

Asset Self-Certification

For households whose combined net assets are \$50,000 or less. Complete only ONE form per household; include assets of children, except foster children. Also exclude assets held by foster adults or live-in assistants for household members with disabilities. Do not leave blanks. Use N/A if a box is not applicable.

Applicant / Tenant: _____

Unit #: _____

1. I/we do not have any assets at this time. **If checked, skip to #3 below.**
2. **If #1 is NOT CHECKED,** I/we have the following assets.

Note: Be sure to include the value of any cash or other asset in a safe deposit box or any other means of storage.

* **Cash value** is market value minus cost to convert an asset to cash, such as broker's fees, settlement costs, outstanding loans, penalties for early withdrawal, etc.

Non-Necessary Personal Property

Type of Asset	Cash Value*	Interest Rate (if applicable)	Annual Income	Type of Asset	Cash Value*	Interest Rate (if applicable)	Annual Income
Non-necessary personal property (non-account assets such as RVs, ATVs, boats, antique cars, stamp collections, etc)				Annuities current balances	\$		\$
Description:	\$		\$	Money market accounts current balances	\$		\$
Description:	\$		\$	Life Insurance current cash value (not term life)	\$		\$
Cash on hand	\$		\$	Cryptocurrency (Bitcoin, etc)	\$		\$
Checking current account balances	\$		\$	Stocks/Bonds current balance	\$		\$
Savings current account balances	\$		\$	CD/Money Market current account balance	\$		\$
Debit cards (not linked to an account that is listed above)	\$		\$	Trust accounts current balances (if under control of the household)	\$		\$
Internet based assets current balance (Cash App, Venmo, PayPal, ApplePay, etc.)	\$		\$	Lump sum amounts received not listed in above accounts (lottery/inheritance, etc)	\$		\$
Brokerage accounts current account balance (mutual funds, etc.)	\$		\$	Vehicles not used for regular transport. RVs, Campers, etc	\$		\$
Other Description	\$		\$	Other Description:	\$		\$
[A] Total cash value of non-necessary personal property:					\$	[B] Total Income:	\$

Important Note | if the above total value [A] is \$50,000 or less, it is not added into the Total Net Assets Section [E] below. However, total income from non-necessary personal property above is added to total income [F] below.

Real Property

Description of property	Cash Value	Income
	\$	\$
	\$	\$
[C] Total real property value:	\$	[D] Total Income from real prop: \$

Total Net Assets and Income

[E] Tax Return. Have you received a tax return or refundable tax credit in the last 12 months that was deposited into an account listed above? No <input type="checkbox"/> Yes <input type="checkbox"/>	\$	Subtract tax return/credit (if any) from total net assets. See formula for [F]
Value of return/credit →		
[F] Total Net Assets: (Total real property [C] + non-necessary personal property [A] (if [A] exceeds \$50,000) – [E] tax return/refundable credit)	\$	[F] Total Asset Income: [B] + [D] \$

3. Yes No Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than \$1,000 below their fair market value (FMV). **If "No", sign the form below and return it.**

4. **If #3 is "Yes,"** for each transaction where assets were disposed of, complete the below
 Date of disposal 1: _____ Difference FMV & amt received: _____ Date of disposal 2: _____ Difference FMV & amt received: _____

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of a lease agreement.

 Applicant/Tenant Date Applicant/Tenant Date Applicant/Tenant Date Applicant/Tenant Date

PENALTIES FOR MISUSING THIS VERIFICATION

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willfully making false or fraudulent statements to any department of the United States Government, HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty Provisions for misusing the social security number are contained in the Social Security Act at 42 U.S.C. 208 (f)(g) and (h). Violations of these provisions are cited as violations of 42 U.S.C. 408 f, g and h.