

Virginia Housing Development Authority  
Bond Redemptions Sorted by Date  
(For Redemption Notices Made Public as of May 1, 2025)

All bond redemption information is provided for convenience only. This information does not constitute an official notice and should not be treated as authoritative, particularly in the event of a discrepancy. Data does not include redemptions due to scheduled Sinking Fund Installments or redemptions of monthly single family pass-through certificates. The CUSIP numbers listed are those assigned upon the original issuance of the bonds and do not reflect any changes in the secondary markets.

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution                  | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Percentage of Then- Outstanding Maturity |          | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|------------------------------------------|--------|-----------|----------|---------------|---------------------------|------------------------------------------|----------|-------------------------------|--------------|
|                      |                       |                                          |        |           |          |               |                           | Compounded Amount Redeemed               | Redeemed |                               |              |
| 1-Dec-76             | Multi-Family          | Mortgage Purchase Bonds                  | 1973 A | --        | 1-Jun-14 | 5.750%        | 1,270,000.00              | --                                       | 3%       | Purchase                      | 928133 BL0   |
| 1-Mar-83             | Single Family         | Residential Mortgage Bonds               | 1982 A | --        | All CIPs | Various       | 93,050,000.00             | --                                       | 100%     | Special                       | -            |
| 9-Mar-83             | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-13 | 13.375%       | 45,640,000.00             | --                                       | 96%      | Special                       | -            |
| 27-Jul-83            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-13 | 13.375%       | 960,000.00                | --                                       | 47%      | Special                       | -            |
| 1-Mar-84             | Single Family         | Residential Mortgage Bonds               | 1982 A | --        | 1-Sep-14 | 12.582%       | 1,592,400.00              | 1,926,007.80                             | 39%      | Special                       | -            |
| 1-Mar-85             | Single Family         | Residential Mortgage Bonds               | 1982 A | --        | 1-Sep-01 | 12.453%       | 810,000.00                | 1,103,544.00                             | 100%     | Special                       | -            |
| 15-Jul-85            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-99 | 13.125%       | 4,655,000.00              | --                                       | 25%      | Special                       | -            |
| 15-Jul-85            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-13 | 13.375%       | 1,060,000.00              | --                                       | 99%      | Special                       | -            |
| 22-Jul-85            | Single Family         | Home Mortgage Bonds                      | 1980 B | --        | 1-Aug-12 | 11.750%       | 12,315,000.00             | --                                       | 45%      | Special                       | -            |
| 1-Sep-85             | Single Family         | Residential Mortgage Bonds               | 1982 A | --        | 1-Sep-14 | 12.582%       | 731,800.00                | 1,062,939.50                             | 29%      | Special                       | -            |
| 20-Jan-86            | Single Family         | Home Mortgage Bonds                      | 1980 B | --        | 1-Aug-12 | 11.750%       | 2,000,000.00              | --                                       | 13%      | Special                       | -            |
| 20-Jan-86            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-99 | 13.125%       | 3,545,000.00              | --                                       | 25%      | Special                       | -            |
| 1-Mar-86             | Single Family         | Residential Mortgage Bonds               | 1982 A | --        | 1-Sep-14 | 12.582%       | 1,105,100.00              | 1,706,274.40                             | 62%      | Special                       | -            |
| 1-May-86             | Multi-Family          | Multi-Family Housing Bonds               | 1985 B | --        | Various  | Variable      | 16,375,000.00             | --                                       | Various  | Purchase                      | -            |
| 1-Jul-86             | Multi-Family          | Multi-Family Housing Bonds               | 1983 A | --        | 1-Nov-04 | 10.000%       | 3,270,000.00              | --                                       | 10%      | Special                       | -            |
| 1-Jul-86             | Multi-Family          | Multi-Family Housing Bonds               | 1984 A | --        | 1-Nov-98 | 9.800%        | 875,000.00                | --                                       | 36%      | Special                       | -            |
| 15-Jul-86            | Single Family         | Home Mortgage Bonds                      | 1980 B | --        | 1-Aug-12 | 11.750%       | 1,890,000.00              | --                                       | 15%      | Special                       | -            |
| 15-Jul-86            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-99 | 13.125%       | 5,315,000.00              | --                                       | 49%      | Special                       | -            |
| 30-Jul-86            | Single Family         | Residential Mortgage Bonds               | 1985 B | B-3       | All      | Variable      | 5,000,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1982 A | --        | 1-Sep-94 | 11.832%       | 2,030,000.00              | 3,237,200.40                             | 100%     | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1982 A | --        | 1-Sep-14 | 12.582%       | 680,700.00                | 1,117,028.70                             | 100%     | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12 | 9.750%        | 15,375,000.00             | --                                       | 17%      | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04 | 10.300%       | 6,435,000.00              | --                                       | 20%      | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-94 | 9.400%        | 2,295,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Sep-94 | 9.400%        | 4,970,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-95 | 9.700%        | 2,530,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-86             | Single Family         | Residential Mortgage Bonds               | 1984 A | --        | Strip    | Various       | 4,030,744.00              | 4,103,114.40                             | 3%       | Special                       | -            |
| 4-Nov-86             | Single Family         | Residential Mortgage Bonds               | 1985 B | B-4       | All      | Variable      | 62,695,000.00             | --                                       | 100%     | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12 | 9.750%        | 12,030,000.00             | --                                       | 16%      | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04 | 10.300%       | 4,460,000.00              | --                                       | 17%      | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-96 | 9.750%        | 2,780,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Sep-97 | 9.800%        | 6,015,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1985 A | --        | 1-Sep-97 | 8.400%        | 2,100,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1985 A | --        | 1-Sep-98 | 8.500%        | 2,195,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1985 A | --        | 1-Sep-99 | 8.600%        | 2,290,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Jan-87             | Single Family         | Residential Mortgage Bonds               | 1985 A | --        | 1-Sep-00 | 8.700%        | 2,395,000.00              | --                                       | 100%     | Special                       | -            |
| 15-Jan-87            | Single Family         | Home Mortgage Bonds                      | 1980 B | --        | 1-Aug-98 | 11.500%       | 2,495,000.00              | --                                       | 31%      | Special                       | -            |
| 15-Jan-87            | Single Family         | Home Mortgage Bonds                      | 1980 B | --        | 1-Aug-12 | 11.750%       | 11,105,000.00             | --                                       | 100%     | Special                       | -            |
| 15-Jan-87            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-92 | 12.200%       | 1,195,000.00              | --                                       | 30%      | Special                       | -            |
| 15-Jan-87            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-93 | 12.400%       | 3,635,000.00              | --                                       | 100%     | Special                       | -            |
| 15-Jan-87            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-99 | 13.125%       | 5,485,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Mar-87             | Single Family         | Residential Mortgage Bonds               | 1984 A | --        | Strip    | Various       | 4,517,567.00              | 4,634,840.50                             | 3%       | Special                       | -            |
| 1-Mar-87             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-99 | 10.375%       | 4,420,000.00              | --                                       | 10%      | Special                       | -            |
| 1-Mar-87             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04 | 9.750%        | 1,480,000.00              | --                                       | 3%       | Special                       | -            |
| 30-Jul-87            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-92 | 12.200%       | 2,815,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12 | 9.750%        | 9,000,000.00              | --                                       | 14%      | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-95 | 9.700%        | 5,335,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-98 | 9.850%        | 6,310,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04 | 10.300%       | 5,500,000.00              | --                                       | 25%      | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Sep-95 | 9.700%        | 5,335,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Sep-98 | 9.850%        | 6,310,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1984 A | --        | Strip    | Various       | 11,317,014.00             | 11,685,024.50                            | 8%       | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-99 | 10.375%       | 10,025,000.00             | --                                       | 25%      | Special                       | -            |
| 1-Sep-87             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04 | 9.750%        | 3,340,000.00              | --                                       | 7%       | Special                       | -            |
| 29-Oct-87            | Multi-Family          | Multi-Family Mortgage Bonds              | 1977 B | --        | 1-Nov-08 | 6.300%        | 30,000.00                 | --                                       | <0%      | Purchase                      | -            |
| 29-Oct-87            | Multi-Family          | Multi-Family Mortgage Bonds              | 1978 A | --        | 1-Nov-20 | 6.200%        | 25,000.00                 | --                                       | <0%      | Purchase                      | -            |
| 1-Nov-87             | Multi-Family          | Multi-Family Housing Bonds               | 1982 A | --        | 1-Nov-99 | 12.750%       | 680,000.00                | --                                       | 5%       | Special                       | -            |
| 15-Jan-88            | Single Family         | Home Mortgage Bonds                      | 1980 B | --        | 1-Aug-95 | 11.250%       | 4,055,000.00              | --                                       | 45%      | Special                       | -            |
| 15-Jan-88            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-91 | 12.000%       | 2,100,000.00              | --                                       | 48%      | Special                       | -            |
| 21-Jan-88            | Single Family         | Commonwealth Mortgage Bonds              | 1986 D | D-2       | All      | Variable      | 30,000,000.00             | --                                       | 100%     | Special                       | -            |
| 1-Mar-88             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04 | 10.300%       | 2,010,000.00              | --                                       | 12%      | Special                       | -            |
| 1-Mar-88             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-93 | 9.200%        | 2,095,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Mar-88             | Single Family         | Residential Mortgage Bonds               | 1984 A | --        | Strip    | Various       | 3,705,960.00              | 3,853,416.75                             | 3%       | Special                       | -            |
| 1-Mar-88             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-99 | 10.375%       | 3,930,000.00              | --                                       | 13%      | Special                       | -            |
| 1-Mar-88             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04 | 9.750%        | 1,360,000.00              | --                                       | 3%       | Special                       | -            |
| 3-Mar-88             | Single Family         | Commonwealth Mortgage Bonds              | 1986 D | D-3       | All      | Variable      | 28,750,000.00             | --                                       | 100%     | Special                       | -            |
| 1-Jun-88             | Multi-Family          | Moderate Rehabilitation Notes            | 1980 A | --        | All      | 10.250%       | 395,000.00                | --                                       | 100%     | Optional                      | -            |
| 1-Sep-88             | Single Family         | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-02 | 9.500%        | 15,000,000.00             | --                                       | 63%      | Special                       | -            |
| 1-Sep-88             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04 | 10.300%       | 7,000,000.00              | --                                       | 48%      | Special                       | -            |
| 1-Sep-88             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Sep-96 | 9.750%        | 5,730,000.00              | --                                       | 100%     | Special                       | -            |
| 1-Sep-88             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-04 | 10.000%       | 8,270,000.00              | --                                       | 18%      | Special                       | -            |
| 1-Sep-88             | Single Family         | Residential Mortgage Bonds               | 1984 A | --        | Strip    | Various       | 10,507,160.00             | 11,005,226.50                            | 9%       | Special                       | -            |
| 1-Sep-88             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-99 | 10.375%       | 10,135,000.00             | --                                       | 39%      | Special                       | -            |
| 1-Sep-88             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04 | 9.750%        | 3,380,000.00              | --                                       | 8%       | Special                       | -            |
| 1-Sep-88             | Multi-Family          | Multi-Family Housing Bonds               | 1988 A | --        | All      | Variable      | 2,355,000.00              | --                                       | 100%     | Purchase                      | -            |
| 7-Oct-88             | Single Family         | Energy Conservation Rehabilitation Notes | 1977 . | --        | All      | Various       | 243,626.00                | --                                       | 100%     | Special                       | -            |
| 1-Jan-89             | Single Family         | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12 | 9.750%        | 4,000,000.00              | --                                       | 7%       | Special                       | -            |
| 1-Jan-89             | Single Family         | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04 | 10.300%       | 2,200,000.00              | --                                       | 29%      | Special                       | -            |
| 1-Jan-89             | Single Family         | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-04 | 10.000%       | 8,200,000.00              | --                                       | 22%      | Special                       | -            |
| 17-Jan-89            | Single Family         | Home Mortgage Bonds                      | 1980 B | --        | 1-Aug-98 | 11.500%       | 500,000.00                | --                                       | 9%       | Special                       | -            |
| 17-Jan-89            | Single Family         | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-91 | 12.000%       | 500,000.00                | --                                       | 22%      | Special                       | -            |
| 1-Mar-89             | Single Family         | Residential Mortgage Bonds               | 1984 A | --        | Strip    | Various       | 5,045,059.00              | 5,328,149.45                             | 5%       | Special                       | -            |
| 1-Mar-89             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-99 | 10.375%       | 5,345,000.00              | --                                       | 34%      | Special                       | -            |
| 1-Mar-89             | Single Family         | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04 | 9.750%        | 1,910,000.00              | --                                       | 5%       | Special                       | -            |
| 9-Aug-89             | Single Family         | Commonwealth Mortgage Bonds              | 1989 L | --        | All      | Variable      | 785,000.00                | --                                       | 100%     | Special                       | -            |

|                 |               |                                          |        |           |           |          |                  |               |            | Percentage of |            |  |  |
|-----------------|---------------|------------------------------------------|--------|-----------|-----------|----------|------------------|---------------|------------|---------------|------------|--|--|
| Date of Note or |               | Type of                                  |        |           |           |          |                  |               | Compounded | Then-         | Redemption |  |  |
| Bond            | Mortgage Loan |                                          |        |           |           | Interest | Principal Amount | Amount        | Maturity   | Provision     | CUSIP      |  |  |
| Redemption      | Security      | Name of Bond Resolution                  | Series | Subseries | Maturity  | Rate     | Redeemed         | Redeemed      | Redeemed   | Utilized      | Number     |  |  |
| 9-Aug-89        | Single Family | Commonwealth Mortgage Bonds              | 1989 Q | --        | All       | Variable | 2,650,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Sep-89        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12  | 9.750%   | 6,000,000.00     | --            | 12%        | Special       | -          |  |  |
| 1-Sep-89        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04  | 10.300%  | 3,000,000.00     | --            | 57%        | Special       | -          |  |  |
| 1-Sep-89        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-04  | 10.000%  | 6,000,000.00     | --            | 21%        | Special       | -          |  |  |
| 1-Sep-89        | Single Family | Residential Mortgage Bonds               | 1984 A | --        | Strip     | Various  | 6,570,213.00     | 6,999,930.45  | 7%         | Special       | -          |  |  |
| 1-Sep-89        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-99  | 10.375%  | 9,600,000.00     | --            | 94%        | Special       | -          |  |  |
| 1-Sep-89        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04  | 9.750%   | 3,400,000.00     | --            | 9%         | Special       | -          |  |  |
| 1-Mar-90        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12  | 9.750%   | 4,000,000.00     | --            | 9%         | Special       | -          |  |  |
| 1-Mar-90        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-04  | 10.300%  | 2,305,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Mar-90        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-04  | 10.000%  | 6,000,000.00     | --            | 26%        | Special       | -          |  |  |
| 1-Mar-90        | Single Family | Residential Mortgage Bonds               | 1984 A | --        | Strip     | Various  | 6,943,075.00     | 7,465,567.80  | 8%         | Special       | -          |  |  |
| 1-Mar-90        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-96  | 10.125%  | 4,895,000.00     | --            | 80%        | Special       | -          |  |  |
| 1-Mar-90        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-99  | 10.375%  | 640,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Mar-90        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04  | 9.750%   | 1,965,000.00     | --            | 6%         | Special       | -          |  |  |
| 1-Aug-90        | Single Family | Home Mortgage Bonds                      | 1980 B | --        | All       | Various  | 16,895,000.00    | --            | 100%       | Optional      | -          |  |  |
| 1-Sep-90        | Single Family | Residential Mortgage Bonds               | 1984 A | --        | Strip     | Various  | 4,545,420.00     | 4,940,084.80  | 5%         | Special       | -          |  |  |
| 1-Sep-90        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-95  | 9.875%   | 1,290,000.00     | --            | 24%        | Special       | -          |  |  |
| 1-Sep-90        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-96  | 10.125%  | 5,835,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Sep-90        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-96  | 10.125%  | 1,240,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Sep-90        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04  | 9.750%   | 3,040,000.00     | --            | 10%        | Special       | -          |  |  |
| 4-Oct-90        | Single Family | Commonwealth Mortgage Bonds              | 1989 C | --        | All       | Variable | 44,450,000.00    | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12  | 9.750%   | 9,500,000.00     | --            | 23%        | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-96  | 9.800%   | 314,247.00       | 628,984.50    | 50%        | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Mar-97  | 9.900%   | 590,121.00       | 1,189,355.25  | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-97  | 9.900%   | 558,403.20       | 1,125,446.40  | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Mar-98  | 10.000%  | 521,127.75       | 1,057,592.25  | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-98  | 10.000%  | 491,682.50       | 997,836.25    | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-01  | 10.250%  | 818,664.00       | 1,658,764.80  | 63%        | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-02  | 10.300%  | 1,220,812.80     | 2,481,945.60  | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-03  | 10.300%  | 1,160,223.90     | 2,358,780.30  | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1986 A | A-1       | 1-Jan-91  | 4.750%   | 145,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1986 A | A-2       | 1-Jan-91  | 6.000%   | 180,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1986 A | A-3       | 1-Jan-91  | 6.300%   | 180,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1986 A | A-4       | 1-Jan-91  | 5.700%   | 180,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1986 B | B-2       | 1-Jan-91  | 4.500%   | 360,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1986 B | B-3       | 1-Jan-91  | 5.750%   | 140,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1986 D | D-1       | 1-Jan-91  | 6.500%   | 145,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Dec-90        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-1       | 1-Jan-91  | 5.750%   | 485,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12  | 9.750%   | 2,000,000.00     | --            | 6%         | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Mar-96  | 9.800%   | 167,843.10       | 343,983.45    | 25%        | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-96  | 9.800%   | 317,130.00       | 649,935.00    | 100%       | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-00  | 10.200%  | 483,532.00       | 1,000,727.00  | 35%        | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-01  | 10.250%  | 476,668.00       | 989,946.90    | 100%       | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1984 A | --        | Strip     | Various  | 2,520,869.40     | 2,770,443.30  | 9%         | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04  | 9.750%   | 685,000.00       | --            | 2%         | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-09  | 11.500%  | 850,755.00       | 1,723,569.00  | 10%        | Special       | -          |  |  |
| 1-Mar-91        | Single Family | Residential Mortgage Bonds               | 1985 A | --        | 1-Sep-09  | 8.875%   | 7,100,000.00     | --            | 28%        | Special       | -          |  |  |
| 1-Jul-91        | Single Family | Energy Conservation Rehabilitation Notes | 1977 . | --        | All       | Various  | 1,660,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Aug-91        | Single Family | Home Mortgage Bonds                      | 1979 B | --        | 1-Aug-11  | 8.500%   | 2,795,000.00     | --            | 5%         | Special       | -          |  |  |
| 1-Aug-91        | Single Family | Home Mortgage Bonds                      | 1981 A | --        | 1-Aug-13  | 13.375%  | 5,000.00         | --            | 100%       | Special       | -          |  |  |
| 1-Aug-91        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-17  | 9.450%   | 2,975,000.00     | --            | 18%        | Special       | -          |  |  |
| 1-Sep-91        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04  | 9.750%   | 5,770,000.00     | --            | 21%        | Special       | -          |  |  |
| 1-Sep-91        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-09  | 11.500%  | 6,545,207.75     | 14,022,326.05 | 88%        | Special       | -          |  |  |
| 1-Nov-91        | Multi-Family  | Multi-Family Mortgage Bonds              | 1980 A | --        | 1-Nov-12  | 10.625%  | 1,160,000.00     | --            | 100%       | Purchase      | -          |  |  |
| 1-Nov-91        | Multi-Family  | Multi-Family Housing Bonds               | 1981 A | --        | All       | Various  | 40,475,000.00    | --            | 100%       | Optional      | -          |  |  |
| 1-Jan-92        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12  | 9.750%   | 2,095,000.00     | --            | 7%         | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Residential Mortgage Bonds               | 1983 B | --        | 1-Mar-04  | 10.000%  | 16,680,000.00    | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1986 C | C-3       | 1-Jul-28  | 9.900%   | 16,900,000.00    | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1986 C | C-3       | 1-Jul-08  | 9.750%   | 1,500,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1986 C | C-3       | 1-Jul-12  | 9.875%   | 1,600,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1986 C | C-4       | 1-Jul-28  | 9.125%   | 3,060,000.00     | --            | 36%        | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-99  | 8.650%   | 165,000.00       | --            | 29%        | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-00  | 8.800%   | 620,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-01  | 8.900%   | 700,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-02  | 9.000%   | 700,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-03  | 9.100%   | 790,000.00       | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-07  | 9.375%   | 3,820,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1987 A | A-4       | 1-Jul-17  | 9.450%   | 13,645,000.00    | --            | 100%       | Special       | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1990 B | B-STEM-I  | 17-Apr-92 | 4.150%   | 300,000.00       | --            | 5%         | Purchase      | -          |  |  |
| 1-Jan-92        | Single Family | Commonwealth Mortgage Bonds              | 1990 B | B-STEM-II | 20-May-92 | 4.150%   | 145,000.00       | --            | 3%         | Purchase      | -          |  |  |
| 1-Mar-92        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-00  | 11.000%  | 1,696,617.45     | 3,712,952.10  | 100%       | Special       | -          |  |  |
| 1-Mar-92        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-01  | 11.000%  | 1,635,805.50     | 3,579,908.25  | 100%       | Special       | -          |  |  |
| 1-Mar-92        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-02  | 11.100%  | 1,532,797.50     | 3,377,826.00  | 100%       | Special       | -          |  |  |
| 1-Mar-92        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-03  | 11.200%  | 1,418,796.00     | 3,148,286.40  | 100%       | Special       | -          |  |  |
| 1-Mar-92        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-04  | 11.300%  | 1,310,984.85     | 3,929,257.45  | 100%       | Special       | -          |  |  |
| 1-Mar-92        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Sep-04  | 9.750%   | 7,470,000.00     | --            | 34%        | Special       | -          |  |  |
| 1-Mar-92        | Single Family | Residential Mortgage Bonds               | 1984 B | --        | 1-Mar-09  | 11.500%  | 868,231.75       | 1,967,114.30  | 100%       | Special       | -          |  |  |
| 11-Mar-92       | Single Family | Commonwealth Mortgage Bonds              | 1991 O | --        | 20-Aug-92 | 2.850%   | 850,000.00       | --            | 1%         | Purchase      | -          |  |  |
| 1-May-92        | Multi-Family  | Multi-Family Mortgage Bonds              | 1975 A | --        | All       | Various  | 27,430,000.00    | --            | 100%       | Optional      | -          |  |  |
| 1-May-92        | Multi-Family  | Multi-Family Mortgage Bonds              | 1976 A | --        | All       | Various  | 17,470,000.00    | --            | 100%       | Optional      | -          |  |  |
| 1-May-92        | Multi-Family  | Multi-Family Housing Bonds               | 1979 B | --        | 1-Nov-22  | 8.250%   | 4,845,000.00     | --            | 100%       | Optional      | -          |  |  |
| 1-May-92        | Multi-Family  | Multi-Family Housing Bonds               | 1979 B | --        | 1-Nov-12  | 8.250%   | 29,315,000.00    | --            | 97%        | Optional      | -          |  |  |
| 1-Jun-92        | Single Family | Single Family Mortgage Bonds             | 1974 A | --        | All       | Various  | 31,615,000.00    | --            | 100%       | Optional      | -          |  |  |
| 1-Jun-92        | Single Family | Single Family Mortgage Bonds             | 1976 A | --        | All       | Various  | 8,930,000.00     | --            | 100%       | Optional      | -          |  |  |
| 1-Jun-92        | Single Family | Single Family Mortgage Bonds             | 1976 B | --        | All       | Various  | 12,610,000.00    | --            | 100%       | Optional      | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Mar-93  | 8.900%   | 1,940,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-93  | 8.900%   | 2,020,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-02  | 9.500%   | 9,050,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1982 B | --        | 1-Sep-12  | 9.750%   | 27,045,000.00    | --            | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-92  | 8.850%   | 2,055,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Mar-93  | 9.000%   | 2,120,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-93  | 9.000%   | 2,195,000.00     | --            | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Mar-94  | 9.500%   | 860,403.60       | 1,953,709.20  | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Sep-94  | 9.500%   | 814,187.60       | 1,848,770.40  | 100%       | Special       | -          |  |  |
| 1-Jul-92        | Single Family | Residential Mortgage Bonds               | 1983 A | --        | 1-Mar-95  | 9.700%   | 755,330.25       | 1,744,297.65  | 100%       | Special       | -          |  |  |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan | Name of Bond Resolution     | Series | Subseries | Maturity | Interest<br>Rate | Principal Amount<br>Redeemed | Compounded         | Then-<br>Outstanding | Redemption<br>Provision | CUSIP<br>Number |
|-------------------------|--------------------------|-----------------------------|--------|-----------|----------|------------------|------------------------------|--------------------|----------------------|-------------------------|-----------------|
|                         |                          |                             |        |           |          |                  |                              | Amount<br>Redeemed | Maturity<br>Redeemed |                         |                 |
| 1-Jul-92                | Single Family            | Residential Mortgage Bonds  | 1983 A | --        | 1-Sep-95 | 9.700%           | 713,980.25                   | 1,648,814.00       | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Residential Mortgage Bonds  | 1983 A | --        | 1-Mar-96 | 9.800%           | 500,505.10                   | 1,165,599.95       | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Residential Mortgage Bonds  | 1983 A | --        | 1-Sep-14 | 10.625%          | 4,821,354.30                 | 12,034,883.40      | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-2       | 1-Jan-13 | 8.125%           | 11,040,000.00                | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jan-99 | 8.000%           | 335,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jul-99 | 8.000%           | 350,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jan-00 | 8.100%           | 365,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jul-00 | 8.100%           | 380,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jan-01 | 8.200%           | 400,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jul-01 | 8.200%           | 420,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jan-02 | 8.300%           | 440,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jul-02 | 8.300%           | 460,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jan-03 | 8.400%           | 480,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jul-03 | 8.400%           | 505,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jul-07 | 8.625%           | 5,010,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Jul-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jan-13 | 8.750%           | 11,040,000.00                | --                 | 100%                 | Special                 | -               |
| 1-Aug-92                | Single Family            | Home Mortgage Bonds         | 1978 A | --        | All      | Various          | 35,310,000.00                | --                 | 100%                 | Optional                | -               |
| 1-Aug-92                | Single Family            | Home Mortgage Bonds         | 1979 A | --        | All      | Various          | 48,325,000.00                | --                 | 100%                 | Optional                | -               |
| 1-Aug-92                | Single Family            | Home Mortgage Bonds         | 1979 B | --        | All      | Various          | 75,475,000.00                | --                 | 100%                 | Optional                | -               |
| 1-Aug-92                | Single Family            | Home Mortgage Bonds         | 1980 A | --        | Strip    | Various          | 18,300,000.00                | --                 | 76%                  | Optional                | -               |
| 1-Aug-92                | Single Family            | Home Mortgage Bonds         | 1980 A | --        | Strip    | Various          | 5,900,000.00                 | --                 | 100%                 | Special                 | -               |
| 20-Aug-92               | Single Family            | Commonwealth Mortgage Bonds | 1991 A | --        | All      | Variable         | 23,060,000.00                | --                 | 100%                 | Purchase                | -               |
| 20-Aug-92               | Single Family            | Commonwealth Mortgage Bonds | 1991 B | --        | All      | Variable         | 75,400,000.00                | --                 | 100%                 | Purchase                | -               |
| 20-Aug-92               | Single Family            | Commonwealth Mortgage Bonds | 1991 K | --        | All      | Variable         | 32,570,000.00                | --                 | 100%                 | Purchase                | -               |
| 20-Aug-92               | Single Family            | Commonwealth Mortgage Bonds | 1991 O | --        | All      | Variable         | 55,250,000.00                | --                 | 100%                 | Purchase                | -               |
| 20-Aug-92               | Single Family            | Commonwealth Mortgage Bonds | 1991 P | --        | All      | Variable         | 995,000.00                   | --                 | 100%                 | Purchase                | -               |
| 20-Aug-92               | Single Family            | Commonwealth Mortgage Bonds | 1991 Q | --        | All      | Variable         | 7,350,000.00                 | --                 | 100%                 | Purchase                | -               |
| 1-Sep-92                | Single Family            | Residential Mortgage Bonds  | 1982 B | --        | All      | Various          | 21,829,360.25                | 29,779,073.35      | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 C | C-4       | 1-Jul-28 | 9.125%           | 5,390,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 C | C-4       | 1-Jul-08 | 8.875%           | 750,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 C | C-4       | 1-Jul-12 | 9.000%           | 800,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jan-98 | 7.800%           | 250,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jan-00 | 8.000%           | 300,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jul-00 | 8.000%           | 305,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jan-01 | 8.100%           | 320,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jul-01 | 8.100%           | 335,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jan-02 | 8.200%           | 350,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jul-02 | 8.200%           | 365,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jan-03 | 8.300%           | 390,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jul-03 | 8.300%           | 400,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jul-12 | 8.625%           | 7,000,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-4       | 1-Jul-95 | 8.000%           | 430,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-4       | 1-Jul-96 | 8.200%           | 480,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-4       | 1-Jul-97 | 8.350%           | 480,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-4       | 1-Jul-98 | 8.500%           | 570,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-4       | 1-Jul-99 | 8.650%           | 405,000.00                   | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 B | B-1       | 1-Jul-11 | 8.500%           | 8,030,000.00                 | --                 | 73%                  | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 B | B-1       | 1-Jul-17 | 8.600%           | 18,035,000.00                | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 C | C-1       | 1-Jul-02 | 8.500%           | 2,950,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 C | C-1       | 1-Jul-02 | 8.500%           | 2,950,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 C | C-1       | 1-Jul-05 | 8.700%           | 3,775,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Sep-92                | Single Family            | Commonwealth Mortgage Bonds | 1987 C | C-1       | 1-Jul-05 | 8.700%           | 3,775,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Nov-92                | Multi-Family             | Multi-Family Housing Bonds  | 1982 A | --        | 1-Nov-94 | 12.300%          | 355,000.00                   | --                 | 14%                  | Optional                | -               |
