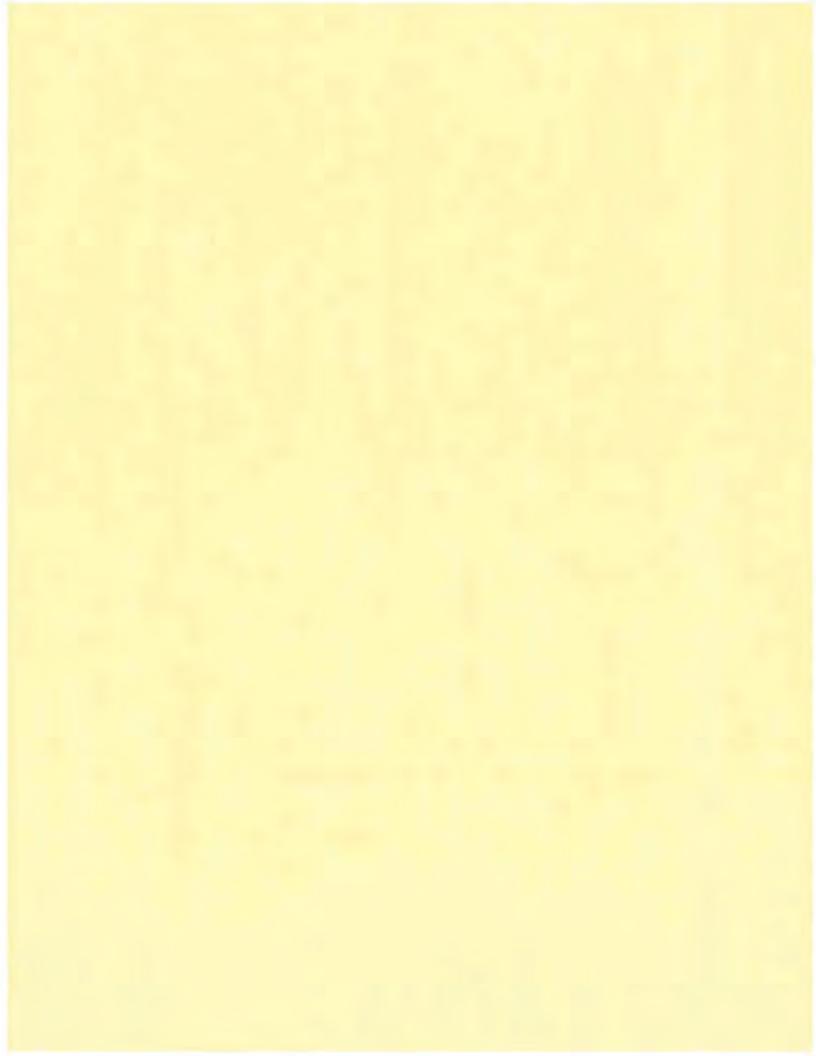
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	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
101	Hattie Greene/OH	Hattie Greene LP/614-	Υ Υ	27	27	6/9/2011	5/1/2012	NO NO
102	Frontier Run/OH	396-3200 Frontier Run, LLC/614-396- 3200	Y	16	16	8/4/2010	9/7/2011	NO
103	Jeremy Park/OH	Jeremy Park, LLC/614-396- 3200	Y	36	36	9/1/2010	8/31/2011	NO
104	Joshua Landings/OH	Joshua Landings, LLC/614-396-3200	Y	40	40	11/1/2010	8/31/2011	NO
105	Moccasin Run/OH	Moccasin Run, LLC/614- 396-3200	Υ	36	36	11/4/2010	9/7/2011	NO
106	Mallory Meadows/OH	Mallory Meadows, LLC/614-396-3200	Y	24	24	8/12/2010	8/30/2011	NO
107	Ursula Park/OH	Ursula Park, LLC/614-396- 3200	Y	36	36	10/20/2010	9/7/2011	NO
108	Mason Greene/KY	Mason Greene LP/614- 396-3200	Y	68	68	6/6/2011	11/16/2011	NO
109	Drake Crossing/PA	Drake Crossing LP/614- 396-3200	Υ	30	30	10/3/2011	9/6/2012	NO
110	Woda Pinecrest Greene/SC	Woda Pinecrest Greene LP/614-396-3200	Y	44	44	3/25/2011	6/30/2011	NO
111	McCalla Greene/MI	McCalla Greene, LLC/614-396-3200	Y	32	32	11/30/2010	6/8/2012	NO
112	Sustainable Fellwood II/GA	Sustainable Fellwood II LP/614-396-3200	Y	110	110	12/23/2011	8/17/2012	NO
113	Belle Prairie/OH	Belle Prairie LP/614-396- 3200	Y	40	40	8/13/2012	1/15/2013	NO
114	Sterling Greene/TN	Sterling Greene LP/614-	Y	48	48	7/23/2012	12/21/2012	NO
115	Sustainable Fellwood III/GA	396-3200 Sustainable Fellwood III	Y	100	100	12/27/2011	11/15/2012	NO
116	City View Place/VA	LP/614-396-3200 City View Place LP/614-	Y	32	32	10/17/2012	5/28/2013	NO
117	Rosewood Manor/OH	396-3200 Rosewood Manor LP/614-	Y	24	24	11/9/2007	11/9/2007	NO
118	Quaker Meadow/PA	396-3200 Quaker Meadow,	Y	40	40	9/30/2011	5/9/2012	NO
		LLC/614-396-3200 Windjammer Greene			24		11/18/2013	
119	Windjammer Greene/MI  Wood Creek/MI	LDHA LP/614-396-3200 Wood Creek LDHA	Y	24		12/5/2012		NO
120		LP/614-396-3200 Koehler Crossing LDHA	Y	32	32	,,	11/18/2013	NO
121	Koehler Crossing/MI	LP/614-396-3200 Livingston Greene LDHA	Y	28	28	6/25/2012	3/29/2013	NO
122	Livingston Greene/MI	LP/614-396-3200 Woda Oak Hollow LP/614-	Y	32	32	8/21/2012 5/25/2012	6/6/2013 2/8/2013	NO NO
123	Oak Hollow/SC	396-3200 Anderson Crossing		44	44			
124	Anderson Crossing/IN	LP/614-396-3200 Woda Autumn Run	Y	92	92	11/13/2012	7/26/2013	NO
125	Woda Autumn Run/OH	LP/614-396-3200 Woda Raceland	Υ	38	38	11/30/2012	4/10/2013	NO
126	Woda Raceland Meadows/KY	Meadows LP/614-396- 3200 Chestnut Greene LP/614-	Y	32	32	3/4/2013	6/28/2013	NO
127	Chestnut Greene/KY	396-3200	Υ	24	24	1/31/2013	6/19/2013	NO
128	Pennington Crossing/TN	Pennington Crossing LP/614-396-3200 Xeng Place LP/614-396-	Y	48	48	12/10/2013	12/31/2013	NO
129	Xena Place/OH	3200	Υ	40	40	12/13/2012	6/3/2013	NO
130	Junction City Associates/OH	Junction City Associates LP/614-396-3200	Y	24	24	1/1/2013	6/3/2013	NO
131	Crawford Place/OH	Crawford Place LP/614- 396-3200	Y	30	30	1/1/2013	6/3/2013	NO
132	Clough Commons/OH	Clough Commons LP/614- 396-3200	Y	46	46	11/21/2012	6/3/2013	NO
133	Schoenbrunn Greene/OH	Schoenbrunn Greene LP/614-396-3200	Y	40	40	6/1/2013	1/15/2014	NO
134	Hayden Senior Housing/OH	Hayden Senior Housing LP/614-396-3200	Υ	44	44	12/31/2013	9/10/2014	NO
135	Heatly Crossing/OH	Heatly Crossing LP/614- 396-3200	Υ	32	32	12/31/2013	10/23/2014	NO
136	The Lofts at Court and Main/OH	The Lofts at Court and Main LP/614-396-3200	Y	31	31	3/22/2013	7/16/2013	NO
137	Glen Abbey Crossing/KY	Glen Abbey Crossing LP/614-396-3200	Y	24	24	7/31/2013	1/16/2014	NO
138	Saluda Commons/SC	Edgefield Greene LP/614- 396-3200	Y	40	40	5/13/2014	11/20/2014	NO
139	Washington School/OH	Washington School	Y	42	42	8/31/2014	9/22/2015	NO
140	Jacob's Crossing/OH	LP/614-396-3200 Jacob's Crossing LP/614- 396-3200	Y	42	42	12/1/2013	4/9/2014	NO
141	Alston Park/OH	396-3200 Alston Park LP/614-396- 3200	Y	39	39	9/30/2013	12/2/2015	NO
142	Chelsea Greene/WV	Chelsea Greene LP/614-	Y	32	32	9/23/2013	5/19/2015	NO
143	Oak Valley Gardens/WV	396-3200 Oak Valley Gardens LP/614-396-3200	Y	28	28	12/29/2014	5/19/2015	NO
144	New Forge Crossing/PA	New Forge Crossing	Y	60	60	6/26/2014	10/28/2015	NO
145	Mevers Greene/PA	LP/614-396-3200 Meyers Greene LP/614-	Y	52	52	1/13/2014	3/30/2014	NO
146	Lloyd House/MI	396-3200 Lloyd House LDHA LP/614-	Y	44	44	12/26/2013	9/15/2015	NO
147	Barton Greene/TN	396-3200 Barton Greene LP/614-	Y	50	50	12/30/2013	6/3/2014	NO
148	Dutch Ridge/WV	396-3200 Dutch Ridge LP/614-396-	Y	24	24	6/30/2013	12/11/2013	NO
149	Ameman Place/PA	3200 Arneman Place LP/614-	Y	50	50	12/31/2013	4/10/2015	NO
150	Columbus School/MD	396-3200 Columbus School LP/614-	Y	49	49	6/20/2014	11/16/2015	NO
151	Hilton-North Avenue/MD	396-3200 Hilton-North Avenue	Y	63	63	9/19/2013	7/21/2015	NO
152	Prescott Greene/IN	LP/614-396-3200 Prescott Greene LP/614-	Y	32	32	5/29/2013	6/17/2014	NO
153	Manistee Place/MI	396-3200 Manistee Place LDHA LP/614-396-3200	Y	46	46	11/21/2013	9/24/2014	NO
154	Bridgeview Greene/MI	LP/614-396-3200 Bridgeview Greene LDHA LP/614-396-3200	Υ	40	40	4/23/2013	11/18/2013	NO
155	Charters Cove/MI	Charters Cove LP/614- 396-3200	Y	24	24	8/30/2012	11/18/2013	NO
			3rd PAGE TOTAL:	2,245	2,245			LIHTC as % of

	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
156	Cheboygan Shores/MI	Cheboygan Shores LDHA LP/614-396-3200	Y	24	24	4/23/2012	11/18/2013	NO
157	Crooked River/MI	Crooked River LDHA LP/614-396-3200	Y	16	16	10/31/2012	1/9/2014	NO
158	Olde Mill/MI	Olde Mill LDHA LP/614- 396-3200	Y	24	24	9/25/2012	1/9/2014	NO
159	Harmony Greene/GA	Harmoney Greene	Y	50	50	10/11/2012	5/6/2013	NO
160	Liberty Pointe/VA	LP/614-396-3200 Liberty Pointe LP/614-396-	Y	48	48	12/18/2015	5/31/2016	NO
161	Bailey Court/VA	3200 Bailey Court LP/614-396-	Y	32	32	12/27/2016	4/12/2018	NO
162	Brennan Pointe/VA	3200 Brennan Pointe LP/614-	Y	44	44	12/31/2016	12/20/2017	NO
	The Banks at Berkley/VA	396-3200 The Banks at Berkley	Y	50	50			NO
163	The Banks at Berkley/VA	LP/614-396-3200	1	30	30	12/31/2016	2/8/2018	NO
164	Woda Bell Diamond Manor /VA	Woda Bell Diamond Manor, LLC/614-396-3200 Brennan Pointe II LP/614-	Y	128	128	12/27/2017	7/29/2019	NO
165	Brennan Pointe II/VA	396-3200 The Banks at Berkley	Y	43	43	10/31/2018	6/21/2019	NO
166	The Banks at Berkley/VA	LP/614-396-3200 Seaborn Greene LP/614-	Y	50	50	12/31/2016	2/8/2018	NO
167	Seaborn Greene/SC	396-3200	Y	40	40	6/26/2015	12/7/2015	NO
168	Butler Crossing/SC	Butler Crossing LP/614- 396-3200	Y	40	40	3/31/2016	11/17/2016	NO
169	Majors Crossing/OH	Majors Crossing LP/614- 396-3200	Y	40	40	11/23/2015	6/29/2016	NO
170	Northside Drive Apartments/TN	Northside Drive Apartments LP/614-396- 3200	Υ	40	40	9/18/2015	12/21/2015	NO
171	Capital Greene/WV	Capital Greene LP/614- 396-3200	Y	40	40	10/30/2015	12/21/2016	NO
172	Tooley Place/NC	Tooley Place, LLC/614- 396-3200	Y	36	36	9/11/2015	6/2/2016	NO
173	Viewmont Square Court/NC	Viewmont Square Court, LLC/614-396-3200	Y	50	50	12/30/2015	5/13/2016	NO
174	Brookside Commons/MI	Brookside Commons LDHA LP/614-396-3200	Y	72	72	12/8/2015	8/29/2016	NO
175	Woda Boardman Lake/MI	Woda Boardman Lake LDHA LP/614-396-3200	Y	112	112	12/30/2013	9/13/2016	NO
176	Greensburg Manor/OH	Greensburgh Manor	Y	50	50	10/27/2016	6/14/2017	NO
177	Willoughbeach Terrace/OH	LP/614-396-3200 Willoughbeach Terrace	Y	50	50	9/30/2016	6/12/2017	NO
178	Fayette Landing/OH	LP/614-396-3200 Fayette Landing LP/614-	Y	36	36	11/30/2016	2/2/2018	NO
		396-3200 Oliver Crossing LP/614-			24		1/26/2017	
179	Oliver Crossing/TN	396-3200 LaBelle Greene LP/614-	Y	24		11/21/2016		NO
180	LaBelle Greene/WV	396-3200 McCormick Greene	Y	40	40	12/29/2016	11/20/2017	NO
181	McCormick Greene/WV	LP/614-396-3200 Woodyard Greene	Y	24	24	9/20/2016	11/3/2017	NO
182	Woodyard Greene/WV	LP/614-396-3200	Y	30	30	8/24/2016	12/14/2017	NO
183	Pringle House/WV	Pringle House LP/614-396- 3200	Y	40	40	9/16/2015	12/21/2016	NO
184	Bayridge Greene/WV	Bayridge Greene LP/614- 396-3200	Y	40	40	8/25/2015	12/21/2016	NO
185	Pebblecreek Crossing/KY	Pebblecreek Crossing LP/396-3200	Y	48	48	2/6/2017	6/13/2017	NO
186	Breas Crossing/KY	Breas Crossing LP/614- 396-3200	Y	44	44	10/27/2016	4/17/2017	NO
187	Dawn Ridge/PA	Dawn Ridge LP/614-396- 3200	Y	58	58	12/18/2015	10/26/2017	NO
188	Mary Harvin Center/MD	Mary Harvin Center LP/614-396-3200	Y	61	61	1/20/2016	5/11/2017	NO
189	Freedman Point/VA	Freedman Point LP/614-	Y	68	68	11/21/2019	TBD	NO
190	Hiawatha Apartments/MI	396-3200 Hiawatha Apartments	Y	32	32	12/23/2015	4/21/2017	NO
191	Boynton Village/GA	LDHA LP/614-396-3200 Boynton Village LP/614-	Y	43	43	10/15/2015	7/11/2016	NO
192	Silver Lakes/GA	396-3200 Siver Lakes LP/614-396-	Y	44	44	9/9/2016	9/14/2017	NO
		3200 Everts Hill LP/614-396-						
193	Everts Hill/OH	3200 Emerald Gardens LP/614-	Y	49	49	12/27/2017	1/17/2019	NO
194	Emerald Gardens/WV	396-3200 Terrapin Park Assoc.	Y	42	42	12/15/2017	11/30/2018	NO
195	Terrapin Park/WV	LP/614-396-3200 Tristan Ridge LP/614-396-	Y	49	49	6/15/2017	11/8/2018	NO
196	Tristan Ridge/KY	3200	Y	44	44	12/22/2017	6/25/2018	NO
197	Nelsonville School Commons/OH	Nelsonville School Commons LP/614-396- 3200	Y	33	33	12/5/2017	11/9/2018	NO
198	ATZ Place/IN	ATZ Place LP/614-396- 3200	Y	38	38	9/27/2017	8/16/2018	NO
199	Parrish Greene/SC	Parrish Greene LP/614- 396-3200	Y	28	28	7/28/2017	2/9/2018	NO
200	Enchanted Glen/MI	Enchanted Glen LDHA LP/614-396-3200	Y	36	36	2/7/2017	5/21/2018	NO
201	Penn Square II/MD	Penn Square II LP/614-	Y	61	61	10/9/2015	8/5/2016	NO
202	Thompson Greene/PA	396-3200 Thompson Greene	Y	50	50	9/28/2016	8/23/2018	NO
203	Holley Pointe/VA	LP/614-396-3200 Holley Pointe LP/614-396-	Y	50	50	TBD	TBD	NO
204	Wheatland Crossing/OH	3200 Wheatland Crossing	Y	42	42	11/9/2017	11/9/2018	NO
204	White Oak Crossing/TN	LP/614-396-3200 White Oak Crossing	Y	60	60	12/28/2018	11/26/2019	NO
		LP/614-396-3200 Crystal Valley Manor						
206	Crystal Valley Manor/IN	LP/614-396-3200 Shepard Greene LP/614-	Y	40	40	9/24/2018	5/3/2019	ON
207	Shepard Greene/NC	396-3200 Butler Crossing II LP/614-	Y	50	50	12/28/2018	10/17/2019	NO
208	Butler Crossing II/SC	396-3200 Grand View Place LDHA	Y	42	42	7/8/2019	2/24/2020	NO
209	Grand View Place/MI	LP/614-396-3200 Cavalier Greene LDHA	Y	68	68	12/29/2017	11/7/2019	NO
210	Cavalier Greene/MI	LP/614-396-3200	4th PAGE TOTAL:	40	40 2,533	12/8/2017	4/18/2019	NO
			4th PAGE TOTAL:	2,533	∠,533			LIHTC as % of

## Previous Participation Certification continued

D	evelopment Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliand Found? Y/ (Explain Ye
	Portland School/MI	Portland School LDHA LP/614-396-3200	Y	29	29	12/27/2017	7/2/2019	NO
	Mallalieu Pointe/GA	Mallalieu Pointe LP/614- 396-3200	Y	67	67	3/30/2018	3/7/2019	NO
	Thompson Greene/PA	Thompson Greene LP/614-396-3200	Y	50	50	9/28/2016	8/23/2018	NO
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LIHTC as % of GRAND TOTAL: 8,712 8,633 99% Total Unit



## List of LIHTC Developments (Schedule A)



Development Name: Lambert Landing II

Name of Applicant: Lambert Landing II Limited Partnership

### INSTRUCTIONS:

- A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.

  For each property for which an uncorrected 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2004 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

	Jeffrey .	J. Woda	Controlli			ed' Managing		
	Principal's Name:			Membe	er of Propos	sed property?*	Y or N	
		Name of Ownership Entity	CGP or 'Named' Managing Member at the time of	Total Dev.	Total Low Income	Placed in	8609(s) Issue	Uncorrected 8823's? (Y/N)
1	Development Name/Location	and Phone Number Abby's Crossing LP/614-396-	dev.? (Y/N)*	Units	Units	Service Date		Explain "Y"
1	Abby's Crossing/OH	3200 Alexander Yard LP/614-396-	Y	42	42	10/29/2008	8/3/2009	NO
2	Alexander Yard/OH	3200 Woda Arlington Greene,	Y	42	42	12/14/2007	12/18/2008	NO
3	Arlington Greene/KY	LLC/614-396-3200 Ashburn Greene, LLC/614-396-	Y	40	40	12/30/2004	3/3/2006	NO
4	Ashburn Greene/OH	3200 Aspen Greene LP/614-396-	Y	40	34	12/29/2004	2/27/2006	NO
5	Aspen Greene/OH	3200 Beaumont Greene, LLC/614-	Y	48	48	12/31/2005	1/23/2007	NO
6	Beaumont Greene/OH	396-3200 Mid Ohio Housing, LLC/614-	Y	40	40	12/27/2007	8/5/2008	NO
7	Beaumont Place/OH	396-3200	Y	12	12	12/28/2007	3/3/2009	NO
8	Canterbury Place/WV	Canterbury Place, LLC/614- 396-3200	Y	50	50	12/13/2004	12/22/2004	NO
9	Cedar Glen II/WV	Cedar Glen II LP/614-396-3200	Y	51	50	12/18/2006	10/3/2008	NO
10	Chartwell Greene/OH	Lockwood Housing, LLC/614- 396-3200	Y	40	40	12/20/2007	12/2/2008	NO
11	Clay Meadows/OH	Clay Meadows LP/614-396- 3200	Y	48	48	10/10/2008	3/13/2009	NO
12	Clover Ridge/OH	Clover Ridge, LLC/614-396- 3200	Y	24	24	2/5/2009	11/10/2009	NO
13	Coventry House/OH	Seneca Coventry House, LLC/614-396-3200	Y	30	25	12/31/2004	2/7/2007	NO
14	Crossroads Meadow/PA	Crossroads Meadow, LLC/614- 396-3200	Y	51	51	11/19/2007	6/10/2008	NO
15	Devon House/OH	Devon House, LLC/614-396- 3200	Y	40	34	12/1/2004	7/20/2005	NO
16	Doranne Green/OH	Woda Doranne Greene, LLC/614-396-3200	Y	49	49	8/30/2008	7/1/2008	NO
17	East Newark Homes/OH	East Newark Homes, LLC/614- 396-3200	Y	40	40	10/5/2007	12/2/2008	NO
18	Edward's Crossing/WV	Edwards's Crossing, LLC/614- 396-3200	Y	44	44	12/9/2004	12/21/2004	NO
19	Edward's Crossing II/WV	Edwards's Crossing II, LLC/614- 396-3200	Y	44	44	11/30/2005	11/17/2006	NO
20	Essex Place/OH	Essex Place Senior LP/614-396- 3200	Y	42	33	4/25/2003	2/5/2004	NO
21	Fox Run Crossing/OH	Fox Run Crossing, LLC/614-396- 3200	Y	50	50	11/21/2006	4/20/2007	NO
22	Frankfort Place/OH	Frankfort Place LP/614-396- 3200	Y	20	20	12/31/2004	11/1/2005	NO
23	Grace Meadows/OH	Grace Meadows LP/614-396- 3200	Y	40	40	8/8/2008	7/14/2009	NO
24	Hampton Pointe/MI	Hampton Pointe, LLC/614-396- 3200	Y	24	24	6/24/2008	11/12/2009	NO
25	Heathermoor II/WV	Heathermoor II LP/614-396- 3200	Y	32	32	12/15/2005	9/24/2008	NO
26	Heritage Greene/OH	Woda Heritage Greene,	Y	50	50	10/4/2006	4/20/2007	NO
27	Heritage House/WV	LLC/614-396-3200 Heritage House LP/614-396-	Y	50	50	12/30/2004	11/15/2006	NO
28	Hickory Meadow/PA	3200 Hickory Meadow, LLC/614-396-	Y	51	51	12/28/2007	6/30/2008	NO
29	Jamestown Place/OH	3200 Jamestown Place LP/614-396-	Y	24	24	12/14/2001	9/27/2004	NO
30	Laurel Greene/OH	3200 Laurel Greene, LLC/614-396-	Y	40	32	8/31/2004	8/29/2005	NO
31	Laurelhurst/OH	3200 Laurelhurst, LLC/614-396-3200	Y	44	35	12/31/2003	7/23/2004	NO
32	Leewood Place/OH	Leewood Place, LLC/614-396-	Y	40	32	12/1/2003	3/1/2005	NO
33	Lockwood Greene/OH	3200 Lockwood Housing, LLC/614-	Y	26	26	11/30/2007	2/17/2009	NO
34		396-3200 Lockwood Housing, LLC/614-	Y	6	6	12/26/2007	12/2/2008	NO
	Luke's Crossing/OH	396-3200 Luke's Crossing LP/614-396-	Y	40		11/10/2008	1/29/2010	NO
35	Luke's Crossing/OH	3200 Woda Meadow Glen LP/614-			40			
36	Meadow Glen/OH	396-3200 Meridian Greene, LLC/614-396-	Y	50	42	12/31/2004	10/12/2006	NO
37	Meridian Greene/OH	3200 Meridian Greene II, LLC/614-	į.	66	66	12/28/2005	3/1/2007	NO
38	Meridian Greene II/OH	396-3200 Muirwood Greene LP/614-396-	Y	40	40	12/27/2007	7/17/2008	NO
39	Muirwood Greene/WV	3200 Norwood Greene, LLC/614-	Y	50	50	4/30/2004	12/9/2004	NO
40	Norwood GreeneOH	396-3200	Y	40	40	11/25/2008	11/18/2009	NO

\* Must have the ability to bind the LIHTC entity, document with partnership/operating agreements and <u>one 8609</u> (per entity/development) for a total of 6.

