Virginia Housing Development Authority Commonwealth Mortgage Bonds Single Family - Tax-Exempt Information as of June 30, 2023

	Outstanding Principal Amount Of Tax-	Outstanding Principal Amount Of Tax-Exempt		Outstanding Principal Amount Of Tax-	
	Exempt	Commonwealth		Exempt	Outstanding Principal
	Commonwealth	Mortgage Bonds With		Commonwealth	Amount Of Tax-Exempt
	Mortgage Bonds With	Interest Rates To		Mortgage Bonds With	Commonwealth Mortgage
	Interest Rates To	Maturity GREATER		Interest Rates To	Bonds With Interest Rates
	Maturity EQUAL TO	THAN The		Maturity EQUAL TO	To Maturity GREATER
Interest	The Corresponding	Corresponding Interest	Interest	The Corresponding	THAN The Corresponding
Rate	Interest Rate*	Rate*	Rate	Interest Rate*	Interest Rate*
3.450%	\$25,700,000	\$25,700,000	2.700%	\$11,900,000	\$179,000,000
3.450% 3.250%	\$25,700,000 \$42,800,000	\$25,700,000 \$68,500,000	2.700% 2.650%	\$11,900,000 \$8,300,000	\$179,000,000 \$187,300,000
3.250%	\$42,800,000	\$68,500,000	2.650%	\$8,300,000	\$187,300,000
3.250% 3.125%	\$42,800,000 \$20,600,000	\$68,500,000 \$89,100,000	2.650% 2.600%	\$8,300,000 \$12,570,000	\$187,300,000 \$199,870,000
3.250% 3.125% 3.000%	\$42,800,000 \$20,600,000 \$37,200,000	\$68,500,000 \$89,100,000 \$126,300,000	2.650% 2.600% 2.500%	\$8,300,000 \$12,570,000 \$12,700,000	\$187,300,000 \$199,870,000 \$212,570,000
3.250% 3.125% 3.000% 2.900%	\$42,800,000 \$20,600,000 \$37,200,000 \$8,400,000	\$68,500,000 \$89,100,000 \$126,300,000 \$134,700,000	2.650% 2.600% 2.500% 2.450%	\$8,300,000 \$12,570,000 \$12,700,000 \$8,000,000	\$187,300,000 \$199,870,000 \$212,570,000 \$220,570,000
3.250% 3.125% 3.000% 2.900% 2.850%	\$42,800,000 \$20,600,000 \$37,200,000 \$8,400,000 \$12,200,000	\$68,500,000 \$89,100,000 \$126,300,000 \$134,700,000 \$146,900,000	2.650% 2.600% 2.500% 2.450% 2.350%	\$8,300,000 \$12,570,000 \$12,700,000 \$8,000,000 \$8,000,000	\$187,300,000 \$199,870,000 \$212,570,000 \$220,570,000 \$228,570,000

Not included in the above table are those Commonwealth Mortgage Bonds (i) the interest thereon is taxable or (ii) the interest thereon is tax-exempt but the interest rate is variable such as a STEM bond.

*Any capital appreciation or zero coupon bonds are included at their initial principal amounts and not their compounded or accreted values.

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