| 1-Nov-92                | Multi-Family             | Multi-Family Housing Bonds  | 1982 A | --        | 1-Nov-95 | 12.500%          | 2,755,000.00                 | --                 | 100%                 | Optional                | -               |
| 1-Nov-92                | Multi-Family             | Multi-Family Housing Bonds  | 1982 A | --        | 1-Nov-99 | 12.750%          | 14,360,000.00                | --                 | 100%                 | Optional                | -               |
| 1-Mar-93                | Single Family            | Residential Mortgage Bonds  | 1984 A | --        | Strip    | Various          | 55,926,893.70                | 65,003,823.80      | 83%                  | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1986 C | C-1       | 1-Jul-08 | 8.375%           | 1,500,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1986 C | C-1       | 1-Jul-12 | 8.375%           | 1,600,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1986 D | D-1       | 1-Jul-08 | 8.600%           | 5,820,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-3       | 1-Jul-07 | 8.200%           | 1,360,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-3       | 1-Jul-17 | 8.300%           | 5,940,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1987 B | B-1       | 1-Jul-11 | 8.500%           | 3,000,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1987 B | B-2       | 1-Jan-17 | 8.250%           | 20,410,000.00                | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1987 B | B-4       | 1-Jan-17 | 8.125%           | 11,690,000.00                | --                 | 100%                 | Special                 | -               |
| 1-Mar-93                | Single Family            | Commonwealth Mortgage Bonds | 1988 B | B-1       | 1-Jul-17 | 8.125%           | 9,400,000.00                 | --                 | 100%                 | Special                 | -               |
| 1-Apr-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-98 | 10.100%          | 390,592.00                   | 985,824.00         | 25%                  | Special                 | -               |
| 1-Apr-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-99 | 10.150%          | 1,454,850.00                 | 3,688,468.75       | 100%                 | Special                 | -               |
| 1-Apr-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-00 | 10.200%          | 889,106.80                   | 2,264,303.10       | 100%                 | Special                 | -               |
| 1-Apr-93                | Single Family            | Commonwealth Mortgage Bonds | 1990 A | A-1       | 1-Jul-29 | 8.375%           | 17,280,500.00                | 21,717,500.00      | 100%                 | Special                 | -               |
| 1-May-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-Nov-04 | 10.000%          | 30,230,000.00                | --                 | 100%                 | Optional                | -               |
| 1-May-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-96 | 9.900%           | 381,946.70                   | 954,678.50         | 45%                  | Special                 | -               |
| 1-May-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-97 | 10.000%          | 1,639,708.30                 | 4,135,601.20       | 100%                 | Special                 | -               |
| 1-May-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-98 | 10.100%          | 1,148,584.60                 | 2,923,169.45       | 100%                 | Special                 | -               |
| 1-May-93                | Single Family            | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jul-29 | 7.900%           | 697,402.05                   | 933,561.80         | 2%                   | Special                 | -               |
| 1-May-93                | Single Family            | Commonwealth Mortgage Bonds | 1990 A | A-3       | 1-Jan-29 | 8.375%           | 8,003,485.75                 | 10,058,308.00      | 82%                  | Special                 | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-Nov-93 | 9.150%           | 643,221.60                   | 1,618,730.40       | 100%                 | Optional                | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-May-94 | 9.300%           | 605,270.40                   | 1,545,936.00       | 100%                 | Optional                | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-Nov-94 | 9.300%           | 578,373.60                   | 1,477,224.00       | 100%                 | Optional                | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-May-95 | 9.450%           | 543,076.80                   | 1,407,739.20       | 100%                 | Optional                | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-Nov-95 | 9.450%           | 518,565.60                   | 1,344,201.60       | 100%                 | Optional                | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-May-96 | 9.600%           | 485,872.80                   | 1,278,194.40       | 100%                 | Optional                | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-Nov-96 | 9.600%           | 463,629.60                   | 1,219,680.00       | 100%                 | Optional                | -               |
| 1-Jun-93                | Multi-Family             | Multi-Family Housing Bonds  | 1983 A | --        | 1-May-97 | 9.750%           | 415,412.20                   | 1,109,080.70       | 96%                  | Optional                | -               |
| 1-Jul-93                | Multi-Family             | Multi-Family Housing Bonds  | 1979 A | --        | All      | Various          | 84,775,000.00                | --                 | 100%                 | Optional                | -               |
| 1-Jul-93                | Single Family            | Commonwealth Mortgage Bonds | 1986 C | C-2       | 1-Jul-28 | 9.000%           | 16,900,000.00                | --                 | 100%                 | Special                 | -               |
| 1-Sep-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-94 | 9.500%           | 986,982.80                   | 2,453,450.50       | 100%                 | Special                 | -               |
| 1-Sep-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-95 | 9.700%           | 917,953.60                   | 2,325,034.00       | 100%                 | Special                 | -               |
| 1-Sep-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Mar-96 | 9.900%           | 473,248.70                   | 1,221,281.45       | 100%                 | Special                 | -               |
| 1-Sep-93                | Single Family            | Residential Mortgage Bonds  | 1983 B | --        | 1-Sep-14 | 10.630%          | 7,920,973.00                 | 21,872,118.50      | 95%                  | Special                 | -               |
| 1-Sep-93                | Single Family            | Residential Mortgage Bonds  | 1985 B | B-1       | 1-Sep-10 | 9.125%           | 12,130,000.00                | --                 | 90%                  | Special                 | -               |
| 20-Sep-93               | Single Family            | Commonwealth Mortgage Bonds | 1986 C | C-1       | 1-Jul-28 | 8.500%           | 16,900,000.00                | --                 | 100%                 | Special                 | -               |
| 20-Sep-93               | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-2       | 1-Jul-17 | 8.125%           | 15,440,000.00                | --                 | 100%                 | Special                 | -               |
| 20-Sep-93               | Single Family            | Commonwealth Mortgage Bonds | 1987 C | C-5       | 1-Jan-28 | 8.450%           | 50,000,000.00                | --                 | 100%                 | Special                 | -               |
| 1-Oct-93                | Single Family            | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-17 | 8.100%           | 14,300,000.00                | --                 | 93%                  | Special                 | -               |
| 1-Nov-93                | Single Family            | Commonwealth Mortgage Bonds | 1990 A | A-1       | 1-Jul-05 | 8.150%           | 496,501.50                   | 649,836.00         | 15%                  | Special                 | -               |

| Date of Note or Bond | Type of Mortgage Loan |                              |        |           |          | Interest | Principal Amount | Compounded    | Then-       | Redemption | CUSIP  |
|----------------------|-----------------------|------------------------------|--------|-----------|----------|----------|------------------|---------------|-------------|------------|--------|
|                      |                       |                              |        |           |          |          |                  | Amount        | Outstanding |            |        |
| Redemption           | Security              | Name of Bond Resolution      | Series | Subseries | Maturity | Rate     | Redeemed         | Redeemed      | Redeemed    | Utilized   | Number |
| 1-Nov-93             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-08 | 8.250%   | 6,407,945.20     | 8,414,145.30  | 100%        | Special    | -      |
| 1-Nov-93             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-3       | 1-Jan-29 | 8.375%   | 799,474.25       | 1,046,908.25  | 44%         | Special    | -      |
| 1-Nov-93             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-3       | 1-Jan-08 | 8.000%   | 1,255,513.35     | 1,624,602.00  | 100%        | Special    | -      |
| 1-Nov-93             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-3       | 1-Jan-18 | 8.250%   | 1,458,210.50     | 1,901,844.55  | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-98 | 8.800%   | 639,804.60       | 1,261,510.50  | 96%         | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-98 | 8.800%   | 639,639.90       | 1,261,173.00  | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-99 | 9.000%   | 597,371.60       | 1,195,774.60  | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-99 | 9.000%   | 573,159.50       | 1,147,276.50  | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-00 | 9.100%   | 542,476.80       | 1,094,112.00  | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-00 | 9.100%   | 520,231.25       | 1,049,221.25  | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-01 | 9.200%   | 490,393.75       | 996,572.50    | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-01 | 9.200%   | 470,051.50       | 955,214.90    | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-02 | 9.250%   | 445,907.20       | 909,589.70    | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-02 | 9.250%   | 426,201.90       | 869,368.50    | 100%        | Special    | -      |
| 5-Nov-93             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-12 | 9.750%   | 5,467,978.60     | 11,581,532.20 | 100%        | Special    | -      |
| 22-Nov-93            | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-2       | 1-Jan-28 | 8.450%   | 10,000,000.00    | --            | 100%        | Special    | -      |
| 22-Nov-93            | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-3       | 1-Jan-28 | 8.400%   | 26,000,000.00    | --            | 100%        | Special    | -      |
| 22-Nov-93            | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-4       | 1-Jan-28 | 8.400%   | 24,000,000.00    | --            | 68%         | Special    | -      |
| 24-Nov-93            | Single Family         | Commonwealth Mortgage Bonds  | 1986 B | B-3       | 1-Jul-13 | 8.100%   | 965,000.00       | --            | 13%         | Special    | -      |
| 24-Nov-93            | Single Family         | Commonwealth Mortgage Bonds  | 1986 C | C-2       | 1-Jul-08 | 8.625%   | 1,500,000.00     | --            | 100%        | Special    | -      |
| 24-Nov-93            | Single Family         | Commonwealth Mortgage Bonds  | 1986 C | C-2       | 1-Jul-12 | 8.750%   | 1,600,000.00     | --            | 100%        | Special    | -      |
| 1-Dec-93             | Single Family         | Single Family Mortgage Bonds | 1977 A | --        | All      | Various  | 17,170,000.00    | --            | 100%        | Optional   | -      |
| 1-Dec-93             | Single Family         | Single Family Mortgage Bonds | 1978 A | --        | All      | Various  | 28,950,000.00    | --            | 100%        | Optional   | -      |
| 1-Dec-93             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Sep-09 | 8.875%   | 18,685,000.00    | --            | 100%        | Special    | -      |
| 1-Dec-93             | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-4       | 1-Jan-28 | 8.400%   | 11,000,000.00    | --            | 100%        | Special    | -      |
| 1-Dec-93             | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-6       | 1-Jan-28 | 8.375%   | 14,000,000.00    | --            | 45%         | Special    | -      |
| 1-Jan-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-96 | 8.400%   | 1,174,795.20     | 2,276,286.40  | 100%        | Special    | -      |
| 1-Jan-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-96 | 8.400%   | 1,123,295.00     | 2,176,509.40  | 100%        | Special    | -      |
| 1-Jan-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-97 | 8.600%   | 1,055,111.40     | 2,076,131.00  | 100%        | Special    | -      |
| 1-Jan-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-97 | 8.600%   | 1,015,321.60     | 1,997,894.40  | 100%        | Special    | -      |
| 1-Jan-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-98 | 8.800%   | 27,969.60        | 55,891.20     | 100%        | Special    | -      |
| 1-Jan-94             | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-6       | 1-Jan-28 | 8.375%   | 17,000,000.00    | --            | 100%        | Special    | -      |
| 1-Jan-94             | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-7       | 1-Jan-28 | 8.375%   | 8,000,000.00     | --            | 35%         | Special    | -      |
| 1-Jan-94             | Single Family         | Commonwealth Mortgage Bonds  | 1989 A | A-1       | 1-Jul-29 | 7.900%   | 591,103.20       | 833,125.60    | 2%          | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1986 B | B-3       | 1-Jul-13 | 8.100%   | 2,500,000.00     | --            | 38%         | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-7       | 1-Jan-28 | 8.375%   | 10,235,000.00    | --            | 69%         | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1988 A | A-1       | 1-Jul-28 | 8.200%   | 5,000,000.00     | --            | 100%        | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1988 A | A-2       | 1-Jul-38 | 8.300%   | 10,000,000.00    | --            | 100%        | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-02 | 8.050%   | 4,177,980.00     | 5,532,840.00  | 100%        | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-03 | 8.100%   | 3,836,808.00     | 5,089,824.00  | 100%        | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-04 | 8.150%   | 3,520,152.00     | 4,677,804.00  | 100%        | Special    | -      |
| 10-Jan-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-05 | 8.150%   | 2,494,543.90     | 3,314,922.30  | 91%         | Special    | -      |
| 1-Feb-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Sep-94 | 7.700%   | 1,860,000.00     | --            | 100%        | Special    | -      |
| 1-Feb-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Mar-95 | 8.400%   | 880,870.05       | 1,770,196.05  | 100%        | Special    | -      |
| 1-Feb-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Sep-95 | 7.900%   | 1,935,000.00     | --            | 100%        | Special    | -      |
| 1-Feb-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Sep-96 | 8.200%   | 2,015,000.00     | --            | 100%        | Special    | -      |
| 1-Feb-94             | Single Family         | Commonwealth Mortgage Bonds  | 1986 B | B-3       | 1-Jul-13 | 8.100%   | 3,000,000.00     | --            | 75%         | Special    | -      |
| 1-Feb-94             | Single Family         | Commonwealth Mortgage Bonds  | 1987 C | C-7       | 1-Jan-28 | 8.375%   | 3,680,000.00     | --            | 79%         | Special    | -      |
| 1-Feb-94             | Single Family         | Commonwealth Mortgage Bonds  | 1988 A | A-3       | 1-Jul-28 | 8.000%   | 23,000,000.00    | --            | 72%         | Special    | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1984 A | --        | 1-Mar-10 | 11.500%  | 346,440.00       | 1,002,600.00  | 50%         | Special    | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1984 A | --        | Strip    | Various  | 9,381,529.40     | --            | 99%         | Optional   | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1984 B | --        | 1-Sep-94 | 9.625%   | 5,045,000.00     | --            | 100%        | Optional   | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1984 B | --        | 1-Mar-95 | 9.875%   | 4,005,000.00     | --            | 100%        | Optional   | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1984 B | --        | 1-Sep-95 | 9.875%   | 5,055,000.00     | --            | 91%         | Optional   | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1984 B | --        | 1-Sep-04 | 9.750%   | 14,120,000.00    | --            | 97%         | Optional   | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Mar-96 | 8.600%   | 827,903.05       | 1,702,695.15  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Mar-97 | 8.850%   | 771,456.00       | 1,619,541.00  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Mar-98 | 9.000%   | 726,259.65       | 1,543,502.05  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Mar-99 | 9.100%   | 684,893.20       | 1,467,546.50  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Mar-00 | 9.150%   | 652,104.00       | 1,403,064.00  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Sep-11 | 9.250%   | 5,683,489.40     | 10,765,000.00 | 48%         | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1986 A | A-2       | 1-Jul-07 | 8.000%   | 5,010,000.00     | --            | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1986 B | B-3       | 1-Jul-08 | 8.000%   | 5,200,000.00     | --            | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1987 B | B-2       | 1-Jan-08 | 8.000%   | 6,330,000.00     | --            | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1987 B | B-4       | 1-Jan-08 | 8.000%   | 3,625,000.00     | --            | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1988 A | A-3       | 1-Jul-28 | 8.000%   | 9,000,000.00     | --            | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1988 B | B-5       | 1-Jul-17 | 7.950%   | 14,175,000.00    | --            | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1989 A | A-1       | 1-Jul-29 | 7.900%   | 14,505,600.00    | 20,713,600.00 | 50%         | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-00 | 7.900%   | 4,023,798.00     | 5,360,686.50  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-01 | 8.000%   | 4,545,180.00     | 6,076,836.00  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-3       | 1-Jan-06 | 7.950%   | 1,479,710.40     | 1,962,007.95  | 100%        | Special    | -      |
| 1-Mar-94             | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-3       | 1-Jan-07 | 8.000%   | 1,357,963.95     | 1,803,693.15  | 100%        | Special    | -      |
| 1-Apr-94             | Single Family         | Residential Mortgage Bonds   | 1985 A | --        | 1-Sep-11 | 9.250%   | 4,223,680.00     | 8,000,000.00  | 69%         | Special    | -      |
| 1-Apr-94             | Single Family         | Commonwealth Mortgage Bonds  | 1989 A | A-1       | 1-Jul-29 | 7.900%   | 7,026,150.00     | 10,098,250.00 | 49%         | Special    | -      |
| 6-Apr-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-94 | 7.650%   | 2,445,000.00     | --            | 100%        | Special    | -      |
| 6-Apr-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Mar-95 | 7.800%   | 2,545,000.00     | --            | 100%        | Special    | -      |
| 6-Apr-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-95 | 7.800%   | 2,645,000.00     | --            | 100%        | Special    | -      |
| 6-Apr-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-08 | 8.850%   | 1,565,000.00     | --            | 8%          | Special    | -      |
| 6-Apr-94             | Single Family         | Residential Mortgage Bonds   | 1985 B | B-1       | 1-Sep-10 | 9.125%   | 1,200,000.00     | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1986 A | A-3       | 1-Jan-98 | 7.900%   | 310,000.00       | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1986 A | A-3       | 1-Jul-98 | 7.900%   | 325,000.00       | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1986 D | D-1       | 1-Jan-99 | 7.900%   | 275,000.00       | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1986 D | D-1       | 1-Jul-99 | 7.900%   | 285,000.00       | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1987 A | A-2       | 1-Jul-07 | 7.900%   | 3,520,000.00     | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1987 A | A-3       | 1-Jul-02 | 7.900%   | 250,000.00       | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1987 A | A-3       | 1-Jul-03 | 8.000%   | 280,000.00       | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1987 B | B-1       | 1-Jul-99 | 7.900%   | 840,000.00       | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1988 B | B-2       | 1-Jul-17 | 7.900%   | 18,000,000.00    | --            | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-1       | 1-Jul-05 | 8.150%   | 258,782.60       | 351,499.20    | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-2       | 1-Jul-00 | 7.900%   | 939,882.00       | 1,264,893.85  | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-3       | 1-Jan-05 | 7.900%   | 1,610,833.35     | 2,153,930.10  | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 A | A-4       | 1-Jan-17 | 7.900%   | 2,461,830.00     | 3,272,750.00  | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 B | B-1       | 1-Jul-06 | 7.900%   | 1,413,333.35     | 1,902,050.15  | 100%        | Special    | -      |
| 18-Apr-94            | Single Family         | Commonwealth Mortgage Bonds  | 1990 B | B-1       | 1-Jul-07 | 7.900%   | 471,608.00       | 634,694.00    | 100%        | Special    | -      |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds   | 1984 A | --        | 1-May-96 | 9.700%   | 702,433.80       | 1,807,890.85  | 100%        | Optional   | -      |

| Date of Note or Bond | Type of Mortgage Loan | Security                    | Name of Bond Resolution | Series     | Subseries | Maturity | Interest Rate  | Principal Amount Redeemed | Compounded      | Then-<br>Outstanding | Redemption Provision | CUSIP Number |
|----------------------|-----------------------|-----------------------------|-------------------------|------------|-----------|----------|----------------|---------------------------|-----------------|----------------------|----------------------|--------------|
|                      |                       |                             |                         |            |           |          |                |                           | Amount Redeemed | Maturity Redeemed    |                      |              |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-May-97  | 9.900%   | 654,717.60     | 1,717,463.25              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-May-98  | 10.000%  | 614,669.90     | 1,627,800.20              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-Nov-98  | 9.800%   | 1,530,000.00   | --                        | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-May-99  | 10.100%  | 575,895.60     | 1,539,694.80              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-Nov-99  | 10.100%  | 548,226.00     | 1,465,707.60              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-May-00  | 10.200%  | 513,979.20     | 1,387,260.00              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-Nov-00  | 10.200%  | 489,056.40     | 1,320,001.20              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-May-01  | 10.300%  | 457,858.80     | 1,247,576.40              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-Nov-01  | 10.300%  | 435,430.80     | 1,186,466.40              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-May-02  | 10.400%  | 407,080.80     | 1,119,787.20              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-Nov-02  | 10.400%  | 386,971.20     | 1,064,473.20              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 A                  | --         | 1-May-03  | 10.400%  | 367,844.40     | 1,011,855.60              | 100%            | Optional             | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1984 B                  | --         | All       | Various  | 9,576,700.40   | 11,885,120.20             | 100%            | Optional             | -                    | -            |
| 1-May-94             | Single Family         | Residential Mortgage Bonds  | 1985 A                  | --         | 1-Sep-06  | 8.600%   | 3,700,000.00   | --                        | 12%             | Special              | -                    | -            |
| 1-May-94             | Single Family         | Residential Mortgage Bonds  | 1985 A                  | --         | 1-Sep-11  | 9.250%   | 1,913,855.00   | 3,625,000.00              | 100%            | Special              | -                    | -            |
| 1-May-94             | Single Family         | Residential Mortgage Bonds  | 1985 B                  | B-1        | 1-Sep-08  | 8.850%   | 3,660,000.00   | --                        | 20%             | Special              | -                    | -            |
| 1-May-94             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-4        | 1-Jan-13  | 7.875%   | 11,040,000.00  | --                        | 100%            | Special              | -                    | -            |
| 1-May-94             | Single Family         | Commonwealth Mortgage Bonds | 1988 B                  | B-1        | 1-Jul-08  | 7.875%   | 3,250,000.00   | --                        | 100%            | Special              | -                    | -            |
| 1-May-94             | Single Family         | Commonwealth Mortgage Bonds | 1989 A                  | A-1        | 1-Jul-29  | 7.900%   | 6,572,850.00   | 9,509,100.00              | 91%             | Special              | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1990 A                  | --         | 1-May-95  | 6.650%   | 130,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1990 A                  | --         | 1-May-96  | 6.750%   | 135,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1990 A                  | --         | 1-May-97  | 6.800%   | 145,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-May-94             | Multi-Family          | Multi-Family Housing Bonds  | 1990 A                  | --         | 1-May-98  | 6.900%   | 155,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-May-94             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-3        | 1-Jan-04  | 7.850%   | 1,751,925.00   | 2,344,815.90              | 100%            | Special              | -                    | -            |
| 1-Jun-94             | Single Family         | Residential Mortgage Bonds  | 1985 B                  | B-1        | 1-Sep-08  | 8.850%   | 5,690,000.00   | --                        | 39%             | Special              | -                    | -            |
| 14-Jun-94            | Single Family         | Commonwealth Mortgage Bonds | 1992 C                  | C-STEM-III | 1-Jul-17  | Variable | 5,000.00       | --                        | 100%            | Purchase             | -                    | -            |
| 1-Jul-94             | Single Family         | Residential Mortgage Bonds  | 1985 B                  | B-1        | 1-Sep-08  | 8.850%   | 9,085,000.00   | --                        | 100%            | Special              | -                    | -            |
| 14-Jul-94            | Single Family         | Commonwealth Mortgage Bonds | 1992 C                  | C-STEM-II  | 1-Jul-17  | Variable | 5,000.00       | --                        | 100%            | Purchase             | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1986 D                  | D-1        | 1-Jan-97  | 7.650%   | 230,000.00     | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1986 D                  | D-1        | 1-Jul-97  | 7.650%   | 240,000.00     | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1986 D                  | D-1        | 1-Jul-98  | 7.800%   | 260,000.00     | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1987 B                  | B-1        | 1-Jul-97  | 7.650%   | 725,000.00     | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1987 B                  | B-1        | 1-Jul-98  | 7.800%   | 780,000.00     | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1988 B                  | B-2        | 1-Jul-08  | 7.750%   | 6,000,000.00   | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1988 B                  | B-4        | 1-Jul-17  | 7.800%   | 19,000,000.00  | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1988 B                  | B-5        | 1-Jul-03  | 7.700%   | 3,290,000.00   | --                        | 100%            | Special              | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1992 C                  | C-STEM-I   | 1-Jul-17  | Variable | 5,000.00       | --                        | 100%            | Purchase             | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1993 E                  | --         | All       | Variable | 81,000,000.00  | --                        | 100%            | Purchase             | -                    | -            |
| 10-Aug-94            | Single Family         | Commonwealth Mortgage Bonds | 1994 C                  | --         | All       | Variable | 19,600,000.00  | --                        | 100%            | Purchase             | -                    | -            |
| 1-Sep-94             | Single Family         | Residential Mortgage Bonds  | 1985 A                  | --         | 1-Sep-06  | 8.600%   | 8,300,000.00   | --                        | 32%             | Special              | -                    | -            |
| 1-Sep-94             | Single Family         | Commonwealth Mortgage Bonds | 1989 B                  | B-1        | 1-Jul-17  | 7.750%   | 15,365,000.00  | --                        | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Residential Mortgage Bonds  | 1985 A                  | --         | 1-Sep-06  | 8.600%   | 6,800,000.00   | --                        | 38%             | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1986 B                  | B-3        | 1-Jul-00  | 7.500%   | 305,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1986 B                  | B-3        | 1-Jan-01  | 7.600%   | 315,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1986 B                  | B-3        | 1-Jul-02  | 7.700%   | 365,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1986 B                  | B-3        | 1-Jan-03  | 7.750%   | 390,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1987 B                  | B-3        | 1-Jan-17  | 7.625%   | 1,745,000.00   | --                        | 26%             | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1987 B                  | B-4        | 1-Jan-03  | 7.800%   | 2,435,000.00   | --                        | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-4        | 1-Jul-11  | 7.850%   | 1,342,747.00   | 1,845,113.00              | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-4        | 1-Jan-12  | 7.850%   | 1,369,164.00   | 1,881,429.00              | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-4        | 1-Jul-12  | 7.850%   | 1,317,476.00   | 1,810,358.00              | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-4        | 1-Jan-13  | 7.850%   | 1,321,270.00   | 1,815,590.00              | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-4        | 1-Jul-13  | 7.850%   | 1,271,394.00   | 1,747,066.00              | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-4        | 1-Jan-14  | 7.850%   | 2,810,440.00   | 3,861,890.00              | 100%            | Special              | -                    | -            |
| 1-Oct-94             | Multi-Family          | Multi-Family Housing Bonds  | 1991 F                  | --         | 1-May-95  | 5.700%   | 750,000.00     | --                        | 61%             | Special              | -                    | -            |
| 1-Nov-94             | Multi-Family          | Multi-Family Mortgage Bonds | 1977 A                  | --         | 1-Nov-95  | 6.000%   | 425,000.00     | --                        | 88%             | Optional             | -                    | -            |
| 1-Nov-94             | Single Family         | Residential Mortgage Bonds  | 1985 A                  | --         | 1-Sep-06  | 8.600%   | 6,700,000.00   | --                        | 60%             | Special              | -                    | -            |
| 1-Nov-94             | Single Family         | Residential Mortgage Bonds  | 1985 A                  | --         | 1-Sep-06  | 8.600%   | 6,700,000.00   | --                        | 60%             | Special              | -                    | -            |
| 4-Nov-94             | Single Family         | Commonwealth Mortgage Bonds | 1992 D                  | --         | All       | Variable | 4,165,000.00   | --                        | 100%            | Purchase             | -                    | -            |
| 4-Nov-94             | Single Family         | Commonwealth Mortgage Bonds | 1992 E                  | --         | All       | Variable | 2,640,000.00   | --                        | 100%            | Purchase             | -                    | -            |
| 4-Nov-94             | Single Family         | Commonwealth Mortgage Bonds | 1993 J                  | --         | All       | Variable | 44,400,000.00  | --                        | 100%            | Purchase             | -                    | -            |
| 15-Dec-94            | Single Family         | Commonwealth Mortgage Bonds | 1993 K L                | --         | All       | Variable | 127,000,000.00 | --                        | 100%            | Purchase             | -                    | -            |
| 15-Dec-94            | Single Family         | Commonwealth Mortgage Bonds | 1994 A B                | --         | All       | Variable | 82,200,000.00  | --                        | 100%            | Purchase             | -                    | -            |
| 1-Jan-95             | Single Family         | Commonwealth Mortgage Bonds | 1989 B                  | B-1        | 1-Jul-09  | 7.625%   | 720,000.00     | --                        | 8%              | Special              | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-May-00  | 10.100%  | 164,498.40     | 439,912.80                | 43%             | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-Nov-00  | 10.100%  | 363,208.30     | 971,322.10                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-May-01  | 10.200%  | 340,529.70     | 919,368.40                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-Nov-01  | 10.200%  | 323,026.65     | 872,110.35                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-May-02  | 10.300%  | 302,430.60     | 824,291.55                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-Nov-02  | 10.300%  | 287,612.10     | 783,915.30                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-May-03  | 10.350%  | 271,195.20     | 742,673.25                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-Nov-03  | 10.350%  | 257,858.55     | 706,159.80                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-May-04  | 10.400%  | 242,973.45     | 668,564.10                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-Nov-04  | 10.400%  | 230,952.15     | 635,480.55                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-May-05  | 10.400%  | 219,546.90     | 604,095.30                | 100%            | Optional             | -                    | -            |
| 1-May-95             | Multi-Family          | Multi-Family Housing Bonds  | 1985 A                  | --         | 1-Nov-05  | 10.400%  | 174,222.60     | 479,272.00                | 100%            | Optional             | -                    | -            |
| 10-May-95            | Single Family         | Commonwealth Mortgage Bonds | 1993 F                  | --         | All       | Variable | 40,000,000.00  | --                        | 53%             | Purchase             | -                    | -            |
| 10-May-95            | Single Family         | Commonwealth Mortgage Bonds | 1994 D                  | --         | All       | Variable | 35,000,000.00  | --                        | 46%             | Purchase             | -                    | -            |
| 11-May-95            | Single Family         | Commonwealth Mortgage Bonds | 1993 I                  | --         | All       | Variable | 103,800,000.00 | --                        | 87%             | Purchase             | -                    | -            |
| 1-Jun-95             | Multi-Family          | Mortgage Purchase Bonds     | 1973 A                  | --         | 1-Jun-14  | 5.750%   | 215,000.00     | --                        | 1%              | Special              | -                    | -            |
| 1-Jun-95             | Single Family         | Commonwealth Mortgage Bonds | 1988 A                  | A-4        | 1-Jul-28  | 7.800%   | 7,815,000.00   | --                        | 60%             | Special              | -                    | -            |
| 1-Jun-95             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-3        | 1-Jan-01  | 7.550%   | 2,272,483.50   | 3,259,765.30              | 100%            | Special              | -                    | -            |
| 1-Jun-95             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-3        | 1-Jan-02  | 7.650%   | 2,089,133.55   | 3,010,843.50              | 100%            | Special              | -                    | -            |
| 1-Jun-95             | Single Family         | Commonwealth Mortgage Bonds | 1990 A                  | A-3        | 1-Jan-03  | 7.750%   | 1,914,928.05   | 2,772,779.10              | 100%            | Special              | -                    | -            |
| 1-Jul-95             | Multi-Family          | Multi-Family Housing Bonds  | 1983 A                  | --         | 1-May-97  | 9.750%   | 18,061.40      | 58,804.90                 | 100%            | Optional             | -                    | -            |
| 1-Jul-95             | Multi-Family          | Multi-Family Housing Bonds  | 1983 A                  | --         | 1-Nov-97  | 9.750%   | 413,330.40     | 1,345,730.40              | 100%            | Optional             | -                    | -            |
| 1-Jul-95             | Multi-Family          | Multi-Family Housing Bonds  | 1983 A                  | --         | 1-May-98  | 9.900%   | 385,627.20     | 1,277,992.80              | 100%            | Optional             | -                    | -            |
| 1-Jul-95             | Multi-Family          | Multi-Family Housing Bonds  | 1983 A                  | --         | 1-Nov-98  | 9.900%   | 367,432.80     | 1,217,697.60              | 100%            | Optional             | -                    | -            |