1st PAGE TOTAL:

1,600 1,540 LIHTC as % of 96% Total Units

	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
46	Oakmont Greene II/WV	Oakmont Greene II, LLC/614-396-3200	Y	50	50	12/23/2005	12/7/2007	NO
47	Paigelynn Place/OH	Paigelynn Place, LLC/614- 396-3200	Y	60	60	10/21/2005	12/21/2007	NO
48	Paint Landing/KY	Paint Landing, LLC/614- 396-3200	Y	24	24	12/28/2007	6/3/2008	NO
49	Paint Lick Station/KY	Paint Lick Station, LLC/614-396-3200	Y	24	24	12/28/2007	6/3/2008	NO
50	Patrick Place/OH	Patrick Place LP/614-396- 3200	Y	24	24	9/1/2005	3/20/2007	NO
51	Pembrook Greene/OH	Pembrook Greene,	Υ	18	18	12/12/2008	7/30/2009	NO
52	Providence Greene/WV	Providence Greene,	Y	50	50	12/29/2005	12/4/2007	NO
53	Providence Greene II/WV	Providence Greene II,	Y	50	50	11/27/2006	12/3/2008	NO
		LLC/614-396-3200 Woda Quail Meadow,						
54	Quail Meadow/OH	LLC/614-396-3200 Riverbirch Greene,	Y	50	50	12/19/2006	4/17/2007	NO
55	Riverbirch Greene/OH	LLC/614-396-3200 Riverview Place LP/614-	Y	60	51	12/29/2004	6/10/2005	NO
56	Riverview Place/OH	396-3200 Russell's Place, LLC/614-	Y	33	33	12/31/2003	6/10/2005	NO
57	Russell's Place/OH	396-3200 Sawgrass Greene,	Y	32	32	12/29/2006	6/18/2007	NO
58	Sawgrass Greene/KY	LLC/614-396-3200 Cadiz Homes LP/614-396-	Y	54	54	12/22/2005	2/8/2007	NO
59	Stoney Ridge/OH	3200	Y	28	28	11/28/2003	7/14/2004	NO
60	Stableford Crossing/OH	Stableford Crossing, LLC/614-396-3200	Y	18	18	10/2/2008	8/4/2009	NO
61	Tibbits Greene/MI	Tibbits Greene, LLC/614- 396-3200	Υ	24	24	12/21/2007	9/28/2009	NO
62	Tremont Greene/OH	Tremont Greene, LLC/614- 396-3200	Y	40	34	12/28/2004	9/22/2005	NO
63	Troon Crossing/OH	Troon Crossing, LLC/614- 396-3200	Υ	60	60	12/29/2006	4/26/2007	NO
64	Valley Greene/OH	Ohio Valley Housing, LLC/614-396-3200	Y	24	24	8/31/2007	11/19/2008	NO
65	Valley View/TN	Valley View LP/614-396- 3200	Υ	64	64	12/4/2003	4/18/2005	NO
66	Victoria Place/OH	Victoria Place LP/614-396- 3200	Y	30	30	12/31/2003	7/8/2004	NO
67	Victory Place/WV	Victory Place, LLC/614-	Υ	50	50	12/29/2005	11/13/2007	NO
		396-3200 Woda Adams County						
68	Webster Glen/OH	Housing, LLC/614-396- 3200 Woda Adams County	Y	12	12	11/9/2007	9/30/2009	NO
69	Webster Greene/OH	Housing, LLC/614-396- 3200	Y	36	36	9/1/2007	9/30/2009	NO
70	Wesley Yard/OH	Wesley Yard, LLC/614-396- 3200	Υ	46	46	12/15/2008	10/16/2009	NO
71	Whitman Crossing/MI	Whitman Crossing, LLC/614-396-3200	Y	24	24	12/21/2007	12/29/2008	NO
72		Zachary's Crossing,						
73	Zachary's Crossing/OH	LLC/614-396-3200	Y	40	40	12/15/2005	4/10/2006	NO
74	Ardmore Crossing/OH	Ardmore Crossng, LLC/614-396-3200	Y	50	50	10/9/2009	8/17/2010	NO
75	Connolly Park/PA	Connolly Park, LLC/614- 396-3200	Y	32	32	10/7/2010	6/11/2010	NO
76	Fairway Crossing/OH	Fairway Crossing LP/614- 396-3200	Υ	36	36	11/27/2009	2/4/2011	NO
77	Forest Edge/OH	Forest Edge, LLC/614-396- 3200	Y	36	36	7/29/2009	8/16/2010	NO
78	Gables at Countryside Lane II/OH	Gables at Countryside Lane II, LLC/614-396-3200	Y	24	24	8/28/2006	4/17/2007	NO
79	Hallet Crossing/MI	Hallet Crossing, LLC/614- 396-3200	Υ	24	24	11/19/2008	10/7/2010	NO
80	Orchard Glen/OH	Orchard Glen, LLC/614- 396-3200	Υ	32	32	9/30/2009	9/23/2010	NO
81	Ridgewood Greene/OH	Ridgewood Greene, LLC/614-396-3200	Y	40	40	11/11/2008	5/7/2010	NO
82	Sycamore House/MI	Sycamore House LDHA	Y	40	36	12/22/2009	12/13/2011	NO
83	Madison Grove/PA	LP/614-396-3200 Madison Grove, LLC/614-	Y	50	50	7/24/2010	3/25/2011	NO
84	Sky Meadows/OH	396-3200 Sky Meadows, LLC/614-	Y	40	40	10/26/2009	9/9/2010	NO
85	Woda Old Hickory/OH	396-3200 Woda Olde Hickory	Y	36	36	11/16/2010	3/7/2012	NO
86	Honeybrook Greene/OH	LP/614-396-3200 Honeybrook Greene	Y	40	40	11/19/2010	3/25/2011	NO NO
87		LP/614-396-3200 Preston's Crossing LP/614-	Y	24	24	12/27/2010	5/12/2011	NO NO
ŀ	Preston's Crossing/OH	396-3200 Lightner Greene, LLC/614-						
88	Lightner Greene/PA	396-3200 Raystown Crossing	Y	50	50	12/17/2010	8/10/2011	NO
89	Raystown Crossing/PA	LP/614-396-3200	Y	50	50	12/29/2010	8/11/2011	NO
90	Cumberland Meadows/MD	Cumberland Meadows LP/614-396-3200	Y	64	64	9/20/2011	10/4/2012	NO
91	Penn Square/MD	Penn North Partners LLLP/614-396-3200	Y	79	79	3/14/2011	7/24/2012	NO
92	Braddock's Greene/MD	Braddock's Greene, LLC/614-396-3200	Y	50	50	12/31/2010	3/21/2012	NO
93	Brentwood Greene/IN	Brentwood Greene, LLC/614-396-3200	Υ	60	60	9/16/2010	8/29/2011	NO
94	Crowfield Greene/SC	Crowfield Greene LP/614- 396-3200	Y	42	42	12/29/2010	2/24/2011	NO
95	Jenny Greene/SC	Jenny Greene LP/614- 396-3200	Y	50	50	12/13/2010	2/24/2011	NO
96	Patterson Crossing/MI	Patterson Crossing LDHA LP/614-396-3200	Y	56	56	9/30/2010	8/9/2012	NO
97	Monarch Greene/OH	Monarch Greene LP/614- 396-3200	Y	44	44	12/20/2011	5/1/2012	NO
98	Richwood Greene/OH	Richwood Greene LP/614-396-3200	Y	42	42	12/30/2011	12/19/2012	NO
ŀ	Wayne Crossing/OH	Wayne Crossing LP/614-	Y	48	48	10/24/2011	3/23/2012	NO
99	. ,	396-3200				/==:/		
99	Pheasant Ridge/OH	Pheasant Ridge LP/614- 396-3200	Y	24	24	11/10/2011	4/13/2012	NO

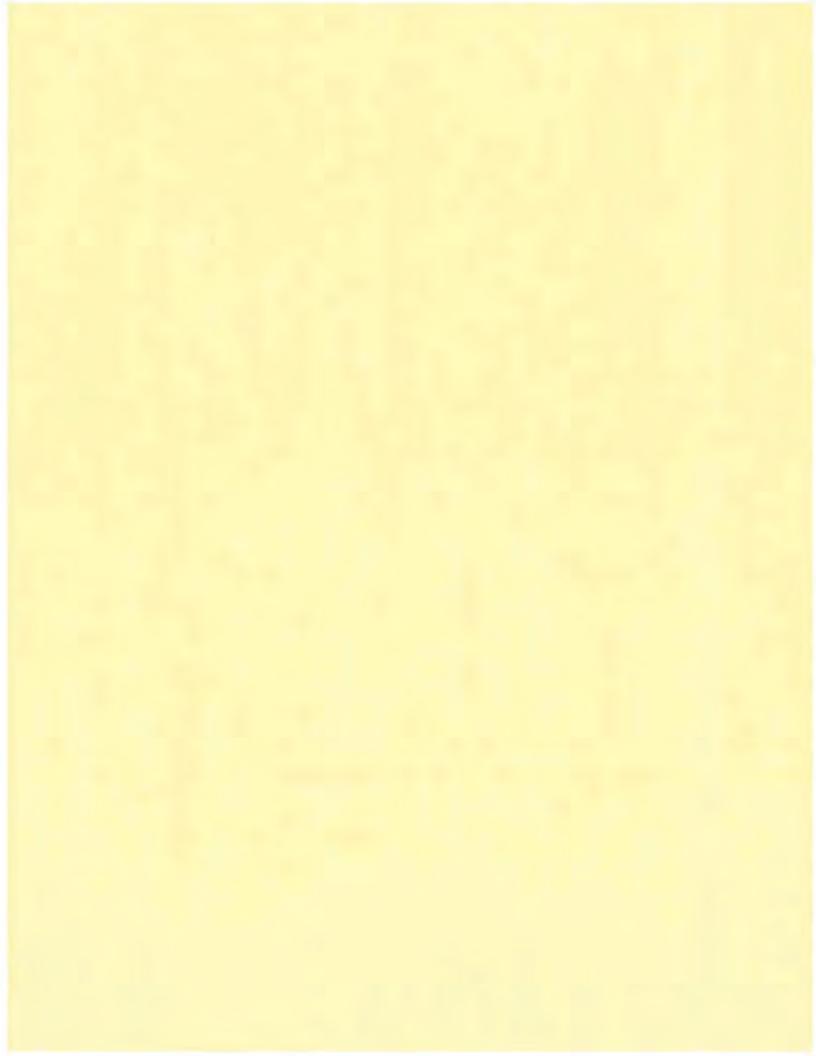
	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
101	Hattie Greene/OH	Hattie Greene LP/614-	Υ Υ	27	27	6/9/2011	5/1/2012	NO NO
102	Frontier Run/OH	396-3200 Frontier Run, LLC/614-396-	Y	16	16	8/4/2010	9/7/2011	NO
103	Jeremy Park/OH	3200 Jeremy Park, LLC/614-396-	Y	36	36	9/1/2010	8/31/2011	NO
104		3200 Joshua Landings,	Y	40	40		8/31/2011	NO
	Joshua Landings/OH	LLC/614-396-3200 Moccasin Run, LLC/614-				11/1/2010		
105	Moccasin Run/OH	396-3200 Mallory Meadows,	Y	36	36	11/4/2010	9/7/2011	NO
106	Mallory Meadows/OH	LLC/614-396-3200	Y	24	24	8/12/2010	8/30/2011	NO
107	Ursula Park/OH	Ursula Park, LLC/614-396- 3200	Y	36	36	10/20/2010	9/7/2011	NO
108	Mason Greene/KY	Mason Greene LP/614- 396-3200	Υ	68	68	6/6/2011	11/16/2011	NO
109	Drake Crossing/PA	Drake Crossing LP/614- 396-3200	Y	30	30	10/3/2011	9/6/2012	NO
110	Woda Pinecrest Greene/SC	Woda Pinecrest Greene LP/614-396-3200	Y	44	44	3/25/2011	6/30/2011	NO
111	McCalla Greene/MI	McCalla Greene,	Y	32	32	11/30/2010	6/8/2012	NO
		LLC/614-396-3200 Sustainable Fellwood II						
112	Sustainable Fellwood II/GA	LP/614-396-3200 Belle Prairie LP/614-396-	Y	110	110	12/23/2011	8/17/2012	NO
113	Belle Prairie/OH	3200	Y	40	40	8/13/2012	1/15/2013	NO
114	Sterling Greene/TN	Sterling Greene LP/614- 396-3200	Y	48	48	7/23/2012	12/21/2012	NO
115	Sustainable Fellwood III/GA	Sustainable Fellwood III LP/614-396-3200	Υ	100	100	12/27/2011	11/15/2012	NO
116	City View Place/VA	City View Place LP/614-	Y	32	32	10/17/2012	5/28/2013	NO
117	Rosewood Manor/OH	396-3200 Rosewood Manor LP/614-	Y	24	24	11/9/2007	11/9/2007	NO
118	Quaker Meadow/PA	396-3200 Quaker Meadow,	Y	40	40	9/30/2011	5/9/2012	NO
		LLC/614-396-3200 Windjammer Greene						
119	Windjammer Greene/MI	LDHA LP/614-396-3200 Wood Creek LDHA	Y	24	24	12/5/2012	11/18/2013	NO
120	Wood Creek/MI	LP/614-396-3200	Y	32	32	12/28/2012	11/18/2013	NO
121	Koehler Crossing/MI	Koehler Crossing LDHA LP/614-396-3200	Y	28	28	6/25/2012	3/29/2013	NO
122	Livingston Greene/MI	Livingston Greene LDHA LP/614-396-3200	Y	32	32	8/21/2012	6/6/2013	NO
123	Oak Hollow/SC	Woda Oak Hollow LP/614- 396-3200	Υ	44	44	5/25/2012	2/8/2013	NO
124	Anderson Crossing/IN	Anderson Crossing LP/614-396-3200	Υ	92	92	11/13/2012	7/26/2013	NO
125	Woda Autumn Run/OH	Woda Autumn Run LP/614-396-3200	Υ	38	38	11/30/2012	4/10/2013	NO
126	Woda Raceland	Woda Raceland	Y	32	32	3/4/2013	/ /00 /0012	NO
126	Meadows/KY	Meadows LP/614-396- 3200	1	32	32	3/4/2013	6/28/2013	NO
127	Chestnut Greene/KY	Chestnut Greene LP/614- 396-3200	Y	24	24	1/31/2013	6/19/2013	NO
128	Pennington Crossing/TN	Pennington Crossing LP/614-396-3200	Υ	48	48	12/10/2013	12/31/2013	NO
129	Xena Place/OH	Xena Place LP/614-396- 3200	Υ	40	40	12/13/2012	6/3/2013	NO
130	Junction City Associates/OH	Junction City Associates	Y	24	24	1/1/2013	6/3/2013	NO
		LP/614-396-3200 Crawford Place LP/614-						
131	Crawford Place/OH	396-3200 Clough Commons LP/614-	Y	30	30	1/1/2013	6/3/2013	NO
132	Clough Commons/OH	396-3200	Y	46	46	11/21/2012	6/3/2013	NO
133	Schoenbrunn Greene/OH	Schoenbrunn Greene LP/614-396-3200	Y	40	40	6/1/2013	1/15/2014	NO
134	Hayden Senior Housing/OH	Hayden Senior Housing LP/614-396-3200	Y	44	44	12/31/2013	9/10/2014	NO
135	Heatly Crossing/OH	Heatly Crossing LP/614-	Y	32	32	12/31/2013	10/23/2014	NO
12/	The Lofts at Court and	396-3200 The Lofts at Court and	Y	21	31	2/00/0012	7/1//2013	NO
136	Main/OH	Main LP/614-396-3200 Glen Abbey Crossing	T	31	31	3/22/2013	7/16/2013	NO
137	Glen Abbey Crossing/KY	LP/614-396-3200	Y	24	24	7/31/2013	1/16/2014	NO
138	Saluda Commons/SC	Edgefield Greene LP/614- 396-3200	Y	40	40	5/13/2014	11/20/2014	NO
139	Washington School/OH	Washington School LP/614-396-3200	Y	42	42	8/31/2014	9/22/2015	NO
140	Jacob's Crossing/OH	Jacob's Crossing LP/614- 396-3200	Y	42	42	12/1/2013	4/9/2014	NO
141	Alston Park/OH	Alston Park LP/614-396- 3200	Y	39	39	9/30/2013	12/2/2015	NO
142	Chelsea Greene/WV	Chelsea Greene LP/614-	Y	32	32	9/23/2013	5/19/2015	NO
143	Oak Valley Gardens/WV	396-3200 Oak Valley Gardens	Y	28	28	12/29/2014	5/19/2015	NO
144	New Forge Crossing/PA	LP/614-396-3200 New Forge Crossing	Y	60	60	6/26/2014	10/28/2015	NO
145		LP/614-396-3200 Meyers Greene LP/614-	Y	52	52	1/13/2014	3/30/2014	NO NO
-	Meyers Greene/PA	396-3200 Lloyd House LDHA LP/614-						
146	Lloyd House/MI	396-3200 Barton Greene LP/614-	Y	44	44	12/26/2013	9/15/2015	NO
147	Barton Greene/TN	396-3200 Dutch Ridge LP/614-396-	Y	50	50	12/30/2013	6/3/2014	NO
148	Dutch Ridge/WV	3200	Y	24	24	6/30/2013	12/11/2013	NO
149	Ameman Place/PA	Arneman Place LP/614- 396-3200	Y	50	50	12/31/2013	4/10/2015	NO
150	Columbus School/MD	Columbus School LP/614- 396-3200	Υ	49	49	6/20/2014	11/16/2015	NO
151	Hilton-North Avenue/MD	Hilton-North Avenue LP/614-396-3200	Y	63	63	9/19/2013	7/21/2015	NO
152	Prescott Greene/IN	Prescott Greene LP/614- 396-3200	Y	32	32	5/29/2013	6/17/2014	NO
153	Manistee Place/MI	Manistee Place LDHA	Y	46	46	11/21/2013	9/24/2014	NO
154	Bridgeview Greene/MI	LP/614-396-3200 Bridgeview Greene	Y	40	40	4/23/2013	11/18/2013	NO
155	Charters Cove/MI	LDHA LP/614-396-3200 Charters Cove LP/614-	Y	24	24	8/30/2012	11/18/2013	NO
100	Criditels Cove/MI	396-3200	3rd PAGE TOTAL:	2,245	2,245	0/30/2012	11,10,2013	
			GRAND TOTAL:	6,033	5,954		99%	LIHTC as % of Total Unit
				,	.,		, , 0	

								Man
	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
156	Cheboygan Shores/MI	Cheboygan Shores LDHA LP/614-396-3200	Y	24	24	4/23/2012	11/18/2013	NO
157	Crooked River/MI	Crooked River LDHA LP/614-396-3200	Y	16	16	10/31/2012	1/9/2014	NO
158	Olde Mill/MI	Olde Mill LDHA LP/614- 396-3200	Y	24	24	9/25/2012	1/9/2014	NO
159	Harmony Greene/GA	Harmoney Greene LP/614-396-3200	Y	50	50	10/11/2012	5/6/2013	NO
160	Liberty Pointe/VA	3200 Reilay Court I P // 14 396-	Y	48	48	12/18/2015	5/31/2016	NO
161	Bailey Court/VA	3200	Y	32	32	12/27/2016	4/12/2018	NO
162	Brennan Pointe/VA	Brennan Pointe LP/614- 396-3200 The Banks at Berkley	Y	44	44	12/31/2016 12/20/2017		NO
163	The Banks at Berkley/VA	LP/614-396-3200	Y	50	50	12/31/2016	2/8/2018	NO
164	Woda Bell Diamond Manor /VA	Woda Bell Diamond Manor, LLC/614-396-3200 Brennan Pointe II LP/614-	Y	128	128	12/27/2017	7/29/2019	NO
165	Brennan Pointe II/VA	396-3200 The Banks at Berkley	Y	43	43	10/31/2018	6/21/2019	NO
166	The Banks at Berkley/VA	LP/614-396-3200 Seaborn Greene LP/614-	Y	50	50	12/31/2016	2/8/2018	NO
167	Seaborn Greene/SC	396-3200 Butler Crossing LP/614-	Y	40	40	6/26/2015	12/7/2015	NO
168	Butler Crossing/SC	396-3200 Majors Crossing LP/614-	Y	40	40	3/31/2016	11/17/2016	NO
169	Majors Crossing/OH	396-3200 Northside Drive	Y	40	40	11/23/2015	6/29/2016	NO
170	Northside Drive Apartments/TN	Apartments LP/614-396- 3200	Y	40	40	9/18/2015	12/21/2015	NO
171	Capital Greene/WV	Capital Greene LP/614- 396-3200	Y	40	40	10/30/2015	12/21/2016	NO
172	Tooley Place/NC	Tooley Place, LLC/614- 396-3200	Y	36	36	9/11/2015	6/2/2016	NO
173	Viewmont Square Court/NC	Viewmont Square Court, LLC/614-396-3200	Υ	50	50	12/30/2015	5/13/2016	NO
174	Brookside Commons/MI	Brookside Commons LDHA LP/614-396-3200	Υ	72	72	12/8/2015	8/29/2016	NO
175	Woda Boardman Lake/MI	Woda Boardman Lake LDHA LP/614-396-3200	Y	112	112	12/30/2013	9/13/2016	NO
176	Greensburg Manor/OH	Greensburgh Manor LP/614-396-3200	Y	50	50	10/27/2016	6/14/2017	NO
177	Willoughbeach Terrace/OH	Willoughbeach Terrace LP/614-396-3200	Y	50	50	9/30/2016	6/12/2017	NO
178	Fayette Landing/OH	Fayette Landing LP/614- 396-3200	Y	36	36	11/30/2016	2/2/2018	NO
179	Oliver Crossing/TN	Oliver Crossing LP/614- 396-3200	Y	24	24	11/21/2016	1/26/2017	NO
180	LaBelle Greene/WV	LaBelle Greene LP/614- 396-3200	Y	40	40	12/29/2016	11/20/2017	NO
181	McCormick Greene/WV	McCormick Greene LP/614-396-3200	Y	24	24	9/20/2016	11/3/2017	NO
182	Woodyard Greene/WV	Woodyard Greene LP/614-396-3200	Y	30	30	8/24/2016	12/14/2017	NO
183	Pringle House/WV	Pringle House LP/614-396- 3200	Y	40	40	9/16/2015	12/21/2016	NO
184	Bayridge Greene/WV	Bayridge Greene LP/614- 396-3200	Υ	40	40	8/25/2015	12/21/2016	NO
185	Pebblecreek Crossing/KY	Pebblecreek Crossing LP/396-3200	Y	48	48	2/6/2017	6/13/2017	NO
186	Breas Crossing/KY	Breas Crossing LP/614- 396-3200	Y	44	44	10/27/2016	4/17/2017	NO
187	Dawn Ridge/PA	Dawn Ridge LP/614-396- 3200	Υ	58	58	12/18/2015	10/26/2017	NO
188	Mary Harvin Center/MD	Mary Harvin Center LP/614-396-3200	Υ	61	61	1/20/2016	5/11/2017	NO
189	Freedman Point/VA	Freedman Point LP/614- 396-3200	Υ	68	68	11/21/2019	TBD	NO
190	Hiawatha Apartments/MI	Hiawatha Apartments LDHA LP/614-396-3200	Υ	32	32	12/23/2015	4/21/2017	NO
191	Boynton Village/GA	Boynton Village LP/614- 396-3200	Y	43	43	10/15/2015	7/11/2016	NO
192	Silver Lakes/GA	Siver Lakes LP/614-396- 3200	Y	44	44	9/9/2016	9/14/2017	NO
193	Everts Hill/OH	Everts Hill LP/614-396- 3200	Y	49	49	12/27/2017	1/17/2019	NO
194	Emerald Gardens/WV	Emerald Gardens LP/614- 396-3200	Y	42	42	12/15/2017	11/30/2018	NO
195	Terrapin Park/WV	Terrapin Park Assoc. LP/614-396-3200 Tristan Ridge LP/614-396-	Y	49	49	6/15/2017	11/8/2018	NO
196	Tristan Ridge/KY	3200 Nelsonville School	Y	44	44	12/22/2017	6/25/2018	NO
197	Nelsonville School Commons/OH	Commons LP/614-396- 3200	Y	33	33	12/5/2017	11/9/2018	NO
198	ATZ Place/IN	ATZ Place LP/614-396- 3200	Y	38	38	9/27/2017	8/16/2018	NO
199	Parrish Greene/SC	Parrish Greene LP/614- 396-3200	Υ	28	28	7/28/2017	2/9/2018	NO
200	Enchanted Glen/MI	Enchanted Glen LDHA LP/614-396-3200	Y	36	36	2/7/2017	5/21/2018	NO
201	Penn Square II/MD	Penn Square II LP/614- 396-3200	Y	61	61	10/9/2015	8/5/2016	NO
202	Thompson Greene/PA	Thompson Greene LP/614-396-3200	Y	50	50	9/28/2016	8/23/2018	NO
203	Holley Pointe/VA	Holley Pointe LP/614-396- 3200	Y	50	50	TBD	TBD	NO
204	Wheatland Crossing/OH	Wheatland Crossing LP/614-396-3200	Υ	42	42	11/9/2017	11/9/2018	NO
205	White Oak Crossing/TN	White Oak Crossing LP/614-396-3200	Υ	60	60	12/28/2018	11/26/2019	NO
206	Crystal Valley Manor/IN	Crystal Valley Manor LP/614-396-3200	Y	40	40	9/24/2018	5/3/2019	NO
207	Shepard Greene/NC	Shepard Greene LP/614- 396-3200	Y	50	50	12/28/2018	10/17/2019	NO
208	Butler Crossing II/SC	Butler Crossing II LP/614- 396-3200 Grand View Place LDHA	Υ	42	42	7/8/2019	2/24/2020	NO
209	Grand View Place/MI	LP/614-396-3200 Cavalier Greene LDHA	Y	68	68	12/29/2017	11/7/2019	NO
210	Cavalier Greene/MI	LP/614-396-3200	Y 4th PAGE TOTAL:	40 2,533	40 2,533	12/8/2017	4/18/2019	NO
			CRAND TOTAL	_,000	_,000		0.097	LIHTC as % of

# Previous Participation Certification continued

	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
211	Portland School/MI	Portland School LDHA LP/614-396-3200	Y	29	29	12/27/2017	7/2/2019	NO
212	Mallalieu Pointe/GA	Mallalieu Pointe LP/614- 396-3200	Y	67	67	3/30/2018	3/7/2019	NO
213	Thompson Greene/PA	Thompson Greene LP/614-396-3200	Y	50	50	9/28/2016	8/23/2018	NO
214 215								
216								
217 218								
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220 221								
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223 224								
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260 261								-
262 263								
264								
265			5th PAGE TOTAL:	146	146	<u> </u>	1	LIHTC as % of

LIHTC as % of GRAND TOTAL: 8,712 8,633 99% Total Unit



# List of LIHTC Developments (Schedule A)



Development Name: Lambert Landing II

Name of Applicant: Lambert Landing II Limited Partnership

#### INSTRUCTIONS:

- A Schedule A is required for every individual that makes up the GP or Managing Member does not apply to principals of publicly traded corporations.

  For each property for which an uncorrected 8823 has been issued, provide a detailed explanation of the nature of the non-compliance, as well as a status statement.
- 3 List only tax credit development experience since 2004 (i.e. for the past 15 years)
- 4 Use separate pages as needed, for each principal.

·	Use separate pages as ne		Controllir	ng GP (CG	P) or 'Nam	ed' Managing	Y	
	Principal's Name:	50pd., 3r.				ed property?*		-
		Name of Ownership Entity	CGP or 'Named' Managing Member at the time of	Total Dev.	Total Low Income	Placed in	8609(s) Issue Date	Uncorrected 8823's? (Y/N)
1	Development Name/Location	and Phone Number Abby's Crossing LP/614-396-	dev.? (Y/N)*	Units 42	Units 42	Service Date 10/29/2008	8/3/2009	Explain "Y"
2	Abby's Crossing/OH  Alexander Yard/OH	3200 Alexander Yard LP/614-396-	Y	42	42	12/14/2007	12/18/2008	NO
3	Arlington Greene/KY	3200 Woda Arlington Greene,	Y	40	40	12/30/2004	3/3/2006	NO
4	Ashburn Greene/OH	LLC/614-396-3200 Ashburn Greene, LLC/614-396-	Y	40	34	12/29/2004	2/27/2006	NO
5	Aspen Greene/OH	3200 Aspen Greene LP/614-396- 3200	Y	48	48	12/31/2005	1/23/2007	NO
6	Beaumont Greene/OH	Beaumont Greene, LLC/614- 396-3200	Y	40	40	12/27/2007	8/5/2008	NO
7	Beaumont Place/OH	Mid Ohio Housing, LLC/614- 396-3200	Y	12	12	12/28/2007	3/3/2009	NO
8	Canterbury Place/WV	Canterbury Place, LLC/614- 396-3200	Y	50	50	12/13/2004	12/22/2004	NO
9	Cedar Glen II/WV	Cedar Glen II LP/614-396-3200	Υ	51	50	12/18/2006	10/3/2008	NO
10	Chartwell Greene/OH	Lockwood Housing, LLC/614- 396-3200	Y	40	40	12/20/2007	12/2/2008	NO
11	Clay Meadows/OH	Clay Meadows LP/614-396- 3200	Y	48	48	10/10/2008	3/13/2009	NO
12	Clover Ridge/OH	Clover Ridge, LLC/614-396- 3200	Y	24	24	2/5/2009	11/10/2009	NO
13	Coventry House/OH	Seneca Coventry House, LLC/614-396-3200	Y	30	25	12/31/2004	2/7/2007	NO
14	Crossroads Meadow/PA	Crossroads Meadow, LLC/614- 396-3200	Y	51	51	11/19/2007	6/10/2008	NO
15	Devon House/OH	Devon House, LLC/614-396- 3200	Y	40	34	12/1/2004	7/20/2005	NO
16	Doranne Green/OH	Woda Doranne Greene, LLC/614-396-3200	Y	49	49	8/30/2008	7/1/2008	NO
17	East Newark Homes/OH	East Newark Homes, LLC/614- 396-3200	Y	40	40	10/5/2007	12/2/2008	NO
18	Edward's Crossing/WV	Edwards's Crossing, LLC/614- 396-3200	Y	44	44	12/9/2004	12/21/2004	NO
19	Edward's Crossing II/WV	Edwards's Crossing II, LLC/614- 396-3200	Y	44	44	11/30/2005	11/17/2006	NO
20	Essex Place/OH	Essex Place Senior LP/614-396- 3200	Y	42	33	4/25/2003	2/5/2004	NO
21	Fox Run Crossing/OH	Fox Run Crossing, LLC/614-396- 3200	Y	50	50	11/21/2006	4/20/2007	NO
22	Frankfort Place/OH	Frankfort Place LP/614-396- 3200	Y	20	20	12/31/2004	11/1/2005	NO
23	Grace Meadows/OH	Grace Meadows LP/614-396- 3200	Y	40	40	8/8/2008	7/14/2009	NO
24	Hampton Pointe/MI	Hampton Pointe, LLC/614-396- 3200	Y	24	24	6/24/2008	11/12/2009	NO
25	Heathermoor II/WV	Heathermoor II LP/614-396- 3200	Y	32	32	12/15/2005	9/24/2008	NO
26	Heritage Greene/OH	Woda Heritage Greene, LLC/614-396-3200	Y	50	50	10/4/2006	4/20/2007	NO
27	Heritage House/WV	Heritage House LP/614-396- 3200	Y	50	50	12/30/2004	11/15/2006	NO
28	Hickory Meadow/PA	Hickory Meadow, LLC/614-396- 3200 Jamestown Place LP/614-396-	Y	51	51	12/28/2007	6/30/2008	NO
29	Jamestown Place/OH	3200	Y	24	24	12/14/2001	9/27/2004	NO
30	Laurel Greene/OH	Laurel Greene, LLC/614-396- 3200	Y	40	32	8/31/2004	8/29/2005	NO
31	Laurelhurst/OH	Laurelhurst, LLC/614-396-3200 Leewood Place, LLC/614-396-	Y	44	35	12/31/2003	7/23/2004	NO
32	Leewood Place/OH	3200 Lockwood Housing, LLC/614-	Y	40	32	12/1/2003	3/1/2005	NO
33	Lockwood Greene/OH	396-3200 Lockwood Housing, LLC/614-	Y	26	26	11/30/2007	2/17/2009	NO
34	Lockwood Station/OH	396-3200 Luke's Crossing LP/614-396-	Y	6	6	12/26/2007	12/2/2008	NO
35	Luke's Crossing/OH	3200 Woda Meadow Glen LP/614-	Y	40	40	11/10/2008	1/29/2010	NO
36	Meadow Glen/OH	396-3200 Meridian Greene, LLC/614-396-	Y	50	42	12/31/2004	10/12/2006	NO
37	Meridian Greene/OH	3200 Meridian Greene II, LLC/614-	Y	66	66	12/28/2005	3/1/2007	ОИ
38	Meridian Greene II/OH	396-3200 Muirwood Greene LP/614-396-	Y	40	40	12/27/2007	7/17/2008	NO
39	Muirwood Greene/WV	3200 Norwood Greene, LLC/614-	Y	50	50	4/30/2004	12/9/2004	NO
40	Norwood GreeneOH	396-3200	Y	40	40	11/25/2008	11/18/2009	NO

\* Must have the ability to bind the LIHTC entity, document with partnership/operating agreements and <u>one 8609</u> (per entity/development) for a total of 6.

1st PAGE TOTAL: 1,600

1,540

LIHTC as % of 96% Total Units

	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
46	Oakmont Greene II/WV	Oakmont Greene II, LLC/614-396-3200	Y	50	50	12/23/2005	12/7/2007	NO
47	Paigelynn Place/OH	Paigelynn Place, LLC/614- 396-3200	Y	60	60	10/21/2005	12/21/2007	NO
48	Paint Landing/KY	Paint Landing, LLC/614- 396-3200	Y	24	24	12/28/2007	6/3/2008	NO
49	Paint Lick Station/KY	Paint Lick Station, LLC/614-396-3200	Y	24	24	12/28/2007	6/3/2008	NO
50	Patrick Place/OH	Patrick Place LP/614-396- 3200	Y	24	24	9/1/2005	3/20/2007	NO
51	Pembrook Greene/OH	Pembrook Greene,	Υ	18	18	12/12/2008	7/30/2009	NO
52	Providence Greene/WV	Providence Greene,	Y	50	50	12/29/2005	12/4/2007	NO
53	Providence Greene II/WV	Providence Greene II,	Y	50	50	11/27/2006	12/3/2008	NO
		LLC/614-396-3200 Woda Quail Meadow,						
54	Quail Meadow/OH	LLC/614-396-3200 Riverbirch Greene,	Y	50	50	12/19/2006	4/17/2007	NO
55	Riverbirch Greene/OH	LLC/614-396-3200 Riverview Place LP/614-	Y	60	51	12/29/2004	6/10/2005	NO
56	Riverview Place/OH	396-3200 Russell's Place, LLC/614-	Y	33	33	12/31/2003	6/10/2005	NO
57	Russell's Place/OH	396-3200 Sawgrass Greene,	Y	32	32	12/29/2006	6/18/2007	NO
58	Sawgrass Greene/KY	LLC/614-396-3200 Cadiz Homes LP/614-396-	Y	54	54	12/22/2005	2/8/2007	NO
59	Stoney Ridge/OH	3200	Y	28	28	11/28/2003	7/14/2004	NO
60	Stableford Crossing/OH	Stableford Crossing, LLC/614-396-3200	Y	18	18	10/2/2008	8/4/2009	NO
61	Tibbits Greene/MI	Tibbits Greene, LLC/614- 396-3200	Υ	24	24	12/21/2007	9/28/2009	NO
62	Tremont Greene/OH	Tremont Greene, LLC/614- 396-3200	Y	40	34	12/28/2004	9/22/2005	NO
63	Troon Crossing/OH	Troon Crossing, LLC/614- 396-3200	Υ	60	60	12/29/2006	4/26/2007	NO
64	Valley Greene/OH	Ohio Valley Housing, LLC/614-396-3200	Y	24	24	8/31/2007	11/19/2008	NO
65	Valley View/TN	Valley View LP/614-396- 3200	Υ	64	64	12/4/2003	4/18/2005	NO
66	Victoria Place/OH	Victoria Place LP/614-396- 3200	Y	30	30	12/31/2003	7/8/2004	NO
67	Victory Place/WV	Victory Place, LLC/614-	Υ	50	50	12/29/2005	11/13/2007	NO
		396-3200 Woda Adams County						
68	Webster Glen/OH	Housing, LLC/614-396- 3200 Woda Adams County	Y	12	12	11/9/2007	9/30/2009	NO
69	Webster Greene/OH	Housing, LLC/614-396- 3200	Y	36	36	9/1/2007	9/30/2009	NO
70	Wesley Yard/OH	Wesley Yard, LLC/614-396- 3200	Υ	46	46	12/15/2008	10/16/2009	NO
71	Whitman Crossing/MI	Whitman Crossing, LLC/614-396-3200	Y	24	24	12/21/2007	12/29/2008	NO
72		Zachary's Crossing,						
73	Zachary's Crossing/OH	LLC/614-396-3200	Y	40	40	12/15/2005	4/10/2006	NO
74	Ardmore Crossing/OH	Ardmore Crossng, LLC/614-396-3200	Y	50	50	10/9/2009	8/17/2010	NO
75	Connolly Park/PA	Connolly Park, LLC/614- 396-3200	Y	32	32	10/7/2010	6/11/2010	NO
76	Fairway Crossing/OH	Fairway Crossing LP/614- 396-3200	Υ	36	36	11/27/2009	2/4/2011	NO
77	Forest Edge/OH	Forest Edge, LLC/614-396- 3200	Y	36	36	7/29/2009	8/16/2010	NO
78	Gables at Countryside Lane II/OH	Gables at Countryside Lane II, LLC/614-396-3200	Y	24	24	8/28/2006	4/17/2007	NO
79	Hallet Crossing/MI	Hallet Crossing, LLC/614- 396-3200	Υ	24	24	11/19/2008	10/7/2010	NO
80	Orchard Glen/OH	Orchard Glen, LLC/614- 396-3200	Υ	32	32	9/30/2009	9/23/2010	NO
81	Ridgewood Greene/OH	Ridgewood Greene, LLC/614-396-3200	Y	40	40	11/11/2008	5/7/2010	NO
82	Sycamore House/MI	Sycamore House LDHA	Y	40	36	12/22/2009	12/13/2011	NO
83	Madison Grove/PA	LP/614-396-3200 Madison Grove, LLC/614-	Y	50	50	7/24/2010	3/25/2011	NO
84	Sky Meadows/OH	396-3200 Sky Meadows, LLC/614-	Y	40	40	10/26/2009	9/9/2010	NO
85	Woda Old Hickory/OH	396-3200 Woda Olde Hickory	Y	36	36	11/16/2010	3/7/2012	NO
86	Honeybrook Greene/OH	LP/614-396-3200 Honeybrook Greene	Y	40	40	11/19/2010	3/25/2011	NO NO
87		LP/614-396-3200 Preston's Crossing LP/614-	Y	24	24	12/27/2010	5/12/2011	NO NO
ŀ	Preston's Crossing/OH	396-3200 Lightner Greene, LLC/614-						
88	Lightner Greene/PA	396-3200 Raystown Crossing	Y	50	50	12/17/2010	8/10/2011	NO
89	Raystown Crossing/PA	LP/614-396-3200	Y	50	50	12/29/2010	8/11/2011	NO
90	Cumberland Meadows/MD	Cumberland Meadows LP/614-396-3200	Y	64	64	9/20/2011	10/4/2012	NO
91	Penn Square/MD	Penn North Partners LLLP/614-396-3200	Y	79	79	3/14/2011	7/24/2012	NO
92	Braddock's Greene/MD	Braddock's Greene, LLC/614-396-3200	Y	50	50	12/31/2010	3/21/2012	NO
93	Brentwood Greene/IN	Brentwood Greene, LLC/614-396-3200	Υ	60	60	9/16/2010	8/29/2011	NO
94	Crowfield Greene/SC	Crowfield Greene LP/614- 396-3200	Y	42	42	12/29/2010	2/24/2011	NO
95	Jenny Greene/SC	Jenny Greene LP/614- 396-3200	Y	50	50	12/13/2010	2/24/2011	NO
96	Patterson Crossing/MI	Patterson Crossing LDHA LP/614-396-3200	Y	56	56	9/30/2010	8/9/2012	NO
97	Monarch Greene/OH	Monarch Greene LP/614- 396-3200	Y	44	44	12/20/2011	5/1/2012	NO
98	Richwood Greene/OH	Richwood Greene LP/614-396-3200	Y	42	42	12/30/2011	12/19/2012	NO
ŀ	Wayne Crossing/OH	Wayne Crossing LP/614-	Y	48	48	10/24/2011	3/23/2012	NO
99	. ,	396-3200				/==:/		
99	Pheasant Ridge/OH	Pheasant Ridge LP/614- 396-3200	Y	24	24	11/10/2011	4/13/2012	NO

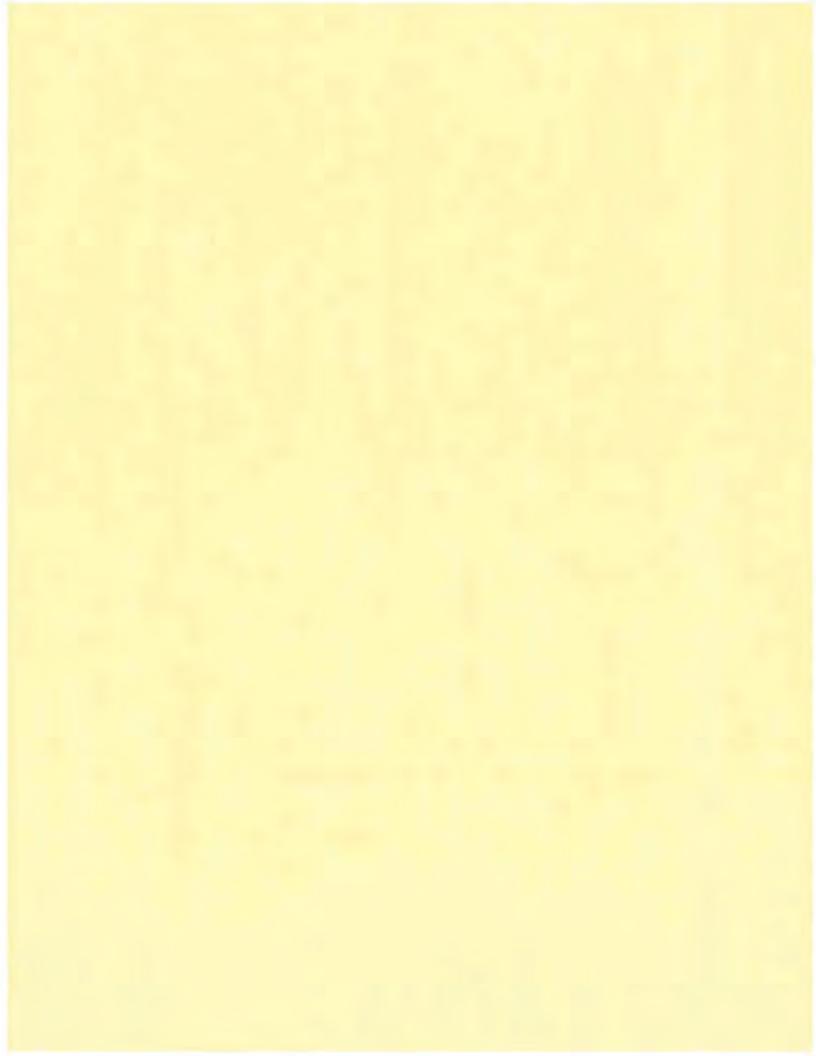
	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
101	Hattie Greene/OH	Hattie Greene LP/614-	Υ Υ	27	27	6/9/2011	5/1/2012	NO NO
102	Frontier Run/OH	396-3200 Frontier Run, LLC/614-396-	Y	16	16	8/4/2010	9/7/2011	NO
103	Jeremy Park/OH	3200 Jeremy Park, LLC/614-396-	Y	36	36	9/1/2010	8/31/2011	NO
104		3200 Joshua Landings,	Y	40	40		8/31/2011	NO
	Joshua Landings/OH	LLC/614-396-3200 Moccasin Run, LLC/614-				11/1/2010		
105	Moccasin Run/OH	396-3200 Mallory Meadows,	Y	36	36	11/4/2010	9/7/2011	NO
106	Mallory Meadows/OH	LLC/614-396-3200	Y	24	24	8/12/2010	8/30/2011	NO
107	Ursula Park/OH	Ursula Park, LLC/614-396- 3200	Y	36	36	10/20/2010	9/7/2011	NO
108	Mason Greene/KY	Mason Greene LP/614- 396-3200	Υ	68	68	6/6/2011	11/16/2011	NO
109	Drake Crossing/PA	Drake Crossing LP/614- 396-3200	Y	30	30	10/3/2011	9/6/2012	NO
110	Woda Pinecrest Greene/SC	Woda Pinecrest Greene LP/614-396-3200	Y	44	44	3/25/2011	6/30/2011	NO
111	McCalla Greene/MI	McCalla Greene,	Y	32	32	11/30/2010	6/8/2012	NO
		LLC/614-396-3200 Sustainable Fellwood II						
112	Sustainable Fellwood II/GA	LP/614-396-3200 Belle Prairie LP/614-396-	Y	110	110	12/23/2011	8/17/2012	NO
113	Belle Prairie/OH	3200	Y	40	40	8/13/2012	1/15/2013	NO
114	Sterling Greene/TN	Sterling Greene LP/614- 396-3200	Y	48	48	7/23/2012	12/21/2012	NO
115	Sustainable Fellwood III/GA	Sustainable Fellwood III LP/614-396-3200	Υ	100	100	12/27/2011	11/15/2012	NO
116	City View Place/VA	City View Place LP/614-	Y	32	32	10/17/2012	5/28/2013	NO
117	Rosewood Manor/OH	396-3200 Rosewood Manor LP/614-	Y	24	24	11/9/2007	11/9/2007	NO
118	Quaker Meadow/PA	396-3200 Quaker Meadow,	Y	40	40	9/30/2011	5/9/2012	NO
		LLC/614-396-3200 Windjammer Greene						
119	Windjammer Greene/MI	LDHA LP/614-396-3200 Wood Creek LDHA	Y	24	24	12/5/2012	11/18/2013	NO
120	Wood Creek/MI	LP/614-396-3200	Y	32	32	12/28/2012	11/18/2013	NO
121	Koehler Crossing/MI	Koehler Crossing LDHA LP/614-396-3200	Y	28	28	6/25/2012	3/29/2013	NO
122	Livingston Greene/MI	Livingston Greene LDHA LP/614-396-3200	Y	32	32	8/21/2012	6/6/2013	NO
123	Oak Hollow/SC	Woda Oak Hollow LP/614- 396-3200	Y	44	44	5/25/2012	2/8/2013	NO
124	Anderson Crossing/IN	Anderson Crossing LP/614-396-3200	Υ	92	92	11/13/2012	7/26/2013	NO
125	Woda Autumn Run/OH	Woda Autumn Run LP/614-396-3200	Υ	38	38	11/30/2012	4/10/2013	NO
126	Woda Raceland	Woda Raceland	Y	32	32	3/4/2013	/ /00 /0012	NO
126	Meadows/KY	Meadows LP/614-396- 3200	1	32	32	3/4/2013	6/28/2013	NO
127	Chestnut Greene/KY	Chestnut Greene LP/614- 396-3200	Y	24	24	1/31/2013	6/19/2013	NO
128	Pennington Crossing/TN	Pennington Crossing LP/614-396-3200	Υ	48	48	12/10/2013	12/31/2013	NO
129	Xena Place/OH	Xena Place LP/614-396- 3200	Υ	40	40	12/13/2012	6/3/2013	NO
130	Junction City Associates/OH	Junction City Associates	Y	24	24	1/1/2013	6/3/2013	NO
		LP/614-396-3200 Crawford Place LP/614-						
131	Crawford Place/OH	396-3200 Clough Commons LP/614-	Y	30	30	1/1/2013	6/3/2013	NO
132	Clough Commons/OH	396-3200	Y	46	46	11/21/2012	6/3/2013	NO
133	Schoenbrunn Greene/OH	Schoenbrunn Greene LP/614-396-3200	Y	40	40	6/1/2013	1/15/2014	NO
134	Hayden Senior Housing/OH	Hayden Senior Housing LP/614-396-3200	Y	44	44	12/31/2013	9/10/2014	NO
135	Heatly Crossing/OH	Heatly Crossing LP/614-	Y	32	32	12/31/2013	10/23/2014	NO
12/	The Lofts at Court and	396-3200 The Lofts at Court and	Y	21	31	2/00/0012	7/1//2013	NO
136	Main/OH	Main LP/614-396-3200 Glen Abbey Crossing	T	31	31	3/22/2013	7/16/2013	NO
137	Glen Abbey Crossing/KY	LP/614-396-3200	Y	24	24	7/31/2013	1/16/2014	NO
138	Saluda Commons/SC	Edgefield Greene LP/614- 396-3200	Y	40	40	5/13/2014	11/20/2014	NO
139	Washington School/OH	Washington School LP/614-396-3200	Υ	42	42	8/31/2014	9/22/2015	NO
140	Jacob's Crossing/OH	Jacob's Crossing LP/614- 396-3200	Y	42	42	12/1/2013	4/9/2014	NO
141	Alston Park/OH	Alston Park LP/614-396- 3200	Y	39	39	9/30/2013	12/2/2015	NO
142	Chelsea Greene/WV	Chelsea Greene LP/614-	Y	32	32	9/23/2013	5/19/2015	NO
143	Oak Valley Gardens/WV	396-3200 Oak Valley Gardens	Y	28	28	12/29/2014	5/19/2015	NO
144	New Forge Crossing/PA	LP/614-396-3200 New Forge Crossing	Y	60	60	6/26/2014	10/28/2015	NO
145		LP/614-396-3200 Meyers Greene LP/614-	Y	52	52	1/13/2014	3/30/2014	NO NO
-	Meyers Greene/PA	396-3200 Lloyd House LDHA LP/614-						
146	Lloyd House/MI	396-3200 Barton Greene LP/614-	Y	44	44	12/26/2013	9/15/2015	NO
147	Barton Greene/TN	396-3200 Dutch Ridge LP/614-396-	Y	50	50	12/30/2013	6/3/2014	NO
148	Dutch Ridge/WV	3200	Y	24	24	6/30/2013	12/11/2013	NO
149	Ameman Place/PA	Arneman Place LP/614- 396-3200	Y	50	50	12/31/2013	4/10/2015	NO
150	Columbus School/MD	Columbus School LP/614- 396-3200	Υ	49	49	6/20/2014	11/16/2015	NO
151	Hilton-North Avenue/MD	Hilton-North Avenue LP/614-396-3200	Y	63	63	9/19/2013	7/21/2015	NO
152	Prescott Greene/IN	Prescott Greene LP/614- 396-3200	Y	32	32	5/29/2013	6/17/2014	NO
153	Manistee Place/MI	Manistee Place LDHA	Y	46	46	11/21/2013	9/24/2014	NO
154	Bridgeview Greene/MI	LP/614-396-3200 Bridgeview Greene	Y	40	40	4/23/2013	11/18/2013	NO
155	Charters Cove/MI	LDHA LP/614-396-3200 Charters Cove LP/614-	Y	24	24	8/30/2012	11/18/2013	NO
100	Criditels Cove/MI	396-3200	3rd PAGE TOTAL:	2,245	2,245	0/30/2012	11,10,2013	
			GRAND TOTAL:	6,033	5,954		99%	LIHTC as % of Total Unit
				,	.,		, , 0	

								Man
	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
156	Cheboygan Shores/MI	Cheboygan Shores LDHA LP/614-396-3200	Y	24	24	4/23/2012	11/18/2013	NO
157	Crooked River/MI	Crooked River LDHA LP/614-396-3200	Y	16	16	10/31/2012	1/9/2014	NO
158	Olde Mill/MI	Olde Mill LDHA LP/614- 396-3200	Y	24	24	9/25/2012	1/9/2014	NO
159	Harmony Greene/GA	Harmoney Greene LP/614-396-3200	Y	50	50	10/11/2012	5/6/2013	NO
160	Liberty Pointe/VA	3200 Reilay Court I P // 14 396-	Y	48	48	12/18/2015	5/31/2016	NO
161	Bailey Court/VA	3200	Y	32	32	12/27/2016	4/12/2018	NO
162	Brennan Pointe/VA	Brennan Pointe LP/614- 396-3200 The Banks at Berkley	Y	44	44	12/31/2016 12/20/2017		NO
163	The Banks at Berkley/VA	LP/614-396-3200	Y	50	50	12/31/2016	2/8/2018	NO
164	Woda Bell Diamond Manor /VA	Woda Bell Diamond Manor, LLC/614-396-3200 Brennan Pointe II LP/614-	Y	128	128	12/27/2017	7/29/2019	NO
165	Brennan Pointe II/VA	396-3200 The Banks at Berkley	Y	43	43	10/31/2018	6/21/2019	NO
166	The Banks at Berkley/VA	LP/614-396-3200 Seaborn Greene LP/614-	Y	50	50	12/31/2016	2/8/2018	NO
167	Seaborn Greene/SC	396-3200 Butler Crossing LP/614-	Y	40	40	6/26/2015	12/7/2015	NO
168	Butler Crossing/SC	396-3200 Majors Crossing LP/614-	Y	40	40	3/31/2016	11/17/2016	NO
169	Majors Crossing/OH	396-3200 Northside Drive	Y	40	40	11/23/2015	6/29/2016	NO
170	Northside Drive Apartments/TN	Apartments LP/614-396- 3200	Y	40	40	9/18/2015	12/21/2015	NO
171	Capital Greene/WV	Capital Greene LP/614- 396-3200	Y	40	40	10/30/2015	12/21/2016	NO
172	Tooley Place/NC	Tooley Place, LLC/614- 396-3200	Y	36	36	9/11/2015	6/2/2016	NO
173	Viewmont Square Court/NC	Viewmont Square Court, LLC/614-396-3200	Υ	50	50	12/30/2015	5/13/2016	NO
174	Brookside Commons/MI	Brookside Commons LDHA LP/614-396-3200	Υ	72	72	12/8/2015	8/29/2016	NO
175	Woda Boardman Lake/MI	Woda Boardman Lake LDHA LP/614-396-3200	Y	112	112	12/30/2013	9/13/2016	NO
176	Greensburg Manor/OH	Greensburgh Manor LP/614-396-3200	Y	50	50	10/27/2016	6/14/2017	NO
177	Willoughbeach Terrace/OH	Willoughbeach Terrace LP/614-396-3200	Y	50	50	9/30/2016	6/12/2017	NO
178	Fayette Landing/OH	Fayette Landing LP/614- 396-3200	Y	36	36	11/30/2016	2/2/2018	NO
179	Oliver Crossing/TN	Oliver Crossing LP/614- 396-3200	Y	24	24	11/21/2016	1/26/2017	NO
180	LaBelle Greene/WV	LaBelle Greene LP/614- 396-3200	Y	40	40	12/29/2016	11/20/2017	NO
181	McCormick Greene/WV	McCormick Greene LP/614-396-3200	Y	24	24	9/20/2016	11/3/2017	NO
182	Woodyard Greene/WV	Woodyard Greene LP/614-396-3200	Y	30	30	8/24/2016	12/14/2017	NO
183	Pringle House/WV	Pringle House LP/614-396- 3200	Y	40	40	9/16/2015	12/21/2016	NO
184	Bayridge Greene/WV	Bayridge Greene LP/614- 396-3200	Υ	40	40	8/25/2015	12/21/2016	NO
185	Pebblecreek Crossing/KY	Pebblecreek Crossing LP/396-3200	Y	48	48	2/6/2017	6/13/2017	NO
186	Breas Crossing/KY	Breas Crossing LP/614- 396-3200	Y	44	44	10/27/2016	4/17/2017	NO
187	Dawn Ridge/PA	Dawn Ridge LP/614-396- 3200	Υ	58	58	12/18/2015	10/26/2017	NO
188	Mary Harvin Center/MD	Mary Harvin Center LP/614-396-3200	Υ	61	61	1/20/2016	5/11/2017	NO
189	Freedman Point/VA	Freedman Point LP/614- 396-3200	Υ	68	68	11/21/2019	TBD	NO
190	Hiawatha Apartments/MI	Hiawatha Apartments LDHA LP/614-396-3200	Υ	32	32	12/23/2015	4/21/2017	NO
191	Boynton Village/GA	Boynton Village LP/614- 396-3200	Y	43	43	10/15/2015	7/11/2016	NO
192	Silver Lakes/GA	Siver Lakes LP/614-396- 3200	Y	44	44	9/9/2016	9/14/2017	NO
193	Everts Hill/OH	Everts Hill LP/614-396- 3200	Y	49	49	12/27/2017	1/17/2019	NO
194	Emerald Gardens/WV	Emerald Gardens LP/614- 396-3200	Y	42	42	12/15/2017	11/30/2018	NO
195	Terrapin Park/WV	Terrapin Park Assoc. LP/614-396-3200 Tristan Ridge LP/614-396-	Y	49	49	6/15/2017	11/8/2018	NO
196	Tristan Ridge/KY	3200 Nelsonville School	Y	44	44	12/22/2017	6/25/2018	NO
197	Nelsonville School Commons/OH	Commons LP/614-396- 3200	Y	33	33	12/5/2017	11/9/2018	NO
198	ATZ Place/IN	ATZ Place LP/614-396- 3200	Y	38	38	9/27/2017	8/16/2018	NO
199	Parrish Greene/SC	Parrish Greene LP/614- 396-3200	Υ	28	28	7/28/2017	2/9/2018	NO
200	Enchanted Glen/MI	Enchanted Glen LDHA LP/614-396-3200	Y	36	36	2/7/2017	5/21/2018	NO
201	Penn Square II/MD	Penn Square II LP/614- 396-3200	Y	61	61	10/9/2015	8/5/2016	NO
202	Thompson Greene/PA	Thompson Greene LP/614-396-3200	Y	50	50	9/28/2016	8/23/2018	NO
203	Holley Pointe/VA	Holley Pointe LP/614-396- 3200	Y	50	50	TBD	TBD	NO
204	Wheatland Crossing/OH	Wheatland Crossing LP/614-396-3200	Υ	42	42	11/9/2017	11/9/2018	NO
205	White Oak Crossing/TN	White Oak Crossing LP/614-396-3200	Υ	60	60	12/28/2018	11/26/2019	NO
206	Crystal Valley Manor/IN	Crystal Valley Manor LP/614-396-3200	Y	40	40	9/24/2018	5/3/2019	NO
207	Shepard Greene/NC	Shepard Greene LP/614- 396-3200	Y	50	50	12/28/2018	10/17/2019	NO
208	Butler Crossing II/SC	Butler Crossing II LP/614- 396-3200 Grand View Place LDHA	Υ	42	42	7/8/2019	2/24/2020	NO
209	Grand View Place/MI	LP/614-396-3200 Cavalier Greene LDHA	Y	68	68	12/29/2017	11/7/2019	NO
210	Cavalier Greene/MI	LP/614-396-3200	Y 4th PAGE TOTAL:	40 2,533	40 2,533	12/8/2017	4/18/2019	NO
			CRAND TOTAL	_,000	_,000		0.097	LIHTC as % of

# Previous Participation Certification continued

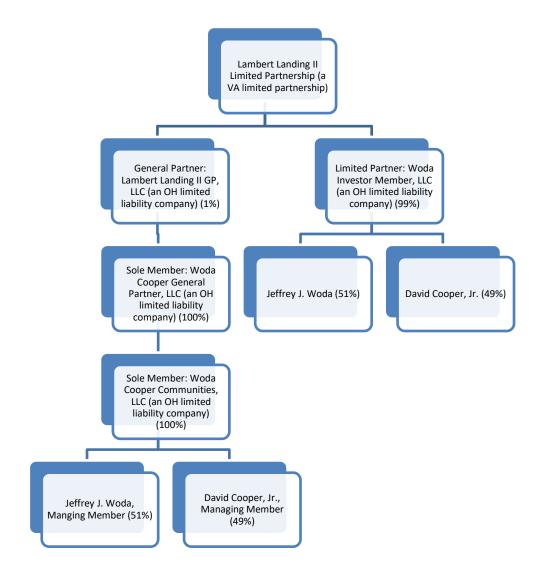
	Development Name/Location	Name of Ownership Entity and Phone Number	Controlling General Partner? (Y/N)	Total Units	Low Income Units	Placed in Service Date	8609 Date	Non- compliance Found? Y/N (Explain Yes)
211	Portland School/MI	Portland School LDHA LP/614-396-3200	Y	29	29	12/27/2017	7/2/2019	NO
212	Mallalieu Pointe/GA	Mallalieu Pointe LP/614- 396-3200	Y	67	67	3/30/2018	3/7/2019	NO
213	Thompson Greene/PA	Thompson Greene LP/614-396-3200	Y	50	50	9/28/2016	8/23/2018	NO
214 215								
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262 263								
264								
265			5th PAGE TOTAL:	146	146	<u> </u>	1	LIHTC as % of

LIHTC as % of GRAND TOTAL: 8,712 8,633 99% Total Unit



# Lambert Landing II Limited Partnership

# Organizational Chart



# Site Control Documentation & Most Recent Real Estate Tax Assessment (MANDATORY)

# **ASSIGNMENT OF PURCHASE AGREEMENT**

# **September 12, 2020**

Woda Cooper Development, Inc. entered into a Purchase Agreement with Rolling Ridge, LLC on January 2, 2020 (the "**Purchase Agreement**") for real estate parcels consisting of 4.26+/-acres more or less, approximately located at 11501 Jefferson Davis Highway, Chester, VA 23831; with the assigned parcel identification numbers of 797660474400000, 797660437100000, 797661430300000, 797660449700000, 797660468800000, 797660478300000, 797660487800000, 797661410800000, and depicted on Exhibit A as attached hereto (the "**Assigned Parcels**"). The undersigned, Lambert Landing Limited Partnership ("**Assignor**") was assigned the rights to purchase the Assigned Parcels under the Purchase Agreement on February 12, 2020.