| 1-Jul-95             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-2        | 1-Jan-00  | 7.600%   | 365,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Jul-95             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-2        | 1-Jul-00  | 7.600%   | 380,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Jul-95             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-2        | 1-Jan-01  | 7.700%   | 400,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Jul-95             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-2        | 1-Jul-01  | 7.700%   | 420,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Jul-95             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-2        | 1-Jan-02  | 7.750%   | 440,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Jul-95             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-2        | 1-Jul-02  | 7.750%   | 460,000.00     | --                        | 100%            | Special              | -                    | -            |
| 1-Jul-95             | Single Family         | Commonwealth Mortgage Bonds | 1986 A                  | A-2        | 1-Jan-03  | 7.800%   | 480,000.00     | --                        | 100%            | Special              | -                    | -            |

| Date of Note or |               | Type of                     |        |           |          |          |                  | Compounded    | Then-    | Redemption |        |
|-----------------|---------------|-----------------------------|--------|-----------|----------|----------|------------------|---------------|----------|------------|--------|
| Bond            | Mortgage Loan |                             |        |           |          | Interest | Principal Amount | Amount        | Maturity | Provision  | CUSIP  |
| Redemption      | Security      | Name of Bond Resolution     | Series | Subseries | Maturity | Rate     | Redeemed         | Redeemed      | Redeemed | Utilized   | Number |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-2       | 1-Jul-03 | 7.800%   | 505,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jan-97 | 7.700%   | 285,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-3       | 1-Jul-97 | 7.700%   | 300,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jul-07 | 7.750%   | 5,010,000.00     | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jul-01 | 7.600%   | 330,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jan-02 | 7.700%   | 350,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jul-03 | 7.750%   | 400,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-01 | 7.600%   | 915,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-02 | 7.700%   | 990,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-03 | 7.750%   | 1,065,000.00     | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-2       | 1-Jul-03 | 7.750%   | 730,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-3       | 1-Jul-99 | 7.600%   | 200,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-3       | 1-Jul-00 | 7.700%   | 210,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-3       | 1-Jul-01 | 7.800%   | 250,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1987 B | B-3       | 1-Jan-17 | 7.625%   | 2,300,000.00     | --            | 48%      | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1988 A | A-4       | 1-Jul-28 | 7.800%   | 5,185,000.00     | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1989 B | B-1       | 1-Jul-09 | 7.625%   | 8,650,000.00     | --            | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-05 | 7.600%   | 1,334,697.00     | 1,920,048.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-05 | 7.600%   | 395,640.00       | 569,148.00    | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-06 | 7.650%   | 1,229,631.00     | 1,773,057.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-06 | 7.650%   | 364,404.00       | 525,456.00    | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-07 | 7.700%   | 1,131,741.00     | 1,635,738.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-07 | 7.700%   | 335,316.00       | 484,644.00    | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-08 | 7.750%   | 1,040,637.00     | 1,507,584.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-08 | 7.750%   | 308,256.00       | 446,568.00    | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-09 | 7.800%   | 1,544,193.00     | 2,242,422.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-09 | 7.800%   | 1,486,233.00     | 2,158,254.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-10 | 7.800%   | 1,475,890.00     | 2,143,180.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-10 | 7.800%   | 1,420,510.00     | 2,062,710.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-11 | 7.850%   | 1,395,476.00     | 2,031,172.00  | 100%     | Special    | -      |
| 1-Jul-95        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-14 | 7.850%   | 898,802.00       | 1,308,201.00  | 100%     | Special    | -      |
| 12-Jul-95       | Single Family | Commonwealth Mortgage Bonds | 1993 C | --        | All      | Variable | 6,030,000.00     | --            | 100%     | Purchase   | -      |
| 12-Jul-95       | Single Family | Commonwealth Mortgage Bonds | 1993 D | --        | All      | Variable | 17,770,000.00    | --            | 100%     | Purchase   | -      |
| 1-Aug-95        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-11 | 7.750%   | 12,100,000.00    | --            | 100%     | Special    | -      |
| 1-Aug-95        | Single Family | Commonwealth Mortgage Bonds | 1988 B | B-4       | 1-Jul-08 | 7.700%   | 7,000,000.00     | --            | 100%     | Special    | -      |
| 1-Sep-95        | Single Family | Commonwealth Mortgage Bonds | 1988 B | B-1       | 1-Jul-03 | 7.750%   | 2,350,000.00     | --            | 100%     | Special    | -      |
| 1-Sep-95        | Single Family | Commonwealth Mortgage Bonds | 1988 B | B-5       | 1-Jul-08 | 7.800%   | 4,750,000.00     | --            | 100%     | Special    | -      |
| 1-Sep-95        | Single Family | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jul-17 | 7.625%   | 13,760,000.00    | --            | 49%      | Special    | -      |
| 12-Sep-95       | Single Family | Commonwealth Mortgage Bonds | 1993 A | --        | All      | Variable | 109,255,000.00   | --            | 83%      | Purchase   | -      |
| 12-Sep-95       | Single Family | Commonwealth Mortgage Bonds | 1993 B | --        | All      | Variable | 23,300,000.00    | --            | 83%      | Purchase   | -      |
| 12-Sep-95       | Single Family | Commonwealth Mortgage Bonds | 1993 F | --        | All      | Variable | 20,035,000.00    | --            | 57%      | Purchase   | -      |
| 12-Sep-95       | Single Family | Commonwealth Mortgage Bonds | 1994 D | --        | All      | Variable | 85,000.00        | --            | 1%       | Purchase   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1984 A | --        | 1-Nov-97 | 9.750%   | 1,055,000.00     | --            | 46%      | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1984 A | --        | 1-Nov-03 | 10.400%  | 349,650.00       | 1,119,787.20  | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-May-96 | 9.500%   | 526,782.60       | 1,393,774.40  | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-May-97 | 9.750%   | 487,344.25       | 1,322,083.50  | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-Nov-97 | 9.150%   | 1,515,000.00     | --            | 99%      | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-May-98 | 9.900%   | 454,894.00       | 1,252,681.10  | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-Nov-98 | 9.250%   | 1,605,000.00     | --            | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-May-99 | 10.000%  | 426,701.70       | 1,186,835.60  | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-Nov-99 | 10.000%  | 406,377.80       | 1,130,306.10  | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | 1-May-00 | 10.100%  | 217,046.50       | 609,757.50    | 100%     | Optional   | -      |
| 1-Nov-95        | Multi-Family  | Multi-Family Housing Bonds  | 1994 E | --        | All      | Variable | 11,885,000.00    | --            | 100%     | Purchase   | -      |
| 1-Jan-96        | Multi-Family  | Multi-Family Mortgage Bonds | 1985 A | --        | All      | Variable | 15,779,627.40    | 26,450,300.20 | 100%     | Optional   | -      |
| 1-Jan-96        | Single Family | Residential Mortgage Bonds  | 1985 A | --        | 1-Sep-06 | 8.600%   | 3,500,000.00     | --            | 88%      | Special    | -      |
| 1-Jan-96        | Single Family | Residential Mortgage Bonds  | 1985 B | B-2       | 1-Sep-12 | 7.550%   | 18,500,000.00    | --            | 44%      | Special    | -      |
| 1-Jan-96        | Single Family | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jul-17 | 7.625%   | 1,560,000.00     | --            | 11%      | Special    | -      |
| 1-Feb-96        | Multi-Family  | Multi-Family Housing Bonds  | 1984 A | --        | All      | Various  | 3,425,000.00     | --            | 100%     | Optional   | -      |
| 1-Feb-96        | Multi-Family  | Multi-Family Housing Bonds  | 1985 A | --        | All      | Variable | 1,480,000.00     | --            | 100%     | Optional   | -      |
| 1-Feb-96        | Multi-Family  | Multi-Family Housing Bonds  | 1985 B | --        | 1-May-08 | 7.000%   | 5,670,000.00     | --            | 28%      | Optional   | -      |
| 1-Mar-96        | Single Family | Residential Mortgage Bonds  | 1985 B | B-2       | 1-Sep-12 | 7.550%   | 4,000,000.00     | --            | 17%      | Special    | -      |
| 4-Mar-96        | Single Family | Commonwealth Mortgage Bonds | 1993 F | --        | All      | Variable | 5,900,000.00     | --            | 39%      | Purchase   | -      |
| 4-Mar-96        | Single Family | Commonwealth Mortgage Bonds | 1994 D | --        | All      | Variable | 15,000,000.00    | --            | 36%      | Purchase   | -      |
| 10-Apr-96       | Multi-Family  | Multi-Family Housing Bonds  | 1985 B | --        | 1-May-08 | 7.000%   | 3,000,000.00     | --            | 20%      | Purchase   | -      |
| 1-Jul-96        | Single Family | Residential Mortgage Bonds  | 1985 B | B-2       | 1-Sep-12 | 7.550%   | 14,000,000.00    | --            | 72%      | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jan-02 | 7.500%   | 440,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jul-02 | 7.500%   | 460,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jan-03 | 7.600%   | 480,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jul-03 | 7.600%   | 505,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jul-13 | 8.100%   | 1,000,000.00     | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-2       | 1-Jul-02 | 7.600%   | 650,000.00       | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1987 B | B-3       | 1-Jan-17 | 7.625%   | 2,540,000.00     | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1988 C | C-1       | 1-Jan-38 | 7.800%   | 23,000,000.00    | --            | 96%      | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1988 C | C-2       | 1-Jan-38 | 8.000%   | 16,365,000.00    | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1988 D | D-1       | 1-Jul-17 | 7.500%   | 12,490,000.00    | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jul-09 | 7.500%   | 17,040,000.00    | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jul-17 | 7.625%   | 12,645,000.00    | --            | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-04 | 7.500%   | 1,269,968.00     | 1,957,278.00  | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-04 | 7.500%   | 273,615.20       | 421,693.60    | 100%     | Special    | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1995 E | --        | All      | Variable | 8,985,000.00     | --            | 100%     | Purchase   | -      |
| 1-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1995 F | --        | All      | Variable | 58,975,000.00    | --            | 100%     | Purchase   | -      |
| 8-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1988 B | B-2       | 1-Jul-03 | 7.500%   | 5,000,000.00     | --            | 100%     | Special    | -      |
| 8-Jul-96        | Single Family | Commonwealth Mortgage Bonds | 1988 B | B-4       | 1-Jul-03 | 7.600%   | 4,000,000.00     | --            | 100%     | Special    | -      |
| 1-Sep-96        | Single Family | Residential Mortgage Bonds  | 1984 A | --        | 1-Mar-10 | 11.500%  | 347,306.10       | 1,329,315.00  | 100%     | Special    | -      |
| 1-Sep-96        | Single Family | Residential Mortgage Bonds  | 1984 B | --        | 1-Sep-04 | 9.750%   | 500,000.00       | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Residential Mortgage Bonds  | 1983 B | --        | 1-Sep-14 | 10.630%  | 411,800.00       | 1,606,300.00  | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Residential Mortgage Bonds  | 1985 A | --        | 1-Sep-06 | 8.600%   | 1,000,000.00     | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Residential Mortgage Bonds  | 1985 B | B-2       | All      | Variable | 44,000,000.00    | --            | 100%     | Optional   | -      |
| 1-Jan-97        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-2       | 1-Jan-99 | 7.500%   | 335,000.00       | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-2       | 1-Jul-99 | 7.500%   | 350,000.00       | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jan-01 | 7.400%   | 400,000.00       | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jul-01 | 7.400%   | 420,000.00       | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jan-99 | 7.400%   | 265,000.00       | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jul-99 | 7.400%   | 275,000.00       | --            | 100%     | Special    | -      |
| 1-Jan-97        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jan-00 | 7.500%   | 290,000.00       | --            | 100%     | Special    | -      |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution     | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Percentage of Then- Outstanding |                   | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|-----------------------------|--------|-----------|----------|---------------|---------------------------|---------------------------------|-------------------|-------------------------------|--------------|
|                      |                       |                             |        |           |          |               |                           | Compounded Amount               | Maturity Redeemed |                               |              |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-99 | 7.400%        | 800,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-00 | 7.500%        | 855,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-2       | 1-Jul-01 | 7.450%        | 650,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-3       | 1-Jul-97 | 7.400%        | 170,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-3       | 1-Jul-98 | 7.500%        | 200,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 B | B-2       | 1-Jan-03 | 7.500%        | 4,260,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 B | B-3       | 1-Jan-08 | 7.400%        | 2,040,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 D | D-1       | 1-Jul-09 | 7.400%        | 4,010,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jan-02 | 7.400%        | 1,870,597.95              | 3,209,086.40                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jul-02 | 7.400%        | 1,803,818.90              | 3,094,588.25                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jan-03 | 7.450%        | 1,726,398.90              | 2,972,343.60                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jul-03 | 7.450%        | 1,668,004.80              | 2,871,792.00                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jan-04 | 7.500%        | 1,595,220.90              | 2,756,354.90                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jul-04 | 7.500%        | 1,535,913.70              | 2,653,838.70                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jan-05 | 7.500%        | 1,481,968.80              | 2,560,678.90                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-03 | 7.400%        | 1,383,392.00              | 2,198,508.00                    | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-03 | 7.400%        | 298,201.20                | 473,898.00                      | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Residential Mortgage Bonds  | 1994 A | --        | All      | Variable      | 33,500,000.00             | --                              | 100%              | Purchase                      | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1994 I | I-1       | 1-Jul-18 | 6.950%        | 3,190,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-22 | 7.400%        | 5,500,000.00              | --                              | 57%               | Special                       | -            |
| 1-Jan-97             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-15 | 6.250%        | 1,715,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 A | A-2       | 1-Jan-98 | 7.350%        | 310,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 A | A-2       | 1-Jul-98 | 7.350%        | 325,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jan-99 | 7.150%        | 335,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jul-99 | 7.150%        | 350,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jan-00 | 7.300%        | 365,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jul-00 | 7.300%        | 380,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jan-98 | 7.200%        | 245,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1986 B | B-3       | 1-Jul-98 | 7.200%        | 255,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-98 | 7.200%        | 740,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-2       | 1-Jul-99 | 7.150%        | 530,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-2       | 1-Jul-00 | 7.300%        | 570,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 B | B-3       | 1-Jul-08 | 7.250%        | 2,000,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 B | B-3       | 1-Jul-17 | 7.375%        | 5,000,000.00              | --                              | 83%               | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 C | C-1       | 1-Jan-38 | 7.800%        | 1,000,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 D | D-2       | 1-Jul-09 | 7.250%        | 3,160,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 D | D-2       | 1-Jul-17 | 7.350%        | 8,840,000.00              | --                              | 90%               | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 D | D-3       | 1-Jul-09 | 7.250%        | 3,400,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1988 D | D-3       | 1-Jul-17 | 7.375%        | 10,590,000.00             | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jan-00 | 7.300%        | 1,399,103.55              | 2,470,054.95                    | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jul-00 | 7.300%        | 2,108,085.85              | 3,721,812.90                    | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jan-01 | 7.350%        | 2,020,470.80              | 3,580,817.50                    | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jul-01 | 7.350%        | 1,950,991.25              | 3,457,604.15                    | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1989 A | A-2       | 1-Jan-00 | 7.300%        | 783,592.85                | 1,383,397.95                    | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-3       | 1-Jan-29 | 8.375%        | 1,007,179.75              | 1,781,515.60                    | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-01 | 7.200%        | 352,153.60                | 572,705.60                      | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jan-02 | 7.300%        | 1,504,092.00              | 2,462,348.00                    | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-4       | 1-Jul-02 | 7.300%        | 324,368.00                | 531,027.20                      | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 | 6.400%        | 245,000.00                | --                              | 2%                | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jul-18 | 6.850%        | 1,005,000.00              | --                              | 32%               | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-22 | 7.400%        | 4,200,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-19 | 7.375%        | 6,600,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-1       | 1-Jul-17 | 7.200%        | 12,300,000.00             | --                              | 100%              | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-2       | 1-Jul-26 | 6.500%        | 275,000.00                | --                              | 3%                | Special                       | -            |
| 1-Jul-97             | Single Family         | Commonwealth Mortgage Bonds | 1996 F | --        | 1-Jan-34 | Variable      | 16,000,000.00             | --                              | 32%               | Purchase                      | -            |
| 21-Aug-97            | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-STEM-II | Various  | Variable      | 8,000,000.00              | --                              | 20%               | Purchase                      | -            |
| 2-Oct-97             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-STEM-II | Various  | Variable      | 20,000,000.00             | --                              | 50%               | Purchase                      | -            |
| 1-Nov-97             | Multi-Family          | Multi-Family Mortgage Bonds | 1978 B | --        | 1-Nov-21 | 6.700%        | 110,000.00                | --                              | 1%                | Optional                      | -            |
| 30-Dec-97            | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-STEM-VI | Various  | Variable      | 35,000,000.00             | --                              | 100%              | Purchase                      | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1986 A | A-4       | 1-Jul-98 | 7.000%        | 325,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Multi-Family          | Multi-Family Housing Bonds  | 1987 A | --        | 1-May-06 | 10.000%       | 2,500,000.00              | --                              | 100%              | Optional                      | -            |
| 1-Jan-98             | VHDA Building         | VHDA Building Bonds         | 1987 A | --        | All      | Variable      | 18,000,000.00             | --                              | 100%              | Optional                      | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1987 A | A-2       | 1-Jul-98 | 7.000%        | 530,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Multi-Family          | Multi-Family Housing Bonds  | 1987 B | --        | 1-May-07 | 9.375%        | 2,065,000.00              | --                              | 69%               | Optional                      | -            |
| 1-Jan-98             | Multi-Family          | Multi-Family Housing Bonds  | 1987 B | --        | 1-Nov-12 | 9.450%        | 5,865,000.00              | --                              | 100%              | Optional                      | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1987 B | B-3       | 1-Jan-03 | 7.000%        | 1,375,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1988 B | B-3       | 1-Jul-03 | 7.000%        | 2,000,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-1       | 1-Jan-99 | 7.000%        | 335,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-1       | 1-Jul-99 | 7.000%        | 345,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-1       | 1-Jan-00 | 7.100%        | 350,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-1       | 1-Jul-00 | 7.100%        | 360,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jan-99 | 7.000%        | 605,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jul-99 | 7.000%        | 625,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jan-00 | 7.100%        | 640,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1989 B | B-2       | 1-Jul-00 | 7.100%        | 660,000.00                | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-6       | 1-Jan-10 | 6.950%        | 1,330,000.00              | --                              | 5%                | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-10      | 1-Jan-15 | 6.850%        | 245,000.00                | --                              | 7%                | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-17 | 6.400%        | 105,000.00                | --                              | 1%                | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 | 6.400%        | 225,000.00                | --                              | 2%                | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1994 G | G-1       | 1-Jul-22 | 7.125%        | 18,400,000.00             | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jul-18 | 6.850%        | 1,240,000.00              | --                              | 57%               | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-08 | 7.000%        | 5,000,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-09 | 7.100%        | 5,000,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-10 | 7.150%        | 5,000,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-1       | 1-Jul-12 | 7.100%        | 5,000,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-1       | 1-Jul-13 | 7.150%        | 5,200,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-1       | 1-Jul-14 | 7.150%        | 5,200,000.00              | --                              | 100%              | Special                       | -            |
| 1-Jan-98             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3       | 1-Jan-30 | 6.450%        | 320,000.00                | --                              | 1%                | Special                       | -            |
| 1-Feb-98             | Multi-Family          | Multi-Family Housing Bonds  | 1985 B | --        | 1-May-08 | 7.000%        | 3,155,000.00              | --                              | 27%               | Optional                      | -            |
| 5-Mar-98             | Multi-Family          | Multi-Family Housing Bonds  | 1991 F | --        | 1-May-13 | 7.100%        | 5,070,000.00              | --                              | 19%               | Purchase                      | -            |
| 30-Apr-98            | Multi-Family          | Multi-Family Housing Bonds  | 1991 F | --        | 1-May-98 | 6.150%        | 1,465,000.00              | --                              | 100%              | Special                       | -            |
| 30-Apr-98            | Multi-Family          | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-98 | 6.000%        | 270,000.00                | --                              | 26%               | Special                       | -            |
| 30-Apr-98            | Multi-Family          | Multi-Family Housing Bonds  | 1992 H | --        | 1-May-98 | 6.100%        | 1,520,000.00              | --                              | 100%              | Special                       | -            |
| 30-Apr-98            | Multi-Family          | Multi-Family Housing Bonds  | 1993 B | --        | 1-May-98 | 5.500%        | 2,190,000.00              | --                              | 100%              | Special                       | -            |
| 30-Apr-98            | Multi-Family          | Multi-Family Housing Bonds  | 1994 A | --        | 1-May-98 | 5.550%        | 275,000.00                | --                              | 100%              | Special                       | -            |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan |                             |        |           |          | Interest | Principal Amount | Percentage of<br>Then-<br>Compounded<br>Outstanding |          | Redemption<br>Provision | CUSIP  |
|-------------------------|--------------------------|-----------------------------|--------|-----------|----------|----------|------------------|-----------------------------------------------------|----------|-------------------------|--------|
|                         |                          |                             |        |           |          |          |                  | Amount                                              | Maturity |                         |        |
| Redemption              | Security                 | Name of Bond Resolution     | Series | Subseries | Maturity | Rate     | Redeemed         | Redeemed                                            | Redeemed | Utilized                | Number |
| 30-Apr-98               | Multi-Family             | Multi-Family Housing Bonds  | 1994 D | --        | 1-May-98 | 6.400%   | 700,000.00       | --                                                  | 100%     | Special                 | -      |
| 1-May-98                | Mortgage Purchase Bonds  |                             | 1973 A | --        | 1-Jun-14 | 5.750%   | 3,475,000.00     | --                                                  | 10%      | Special                 | -      |
| 1-May-98                | Multi-Family             | Multi-Family Mortgage Bonds | 1978 B | --        | 1-Nov-21 | 6.700%   | 2,520,000.00     | --                                                  | 6%       | Optional                | -      |
| 1-May-98                | Multi-Family             | Multi-Family Housing Bonds  | 1987 B | --        | All      | Various  | 2,980,000.00     | --                                                  | 100%     | Optional                | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jan-13 | 7.000%   | 7,825,000.00     | --                                                  | 89%      | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1989 A | A-1       | 1-Jul-29 | 7.900%   | 663,631.20       | 1,325,505.60                                        | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1990 A | A-6       | 1-Jan-10 | 6.950%   | 27,155,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1990 B | B-5       | 1-Jul-13 | 6.900%   | 43,420,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1992 B | B-2       | 1-Jan-27 | 6.850%   | 290,000.00       | --                                                  | 2%       | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1992 C | C-10      | 1-Jan-15 | 6.850%   | 3,425,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1993 B | B-1       | 1-Jul-22 | 6.600%   | 385,000.00       | --                                                  | 8%       | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-17 | 6.400%   | 310,000.00       | --                                                  | 5%       | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 | 6.400%   | 170,000.00       | --                                                  | 1%       | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-1       | 1-Jul-17 | 6.900%   | 10,800,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jul-18 | 6.850%   | 945,000.00       | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1994 J | J-1       | 1-Jul-17 | 6.800%   | 525,000.00       | --                                                  | 6%       | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-07 | 6.900%   | 5,000,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-2       | 1-Jan-22 | 6.950%   | 5,900,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-2       | 1-Jan-18 | 6.900%   | 6,700,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 B | B-1       | 1-Jul-11 | 6.875%   | 5,000,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Jul-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 C | C-3       | 1-Jan-30 | 6.450%   | 2,165,000.00     | --                                                  | 7%       | Special                 | -      |
| 1-Aug-98                | Single Family            | Commonwealth Mortgage Bonds | 1992 A | --        | 1-Jan-33 | 7.150%   | 25,005,000.00    | --                                                  | 21%      | Special                 | -      |
| 1-Aug-98                | Single Family            | Commonwealth Mortgage Bonds | 1996 F | --        | 1-Jan-34 | Variable | 34,000,000.00    | --                                                  | 100%     | Purchase                | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1991 D | --        | 1-Nov-98 | 8.700%   | 145,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1991 E | --        | 1-Nov-98 | 8.625%   | 125,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1992 H | --        | 1-Nov-98 | 6.250%   | 1,555,000.00     | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1993 A | --        | 1-Nov-98 | 6.200%   | 860,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1993 G | --        | 1-Nov-98 | 5.700%   | 195,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1994 A | --        | 1-Nov-98 | 5.650%   | 280,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1995 A | --        | 1-Nov-98 | 8.100%   | 730,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1995 D | --        | 1-Nov-98 | 7.000%   | 335,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1995 G | --        | 1-Nov-98 | 6.500%   | 525,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1995 J | --        | 1-Nov-98 | 6.150%   | 250,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1996 A | --        | 1-Nov-98 | 5.800%   | 580,000.00       | --                                                  | 100%     | Special                 | -      |
| 30-Oct-98               | Multi-Family             | Multi-Family Housing Bonds  | 1996 N | --        | 1-Nov-98 | 6.100%   | 150,000.00       | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1982 A | --        | 1-Nov-17 | 9.716%   | 5,152,175.00     | 24,269,688.35                                       | 67%      | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1985 B | --        | 1-May-08 | 7.000%   | 2,765,000.00     | --                                                  | 33%      | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-99 | 7.150%   | 675,264.80       | 1,379,596.80                                        | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-00 | 7.250%   | 622,103.20       | 1,283,530.00                                        | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-01 | 7.350%   | 572,034.80       | 1,191,844.00                                        | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-02 | 7.450%   | 524,970.80       | 1,104,568.40                                        | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-03 | 7.550%   | 480,866.80       | 1,021,732.80                                        | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-04 | 7.650%   | 439,604.40       | 943,278.00                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-05 | 7.750%   | 401,124.40       | 869,174.40                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-06 | 7.850%   | 364,074.25       | 796,662.25                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-07 | 7.900%   | 333,999.00       | 734,432.00                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-08 | 7.950%   | 306,121.50       | 676,420.25                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-09 | 7.950%   | 283,155.75       | 625,680.25                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-10 | 8.000%   | 259,142.75       | 575,427.00                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-11 | 8.000%   | 239,599.00       | 532,017.75                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Multi-Family             | Multi-Family Housing Bonds  | 1988 D | --        | 1-Nov-12 | 8.000%   | 221,515.50       | 491,883.00                                          | 100%     | Optional                | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1992 B | B-2       | 1-Jan-27 | 6.850%   | 14,350,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-1       | 1-Jul-14 | 6.850%   | 20,200,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-3       | 1-Jul-22 | 6.800%   | 7,000,000.00     | --                                                  | 17%      | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1994 J | J-1       | 1-Jul-17 | 6.800%   | 8,375,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-05 | 6.700%   | 5,000,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-06 | 6.800%   | 5,000,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-14 | 6.700%   | 3,200,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-15 | 6.700%   | 3,200,000.00     | --                                                  | 100%     | Special                 | -      |
| 1-Nov-98                | Single Family            | Commonwealth Mortgage Bonds | 1996 B | B-2       | 1-Jul-26 | 6.500%   | 3,800,000.00     | --                                                  | 36%      | Special                 | -      |
| 15-Nov-98               | Multi-Family             | Mortgage Purchase Bonds     | 1973 A | --        | 1-Jun-14 | 5.750%   | 2,295,000.00     | --                                                  | 7%       | Special                 | -      |
| 1-Dec-98                | Single Family            | Commonwealth Mortgage Bonds | 1990 B | B-4       | 1-Jul-17 | 6.850%   | 26,440,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Dec-98                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-3       | 1-Jan-28 | 6.650%   | 15,000,000.00    | --                                                  | 43%      | Special                 | -      |
| 29-Dec-98               | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-STEM-II | All      | Variable | 10,000,000.00    | --                                                  | 22%      | Purchase                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jul-99 | 6.300%   | 285,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jan-00 | 6.400%   | 300,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jul-00 | 6.400%   | 305,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jan-01 | 6.500%   | 320,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jul-01 | 6.500%   | 335,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jan-02 | 6.600%   | 350,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jul-02 | 6.600%   | 365,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jan-03 | 6.700%   | 385,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jul-03 | 6.700%   | 400,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jul-07 | 6.900%   | 4,000,000.00     | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-99 | 6.000%   | 500,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-00 | 6.100%   | 540,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-01 | 6.200%   | 595,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-02 | 6.300%   | 640,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-03 | 6.400%   | 705,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-08 | 6.700%   | 4,755,000.00     | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-13 | 6.800%   | 4,690,000.00     | --                                                  | 69%      | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-2       | 1-Jan-00 | 6.100%   | 755,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-2       | 1-Jan-01 | 6.200%   | 825,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-2       | 1-Jan-02 | 6.300%   | 905,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-2       | 1-Jan-03 | 6.400%   | 995,000.00       | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-2       | 1-Jan-08 | 6.800%   | 6,660,000.00     | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1986 B | B-2       | 1-Jan-13 | 6.900%   | 9,420,000.00     | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Multi-Family             | Multi-Family Housing Bonds  | 1988 B | --        | All      | Various  | 3,895,000.00     | --                                                  | 100%     | Optional                | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1992 B | B-2       | 1-Jul-21 | 6.800%   | 20,360,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1992 B | B-3       | 1-Jan-27 | 6.800%   | 10,465,000.00    | --                                                  | 100%     | Special                 | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1993 B | B-1       | 1-Jul-22 | 6.600%   | 1,155,000.00     | --                                                  | 26%      | Special                 | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-17 | 6.400%   | 355,000.00       | --                                                  | 6%       | Special                 | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jul-20 | 6.600%   | 450,000.00       | --                                                  | 13%      | Special                 | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 | 6.400%   | 1,315,000.00     | --                                                  | 11%      | Special                 | -      |