Assignor hereby assigns to Lambert Landing II Limited Partnership ("Assignee") all of its rights to purchase a to-be-formed condominium unit to be known as Lambert Landing II (the "Project") on a portion of the Assigned Parcels set forth on Exhibit A. The Project will be located on approximately 1.19 acres of the Assigned Parcels. Assignor will purchase all Assigned Parcels from Rolling Ridge, LLC and Assignee will not be responsible to pay for any land, including the land which the Project is located on.

By executing in the space provided below, Assignee hereby accepts such assignment and agrees to perform the obligations of the Buyer as set forth in the attached Purchase Agreement. The assignment provided for herein is effective as of the date set forth above.

[Signatures on the following page]

# **Assignor:**

# **Lambert Landing Limited Partnership**

A Virginia Limited Partnership

By: Lambert Landing GP, LLC
An Ohio Limited Liability Company
Its General Partner

By: Woda Cooper General Partner, LLC
An Ohio Limited Liability Company
Its Sole Member

By: Woda Cooper Communities, LLC
An Ohio Limited Liability Company
Its Sole Member

By: Jeffrey J. Woda, Managing Member

# Assignee:

# Lambert Landing II Limited Partnership

A Virginia Limited Partnership

By: Lambert Landing II GP, LLC
An Ohio Limited Liability Company
Its General Partner

By: Woda Cooper General Partner, LLC An Ohio Limited Liability Company Its Sole Member

By: Woda Cooper Communities, LLC
An Ohio Limited Liability Company
Its Sole Member

Jeffrey J. Woda, Managing Member

# Exhibit A



LAMBERT LAN	NDIN	<b>G</b> - 9	% Bl	JILDI	NG
		FLC	OR		SUB
UNIT TYPE	1ST	2ND	3RD	4TH	TOTAL
2-BEDROOM	12	12	12	12	48
3-BEDROOM	4	4	4	4	16
TOTAL	16	16	16	16	64
GROSS SF / FLR (A)			1990	1.00 SF	
9% BLDG GROSS S	F			79604	4.00 SF

LAMBERT LAN	DING	)    - 4	4% B	UILD	ING
	FLOOR SUB				
UNIT TYPE	1ST	2ND	3RD	4TH	TOTAL
2-BEDROOM	10	10	10	10	40
3-BEDROOM	2	2	2	2	8
TOTAL	12	12	12	12	48
GROSS SF / FLR (A)	/G.)			14492	2.02 SF
4% BLDG GROSS S	F			57968	3.07 SF





# CONCEPTUAL SITE PLAN PR1.0

# **ASSIGNMENT OF PURCHASE AGREEMENT**

#### February 12, 2020

The undersigned, Woda Cooper Development, Inc. ("Assignor"), entered into a Purchase Agreement with Rolling Ridge, LLC on January 2, 2020 (the "Purchase Agreement") for real estate parcels consisting of 4.26+/- acres more or less, approximately located at 11501 Jefferson Davis Highway, Chester, VA 23831; with the assigned parcel identification numbers of 797660474400000, 797660437100000, 797661430300000, 797660449700000, 797660468800000, 797660478300000, 797660487800000, 797661410800000, and depicted on Exhibit A as attached hereto (the "Assigned Parcel"). Assignor hereby assigns to Lambert Landing Limited Partnership ("Assignee") all of its rights to purchase the Assigned Parcel. By executing in the space provided below, Assignee hereby accepts such assignment and agrees to perform the obligations of the Buyer as set forth in the attached Purchase Agreement. The assignment provided for herein is effective as of the date set forth above.

[Signatures on the following page]

# Assignor:

Woda Cooper Development, Inc.

Name: Chelsea Arlantico

Title: Vice President & Corporate Counsel

# Assignee:

# **Lambert Landing Limited Partnership**

A Virginia Limited Partnership

By: Lambert Landing GP, LLC
An Ohio Limited Liability Company
Its General Partner

By: Woda Cooper General Partner, LLC
An Ohio Limited Liability Company
Its Sole Member

By: Woda Cooper Communities, LLC
An Ohio Limited Liability Company
Its Sole Member

By:

Chelsea Arlantico Authorized Signatory

Vice President & Corporate Counsel

# Exhibit A



# **Parcels and Addresses Comprising the Property**

<u>Parcels</u>: 797660474400000, 797660437100000, 797661430300000, 797660449700000, 797660468800000, 797660478300000, 797660487800000, 797661410800000

<u>Addresses</u>: 11501 Jefferson Davis Highway; 11430,11404,11410,11420,11424,11428 Elokomin Avenue; 2501 Rio Vista Street, Chester, Chesterfield County, Virginia 23831

#### PURCHASE AGREEMENT

THIS PURCHASE AGREEMENT ("Agreement") is made and entered into this 2 day of January 2020, by and between Rolling Ridge LLC, whose tax mailing address is 544 Newtown Road, Suite 128, Virginia Beach, Virginia 23462 (hereinafter referred to as the "Seller"), and Woda Cooper Development, Inc., whose tax mailing address is 500 S. Front Street, 10<sup>th</sup> Floor, Columbus, Ohio 43215 (hereinafter referred to as the "Buyer"); and

**WHEREAS,** Seller is the owner of certain real estate parcels consisting of 4.26 +/- acres more or less; approximately located at 11501 Jefferson Davis Highway, Chester, VA, 23831; with the county assigned parcel identification numbers of 797660474400000, 797660437100000, 797661430300000, 797660449700000, 797660468800000, 797660478300000, 797661410800000; and as generally depicted on Exhibit A and Exhibit B attached hereto (the "**Property**"),

**WHEREAS**, the Seller desires to sell the Property and the Buyer desires to purchase the Property upon and subject to the terms and conditions of this Agreement;

**NOW THEREFORE,** for and in consideration of the sum Fifteen Thousand Dollars and no/100 (\$15,000.00) (the Initial Earnest Payment"); of which Two Thousand Dollars and no/100 (\$2,000.00) will become nonrefundable on March 31, 2020 and Thirteen Thousand Dollars and no/100 (\$13,000.00) will become nonrefundable within thirty (30) days of Buyer receiving a final reservation of Section 42 tax credits from the Virginia Housing Development Authority. Both the Initial Earnest Deposit and all subsequent earnest deposits shall be applicable to the Purchase Price; the receipt and the sufficiency of which are hereby acknowledged, and for the further consideration of the covenants and agreements set forth below, the parties agree as follows:

- 1. Seller shall sell and Buyer shall purchase the Property upon and subject to the terms and conditions of this Agreement.
- 2. The purchase price for the Property shall be One Million Three Hundred Thousand Dollars and no/100 (\$1,300,000.00) (the "Purchase Price").
- 3. Buyer shall deposit with Star Title Agency, LLC (500 South Front Street, Suite 250, Columbus, Ohio 43215; Attn: Jim Saad), the Initial Earnest Payment within (30) business days of the full execution of this Agreement. The Initial Earnest Payment will be credited towards the Purchase Price.
- 4. At Closing, Buyer shall pay Purchase Price as follows: Buyer shall pay to Seller in cash the balance of the Purchase Price that is due after deducting the amount of the Earnest Deposits which will be released to Seller if not previously released. At Closing, Seller shall deliver a transferable, recordable, General Warranty deed to Buyer, or its assignee. The General Warranty deed shall be prepared by Seller. Closing shall occur on or before November 30, 2020.

- 5. Buyer shall have five (5) options to extend this Purchase Agreement for thirty (30) days per extension option by notifying Seller not less than 20 days prior to closing and delivering to Seller an additional earnest payment of Ten Thousand Dollars and no/100 (\$10,000.00) per extension request ("Extension Earnest Deposit"). All additional Extension Earnest Deposit payments shall be immediately non-refundable and credited to the Purchase Price at Closing.
- 6. Title to the Property shall be free and clear of all liens and encumbrances other than those that do not unreasonably interfere with Buyer's intended development of the Property, as determined by Buyer in its sole discretion. Buyer shall obtain a title insurance commitment for the Property and if any exception noted therein is unacceptable to Buyer, Buyer shall notify Seller in writing before March 31, 2020 and Seller shall then have thirty (30) calendar days from the notice date to cure such unacceptable exception. If Seller fails to cure such exception within such thirty (30) day period and provides evidence to Buyer of such cure acceptable to Buyer, then Buyer shall have the right to terminate this Agreement by written notice to Seller and the Earnest Deposit shall be returned to Buyer.
- 7. Buyer's obligation to purchase the property shall be subject to and contingent upon satisfaction to Buyer, at Buyer's sole cost and expense and in Buyer's sole discretion of the following contingencies specified below:
  - a. Buyer determining that it can obtain all governmental approvals necessary or desirable for the construction of the housing units and all related amenities on the Property.
  - b. Buyer determining that the Property is in compliance with the lender and investor environmental requirements.
  - c. Buyer completing due diligence on the site and market review to its satisfaction.
  - d. Buyer obtaining acceptable zoning approvals for the planned number of units and acceptable site plan approval by the appropriate government.
  - e. Buyer determining that development of Property for Buyer's intended use is economically feasible.
  - f. Buyer determining that the environmental remediation plan and costs associated with environmental reports are acceptable.
  - g. Buyer obtaining a commitment of Project-Based Vouchers from a qualified Public Housing Authority.
  - h. Buyer obtaining written confirmation from the County that the site is in a revitalization zone.

- i. Buyer obtaining a final reservation of Section 42 tax credits from VHDA.
- 8. If the contingencies in paragraph 7 above are not satisfied or waived by Buyer, then Buyer shall have sole and absolute right to terminate this Purchase Agreement by written notice to Seller. If Buyer does not obtain a final reservation of Section 42 tax credits from the VHDA, Buyer shall terminate this Agreement within ten (10) business days from the date of official notification from VHDA and neither party shall have any further rights, obligations, or liabilities hereunder.
- 9. It is understood and agreed that during the contract period for the Property, Buyer and its designees shall have the right to enter the Property to conduct environmental tests, soils tests, or any other such investigation as deemed necessary by Buyer all at Buyer's sole discretion and expense. Buyer will indemnify and hold harmless Seller from any claims, damages or causes of action which might occur as a result of Buyer's activities on the Property and Buyer shall restore the Property to the condition existing before said test or investigations were conducted.
- 10. Notices under this Agreement may be given by fax, mail, overnight mail, or personal delivery. Any notice that is actually received shall be effective regardless of the manner in which it is sent or delivered.
  - a. Notices to Seller shall be sent to:
     544 Newtown Road, Suite 128, Virginia Beach, VA 23462 Attn: General Counsel
  - b. Notices to Buyer shall be sent to:500 S. Front Street, 10th Floor, Columbus, Ohio 43215.
- 11. This Agreement shall be assignable by Buyer to an affiliate of Buyer without prior notice to or consent of Seller.
- 12. Seller shall not, without the prior written approval of Purchaser, (a) make or permit to be made any material changes or alterations to any part of the Property; (b) enter into any agreement affecting any part of the Property that would continue past Closing, except as approved by Buyer; (c) permit any liens, mortgages, deeds of trust, or other encumbrances not currently of record to be placed against, or to affect any part of the Property or title to the Property.
- 13. At Closing, Seller shall pay the cost of deed preparation. Seller agrees to provide Buyer a General Warranty Deed with no encumbrances upon the real property described herein. Buyer shall pay the cost of an owner's title insurance policy in the full amount of the Purchase Price. At Closing, the real estate taxes will be prorated. Seller shall be responsible to pay all real estate grantor taxes. Seller and Buyer agree that the Closing or the purchase of the property and the title insurance for the transaction will be furnished through a title agency of Buyers choice. Buyer shall pay all other costs and taxes of recording the deed and any other costs customarily paid by a buyer in Richmond, Virginia.

- 14. At Closing, Seller, to the extent it has the legal right to do so, shall grant to Buyer any easements needed for access and/or utility service to the Property. Buyer shall pay all third-party costs of surveying, document preparation, legal description preparation, recording fees, etc. in connection with the creation and recordation of any such easements that are necessary. Any necessary easements will be placed in locations determined by Buyer's engineer subject to Seller's consent, with such consent not to be unreasonably withheld or delayed.
- 15. Any commission owed to Premier Realty as a result of this transaction shall be paid for by the Seller. Seller agrees to pay such commissions to Premier Realty and agrees to hold Buyer harmless and to defend Buyer against such claims for such commission. Buyer shall indemnify, defend, and hold harmless Seller from any claims for commissions from any agent or broker other than Premier Realty that claims to have dealt with Buyer.
- 16. The duration of this offer is open for acceptance until January 3, 2020 by 5:00 P.M.

[END OF DOCUMENT -SIGNATURE PAGE FOLLOWS]

# Signature Page

eller:
Rolling Ridge LLC
y: Church
s: President of Boyd Corp., Manager
Rolling Ridge LLC
gy:
ts:
Buyer:
Voda Cooper Development, Inc.
By: Chelsea Arlantico
ts: Vice President of Development and Corporate Counsel

# Exhibit A



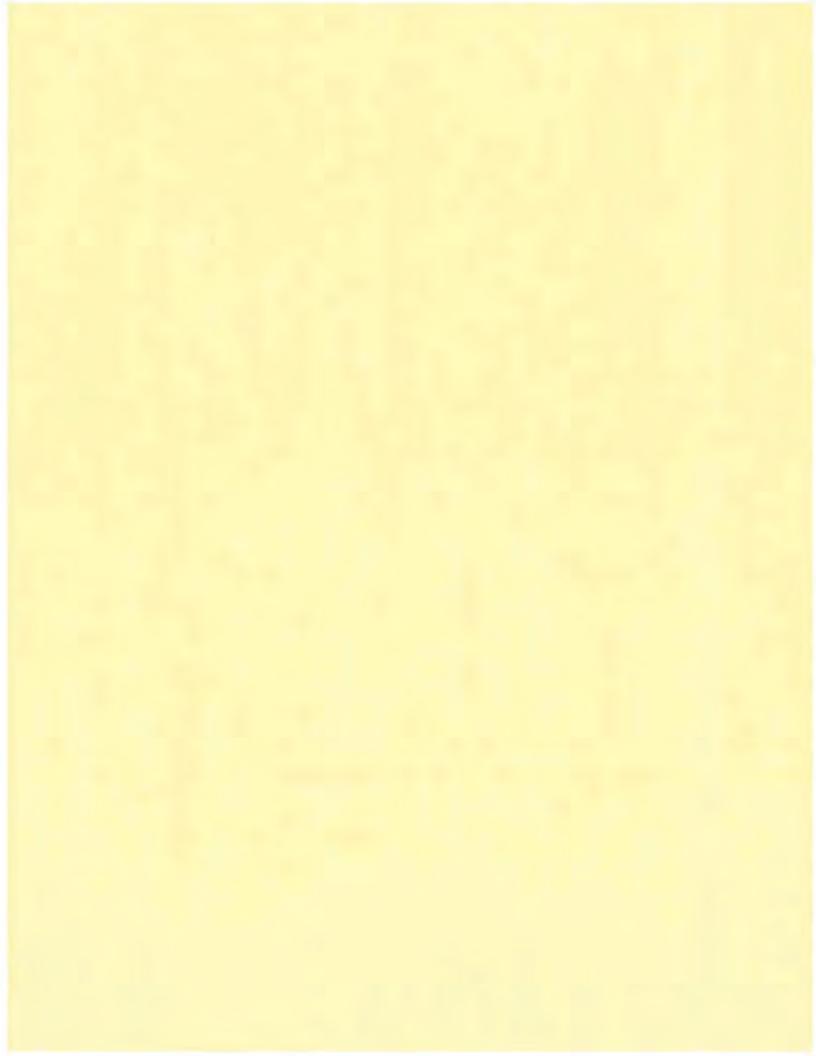
# **Parcels and Addresses Comprising the Property**

<u>Parcels</u>: 797660474400000, 797660437100000, 797661430300000, 797660449700000, 797660468800000, 797660478300000, 797660487800000, 797661410800000

<u>Addresses</u>: 11501 Jefferson Davis Highway; 11430,11404,11410,11420,11424,11428 Elokomin Avenue; 2501 Rio Vista Street, Chester, Chesterfield County, Virginia 23831

# Exhibit B







# 11430 ELOKOMIN AVE

Parcel ID: 797660437100000 Real Estate Account: 285360001

Tax Account: 124102

#### Overview

2020 Assessment Last Sale (10/30/2002)

\$144,800.00 \$111,000.00\*

\* Number of lots: 3

Property Info Owner

Parcel ID: 797660437100000

Real Estate Account: 285360001

Property Class: COMMERCIAL

Magisterial District: BERMUDA

**Subdivision: NORMANDALE TERRACE** 

Deeded Acreage: N/A Legal Description

NORMANDALE TER L9,10&17-44BK13

OWILLI

**ROLLING RIDGE LLC** 544 NEWTOWN RD

VIRGINIA BEACH, VA 23462

**COMMERCIAL** 

# 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$144,800.00	\$0.00	\$144,800.00
Adjusted	\$144,800.00	\$0.00	\$144,800.00

**2019 Tax Rate Per \$100:** \$0.95 **Annual Tax:** \$1,375.60

# **DISCLAIMER**

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intended as a title search and the tax bills presented through this service may NOT represent all taxes due on a parcel as tax I.D. splits/changes are not reflected. Please contact the Treasurer's Office at (804) 748-1201 during normal business hours to obtain the total amount due on the parcel including any additional collection fees.

MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2019	01/01/2019	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2018	01/01/2018	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2017	01/01/2017	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2016	01/01/2016	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2015	01/01/2015	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2014	01/01/2014	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2013	01/01/2013	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2012	01/01/2012	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2011	01/01/2011	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2010	01/01/2010	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2009	01/01/2009	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2008	01/01/2008	\$144,800.00	\$0.00	\$0.00	\$144,800.00
2007	01/01/2007	\$86,900.00	\$0.00	\$0.00	\$86,900.00
2006	01/01/2006	\$65,400.00	\$0.00	\$0.00	\$65,400.00
2005	01/01/2005	\$65,400.00	\$0.00	\$0.00	\$65,400.00
2004	01/01/2004	\$65,400.00	\$0.00	\$0.00	\$65,400.00
2003	01/01/2003	\$65,400.00	\$0.00	\$0.00	\$65,400.00
2002	01/01/2002	\$65,400.00	\$0.00	\$0.00	\$65,400.00
2001	01/01/2001	\$65,400.00	\$0.00	\$0.00	\$65,400.00
2000	01/01/2000	\$65,400.00	\$0.00	\$0.00	\$65,400.00
1999	01/01/1999	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1998	01/01/1998	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1997	01/01/1997	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1996	01/01/1996	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1995	01/01/1995	\$18,200.00	\$0.00	\$0.00	\$18,200.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1994	01/01/1994	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1993	01/01/1993	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1992	01/01/1992	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1991	01/01/1991	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1990	01/01/1990	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1989	01/01/1989	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1988	01/01/1988	\$18,200.00	\$0.00	\$0.00	\$18,200.00
1987	01/01/1987	\$29,400.00	\$0.00	\$0.00	\$29,400.00

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Real Estate Assessment Data v.2.1



# 2501 RIO VISTA ST

Parcel ID: 797661410800000 Real Estate Account: 285360001

Tax Account: 124139

#### Overview

2020 Assessment Last Sale (01/24/2002)

\$85,000.00<sup>\*</sup> \$27,000.00

\* Number of lots: 2

Property Info Owner

Parcel ID: 797661410800000 Real Estate Account: 285360001 **Property Class: COMMERCIAL** 

Magisterial District: BERMUDA

**Subdivision: NORMANDALE TERRACE** 

Deeded Acreage: N/A Legal Description

NORMANDALE TERR L1 TH 4 BK 13

**ROLLING RIDGE LLC** 544 NEWTOWN RD

VIRGINIA BEACH, VA 23462

COMMERCIAL

#### 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$27,000.00	\$0.00	\$27,000.00
Adjusted	\$27,000.00	\$0.00	\$27,000.00

2019 Tax Rate Per \$100: \$0.95

**Annual Tax: \$256.50** 

# **DISCLAIMER**

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MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2019	01/01/2019	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2018	01/01/2018	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2017	01/01/2017	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2016	01/01/2016	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2015	01/01/2015	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2014	01/01/2014	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2013	01/01/2013	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2012	01/01/2012	\$27,000.00	\$0.00	\$0.00	\$27,000.00
2011	05/03/2011	\$27,900.00	\$0.00	\$0.00	\$27,900.00
2011	01/01/2011	\$27,900.00	\$0.00	\$85,700.00	\$113,600.00
2010	01/01/2010	\$27,900.00	\$0.00	\$89,700.00	\$117,600.00
2009	01/01/2009	\$27,900.00	\$0.00	\$94,200.00	\$122,100.00
2008	01/01/2008	\$27,900.00	\$0.00	\$97,400.00	\$125,300.00
2007	01/01/2007	\$22,500.00	\$0.00	\$80,700.00	\$103,200.00
2006	01/01/2006	\$20,700.00	\$0.00	\$69,500.00	\$90,200.00
2005	01/01/2005	\$18,000.00	\$0.00	\$66,500.00	\$84,500.00
2004	01/01/2004	\$15,500.00	\$0.00	\$53,500.00	\$69,000.00
2003	01/01/2003	\$14,000.00	\$0.00	\$52,200.00	\$66,200.00
2002	01/01/2002	\$14,000.00	\$0.00	\$52,200.00	\$66,200.00
2001	01/01/2001	\$14,000.00	\$0.00	\$48,000.00	\$62,000.00
2000	01/01/2000	\$16,000.00	\$0.00	\$48,000.00	\$64,000.00
1999	01/01/1999	\$15,000.00	\$0.00	\$48,000.00	\$63,000.00
1998	01/01/1998	\$14,500.00	\$0.00	\$44,400.00	\$58,900.00
1997	01/01/1997	\$14,500.00	\$0.00	\$44,400.00	\$58,900.00
1996	01/01/1996	\$14,500.00	\$0.00	\$44,400.00	\$58,900.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1995	01/01/1995	\$10,000.00	\$0.00	\$39,800.00	\$49,800.00
1994	01/01/1994	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00
1993	01/01/1993	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00
1992	01/01/1992	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00
1991	01/01/1991	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00
1990	01/01/1990	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00
1989	01/01/1989	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00
1988	01/01/1988	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00
1987	01/01/1987	\$10,000.00	\$0.00	\$32,400.00	\$42,400.00

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Real Estate Assessment Data v.2.1



# 11404 ELOKOMIN AVE

Parcel ID: 797661430300000 Real Estate Account: 285360001

Tax Account: 124140

#### Overview

2020 Assessment Last Sale (01/24/2002)

\$85,000.00<sup>\*</sup> \$2,000.00

\* Number of lots: 2

Property Info Owner

Parcel ID: 797661430300000 Real Estate Account: 285360001 **Property Class: COMMERCIAL** 

Magisterial District: BERMUDA

**Subdivision: NORMANDALE TERRACE** 

Deeded Acreage: N/A Legal Description

NORMANDALE TERR L5 & 6 BK 13

**ROLLING RIDGE LLC** 544 NEWTOWN RD

VIRGINIA BEACH, VA 23462

COMMERCIAL

#### 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$2,000.00	\$0.00	\$2,000.00
Adjusted	\$2,000.00	\$0.00	\$2,000.00

2019 Tax Rate Per \$100: \$0.95

**Annual Tax: \$19.00** 

# DISCLAIMER

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MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2019	01/01/2019	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2018	01/01/2018	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2017	01/01/2017	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2016	01/01/2016	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2015	01/01/2015	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2014	01/01/2014	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2013	01/01/2013	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2012	01/01/2012	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2011	01/01/2011	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2010	01/01/2010	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2009	01/01/2009	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2008	01/01/2008	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2007	01/01/2007	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2006	01/01/2006	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2005	01/01/2005	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2004	01/01/2004	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2003	01/01/2003	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2002	01/01/2002	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2001	01/01/2001	\$2,000.00	\$0.00	\$0.00	\$2,000.00
2000	01/01/2000	\$2,000.00	\$0.00	\$0.00	\$2,000.00
1999	01/01/1999	\$2,000.00	\$0.00	\$0.00	\$2,000.00
1998	01/01/1998	\$1,800.00	\$0.00	\$0.00	\$1,800.00
1997	01/01/1997	\$1,800.00	\$0.00	\$0.00	\$1,800.00
1996	01/01/1996	\$1,800.00	\$0.00	\$0.00	\$1,800.00
1995	01/01/1995	\$1,800.00	\$0.00	\$0.00	\$1,800.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1994	01/01/1994	\$1,800.00	\$0.00	\$0.00	\$1,800.00
1993	01/01/1993	\$1,800.00	\$0.00	\$0.00	\$1,800.00
1992	01/01/1992	\$1,700.00	\$0.00	\$0.00	\$1,700.00
1991	01/01/1991	\$1,700.00	\$0.00	\$0.00	\$1,700.00
1990	01/01/1990	\$1,700.00	\$0.00	\$0.00	\$1,700.00
1989	01/01/1989	\$1,700.00	\$0.00	\$0.00	\$1,700.00
1988	01/01/1988	\$1,700.00	\$0.00	\$0.00	\$1,700.00
1987	01/01/1987	\$1,700.00	\$0.00	\$0.00	\$1,700.00

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Real Estate Assessment Data v.2.1



# 11410 ELOKOMIN AVE

Parcel ID: 797660449700000 Real Estate Account: 285360001

Tax Account: 124103

# Overview

2020 Assessment Last Sale (10/30/2002)

\$111,000.00<sup>\*</sup> \$500.00

\* Number of lots: 3

Property Info Owner

Parcel ID: 797660449700000 Real Estate Account: 285360001

Property Class: SINGLE-FAM.RES.(URBAN)

Magisterial District: BERMUDA

**Subdivision: NORMANDALE TERRACE** 

Deeded Acreage: N/A Legal Description

NORMANDALE TERR L7 & 8 BK 13

**ROLLING RIDGE LLC** 544 NEWTOWN RD

VIRGINIA BEACH, VA 23462

SINGLE-FAM.RES.(URBAN)

# 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$500.00	\$0.00	\$500.00
Adjusted	\$500.00	\$0.00	\$500.00

2019 Tax Rate Per \$100: \$0.95

Annual Tax: \$4.76

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MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$500.00	\$0.00	\$0.00	\$500.00
2019	01/01/2019	\$500.00	\$0.00	\$0.00	\$500.00
2018	01/01/2018	\$500.00	\$0.00	\$0.00	\$500.00
2017	01/01/2017	\$500.00	\$0.00	\$0.00	\$500.00
2016	01/01/2016	\$500.00	\$0.00	\$0.00	\$500.00
2015	01/01/2015	\$500.00	\$0.00	\$0.00	\$500.00
2014	01/01/2014	\$500.00	\$0.00	\$0.00	\$500.00
2013	01/01/2013	\$500.00	\$0.00	\$0.00	\$500.00
2012	01/01/2012	\$500.00	\$0.00	\$0.00	\$500.00
2011	01/01/2011	\$500.00	\$0.00	\$0.00	\$500.00
2010	01/01/2010	\$500.00	\$0.00	\$0.00	\$500.00
2009	01/01/2009	\$500.00	\$0.00	\$0.00	\$500.00
2008	01/01/2008	\$500.00	\$0.00	\$0.00	\$500.00
2007	01/01/2007	\$500.00	\$0.00	\$0.00	\$500.00
2006	01/01/2006	\$500.00	\$0.00	\$0.00	\$500.00
2005	01/01/2005	\$500.00	\$0.00	\$0.00	\$500.00
2004	01/01/2004	\$500.00	\$0.00	\$0.00	\$500.00
2003	01/01/2003	\$500.00	\$0.00	\$0.00	\$500.00
2002	01/01/2002	\$500.00	\$0.00	\$0.00	\$500.00
2001	01/01/2001	\$500.00	\$0.00	\$0.00	\$500.00
2000	01/01/2000	\$500.00	\$0.00	\$0.00	\$500.00
1999	01/01/1999	\$500.00	\$0.00	\$0.00	\$500.00
1998	01/01/1998	\$500.00	\$0.00	\$0.00	\$500.00
1997	01/01/1997	\$500.00	\$0.00	\$0.00	\$500.00
1996	01/01/1996	\$500.00	\$0.00	\$0.00	\$500.00
1995	01/01/1995	\$500.00	\$0.00	\$0.00	\$500.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1994	01/01/1994	\$500.00	\$0.00	\$0.00	\$500.00
1993	01/01/1993	\$500.00	\$0.00	\$0.00	\$500.00
1992	01/01/1992	\$500.00	\$0.00	\$0.00	\$500.00
1991	01/01/1991	\$500.00	\$0.00	\$0.00	\$500.00
1990	01/01/1990	\$500.00	\$0.00	\$0.00	\$500.00
1989	01/01/1989	\$500.00	\$0.00	\$0.00	\$500.00
1988	01/01/1988	\$500.00	\$0.00	\$0.00	\$500.00
1987	01/01/1987	\$500.00	\$0.00	\$0.00	\$500.00

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Real Estate Assessment Data v.2.1



# 11420 ELOKOMIN AVE

Parcel ID: 797660468800000 Real Estate Account: 285360001

Tax Account: 124106

# Overview

2020 Assessment Last Sale (05/24/2005)

\$500.00 \$8,000.00

Property Info Owner

Parcel ID: 797660468800000 ROLLING RIDGE LLC
Real Estate Account: 285360001 544 NEWTOWN RD

Property Class: SINGLE-FAM.RES.(URBAN) VIRGINIA BEACH, VA 23462

Magisterial District: BERMUDA SINGLE-FAM.RES.(URBAN)

Subdivision: NORMANDALE TERRACE

Deeded Acreage: N/A Legal Description

NORMANDALE TERR L11 & 12 BK 13

## 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$500.00	\$0.00	\$500.00
Adjusted	\$500.00	\$0.00	\$500.00

**2019** Tax Rate Per \$100: \$0.95

Annual Tax: \$4.76

# **DISCLAIMER**

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MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$500.00	\$0.00	\$0.00	\$500.00
2019	01/01/2019	\$500.00	\$0.00	\$0.00	\$500.00
2018	01/01/2018	\$500.00	\$0.00	\$0.00	\$500.00
2017	01/01/2017	\$500.00	\$0.00	\$0.00	\$500.00
2016	01/01/2016	\$500.00	\$0.00	\$0.00	\$500.00
2015	01/01/2015	\$500.00	\$0.00	\$0.00	\$500.00
2014	01/01/2014	\$500.00	\$0.00	\$0.00	\$500.00
2013	01/01/2013	\$500.00	\$0.00	\$0.00	\$500.00
2012	01/01/2012	\$500.00	\$0.00	\$0.00	\$500.00
2011	01/01/2011	\$500.00	\$0.00	\$0.00	\$500.00
2010	01/01/2010	\$500.00	\$0.00	\$0.00	\$500.00
2009	01/01/2009	\$500.00	\$0.00	\$0.00	\$500.00
2008	01/01/2008	\$500.00	\$0.00	\$0.00	\$500.00
2007	01/01/2007	\$500.00	\$0.00	\$0.00	\$500.00
2006	01/01/2006	\$500.00	\$0.00	\$0.00	\$500.00
2005	01/01/2005	\$500.00	\$0.00	\$0.00	\$500.00
2004	01/01/2004	\$500.00	\$0.00	\$0.00	\$500.00
2003	01/01/2003	\$500.00	\$0.00	\$0.00	\$500.00
2002	01/01/2002	\$500.00	\$0.00	\$0.00	\$500.00
2001	01/01/2001	\$500.00	\$0.00	\$0.00	\$500.00
2000	01/01/2000	\$500.00	\$0.00	\$0.00	\$500.00
1999	01/01/1999	\$500.00	\$0.00	\$0.00	\$500.00
1998	01/01/1998	\$500.00	\$0.00	\$0.00	\$500.00
1997	01/01/1997	\$500.00	\$0.00	\$0.00	\$500.00
1996	01/01/1996	\$500.00	\$0.00	\$0.00	\$500.00
1995	01/01/1995	\$500.00	\$0.00	\$0.00	\$500.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1994	01/01/1994	\$500.00	\$0.00	\$0.00	\$500.00
1993	01/01/1993	\$500.00	\$0.00	\$0.00	\$500.00
1992	01/01/1992	\$500.00	\$0.00	\$0.00	\$500.00
1991	01/01/1991	\$500.00	\$0.00	\$0.00	\$500.00
1990	01/01/1990	\$500.00	\$0.00	\$0.00	\$500.00
1989	01/01/1989	\$500.00	\$0.00	\$0.00	\$500.00
1988	01/01/1988	\$500.00	\$0.00	\$0.00	\$500.00
1987	01/01/1987	\$500.00	\$0.00	\$0.00	\$500.00

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Real Estate Assessment Data v.2.1



# **11424 ELOKOMIN AVE**

Parcel ID: 797660478300000 Real Estate Account: 285360001

Tax Account: 124108

# Overview

2020 Assessment Last Sale (03/05/2003)

\$500.00 \$500.00

Property Info Owner

Parcel ID: 797660478300000 Real Estate Account: 285360001

Property Class: SINGLE-FAM.RES.(URBAN)

Magisterial District: BERMUDA

Subdivision: NORMANDALE TERRACE

Deeded Acreage: 0.17 acre(s)

Legal Description

NORMANDALE TERR L13 & 14 BK 13

**ROLLING RIDGE LLC** 544 NEWTOWN RD

VIRGINIA BEACH, VA 23462

SINGLE-FAM.RES.(URBAN)

## 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$500.00	\$0.00	\$500.00
Adjusted	\$500.00	\$0.00	\$500.00

2019 Tax Rate Per \$100: \$0.95

Annual Tax: \$4.76

# **DISCLAIMER**

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MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$500.00	\$0.00	\$0.00	\$500.00
2019	01/01/2019	\$500.00	\$0.00	\$0.00	\$500.00
2018	01/01/2018	\$500.00	\$0.00	\$0.00	\$500.00
2017	01/01/2017	\$500.00	\$0.00	\$0.00	\$500.00
2016	01/01/2016	\$500.00	\$0.00	\$0.00	\$500.00
2015	01/01/2015	\$500.00	\$0.00	\$0.00	\$500.00
2014	01/01/2014	\$500.00	\$0.00	\$0.00	\$500.00
2013	01/01/2013	\$500.00	\$0.00	\$0.00	\$500.00
2012	01/01/2012	\$500.00	\$0.00	\$0.00	\$500.00
2011	01/01/2011	\$500.00	\$0.00	\$0.00	\$500.00
2010	01/01/2010	\$500.00	\$0.00	\$0.00	\$500.00
2009	01/01/2009	\$500.00	\$0.00	\$0.00	\$500.00
2008	01/01/2008	\$500.00	\$0.00	\$0.00	\$500.00
2007	01/01/2007	\$500.00	\$0.00	\$0.00	\$500.00
2006	01/01/2006	\$500.00	\$0.00	\$0.00	\$500.00
2005	01/01/2005	\$500.00	\$0.00	\$0.00	\$500.00
2004	01/01/2004	\$500.00	\$0.00	\$0.00	\$500.00
2003	01/01/2003	\$500.00	\$0.00	\$0.00	\$500.00
2002	01/01/2002	\$500.00	\$0.00	\$0.00	\$500.00
2001	01/01/2001	\$500.00	\$0.00	\$0.00	\$500.00
2000	01/01/2000	\$500.00	\$0.00	\$0.00	\$500.00
1999	01/01/1999	\$500.00	\$0.00	\$0.00	\$500.00
1998	01/01/1998	\$500.00	\$0.00	\$0.00	\$500.00
1997	01/01/1997	\$500.00	\$0.00	\$0.00	\$500.00
1996	01/01/1996	\$500.00	\$0.00	\$0.00	\$500.00
1995	01/01/1995	\$500.00	\$0.00	\$0.00	\$500.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1994	01/01/1994	\$500.00	\$0.00	\$0.00	\$500.00
1993	01/01/1993	\$500.00	\$0.00	\$0.00	\$500.00
1992	01/01/1992	\$500.00	\$0.00	\$0.00	\$500.00
1991	01/01/1991	\$500.00	\$0.00	\$0.00	\$500.00
1990	01/01/1990	\$500.00	\$0.00	\$0.00	\$500.00
1989	01/01/1989	\$500.00	\$0.00	\$0.00	\$500.00
1988	01/01/1988	\$500.00	\$0.00	\$0.00	\$500.00
1987	01/01/1987	\$500.00	\$0.00	\$0.00	\$500.00

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Real Estate Assessment Data v.2.1



# 11428 ELOKOMIN AVE

Parcel ID: 797660487800000 Real Estate Account: 285360001

Tax Account: 124109

# Overview

2020 Assessment Last Sale (02/20/2007)

\$25,000.00 \$500.00

Property Info Owner

Parcel ID: 797660487800000 Real Estate Account: 285360001

Property Class: SINGLE-FAM.RES.(URBAN)

Magisterial District: BERMUDA

Subdivision: NORMANDALE TERRACE

Deeded Acreage: N/A Legal Description

NORMANDALE TERR L15 & 16 BK 13

**ROLLING RIDGE LLC** 544 NEWTOWN RD

VIRGINIA BEACH, VA 23462

SINGLE-FAM.RES.(URBAN)

## 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$500.00	\$0.00	\$500.00
Adjusted	\$500.00	\$0.00	\$500.00

2019 Tax Rate Per \$100: \$0.95

Annual Tax: \$4.76

# **DISCLAIMER**

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MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$500.00	\$0.00	\$0.00	\$500.00
2019	01/01/2019	\$500.00	\$0.00	\$0.00	\$500.00
2018	01/01/2018	\$500.00	\$0.00	\$0.00	\$500.00
2017	01/01/2017	\$500.00	\$0.00	\$0.00	\$500.00
2016	01/01/2016	\$500.00	\$0.00	\$0.00	\$500.00
2015	01/01/2015	\$500.00	\$0.00	\$0.00	\$500.00
2014	01/01/2014	\$500.00	\$0.00	\$0.00	\$500.00
2013	01/01/2013	\$500.00	\$0.00	\$0.00	\$500.00
2012	01/01/2012	\$500.00	\$0.00	\$0.00	\$500.00
2011	01/01/2011	\$500.00	\$0.00	\$0.00	\$500.00
2010	01/01/2010	\$500.00	\$0.00	\$0.00	\$500.00
2009	01/01/2009	\$500.00	\$0.00	\$0.00	\$500.00
2008	01/01/2008	\$500.00	\$0.00	\$0.00	\$500.00
2007	01/01/2007	\$500.00	\$0.00	\$0.00	\$500.00
2006	01/01/2006	\$500.00	\$0.00	\$0.00	\$500.00
2005	01/01/2005	\$500.00	\$0.00	\$0.00	\$500.00
2004	01/01/2004	\$500.00	\$0.00	\$0.00	\$500.00
2003	01/01/2003	\$500.00	\$0.00	\$0.00	\$500.00
2002	01/01/2002	\$500.00	\$0.00	\$0.00	\$500.00
2001	01/01/2001	\$500.00	\$0.00	\$0.00	\$500.00
2000	01/01/2000	\$500.00	\$0.00	\$0.00	\$500.00
1999	01/01/1999	\$500.00	\$0.00	\$0.00	\$500.00
1998	01/01/1998	\$500.00	\$0.00	\$0.00	\$500.00
1997	01/01/1997	\$500.00	\$0.00	\$0.00	\$500.00
1996	01/01/1996	\$500.00	\$0.00	\$0.00	\$500.00
1995	01/01/1995	\$500.00	\$0.00	\$0.00	\$500.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1994	01/01/1994	\$500.00	\$0.00	\$0.00	\$500.00
1993	01/01/1993	\$500.00	\$0.00	\$0.00	\$500.00
1992	01/01/1992	\$500.00	\$0.00	\$0.00	\$500.00
1991	01/01/1991	\$500.00	\$0.00	\$0.00	\$500.00
1990	01/01/1990	\$500.00	\$0.00	\$0.00	\$500.00
1989	01/01/1989	\$500.00	\$0.00	\$0.00	\$500.00
1988	01/01/1988	\$500.00	\$0.00	\$0.00	\$500.00
1987	01/01/1987	\$500.00	\$0.00	\$0.00	\$500.00

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Real Estate Assessment Data v.2.1



# 11501 JEFFERSON DAVIS HWY

Parcel ID: 797660474400000 Real Estate Account: 285360001

Tax Account: 124107

# Overview

2020 Assessment Last Sale (10/30/2002)

\$114,900.00 \$111,000.00\*

\* Number of lots: 3

Property Info Owner

Parcel ID: 797660474400000
Real Estate Account: 285360001
Property Class: COMMERCIAL
Magisterial District: BERMUDA

Subdivision: NORMANDALE TERRACE

Deeded Acreage: N/A Legal Description

NORMND TERR L1PT2&3&31TH36BK12

OWILLI

**ROLLING RIDGE LLC** 544 NEWTOWN RD

VIRGINIA BEACH, VA 23462

COMMERCIAL

# 2019 Assessment

	Taxable Land Value	Building value	Total Value
Original	\$114,900.00	\$0.00	\$114,900.00
Adjusted	\$114,900.00	\$0.00	\$114,900.00

**2019 Tax Rate Per \$100:** \$0.95 **Annual Tax:** \$1,091.56

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intended as a title search and the tax bills presented through this service may NOT represent all taxes due on a parcel as tax I.D. splits/changes are not reflected. Please contact the Treasurer's Office at (804) 748-1201 during normal business hours to obtain the total amount due on the parcel including any additional collection fees.

MAKE CHECKS PAYABLE AND MAIL TO: TREASURER, CHESTERFIELD COUNTY

# **Assessments**

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	Total Assessment
2020	01/01/2020	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2019	01/01/2019	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2018	01/01/2018	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2017	01/01/2017	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2016	01/01/2016	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2015	01/01/2015	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2014	01/01/2014	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2013	01/01/2013	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2012	01/01/2012	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2011	01/01/2011	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2010	01/01/2010	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2009	01/01/2009	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2008	01/01/2008	\$114,900.00	\$0.00	\$0.00	\$114,900.00
2007	01/01/2007	\$91,900.00	\$0.00	\$0.00	\$91,900.00
2006	01/01/2006	\$91,900.00	\$0.00	\$0.00	\$91,900.00
2005	01/01/2005	\$91,900.00	\$0.00	\$0.00	\$91,900.00
2004	01/01/2004	\$91,900.00	\$0.00	\$0.00	\$91,900.00
2003	01/01/2003	\$91,900.00	\$0.00	\$0.00	\$91,900.00
2002	01/01/2002	\$76,600.00	\$0.00	\$0.00	\$76,600.00
2001	01/01/2001	\$76,600.00	\$0.00	\$0.00	\$76,600.00
2000	01/01/2000	\$76,600.00	\$0.00	\$0.00	\$76,600.00
1999	01/01/1999	\$58,100.00	\$0.00	\$0.00	\$58,100.00
1998	01/01/1998	\$58,100.00	\$0.00	\$0.00	\$58,100.00
1997	01/01/1997	\$58,100.00	\$0.00	\$0.00	\$58,100.00
1996	01/01/1996	\$58,100.00	\$0.00	\$0.00	\$58,100.00
1995	01/01/1995	\$58,100.00	\$0.00	\$0.00	\$58,100.00

Assessment Year	Effective Date	Land Value	Land Use Value	Building(s)	<b>Total Assessment</b>
1994	01/01/1994	\$59,600.00	\$0.00	\$0.00	\$59,600.00
1993	01/01/1993	\$59,600.00	\$0.00	\$0.00	\$59,600.00
1992	01/01/1992	\$59,600.00	\$0.00	\$0.00	\$59,600.00
1991	01/01/1991	\$59,600.00	\$0.00	\$0.00	\$59,600.00
1990	01/01/1990	\$53,200.00	\$0.00	\$0.00	\$53,200.00
1989	01/01/1989	\$53,200.00	\$0.00	\$0.00	\$53,200.00
1988	01/01/1988	\$53,200.00	\$0.00	\$0.00	\$53,200.00
1987	01/01/1987	\$44,100.00	\$0.00	\$0.00	\$44,100.00

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Real Estate Assessment Data v.2.1

# Third-Party RESNET Rater Certification (MANDATORY)



## Appendix F

## **RESNET Rater Certification of Development Plans**

I certify that the development's plans and specifications incorporate all items for the required baseline energy perfomance as indicated in Virginia's Qualified Allocation Plan (QAP). In the event the plans and specifications do not include requirements to meet the QAP baseline energy performance, then those requirements still must be met, even though the application is accepted for credits.

\*\*\*Please note that this may cause the Application to be ineligible for credits. The Requirements apply to any new, adaptive reuse or rehabilitated development (including those serving elderly and/or physically disabled households).

	,	,	
In addition	provide HERS rating documention	on as specified in the manual	
	<u> </u>		
Х	New Construction - EnergyStar	Certification	
	The development's design meet:	s the criteria for the EnergySta	r certification.
	Rater understands that before is	suance of IRS Form 8609, appl	icant will obtain and
	provide EnergyStar Certification	to VHDA.	
	D-1-1:1:1-1: 200/		Law LIEDS landary
	Rehabilitation -30% performand	<u>.</u>	
		ence a HERS Index of 80 or be	
	Rater understands that before is		r must provide
	Certification to VHDA of energy	pertormance.	
	Adaptive Reuse - Must evidence	a HERS Index of 95 or better.	
	Rater understands that before is	suance of IRS Form 8609, rate	r must provide
	Certification to VHDA of energy	performance.	
	Optional Certifications		
	the development's plans and spe		
	all items for the certification as in		tified verifier
	fication. In the event the plans an	·	
	irements to obtain the certificati		
	the application is accepted for c		before issuance of
IRS Form 86	09, applicant will obtain and prov	vide Certification to VHDA.	
FALSE	Earthcraft Certification - The de	velopment's design meets the	criteria to obtain
	Viridiant's EarthCraft Multifamil	y program Gold certification o	r higher
	<b>T</b>		
FALSE	<b>LEED Certification</b> - The develop		ria for the U.S.
	Green Building Council LEED gre	en building certification.	
FALSE	National Green Building Standa	rd (NGBS) - The development	s design meets the criteria
	for meeting the NGBS Silver or h		
	· ·		
FALSE	Enterprise Green Communities	- The developmen's design me	eets the criteria for meeting
	meeting the requirements as sta	ited in the Enterprise Green Co	ommunities Criteria for this
	developments construction type	to obtain certification.	
***********	1-4- B-4 bl-4-	d 500tiidt	of the form
····Please iv	lote Raters must have completed	d 500+ ratings in order to cert	COLOR DE LOS DE LA COLOR DE LA
		Signed:	Mathley
Date:	11.23.2020	Printed Name: Matt	
Resnet Prov	rider Agency		RESNET Rater
Resilet FIOV	Viridiant	Signature	1 8-13

# **Home Energy Rating Certificate**

**Projected Report** 

Rating Date: 2020-11-23

Registry ID:

Ekotrope ID: mvo8lxK2

# **HERS® Index Score:**

69

Your home's HERS score is a relative performance score. The lower the number, the more energy efficient the home. To learn more, visit www.hersindex.com

# **Annual Savings**

\$551

\*Relative to an average U.S. home

Home: 11501 Jefferson Davis Hwy Chester, VA 23831

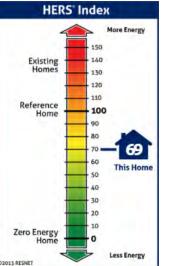
**Builder:** Woda Construction, Inc.

# Your Home's Estimated Energy Use:

	Use [MBtu]
Heating	6.1
Cooling	2.4
Hot Water	5.4
Lights/Appliances	15.4
Service Charges	
Generation (e.g. Solar)	0.0
Total:	29.3

# This home meets or exceeds the criteria of the following:

# **Home Feature Summary:**



Home Type: Apartment, end unit

Model: 2 BR Top Floor Corner

Community: Lambert Landing

Conditioned Floor Area: 927 ft<sup>2</sup> Number of Bedrooms: 2

Primary Heating System: Air Source Heat Pump • Electric • 8.5 HSPF
Primary Cooling System: Air Source Heat Pump • Electric • 15 SEER
Primary Water Heating: Water Heater • Electric • 0.95 Energy Factor

House Tightness: 5 ACH50

 $\begin{tabular}{ll} Ventilation: & 70 \ CFM \cdot 250 \ Watts \\ Duct Leakage to Outside: & 5 \ CFM25 \ / \ 100 \ ft^2 \\ \end{tabular}$ 

Above Grade Walls: R-19

Ceiling: Vaulted Roof, R-21
Window Type: U-Value: 0.32, SHGC: 0.27

Foundation Walls: N/A

# Rating Completed by:

Energy Rater: Matt Waring RESNET ID: 6729287

Rating Company: Viridiant

1431 W. Main Street, Richmond, VA 23220

Rating Provider: Viridiant

1431 W. Main Street, Richmond, VA 23220



Matt Waring, Certified Energy Rater Date: 11/23/20 at 3:21 PM



# Zoning Certification Letter (MANDATORY)

757-484-9670 · Fax: 757-484-7498 · 901 PortCentre Parkway, Suite 5 · Portsmouth, Virginia 23704

# **Zoning Certification**

DATE:	October 27, 2020		
TO:	Virginia Housing Development 601 South Belvidere Street Richmond, Virginia 23220 Attention: JD Bondurant	t Authority	
RE:	ZONING CERTIFICATION		
	Name of Development:	Lambert Landing II	
	Name of Owner/Applicant:	Lambert Landing II Limited Partnership	
	Name of Seller/Current Owner:	Rolling Ridge LLC	
regard certific Developed qualific DEVEL Developed	ding the zoning of the propo cation is rendered solely for the opment. It is understood th opment Authority solely for the	icant has asked this office to complete this form leased Development (more fully described below). The purpose of confirming proper zoning for the site of the this letter will be used by the Virginia House purpose of determining whether the Development HDA's Qualified Allocation Plan for housing tax credits	This the sing nent
_	Description: see attached.		
Propo	sed Improvements:		
Add	w Construction: 48 # Units aptive Reuse: _ # Units abilitation: # Units	1 # Buildings 58,976.07 Approx. Total Floor Area S  _ # Buildings Approx. Total Floor Area S  # Buildings Approx. Total Floor Area S  Approx. Total Floor Area S	q. Ft

# Zoning Certification, cont'd

	ent Zoning: <u>C-3</u>	ollowing other applicable co	allowing a density of	
	on a per dere, and men	ollowing offer applicable co	riumons.	
Othe	r Descriptive Information:			
LOCA	AL CERTIFICATION:			
Chec	k one of the following as ap	ppropriate;		
x	The zoning for the proposed development described above is proper for the proposed residential development. To the best of my knowledge, there are presently no zoning violations outstanding on this property. No further zoning approvals and/or special use permits are required.			
	The development described above is an approved non-conforming use. To the best of my knowledge, there are presently no zoning violations outstanding on this property. No further zoning approvals and/or special use permits are required.			
		Christia		
	AND	Signature		
A OF	ALL CALLES	Christopher St	-ub6s	
		Printed Name		
Christopher Sta  Printed Name  Civil Engineer  Title of Local Official or Civil				
TA .	c. No. 058084			
	Recognitive to	757 484 9670 Phone:		
74	CONALDI	11/3/2020		

# NOTES TO LOCALITY:

- 1. Return this certification to the developer for inclusion in the tax credit application package.
- 2. Any change in this form may result in disqualification of the application.

Date:

3. If you have any questions, please call the Tax Credit Allocation Department at (804) 343-5518.

# Legal Description

# As to Parcel One:

All those certain lots, piece or parcels of land, lying and being in in the Bermuda District of Chesterfield County, Virginia, and designated as Lots 2 through 6 and a portion of Lot 1, Block 13, Normandale Terrace, all as more particularly shown on plat of survey made by Gene Watson & Associates, P.C., dated January 15, 2002, entitled "Plat Showing Improvements on Lots 2 through 6 and a Portion of Lot 1 Block 13 Normandale Terrace located in the Bermuda District of Chesterfield County, Virginia", a copy of which is attached hereto, made a part hereof and to which plat reference is hereby made for a more particular description of the property herein conveyed.

Being a part of the same property conveyed to Melvin J. Butler by Deed from Horace L. Butler, et als, dated March 28, 1996, and recorded April 9, 1996, in the Clerk's Office, Circuit Court of Chesterfield County, Virginia, in Deed Book 2846, page 22.

Parcel IDs: 797661410800000, 797661430300000

As to Parcel Two:

# Parcel I

All those certain lots, pieces or parcels of land, with the improvements hethereon and apurtenances thereto belonging, lying and being in Bermuda District, Chesterfield County, Virginia, designated within the tax maps as Tax Map No. 797-66-04-37-100-000, and within the land records as containing 2.216 acres, more or less, described as Lots 9, 10, and 17 through 44, Block 13, Normandale Terrace, as currently configured.

# Parcel II

All those certain lots, pieces or parcels of land, with the improvements thereon and appurtenances thereto belonging, lying and being in Bermuda District, Chesterfield County, Virginia, designated within the tax maps as Tax Map No. 797-66-04-74-400-000, and within the land records as containing .879 acre, more or less, described as Lots 1, Part of 2 and 3, and 31 through 36, Block 12 Normandale Terrace, as currently configured.

## Parcel III

All those certain lots, pieces or parcels of land, with the improvements thereon and appurtenances thereto belonging, lying and being in Bermuda District, Chestrfield County, Virginia, desingated within the tax maps as Tax Map No. 797-66-04-49-700-000, and within the land records as containing .194 acre, more or lesss, described as Lots 7 and 8, Block 13, Normandale Terrace, as currently configured.

TOGETHER WITH the Grantor's right, title and interest as of the date of this Deed in and to the residue of all other real property of the Grantor, if any, as located in Normandale Terrace, Chesterfiled, County, Virginia, not otherwise specifically described herein.

Being part of the same real estate conveyed to Harold T. Goyne and Lottie C. Goyne, his wife, as tenants by the entirety with the right of survivorship by deed from Southland Realty Corporation, a Virginia corporation, dated August 27, 1949 and recorded October 18, 1949 in the Clerk's Office, Circuit Court, Chesterfield County, Virginia, in Deed Book 359, page 326. The said Lottie C. Goyne died on March 13,

1959, therevoy vesting ttle in her husband, Harold T. Goyne. The said Harold T. Goyne, Sr., died testate on August 7 1968 and under the terms of his Will, duly probated in the Clerk's Office, Circuit Court, Chesterfield County, Virginia, and recorded in Will Book 79, page 257, devised the subject property unto Harold T. Goyne, Jr. and Adele G. Maxwell, his Executors and Trustees, with power and authority to selll any and all of his real estate. Thereafter, the said Harold T. Goyne, Jr. died on May 28, 1989, leaving Adele G. Maxwell as the sole acting Executor and Trustee of the Estate of Harold T. Goyne, Sr.

Parcel IDs: 797660437100000, 797660474400000, 797660449700000

# Parcel Three:

All those certain lots or parcels of land, situated in the County of Chesterfield, State of Virginia, known as Lots 13 and 14, in Block 13, of the plan of Normandale Terrace, a plat of which is recorded in the Circuit Court of Chesterfield County, in plat Book 7, page 114, said lots fronting together fifty (50) feet on Merrimac Avenue and running back between parallel lines 130 feet according to the aforesaid map.