| 1-Jan-99                | Single Family            | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-13 | 6.650%   | 2,800,000.00     | --                                                  | 100%     | Special                 | -      |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution     | Series | Subseries  | Maturity | Interest Rate | Principal Amount Redeemed | Percentage of Then-Compounded Amount Outstanding |          | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|-----------------------------|--------|------------|----------|---------------|---------------------------|--------------------------------------------------|----------|-------------------------------|--------------|
|                      |                       |                             |        |            |          |               |                           | Redeemed                                         | Redeemed |                               |              |
| 1-Jan-99             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3        | 1-Jan-30 | 6.450%        | 6,220,000.00              | --                                               | 23%      | Special                       | -            |
| 15-Jan-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 I | I-3        | 1-Jul-22 | 6.800%        | 33,110,000.00             | --                                               | 97%      | Special                       | -            |
| 16-Mar-99            | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-STEM-IV  | All      | Variable      | 7,000,000.00              | --                                               | 11%      | Purchase                      | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-6        | 1-Jul-05 | 6.700%        | 12,895,000.00             | --                                               | 82%      | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-3        | 1-Jul-21 | 6.750%        | 13,165,000.00             | --                                               | 91%      | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 B | B-1        | 1-Jul-22 | 6.600%        | 1,150,000.00              | --                                               | 35%      | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1        | 1-Jul-17 | 6.400%        | 435,000.00                | --                                               | 8%       | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jul-20 | 6.600%        | 725,000.00                | --                                               | 24%      | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1        | 1-Jul-17 | 6.400%        | 1,930,000.00              | --                                               | 18%      | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 G | G-2        | 1-Jan-22 | 6.700%        | 7,200,000.00              | --                                               | 88%      | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 G | G-2        | 1-Jan-19 | 6.650%        | 6,800,000.00              | --                                               | 100%     | Special                       | -            |
| 15-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-1        | 1-Jul-09 | 6.650%        | 2,115,000.00              | --                                               | 44%      | Special                       | -            |
| 16-Apr-99            | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-STEM-V   | All      | Variable      | 10,000,000.00             | --                                               | 15%      | Purchase                      | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1        | 1-Jul-14 | 6.750%        | 1,440,000.00              | --                                               | 19%      | Special                       | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2        | 1-Jul-17 | 6.750%        | 8,900,000.00              | --                                               | 100%     | Special                       | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-3        | 1-Jan-28 | 6.650%        | 19,425,000.00             | --                                               | 97%      | Special                       | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3        | 1-Jan-30 | 6.450%        | 11,140,000.00             | --                                               | 53%      | Special                       | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-2        | 1-Jul-22 | 6.450%        | 4,030,000.00              | --                                               | 28%      | Special                       | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-2        | 1-Jul-26 | 6.500%        | 5,860,000.00              | --                                               | 85%      | Special                       | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1        | 1-Jan-22 | 5.500%        | 500,000.00                | --                                               | 2%       | Special                       | -            |
| 1-May-99             | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-1        | 1-Jan-21 | 5.400%        | 505,000.00                | --                                               | 4%       | Special                       | -            |
| 19-May-99            | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-STEM-VI  | All      | Variable      | 5,000,000.00              | --                                               | 8%       | Purchase                      | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1986 B | B-1        | 1-Jul-13 | 6.800%        | 1,135,000.00              | --                                               | 53%      | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-5        | 1-Jan-10 | 6.625%        | 12,895,000.00             | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-6        | 1-Jul-05 | 6.700%        | 2,800,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1990 B | B-2        | 1-Jul-17 | 6.650%        | 5,810,000.00              | --                                               | 85%      | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1990 B | B-3        | 1-Jul-13 | 6.625%        | 17,825,000.00             | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-3        | 1-Jul-21 | 6.750%        | 1,370,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-10       | 1-Jul-11 | 6.750%        | 5,535,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-1        | 1-Jul-08 | 6.600%        | 5,100,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-1        | 1-Jul-09 | 6.650%        | 2,685,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1        | 1-Jan-10 | 6.650%        | 1,365,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1        | 1-Jul-10 | 6.650%        | 1,340,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1        | 1-Jul-11 | 6.700%        | 2,660,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1        | 1-Jul-14 | 6.750%        | 5,995,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2        | 1-Jul-14 | 6.650%        | 5,025,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-3        | 1-Jan-21 | 6.600%        | 12,000,000.00             | --                                               | 48%      | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-3        | 1-Jan-28 | 6.650%        | 575,000.00                | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3        | 1-Jan-30 | 6.450%        | 9,825,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1996 A | A-1        | 1-Jul-29 | 8.000%        | 20,480,000.00             | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1996 A | A-1        | 1-Jul-16 | 7.900%        | 3,950,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-2        | 1-Jul-22 | 6.450%        | 10,535,000.00             | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-1        | 1-Jul-17 | 8.000%        | 5,730,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-2        | 1-Jan-16 | 7.950%        | 1,350,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-2        | 1-Jan-17 | 8.000%        | 1,335,000.00              | --                                               | 100%     | Special                       | -            |
| 1-Jul-99             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-2        | 1-Jan-18 | 8.050%        | 1,325,000.00              | --                                               | 100%     | Special                       | -            |
| 2-Sep-99             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-STEM-II  | All      | Variable      | 5,000,000.00              | --                                               | 8%       | Purchase                      | 92812T TC5   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-4        | 1-Jan-27 | 6.550%        | 4,345,000.00              | --                                               | 26%      | Special                       | 928129 5D3   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1        | 1-Jul-17 | 6.400%        | 25,000.00                 | --                                               | 1%       | Special                       | 92812R XA8   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 B | B-1        | 1-Jul-22 | 6.600%        | 1,110,000.00              | --                                               | 53%      | Special                       | 92812R XB6   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1        | 1-Jul-17 | 6.400%        | 615,000.00                | --                                               | 13%      | Special                       | 92812R YD1   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jul-20 | 6.600%        | 995,000.00                | --                                               | 44%      | Special                       | 92812R ZF5   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1        | 1-Jul-17 | 6.400%        | 1,980,000.00              | --                                               | 23%      | Special                       | 92812R YB5   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2        | 1-Jan-17 | 6.550%        | 3,420,000.00              | --                                               | 30%      | Special                       | 92812R LC7   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-3        | 1-Jan-21 | 6.600%        | 445,000.00                | --                                               | 3%       | Special                       | 92812R TP0   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3        | 1-Jan-25 | 6.400%        | 1,610,000.00              | --                                               | 12%      | Special                       | 92812R ZH1   |
| 15-Sep-99            | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-1        | 1-Jul-26 | 6.375%        | 4,215,000.00              | --                                               | 28%      | Special                       | 92812R X59   |
| 7-Oct-99             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-STEM-III | All      | Variable      | 25,000,000.00             | --                                               | 42%      | Purchase                      | 92812T TD3   |
| 1-Nov-99             | Multi-Family          | Mortgage Purchase Bonds     | 1973 A | --         | 1-Jun-14 | 5.750%        | 1,965,000.00              | --                                               | 7%       | Special                       | 928133 BL0   |
| 1-Nov-99             | Multi-Family          | Multi-Family Housing Bonds  | 1985 B | --         | 1-May-00 | 6.800%        | 825,000.00                | --                                               | 100%     | Special                       | 929134 SV8   |
| 1-Nov-99             | Multi-Family          | Multi-Family Housing Bonds  | 1985 B | --         | 1-Nov-00 | 6.800%        | 855,000.00                | --                                               | 100%     | Special                       | 929134 SW6   |
| 1-Nov-99             | Multi-Family          | Multi-Family Housing Bonds  | 1985 B | --         | 1-May-08 | 7.000%        | 2,875,000.00              | --                                               | 50%      | Special                       | 929134 SX4   |
| 18-Nov-99            | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-STEM-IV  | All      | Variable      | 25,000,000.00             | --                                               | 42%      | Purchase                      | 92812T TE1   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1990 A | A-5        | 1-Jul-05 | 6.375%        | 7,105,000.00              | --                                               | 100%     | Special                       | 928129 W68   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-4        | 1-Jan-27 | 6.550%        | 11,000,000.00             | --                                               | 89%      | Special                       | 928129 5D3   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1        | 1-Jul-17 | 6.400%        | 600,000.00                | --                                               | 7%       | Special                       | 92812R XA8   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1        | 1-Jul-17 | 6.400%        | 500,000.00                | --                                               | 12%      | Special                       | 92812R YD1   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jul-17 | 6.550%        | 500,000.00                | --                                               | 9%       | Special                       | 92812R ZE8   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1        | 1-Jul-17 | 6.400%        | 800,000.00                | --                                               | 12%      | Special                       | 92812R YB5   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2        | 1-Jan-17 | 6.550%        | 5,600,000.00              | --                                               | 71%      | Special                       | 92812R LC7   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1        | 1-Jan-09 | 6.600%        | 1,525,000.00              | --                                               | 100%     | Special                       | 92812R MZ5   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1        | 1-Jul-09 | 6.600%        | 1,410,000.00              | --                                               | 100%     | Special                       | 92812R NA9   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-3        | 1-Jul-17 | 6.600%        | 1,765,000.00              | --                                               | 8%       | Special                       | 92812R QX6   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1        | 1-Jul-04 | 6.600%        | 5,000,000.00              | --                                               | 100%     | Special                       | 92812R RG2   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3        | 1-Jul-25 | 6.400%        | 5,800,000.00              | --                                               | 48%      | Special                       | 92812R ZH1   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-3        | 1-Jan-26 | 6.375%        | 3,400,000.00              | --                                               | 31%      | Special                       | 92812R 4A0   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-2        | 1-Jan-22 | 5.450%        | 300,000.00                | --                                               | 2%       | Special                       | 92812T EB3   |
| 20-Dec-99            | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1        | 1-Jan-22 | 5.500%        | 350,000.00                | --                                               | 1%       | Special                       | 92812T FH9   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 A | --         | 1-May-04 | 10.200%       | 1,200,000.00              | --                                               | 100%     | Optional                      | 929134 WR2   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 A | --         | 1-May-19 | 10.200%       | 2,475,000.00              | --                                               | 100%     | Optional                      | 929134 WS0   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 B | --         | 1-May-00 | 7.300%        | 207,464.60                | 449,201.04                                       | 100%     | Optional                      | 929134 XC4   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 B | --         | 1-May-01 | 7.350%        | 191,985.60                | 417,853.88                                       | 100%     | Optional                      | 929134 XD2   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 B | --         | 1-May-02 | 7.400%        | 177,491.00                | 388,319.12                                       | 100%     | Optional                      | 929134 XE0   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 B | --         | 1-May-03 | 7.450%        | 163,930.20                | 360,522.24                                       | 100%     | Optional                      | 929134 XF7   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 B | --         | 1-May-04 | 7.500%        | 151,261.80                | 334,394.24                                       | 100%     | Optional                      | 929134 XG5   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 B | --         | 1-May-09 | 7.700%        | 589,962.45                | 1,331,588.72                                     | 100%     | Optional                      | 929134 XH3   |
| 1-Jan-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 B | --         | 1-May-20 | 8.750%        | 692,172.00                | 1,590,909.30                                     | 100%     | Optional                      | 929134 XJ9   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1990 B | B-2        | 1-Jul-17 | 6.650%        | 1,000,000.00              | --                                               | 100%     | Special                       | 928129 T96   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-4        | 1-Jan-27 | 6.550%        | 1,395,000.00              | --                                               | 100%     | Special                       | 928129 5D3   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1        | 1-Jul-17 | 6.400%        | 100,000.00                | --                                               | 2%       | Special                       | 92812R XA8   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1        | 1-Jul-17 | 6.400%        | 300,000.00                | --                                               | 8%       | Special                       | 92812R YD1   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jul-17 | 6.550%        | 5,060,000.00              | --                                               | 100%     | Special                       | 92812R ZE8   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2        | 1-Jan-17 | 6.550%        | 2,280,000.00              | --                                               | 100%     | Special                       | 92812R LC7   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2        | 1-Jan-12 | 6.550%        | 1,250,000.00              | --                                               | 100%     | Special                       | 92812R PQ2   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2        | 1-Jul-12 | 6.550%        | 1,160,000.00              | --                                               | 100%     | Special                       | 92812R PR0   |

|                      |                       |                             |        |           |          |  |          |                  |                   | Percentage of Then-  |                      |              |
|----------------------|-----------------------|-----------------------------|--------|-----------|----------|--|----------|------------------|-------------------|----------------------|----------------------|--------------|
| Date of Note or Bond | Type of Mortgage Loan |                             |        |           |          |  | Interest | Principal Amount | Compounded Amount | Outstanding Maturity | Redemption Provision |              |
| Redemption           | Security              | Name of Bond Resolution     | Series | Subseries | Maturity |  | Rate     | Redeemed         | Redeemed          | Redeemed             | Utilized             | CUSIP Number |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-3       | 1-Jul-12 |  | 6.500%   | 13,480,000.00    | --                | 100%                 | Special              | 92812R QM0   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-3       | 1-Jul-17 |  | 6.600%   | 21,450,000.00    | --                | 100%                 | Special              | 92812R QX6   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-3       | 1-Jan-13 |  | 6.550%   | 4,000,000.00     | --                | 100%                 | Special              | 92812R TJ4   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-3       | 1-Jan-21 |  | 6.600%   | 12,305,000.00    | --                | 100%                 | Special              | 92812R TP0   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-11 |  | 6.550%   | 1,600,000.00     | --                | 100%                 | Special              | 92812R TA3   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-12 |  | 6.600%   | 1,000,000.00     | --                | 100%                 | Special              | 92812R TB1   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3       | 1-Jul-25 |  | 6.400%   | 2,000,000.00     | --                | 32%                  | Special              | 92812R ZH1   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-3       | 1-Jan-26 |  | 6.375%   | 2,000,000.00     | --                | 26%                  | Special              | 92812R 4A0   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-2       | 1-Jan-22 |  | 5.450%   | 500,000.00       | --                | 4%                   | Special              | 92812T EB3   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 |  | 5.500%   | 300,000.00       | --                | 1%                   | Special              | 92812T FH9   |
| 1-Feb-00             | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-2       | 1-Jul-21 |  | 5.400%   | 500,000.00       | --                | 5%                   | Special              | 92812T JC6   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-4       | 1-Jul-21 |  | 6.450%   | 160,000.00       | --                | 1%                   | Special              | 928129 5C5   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1       | 1-Jan-15 |  | 6.450%   | 2,215,000.00     | --                | 100%                 | Special              | 928129 4U6   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-10      | 1-Jan-07 |  | 6.500%   | 825,000.00       | --                | 100%                 | Special              | 92812R JZ9   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-10      | 1-Jul-07 |  | 6.500%   | 780,000.00       | --                | 100%                 | Special              | 92812R KA2   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-17 |  | 6.400%   | 290,000.00       | --                | 4%                   | Special              | 92812R XA8   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-17 |  | 6.400%   | 55,000.00        | --                | 2%                   | Special              | 92812R YD1   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 |  | 6.400%   | 285,000.00       | --                | 5%                   | Special              | 92812R YB5   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-1       | 1-Jul-07 |  | 6.500%   | 5,100,000.00     | --                | 100%                 | Special              | 92812R HW8   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-13 |  | 6.500%   | 4,200,000.00     | --                | 100%                 | Special              | 92812R LA1   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-14 |  | 6.500%   | 4,300,000.00     | --                | 100%                 | Special              | 92812R LB9   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1       | 1-Jan-08 |  | 6.500%   | 1,520,000.00     | --                | 100%                 | Special              | 92812R MX0   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-1       | 1-Jul-08 |  | 6.500%   | 1,485,000.00     | --                | 100%                 | Special              | 92812R MY8   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jan-11 |  | 6.500%   | 1,300,000.00     | --                | 100%                 | Special              | 92812R PN9   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jul-11 |  | 6.500%   | 1,360,000.00     | --                | 100%                 | Special              | 92812R PP4   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-1       | 1-Jul-03 |  | 6.500%   | 5,000,000.00     | --                | 100%                 | Special              | 92812R RF4   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-10 |  | 6.500%   | 3,500,000.00     | --                | 100%                 | Special              | 92812R SZ9   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3       | 1-Jul-25 |  | 6.400%   | 2,105,000.00     | --                | 50%                  | Special              | 92812R ZH1   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-3       | 1-Jan-26 |  | 6.375%   | 2,165,000.00     | --                | 39%                  | Special              | 92812R 4A0   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-2       | 1-Jan-22 |  | 5.450%   | 240,000.00       | --                | 18%                  | Special              | 92812T EB3   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 |  | 5.500%   | 415,000.00       | --                | 1%                   | Special              | 92812T FH9   |
| 1-Mar-00             | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-2       | 1-Jul-21 |  | 5.400%   | 605,000.00       | --                | 6%                   | Special              | 92812T JC6   |
| 13-Jun-00            | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 |  | 5.500%   | 1,600,000.00     | --                | 6%                   | Purchase             | 92812T FH9   |
| 14-Jun-00            | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-2       | 1-Jul-21 |  | 5.400%   | 85,000.00        | --                | 1%                   | Purchase             | 92812T JC6   |
| 19-Jun-00            | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-2       | 1-Jul-21 |  | 5.400%   | 1,150,000.00     | --                | 12%                  | Purchase             | 92812T JC6   |
| 19-Jun-00            | Single Family         | Commonwealth Mortgage Bonds | 1998 E | E-3       | 1-Jul-17 |  | 5.125%   | 300,000.00       | --                | 2%                   | Purchase             | 92812T KQ3   |
| 20-Jun-00            | Single Family         | Commonwealth Mortgage Bonds | 1998 E | E-3       | 1-Jul-17 |  | 5.125%   | 450,000.00       | --                | 4%                   | Purchase             | 92812T KQ3   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 C | --        | 1-May-09 |  | 8.000%   | 13,526.50        | 33,369.05         | 3%                   | Optional             | 928134 YA7   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 C | --        | 1-May-21 |  | 8.125%   | 475,750.80       | 1,189,986.00      | 100%                 | Optional             | 928134 YB5   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --        | 1-Nov-09 |  | 7.500%   | 775,011.25       | 1,625,000.00      | 31%                  | Optional             | 928134 YT6   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --        | 1-Nov-14 |  | 7.750%   | 1,133,112.00     | 2,626,337.35      | 100%                 | Optional             | 928134 YU3   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 A | --        | 1-May-10 |  | 7.500%   | 1,765,000.00     | --                | 77%                  | Optional             | 928134 ZH1   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-01 |  | 7.200%   | 295,000.00       | --                | 100%                 | Optional             | 928134 ZU2   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-02 |  | 7.250%   | 320,000.00       | --                | 100%                 | Optional             | 928134 ZV0   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-05 |  | 7.375%   | 1,100,000.00     | --                | 100%                 | Optional             | 928134 ZW8   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-06 |  | 7.500%   | 130,526.00       | 283,474.15        | 100%                 | Optional             | 928134 ZX6   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-07 |  | 7.500%   | 121,261.00       | 263,352.95        | 100%                 | Optional             | 928134 ZY4   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-08 |  | 7.600%   | 110,712.50       | 242,896.85        | 100%                 | Optional             | 928134 ZZ1   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-09 |  | 7.600%   | 102,756.50       | 225,437.85        | 100%                 | Optional             | 928134 A21   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-10 |  | 7.650%   | 94,452.00        | 208,276.35        | 100%                 | Optional             | 928134 A39   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-11 |  | 7.650%   | 87,622.25        | 193,212.65        | 100%                 | Optional             | 928134 A47   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-12 |  | 7.650%   | 81,285.50        | 179,242.90        | 100%                 | Optional             | 928134 A54   |
| 1-Nov-00             | Multi-Family          | Multi-Family Housing Bonds  | 1990 B | --        | 1-May-21 |  | 7.750%   | 479,333.75       | 1,067,759.70      | 100%                 | Optional             | 928134 A62   |
| 1-Jan-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 A | --        | 1-May-06 |  | 9.400%   | 1,165,000.00     | --                | 53%                  | Optional             | 928134 C37   |
| 1-Jan-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 A | --        | 1-May-11 |  | 9.600%   | 3,530,000.00     | --                | 100%                 | Optional             | 928134 C86   |
| 1-Jan-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 D | --        | 1-Nov-01 |  | 8.850%   | 190,000.00       | --                | 100%                 | Optional             | 928134 G90   |
| 1-Jan-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 D | --        | 1-Nov-06 |  | 9.000%   | 1,230,000.00     | --                | 100%                 | Optional             | 928134 H65   |
| 1-Jan-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 D | --        | 1-Nov-11 |  | 9.000%   | 1,930,000.00     | --                | 100%                 | Optional             | 928134 J30   |
| 1-Jan-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 E | --        | 1-Nov-01 |  | 8.875%   | 160,000.00       | --                | 100%                 | Optional             | 928134 L60   |
| 1-Jan-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 E | --        | 1-Nov-11 |  | 9.000%   | 2,690,000.00     | --                | 100%                 | Optional             | 928134 L78   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-17 |  | 6.400%   | 1,015,000.00     | --                | 13%                  | Special              | 92812R XA8   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-17 |  | 6.400%   | 1,060,000.00     | --                | 32%                  | Special              | 92812R YD1   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jul-10 |  | 6.250%   | 605,000.00       | --                | 40%                  | Special              | 92812R ZD0   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 |  | 6.400%   | 765,000.00       | --                | 14%                  | Special              | 92812R YB5   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-1       | 1-Jul-25 |  | 6.300%   | 155,000.00       | --                | 1%                   | Special              | 92812R VH5   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3       | 1-Jul-25 |  | 6.400%   | 2,110,000.00     | --                | 100%                 | Special              | 92812R ZH1   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-3       | 1-Jan-26 |  | 6.375%   | 3,030,000.00     | --                | 90%                  | Special              | 92812R 4A0   |
| 1-Jan-01             | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-2       | 1-Jan-22 |  | 5.450%   | 570,000.00       | --                | 4%                   | Special              | 92812T EB3   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-4       | 1-Jul-21 |  | 6.450%   | 23,100,000.00    | --                | 100%                 | Special              | 92812R 5C5   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-10      | 1-Jan-06 |  | 6.400%   | 875,000.00       | --                | 100%                 | Special              | 92812R JX4   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-10      | 1-Jul-06 |  | 6.400%   | 830,000.00       | --                | 100%                 | Special              | 92812R JY2   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-8       | 1-Jan-15 |  | 6.400%   | 9,590,000.00     | --                | 100%                 | Special              | 92812R FZ3   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-9       | 1-Jan-15 |  | 6.450%   | 6,305,000.00     | --                | 100%                 | Special              | 92812R HB4   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-17 |  | 6.400%   | 6,975,000.00     | --                | 100%                 | Special              | 92812R XA8   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-17 |  | 6.400%   | 1,235,000.00     | --                | 55%                  | Special              | 92812R YD1   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jul-10 |  | 6.250%   | 910,000.00       | --                | 100%                 | Special              | 92812R ZD0   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 |  | 6.400%   | 3,640,000.00     | --                | 78%                  | Special              | 92812R YB5   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-1       | 1-Jul-06 |  | 6.400%   | 5,300,000.00     | --                | 100%                 | Special              | 92812R HV0   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-11 |  | 6.400%   | 4,200,000.00     | --                | 100%                 | Special              | 92812R KY0   |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds |        |           |          |  |          |                  |                   |                      |                      |              |

| Date of Note or Bond | Type of Mortgage Loan |                             |        |            |          | Interest | Principal Amount | Percentage of      |                      | Redemption            | CUSIP      |
|----------------------|-----------------------|-----------------------------|--------|------------|----------|----------|------------------|--------------------|----------------------|-----------------------|------------|
|                      |                       |                             |        |            |          |          |                  | Compounded         | Then-<br>Outstanding |                       |            |
| Redemption           | Security              | Name of Bond Resolution     | Series | Subseries  | Maturity | Rate     | Redeemed         | Amount<br>Redeemed | Maturity<br>Redeemed | Provision<br>Utilized | Number     |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-2        | 1-Jan-09 | 6.450%   | 2,600,000.00     | --                 | 100%                 | Special               | 92812R SY2 |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-1        | 1-Jul-25 | 6.300%   | 24,245,000.00    | --                 | 100%                 | Special               | 92812R VH5 |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-1        | 1-Jan-30 | 6.300%   | 10,000,000.00    | --                 | 33%                  | Special               | 92812R VS1 |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-1        | 1-Jul-22 | 6.350%   | 5,060,000.00     | --                 | 25%                  | Special               | 92812R X42 |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-1        | 1-Jul-26 | 6.375%   | 10,945,000.00    | --                 | 100%                 | Special               | 92812R X59 |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-3        | 1-Jan-26 | 6.375%   | 340,000.00       | --                 | 100%                 | Special               | 92812R 4A0 |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-2        | 1-Jan-22 | 5.450%   | 1,965,000.00     | --                 | 16%                  | Special               | 92812T EB3 |
| 15-Mar-01            | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1        | 1-Jan-22 | 5.500%   | 1,130,000.00     | --                 | 4%                   | Special               | 92812T FH9 |
| 1-Jun-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --         | 1-Nov-01 | 7.100%   | 690,000.00       | --                 | 100%                 | Optional              | 928124 YP4 |
| 1-Jun-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --         | 1-Nov-09 | 7.500%   | 285,000.00       | --                 | 8%                   | Optional              | 928124 YT6 |
| 1-Jun-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 B | --         | 1-May-14 | 7.000%   | 2,530,000.00     | --                 | 100%                 | Optional              | 928124 F75 |
| 1-Jun-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 F | --         | 1-May-13 | 7.100%   | 10,000.00        | --                 | <0%                  | Optional              | 928124 M85 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-5        | 1-Jan-27 | 6.300%   | 10,685,000.00    | --                 | 64%                  | Special               | 928129 5H4 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1        | 1-Jul-11 | 6.200%   | 1,570,000.00     | --                 | 35%                  | Special               | 92812R WZ4 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1        | 1-Jul-12 | 6.250%   | 355,000.00       | --                 | 11%                  | Special               | 92812R YC3 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jul-06 | 5.800%   | 50,000.00        | --                 | 21%                  | Special               | 92812R YZ2 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jan-07 | 5.950%   | 240,000.00       | --                 | 100%                 | Special               | 92812R ZA6 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jul-07 | 5.950%   | 250,000.00       | --                 | 100%                 | Special               | 92812R ZB4 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1993 I | I-1        | 1-Jan-08 | 6.000%   | 280,000.00       | --                 | 100%                 | Special               | 92812R ZC2 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1        | 1-Jul-10 | 6.100%   | 1,345,000.00     | --                 | 40%                  | Special               | 92812R YA7 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-1        | 1-Jul-05 | 6.300%   | 2,550,000.00     | --                 | 46%                  | Special               | 92812R HU2 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2        | 1-Jan-10 | 6.350%   | 4,200,000.00     | --                 | 100%                 | Special               | 92812R HU2 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 I | I-1        | 1-Jan-04 | 6.300%   | 2,000,000.00     | --                 | 100%                 | Special               | 92812R MN2 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 I | I-1        | 1-Jul-04 | 6.300%   | 1,580,000.00     | --                 | 81%                  | Special               | 92812R MP7 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2        | 1-Jan-08 | 6.350%   | 1,520,000.00     | --                 | 100%                 | Special               | 92812R PG4 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1994 J | J-2        | 1-Jul-08 | 6.350%   | 1,485,000.00     | --                 | 100%                 | Special               | 92812R PH2 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-4        | 1-Jul-18 | 6.350%   | 3,945,000.00     | --                 | 22%                  | Special               | 92812R UJ2 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-4        | 1-Jul-22 | 6.400%   | 12,000,000.00    | --                 | 100%                 | Special               | 92812R UN3 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-1        | 1-Jan-30 | 6.300%   | 11,495,000.00    | --                 | 58%                  | Special               | 92812R VS1 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-1        | 1-Jul-22 | 6.350%   | 12,505,000.00    | --                 | 83%                  | Special               | 92812R X42 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-2        | 1-Jan-22 | 5.450%   | 3,710,000.00     | --                 | 36%                  | Special               | 92812T EB3 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1        | 1-Jan-22 | 5.500%   | 2,690,000.00     | --                 | 11%                  | Special               | 92812T FH9 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-1        | 1-Jan-21 | 5.400%   | 5,135,000.00     | --                 | 42%                  | Special               | 92812T HE4 |