Being the same real estate conveyed to Joseph M. Lanzarone and Helen G. Lanzarone, his wife, as tenants by the entirety with the right of survivorship as at common law, by deed from Southland Realty Corporation, dated May 17, 1943, recorded September 10, 1944, in the Clerk's Office, Circuit Court, Chesterfield County, Virginia, in Deed Book 285, page 88. The said Helen G. Lanzarone died interstate \_\_\_\_\_\_, thereby vesting fee simple title into Joseph M. Lanzarone, also known as Joseph M. Lanzarone, Sr. The said Joseph M. Lanzarone, Sr. died December 20, 1988, and by his Will dated March 25, 1981, probated July 14, 1989, in will Book 16, page 698, in the Clerk's Office, Circuit Court, City of Richmond, Virginia, devised title to his son, Richard Garland Lanzarone.

Parcel ID: 797660478300000

# Parcel Four:

All those certain lots or parcels of land, situated in the County of Chesterfield, Virginia, State of Virginia, known as lots Nos. 11 and 12, in Block 13, in the plan of NORMANDALE TERRACE, a plat of which is recorded in the Clerk's Office of the Circuit Court of Chesterfield County in Plat Book 7, page 114; said lots fronting together fifty (50) feet on Merrimac Avenue and running back between parallel lines 130 feet, according to the aforesaid map.

It being the same property conveyed to Jean Teresa Kennan, by deed from James Carlton Frank, dated June 3, 1996 and filed for record in Deed Book 1900, page 1623.

It being the same property conveyed to Jean Teresa Kennan, by deed from Myra Frank Hudson formerly Myra Frank Long, dated June 3, 1996 and filed for record in Deed Book 1900, page 1625.

It being the same property conveyed to Jean Teresa Kennan, by deed from Bruce Allen Frank, dated June 3, 1996 and filed for record in Deed Book 1900, page 1627.

Parcel ID: 797660468800000

# Parcel Five:

All those two certain lots or parcels of land, situated in the County of Chesterfield, State of Virginia, known as Lots Nos 15 and 16, in Block 13, in the plan of NORMANDALE TERRACE, a plat of which is recorded in the Clerk's Office of the Circuit Court of Chesterfield County in Plat Book 7, page 114; said

lots fronting together fifty (50) feet on Merrimac Avenue, and running back between parallel lines 130 feet, according to aforesaid map.

It being the same property conveyed to Donald O. Lipford and Betty T. Lipford, husband and wife, by deed from Mary R. Lipford and Clyde O. Lipford, her husband, dated May 9, 1973, and filed for record May 15, 1973, in Deed Book 1080, page 503.

Parcel ID: 797660487800000

# Attorney's Opinion (MANDATORY)



# December 18, 2020

TO: Virginia Housing Development Authority

601 South Belvidere Street Richmond, Virginia 23220

RE: 2020 Tax Credit Reservation Request

Name of Development: Lambert Landing II

Name of Owner: Lambert Landing II Limited Partnership

## Gentlemen:

This undersigned firm represents the above-referenced Owner as its counsel. It has received a copy of and has reviewed the completed application package dated December 18, 2020 (of which this opinion is a part) (the "Application") submitted to you for the purpose of requesting, in connection with the captioned Development, a reservation of low income housing tax credits ("Credits") available under Section 42 of the Internal Revenue Code of 1986, as amended (the "Code"). It has also reviewed Section 42 of the Code, the regulations issued pursuant thereto and such other binding authority as it believes to be applicable to the issuance hereof (the regulations and binding authority hereinafter collectively referred to as the "Regulations").

Based upon the foregoing reviews and upon due investigation of such matters as it deems necessary in order to render this opinion, but without expressing any opinion as to either the reasonableness of the estimated or projected figures or the veracity or accuracy of the factual representations set forth in the Application, the undersigned is of the opinion that:

- 1. It is more likely than not that the inclusion in eligible basis of the Development of such cost items or portions thereof, as set forth in the Hard Costs and Owners Costs section of the Application form, complies with all applicable requirements of the Code and Regulations.
- 2. The calculations (a) of the Maximum Allowable Credit available under the Code with respect to the Development and (b) of the Estimated Qualified Basis of each building in the Development comply with all applicable requirements of the Code and regulations, including the selection of credit type implicit in such calculations.



# ATTORNEY'S OPINION LETTER, continued

- 3. The information set forth in the Unit Details section of the Application form as to proposed rents satisfies all applicable requirements of the Code and Regulations.
- 4. The site of the captioned Development is controlled by the Owner, as identified in the Site Control section of the Application.
- 5. Inapplicable.
- 6. Inapplicable.
- 7. Inapplicable.
- 8. Inapplicable.

Finally, the undersigned is of the opinion that, if all information and representations contained in the Application and all current law were to remain unchanged, upon the placement in service of each building of the Development, the Owner would be eligible under the applicable provisions of the Code and the Regulations to an allocation of Credits in the amount(s) requested in the Application.

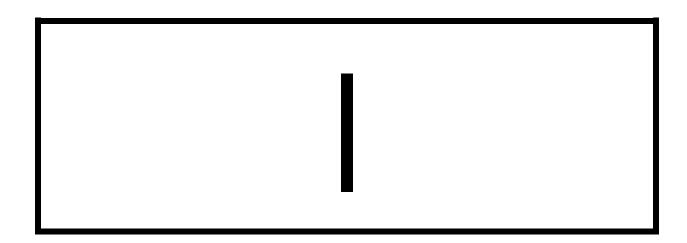
This opinion is rendered solely for the purpose of inducing the Virginia Housing Development Authority ("VHDA") to issue a reservation of Credits to the Owner. Accordingly, it may be relied upon only by VHDA and may not be relied upon by any other party for any other purpose.

This opinion was not prepared in accordance with the requirements of Treasury Department Circular No. 230. Accordingly, it may not be relied upon for the purpose of avoiding U.S. Federal tax penalties or to support the promotion or marketing of the transaction or matters addressed herein.

Reno & Cavanaugh, PLLC

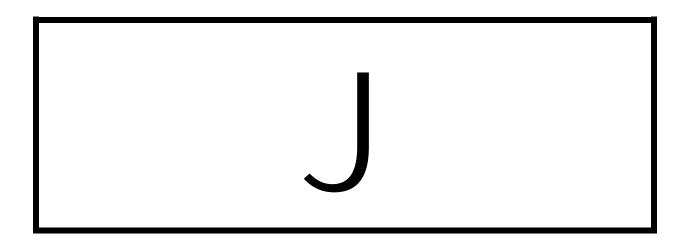
By: Efrom Levy, Esq.

Its: Member



# Nonprofit Questionnaire (MANDATORY for points or pool)

# **NOT APPLICABLE**



# Relocation Plan

(MANDATORY, if tenants are displaced)

# **NOT APPLICABLE**

# Documentation of Development Location

# K. 1

# Revitalization Area Certification



500 South Front St 10th Floor Columbus, Ohio 43215

# **Tab K.1 Revitalization Area Certification**

On February 19, 2020, the Chesterfield County Board of Supervisors adopted a revitalization resolution for the construction of 112 affordable housing units located approximately at 11501 Jefferson Davis Highway, 11404, 11410, 11420, 11424, 11428, 11430 Elokomin Avenue, and 2501 Rio Vista Street. This location, as indicated in Lambert Landing and Lambert Landing II's tax credit application, is where Lambert Landing, a 64-unit development, and Lambert Landing II, a 48-unit development, are being developed. The Board of Supervisors referred to the two developments as Lambert Landing but recognized that the revitalization resolution is applicable to all 112 units included in Lambert Landing and Lambert Landing II.



# CHESTERFIELD COUNTY BOARD OF SUPERVISORS AGENDA

Meeting Date: February 19, 2020 Item Number: 14.B.1.e.

# **Subject:**

Resolution Supporting Construction of Lambert Landing at Jefferson Davis Highway, Elokomin Avenue, and Rio Vista Street Using Proceeds from IRS Section 42 Tax Credits Issued by the Virginia Housing Development Authority (VHDA)

# **Board Action Requested:**

Adoption of Resolution Supporting Construction of Lambert Landing at 11501 Jefferson Davis Highway, 11404, 11410, 11420, 11424, 11428, 11430 Elokomin Avenue, and 2501 Rio Vista Street Using Proceeds from IRS Section 42 Tax Credits Issued by the Virginia Housing Development Authority ("VHDA").

# **Summary of Information:**

Lambert Landing is a proposed 112-unit apartment complex located near the southeast quadrant of Rt. 288 and Jefferson Davis Highway. The developer for the apartments, Woda Cooper Companies, Inc., will apply for tax credits through the VHDA. To ensure a competitive and winning application for tax credits, the site has to be located in a revitalization area. The way in which to obtain these points, according to VHDA's Qualified Allocation Plan, is for the Board of Supervisors to pass a resolution supporting the site for the apartments as a revitalization area, defined by Virginia Code Section 36-55.30:2.A.

The benefit of this program to Chesterfield County is to provide high quality affordable housing at locations that need such housing to support economic development. The Jefferson Davis Highway corridor has experienced disproportionate socioeconomic challenges (as documented by the recently adopted Northern Jefferson Davis Corridor Special Area Plan), including: poverty, lower rates of new housing construction, a loss of manufactured homes, and increased cost-burdened households. A market study undertaken by the county indicated a demand for multi-family housing along the corridor; the need for additional workforce housing is necessary to meet the housing demand created by new development in industrial, commercial and service businesses attracted to the county.

The addition of these apartments will make a more sustainable and attractive mixed-use area by adding a mix of households. The high-quality apartments also provide a more stable (i.e., not cost-burdened) and desirable economic mix of residents in the area. For the developer to have the opportunity to compete favorably for this type of financing, the Chesterfield County Board of Supervisors may by resolution make a determination that providing residential housing serving low to moderate income households supports the revitalization and economic development of this portion of the Jefferson Davis Highway corridor.

Staff recommends that the Board adopt the attached resolution.

### **Attachments:**

- 1. Lambert Landing Resolution
- 2. Lambert Landing Maps

Preparer: <u>Daniel Cohen, Director</u>

Approved By:

CHESTERFIELD COUNTY: At a regular meeting of the Board of Supervisors, held in the Public Meeting Room at the Chesterfield Administration Building on February 19, 2020 at 6 p.m.

\*On motion of Mr. Winslow, seconded by Mr. Holland, the Board adopted the following resolution:

WHEREAS, PURSUANT TO Section 36-55.30:2.A of the Code of Virginia of 1950, as amended, the Board of Supervisors of the County of Chesterfield, Virginia, desires to designate the area (the "Area") described on Exhibit A attached hereto as a revitalization area:

NOW, THEREFORE, BE IT HEREBY DETERMINED as follows:

The above-referenced development is located in a Revitalization Area in the County of Chesterfield, Virginia. The industrial, commercial or other economic development of such area will benefit the county but such area lacks the housing needed to induce manufacturing, industrial, commercial, educational, governmental, entertainment, development, healthcare or nonprofit enterprises or undertakings to locate or remain in such area; and private enterprise and investment are not reasonably expected, without assistance, to produce the construction or rehabilitation of decent, safe and sanitary housing and supporting facilities that will meet the needs of low and moderate income persons and families in such area and will induce other persons and families to live within such area and thereby create a desirable economic mix of residents in such area.

NOW, THEREFORE, BE IT HEREBY RESOLVED that pursuant to Section 36-55.30:2.A of the Code of Virginia of 1950, as amended, the Area is hereby designated as a revitalization area.

Adopted by the Board of Supervisors of the County of Chesterfield, Virginia, on the 19th day of February, 2020.

(It is noted a copy of Exhibit A is filed with the papers of this Board.)

Ayes: Haley, Carroll, Ingle, Winslow and Holland.

Nays: None.

Certified By:
Susan In Upilson

Susan M. Wilson

Clerk to the Board of Supervisors

\*DRAFT MINUTES TO BE APPROVED AT THE REGULARLY SCHEDULED MEETING ON MARCH 11, 2020.

### Exhibit A

Address	Parcel Number
11501 Jefferson Davis Highway	797660474400000
11404 Elokomin Avenue	797661430300000
11410 Elokomin Avenue	797660449700000
11420 Elokomin Avenue	797660468800000
11424 Elokomin Avenue	797660478300000
11428 Elokomin Avenue	797660487800000
11430 Elokomin Avenue	797660437100000
2501 Rio Vista Street	797661410800000

# **K**.2

**Location Map** 

LOCATION MAP Lambert Landing II

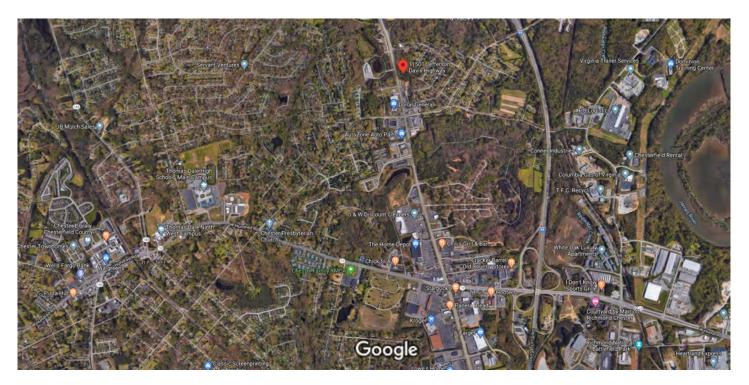




Imagery ©2020 Google, Imagery ©2020 Commonwealth of Virginia, Maxar Technologies, USDA Farm Service Agency, Map data ©2020

200 ft ∟





Imagery ©2020 Google, Imagery ©2020 Commonwealth of Virginia, Maxar Technologies, USDA Farm Service Agency, Map data ©2020

1000 ft ∟

# K.3

## Surveyor's Certification of Proximity to Public Transportation



757-484-9670 · Fox: 757-484-7498 · 901 PortCentre Parkway, Suite 5 · Portsmouth, Virginia 23704

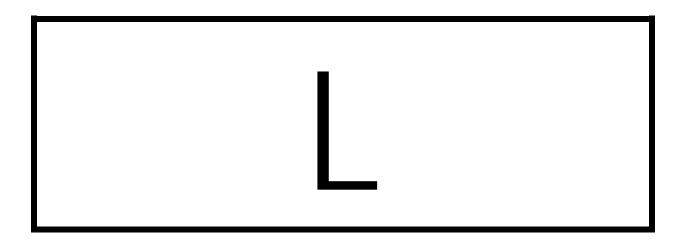
### Surveyor's Certification of Proximity to Transportation

DATE:	Octob	per 5, 2020					
TO:	601 Sc	a Housing Developmer outh Belvidere Street ond, VA 23220-6500	nt Authority				
RE:		ax Credit Reservation F of Development:	Request Lambert Landing II				
	Name	of Owner:	Lambert Landing II Limited Partnership				
of Lov	w Incor as ame	ne Housing Tax Credit nded.	in support of the Owner's Application for Reservation s under Section 42 of the Internal Revenue Code of				
neces within	ssary th		on of the site and any other matters as it deemed no main street boundary entrance to the property is				
		2,640 feet or ½ mile or rail, light rail or subwo	of the nearest access point to an existing commuter ay station; <b>or</b>				
	X	1,320 feet or ¼ mile of stop.	of the nearest access point to an existing public bus				

AND SURVE

Lic. No. 002394

Title



## PHA/Section 8 Notification Letter



### PHA or Section 8 Notification Letter

Development Name: Lambert Landing II

Tracking #: 2020-TEB-108

If you have any questions, please call the Tax Credit Department at (804) 343-5518.

### **General Instructions**

- 1. Because of conflicting program requirements regarding waiting list procedures, this letter is not applicable to those developments that have project based Section 8 or project based vouchers.
- 2. This PHA or Section 8 Notification letter must be included with the application.
- 3. 'Development Address' should correspond to I.A.2 on page 1 of the Application.
- 4. 'Proposed Improvements' should correspond with I.B & D and III.A of the Application.
- 5. 'Proposed Rents' should correspond with VII.C of the Application.
- 6. 'Other Descriptive Information' should correspond with information in the application.

NOTE: Any change to this form letter may result in a reduction of points under the scoring system.

### PHA or Section 8 Notification Letter

DATE:	11/20/2020	
TO:	Richmond Redevelopment & 901 Chamberlayne Pkwy	√ Housin <mark>a</mark>
	Richmond, VA 23220	
RE:	PROPOSED AFFORDABLE I	HOUSING DEVELOPMENT
	Name of Development: Name of Owner:	Lambert Landing II Lambert Landing II Limited Partnership
develo federo (VHDA prefero compl	opment to be completed in all low-income housing tax call. We expect to make a repence to households on the located and available for occuplowing is a brief description of	nity to notify you of a proposed affordable housing your jurisdiction. We are in the process of applying for redits from the Virginia Housing Development Authority presentation in that application that we will give leasing cal PHA or Section 8 waiting list. Units are expected to be pancy beginning on March 22, 2022 (date).
	opment Address: efferson Davis Highway	
Chester,	VA 23831	
Propos	sed Improvements:	
•		8  # units
Propos	sed Rents:	
	<ul> <li>□ Efficiencies:</li> <li>□ 1 Bedroom Units:</li> <li>□ 2 Bedroom Units:</li> <li>□ 3 Bedroom Units:</li> <li>□ 4 Bedroom Units:</li> </ul>	\$ / month \$ / month \$ \frac{625/825/1,000/1,200}{690/935/1,150/1,375} / month \$ / month
	Descriptive Information: units will have air conditioning, dishwasher	r, refrigerator, stove, mini blinds, ample storage space, and
		a minimum 749 square foot community room featuring spaces that can be used
y residen	ts for recreational purposes. There will be	ample on-site parking.

### PHA or Section 8 Notification Letter

_	
	We appreciate your assistance with identifying qualified tenants.
	If you have any questions about the proposed development, please call me at (614)376=3200
	Please acknowledge receipt of this letter by signing below and returning it to me.
	Sincerely yours,
	David Cooper, Jr Name
	Managing Member
	Title
	To be completed by the Local Housing Authority or Sec 8 Administrator:
	Seen and Acknowledged By:
	Printed Name:
	Title:
	Phone:

Date:\_\_\_\_\_

From: UPS Quantum View
To: Mustric, Greq

**Subject:** UPS Delivery Notification, Tracking Number 1Z97FF810191603666

**Date:** Tuesday, November 24, 2020 9:15:37 AM



Hello, your package has been delivered.

**Delivery Date:** Tuesday, 11/24/2020

**Delivery Time:** 09:11 AM **Left At:** FRONT DESK **Signed by:** FRONT DESK

### **WODA COOPER COMPANIES, INC**

**Tracking Number:** <u>1Z97FF810191603666</u>

RICHMOND REDEVELOPMENT

STACEY DANIELS-FAYSON, INTERIM CEO

**Ship To:** 901 CHAMBERLAYNE PARKWAY

RICHMOND, VA 23220

US

Number of Packages: 1

**UPS Service:** UPS Next Day Air®

Package Weight: 0.5 LBS

Reference Number: WODA GROUP

Reference Number: LAMBERT LANDING II





Download the UPS mobile app

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## Locality CEO Response Letter

### Chesterfield County, Virginia

Joseph P. Casey, Ph.D., County Administrator 9901 Lori Road - P.O. Box 40 - Chesterfield, VA 23832-0040 Phone: (804) 748-1211 - Fax: (804) 717-6297 - Internet: chesterfield.gov

### **BOARD OF SUPERVISORS**

LESLIE A. T. HALEY, CHAIR Midlothian District

KEVIN P. CARROLL, VICE CHAIR

Matoaca District

JIM A. INGLE Bermuda District

CHRISTOPHER M. WINSLOW

Clover Hill District

JAMES M. "Jim" HOLLAND

November 3, 2020

JD Bondurant Virginia Housing Development Authority 601 South Belvidere Street Richmond, VA 23220

> VHDA Tracking Number: 2020-TEB-108 Development Name: Lambert Landing II

Lambert Landing II Limited Partnership Name of Owner/Applicant:

Dear Mr. Bondurant:

The construction or rehabilitation of the above-named development and the allocation of federal housing tax credits available under IRC Section 42 for said development will help to meet the housing needs and priorities of Chesterfield County. Accordingly, Chesterfield County supports the allocation of federal housing tax credits requested by Lambert Landing II Limited Partnership for this development.

Sincerely,

Joseph P. Casey, Ph.D. **County Administrator** 

## Homeownership Plan

## **NOT APPLICABLE**

## Plan of Development Certification Letter

## **NOT APPLICABLE**

# P

Copies of 8609s to
Certify Developer
Experience and
Partnership agreements

### **VHDA Experienced LIHTC Developers**

Notes: **Updated:** 10/20/2020

I Listed if 'named' Controlling General Partner or Managing Member (as confirmed by supporting documentation)

I Listed if documentation supported at least 6 LIHTC developments

I Listed if a principal who has developed at least 3 LIHTC deals and has at least \$500,000 in liquid assets

### See LIHTC Manual for instructions on being added to this list

### **INDIVIDUALS**

1 Alexander, Randall P. 29 Fitch, Hollis M. 57 Melton, Melvin B. 2 Arista, Roberto 30 Fore, Richard L. 58 Midura, Ronald J. 31 Franklin, Wendell C. 59 Mirmelstein, George 3 Asarch, Chad 32 Friedman, Mitchell M. 4 Avd. Tom 60 Nelson, IV. John M. 5 Barnhart, Richard K. 33 Gardner, Mark E. 61 Orth, Kevin 6 Baron, Richard 34 Gunderman, Timothy L. 62 Page, David 7 Bennett, Vincent R. 35 Haskins, Robert G. 63 Parent, Brian 8 Burns, Laura P. 36 Heatwole, F. Andrew 64 Park, Richard A. 9 Chapman, Tim 37 Honeycutt, Thomas W. 65 Park, William N. 38 Hunt, Michael C. 10 Cohen, Howard Earl 66 Pasquesi, R.J. 11 Connelly, T. Kevin 39 Iglesias, Adrian 67 Pedigo, Gerald K. 12 Connors, Cathy 40 Jaeger, Jeffrey 68 Poulin, Brian M. 13 Copeland, M. Scott 41 Jester, M. David 69 Queener, Brad 14 Copeland, Robert O. 42 Johnston, Thomas M. 70 Rappin, Steve 15 Copeland, Todd A. 43 Jones Kirkland, Janice 71 Ripley, F. Scott 16 Cordingley, Bruce A. 44 Kirkland, Milton L. 72 Ripley, Ronald C. 17 Counselman, Richard 45 Kittle, Jeffery L. 73 Ross, Stephen M. 18 Crosland, Jr., John 46 Koogler, David M. 74 Salazar, Tony 19 Curtis, Lawrence H. 47 Koogler, David Mark 75 Sari, Lisa A. 20 Daigle, Marc 48 Lancaster, Dale 76 Sinito, Frank T. 21 Dambly, Mark H. 49 Lawson, Phillip O. 77 Stockmaster, Adam J. 22 Deutch, David O. 50 Lawson, Steve 78 Stoffregen, Phillip J. 23 Dischinger, Chris 51 Leon, Miles B. 79 Surber, Jen 80 Valey, Ernst 24 Douglas, David D. 52 Lewis, David R. 25 Edmondson, Jim 53 Levitt, Michael 81 Uram, David 26 Edson, Rick 54 Margolis, Robert B. 82 Wilson, Stephen 27 Ellis, Gary D. 55 McCormack, Kevin 83 Woda, Jeffrey J. 56 McNamara, Michael L. 28 Fekas, William L. 84 Wohl, Michael D. 85 Wolfson, III, Louis

### NON-PROFITS, LHAS & (PUBLICLY TRADED) CORPORATIONS

- 2 Alexandria RHA
- 3 Arlington Partnership for Affordable Housing (APAH)
- 4 Atlantic Housing Foundation, Inc.
- 5 Better Housing Coalition
- 6 Buckeye Community Hope Foundation
- 7 Community Housing Partners
- 8 Community Housing, Inc.
- 9 ElderHomes (dba Project: Homes)
- 10 Enterprise Homes, Inc
- 11 Fairfax County RHA
- 12 Homes for America, Inc.
- 13 Humanities Foundation, Inc.
- 14 Huntington Housing, Inc.
- 15 LEDIC Realty Company, LLC
- 16 Newport News RHA
- 17 NHT Communities
- 18 Norfolk Redevelopment Housing Authority
- 19 People Incorporated
- 20 Piedmont Housing Alliance 21 Preserving US, Inc.
- 22 Portsmouth RHA
- 23 RHA/Housing, Inc.
- 24 Rush Homes
- 25 The Community Builders
- 26 Virginia Supportive Housing
- 27 Virginia United Methodist Housing Development Corporation
- 28 Wesley Housing Development Corporation

# Documentation of Rental Assistance

### **Board of Commissioners** Veronica G. Blount, Chairman

Neil S. Kessler Marilyn B. Olds Elliott M. Harrigan Samuel S. Young, Jr. Jonathan Coleman Robley S. Jones Robert J. Adams



March 4, 2020

Chief Executive Officer
Damon E. Duncan
901 Chamberlayne Parkway
P.O. Box 26887
Richmond, VA 23261-6887
804-780-4200
Fax 804-780-8712
TTY: Dial 7-1-1

www.rrha.com

David Cooper, Jr.
Lambert Landing II Limited Partnership
C/O Woda Cooper Development, Inc.
500 South Front Street, 10th Floor
Columbus, OH 43215
dcooper@wodagroup.com

Dear Mr. Cooper:

Thank you for responding to Richmond Redevelopment and Housing Authority's Request for Proposal No. RRHA-RFP-2020-01 for Project Based Vouchers (PBVs) issued on <u>January 10, 2020</u>. In response to your proposal, I am pleased to inform you that you have been awarded <u>7</u> PBVs for <u>Lambert Landing II</u> located at <u>11501 Jefferson Davis Hwy, Chester VA 23821</u>. The term of the PBVs will be for 15 years subject to the execution of a HAP contract. This commitment is in effect from March 4, 2020 - September 3, 2022 (30 months) subject to your satisfactory compliance with the terms and conditions stipulated in the aforementioned RFP.

In addition, if you indicated in your response to the aforementioned RFP that your project was applying for Low Income Housing Tax Credits (LIHTCs) through VHDA, then this commitment is contingent upon the receiving an allocation of Low Income Housing Tax Credits no later than December 31, 2020.

Again, congratulations on receiving this commitment. We look forward to working with you.

Sincerely,

Arthur J. Walker, CPPO

Director of Procurement and Contract Administration



Lambert Landing II Limited Partnership Attention: David Cooper, Jr. 500 South Front Street, 10<sup>th</sup> Floor Columbus, Ohio 43215

Re: Development Name: Lambert Landing II

Owner/Applicant: Lambert Landing II Limited Partnership

Dear Mr. Cooper:

As authorized by the Code of Virginia §58.1-3219, Chesterfield County established a deferral of real estate taxes incentive program that offers grants for projects that (1) promote the goals and objectives of a designated special area plan, (2) invest at least \$5 million, and (3) do so in one of the targeted zones. Under this program, the development would receive 80% of its incremental real estate taxes back in a grant for the first seven years, and then would decrease to 60%, 40%, and 20%, respectively, for the final three years of the ten-year grant period.

Lambert Landing II Limited Partnership applied for the grant and is located within the geographical boundaries of the grant eligibility area. Based on our review, the development qualifies for incentive program. Lambert Landing II will receive a deferral on a portion of the real estate tax increases based on the incentive program described above and it is our intention to provide the real estate tax abatement. Lambert Landing II will assist in the revitalization, rehabilitation, and redevelopment of the surrounding community. As evidenced by approving the real estate tax abatement, it is our belief that the development will address the community's need for affordable housing; particularly benefiting the local workforce populations of our community and encourage further revitalization and redevelopment in the surrounding area.

Please let me know if I can be of further assistance.

Sincerely,

H. Garrett Hart III, CEcD, HLM

4. Bould Hat

Director, Economic Development Authority of Chesterfield County

# R

# Documentation of Operating Budget



500 South Front St 10th Floor Columbus, Ohio 43215

Lambert Landing II
Tab R – Operating Budget

Operating Expenses for Lambert Landing II were conservatively estimated based on 2019 actual results from one of Woda Management and Real Estate's Richmond area properties: Liberty Pointe. This project consists of 48 two and three bedroom units designated for family tenancy. Therefore, this was deemed to be a comparable property due to geographic location, tenancy, and building type.

Administrative Expenses and Maintenance estimates for Lambert Landing II are in line with what was seen at Liberty Pointe. Utility costs for Lambert Landing II were budgeted lower than at Liberty since costs there were higher than anticipated last year given that tenants pay for water and sewer. Lambert Landing II will share its site manager and service technician payroll with the larger Lambert Landing, so its administrative and maintenance payroll budgets are lower than that for Liberty. Lambert Landing II's Real Estate Taxes were based upon Chesterfield County's rate of \$0.95/\$100 of assessed value. The assessed value was estimated using the income approach. The Management Fee was calculated at 6% of EGI. Lastly, Replacement Reserves were calculated using the minimum standard of \$300 per unit.

Attached are the 2019 operating expenses for Liberty Pointe compared to Lambert Landing II as well as the "Budget" tab of the Lambert Landing II Reservation Application.

### **Budget Comparison (with PTD)**

Period = Jan 2019-Dec 2019

Book = Accrual

	Liberty Pointe Actual	Liberty Per Unit	Lambert II Budget/Unit
OPERATING EXPENSES			
MAINTENANCE EXPENSES			
Maintenance Supplies	11,719.29	244.15	
Lawn Care & Supplies	5,707.00	118.90	
Snow Removal & Supplies	580.00	12.08	
Elevator Costs	2,103.04	43.81	
Security Monitoring Contracts	1,640.04	34.17	
Contract Maintenance	235.00	4.90	
Repairs Services	0.00	0.00	
Plumbing Repairs Services	402.33	8.38	
Electrical Repairs Services	223.17	4.65	
HVAC Repairs	1,607.39	33.49	
Painting Supplies and Services	1,663.55	34.66	
Carpet Cleaning	0.00	0.00	
Janitorial Contracts	773.80	16.12	
Exterminating Contract	4,645.00	96.77	
Operational Replacements	0.00	0.00	
TOTAL MAINTENANCE EXPENSES	31,299.61	652.08	883.33
MAINTENANCE PAYROLL			
Maintenance Salary	19,738.25	411.21	
Maintenance Bonus	0.00	0.00	
Maintenance Payroll Burden	5,560.61	115.85	
Maintenance Mileage Reimbursement/Travel	1.00	0.02	
Maintenance Training / Seminars	0.00	0.00	
Maintenance Misc Personal Expenses/Incentive	52.94	1.10	
		0	
TOTAL MAINTENANCE PAYROLL	25,352.80	528.18	416.67
UTILITIES		0	
Electric	2,699.38	56.24	

Page 1 of 3

### **Budget Comparison (with PTD)**

Period = Jan 2019-Dec 2019

Book = Accrual

Book – Accidal	Liberty Pointe Actual	Liberty Per Unit	Lambert II Budget/Unit
Electric - Common Area	9,004.39	187.59	Lambert II Dauget/ Offit
Water	2,522.79	52.56	
Sewer	9,393.78	195.70	
Trash	20,501.37	427.11	
Occupied Unit - Tenant Reimbursables	1,237.85	25.79	
Occupied Unit - Tenant Reimbursements	-166.52	-3.47	
Tendre Reimbarsements	100.52	0	
TOTAL UTILITIES	45,193.04	941.52	450.00
ADMINISTRATIVE PAYROLL	,	0	
Manager Salary	19,724.90	410.94	
Manager Bonus	0.00	0.00	
Manager Payroll Burden	5,531.66	115.24	
Mileage Reimbursement/Travel	264.36	5.51	
Management Training/Seminars	0.00	0.00	
Manager Misc Personal Expenses/Incentives	0.00	0.00	
TOTAL ADMINISTRATIVE PAYROLL	25,520.92	531.69	400.00
MANAGEMENT FEES			
Management Fees	22,619.75	471.24	
TOTAL MANAGEMENT FEES	22,619.75	471.24	722.38
ADMINISTRATIVE EXPENSES			
Advertising / Marketing / Resident Retention	870.42	18.13	
State Agency Monitoring Fees	1,680.00	35.00	
Audit & Tax Return Fee	5,202.00	108.38	
Bank Charges	267.62	5.58	
Computer Services/Fees	3,612.21	75.25	
Credit/Criminal Reports/Resident Screening	1,177.38	24.53	
Legal/Evictions	2,232.48	46.51	
Office Supplies	2,770.83	57.73	

Liberty Pointe (1306)

### **Budget Comparison (with PTD)**

Period = Jan 2019-Dec 2019

Book = Accrual

	<b>Liberty Pointe Actual</b>	Liberty Per Unit	Lambert II Budget/Unit
Postage	128.95	2.69	
Telephone	3,091.86	64.41	
Internet/Cable	3,761.41	78.36	
TOTAL ADMINISTRATIVE EXPENSES	24,795.16	516.57	500.02
INSURANCE, TAXES AND LICENSES			
Property Insurance	9,432.00	196.50	375.00
Property Taxes	31,468.74	655.60	750.00
Emergency Services Fee	135.00	2.81	
Licenses & Fees	1,774.66	36.97	18.00
TOTAL INSURANCE, TAXES AND LICENSES	42,810.40	891.88	1,143.00
TOTAL OPERATING EXPENSES	217,591.68	4,533.16	4,515.40

### M. OPERATING EXPENSES

Administrative:		Use Whole Numbers Only!
1. Advertising/Marketing		\$1,440
2. Office Salaries		\$0
3. Office Supplies		\$7,200
4. Office/Model Apartment	(type	) \$0
5. Management Fee		\$34,674
5.87% of EGI	\$722.38 Per Unit	
6. Manager Salaries		\$16,000
7. Staff Unit (s)	(type	) \$0
8. Legal		\$3,880
9. Auditing		\$5,000
<ol><li>Bookkeeping/Accounting</li></ol>		\$0
11. Telephone & Answering S		\$4,800
12. Tax Credit Monitoring Fe	e	\$1,680
13. Miscellaneous Administra	ative	\$1
Total Adminis	strative	\$74,675
Utilities		
14. Fuel Oil		\$0
15. Electricity		\$15,200
16. Water		\$2,525
17. Gas		\$0
18. Sewer		\$3,875
Total Utility		\$21,600
Operating:		
<ol><li>Janitor/Cleaning Payroll</li></ol>		\$0
20. Janitor/Cleaning Supplies		\$2,100
21. Janitor/Cleaning Contract	t	\$3,800
22. Exterminating		\$2,200
23. Trash Removal		\$6,400
24. Security Payroll/Contract		\$0
25. Grounds Payroll		<u>\$0</u>
26. Grounds Supplies		<u>\$1,975</u>
27. Grounds Contract		\$2,925
28. Maintenance/Repairs Pay	yroll	\$16,800
29. Repairs/Material		\$8,000
30. Repairs Contract		\$4,725
31. Elevator Maintenance/Co		\$5,000
32. Heating/Cooling Repairs		\$3,200
33. Pool Maintenance/Contra	act/Staff	\$0
34. Snow Removal		<u>\$800</u>
35. Decorating/Payroll/Contr	ract	\$0
36. Decorating Supplies		\$1,275
37. Miscellaneous		\$0
Totals Operat	ing & Maintenance	\$59,200

### M. OPERATING EXPENSES

Taxes & Insurance	
38. Real Estate Taxes	\$36,000
39. Payroll Taxes	\$5,400
40. Miscellaneous Taxes/Licenses/Permits	\$864
41. Property & Liability Insurance	\$18,000
42. Fidelity Bond	\$0
43. Workman's Compensation	\$250
44. Health Insurance & Employee Benefits	\$750
45. Other Insurance	\$0
Total Taxes & Insurance	\$61,264
Total Operating Expense	\$216,739
Total Operating \$4,515 C. Total Operating 36.67%	
Expenses Per Unit Expenses as % of EGI	
·	
Replacement Reserves (Total # Units X \$300 or \$250 New Const. Elderly Minimum)	\$14,400
Total Expenses	\$231,139
·	

**ACTION:** Provide Documentation of Operating Budget at **Tab R** if applicable.



500 South Front St 10th Floor Columbus, Ohio 43215

Lambert Landing II November 24, 2020

### **Utility Allowance Explanation**

Lambert Landing II has 2 different utility allowances for each bedroom type: one for the Project-Based Voucher (PBV) units and another for the non-PBV units. The utility allowances for the PBV units were determined using the allowance schedule from agency issuing the vouchers: Richmond Redevelopment and Housing Authority. The utility allowances for the non-PBV units were determined using a third-party analysis conducted by Viridiant. Both of these documents are attached with this tab.

The "Utilities" tab of the excel reservation application only allows for one utility allowance to be listed by bedroom count. The non-PBV utility allowances were listed there since those comprise the majority of the units for each bedroom count. The PBV units are the 7 40% AMI Units (6 2BR and 1 3BR). The remaining units do not have vouchers.

### Allowances for Tenant-Furnished Utilities and Other Services

### U.S. Department of Housing and Urban Development

Office of Public and Indian Housing

OMB Approval No. 2577-0169 (exp. 04/30/2018)

Utility Allowance Schedule:

### HCVP APARTMENTS\_5 Units and Over

Locality

HOUSING CHOICE VOUCHER PROGRAM

APARTMENT UNITS 5 AND OVER UNITS PER
BUILDING

Date (mm/dd/yyyy)

1/1/2020

(New York)	Monthly Dollar Allowances									
Utility or Service	0 BR	1 BR	2 BR	3 BR	4 BR	5.BR	6 BR	7 BR	8 BR	9 BR
AIR CONDITIONING	7	8	11	15	18	22	0	0	0	0
COOKING BOTTLE GAS	9	11	16	21	26	31	0	0	0	0
COOKING ELECTRIC	5	5	8	10	12	15	0	0	0	0
COOKING NATURAL GAS	3	4	6	7	9	11	0	0	0	0
Electric Fee	7	7	7	7	7	7	0	0	0	0
Electric Resistance	14	16	21	24	27	31	0	0	0	0
HEATING NATURAL GAS	20	24	27	30	33	36	0	0	0	0
HEATING OIL	45	53	60	67	75	82	0	0	0	0
OTHER ELECTRIC	17	20	28	36	44	52	0	0	0	0
OTHER_NATURAL GAS MOTHLY FEE	16	16	16	16	16	16	0	0	0	0
RANGE AND MICROWAVE	17	17	17	17	17	17	0	0	0	0
REFRIGERATOR	19	19	19	19	19	19	0	0	0	0
SEWER	34	36	50	71	93	114	0	0	0	0
TRASH COLLECTION	19	19	19	19	19	19	0	0	0	0
WATER	24	26	37	56	75	93	0	0	0	0
WATER HEATING BOTTLED GAS	21	25	37	48	59	70	0	0	0	0
WATER HEATING ELECTRIC	11	13	17	20	24	27	0	0	0	0
WATER HEATING NATURAL GAS	7	9	13	17	20	24	0	0	0	0
WATER HEATING OIL_OTHER	16	18	27	35	43	51	0	0	0	0



November 13, 2020

Gregory Mustric Woda Cooper Development, Inc. 500 South Front Street 10th Floor Columbus, OH 43215 gmustric@wodagroup.com

RE: Preliminary Utility Allowance for Lambert Landing II

Dear Mr. Mustric,

Please see the following Preliminary Utility Allowance (UA) for Lambert Landing II located in Chesterfield County, Virginia. Projections were generated with the applicable rates, fees, and taxes of following providers:

Electricity: Dominion Energy Gas: N/A Water: Chesterfield County Trash: N/A

Sewer: Chesterfield County

The utility rates used to produce this UA are no older than the rates in place 60 days prior to the date of this letter. Below is a table depicting the highest monthly UA by each bedroom type. Should you have any questions do not hesitate to contact me.

EARTHCRAFT PRELIMINARY UA*			ALLOWANCES BY BEDROOM SIZE					
Utilities	Utility Type	Paid by	Studio	1-bdr	2-bdr	3-bdr	4-bdr	
Heating	Electric	Tenant	N/A	N/A	\$ 16	\$ 19	N/A	
Air Conditioning	Electric	Tenant	N/A	N/A	\$ 8	\$ 9	N/A	
Cooking	Electric	Tenant	N/A	N/A	\$ 7	\$ 8	N/A	
Lighting	Electric	Tenant	N/A	N/A	\$ 26	\$ 31	N/A	
Hot Water	Electric	Tenant	N/A	N/A	\$ 15	\$ 18	N/A	
Water	-	Tenant	N/A	N/A	\$ 17	\$ 20	N/A	
Sewer	-	Tenant	N/A	N/A	\$ 24	\$ 27	N/A	
Trash	-	Owner	N/A	N/A	\$ -	\$ -	N/A	
Total UA for costs paid by tenant			N/A	N/A	\$ 112	\$ 131	N/A	

<sup>\*</sup>Allowances only for Lambert Landing II as an EnergyStar project. The water and sewer projections were produced using water fixtures with flow rates of 1.28 gpf toilets, 2.0 gpm showerheads, 2.2 gpm kitchen faucets, and 1.5 gpm lavatory faucets. Due to rounding, the amounts for the UA components may not add up to the Total UA amount.

Sincerely,

Rob Mc Raney

Rob McRaney

**Business Relations Manager** 

# S

# Supportive Housing Certification

## **NOT APPLICABLE**

**Funding Documentation** 



November 11, 2020

Mr. Jeffrey Woda Woda Cooper Development, Inc. 500 S. Front Street, 10<sup>th</sup> Floor Columbus, Ohio 43215

### RE: Lambert Landing II – Chester, Virginia – Debt Financing Commitment

Dear Mr. Woda:

Marble Cliff Capital, LLC ("MCC") is pleased to present Woda Cooper Development, Inc. ("the Developer") with the following financing commitment for Lambert Landing II – a proposed 48-unit LIHTC project in Chester, Virginia. The terms and conditions of this commitment are subject to the Project securing a 4% Low Income Housing Tax Credit ("LIHTC") reservation from the Virginia Housing Development Authority ("VHDA").

#### A. Project Overview

- **1.** <u>Location:</u> Lambert Landing II ("the Project") will be a 48-unit family project located in Chester, Virginia. The Project will conform with all applicable requirements of Section 42 of the Internal Revenue Code.
- 2. <u>Minimum Set Aside:</u> The Project intends to comply with IRC §42(g)(1)(C) The Average Income Test. As such, the Project will designate the imputed income limitation for each unit (20, 30, 40, 50, 60, 70, or 80 percent of Area Median Gross Income) so long as the average of the designated imputed income limitations does not exceed 60 percent of AMGI. MCC hereby approves the use of The Average Income Test as the minimum set aside for the Project.

#### **B.** Project Parameters

- 1. Borrower: Lambert Landing II Limited Partnership
- 2. Construction Loan Amount: \$8,300,000
- 3. Permanent Loan(s) Amount(s): 1st Permanent Mortgage \$5,900,000
- **4.** Interest Rates: 4.25% for Construction Loan; 3.85% for 1<sup>st</sup> Permanent Mortgage
- 5. Term: 24 months for Construction Loan; 15 years for 1st Permanent Mortgage
- 6. Amortization: Interest-only for Construction Loan; 35 years for 1st Permanent Mortgage

- **7.** <u>Financing Fee:</u> 0.75% for Construction Loan (est. \$62,250); 1.00% total for 1<sup>st</sup> Permanent Mortgages (est. \$59,000)
- 8. Annual Debt Service: \$307,152
- **9. Prepayment Penalty:** The greater of yield maintenance or 1.00%.
- **10.** <u>Collateral:</u> First lien mortgage position on the Project parcel(s) (legal description to be provided by Borrower) and all improvements including the proposed 48-unit multifamily project (Lambert Landing II). Full assignment of tax credits will be given during construction.
- **11.** Environmental Report(s): Phase One Environment Site Assessment and Phase Two Environmental Site Assessment (if needed).
- **12. Borrower Financial Reports:** Borrower will provide MCC with quarterly and calendar year-to-date financial statements, including Balance Sheet and Income Statement within 45 days of each calendar quarter and 90 days of each fiscal year-end. Audited financial statements are to be received within 220 days of fiscal year-end. Upon project completion, Borrower will provide MCC with quarterly and calendar year-to-date operating statements and rent rolls for the Project within 45 days of each calendar guarter-end and 60 days for each calendar year-end.
- **13.** Mortgage Title Insurance: Prior to closing, MCC requires receipt of a commitment for mortgage title insurance in an amount equal to the loan amount, issued by a MCC-approved title insurance company, listing no liens other than those which are to be paid off prior to or at closing. There are to be no exceptions other than routine utility easements and restrictions, and the current year's taxes not yet due. MCC shall be named as the insured mortgagee.
- **14.** <u>Survey:</u> Prior to closing, MCC requires receipt of a minimum ALTA survey of the Project, in form and content acceptable to MCC, showing all easements, encroachments or any other item which may affect the MCC's lien position. The survey must be satisfactory to delete the survey exception in the mortgage title insurance commitment.
- **15.** <u>Flood Insurance:</u> If any improvements (existing and/or proposed) on the Project are or will be located in an area identified by the U.S. Department of Housing and Urban Development ("HUD") as an area having "special flood hazards", flood insurance must be purchased and maintained in the amount of the 1<sup>st</sup> Permanent Loan.
- **16.** <u>Insurance</u>: At or before closing, the Borrower and/or Woda Construction. Inc. ("General Contractor") will provide evidence of (1) general liability insurance coverage, (2) builders risk insurance covering the greater of (a) the Construction Loan amount or (b) the replacement costs of the improvements. MCC will be named as mortgagee and loss payee on the Builder's Risk Insurance Policy.

17. <u>Other Encumbrances:</u> No other encumbrances will be placed on the collateral without the prior written approval of MCC.

The Developer has submitted both a construction and permanent loan underwriting application on behalf of the Borrower. MCC is currently evaluating these underwriting applications as of the date of this financing proposal.

MCC has reviewed the application to be submitted by the Borrower to VHDA in support of the 4% LIHTC reservation for the Project to which this Financing Commitment relates. MCC acknowledges that the Project will be subject to the average income set aside, all extended use restriction elections made by the Partnership, the minimum underwriting criteria set forth in the VHDA 2019-2020 Qualified Allocation Plan, and any other special use restriction elections made by the Partnership which give rise to additional points in the VHDA 2019-2020 Qualified Allocation Plan.

If any questions or concerns arise regarding the contents of this Financing Commitment, please do not hesitate to contact me.

Sincerely,

**Brian Graney** 

Vice President, Acquisitions

Marble Cliff Capital, LLC

Brian Graney

PO Box 12398

Marble Cliff, OH 43212

(440) 364-2158

bgraney@marblecliffcapital.com



### Department of Community Enhancement Chesterfield County, Virginia

9800 Government Center Pkwy – P.O. Box 40 – Chesterfield, VA 23832 Phone (804) 717-6001 – chesterfield.gov/enhancement

December 15, 2020

Re: Revitalization Area Status/Cash Proffer Policy: Lambert Landing II Apartments 11501 Jefferson Davis Highway, 11404-11430 Elokomin Avenue, and 2501 Rio Vista Street

Dear Mr. Greenshtein:

Under the County's current cash proffer policy, the County will waive the right to accept road cash proffers from a developer if the County determines, based upon certain criteria that, the proposed development is found to be located in an area in need of revitalization. The County has determined that the subject prope1ty located at 11501 Jefferson Davis Highway, 11404-11430 Elokomin Avenue, and 2501 Rio Vista Street is located within such a revitalization area. Based on the County formula for calculating road cash proffers, the estimated value of the waived proffers is \$451,200.

Sincerely,

Daniel Cohen

Director of Community Enhancement

Documentation to Request Exception to Restriction-Pools with Little/No Increase in Rent Burdened Population

## **NOT APPLICABLE**

# Nonprofit or LHA Purchase Option or Right of First Refusal

## **NOT APPLICABLE**

(Reserved)



November 2, 2020

JD Bondurant Director of LIHTC Programs Virginia Housing Development Authority 601 S. Belvidere Street Richmond, VA 23220

Re: Internet Service

Dear Mr. Bondurant:

Please be advised that Lambert Landing II will provide free community room Wi-Fi restricted to development residents per the QAP and Tax Credit Manual for 4 points. There will be a rotating password and only accessible to residents.

The internet service provided will be 10 Mbps download and 3 Mbps upload.

Please see the following attached documents that will also be provided to residents:

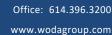
- Draft Resident Acknowledgement Form
- Internet Security Plan
- Resident Internet Education Information

In addition, the development team will include the resident education and form in all resident files.

Sincerely,

WODA COOPER DEVELOPMENT, INC.

Jeffrey J. Woda





### **Resident Acknowledgement Form**

#### **RESIDENT INTERNET SERVICE - Acknowledgement of Responsibilities**

By signing below, I acknowledge that I have been provided a copy and have thoroughly reviewed the Internet Security Plan and Resident Internet Education Information and understand the general rules of operation prior to use. I understand my responsibility as a user of the Internet and I agree to abide by the following Rules of Operation at all times.

### **Rules of Operation**

- Computer usage for the purpose of illegal activity is absolutely NOT permitted and will be reported to authorities.
- Do not access pornographic or illicit sites via the internet.
- No smoking in the community room or business center.
- No profanity will be tolerated on-line or in-person.
- No rough-housing in the community room or business center.
- Surf at your own risk.

If there is any question regarding my or my child's behavior while using the community internet (including but not limited to, rough-housing, misuse of equipment, etc.), I or my child may be suspended from using the Internet service.

Furthermore, I acknowledge that free individual Wi-Fi internet service will be provided. I agree to use good judgement when using the free Wi-Fi internet service. I agree to avoid downloading questionable applications, and I agree to report any questionable applications links and emails. I have read the Rules of Operation above and I will abide by them.

By:	
Name (Print):	
Date:	

### **LAMBERT LANDING II**

### INTERNET SECURITY PLAN

The internet service in the community room will have a rotating password that is only accessible to residents. The network router will be located in a secure area to which tenants will not have access. The router will have a secure firewall to prevent data breaches.

At move-in, we will provide Tenants with the attached security and safety information and guidelines and will ask Tenants to sign an Acknowledgement of Responsibilities statement to ensure that they are educated in the internet safety and security guidelines.

# Resident Internet Education Information





Hi there kids! I am Charlie Cardinal and this is Speedy the Crime Fighting Hamster. We are here to introduce you to the basics of Internet Safety and some of the villains you need to watch out for. There are some bad characters out there, so you have to protect



# Privacy & Personal Information



Privacy is being able to keep things secret or hidden from others.

Personal Information is information about you or your family such as your address, a social security number, your parent's bank account, or how much money they have.

Criminals love to get people's personal information because they can pretend to be you, or use your money to buy things.

They can also make money off of your information by selling it to others. Companies or other criminals will use your info to send you junk mail or spam emails.

Criminals learning your address can be very bad. They may break in and steal from you. Protect your safety and your belongings, by keeping your information a secret.

These bad people may even use your personal information to trick someone else in your circle of friends and family. People sometimes tell criminals things that they shouldn't if they think that they are communicating with someone they know.





## **Passwords**

One of the most important things you need to learn is how to create strong passwords. A password is a code you type in to let the computer know it is really you.

Having an easy to guess password could allow someone to snoop around in your private information.

The way to make your password strong is to never use your name or your birthday. Use something hard to guess, but easy for you to remember. Make your password at least 8 characters long, and mixing numbers, symbols, and upper and lower case letters makes the password strong just like Speedy. Avoid using the same password over and over. That way if they do figure out your password, they only gain access to one account. And never leave your passwords written down where someone can find it.

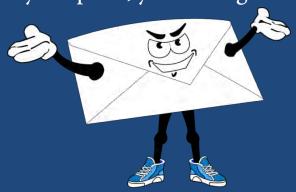
A great tool online that creates kid friendly passwords is the website,

# Spam (5)

Spam is basically email that you receive from different companies or strangers that you did not sign up for. Most times it isn't from real companies and usually the sender is up to no good.

Spam emails can sometimes be a phishing scam. Phishing emails are emails that look like it is from some trusted source. A place like your bank, the IRS where taxes are collected, or some other business you shop with often. They make their email look like it is the real thing with logos, and they put links in the email baiting you to click them. Once you click the link, you could be launching a program that can damage your computer in some way or collect your personal information.

Spam emails can also use winning a sweepstakes or some other type prize to trick you into trusting the email source. After they hook you in, they inform you that to collect your prize, you must give them your credit card number.



How do you know it is spam?

Spam emails typically have a bunch of spelling and grammar errors or a mention of someone you don't know in the subject line. Don't Open It! Delete those emails right away.





Malware is a program written with the intent to harm your computer in some way.

Programs such as this, may be waiting for you to do something(a trigger), so that it can run. This could be the clicking of the link or opening an email attachment.

When searching for free downloads online, be very careful. There are a lot of sites out there trying to trick you. They will pay to make their site get returned at the top of the list of search results. Then when you access the page, they use blinking buttons to trick you to click. The result of clicking usually ends up being your computer loaded up with malware.

Once your machine is infected, it can change browser settings, create unusual popup ads on your computer and then pass the malware on to someone else.



Spyware is a program that gets onto your computer through a download or a virus and it gathers information about you and sends this back to its creator.

Some of the types of information spyware might send back to home base is email addresses of you or your contacts, passwords, account numbers, and credit card numbers.

Some spyware out there records how you use your computer and what you search for online.

## Adware

Adware is software that you are allowed to use by the author because of the advertisements that pop up occasionally during the game. Many of these type games you will find in the form of apps on your phone or devices.

Through the addition of advertisments, the developer gains some income that may supplement a discount to the user, sometimes making the software free.

Often after using the product with the ads, a consumer will purchase the software to get rid of the ads.



## Trojan Horse

The name for the Trojan Horse virus was derived from tale of the Trojan Horse constructed by the Greeks to gain access to the city of Troy. The wooden horse was left at the gates as an offering to Athena. The horse was then wheeled into the city and out came Greek fighters hiding inside.

A Trojan horse virus is a form of malware that is dressed up as something interesting or software from a source we are familiar with. The purpose is to trick the person into installing it. This allows the creator of the Trojan to do damage to data or software on your computer. They also will set up a 'back door' or access point that allows them to access your system.

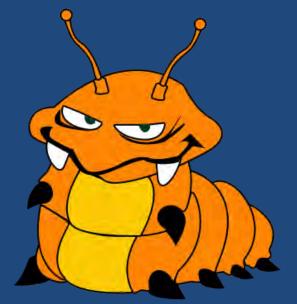
Trojan viruses don't spread by infecting other files and they cannot duplicate themselves.



## Worms

Worms are malware that can duplicate itself and spread to other computers. Worms always do something bad, even if it is just slowing things down.

Worms will frequently set up the ability for computers to be taken over by the worm's author by creating backdoors on the host computer. These computers are then called a "zombie computer". "Zombie computers" can be used to send out spam or as a shield to hide the web address of people who want to do bad things.





A virus is a small program that is created to spread from one computer to the next and to mess up the way your computer works.

Many times viruses hop from computer to computer via email attachments or messages. They can also hide in funny pictures (memes), e-cards, or other desirable file attachments. It can also be sent through an instant message.

A virus can corrupt your data, or worse, delete it. It can also email copies of itself to your friends.

Keeping your anti-virus software up to date is key to protecting against the latest viruses and other security threats.

## Social Media

Privacy settings on social media accounts are set up as public when you first get one. Unless you want everyone to be able to look at all of your photos and other private stuff, you must go into your account settings and change this.



Something to remember is whatever you post and say on your page can be shared by your friends. Think about what you post online, BEFORE you do it. What you post, could be seen by anyone at any time depending on your settings and the friends you keep. Because we can take pictures of our screens, there is really no setting that can protect you. Think twice about what you are sharing with others, so there are no regrets later.

Make sure you know the people that you accept friend requests from. Sometimes people try to friend you to hack your Facebook account or access your contacts. Once you are hacked they will send out strange messages or friend requests to your contacts. Protect your friends and yourself by being cautious with friends and creating strong passwords for your social media accounts.

## Geotagging 🦽

Geotagging is the bit of data that your electronic device packages with your picture that has information about where the picture was taken. This is something that can be turned on and off in your device and typically comes turned on until you change the setting.

When your photo is geotagged, this gives people information about your location. Letting outsiders know where you are, can allow them to plan to steal your belongings or vandalize your home.

Consider if you post a photo every Wednesday in your outfit ready to walk to ball practice and geotagging is turned on. This shows you have a routine and gives a rough area you will be in. A predator could come and take you away.

Another issue with allowing the geotagging to occur is you don't have control of your own privacy. Everyone does not need to know where you are all of the time, keep this information private.



# Be Careful of What You Say!



Defamation: Defamation is the blanket word used for all types of untrue statements made about others.

Slander: When someone orally tells one or more people an untruth about someone, which will harm the reputation of the person it is about. It is not slander if the untruth is in writing of some sort or if it is broadcast through television or radio.

Libel: This is where someone publishes to print(including pictures), written word, online posts, blogs, articles, or broadcast through radio, television, or film, an untruth about another which will do harm to the person's reputation.



# Be Careful of What You Say!



Much of the things people post online may get ignored, and you may get lucky and avoid legal action. But, when someone gets angry and files a lawsuit it can cause a major headache and possibly hit you hard in the wallet.