| 10-Sep-01            | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-3        | 1-Jul-18 | 6.125%   | 970,000.00       | --                 | 8%                   | Special               | 92812T XX4 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 C | --         | 1-May-02 | 7.600%   | 119,347.20       | 303,467.85         | 100%                 | Optional              | 928134 XX8 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 C | --         | 1-May-03 | 7.700%   | 109,282.95       | 281,247.75         | 100%                 | Optional              | 928134 XY6 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 C | --         | 1-May-04 | 7.750%   | 100,601.55       | 260,467.20         | 100%                 | Optional              | 928134 XZ3 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 C | --         | 1-May-09 | 8.000%   | 373,539.50       | 721,838.00         | 75%                  | Optional              | 928134 YA7 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --         | 1-Nov-02 | 7.150%   | 735,000.00       | --                 | 100%                 | Optional              | 928134 YQ2 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --         | 1-Nov-03 | 7.200%   | 790,000.00       | --                 | 100%                 | Optional              | 928134 YR0 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --         | 1-Nov-04 | 7.250%   | 845,000.00       | --                 | 100%                 | Optional              | 928134 YS8 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1989 D | --         | 1-Nov-09 | 7.500%   | 1,321,196.02     | 2,425,000.00       | 72%                  | Optional              | 928134 YS7 |
| 1-Nov-01             | Multi-Family          | Multi-Family Housing Bonds  | 1991 F | --         | 1-May-13 | 7.100%   | 135,000.00       | --                 | 1%                   | Optional              | 928134 M85 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1        | 1-Jul-02 | 5.600%   | 325,000.00       | --                 | 100%                 | Special               | 928129 4G7 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1        | 1-Jan-03 | 5.700%   | 650,000.00       | --                 | 100%                 | Special               | 928129 4H5 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-10       | 1-Jul-02 | 6.000%   | 545,000.00       | --                 | 100%                 | Special               | 92812R JQ9 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-2        | 1-Jul-02 | 4.700%   | 430,000.00       | --                 | 100%                 | Special               | 928129 6E0 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-2        | 1-Jan-03 | 4.800%   | 870,000.00       | --                 | 100%                 | Special               | 928129 6F7 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-3        | 1-Jul-02 | 4.500%   | 430,000.00       | --                 | 100%                 | Special               | 928129 7J8 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-3        | 1-Jan-03 | 4.600%   | 870,000.00       | --                 | 100%                 | Special               | 928129 7K5 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-4        | 1-Jul-02 | 4.700%   | 650,000.00       | --                 | 100%                 | Special               | 92812R AT2 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-4        | 1-Jan-03 | 4.800%   | 1,300,000.00     | --                 | 100%                 | Special               | 92812R AU9 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-5        | 1-Jul-02 | 4.900%   | 585,000.00       | --                 | 100%                 | Special               | 92812R CB9 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-5        | 1-Jan-03 | 5.000%   | 1,175,000.00     | --                 | 100%                 | Special               | 92812R CC7 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-6        | 1-Jul-02 | 5.450%   | 1,190,000.00     | --                 | 100%                 | Special               | 92812R DF9 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-7        | 1-Jul-02 | 5.500%   | 865,000.00       | --                 | 100%                 | Special               | 92812R EH4 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-8        | 1-Jul-02 | 5.600%   | 1,410,000.00     | --                 | 100%                 | Special               | 92812R FM2 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-9        | 1-Jul-02 | 5.650%   | 930,000.00       | --                 | 100%                 | Special               | 92812R GP4 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1995 A | A-4        | 1-Jul-18 | 6.350%   | 14,055,000.00    | --                 | 100%                 | Special               | 92812R UJ2 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-3        | 1-Jan-15 | 6.350%   | 7,000,000.00     | --                 | 100%                 | Special               | 92812R TX3 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-3        | 1-Jan-16 | 6.350%   | 8,000,000.00     | --                 | 100%                 | Special               | 92812R TY1 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1995 B | B-3        | 1-Jan-17 | 6.350%   | 8,250,000.00     | --                 | 100%                 | Special               | 92812R TZ8 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-1        | 1-Jul-22 | 6.350%   | 2,495,000.00     | --                 | 100%                 | Special               | 92812R X42 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1996 B | B-3        | 1-Jan-22 | 6.350%   | 14,565,000.00    | --                 | 100%                 | Special               | 92812R 3Z6 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1996 D | D-1        | 1-Jan-16 | 7.900%   | 8,000,000.00     | --                 | 100%                 | Special               | 92812R 3Y9 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-1        | 1-Jul-14 | 7.900%   | 10,265,000.00    | --                 | 100%                 | Special               | 92812R 6K6 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-2        | 1-Jan-13 | 7.800%   | 1,430,000.00     | --                 | 100%                 | Special               | 92812R 7D1 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-2        | 1-Jan-14 | 7.850%   | 1,395,000.00     | --                 | 100%                 | Special               | 92812R 7E9 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-2        | 1-Jan-15 | 7.900%   | 1,370,000.00     | --                 | 100%                 | Special               | 92812R 7F6 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1997 A | A-3        | 1-Jul-17 | 7.800%   | 6,190,000.00     | --                 | 100%                 | Special               | 92812R 8N8 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-4        | 1-Apr-02 | 5.360%   | 5,470,000.00     | --                 | 100%                 | Special               | 92812T NS6 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-4        | 1-Oct-20 | 8.000%   | 6,450,000.00     | --                 | 100%                 | Special               | 92812T UC3 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-5        | 1-Oct-09 | 7.800%   | 1,770,000.00     | --                 | 100%                 | Special               | 92812T UQ2 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-5        | 1-Oct-14 | 8.000%   | 7,840,000.00     | --                 | 100%                 | Special               | 92812T UR0 |
| 1-Dec-01             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-5        | 1-Oct-20 | 8.375%   | 8,040,000.00     | --                 | 100%                 | Special               | 92812T US8 |
| 27-Dec-01            | Single Family         | Commonwealth Mortgage Bonds | 2001 C | C-STEM-III | All      | Variable | 20,200,000.00    | --                 | 100%                 | Purchase              | 92812T D73 |
| 27-Dec-01            | Single Family         | Commonwealth Mortgage Bonds | 2001 D | D-STEM-III | All      | Variable | 9,300,000.00     | --                 | 100%                 | Purchase              | 92812T E31 |
| 1-Jan-02             | Multi-Family          | Multi-Family Housing Bonds  | 1991 A | --         | 1-May-06 | 9.400%   | 1,035,000.00     | --                 | 100%                 | Optional              | 928134 C37 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 A | --         | 1-Jan-17 | 7.100%   | 59,105,000.00    | --                 | 100%                 | Optional              | 928129 Z57 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 A | --         | 1-Jan-22 | 7.100%   | 38,960,000.00    | --                 | 100%                 | Optional              | 928129 Z32 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 A | --         | 1-Jan-25 | 7.100%   | 30,625,000.00    | --                 | 100%                 | Optional              | 928129 Z65 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 A | --         | 1-Jan-33 | 7.150%   | 95,535,000.00    | --                 | 100%                 | Optional              | 928129 Z40 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-5        | 1-Jul-21 | 6.200%   | 23,255,000.00    | --                 | 100%                 | Optional              | 928129 5G6 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-5        | 1-Jan-27 | 6.300%   | 6,060,000.00     | --                 | 100%                 | Optional              | 928129 5H4 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-6        | 1-Jul-21 | 6.200%   | 23,255,000.00    | --                 | 100%                 | Optional              | 928129 5N1 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-6        | 1-Jan-27 | 6.250%   | 16,745,000.00    | --                 | 100%                 | Optional              | 928129 5P6 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-7        | 1-Jul-21 | 5.600%   | 12,795,000.00    | --                 | 100%                 | Optional              | 92812R BJ3 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-7        | 1-Jan-27 | 5.650%   | 9,205,000.00     | --                 | 100%                 | Optional              | 92812R BK0 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-8        | 1-Jul-21 | 5.900%   | 13,440,000.00    | --                 | 100%                 | Optional              | 92812R CQ6 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 B | B-8        | 1-Jan-27 | 5.950%   | 9,660,000.00     | --                 | 100%                 | Optional              | 92812R CR4 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1        | 1-Jul-03 | 5.700%   | 615,000.00       | --                 | 100%                 | Optional              | 928129 4J1 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1        | 1-Jan-04 | 5.850%   | 605,000.00       | --                 | 100%                 | Optional              | 928129 4K8 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1        | 1-Jul-04 | 5.850%   | 570,000.00       | --                 | 100%                 | Optional              | 928129 4L6 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1        | 1-Jan-05 | 6.000%   | 560,000.00       | --                 | 100%                 | Optional              | 928129 4M4 |
| 1-Jan-02             | Single Family         | Commonwealth Mortgage Bonds | 1992 C | C-1        | 1-Jul-05 | 6.000%   | 530,000.00       | --                 | 100%                 | Optional              | 928129 4N2 |



| Date of Note or | Type of       |                             |        |           |          |          |                  |  | Compounded | Then-    | Redemption |            |
|-----------------|---------------|-----------------------------|--------|-----------|----------|----------|------------------|--|------------|----------|------------|------------|
| Bond            | Mortgage Loan |                             |        |           |          | Interest | Principal Amount |  | Amount     | Maturity | Provision  | CUSIP      |
| Redemption      | Security      | Name of Bond Resolution     | Series | Subseries | Maturity | Rate     | Redeemed         |  | Redeemed   | Redeemed | Utilized   | Number     |
| 1-Jan-02        | Single Family | Commonwealth Mortgage Bonds | 1992 C | C-9       | 1-Jul-05 | 5.950%   | 1,525,000.00     |  | --         | 100%     | Optional   | 92812R GV1 |
| 1-Jan-02        | Single Family | Commonwealth Mortgage Bonds | 1992 C | C-9       | 1-Jan-06 | 6.050%   | 1,500,000.00     |  | --         | 100%     | Optional   | 92812R GW9 |
| 1-Jan-02        | Single Family | Commonwealth Mortgage Bonds | 1992 C | C-9       | 1-Jul-06 | 6.050%   | 1,435,000.00     |  | --         | 100%     | Optional   | 92812R GX7 |
| 1-Jan-02        | Single Family | Commonwealth Mortgage Bonds | 1992 C | C-9       | 1-Jan-07 | 6.150%   | 1,410,000.00     |  | --         | 100%     | Optional   | 92812R GY5 |
| 1-Jan-02        | Single Family | Commonwealth Mortgage Bonds | 1992 C | C-9       | 1-Jul-07 | 6.150%   | 1,390,000.00     |  | --         | 100%     | Optional   | 92812R GZ2 |
| 1-Jan-02        | Single Family | Commonwealth Mortgage Bonds | 1992 C | C-9       | 1-Jul-11 | 6.300%   | 9,500,000.00     |  | --         | 100%     | Optional   | 92812R HA6 |
| 1-Feb-02        | Multi-Family  | Multi-Family Housing Bonds  | 1991 F | --        | 1-May-04 | 7.000%   | 275,000.00       |  | --         | 5%       | Optional   | 928134 N50 |
| 1-Feb-02        | Multi-Family  | Multi-Family Housing Bonds  | 1991 F | --        | 1-May-13 | 7.100%   | 1,190,000.00     |  | --         | 6%       | Special    | 928134 M85 |
| 1-Feb-02        | Multi-Family  | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-18 | 7.050%   | 4,665,000.00     |  | --         | 20%      | Special    | 928134 W92 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-11 | 6.200%   | 1,535,000.00     |  | --         | 53%      | Special    | 92812R WZ4 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-12 | 6.250%   | 1,195,000.00     |  | --         | 42%      | Special    | 92812R YC3 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jan-03 | 5.450%   | 15,000.00        |  | --         | 8%       | Special    | 92812R YS8 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jul-03 | 5.450%   | 200,000.00       |  | --         | 100%     | Special    | 92812R YT6 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jan-04 | 5.550%   | 200,000.00       |  | --         | 100%     | Special    | 92812R YU3 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jul-04 | 5.550%   | 210,000.00       |  | --         | 100%     | Special    | 92812R YV1 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jan-05 | 5.650%   | 220,000.00       |  | --         | 100%     | Special    | 92812R YW9 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jul-05 | 5.650%   | 220,000.00       |  | --         | 100%     | Special    | 92812R YX7 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jan-06 | 5.800%   | 220,000.00       |  | --         | 100%     | Special    | 92812R YY5 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jul-06 | 5.800%   | 190,000.00       |  | --         | 100%     | Special    | 92812R YZ2 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-10 | 6.100%   | 1,810,000.00     |  | --         | 90%      | Special    | 92812R YA7 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 H | H-1       | 1-Jul-05 | 6.300%   | 3,050,000.00     |  | --         | 100%     | Special    | 92812R HU2 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-08 | 6.200%   | 1,125,000.00     |  | --         | 27%      | Special    | 92812R KV6 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-09 | 6.300%   | 4,200,000.00     |  | --         | 100%     | Special    | 92812R KW4 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 I | I-1       | 1-Jul-03 | 6.200%   | 1,395,000.00     |  | --         | 64%      | Special    | 92812R MM4 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 I | I-1       | 1-Jul-04 | 6.300%   | 365,000.00       |  | --         | 100%     | Special    | 92812R MP7 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 J | J-1       | 1-Jan-06 | 6.300%   | 1,730,000.00     |  | --         | 100%     | Special    | 92812R MT9 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 J | J-1       | 1-Jul-06 | 6.300%   | 1,685,000.00     |  | --         | 100%     | Special    | 92812R MU6 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jan-07 | 6.250%   | 1,720,000.00     |  | --         | 100%     | Special    | 92812R PE9 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jul-07 | 6.250%   | 1,580,000.00     |  | --         | 100%     | Special    | 92812R PF6 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 A | A-2       | 1-Jan-04 | 6.200%   | 160,000.00       |  | --         | 7%       | Special    | 92812R SL0 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 A | A-2       | 1-Jan-05 | 6.300%   | 2,400,000.00     |  | --         | 100%     | Special    | 92812R SM8 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 A | A-4       | 1-Jul-12 | 6.200%   | 4,000,000.00     |  | --         | 100%     | Special    | 92812R UC7 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 A | A-4       | 1-Jul-13 | 6.250%   | 4,000,000.00     |  | --         | 100%     | Special    | 92812R UD5 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 A | A-4       | 1-Jul-14 | 6.300%   | 5,000,000.00     |  | --         | 100%     | Special    | 92812R UE3 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 A | A-4       | 1-Jul-15 | 6.300%   | 5,000,000.00     |  | --         | 100%     | Special    | 92812R UF0 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-07 | 6.300%   | 700,000.00       |  | --         | 100%     | Special    | 92812R SW6 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 C | C-1       | 1-Jan-30 | 6.300%   | 8,175,000.00     |  | --         | 100%     | Special    | 92812R VS1 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-19 | 6.250%   | 5,460,000.00     |  | --         | 41%      | Special    | 92812R X34 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1996 A | A-1       | 1-Jul-11 | 7.550%   | 2,740,000.00     |  | --         | 100%     | Special    | 92812R K53 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1996 B | B-4       | 1-Jan-22 | 6.200%   | 5,015,000.00     |  | --         | 34%      | Special    | 92812R AU6 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1996 B | B-4       | 1-Jan-26 | 6.200%   | 11,115,000.00    |  | --         | 100%     | Special    | 92812R AV4 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1996 D | D-1       | 1-Jan-11 | 7.550%   | 5,400,000.00     |  | --         | 100%     | Special    | 92812R 3T0 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1996 G | G-2       | 1-Jan-22 | 5.450%   | 4,535,000.00     |  | --         | 70%      | Special    | 92812T EB3 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-1       | 1-Jul-08 | 7.500%   | 2,380,000.00     |  | --         | 100%     | Special    | 92812R 6D2 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-1       | 1-Jul-09 | 7.550%   | 2,265,000.00     |  | --         | 100%     | Special    | 92812R 6E0 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-09 | 7.510%   | 1,665,000.00     |  | --         | 100%     | Special    | 92812R 6Z3 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-10 | 7.560%   | 1,585,000.00     |  | --         | 100%     | Special    | 92812R 7A7 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-11 | 7.610%   | 1,520,000.00     |  | --         | 100%     | Special    | 92812R 7B5 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-12 | 7.690%   | 1,470,000.00     |  | --         | 100%     | Special    | 92812R 7C3 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%   | 5,095,000.00     |  | --         | 22%      | Special    | 92812T FH9 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1998 D | D-1       | 1-Jan-21 | 5.400%   | 7,095,000.00     |  | --         | 100%     | Special    | 92812T HE4 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1998 D | D-4       | 1-Jan-21 | 5.400%   | 1,770,000.00     |  | --         | 23%      | Special    | 92812T KD2 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-15 | 7.500%   | 6,755,000.00     |  | --         | 100%     | Special    | 92812T SV4 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-20 | 7.625%   | 7,335,000.00     |  | --         | 100%     | Special    | 92812T TA9 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-3       | 1-Oct-20 | 7.700%   | 18,455,000.00    |  | --         | 100%     | Special    | 92812T TR2 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-15 | 7.750%   | 4,250,000.00     |  | --         | 100%     | Special    | 92812T UE9 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-5       | 1-Oct-05 | 7.500%   | 2,175,000.00     |  | --         | 100%     | Special    | 92812T UL3 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-5       | 1-Oct-06 | 7.600%   | 2,065,000.00     |  | --         | 100%     | Special    | 92812T UM1 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-5       | 1-Oct-07 | 7.700%   | 1,960,000.00     |  | --         | 100%     | Special    | 92812T UN9 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-5       | 1-Oct-08 | 7.750%   | 1,860,000.00     |  | --         | 100%     | Special    | 92812T UP4 |
| 1-Mar-02        | Single Family | Commonwealth Mortgage Bonds | 2000 B | B-3       | 1-Jul-18 | 6.125%   | 10,360,000.00    |  | --         | 90%      | Special    | 92812T XX4 |
| 1-May-02        | Single Family | Commonwealth Mortgage Bonds | 1986 A | A-1       | 1-Jan-13 | 7.000%   | 1,000,000.00     |  | --         | 100%     | Special    | 928129 FE0 |
| 1-May-02        | Single Family | Commonwealth Mortgage Bonds | 1986 B | B-1       | 1-Jul-13 | 6.800%   | 1,000,000.00     |  | --         | 100%     | Special    | 928129 JC0 |
| 1-May-02        | Single Family | Commonwealth Mortgage Bonds | 1987 A | A-1       | 1-Jan-17 | 8.100%   | 1,040,000.00     |  | --         | 100%     | Special    | 928129 VM4 |
| 1-May-02        | Single Family | Commonwealth Mortgage Bonds | 1987 C | C-7       | 1-Jan-28 | 8.375%   | 1,000,000.00     |  | --         | 100%     | Special    | 928129 YN9 |
| 1-May-02        | Single Family | Commonwealth Mortgage Bonds | 1988 B | B-3       | 1-Jul-17 | 7.375%   | 1,000,000.00     |  | --         | 100%     | Special    | 928129 YZ2 |
| 1-May-02        | Single Family | Commonwealth Mortgage Bonds | 1988 D | D-2       | 1-Jul-17 | 7.350%   | 1,000,000.00     |  | --         | 100%     | Special    | 928129 B87 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1996 D | D-1       | 1-Jan-08 | 7.350%   | 6,300,000.00     |  | --         | 100%     | Special    | 92812R 3Q6 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-1       | 1-Jul-04 | 7.350%   | 3,095,000.00     |  | --         | 100%     | Special    | 92812R 5Z4 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-1       | 1-Jul-05 | 7.375%   | 2,870,000.00     |  | --         | 100%     | Special    | 92812R 6A8 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-1       | 1-Jul-06 | 7.400%   | 2,680,000.00     |  | --         | 100%     | Special    | 92812R 6B6 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-1       | 1-Jul-07 | 7.450%   | 2,515,000.00     |  | --         | 100%     | Special    | 92812R 6C4 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-05 | 7.280%   | 2,165,000.00     |  | --         | 100%     | Special    | 92812R 6V2 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-06 | 7.340%   | 2,010,000.00     |  | --         | 100%     | Special    | 92812R 6W0 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-07 | 7.410%   | 1,875,000.00     |  | --         | 100%     | Special    | 92812R 6X8 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-08 | 7.460%   | 1,760,000.00     |  | --         | 100%     | Special    | 92812R 6Y6 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-09 | 7.300%   | 1,450,000.00     |  | --         | 100%     | Special    | 92812R 8E8 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-10 | 7.350%   | 1,390,000.00     |  | --         | 100%     | Special    | 92812R 8F5 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-11 | 7.400%   | 1,345,000.00     |  | --         | 100%     | Special    | 92812R 8G3 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-12 | 7.450%   | 1,310,000.00     |  | --         | 100%     | Special    | 92812R 8H1 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-20 | 7.400%   | 10,830,000.00    |  | --         | 100%     | Special    | 92812T SD4 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-12 | 7.400%   | 4,755,000.00     |  | --         | 100%     | Special    | 92812T UD1 |
| 1-Jun-02        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-5       | 1-Oct-04 | 7.400%   | 2,305,000.00     |  | --         | 100%     | Special    | 92812T UK5 |
| 1-Jul-02        | Multi-Family  | Multi-Family Housing Bonds  | 1992 A | --        | 1-May-07 | 7.500%   | 1,030,000.00     |  | --         | 100%     | Optional   | 928134 N84 |
| 1-Jul-02        | Multi-Family  | Multi-Family Housing Bonds  | 1992 A | --        | 1-May-13 | 7.950%   | 1,970,000.00     |  | --         | 100%     | Optional   | 928134 N92 |
| 1-Jul-          |               |                             |        |           |          |          |                  |  |            |          |            |            |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan | Name of Bond Resolution     | Series | Subseries | Maturity | Interest<br>Rate | Principal Amount<br>Redeemed | Compounded | Then-                | Redemption<br>Provision | CUSIP<br>Number |
|-------------------------|--------------------------|-----------------------------|--------|-----------|----------|------------------|------------------------------|------------|----------------------|-------------------------|-----------------|
|                         |                          |                             |        |           |          |                  |                              | Amount     | Outstanding          |                         |                 |
|                         |                          |                             |        |           |          |                  |                              | Redeemed   | Maturity<br>Redeemed |                         |                 |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 G | G-2       | 1-Jan-05 | 6.150%           | 2,800,000.00                 | --         | 64%                  | Special                 | 92812R KQ7      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-1       | 1-Jul-04 | 6.200%           | 5,600,000.00                 | --         | 100%                 | Special                 | 92812R HT5      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-08 | 6.200%           | 3,075,000.00                 | --         | 100%                 | Special                 | 92812R KV6      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-1       | 1-Jan-03 | 6.200%           | 2,145,000.00                 | --         | 100%                 | Special                 | 92812R ML6      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-1       | 1-Jul-03 | 6.200%           | 795,000.00                   | --         | 100%                 | Special                 | 92812R MM4      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jan-05 | 6.200%           | 1,940,000.00                 | --         | 100%                 | Special                 | 92812R NZ4      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jul-05 | 6.200%           | 1,805,000.00                 | --         | 100%                 | Special                 | 92812R PA7      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jul-06 | 6.150%           | 1,200,000.00                 | --         | 71%                  | Special                 | 92812R PD1      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-2       | 1-Jan-03 | 6.100%           | 2,400,000.00                 | --         | 100%                 | Special                 | 92812R SK2      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-2       | 1-Jan-04 | 6.200%           | 2,240,000.00                 | --         | 100%                 | Special                 | 92812R SL0      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-4       | 1-Jul-11 | 6.150%           | 4,000,000.00                 | --         | 100%                 | Special                 | 92812R UB9      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 A | A-4       | 1-Jul-28 | 6.450%           | 1,000,000.00                 | --         | 100%                 | Special                 | 92812R UU7      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 B | B-2       | 1-Jan-06 | 6.200%           | 700,000.00                   | --         | 100%                 | Special                 | 92812R SV8      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-14 | 6.200%           | 1,565,000.00                 | --         | 100%                 | Special                 | 92812R W76      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-14 | 6.200%           | 1,615,000.00                 | --         | 100%                 | Special                 | 92812R W84      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-15 | 6.250%           | 1,655,000.00                 | --         | 100%                 | Special                 | 92812R W92      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-19 | 6.250%           | 7,990,000.00                 | --         | 100%                 | Special                 | 92812R X34      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 B | B-4       | 1-Jan-22 | 6.200%           | 9,670,000.00                 | --         | 100%                 | Special                 | 92812R 4U6      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-15 | 6.150%           | 3,265,000.00                 | --         | 100%                 | Special                 | 92812R Z73      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-13 | 6.125%           | 2,100,000.00                 | --         | 100%                 | Special                 | 92812R 2W4      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 G | G-2       | 1-Jan-22 | 5.450%           | 1,920,000.00                 | --         | 100%                 | Special                 | 92812T EB3      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%           | 3,900,000.00                 | --         | 22%                  | Special                 | 92812T FH9      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 D | D-3       | 1-Jul-21 | 5.400%           | 6,000,000.00                 | --         | 36%                  | Special                 | 92812T JX0      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 D | D-4       | 1-Jan-21 | 5.400%           | 5,945,000.00                 | --         | 100%                 | Special                 | 92812T KD2      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-11 | 6.000%           | 2,350,000.00                 | --         | 100%                 | Special                 | 92812T XS5      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-12 | 6.100%           | 2,400,000.00                 | --         | 100%                 | Special                 | 92812T XT3      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-3       | 1-Jul-15 | 6.000%           | 3,815,000.00                 | --         | 100%                 | Special                 | 92812T XW6      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-3       | 1-Jul-18 | 6.125%           | 1,165,000.00                 | --         | 100%                 | Special                 | 92812T XX4      |
| 1-Jul-02                | Single Family            | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-23 | 5.420%           | 14,620,000.00                | --         | 24%                  | Special                 | 92812T S51      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jan-07 | 5.750%           | 475,000.00                   | --         | 100%                 | Special                 | 92812R WX9      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-07 | 5.750%           | 90,000.00                    | --         | 19%                  | Special                 | 92812R WY7      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-12 | 6.250%           | 355,000.00                   | --         | 25%                  | Special                 | 92812R YC3      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 I | I-1       | 1-Jan-03 | 5.450%           | 185,000.00                   | --         | 100%                 | Special                 | 92812R YS8      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jan-07 | 5.750%           | 595,000.00                   | --         | 100%                 | Special                 | 92812R XK8      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 G | G-2       | 1-Jan-05 | 6.150%           | 1,600,000.00                 | --         | 100%                 | Special                 | 92812R KQ7      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-07 | 6.100%           | 230,000.00                   | --         | 5%                   | Special                 | 92812R KU8      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jan-06 | 6.150%           | 1,030,000.00                 | --         | 60%                  | Special                 | 92812R PC3      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jul-06 | 6.150%           | 485,000.00                   | --         | 100%                 | Special                 | 92812R PD1      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-13 | 6.150%           | 1,345,000.00                 | --         | 91%                  | Special                 | 92812R W50      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-13 | 6.150%           | 1,525,000.00                 | --         | 100%                 | Special                 | 92812R W68      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 A | A-1       | 1-Jul-04 | 7.000%           | 390,000.00                   | --         | 100%                 | Special                 | 92812R J63      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 A | A-1       | 1-Jul-05 | 7.050%           | 410,000.00                   | --         | 100%                 | Special                 | 92812R J71      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 A | A-1       | 1-Jul-06 | 7.100%           | 440,000.00                   | --         | 100%                 | Special                 | 92812R J89      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-14 | 6.100%           | 2,010,000.00                 | --         | 65%                  | Special                 | 92812R Z65      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 D | D-1       | 1-Jan-03 | 7.000%           | 2,700,000.00                 | --         | 100%                 | Special                 | 92812R 3K9      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 D | D-1       | 1-Jan-04 | 7.100%           | 2,400,000.00                 | --         | 100%                 | Special                 | 92812R 3L7      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 D | D-1       | 1-Jan-05 | 7.200%           | 2,400,000.00                 | --         | 100%                 | Special                 | 92812R 3M5      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 G | G-1       | 1-Jan-22 | 5.300%           | 2,540,000.00                 | --         | 23%                  | Special                 | 92812T CV1      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-1       | 1-Jul-03 | 7.250%           | 3,360,000.00                 | --         | 100%                 | Special                 | 92812R 5Y7      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-03 | 7.080%           | 2,585,000.00                 | --         | 100%                 | Special                 | 92812R 6T7      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-2       | 1-Jan-04 | 7.190%           | 2,355,000.00                 | --         | 100%                 | Special                 | 92812R 6U4      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-05 | 7.050%           | 1,835,000.00                 | --         | 100%                 | Special                 | 92812R 8A6      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-06 | 7.100%           | 1,715,000.00                 | --         | 100%                 | Special                 | 92812R 8B4      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-07 | 7.150%           | 1,610,000.00                 | --         | 100%                 | Special                 | 92812R 8C2      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-08 | 7.200%           | 1,525,000.00                 | --         | 100%                 | Special                 | 92812R 8D0      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-4       | 1-Jan-14 | 0.070%           | 5,185,000.00                 | --         | 100%                 | Special                 | 92812T AR2      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-4       | 1-Jan-18 | 7.250%           | 3,065,000.00                 | --         | 100%                 | Special                 | 92812T AV3      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-15 | 7.050%           | 1,565,000.00                 | --         | 100%                 | Special                 | 92812T BP5      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-16 | 7.100%           | 1,545,000.00                 | --         | 100%                 | Special                 | 92812T BQ3      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-17 | 7.125%           | 1,525,000.00                 | --         | 100%                 | Special                 | 92812T BR1      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-18 | 7.150%           | 1,515,000.00                 | --         | 100%                 | Special                 | 92812T BS9      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%           | 1,935,000.00                 | --         | 14%                  | Special                 | 92812T FH9      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 D | D-3       | 1-Jul-21 | 5.400%           | 2,160,000.00                 | --         | 21%                  | Special                 | 92812T JX0      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-20 | 7.000%           | 12,455,000.00                | --         | 100%                 | Special                 | 92812T QS3      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-15 | 7.100%           | 9,970,000.00                 | --         | 100%                 | Special                 | 92812T RY9      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-11 | 7.100%           | 3,815,000.00                 | --         | 100%                 | Special                 | 92812T SR3      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-07 | 7.000%           | 1,935,000.00                 | --         | 100%                 | Special                 | 92812T TZ4      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-08 | 7.050%           | 1,835,000.00                 | --         | 100%                 | Special                 | 92812T UA7      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-09 | 7.100%           | 1,745,000.00                 | --         | 100%                 | Special                 | 92812T UB5      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-5       | 1-Oct-03 | 7.230%           | 2,430,000.00                 | --         | 100%                 | Special                 | 92812T UJ8      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-1       | 1-Jul-18 | 5.950%           | 5,085,000.00                 | --         | 82%                  | Special                 | 92812T VU2      |
| 1-Sep-02                | Single Family            | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-23 | 5.420%           | 10,910,000.00                | --         | 24%                  | Special                 | 92812T S51      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-07 | 5.750%           | 395,000.00                   | --         | 100%                 | Special                 | 92812R WY7      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-12 | 6.250%           | 160,000.00                   | --         | 15%                  | Special                 | 92812R YC3      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 | 6.400%           | 170,000.00                   | --         | 17%                  | Special                 | 92812R YB5      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-07 | 6.100%           | 2,700,000.00                 | --         | 68%                  | Special                 | 92812R KU8      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-3       | 1-Jul-22 | 6.800%           | 900,000.00                   | --         | 90%                  | Special                 | 92812R QD0      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 J | J-2       | 1-Jan-06 | 6.150%           | 700,000.00                   | --         | 100%                 | Special                 | 92812R PC3      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 C | C-2       | 1-Jan-30 | 6.125%           | 3,000,000.00                 | --         | 10%                  | Special                 | 92812R VY8      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-13 | 6.150%           | 140,000.00                   | --         | 100%                 | Special                 | 92812R W50      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 B | B-2       | 1-Jul-26 | 6.500%           | 1,000,000.00                 | --         | 100%                 | Special                 | 92812R Z27      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-14 | 6.100%           | 1,065,000.00                 | --         | 100%                 | Special                 | 92812R Z65      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 G | G-1       | 1-Jan-22 | 5.300%           | 1,300,000.00                 | --         | 15%                  | Special                 | 92812T CV1      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%           | 1,100,000.00                 | --         | 9%                   | Special                 | 92812T FH9      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 D | D-3       | 1-Jul-21 | 5.400%           | 2,700,000.00                 | --         | 32%                  | Special                 | 92812T JX0      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-1       | 1-Jul-18 | 5.950%           | 1,130,000.00                 | --         | 100%                 | Special                 | 92812T VU2      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-3       | 1-Jul-14 | 5.950%           | 2,470,000.00                 | --         | 69%                  | Special                 | 92812T XV8      |
| 1-Oct-02                | Single Family            | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-23 | 5.420%           | 5,400,000.00                 | --         | 15%                  | Special                 | 92812T S51      |
| 1-Nov-02                | Multi-Family             | Mortgage Purchase Bonds     | 1973 A | --        | 1-Jun-14 | 5.750%           | 26,860,000.00                | --         | 100%                 | Optional                | 928133 BL0      |
| 1-Nov-02                | Multi-Family             | Multi-Family Mortgage Bonds | 1977 A | --        | 1-Nov-18 | 6.400%           | 19,015,000.00                | --         | 100%                 | Optional                | 928134 CK9      |
| 1-Nov-02                | Multi-Family             | Multi-Family Mortgage Bonds | 1977 B | --        | 1-Nov-08 | 6.300%           | 7,770,000.00                 | --         | 100%                 | Optional                | 928134 DD4      |
| 1-Nov-02                | Multi-Family             | Multi-Family Mortgage Bonds | 1977 B | --        | 1-Nov-20 | 6.400%           | 23,365,000.00                | --         | 100%                 | Optional                | 928134 DC6      |
| 1-Nov-02                | Multi-Family             | Multi-Family Mortgage Bonds | 1978 A | --        | 1-Nov-09 | 6.125%           | 8,630,000.00                 | --         | 100%                 | Optional                | 928134 DY8      |
| 1-Nov-02                | Multi-Family             | Multi-Family Mortgage Bonds | 1978 A | --        | 1-Nov-20 | 6.200%           | 23,075,000.00                | --         | 100%                 | Optional                | 928134 DZ5      |
| 1-Nov-02                | Multi-Family             | Multi-Family Mortgage Bonds | 1978 B | --        | 1-Nov-21 | 6.700%           | 39,285,000.00                | --         | 100%                 | Optional                | 928134 EU5      |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan | Name of Bond Resolution     | Series | Subseries | Maturity | Interest<br>Rate | Principal Amount<br>Redeemed | Percentage of<br>Then-<br>Outstanding |                         | Redemption<br>Provision | CUSIP<br>Number |
|-------------------------|--------------------------|-----------------------------|--------|-----------|----------|------------------|------------------------------|---------------------------------------|-------------------------|-------------------------|-----------------|
|                         |                          |                             |        |           |          |                  |                              | Compounded<br>Amount                  | Outstanding<br>Maturity |                         |                 |
|                         |                          |                             |        |           |          |                  |                              | Redeemed                              | Redeemed                |                         |                 |
| Redemption              | Security                 |                             |        |           |          |                  |                              |                                       |                         | Utilized                |                 |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1990 A | --        | 1-May-10 | 7.500%           | 530,000.00                   | --                                    | 100%                    | Optional                | 928134 ZH1      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1991 C | --        | 1-May-03 | 6.700%           | 210,000.00                   | --                                    | 100%                    | Optional                | 928134 E43      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1991 C | --        | 1-May-04 | 6.800%           | 240,000.00                   | --                                    | 100%                    | Optional                | 928134 E50      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1991 C | --        | 1-May-05 | 6.900%           | 270,000.00                   | --                                    | 100%                    | Optional                | 928134 E68      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1991 C | --        | 1-May-06 | 7.000%           | 305,000.00                   | --                                    | 100%                    | Optional                | 928134 E76      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1991 C | --        | 1-May-07 | 7.000%           | 345,000.00                   | --                                    | 100%                    | Optional                | 928134 E84      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1991 F | --        | 1-May-04 | 7.000%           | 3,795,000.00                 | --                                    | 97%                     | Optional                | 928134 N50      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1991 F | --        | 1-May-13 | 7.100%           | 19,610,000.00                | --                                    | 100%                    | Optional                | 928134 M85      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 B | --        | 1-May-03 | 7.850%           | 240,000.00                   | --                                    | 100%                    | Optional                | 928134 Q40      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 B | --        | 1-May-04 | 7.900%           | 255,000.00                   | --                                    | 100%                    | Optional                | 928134 Q57      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 B | --        | 1-May-05 | 7.950%           | 175,000.00                   | --                                    | 100%                    | Optional                | 928134 Q65      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-03 | 6.550%           | 3,695,000.00                 | --                                    | 90%                     | Optional                | 928134 V36      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-04 | 6.500%           | 1,450,000.00                 | --                                    | 100%                    | Optional                | 928134 V44      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-04 | 6.500%           | 1,495,000.00                 | --                                    | 100%                    | Optional                | 928134 V51      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-05 | 6.600%           | 1,540,000.00                 | --                                    | 100%                    | Optional                | 928134 V69      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-05 | 6.600%           | 1,590,000.00                 | --                                    | 100%                    | Optional                | 928134 V77      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-06 | 6.750%           | 1,640,000.00                 | --                                    | 100%                    | Optional                | 928134 V85      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-06 | 6.750%           | 1,695,000.00                 | --                                    | 100%                    | Optional                | 928134 V93      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-07 | 6.800%           | 1,750,000.00                 | --                                    | 100%                    | Optional                | 928134 W27      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-07 | 6.800%           | 1,810,000.00                 | --                                    | 100%                    | Optional                | 928134 W35      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-08 | 6.800%           | 1,865,000.00                 | --                                    | 100%                    | Optional                | 928134 W43      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-08 | 6.800%           | 1,930,000.00                 | --                                    | 100%                    | Optional                | 928134 W50      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-09 | 6.800%           | 1,990,000.00                 | --                                    | 100%                    | Optional                | 928134 W68      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-09 | 6.800%           | 2,060,000.00                 | --                                    | 100%                    | Optional                | 928134 W76      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-12 | 7.000%           | 13,070,000.00                | --                                    | 100%                    | Optional                | 928134 W84      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 D | --        | 1-May-18 | 7.050%           | 19,185,000.00                | --                                    | 100%                    | Optional                | 928134 W92      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-09 | 6.200%           | 235,000.00                   | --                                    | 51%                     | Optional                | 928134 2V6      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-12 | 6.300%           | 1,555,000.00                 | --                                    | 100%                    | Optional                | 928134 2Y0      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-18 | 6.400%           | 4,100,000.00                 | --                                    | 100%                    | Optional                | 928134 3E3      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 H | --        | 1-May-03 | 7.250%           | 710,000.00                   | --                                    | 100%                    | Optional                | 928134 4E2      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 H | --        | 1-May-04 | 7.500%           | 735,000.00                   | --                                    | 100%                    | Optional                | 928134 4G7      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 H | --        | 1-May-05 | 7.750%           | 760,000.00                   | --                                    | 100%                    | Optional                | 928134 4J1      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 H | --        | 1-May-06 | 7.800%           | 785,000.00                   | --                                    | 100%                    | Optional                | 928134 4L6      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 H | --        | 1-May-07 | 8.000%           | 815,000.00                   | --                                    | 100%                    | Optional                | 928134 4N2      |
| 1-Nov-02                | Multi-Family             | Multi-Family Housing Bonds  | 1992 H | --        | 1-May-18 | 8.800%           | 11,310,000.00                | --                                    | 100%                    | Optional                | 928134 5L5      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jan-06 | 5.600%           | 445,000.00                   | --                                    | 100%                    | Special                 | 92812R WV3      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 B | B-1       | 1-Jul-22 | 6.600%           | 1,000,000.00                 | --                                    | 100%                    | Special                 | 92812R XB6      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-17 | 6.400%           | 500,000.00                   | --                                    | 50%                     | Special                 | 92812R YD1      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 G | G-2       | 1-Jan-22 | 6.700%           | 1,000,000.00                 | --                                    | 100%                    | Special                 | 92812R KS3      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-07 | 6.100%           | 500,000.00                   | --                                    | 39%                     | Special                 | 92812R KU8      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jan-04 | 6.100%           | 2,000,000.00                 | --                                    | 100%                    | Special                 | 92812R NX9      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jul-04 | 6.100%           | 900,000.00                   | --                                    | 46%                     | Special                 | 92812R NY7      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-3       | 1-Jul-22 | 6.800%           | 100,000.00                   | --                                    | 100%                    | Special                 | 92812R QD0      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-12 | 6.125%           | 1,400,000.00                 | --                                    | 100%                    | Special                 | 92812R W35      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-12 | 6.125%           | 1,440,000.00                 | --                                    | 100%                    | Special                 | 92812R W43      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 A | A-1       | 1-Jul-03 | 6.900%           | 360,000.00                   | --                                    | 100%                    | Special                 | 92812R J55      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-13 | 6.050%           | 2,895,000.00                 | --                                    | 100%                    | Special                 | 92812R Z57      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-10 | 6.000%           | 1,755,000.00                 | --                                    | 100%                    | Special                 | 92812R 2T1      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-11 | 6.050%           | 1,865,000.00                 | --                                    | 100%                    | Special                 | 92812R 2U8      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-12 | 6.100%           | 1,980,000.00                 | --                                    | 100%                    | Special                 | 92812R 2V6      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1996 G | G-1       | 1-Jan-22 | 5.300%           | 2,015,000.00                 | --                                    | 28%                     | Special                 | 92812T CV1      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-04 | 6.980%           | 1,980,000.00                 | --                                    | 100%                    | Special                 | 92812R 722      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-12 | 6.900%           | 1,680,000.00                 | --                                    | 100%                    | Special                 | 92812T BL4      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-13 | 6.950%           | 1,635,000.00                 | --                                    | 100%                    | Special                 | 92812T BM2      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-14 | 7.000%           | 1,595,000.00                 | --                                    | 100%                    | Special                 | 92812T BNO      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%           | 2,000,000.00                 | --                                    | 19%                     | Special                 | 92812T FH9      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 A | A-1       | 1-Jan-19 | 6.900%           | 5,860,000.00                 | --                                    | 100%                    | Special                 | 92812T GY1      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 D | D-2       | 1-Jul-21 | 5.400%           | 4,500,000.00                 | --                                    | 53%                     | Special                 | 92812T JC6      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-1       | 1-Apr-20 | 7.000%           | 2,670,000.00                 | --                                    | 100%                    | Special                 | 92812T LY5      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-7       | 1-Apr-20 | 7.000%           | 12,455,000.00                | --                                    | 100%                    | Special                 | 92812T RF0      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-08 | 6.890%           | 2,175,000.00                 | --                                    | 100%                    | Special                 | 92812T SN2      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-09 | 6.950%           | 2,065,000.00                 | --                                    | 100%                    | Special                 | 92812T SP7      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-05 | 6.900%           | 2,155,000.00                 | --                                    | 100%                    | Special                 | 92812T TX9      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-06 | 6.950%           | 2,040,000.00                 | --                                    | 100%                    | Special                 | 92812T TY7      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-10 | 5.900%           | 2,220,000.00                 | --                                    | 100%                    | Special                 | 92812T XR7      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-2       | 1-Jul-18 | 5.875%           | 6,655,000.00                 | --                                    | 31%                     | Special                 | 92812T WM9      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-3       | 1-Jul-14 | 5.950%           | 1,125,000.00                 | --                                    | 100%                    | Special                 | 92812T XV8      |
| 1-Dec-02                | Single Family            | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-23 | 5.420%           | 5,000,000.00                 | --                                    | 17%                     | Special                 | 92812T S51      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-06 | 6.100%           | 1,000,000.00                 | --                                    | 24%                     | Special                 | 92812R KT1      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-07 | 6.100%           | 770,000.00                   | --                                    | 100%                    | Special                 | 92812R KU8      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jul-04 | 6.100%           | 1,045,000.00                 | --                                    | 100%                    | Special                 | 92812R NY7      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1995 C | C-2       | 1-Jan-30 | 6.125%           | 1,500,000.00                 | --                                    | 6%                      | Special                 | 92812R VY8      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-12 | 6.000%           | 1,100,000.00                 | --                                    | 40%                     | Special                 | 92812R Z40      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 G | G-1       | 1-Jan-22 | 5.300%           | 1,835,000.00                 | --                                    | 35%                     | Special                 | 92812T CV1      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-3       | 1-Jul-03 | 6.870%           | 2,150,000.00                 | --                                    | 100%                    | Special                 | 92812R 7Y5      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-4       | 1-Jan-08 | 6.770%           | 1,005,000.00                 | --                                    | 100%                    | Special                 | 92812T AK7      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-5       | 1-Jan-18 | 6.800%           | 27,195,000.00                | --                                    | 100%                    | Special                 | 92812T AW1      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-10 | 6.800%           | 1,810,000.00                 | --                                    | 100%                    | Special                 | 92812T BJ9      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-11 | 6.850%           | 1,735,000.00                 | --                                    | 100%                    | Special                 | 92812T BK6      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%           | 1,425,000.00                 | --                                    | 16%                     | Special                 | 92812T FH9      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 D | D-2       | 1-Jul-21 | 5.400%           | 2,185,000.00                 | --                                    | 55%                     | Special                 | 92812T JC6      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-2       | 1-Apr-20 | 6.800%           | 24,300,000.00                | --                                    | 100%                    | Special                 | 92812T NB3      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-11 | 6.760%           | 2,745,000.00                 | --                                    | 100%                    | Special                 | 92812T RU7      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-06 | 6.780%           | 2,425,000.00                 | --                                    | 100%                    | Special                 | 92812T SL6      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-07 | 6.830%           | 2,295,000.00                 | --                                    | 100%                    | Special                 | 92812T SM4      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-2       | 1-Jul-18 | 5.875%           | 1,750,000.00                 | --                                    | 12%                     | Special                 | 92812T WM9      |
| 1-Jan-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-23 | 5.420%           | 4,000,000.00                 | --                                    | 16%                     | Special                 | 92812T S51      |
| 30-Jan-03               | Single Family            | Commonwealth Mortgage Bonds | 1998 A | A-STEM    | 1-Jan-47 | Variable         | 420,700,000.00               | --                                    | 100%                    | Optional                | 92812T BW0      |
| 30-Jan-03               | Single Family            | Commonwealth Mortgage Bonds | 1998 B | B-STEM    | 1-Jan-47 | Variable         | 32,200,000.00                | --                                    | 100%                    | Optional                | 92812T BX8      |
| 30-Jan-03               | Single Family            | Commonwealth Mortgage Bonds | 1998 C | C-STEM    | 1-Jan-47 | Variable         | 22,100,000.00                | --                                    | 100%                    | Optional                | 92812T BY6      |
| 1-Feb-03                | Multi-Family             | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-03 | 6.300%           | 195,000.00                   | --                                    | 100%                    | Optional                | 928134 Y82      |
| 1-Feb-03                | Multi-Family             | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-04 | 6.400%           | 205,000.00                   | --                                    | 100%                    | Optional                | 928134 Y90      |
| 1-Feb-03                | Multi-Family             | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-05 | 6.450%           | 220,000.00                   | --                                    | 100%                    | Optional                | 928134 Z24      |
| 1-Feb-03                | Multi-Family             | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-06 | 6.500%           | 235,000.00                   | --                                    | 100%                    | Optional                | 928134 Z32      |
| 1-Feb-03                | Multi-Family             | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-07 | 6.550%           | 255,000.00                   | --                                    | 100%                    | Optional                | 928134 Z40      |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution     | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Percentage of Then-Compounded |                 | Outstanding Maturity | Redemption Provision | CUSIP Number |
|----------------------|-----------------------|-----------------------------|--------|-----------|----------|---------------|---------------------------|-------------------------------|-----------------|----------------------|----------------------|--------------|
|                      |                       |                             |        |           |          |               |                           | Amount Redeemed               | Amount Redeemed |                      |                      |              |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-08 | 6.600%        | 270,000.00                | --                            | --              | 100%                 | Optional             | 928134 Z57   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-09 | 6.650%        | 290,000.00                | --                            | --              | 100%                 | Optional             | 928134 Z65   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-10 | 6.700%        | 310,000.00                | --                            | --              | 100%                 | Optional             | 928134 Z73   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-12 | 6.750%        | 690,000.00                | --                            | --              | 100%                 | Optional             | 928134 Z99   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 E | --        | 1-May-15 | 6.800%        | 1,320,000.00              | --                            | --              | 100%                 | Optional             | 928134 2C8   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-03 | 5.800%        | 270,000.00                | --                            | --              | 83%                  | Optional             | 928134 2P9   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-04 | 5.900%        | 345,000.00                | --                            | --              | 100%                 | Optional             | 928134 2Q7   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-05 | 6.000%        | 365,000.00                | --                            | --              | 100%                 | Optional             | 928134 2R5   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-06 | 6.050%        | 385,000.00                | --                            | --              | 100%                 | Optional             | 928134 2S3   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-07 | 6.100%        | 410,000.00                | --                            | --              | 100%                 | Optional             | 928134 2T1   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-08 | 6.150%        | 435,000.00                | --                            | --              | 100%                 | Optional             | 928134 2U8   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-09 | 6.200%        | 225,000.00                | --                            | --              | 100%                 | Optional             | 928134 2V6   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-12 | 6.250%        | 395,000.00                | --                            | --              | 34%                  | Optional             | 928134 4Z5   |
| 1-Feb-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-22 | 6.350%        | 3,740,000.00              | --                            | --              | 100%                 | Optional             | 928134 5N1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-03 | 5.250%        | 385,000.00                | --                            | --              | 100%                 | Special              | 92812R WQ4   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jan-04 | 5.350%        | 400,000.00                | --                            | --              | 100%                 | Special              | 92812R WR2   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-04 | 5.350%        | 410,000.00                | --                            | --              | 100%                 | Special              | 92812R WSO   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jan-05 | 5.450%        | 425,000.00                | --                            | --              | 100%                 | Special              | 92812R WT8   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-05 | 5.450%        | 435,000.00                | --                            | --              | 100%                 | Special              | 92812R WU5   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 A | A-1       | 1-Jul-06 | 5.600%        | 460,000.00                | --                            | --              | 100%                 | Special              | 92812R WW1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-12 | 6.250%        | 885,000.00                | --                            | --              | 100%                 | Special              | 92812R YC3   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1993 F | F-1       | 1-Jul-17 | 6.400%        | 500,000.00                | --                            | --              | 100%                 | Special              | 92812R YD1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-03 | 5.250%        | 515,000.00                | --                            | --              | 100%                 | Special              | 92812R XQ3   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jan-04 | 5.350%        | 520,000.00                | --                            | --              | 100%                 | Special              | 92812R XR1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-04 | 5.350%        | 525,000.00                | --                            | --              | 100%                 | Special              | 92812R XS9   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jan-05 | 5.450%        | 540,000.00                | --                            | --              | 100%                 | Special              | 92812R XT7   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-05 | 5.450%        | 555,000.00                | --                            | --              | 100%                 | Special              | 92812R XU4   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jan-06 | 5.600%        | 565,000.00                | --                            | --              | 100%                 | Special              | 92812R XV2   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-06 | 5.600%        | 580,000.00                | --                            | --              | 100%                 | Special              | 92812R XW0   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 D | D-1       | 1-Jul-17 | 6.400%        | 830,000.00                | --                            | --              | 100%                 | Special              | 92812R YB5   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 G | G-2       | 1-Jan-04 | 6.050%        | 4,400,000.00              | --                            | --              | 100%                 | Special              | 92812R KP9   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-1       | 1-Jul-03 | 6.100%        | 6,100,000.00              | --                            | --              | 100%                 | Special              | 92812R HS7   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 H | H-2       | 1-Jan-06 | 6.000%        | 3,200,000.00              | --                            | --              | 100%                 | Special              | 92812R KT1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1994 I | I-2       | 1-Jul-03 | 6.000%        | 2,190,000.00              | --                            | --              | 100%                 | Special              | 92812R NW1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-1       | 1-Jul-20 | 6.100%        | 5,930,000.00              | --                            | --              | 100%                 | Special              | 92812R UX1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-2       | 1-Jul-25 | 6.100%        | 20,120,000.00             | --                            | --              | 100%                 | Special              | 92812R VR5   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-2       | 1-Jan-30 | 6.125%        | 25,170,000.00             | --                            | --              | 100%                 | Special              | 92812R VY8   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-3       | 1-Jul-22 | 6.125%        | 16,705,000.00             | --                            | --              | 100%                 | Special              | 92812R ZG3   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-19 | 6.100%        | 13,680,000.00             | --                            | --              | 100%                 | Special              | 92812R C86   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-13 | 6.050%        | 1,510,000.00              | --                            | --              | 100%                 | Special              | 92812R R72   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-13 | 6.050%        | 1,555,000.00              | --                            | --              | 100%                 | Special              | 92812R R80   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-14 | 6.100%        | 1,600,000.00              | --                            | --              | 100%                 | Special              | 92812R R98   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-14 | 6.100%        | 1,645,000.00              | --                            | --              | 100%                 | Special              | 92812R S22   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-15 | 6.100%        | 1,695,000.00              | --                            | --              | 100%                 | Special              | 92812R S30   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-15 | 6.100%        | 1,740,000.00              | --                            | --              | 100%                 | Special              | 92812R S48   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-19 | 6.125%        | 13,680,000.00             | --                            | --              | 100%                 | Special              | 92812R S55   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-10 | 6.050%        | 1,255,000.00              | --                            | --              | 100%                 | Special              | 92812R V77   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-10 | 6.050%        | 1,290,000.00              | --                            | --              | 100%                 | Special              | 92812R V85   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-11 | 6.100%        | 1,330,000.00              | --                            | --              | 100%                 | Special              | 92812R V93   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-11 | 6.100%        | 1,365,000.00              | --                            | --              | 100%                 | Special              | 92812R W27   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-12 | 6.000%        | 1,630,000.00              | --                            | --              | 100%                 | Special              | 92812R Z40   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-17 | 6.000%        | 2,645,000.00              | --                            | --              | 37%                  | Special              | 92812R Z81   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-1       | 1-Jan-22 | 5.300%        | 1,315,000.00              | --                            | --              | 39%                  | Special              | 92812T CV1   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%        | 1,620,000.00              | --                            | --              | 22%                  | Special              | 92812T FH9   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-2       | 1-Jul-21 | 5.400%        | 1,805,000.00              | --                            | --              | 100%                 | Special              | 92812T JC6   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-3       | 1-Jul-21 | 5.400%        | 1,355,000.00              | --                            | --              | 24%                  | Special              | 92812T JX0   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-2       | 1-Jul-18 | 5.875%        | 4,730,000.00              | --                            | --              | 36%                  | Special              | 92812T WM9   |