You might think you should have a right to openly complain about a company and their bad service or lousy product. Well when it comes to this, it is not always that simple. You can get sued for this and even if the judge agrees with you, you still have to pay for a defense attorney. Think twice and make sure that whatever you have to say is worth any headache you may have pop up later.

On social media, people get into the habit of letting their emotions get the better of them and they end up speaking their minds about others online. When that person feels that this damages their character, they may opt to sue the other person for defamation. Even if their case is not successful, the stress, money, and time that you spend defending yourself is not worth it. To read more about defamatory social media posts,

# Stranger Danger Online



When you think of being on your computer or other electronic device in your own home, you probably think you are safe. Your mom is in the next room, what could happen?

Well there are people online that are up to no good. They go in chat rooms and pop up on your instant messenger, looking for someone to "groom".

What is grooming you say? Well, grooming is when a stranger(can be any age) finds someone they are interested in, usually a minor. They act really nice and maybe they pretend they are much younger than they really are, like they are a kid just like you. Then they try to get you to like them and to trust them. They may ask you not to tell anyone you are talking to them. This is not okay and is a warning sign of a possible groomer.

### How to Protect Yourself in Online Chats

- Choose chat sites designed for kids, such as moderated and its aim is to protect kids from unwanted requests and online bullying.
- Beware of people you don't know. If they are asking too many questions or being too friendly they may be up to no good.
- If someone asks you to send them a picture or sends you a picture or video that is inappropriate, tell an adult or report them to the site moderators.
- Don't give out personal information to strangers online
- Don't tell strangers where you live or give them your telephone number
- Don't send strangers pictures of you or others
- If you are being bullied or threatened online, tell an adult or someone you trust





- Cyberbullying is the willful and repeated harm inflicted through the use of computers, cell phones, and other electronic devices.
- Using PhotoShop or other tools to create harassing images.
- Posting jokes about another person on the internet
- Using the internet to entice a group to physically harm another person.
- Making threats online using IM, email, social networking sites, or other electronic devices.



Anything that you write, pictures that you post, or videos that you upload can be used by your school to **suspend** you.

College students have been removed from their athletic teams and lost college funding for writing negative comments about their coach.

When applying to colleges, they will search online to see what kind of person you are. They can deny you access if they don't like what they find.

When businesses are looking at people to hire for a job they will many times use social media to see what kind of person they are. Mean or inappropriate type posts can prevent you from getting the job you desire.

Cyberbullying can also be considered a crime and participating in this type of behavior can land you in big trouble.

# Consequences of Cyberbullying

- § 18.2-152.7:1. Harassment by Computer; Penalty makes cyberbullying a crime.
- Carries a \$2500 fine and punishable by up to 12 months in prison.

There are many websites designed to inform and decrease the number of bullying cases we see each year. The U.S. Department of Health and Human Services has created a website with lots of resources to help combat bullying of all kinds - www.stopbullying.gov If you experience cyberbullying or witness it, tell someone such as a school counselor, teacher, or a parent.





# The Effects of Cyberbullying

- Victims feel depressed, sad, angry, and frustrated.
- Victims become afraid and/or embarrassed to attend school.
- Can lead to low self-worth, family problems, academic problems, school violence, and bad behavior.
- Victims can also develop thoughts of killing themselves and possibly act on these feelings.
- There are no positive effects of cyberbullying, only pain and suffering for the victims.
- The affects of being bullied can affect the victim into adulthood and prevent them from being all they can be in the future.



## Dealing with Cyberbullying

- Never do the same thing back, 2 wrongs don't make a right
- Tell them to stop
- Block their access to you
- Report it to the site you are on such as Facebook or Twitter
- NEVER pass along messages from cyberbullies, stop the spread of this behavior
- Set up privacy controls and keep the bully out of your friends list
- Don't be a cyberbully yourself
- If you witness someone getting bullied, tell someone so it can be stopped.
   Many times the person being bullied won't tell out of fear.
- Spread the word that bullying is not cool
- Don't laugh or encourage the bully, it is not funny and it can lead to major trouble for the person doing the bullying.



# About Sexting



"Sexting" is when someone sends or receives sexually explicit or non-PG Rated pictures or video electronically, mainly via cell phones or tablets.

The numbers on how many teens say that they have sent/posted nude or seminude pictures or videos of themselves is upsetting.

20% of teens between 13 to 19 years of age have engaged in sexting.

22% of teen girls

18% of teen boys

11% of teen girls between 13 to 16 years of age have engaged in sexting.

Did you know that if you forward a picture of a sexual or nude photo of someone underage, you are as responsible for the image as the original sender?? You can be charged with a crime.

Many teens don't realize that if you send a picture of yourself that is inappropriate and that picture ends up online, it could be there forever. You can never fully delete things that end up on the web.



# About Sexting 🎏



There is no age minimum that protects young people from getting charged with a sexual offense.

Something that you think is okay or just a joke, might land you in a ton of trouble. For example, you might take a picture of your friend naked to embarrass them, but if they are under the age of 18, this is considered production of child pornography.

If you are sent something inappropriate, do not share it and don't delete it. Tell an adult immediately. You may feel like you are getting your friend into trouble, but you are protecting yourself and you are protecting them. They may not be thinking about the consequences or the effect this behavior can have on their future.

Anyone that gets convicted of a sex offense, will have to register as a sex offender. Sex offenders have to keep their address updated and keep a current photo with the police. The information goes on the sex offender registry where anyone can go and see your picture and where you live online.

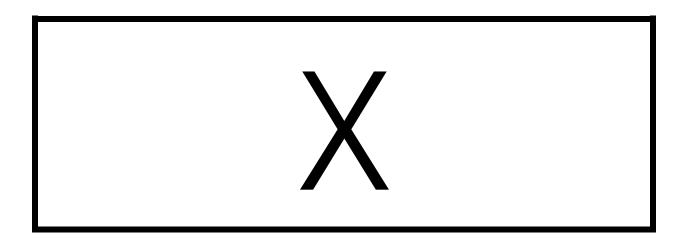
REMEMBER: You can't control what other people do with your photos. Even if you think you are sending it to someone you can trust, they may end up surprising you. You can't trust anyone with something as private as that. Don't Do It!

## Legal Consequences of Sexting

- The Virginia Department of Education has an excellent resource with real life examples of the consequences of sexting that can be found.
- The Attorney General's Virginia Rules website is designed to give Virginia Youth information on all the laws in the state.
   because the sextensive information on sexting and other internet security risks.
- This article in The Virginian-Pilot tells a story of five Virginia teens getting charged with felonies for sexting and being in possession of sexually explicit photos of a minor, read more about it



Information Provided By:
Office of the Attorney
General
202 North Ninth Street
Richmond, Virginia 23219
(804) 786-2071
www.ag.virginia.gov



# Marketing Plan For units meeting accessibility requirements of HUD section

504

#### Lambert Landing II

## Marketing Plan for Units Which Conform to Section 504 of the Rehabilitation Act

This Marketing Plan for Units Which Conform to Section 504 of the Rehabilitation Act (the "Marketing Plan") has been designed to convey to current and potential residents with disabilities that Lambert Landing II will be a new rental housing experience, with a commitment to excellent management and resident service, as well as an expectation of resident responsibility. Therefore, the majority of this plan will address ways in which property management will endeavor to secure qualified tenants, ensure quality tenancy, and effective management and maintenance of the property.

Woda Management & Real Estate, LLC ("WMRE") will be responsible for the management of Lambert Landing II. WMRE will be responsible for all of the traditional management functions, including rent collection, maintenance, record keeping, reports, development of budgets, and monitoring resident income qualifications. Additionally, WMRE will be responsible for the development and management of community and resident services program. There will be a property manager on-site at Lambert Landing II. The files will also be kept on-site at Lambert Landing II.

Lambert Landing II Limited Partnership and WMRE commit to providing a first preference on its waiting list for persons with an intellectual or developmental disability (ID/DD) for 5% of the units. As mentioned in Section II. Marketing and Outreach, Lambert Landing II Limited Partnership and WMRE will obtain tenant referrals from the Virginia Department of Medical Assistance Services (DMAS) and Virginia Department of Behavioral Health and Developmental Services (DBHDS). **WMRE** will retain tenant verification letters. and Acknowledgement and Settlement Agreement Target Population Developmental Disability units will be confirmed by VHDA; Elizabeth Seward, Director, Statewide Housing Initiatives, (804)-343-5615.

#### I. Affirmative Marketing

WMRE is pledged to the letter and the spirit of the U.S. policy of the achievement of equal housing opportunity throughout the Nation and will actively promote fair housing in the development and marketing of this project. WMRE, it's Officers, Directors and employees will not discriminate on the basis of race, creed, color, sex, religion, familial status, elderliness, disability or sexual orientation in its programs or housing. They will also comply with all provisions of the Fair Housing Act (42 U.S.C. 3600, et. Seq.).

Any employee who has discriminated in the acceptance of a resident will be subject to immediate dismissal. All persons who contact the office will be treated impartially and equally with the only qualification necessary for application acceptance being income and

credit, and conformity with the requirements of the Section 8 Program and Tax Credit programs. All interested parties will be provided a copy of the apartment brochure. Any resident who has questions not answered by the housing staff will be referred to the Regional Director of WMRE.

#### II. Marketing and Outreach

WMRE will locate people with disabilities to occupy the units which conform to the requirements of Section 504 of the Rehabilitation Act will be accomplished as follows:

#### 1. Networking

WMRE will contact local centers for independent living and disability services boards and other service organizations via phone and printed communication. Additionally, WMRE will notify such organizations of vacancies. The contacts will include the following organizations:

- Resources for Independent Living, Inc.: 804-353-6503
- Chesterfield Council on Agency: 804-768-7878
- Chesterfield County Disability Services Board: 804-768-7878
- Greater Richmond Continuum of Care: 804-343-2045
- Virginia Department for Aging and Rehabilitative Services: 804-662-7000 and 804-714-2021
- Virginia Association of Community Services Boards: 804-330-3141
- Department of Aging and Rehabilitative Services: 804-662-7000
- Department of Veterans Services: 877-285-1299
- Continuum of Care Organizations
- Virginia Board for People with Disabilities: 804-786-0016
- Centers for Independent Living
  - Disability Resource Center: 804-353-6503
  - Access Independence: 804-353-6583
- Virginia Department of Medical Assistance Services (DMAS): 804-786-7933

- Virginia Department of Behavioral Health and Developmental Services (DBHDS): 804-786-3921
- Any other appropriate resource agencies/organizations, non-profits that assist persons with disabilities, churches, veteran's organizations, service clubs (Rotary, Kiwanis, Ruritans, VFW), patient services of local hospitals and nursing homes
- Places of employment, unemployment offices, welfare and post offices, grocery stores, churches, community halls, public transportation centers, and local non-profit organizations

#### Leasing Preference for Target Population Identified in MOU between the Authority and the Commonwealth

- Unless prohibited by and applicable federal subsidy program.
- A "first preference" will be given for person in a target population identified in a memorandum of understanding between the Authority and one or more participating agencies of the Commonwealth.
- Will obtain tenant referrals from the Virginia Department of Medical Assistance Services (DMAS) or Virginia Department of Behavioral Health and Developmental Services (DBHDS) or any other agency approved by the Authority.
- Will Retain Tenant verification letter, Acknowledgment and Settlement Agreement Target Population Status
- Target Population units will be confirmed by VHDA.
- Elizabeth Seward, Director, Statewide Housing Initiatives, (804) 343-5615, elizabeth.seward@vhda.com

#### 2. Internet Search and Digital Advertising

Woda Management & Real Estate, LLC will also list the property on the following websites at the start of lease up and for the duration of the compliance period:

- The property will be listed on <a href="www.virginiahousingsearch.com">www.virginiahousingsearch.com</a>, which includes information on amenities available for the Target Population(s). It will be listed at the start of lease up and for the duration of the compliance period.
- www.hud.gov
- www.craigslist.org
- www.accessva.org
- dbhds.virginia.gov
- Other applicable apartment listing websites

#### 3. Print Media

Print media sources will also be identified in the area that cater to people with disabilities as well as the public at large. These sources may include, but are not limited

to, rental magazines such as the *Apartment Shoppers Guide, Apartments For Rent*, local newspapers, etc. All advertising materials related to the project will contain the Equal Housing Opportunity logotype, slogan or statement, in compliance with the Fair Housing Act, as well as the fact the units for people with disabilities are available.

#### 4. Resident Referrals

An effective Resident Referral program will be set up, in which current residents are rewarded for referring friends, coworkers, and others who may have disabilities to the property. These referrals are generally the best form of advertising as it attracts friends who will want to reside together, thus binding the community. *Residents will be offered incentives, to be determined, for referring qualified applicants who rent at the property.* Flyers will be distributed to residents along with the project newsletter announcing the tenant referral program.

#### 5. Marketing Materials

Additional marketing materials are needed in order to further support the specific marketing effort to people with disabilities. All printed marketing materials will include the EHO logo. The marketing will also emphasize the physical and administrative compliance with Americans with Disabilities Act.

These marketing materials include:

- **Brochures or news media coverage** –A simple, two color brochures can be produced at low cost which will effectively sell the apartments and community. This brochure will include a listing of features and amenities. News media may include the local newspaper and/or the local television station coverage.
- **Flyers** As mentioned earlier, a flyer campaign can be used effectively to market the community. Each flyer should incorporate graphics as well as a small amount of copy and should be designed to generate traffic.
- Resident Referral The least expensive form of advertising is through Resident Referrals. A flyer should be created and distributed to all residents. (\$50-\$100 per referral, paid upon move in). In addition to being distributed to all residents, the referral flyer should be left in the Management office and should be included in the move in packet. (People are most inclined to refer their friends in the first few weeks of their tenancy.) The flyers should be changed several times each year to reflect the season or any type of special referral program.

#### **III. Public and Community Relations**

Equal Housing Opportunity promotions - all Site Signage containing the EHO logo and Fair Housing posters are displayed in English and Spanish in the Rental Office. Also posted in the Rental Office are instructions to anyone who feels they have been discriminated against to contact the Regional Manager at WMRE directly. WMRE encourages and supports an affirmative marketing program in which there are no barriers to obtaining housing because of race, color, religion, national origin, sex, elderliness, marital status, personal appearance, sexual orientation, familial status, physical or mental disability, political affiliation, source of income, or place of residence or business.

Additionally, a public relations program will be instituted to create a strong relationship between management and local disability organizations, neighborhood civic organizations, churches, mosques, and synagogues, city officials, and other sources of potential qualified residents still to be identified.

#### **IV.** Tenant Selection and Orientation

The first contact with the management operations is an important one in attracting qualified residents; therefore, the management/leasing offices should convey a sense of professionalism, efficiency, and cleanliness. The management/leasing office is designed to provide a professional leasing atmosphere, with space set aside specifically for resident interviews and application assistance. The leasing interviews will be used to emphasize the respect afforded to the resident and the responsibilities which the resident will be expected to assume.

Times of Operation - the Management Office will be open Monday through Thursday from 9:00 A.M. to 2:00 P.M. Applicants will be processed at the Management Office in accordance with approved criteria. Move-in process and orientation to property applicants meet with the Housing Manager or designated staff to discuss programs available on the property and will be supplied relevant information to assist them in their move.

On-site staff will perform housekeeping/home visits, check previous landlord and personal references, verify income, perform criminal/sex offender and credit background checks for each application taken. Tenant Selection will include minimum income limits assigned by the Owner/HUD. New tenants will be given an orientation to the property including a review of the rules and regulations, information on the area, proper use of appliances, move-out procedures, maintenance procedures, rent payment procedures, energy conservation, grievance procedures and a review of the Lease documents.

#### **Tenant Selection Criteria**

Tenant Selection will include maximum income standards under the Low-Income Tax Credit and Section 8 programs. Selection criteria will also include student status guidelines pursuant to the Low- Income Housing Tax Credit program.

Management will commit that no annual minimum income requirement that exceeds the greater of \$3,600 or 2.5 times the portion of rent to be paid by tenants receiving rental assistance.

#### **Application Processing**

Application processing will be done by the housing staff at the Management Office, well versed in Fair Credit Law. As stated before, the processing will include a review of prior landlord references, personal references, criminal/sex offender and credit reporting and income verification. The on-site staff will make further review for inaccuracies in the application.

The annual income and family composition are the key factors for determining eligibility. However, the Property Manager will also use the following criteria in selecting applicants for occupancy:

- Applicants must be individuals, not agencies or groups.
- Applicants must meet the current eligibility income limits for tax credits and any other program requirements.
- We will process the Rental Applications through a credit bureau to determine the credit worthiness of each applicant. If the score is below your threshold, but you have determined the applicant has no bad credit <u>and</u> no negative rental history <u>and</u> no criminal history and enough income to qualify, then you can conditionally approve the application after you have contacted the prior landlord. In these cases, the application must be reviewed by the Associate Director before final approval.

<u>Note-</u> If the applicant's denial is based upon a credit report, the applicant will be advised of the source of the credit report in accordance with the Federal Fair Reporting Act. Guidelines published by the Federal Trade Commission suggest that apartment managers fall under the provisions of the Act and are obligated to advise the person refused an apartment for credit reasons, the name and address of the credit reporting firm in writing. The credit report will not be shown to the applicant, nor will specific information be revealed.

- We will process the Rental Application through a credit bureau to determine any
  possible criminal conduct. Convictions will be considered, regardless of whether
  "adjudication" was withheld. A criminal background check will be used as part of
  the qualifying criteria. An applicant will automatically be denied if;
  - There is a conviction for the manufacture, sale, distribution, or possession with the intent to manufacture, sell or distribute a controlled substance within the past five years.

- There is evidence in the criminal history that reveals that the applicant has developed a pattern of criminal behavior, and such behavior presents a real or potential threat to residents and/or property.
- The application will be suspended if an applicant or member of the applicant's family has been arrested for a crime but has not yet been tried.
   The application will be reconsidered, within the above guidelines, after such legal proceedings have been concluded.
- Applicants must provide complete and accurate verification of all income of all family members. The household's annual income may not exceed the applicable limit and the household must meet the subsidy or assisted Income Limits as established for the area in which Lambert Landing II is located. The annual income is compared to the area's Income Limits to determine eligibility.
- Family composition must be compatible for units available on the property.
- Applicants must receive satisfactory referrals from all previous Landlords.
- Applicants must provide verification of full-time student status for all individuals listed on the application as full-time student for tax credit units.
- Applicants must not receive a poor credit rating from the Credit Bureau and other credit reporting agencies and must demonstrate an ability to pay rent on time.
- Applicants must provide a doctor's statement and/or other proof of any handicap or disability if required.
- Applicants must provide a birth certificate or other acceptable HUD approved forms of documentation for all household members.
- Applicants must complete the Application for Lease and all verification forms truthfully.
- Applicants must provide all information required by current Federal regulations and policies.
- Applicants must have the demonstrated ability to maintain acceptable housekeeping standards.
- Applicants must meet current Federal program eligibility requirements for tax credits and any other programs.
- Applicants must meet current Federal program eligibility requirements for tax credits and any other programs.

- Preference will be given to those households whose family members are handicapped or disabled for housing in the units specifically designated for the handicapped or disabled.
- Applicants who meet the above criteria will be placed on a waiting list based on the
  date and time of their application. If an applicant turns down a unit for any reason,
  the applicant will be moved to the bottom of the waiting list. If the applicant turns
  down a unit for any reason a second time, the applicant will be removed from the
  waiting list.

#### **Held Vacant for 60 Days**

Unit must be held vacant for 60 days during which marketing efforts must be documented. However, if marketing to the Target Population is deemed to be conducted satisfactorily on an ongoing basis throughout the year and management can provide sufficient documentation to VHDA's Compliance Officer, management may request the ability to lease 60-point Units and 30-point Units, to a household not in the Target Population without the unit remaining vacant for the 60-day timeframe. "Ongoing basis" means contact to at least two (2) resources at least monthly in the manner noted below at any time the required number of units is not actually occupied by the Target Population.

Each time a vacancy occurs in a 60-point Unit or a 30-point Unit, if a qualified household including a person in the Target Population is not located in the 60-day timeframe, the owner or manager may submit the evidence of marketing to VHDA's Compliance Officer and request approval to rent the unit to an income-qualified household not a part of the Target Population. If the request is approved, the lease must contain a provision that the household must move to a vacant unit of comparable size in the development if a household in the Target Population applies for the unit. The move will be paid for by the owner.

If no vacant unit of comparable size is available at that time, the Target Population prospective tenant should be placed on the development's waiting list and placed in the 60-point Unit or 30-point Unit, when the first available vacant comparably sized unit becomes available to move the non-Targeted Population tenant.

NOTE: The move of the temporary/non-disabled tenant will be paid for by the owner.

# Inducement resolution for tax exempt bonds

# INDUCEMENT RESOLUTION REGARDING THE ISSUANCE OF TAX-EXEMPT MULTIFAMILY HOUSING REVENUE BONDS FOR THE ACQUISITION AND CONSTRUCTION OF LAMBERT LANDING II LOCATED IN THE COUNTY OF CHESTERFIELD, VIRGINIA

WHEREAS, there have been described to the Harrisonburg Redevelopment and Housing Authority (the "Authority") the plans to acquire and construct a 48-unit multifamily housing apartment project and related or ancillary facilities known as Lambert Landing II (the "Project"), located at 11501 Jefferson Davis Highway, Chester, VA 23831, in the County of Chesterfield, Virginia (the "County") by Lambert Landing II Limited Partnership, a Virginia limited partnership (the "Purchaser"); and

WHEREAS, the Project shall be established and maintained as a "qualified residential rental project" within the meaning of Section 142(d) of the Internal Revenue Code of 1986, as amended (the "Code"); and

WHEREAS, the Authority is empowered, pursuant to the Virginia Housing Authorities Law, Chapter 1, Title 36 of the Code of Virginia of 1950, as amended (the "Act"), to issue its bonds for the purpose, among others, of financing the acquisition, construction and equipping of multifamily housing apartment projects such as the Project, located within the territorial boundaries of the County; and

WHEREAS, pursuant to Section 36-23 of the Act, the Authority may exercise its powers within the territorial boundaries of another jurisdiction not included in its area of operation provided that the governing body of such jurisdiction adopts a resolution (the "Section 36-23 Resolution") declaring that there is a need for the Authority to exercise its powers within such jurisdiction; and

WHEREAS, the Purchaser has requested, and the County has begun the process necessary for, the adoption of a Section 36-23 Resolution authorizing the Authority to exercise its powers in the County with respect to the Project; and

WHEREAS, the Purchaser has requested the Authority to agree to issue its tax-exempt multifamily housing revenue bonds under the Act in an amount not to exceed \$8,300,000, the proceeds of which will be used to finance a portion of the costs to be incurred in acquiring and constructing the Project as permitted under the Act; and

### NOW, THEREFORE, BE IT RESOLVED BY THE HARRISONBURG REDEVELOPMENT AND HOUSING AUTHORITY THAT:

1. The foregoing recitals are approved by the Authority and are incorporated in, and deemed a part of, this resolution.

- 2. It is hereby found and determined that the acquisition and construction of the Project by the Purchaser will further the public purposes of the Act by assisting in providing housing to "persons of low income" and "persons of moderate income" (as each such term is defined in the Act) in the County.
- 3. It is hereby found and determined that the Project will constitute a "housing project" (as defined in the Act).
- 4. To induce the Purchaser to acquire and construct the Project and maintain the Project as a "qualified residential rental project" within the meaning of Section 142(d) of the Code, the Authority hereby agrees, subject to approvals required by applicable law, to assist the Purchaser in financing the acquisition and construction of the Project, including, as necessary, the financing of capitalized interest on the Bonds (as hereinafter defined), any necessary reserve funds for the Bonds, and costs of issuance of the Bonds, in each case only as permitted by applicable law, by undertaking the issuance of (and hereby declares its official intent to issue) its tax-exempt multifamily housing revenue bonds for such purposes in the maximum principal amount not to exceed \$8,300,000 (the "Bonds") upon the terms and conditions to be mutually agreed upon by the Authority and the Purchaser. The Bonds shall be issued in form and pursuant to terms to be set by the Authority.
- 5. It having been represented to the Authority that it is necessary to proceed with the acquisition and construction of the Project, the Authority hereby agrees that the Purchaser may proceed with the plans for the Project, enter into contracts related to the acquisition and construction and take such other steps as it may deem appropriate in connection therewith, provided that nothing herein shall be deemed to authorize the Purchaser to obligate the Authority without its consent in each instance to the payment of any moneys or the performance of any acts in connection with the Project.
- 6. The Authority hereby agrees, if requested, to accept the recommendation of the Purchaser with respect to the appointment of a placement agent or underwriter for the sale of the Bonds, pursuant to the terms to be mutually agreed upon.
- 7. All costs and expenses in connection with the financing and the acquisition and construction of the Project, including the fees and expenses of bond counsel, counsel for the Authority and the placement agent or underwriter for the sale of the Bonds shall be paid from the proceeds of the Bonds (but only to the extent permitted by applicable law) or by the Purchaser. If for any reason such Bonds are not issued, it is understood that all such expenses shall be paid by the Purchaser and that the Authority shall have no responsibility therefore.
- 8. In adopting this resolution the Authority intends to evidence its "official intent" to reimburse the Project expenditures with proceeds from the issuance of the Bonds within the meaning of Treasury Regulations Section 1.150-2.
- 9. The Bonds shall be limited obligations of the Authority and shall be payable solely out of revenues, receipts and payments specifically pledged therefore. Neither the commissioners, officers, agents or employees of the Authority, past, present and future, nor any person executing

the Bonds, shall be liable personally on the Bonds by reason of the issuance thereof. The Bonds shall not be a debt or a pledge of the faith and credit of the Commonwealth of Virginia or any political subdivision thereof (other than the Authority), including the County and the City of Harrisonburg, Virginia (the "City"), and neither the Commonwealth of Virginia or any political subdivision thereof (other than the Authority) shall be liable thereon, nor in any event shall the Bonds be payable out of any funds or properties other than the special funds and sources provided therefore. Neither the faith and credit nor the taxing power of the Commonwealth of Virginia, or any political subdivision thereof, shall be pledged to the payment of the principal of the Bonds or the interest thereon or other costs incident thereto. The Bonds shall not constitute an indebtedness within the meaning of any constitutional or statutory debt limitation or restriction.

- 10. Any obligation of the Authority to exercise its powers in the County to issue the Bonds as requested by the Purchaser is contingent upon the satisfaction of all legal requirements and the Authority (including its officers, commissioners, employees and agents) shall not be liable and hereby disclaims all liability to the Purchaser for any damages, direct or consequential, resulting from the Authority's failure to issue Bonds for the Project for any reason, including without limitation the failure of the City Council of the City to approve the issuance of the Bonds by the Authority, the failure of the Board of Supervisors of the County to adopt the Section 36-23 Resolution or approve the issuance of the Bonds by the Authority, or the failure of the Purchaser to obtain any other approvals, including without limitation obtaining any required approvals of any housing authority that has currently outstanding bonds that financed any housing project(s) located in the territorial boundaries of the County, as required by Section 36-23 of the Act.
- 11. No Bonds may be issued pursuant to this resolution until such time as (a) the issuance of the Bonds has been approved by the City Council of the City and the Board of Supervisors of the County, (b) the Board of Supervisors of the County has adopted the Section 36-23 Resolution, and (c) the final terms and details of the Bonds have been approved by subsequent resolution of the Authority.
  - 12. This Resolution shall take effect immediately upon its adoption.

Adopted: August 19, 2020

#### CERTIFICATE OF VOTES

Record of the roll-call vote by the Harrisonburg Redevelopment and Housing Authority, upon reading on a resolution titled "INDUCEMENT RESOLUTION REGARDING THE ISSUANCE OF TAX-EXEMPT MULTIFAMILY HOUSING REVENUE BONDS FOR THE ACQUISITION AND CONSTRUCTION OF LAMBERT LANDING II LOCATED IN THE COUNTY OF CHESTERFIELD, VIRGINIA," taken at a meeting of the Authority held on August 19, 2020:

	AYE	NAY	ABSTAIN	ABSENT
John Hall, Chairman	2			
Costella Forney, Vice Chairman	1			
Scott Gallagher	V			
Daniel Fleming	V			

Dated: August 19, 2020

(SEAL)

Charman, Harrisonburg Redevelopment and Housing

Authority

ATTEST:

Secretary

The undersigned Secretary of the Harrisonburg Redevelopment and Housing Authority hereby certifies that the foregoing is a true, correct, and complete copy of a Resolution adopted by the Authority's commissioners present and voting at a meeting duly called and held on August 19, 2020, in accordance with law, and that such Resolution has not been repealed, revoked, rescinded, or amended, but is in full force and effect as of the date hereof.

WITNESS my hand and the seal of the Authority this 19th day of the 
HARRISONBURG REDEVELOPMENT AND HOUSING

**AUTHORITY** 

Secretary