| 1-Feb-03             | Single Family         | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-23 | 5.420%        | 5,810,000.00              | --                            | --              | 28%                  | Special              | 92812T S51   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-2       | 1-Jul-19 | 6.000%        | 1,915,000.00              | --                            | --              | 100%                 | Special              | 92812R UV5   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 C | C-2       | 1-Jul-21 | 6.000%        | 8,295,000.00              | --                            | --              | 100%                 | Special              | 92812R UZ6   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-14 | 6.000%        | 1,600,000.00              | --                            | --              | 100%                 | Special              | 92812R C45   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-14 | 6.000%        | 1,645,000.00              | --                            | --              | 100%                 | Special              | 92812R C52   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-15 | 6.000%        | 1,695,000.00              | --                            | --              | 100%                 | Special              | 92812R C60   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-15 | 6.000%        | 1,740,000.00              | --                            | --              | 100%                 | Special              | 92812R C78   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-12 | 6.000%        | 1,430,000.00              | --                            | --              | 100%                 | Special              | 92812R R56   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-12 | 6.000%        | 1,470,000.00              | --                            | --              | 100%                 | Special              | 92812R R64   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-09 | 6.000%        | 1,195,000.00              | --                            | --              | 100%                 | Special              | 92812R V51   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-09 | 6.000%        | 1,220,000.00              | --                            | --              | 100%                 | Special              | 92812R V69   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-17 | 6.000%        | 4,560,000.00              | --                            | --              | 100%                 | Special              | 92812R Z81   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-17 | 6.000%        | 9,780,000.00              | --                            | --              | 100%                 | Special              | 92812R 2X2   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-17 | 6.000%        | 9,780,000.00              | --                            | --              | 100%                 | Special              | 92812R 4T9   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1996 G | G-1       | 1-Jan-22 | 5.300%        | 2,055,000.00              | --                            | --              | 100%                 | Special              | 92812T CV1   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1997 B | B-1       | 1-Jan-22 | 5.500%        | 5,640,000.00              | --                            | --              | 100%                 | Special              | 92812T FH9   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 D | D-3       | 1-Jul-21 | 5.400%        | 4,310,000.00              | --                            | --              | 100%                 | Special              | 92812T JX0   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-2       | 1-Jul-18 | 5.875%        | 8,465,000.00              | --                            | --              | 100%                 | Special              | 92812T WM9   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-27 | 5.650%        | 1,450,000.00              | --                            | --              | 13%                  | Special              | 92812T D32   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-21 | 5.400%        | 2,350,000.00              | --                            | --              | 4%                   | Special              | 92812T S44   |
| 1-Mar-03             | Single Family         | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-23 | 5.420%        | 15,085,000.00             | --                            | --              | 100%                 | Special              | 92812T S51   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-05 | 5.800%        | 80,000.00                 | --                            | --              | 46%                  | Optional             | 928134 4K8   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-06 | 5.900%        | 185,000.00                | --                            | --              | 100%                 | Optional             | 928134 4M4   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-07 | 6.000%        | 195,000.00                | --                            | --              | 100%                 | Optional             | 928134 4P7   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-12 | 6.250%        | 770,000.00                | --                            | --              | 100%                 | Optional             | 928134 4Z5   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 A | --        | 1-Nov-04 | 7.130%        | 635,000.00                | --                            | --              | 100%                 | Optional             | 928134 6A8   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 A | --        | 1-Nov-05 | 7.300%        | 685,000.00                | --                            | --              | 100%                 | Optional             | 928134 6B6   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 A | --        | 1-Nov-06 | 7.300%        | 740,000.00                | --                            | --              | 100%                 | Optional             | 928134 6C4   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 A | --        | 1-Nov-07 | 7.300%        | 800,000.00                | --                            | --              | 100%                 | Optional             | 928134 6D2   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 A | --        | 1-Nov-15 | 8.125%        | 9,355,000.00              | --                            | --              | 100%                 | Optional             | 928134 6E0   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 B | --        | 1-May-09 | 6.880%        | 1,025,000.00              | --                            | --              | 100%                 | Optional             | 92813A BC4   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 B | --        | 1-May-16 | 7.375%        | 1,910,000.00              | --                            | --              | 100%                 | Optional             | 92813A BG5   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 C | --        | 1-May-08 | 5.550%        | 795,000.00                | --                            | --              | 4%                   | Optional             | 92813A BA8   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 C | --        | 1-May-14 | 5.900%        | 28,075,000.00             | --                            | --              | 100%                 | Optional             | 92813A BF7   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 G | --        | 1-Nov-07 | 6.500%        | 1,460,000.00              | --                            | --              | 100%                 | Optional             | 92813A DP3   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 G | --        | 1-Nov-13 | 6.600%        | 2,525,000.00              | --                            | --              | 100%                 | Optional             | 92813A DV0   |
| 1-May-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 G | --        | 1-Nov-15 | 6.800%        | 1,110,000.00              | --                            | --              | 100%                 | Optional             | 92813A DX6   |
| 1-May-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-12 | 5.850%        | 1,430,000.00              | --                            | --              | 100%                 | Special              | 92812R B87   |

|                 |               | Percentage of               |        |           |          |               |                           |                 |             |            |            |
|-----------------|---------------|-----------------------------|--------|-----------|----------|---------------|---------------------------|-----------------|-------------|------------|------------|
| Date of Note or | Type of       |                             |        |           |          |               | Compounded                | Then-           | Outstanding | Redemption |            |
| Bond            | Mortgage Loan |                             |        |           |          |               | Amount                    | Maturity        | Provision   | CUSIP      |            |
| Redemption      | Security      | Name of Bond Resolution     | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Amount Redeemed | Redeemed    | Utilized   | Number     |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-12 | 5.850%        | 1,470,000.00              | --              | 100%        | Special    | 92812R B95 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-13 | 5.950%        | 1,510,000.00              | --              | 100%        | Special    | 92812R C29 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-13 | 5.950%        | 1,555,000.00              | --              | 100%        | Special    | 92812R C37 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-11 | 5.900%        | 1,350,000.00              | --              | 100%        | Special    | 92812R R31 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-11 | 5.900%        | 1,390,000.00              | --              | 100%        | Special    | 92812R R49 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-08 | 5.900%        | 1,125,000.00              | --              | 100%        | Special    | 92812R V36 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-08 | 5.900%        | 1,155,000.00              | --              | 100%        | Special    | 92812R V44 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-10 | 5.900%        | 2,425,000.00              | --              | 100%        | Special    | 92812R Z24 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-11 | 5.950%        | 2,570,000.00              | --              | 100%        | Special    | 92812R Z32 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-09 | 5.950%        | 1,655,000.00              | --              | 100%        | Special    | 92812R Z53 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-12 | 5.900%        | 1,980,000.00              | --              | 100%        | Special    | 92812R4R3  |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-13 | 5.950%        | 2,100,000.00              | --              | 100%        | Special    | 92812R 4S1 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-17 | 5.200%        | 3,000,000.00              | --              | 44%         | Special    | 92812T FG1 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-4       | 1-Jan-05 | 6.660%        | 1,240,000.00              | --              | 100%        | Special    | 92812T AG6 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-4       | 1-Jan-06 | 6.690%        | 1,150,000.00              | --              | 100%        | Special    | 92812T AH4 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-4       | 1-Jan-07 | 6.730%        | 1,075,000.00              | --              | 100%        | Special    | 92812T AJ0 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-06 | 6.625%        | 2,295,000.00              | --              | 100%        | Special    | 92812T BE0 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-07 | 6.650%        | 2,145,000.00              | --              | 100%        | Special    | 92812T BF7 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-08 | 6.700%        | 2,010,000.00              | --              | 100%        | Special    | 92812T BG5 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-09 | 6.750%        | 1,905,000.00              | --              | 100%        | Special    | 92812T BH3 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-17 | 5.200%        | 6,000,000.00              | --              | 34%         | Special    | 92812T GK1 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-2       | 1-Jul-12 | 5.150%        | 1,780,000.00              | --              | 100%        | Special    | 92812T JM4 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-2       | 1-Jul-13 | 5.200%        | 1,875,000.00              | --              | 100%        | Special    | 92812T JN2 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-2       | 1-Jul-14 | 5.250%        | 1,975,000.00              | --              | 100%        | Special    | 92812T JP7 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-2       | 1-Jul-17 | 5.250%        | 6,575,000.00              | --              | 100%        | Special    | 92812T JS1 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-4       | 1-Jan-14 | 5.200%        | 1,845,000.00              | --              | 100%        | Special    | 92812T LA7 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-1       | 1-Apr-18 | 6.750%        | 5,800,000.00              | --              | 100%        | Special    | 92812T LW9 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-7       | 1-Apr-14 | 6.740%        | 9,715,000.00              | --              | 100%        | Special    | 92812T RE3 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-10 | 6.700%        | 2,885,000.00              | --              | 100%        | Special    | 92812T RT0 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-04 | 6.680%        | 2,725,000.00              | --              | 100%        | Special    | 92812T SJ1 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-05 | 6.730%        | 2,565,000.00              | --              | 100%        | Special    | 92812T SK8 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-3       | 1-Oct-08 | 6.700%        | 2,850,000.00              | --              | 100%        | Special    | 92812T TP6 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-3       | 1-Oct-11 | 6.750%        | 7,700,000.00              | --              | 100%        | Special    | 92812T TQ4 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-03 | 6.700%        | 2,420,000.00              | --              | 100%        | Special    | 92812T TV3 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-4       | 1-Oct-04 | 6.750%        | 2,285,000.00              | --              | 100%        | Special    | 92812T TW1 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-12 | 5.800%        | 1,800,000.00              | --              | 100%        | Special    | 92812T VH1 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-09 | 5.800%        | 2,095,000.00              | --              | 100%        | Special    | 92812T XQ9 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 2000 B | B-1       | 1-Jul-16 | 5.800%        | 2,940,000.00              | --              | 100%        | Special    | 92812T VT5 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 2000 B | B-3       | 1-Jul-13 | 5.850%        | 3,395,000.00              | --              | 100%        | Special    | 92812T XU0 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 2000 B | B-4       | 1-Jan-18 | 5.800%        | 4,175,000.00              | --              | 51%         | Special    | 92812T YP0 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-27 | 5.650%        | 1,500,000.00              | --              | 16%         | Special    | 92812T D32 |
| 1-May-03        | Single Family | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-21 | 5.400%        | 18,000,000.00             | --              | 34%         | Special    | 92812T S44 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-11 | 5.750%        | 1,350,000.00              | --              | 100%        | Special    | 92812R B61 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-11 | 5.750%        | 1,390,000.00              | --              | 100%        | Special    | 92812R B79 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-19 | 5.750%        | 8,700,000.00              | --              | 64%         | Special    | 92812R H65 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-10 | 5.800%        | 1,280,000.00              | --              | 100%        | Special    | 92812R Q99 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-10 | 5.800%        | 1,315,000.00              | --              | 100%        | Special    | 92812R R23 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-07 | 5.800%        | 1,070,000.00              | --              | 100%        | Special    | 92812R U94 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-07 | 5.800%        | 1,095,000.00              | --              | 100%        | Special    | 92812R V28 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-09 | 5.800%        | 2,285,000.00              | --              | 100%        | Special    | 92812R Y90 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-07 | 5.750%        | 1,480,000.00              | --              | 100%        | Special    | 92812R 2Q7 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-08 | 5.850%        | 1,565,000.00              | --              | 100%        | Special    | 92812R 2R5 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-10 | 5.750%        | 1,755,000.00              | --              | 100%        | Special    | 92812R 4P7 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-11 | 5.850%        | 1,865,000.00              | --              | 100%        | Special    | 92812R 4Q5 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-17 | 5.200%        | 3,855,000.00              | --              | 100%        | Special    | 92812T FG1 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-17 | 5.200%        | 6,000,000.00              | --              | 52%         | Special    | 92812T GK1 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-3       | 1-Jul-13 | 5.150%        | 2,875,000.00              | --              | 100%        | Special    | 92812T KP5 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-4       | 1-Jan-13 | 5.150%        | 1,755,000.00              | --              | 100%        | Special    | 92812T KZ3 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-11 | 5.750%        | 1,700,000.00              | --              | 100%        | Special    | 92812T VG3 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 2000 B | B-1       | 1-Jul-14 | 5.750%        | 2,615,000.00              | --              | 100%        | Special    | 92812T VR9 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 2000 B | B-4       | 1-Jan-18 | 5.800%        | 4,005,000.00              | --              | 100%        | Special    | 92812T YP0 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-27 | 5.650%        | 3,300,000.00              | --              | 42%         | Special    | 92812T D32 |
| 1-Jun-03        | Single Family | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-21 | 5.400%        | 17,000,000.00             | --              | 49%         | Special    | 92812T S44 |
| 1-Jul-03        | Multi-Family  | Multi-Family Housing Bonds  | 1985 B | --        | 1-May-08 | 7.000%        | 2,840,000.00              | --              | 100%        | Optional   | 928134 SX4 |
| 1-Jul-03        | Multi-Family  | Multi-Family Housing Bonds  | 1989 C | --        | 1-May-09 | 8.000%        | 103,009.50                | 313,295.40      | 100%        | Optional   | 928134 YA7 |
| 1-Jul-03        | Multi-Family  | Multi-Family Housing Bonds  | 1989 D | --        | 1-Nov-09 | 7.500%        | 441,160.25                | 925,000.00      | 100%        | Optional   | 928134 YT6 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-4       | 1-Jan-04 | 6.570%        | \$1,345,000               | --              | 100%        | Special    | 92812T AF8 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-04 | 6.550%        | 2,690,000.00              | --              | 100%        | Special    | 92812T BC4 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1997 A | A-6       | 1-Jul-05 | 6.600%        | 2,475,000.00              | --              | 100%        | Special    | 92812T BD2 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1998 A | A-1       | 1-Jan-13 | 6.590%        | 3,265,000.00              | --              | 100%        | Special    | 92812T GX3 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-1       | 1-Apr-14 | 6.550%        | 10,560,000.00             | --              | 100%        | Special    | 92812T LS8 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-14 | 6.600%        | 9,715,000.00              | --              | 100%        | Special    | 92812T QL8 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-08 | 6.560%        | 3,210,000.00              | --              | 100%        | Special    | 92812T RR4 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-08 | 6.620%        | 3,050,000.00              | --              | 100%        | Special    | 92812T RS2 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-2       | 1-Oct-03 | 6.500%        | 2,890,000.00              | --              | 100%        | Special    | 92812T SH5 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-3       | 1-Oct-05 | 6.500%        | 3,360,000.00              | --              | 100%        | Special    | 92812T TL5 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-3       | 1-Oct-06 | 6.550%        | 3,175,000.00              | --              | 100%        | Special    | 92812T TM3 |
| 1-Jul-03        | Single Family | Commonwealth Mortgage Bonds | 1999 A | A-3       | 1-Oct-07 | 6.600%        | 3,005,000.00              | --              | 100%        | Special    | 92812T TN1 |
| 1-Sep-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-14 | 5.700%        | 1,600,000.00              | --              | 100%        | Special    | 92812R H24 |
| 1-Sep-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-14 | 5.700%        | 1,645,000.00              | --              | 100%        | Special    | 92812R H32 |
| 1-Sep-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-15 | 5.700%        | 1,695,000.00              | --              | 100%        | Special    | 92812R H40 |
| 1-Sep-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-15 | 5.700%        | 1,740,000.00              | --              | 100%        | Special    | 92812R H57 |
| 1-Sep-03        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-19 | 5.750%        | 4,980,000.00              | --              | 100%        | Special    | 92812R H65 |
| 1-Sep-03        | Single Family | Commonwealth Mortgage Bonds | 1995   |           |          |               |                           |                 |             |            |            |

| Date of Note or Bond | Type of Mortgage Loan |                             |        |           |          | Interest | Principal Amount | Percentage of Then-Compounded |             | Redemption | CUSIP      |
|----------------------|-----------------------|-----------------------------|--------|-----------|----------|----------|------------------|-------------------------------|-------------|------------|------------|
|                      |                       |                             |        |           |          |          |                  | Amount                        | Outstanding |            |            |
| Redemption           | Security              | Name of Bond Resolution     | Series | Subseries | Maturity | Rate     | Redeemed         | Redeemed                      | Redeemed    | Utilized   | Number     |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 A | A-1       | 1-Jan-10 | 6.440%   | 1,190,000.00     | --                            | 100%        | Special    | 92812T GW5 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 E | E-3       | 1-Jul-17 | 5.125%   | 11,355,000.00    | --                            | 92%         | Special    | 92812T KQ3 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-3       | 1-Apr-20 | 6.430%   | 15,980,000.00    | --                            | 100%        | Special    | 92812T NP2 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-5       | 1-Apr-20 | 6.350%   | 28,065,000.00    | --                            | 100%        | Special    | 92812T PV7 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-09 | 6.200%   | 2,840,000.00     | --                            | 100%        | Special    | 92812T QF1 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-10 | 6.250%   | 2,700,000.00     | --                            | 100%        | Special    | 92812T QG9 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1998 F | F-7       | 1-Apr-10 | 6.290%   | 2,700,000.00     | --                            | 100%        | Special    | 92812T RD5 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-04 | 6.350%   | 4,020,000.00     | --                            | 100%        | Special    | 92812T RM5 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-05 | 6.400%   | 3,790,000.00     | --                            | 100%        | Special    | 92812T RN3 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-06 | 6.450%   | 3,580,000.00     | --                            | 100%        | Special    | 92812T RP8 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-1       | 1-Oct-07 | 6.500%   | 3,390,000.00     | --                            | 100%        | Special    | 92812T RQ6 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 1999 A | A-3       | 1-Oct-04 | 6.450%   | 3,570,000.00     | --                            | 100%        | Special    | 92812T TK7 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-2       | 1-Jul-12 | 5.700%   | 2,940,000.00     | --                            | 100%        | Special    | 92812T WL1 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-07 | 5.650%   | 1,875,000.00     | --                            | 100%        | Special    | 92812T XN6 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-08 | 5.700%   | 1,985,000.00     | --                            | 100%        | Special    | 92812T XP1 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-1       | 1-Jul-13 | 5.700%   | 2,460,000.00     | --                            | 100%        | Special    | 92812T VQ1 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-1       | 1-Jul-15 | 5.750%   | 2,770,000.00     | --                            | 100%        | Special    | 92812T VS7 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2000 C | --        | 1-Jul-21 | 7.500%   | 2,340,000.00     | --                            | 100%        | Special    | 92812T VX6 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-27 | 5.650%   | 1,200,000.00     | --                            | 26%         | Special    | 92812T D32 |
| 1-Sep-03             | Single Family         | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-21 | 5.400%   | 10,525,000.00    | --                            | 60%         | Special    | 92812T S44 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1992 D | --        | 1-Nov-03 | 6.550%   | 400,000.00       | --                            | 100%        | Special    | 92813A V36 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1992 F | --        | 1-Nov-03 | 5.800%   | 55,000.00        | --                            | 100%        | Special    | 92813A VQ9 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-03 | 5.600%   | 155,000.00       | --                            | 100%        | Special    | 92813A 4F9 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1993 A | --        | 1-Nov-03 | 7.125%   | 590,000.00       | --                            | 100%        | Special    | 92813A 5Z4 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-03 | 5.200%   | 3,840,000.00     | --                            | 100%        | Special    | 92813A BY6 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1994 A | --        | 1-Nov-03 | 6.500%   | 360,000.00       | --                            | 100%        | Special    | 92813A FG1 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1994 H | --        | 1-Nov-03 | 5.650%   | 415,000.00       | --                            | 100%        | Special    | 92813A JZ5 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1995 A | --        | 1-Nov-03 | 8.450%   | 305,000.00       | --                            | 100%        | Special    | 92813A KT7 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1995 B | --        | 1-Nov-03 | 6.100%   | 515,000.00       | --                            | 100%        | Special    | 92813A LP4 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1995 D | --        | 1-Nov-03 | 7.750%   | 480,000.00       | --                            | 100%        | Special    | 92813A MK4 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1995 G | --        | 1-Nov-03 | 7.000%   | 715,000.00       | --                            | 100%        | Special    | 92813A RD5 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1995 H | --        | 1-Nov-03 | 5.250%   | 1,345,000.00     | --                            | 100%        | Special    | 92813A PJ4 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1995 J | --        | 1-Nov-03 | 6.625%   | 340,000.00       | --                            | 100%        | Special    | 92813A RT0 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1995 L | --        | 1-Nov-03 | 5.200%   | 620,000.00       | --                            | 100%        | Special    | 92813A TH4 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1996 A | --        | 1-Nov-03 | 6.350%   | 770,000.00       | --                            | 100%        | Special    | 92813A UK5 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1996 C | --        | 1-Nov-03 | 5.300%   | 515,000.00       | --                            | 100%        | Special    | 92813A VV0 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1996 K | --        | 1-Nov-03 | 7.000%   | 190,000.00       | --                            | 100%        | Special    | 92813A F30 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1996 L | --        | 1-Nov-03 | 5.000%   | 460,000.00       | --                            | 100%        | Special    | 92813A C74 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1996 N | --        | 1-Nov-03 | 6.900%   | 270,000.00       | --                            | 100%        | Special    | 92813A H79 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1996 O | --        | 1-Nov-03 | 5.200%   | 605,000.00       | --                            | 100%        | Special    | 92813A L33 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-03 | 7.080%   | 940,000.00       | --                            | 100%        | Special    | 92813A N72 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1997 C | --        | 1-Nov-03 | 6.650%   | 620,000.00       | --                            | 100%        | Special    | 92813A U74 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1997 D | --        | 1-Nov-03 | 6.280%   | 95,000.00        | --                            | 100%        | Special    | 92813A Z95 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1997 E | --        | 1-Nov-03 | 4.600%   | 975,000.00       | --                            | 100%        | Special    | 92813A X48 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-03 | 4.600%   | 305,000.00       | --                            | 100%        | Special    | 92813A 2N0 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1998 A | --        | 1-Nov-03 | 6.130%   | 1,635,000.00     | --                            | 100%        | Special    | 92813A 4Z1 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1998 B | --        | 1-Nov-03 | 4.400%   | 1,255,000.00     | --                            | 100%        | Special    | 92813A 5W7 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1998 E | --        | 1-Nov-03 | 4.700%   | 945,000.00       | --                            | 100%        | Special    | 92813A 6S5 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1998 G | --        | 1-Nov-03 | 4.400%   | 970,000.00       | --                            | 100%        | Special    | 92813C AJ6 |
| 31-Oct-03            | Multi-Family          | Multi-Family Housing Bonds  | 1998 I | --        | 1-Nov-03 | 4.100%   | 655,000.00       | --                            | 100%        | Special    | 92813C BW6 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1991 F | --        | 1-May-04 | 7.000%   | 115,000.00       | --                            | 100%        | Optional   | 92813A N50 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-04 | 5.700%   | 165,000.00       | --                            | 100%        | Optional   | 92813A 4H5 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1992 G | --        | 1-Nov-05 | 5.800%   | 95,000.00        | --                            | 100%        | Optional   | 92813A 4K8 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 A | --        | 1-Jul-04 | Variable | 500,000.00       | --                            | 100%        | Optional   | 92813H BG0 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 A | --        | 1-Jul-19 | Variable | 7,500,000.00     | --                            | 100%        | Optional   | 92813H AY2 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 B | --        | 1-Jul-04 | Variable | 500,000.00       | --                            | 100%        | Optional   | 92813H BH8 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 B | --        | 1-Jul-19 | Variable | 7,500,000.00     | --                            | 100%        | Optional   | 92813H AZ9 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 C | --        | 1-May-08 | 5.550%   | 5,240,000.00     | --                            | 32%         | Optional   | 92813A BA8 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 C | --        | 1-Jul-05 | 5.400%   | 990,000.00       | --                            | 100%        | Optional   | 92813H AU0 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 C | --        | 1-Jul-06 | 5.500%   | 1,060,000.00     | --                            | 100%        | Optional   | 92813H AV8 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 C | --        | 1-Jul-07 | 5.500%   | 1,120,000.00     | --                            | 100%        | Optional   | 92813H AW6 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 C | --        | 1-Jul-08 | 5.600%   | 1,175,000.00     | --                            | 100%        | Optional   | 92813H AX4 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 C | --        | 1-Jul-09 | 5.600%   | 1,190,000.00     | --                            | 100%        | Optional   | 92813H BD7 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 C | --        | 1-Jul-10 | 5.700%   | 1,200,000.00     | --                            | 100%        | Optional   | 92813H BE5 |
| 1-Nov-03             | Mixed                 | VHDA General Purpose Bonds  | 1993 C | --        | 1-Jul-11 | 5.700%   | 1,300,000.00     | --                            | 100%        | Optional   | 92813H BF2 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-04 | 5.300%   | 945,000.00       | --                            | 100%        | Optional   | 92813A AX9 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-05 | 5.400%   | 995,000.00       | --                            | 100%        | Optional   | 92813A AY7 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-06 | 5.500%   | 1,050,000.00     | --                            | 100%        | Optional   | 92813A AZ4 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-07 | 5.600%   | 1,105,000.00     | --                            | 100%        | Optional   | 92813A BH3 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-08 | 5.700%   | 1,170,000.00     | --                            | 100%        | Optional   | 92813A BJ9 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-09 | 5.800%   | 1,235,000.00     | --                            | 100%        | Optional   | 92813A BK6 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-10 | 5.850%   | 1,305,000.00     | --                            | 100%        | Optional   | 92813A BL4 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 D | --        | 1-Nov-12 | 5.875%   | 2,850,000.00     | --                            | 100%        | Optional   | 92813A BM2 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-04 | 5.300%   | 1,355,000.00     | --                            | 33%         | Optional   | 92813A BZ3 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-05 | 5.350%   | 4,270,000.00     | --                            | 100%        | Optional   | 92813A CA7 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-06 | 5.400%   | 4,505,000.00     | --                            | 100%        | Optional   | 92813A CB5 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-07 | 5.450%   | 4,760,000.00     | --                            | 100%        | Optional   | 92813A CC3 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-08 | 5.500%   | 5,035,000.00     | --                            | 100%        | Optional   | 92813A CD1 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-09 | 5.550%   | 5,330,000.00     | --                            | 100%        | Optional   | 92813A CE9 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-10 | 5.600%   | 3,500,000.00     | --                            | 100%        | Optional   | 92813A CF6 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-11 | 5.650%   | 2,500,000.00     | --                            | 100%        | Optional   | 92813A CG4 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-12 | 5.700%   | 2,600,000.00     | --                            | 100%        | Optional   | 92813A CH2 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-13 | 5.700%   | 2,700,000.00     | --                            | 100%        | Optional   | 92813A CJ8 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 E | --        | 1-Nov-17 | 5.900%   | 12,700,000.00    | --                            | 100%        | Optional   | 92813A CK5 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 F | --        | 1-May-04 | 5.250%   | 300,000.00       | --                            | 100%        | Optional   | 92813A CV1 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 F | --        | 1-May-05 | 5.350%   | 320,000.00       | --                            | 100%        | Optional   | 92813A CW9 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 F | --        | 1-May-06 | 5.450%   | 335,000.00       | --                            | 100%        | Optional   | 92813A CX7 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 F | --        | 1-May-07 | 5.550%   | 355,000.00       | --                            | 100%        | Optional   | 92813A CY5 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 F | --        | 1-May-08 | 5.650%   | 375,000.00       | --                            | 100%        | Optional   | 92813A DA6 |
| 1-Nov-03             | Multi-Family          | Multi-Family Housing Bonds  | 1993 F | --        | 1-May-17 | 5.875%   | 4,480,000.00     | --                            | 100%        | Optional   | 92813A CZ2 |
| 1-Nov-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-10 | 5.650%   | 1,280,000.00     | --                            | 100%        | Special    | 92812R B46 |
| 1-Nov-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-10 | 5.650%   | 1,315,000.00     | --                            | 100%        | Special    | 92812R B53 |
| 1-Nov-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-13 | 5.650%   | 1,510,000.00     | --                            | 100%        | Special    | 92812R G82 |
| 1-Nov-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-13 | 5.650%   | 1,555,000.00     | --                            | 100%        | Special    | 92812R G90 |
| 1-Nov-03             | Single Family         | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jan-05 | 5.600%   | 960,000.00       | --                            | 100%        | Special    | 92812R U52 |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan | Name of Bond Resolution     | Series | Subseries | Maturity | Interest<br>Rate | Principal Amount<br>Redeemed | Percentage of      |                      | Redemption<br>Provision | CUSIP<br>Number |
|-------------------------|--------------------------|-----------------------------|--------|-----------|----------|------------------|------------------------------|--------------------|----------------------|-------------------------|-----------------|
|                         |                          |                             |        |           |          |                  |                              | Compounded         | Then-<br>Outstanding |                         |                 |
|                         |                          |                             |        |           |          |                  |                              | Amount<br>Redeemed | Maturity<br>Redeemed |                         |                 |
| Redemption              | Security                 |                             |        |           |          |                  |                              |                    |                      | Utilized                |                 |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-17 | 5.750%           | 1,865,000.00                 | --                 | 100%                 | Special                 | 92812R 5N1      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-17 | 5.150%           | 1,015,000.00                 | --                 | 51%                  | Special                 | 92812T EA5      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-17 | 5.200%           | 1,000,000.00                 | --                 | 100%                 | Special                 | 92812T GK1      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 E | E-4       | 1-Jan-18 | 5.125%           | 8,390,000.00                 | --                 | 100%                 | Special                 | 92812T LB5      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-1       | 1-Apr-08 | 6.150%           | 6,565,000.00                 | --                 | 100%                 | Special                 | 92812T LL3      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-2       | 1-Apr-09 | 6.100%           | 2,845,000.00                 | --                 | 100%                 | Special                 | 92812T MQ1      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-3       | 1-Apr-14 | 6.170%           | 20,020,000.00                | --                 | 100%                 | Special                 | 92812T NH0      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-05 | 6.030%           | 3,490,000.00                 | --                 | 100%                 | Special                 | 92812T QB0      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-06 | 6.060%           | 3,305,000.00                 | --                 | 100%                 | Special                 | 92812T QC8      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-07 | 6.100%           | 3,135,000.00                 | --                 | 100%                 | Special                 | 92812T QD6      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-08 | 6.150%           | 2,975,000.00                 | --                 | 100%                 | Special                 | 92812T QE4      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-09 | 5.600%           | 1,515,000.00                 | --                 | 100%                 | Special                 | 92812T VE8      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-10 | 5.650%           | 1,605,000.00                 | --                 | 100%                 | Special                 | 92812T VF5      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-2       | 1-Jul-11 | 5.650%           | 2,690,000.00                 | --                 | 100%                 | Special                 | 92812T XF3      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-24 | 5.600%           | 3,000,000.00                 | --                 | 45%                  | Special                 | 92812T D24      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-27 | 5.650%           | 3,410,000.00                 | --                 | 100%                 | Special                 | 92812T D32      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 I | I-1       | 1-Jul-21 | 5.400%           | 7,000,000.00                 | --                 | 100%                 | Special                 | 92812T S44      |
| 1-Nov-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 J | J-1       | 1-Jul-19 | 5.200%           | 6,600,000.00                 | --                 | 5%                   | Special                 | 92812T U66      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-12 | 5.600%           | 1,430,000.00                 | --                 | 100%                 | Special                 | 92812R G66      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-12 | 5.600%           | 1,470,000.00                 | --                 | 100%                 | Special                 | 92812R G74      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-08 | 5.600%           | 1,150,000.00                 | --                 | 100%                 | Special                 | 92812R Q57      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-08 | 5.600%           | 1,180,000.00                 | --                 | 100%                 | Special                 | 92812R Q65      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-05 | 5.600%           | 985,000.00                   | --                 | 100%                 | Special                 | 92812R U60      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-13 | 5.700%           | 2,120,000.00                 | --                 | 100%                 | Special                 | 92812R 5M3      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-17 | 5.150%           | 985,000.00                   | --                 | 100%                 | Special                 | 92812T EA5      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-10 | 5.050%           | 825,000.00                   | --                 | 100%                 | Special                 | 92812T FC0      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jan-11 | 5.100%           | 845,000.00                   | --                 | 100%                 | Special                 | 92812T FD8      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-14 | 5.100%           | 2,255,000.00                 | --                 | 15%                  | Special                 | 92812T GJ4      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 A | A-1       | 1-Jan-04 | 6.070%           | 1,845,000.00                 | --                 | 100%                 | Special                 | 92812T GQ8      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 E | E-3       | 1-Jul-17 | 5.125%           | 1,000,000.00                 | --                 | 100%                 | Special                 | 92812T KQ3      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 E | E-4       | 1-Jan-12 | 5.100%           | 1,670,000.00                 | --                 | 100%                 | Special                 | 92812T KY6      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-1       | 1-Apr-04 | 5.930%           | 2,580,000.00                 | --                 | 100%                 | Special                 | 92812T LG4      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-1       | 1-Apr-05 | 6.020%           | 2,435,000.00                 | --                 | 100%                 | Special                 | 92812T LH2      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-2       | 1-Apr-05 | 5.750%           | 3,470,000.00                 | --                 | 100%                 | Special                 | 92812T ML2      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-2       | 1-Apr-06 | 5.800%           | 3,285,000.00                 | --                 | 100%                 | Special                 | 92812T MM0      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-2       | 1-Apr-07 | 5.990%           | 3,110,000.00                 | --                 | 100%                 | Special                 | 92812T MN8      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-2       | 1-Apr-08 | 5.980%           | 2,955,000.00                 | --                 | 100%                 | Special                 | 92812T MP3      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-6       | 1-Apr-04 | 5.950%           | 3,690,000.00                 | --                 | 100%                 | Special                 | 92812T QA2      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-7       | 1-Apr-04 | 5.780%           | 3,690,000.00                 | --                 | 100%                 | Special                 | 92812T RA1      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-7       | 1-Apr-05 | 5.940%           | 3,490,000.00                 | --                 | 100%                 | Special                 | 92812T RB9      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-7       | 1-Apr-09 | 6.000%           | 12,255,000.00                | --                 | 100%                 | Special                 | 92812T RC7      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 1998 F | F-8       | 1-Apr-20 | 5.875%           | 4,465,000.00                 | --                 | 100%                 | Special                 | 92812T RG8      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-6       | 1-Jan-18 | 5.550%           | 3,500,000.00                 | --                 | 43%                  | Special                 | 92812T A27      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-24 | 5.600%           | 500,000.00                   | --                 | 14%                  | Special                 | 92812T D24      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 E | E-1       | 1-Jan-23 | 6.130%           | 2,450,000.00                 | --                 | 100%                 | Special                 | 92812T G96      |
| 1-Dec-03                | Single Family            | Commonwealth Mortgage Bonds | 2001 J | J-1       | 1-Jul-19 | 5.200%           | 6,465,000.00                 | --                 | 5%                   | Special                 | 92812T U66      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-09 | 5.550%           | 1,210,000.00                 | --                 | 100%                 | Special                 | 92812R B20      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-09 | 5.550%           | 1,245,000.00                 | --                 | 100%                 | Special                 | 92812R B38      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-11 | 5.550%           | 1,350,000.00                 | --                 | 100%                 | Special                 | 92812R G41      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-11 | 5.550%           | 1,390,000.00                 | --                 | 100%                 | Special                 | 92812R G58      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-07 | 5.500%           | 1,090,000.00                 | --                 | 100%                 | Special                 | 92812R Q32      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-4       | 1-Jul-04 | 5.500%           | 940,000.00                   | --                 | 100%                 | Special                 | 92812R U45      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-08 | 5.700%           | 2,160,000.00                 | --                 | 100%                 | Special                 | 92812R Y82      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-09 | 5.650%           | 1,655,000.00                 | --                 | 100%                 | Special                 | 92812R 4N2      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-11 | 5.625%           | 1,880,000.00                 | --                 | 100%                 | Special                 | 92812R 5K7      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-12 | 5.650%           | 1,990,000.00                 | --                 | 100%                 | Special                 | 92812R 5L5      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-14 | 5.000%           | 2,385,000.00                 | --                 | 51%                  | Special                 | 92812T DZ1      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jan-10 | 5.050%           | 805,000.00                   | --                 | 100%                 | Special                 | 92812T FB2      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-14 | 5.100%           | 3,500,000.00                 | --                 | 28%                  | Special                 | 92812T GJ4      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1998 E | E-1       | 1-Jan-12 | 5.000%           | 2,735,000.00                 | --                 | 100%                 | Special                 | 92812T HN4      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1998 E | E-1       | 1-Jan-14 | 5.000%           | 1,735,000.00                 | --                 | 29%                  | Special                 | 92812T HP9      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1998 E | E-2       | 1-Jul-11 | 5.050%           | 1,695,000.00                 | --                 | 100%                 | Special                 | 92812T JL6      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 1998 E | E-3       | 1-Jul-12 | 5.100%           | 2,735,000.00                 | --                 | 100%                 | Special                 | 92812T KN0      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-08 | 5.550%           | 980,000.00                   | --                 | 68%                  | Special                 | 92812T VD0      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-06 | 5.550%           | 1,780,000.00                 | --                 | 100%                 | Special                 | 92812T XM8      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-6       | 1-Jan-18 | 5.550%           | 4,680,000.00                 | --                 | 100%                 | Special                 | 92812T A27      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-24 | 5.600%           | 1,500,000.00                 | --                 | 48%                  | Special                 | 92812T D24      |
| 1-Jan-04                | Single Family            | Commonwealth Mortgage Bonds | 2001 J | J-1       | 1-Jul-19 | 5.200%           | 12,500,000.00                | --                 | 10%                  | Special                 | 92812T U66      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-10 | 5.500%           | 1,280,000.00                 | --                 | 100%                 | Special                 | 92812R G25      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-10 | 5.500%           | 1,315,000.00                 | --                 | 100%                 | Special                 | 92812R G33      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-07 | 5.500%           | 1,120,000.00                 | --                 | 100%                 | Special                 | 92812R Q40      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-06 | 5.500%           | 1,930,000.00                 | --                 | 100%                 | Special                 | 92812R Y66      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-07 | 5.600%           | 2,040,000.00                 | --                 | 100%                 | Special                 | 92812R Y74      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-05 | 5.500%           | 1,330,000.00                 | --                 | 100%                 | Special                 | 92812R 2N4      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-06 | 5.600%           | 1,400,000.00                 | --                 | 100%                 | Special                 | 92812R 2P9      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-08 | 5.550%           | 1,565,000.00                 | --                 | 100%                 | Special                 | 92812R 4M4      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-09 | 5.500%           | 1,680,000.00                 | --                 | 100%                 | Special                 | 92812R 5H4      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-10 | 5.600%           | 1,780,000.00                 | --                 | 100%                 | Special                 | 92812R 5JO      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-08 | 5.550%           | 460,000.00                   | --                 | 100%                 | Special                 | 92812T VD0      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-2       | 1-Jul-09 | 5.500%           | 2,405,000.00                 | --                 | 100%                 | Special                 | 92812T XD8      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-2       | 1-Jul-10 | 5.550%           | 2,540,000.00                 | --                 | 100%                 | Special                 | 92812T XE6      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 A | A-4       | 1-Jan-12 | 5.500%           | 2,405,000.00                 | --                 | 100%                 | Special                 | 92812T YJ4      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-4       | 1-Jan-14 | 5.500%           | 3,490,000.00                 | --                 | 100%                 | Special                 | 92812T YL9      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-4       | 1-Jan-15 | 5.500%           | 3,705,000.00                 | --                 | 100%                 | Special                 | 92812T YM7      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-4       | 1-Jan-16 | 5.500%           | 3,930,000.00                 | --                 | 100%                 | Special                 | 92812T YN5      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2000 B | B-5       | 1-Jan-16 | 5.500%           | 3,435,000.00                 | --                 | 100%                 | Special                 | 92812T ZJ3      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-22 | 5.550%           | 5,905,000.00                 | --                 | 100%                 | Special                 | 92812T C90      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-24 | 5.600%           | 1,600,000.00                 | --                 | 100%                 | Special                 | 92812T D24      |
| 1-Feb-04                | Single Family            | Commonwealth Mortgage Bonds | 2001 C | C-2       | 1-Jul-27 | 5.500%           | 9,040,000.00                 | --                 | 100%                 | Special                 | 92812T G70      |
| 1-Mar-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-04 | 5.000%           | 960,000.00                   | --                 | 100%                 | Special                 | 92812R ZZ1      |
| 1-Mar-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-05 | 5.100%           | 985,000.00                   | --                 | 100%                 | Special                 | 92812R A21      |
| 1-Mar-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-05 | 5.100%           | 1,010,000.00                 | --                 | 100%                 | Special                 | 92812R A39      |
| 1-Mar-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-06 | 5.250%           | 1,035,000.00                 | --                 | 100%                 | Special                 | 92812R A47      |
| 1-Mar-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-06 | 5.250%           | 1,060,000.00                 | --                 | 100%                 | Special                 | 92812R A54      |
| 1-Mar-04                | Single Family            | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-07 | 5.350%           | 1,090,000.00                 | --                 | 100%                 | Special                 | 92812R A62      |

|                 |               |                             |        |           |          |          |                  | Percentage of |            |           |            |
|-----------------|---------------|-----------------------------|--------|-----------|----------|----------|------------------|---------------|------------|-----------|------------|
| Date of Note or | Type of       |                             |        |           |          |          | Compounded       | Then-         | Redemption |           |            |
| Bond            | Mortgage Loan |                             |        |           |          | Interest | Principal Amount | Amount        | Maturity   | Provision | CUSIP      |
| Redemption      | Security      | Name of Bond Resolution     | Series | Subseries | Maturity | Rate     | Redeemed         | Redeemed      | Redeemed   | Utilized  | Number     |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-07 | 5.350%   | 1,120,000.00     | --            | 100%       | Special   | 92812R A70 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jan-08 | 5.450%   | 1,150,000.00     | --            | 100%       | Special   | 92812R A88 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-1       | 1-Jul-08 | 5.450%   | 1,180,000.00     | --            | 100%       | Special   | 92812R A96 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-04 | 4.950%   | 960,000.00       | --            | 100%       | Special   | 92812R E76 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-05 | 5.050%   | 985,000.00       | --            | 100%       | Special   | 92812R E84 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-05 | 5.050%   | 1,010,000.00     | --            | 100%       | Special   | 92812R E92 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-06 | 5.150%   | 1,035,000.00     | --            | 100%       | Special   | 92812R F26 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-06 | 5.150%   | 1,060,000.00     | --            | 100%       | Special   | 92812R F34 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-07 | 5.250%   | 1,090,000.00     | --            | 100%       | Special   | 92812R F42 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-07 | 5.250%   | 1,120,000.00     | --            | 100%       | Special   | 92812R F59 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-08 | 5.350%   | 1,150,000.00     | --            | 100%       | Special   | 92812R F67 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-08 | 5.350%   | 1,180,000.00     | --            | 100%       | Special   | 92812R F75 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jan-09 | 5.450%   | 1,210,000.00     | --            | 100%       | Special   | 92812R F83 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-2       | 1-Jul-09 | 5.450%   | 1,245,000.00     | --            | 100%       | Special   | 92812R F91 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-04 | 5.150%   | 960,000.00       | --            | 100%       | Special   | 92812R P66 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-05 | 5.250%   | 985,000.00       | --            | 100%       | Special   | 92812R P74 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-05 | 5.250%   | 1,010,000.00     | --            | 100%       | Special   | 92812R P82 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jan-06 | 5.350%   | 1,035,000.00     | --            | 100%       | Special   | 92812R P90 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1995 D | D-3       | 1-Jul-06 | 5.350%   | 1,060,000.00     | --            | 100%       | Special   | 92812R Q24 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-04 | 5.300%   | 1,735,000.00     | --            | 100%       | Special   | 92812R Y41 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-1       | 1-Jul-05 | 5.400%   | 1,825,000.00     | --            | 100%       | Special   | 92812R Y58 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-2       | 1-Jul-04 | 5.400%   | 1,255,000.00     | --            | 100%       | Special   | 92812R 2M6 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-05 | 5.200%   | 1,330,000.00     | --            | 100%       | Special   | 92812R 4J1 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-06 | 5.300%   | 1,400,000.00     | --            | 100%       | Special   | 92812R 4K8 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-3       | 1-Jan-07 | 5.400%   | 1,480,000.00     | --            | 100%       | Special   | 92812R 4L6 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-05 | 5.100%   | 1,335,000.00     | --            | 100%       | Special   | 92812R 5D3 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-06 | 5.200%   | 1,415,000.00     | --            | 100%       | Special   | 92812R 5E1 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-07 | 5.300%   | 1,490,000.00     | --            | 100%       | Special   | 92812R 5F8 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1996 C | C-4       | 1-Jan-08 | 5.400%   | 1,580,000.00     | --            | 100%       | Special   | 92812R 5G6 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-2       | 1-Apr-04 | 5.630%   | 3,670,000.00     | --            | 100%       | Special   | 92812T MK4 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-4       | 1-Apr-04 | 5.610%   | 4,920,000.00     | --            | 100%       | Special   | 92812T NU1 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-4       | 1-Apr-05 | 5.630%   | 4,645,000.00     | --            | 100%       | Special   | 92812T NV9 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-4       | 1-Apr-06 | 5.680%   | 4,400,000.00     | --            | 100%       | Special   | 92812T NW7 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-4       | 1-Apr-07 | 5.740%   | 4,165,000.00     | --            | 100%       | Special   | 92812T NX5 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-4       | 1-Apr-08 | 5.790%   | 3,960,000.00     | --            | 100%       | Special   | 92812T NY3 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-5       | 1-Apr-04 | 5.590%   | 3,705,000.00     | --            | 100%       | Special   | 92812T PD7 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-5       | 1-Apr-05 | 5.690%   | 3,365,000.00     | --            | 100%       | Special   | 92812T PE5 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 1998 F | F-5       | 1-Apr-06 | 5.750%   | 3,085,000.00     | --            | 100%       | Special   | 92812T PF2 |
| 1-Mar-04        | Single Family | Commonwealth Mortgage Bonds | 2001 E | E-2       | 1-Jan-23 | 5.620%   | 2,395,000.00     | --            | 100%       | Special   | 92812T R29 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1995 E | --        | 1-May-04 | 6.800%   | 75,000.00        | --            | 100%       | Special   | 92813A NG2 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1995 F | --        | 1-May-04 | 5.200%   | 165,000.00       | --            | 100%       | Special   | 92813A NU1 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1995 H | --        | 1-May-04 | 5.350%   | 1,375,000.00     | --            | 100%       | Special   | 92813A PK1 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1995 L | --        | 1-May-04 | 5.300%   | 635,000.00       | --            | 100%       | Special   | 92813A TJ0 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1996 A | --        | 1-May-04 | 6.400%   | 795,000.00       | --            | 100%       | Special   | 92813A UL3 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1996 C | --        | 1-May-04 | 5.400%   | 520,000.00       | --            | 100%       | Special   | 92813A VW8 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1996 D | --        | 1-May-04 | 6.950%   | 1,035,000.00     | --            | 100%       | Special   | 92813A XP1 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1996 F | --        | 1-May-04 | 5.150%   | 345,000.00       | --            | 100%       | Special   | 92813A WU1 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1996 G | --        | 1-May-04 | 7.050%   | 230,000.00       | --            | 100%       | Special   | 92813A YT2 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1996 I | --        | 1-May-04 | 5.400%   | 1,535,000.00     | --            | 100%       | Special   | 92813A YD7 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1996 J | --        | 1-May-04 | 5.500%   | 840,000.00       | --            | 100%       | Special   | 92813A A43 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1997 B | --        | 1-May-04 | 5.200%   | 855,000.00       | --            | 100%       | Special   | 92813A R52 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1997 G | --        | 1-May-04 | 6.450%   | 995,000.00       | --            | 100%       | Special   | 92813A 3G4 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1997 H | --        | 1-May-04 | 4.750%   | 1,040,000.00     | --            | 100%       | Special   | 92813A 4D0 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1998 F | --        | 1-May-04 | 6.050%   | 1,125,000.00     | --            | 100%       | Special   | 92813A 7J4 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1998 G | --        | 1-May-04 | 4.500%   | 990,000.00       | --            | 100%       | Special   | 92813C AL1 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1999 A | --        | 1-May-04 | 5.440%   | 2,130,000.00     | --            | 100%       | Special   | 92813C CV7 |
| 30-Apr-04       | Multi-Family  | Multi-Family Housing Bonds  | 1999 B | --        | 1-May-04 | 4.200%   | 705,000.00       | --            | 100%       | Special   | 92813C DH7 |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1982 A | --        | 1-Nov-17 | 9.716%   | 145,250.00       | 1,152,953.00  | 100%       | Optional  | 928134 HU2 |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1993 H | --        | 1-May-13 | 5.300%   | 2,655,000.00     | --            | 82%        | Optional  | 92813AEP2  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 A | --        | 1-Nov-04 | 6.600%   | 385,000.00       | --            | 100%       | Optional  | 92813AFJ5  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 A | --        | 1-Nov-09 | 6.700%   | 4,600,000.00     | --            | 100%       | Optional  | 92813AFU0  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 A | --        | 1-Nov-15 | 7.000%   | 8,310,000.00     | --            | 100%       | Optional  | 92813AGG0  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-06 | 5.800%   | 1,525,000.00     | --            | 56%        | Optional  | 92813AHR5  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-07 | 5.900%   | 1,250,000.00     | --            | 100%       | Optional  | 92813AHS3  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-08 | 6.000%   | 1,300,000.00     | --            | 100%       | Optional  | 92813AHT1  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-09 | 6.100%   | 1,350,000.00     | --            | 100%       | Optional  | 92813AHU8  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-10 | 6.150%   | 1,470,000.00     | --            | 100%       | Optional  | 92813AHV6  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-11 | 6.200%   | 1,500,000.00     | --            | 100%       | Optional  | 92813AHW4  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-12 | 6.200%   | 1,600,000.00     | --            | 100%       | Optional  | 92813AHX2  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-13 | 6.250%   | 1,700,000.00     | --            | 100%       | Optional  | 92813AHY0  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-14 | 6.250%   | 1,800,000.00     | --            | 100%       | Optional  | 92813AHZ7  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 C | --        | 1-May-15 | 6.250%   | 1,900,000.00     | --            | 100%       | Optional  | 92813AJA0  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 D | --        | 1-May-05 | 7.550%   | 1,270,000.00     | --            | 100%       | Optional  | 92813AGT2  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 D | --        | 1-May-15 | 8.100%   | 15,080,000.00    | --            | 100%       | Optional  | 92813AHD6  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 F | --        | 1-May-05 | 6.000%   | 700,000.00       | --            | 100%       | Optional  | 92813AJN2  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 F | --        | 1-May-06 | 6.000%   | 740,000.00       | --            | 100%       | Optional  | 92813AJP7  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 F | --        | 1-May-13 | 6.500%   | 6,615,000.00     | --            | 100%       | Optional  | 92813AJQ5  |
| 1-May-04        | Multi-Family  | Multi-Family Housing Bonds  | 1994 G | --        | 1-May-15 | 6.250%   | 1,730,000.00     | --            | 100%       | Optional  | 92813AJR3  |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-14 | 5.000%   | 1,400,000.00     | --            | 62%        | Special   | 92812T DZ1 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-11 | 5.100%   | 870,000.00       | --            | 100%       | Special   | 92812T FE6 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-14 | 5.100%   | 2,600,000.00     | --            | 29%        | Special   | 92812T GJ4 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 1998 E | E-1       | 1-Jan-18 | 5.125%   | 7,100,000.00     | --            | 51%        | Special   | 92812T HQ7 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-07 | 5.450%   | 1,355,000.00     | --            | 100%       | Special   | 92812T VC2 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 2000 A | A-2       | 1-Jul-08 | 5.450%   | 2,265,000.00     | --            | 100%       | Special   | 92812T XC0 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 2000 A | A-3       | 1-Jul-05 | 5.450%   | 840,000.00       | --            | 100%       | Special   | 92812T XL0 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-12 | 5.450%   | 2,405,000.00     | --            | 100%       | Special   | 92812T ZV6 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 2001 C | C-2       | 1-Jul-23 | 5.450%   | 5,785,000.00     | --            | 100%       | Special   | 92812T G62 |
| 1-May-04        | Single Family | Commonwealth Mortgage Bonds | 2001 J | J-1       | 1-Jul-19 | 5.200%   | 19,800,000.00    | --            | 17%        | Special   | 92812T U66 |
| 1-Jun-04        | Single Family |                             |        |           |          |          |                  |               |            |           |            |

| Date of Note or Bond | Type of Mortgage Loan | Percentage of Principal     |        |           |          |               |                           |                 |                   |                    |            | Compounded | Then- Outstanding | Redemption | CUSIP |
|----------------------|-----------------------|-----------------------------|--------|-----------|----------|---------------|---------------------------|-----------------|-------------------|--------------------|------------|------------|-------------------|------------|-------|
| Redemption           | Security              | Name of Bond Resolution     | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Amount Redeemed | Maturity Redeemed | Provision Utilized | Number     |            |                   |            |       |
| 1-Jun-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-5       | 1-Jan-15 | 5.450%        | 3,230,000.00              | --              | 100%              | Special            | 92812T ZG9 |            |                   |            |       |
| 1-Jun-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-5       | 1-Jul-15 | 5.450%        | 4,375,000.00              | --              | 100%              | Special            | 92812T ZH7 |            |                   |            |       |
| 1-Jun-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-6       | 1-Jan-15 | 5.400%        | 3,705,000.00              | --              | 100%              | Special            | 92812T ZY0 |            |                   |            |       |
| 1-Jun-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-6       | 1-Jan-16 | 5.450%        | 3,930,000.00              | --              | 100%              | Special            | 92812T ZZ7 |            |                   |            |       |
| 1-Jun-04             | Single Family         | Commonwealth Mortgage Bonds | 2001 C | C-1       | 1-Jul-20 | 5.375%        | 7,705,000.00              | --              | 100%              | Special            | 92812T CB2 |            |                   |            |       |
| 1-Jul-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-14 | 5.000%        | 3,125,000.00              | --              | 54%               | Special            | 92812T FF3 |            |                   |            |       |
| 1-Jul-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-14 | 5.100%        | 3,930,000.00              | --              | 63%               | Special            | 92812T GJ4 |            |                   |            |       |
| 1-Jul-04             | Single Family         | Commonwealth Mortgage Bonds | 1998 E | E-1       | 1-Jan-18 | 5.125%        | 6,690,000.00              | --              | 100%              | Special            | 92812T HQ7 |            |                   |            |       |
| 1-Jul-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-2       | 1-Jul-06 | 5.350%        | 2,030,000.00              | --              | 100%              | Special            | 92812T XA4 |            |                   |            |       |
| 1-Jul-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-12 | 5.350%        | 380,000.00                | --              | 18%               | Special            | 92812T ZB0 |            |                   |            |       |
| 1-Jul-04             | Single Family         | Commonwealth Mortgage Bonds | 2001 J | J-1       | 1-Jul-19 | 5.200%        | 2,330,000.00              | --              | 2%                | Special            | 92812T U66 |            |                   |            |       |
| 1-Jul-04             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-5       | 1-Apr-27 | 5.125%        | 800,000.00                | --              | 10%               | Special            | 92812T 6C0 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jan-05 | 4.850%        | 1,260,000.00              | --              | 100%              | Special            | 928129 7Z2 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jul-05 | 4.850%        | 1,220,000.00              | --              | 100%              | Special            | 928129 8A6 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jan-06 | 4.950%        | 1,175,000.00              | --              | 100%              | Special            | 928129 8B4 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jul-06 | 4.950%        | 1,130,000.00              | --              | 100%              | Special            | 928129 8C2 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jan-07 | 5.000%        | 1,160,000.00              | --              | 100%              | Special            | 928129 8D0 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jul-07 | 5.000%        | 1,070,000.00              | --              | 100%              | Special            | 928129 8E8 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jan-08 | 5.100%        | 1,110,000.00              | --              | 100%              | Special            | 928129 8F5 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jul-08 | 5.100%        | 995,000.00                | --              | 100%              | Special            | 928129 8G3 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jul-10 | 5.250%        | 3,885,000.00              | --              | 100%              | Special            | 928129 8H1 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 1993 G | --        | 1-Jul-16 | 5.350%        | 9,490,000.00              | --              | 100%              | Special            | 928129 8J7 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-1       | 1-Jul-05 | 5.250%        | 605,000.00                | --              | 100%              | Special            | 92812T VA6 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-2       | 1-Jul-05 | 5.250%        | 960,000.00                | --              | 100%              | Special            | 92812T WZ0 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-4       | 1-Jan-05 | 5.000%        | 815,000.00                | --              | 100%              | Special            | 92812T YB1 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-4       | 1-Jan-06 | 5.000%        | 1,730,000.00              | --              | 100%              | Special            | 92812T YC9 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-4       | 1-Jan-07 | 5.125%        | 1,825,000.00              | --              | 100%              | Special            | 92812T YD7 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-4       | 1-Jan-08 | 5.200%        | 1,930,000.00              | --              | 100%              | Special            | 92812T YE5 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-4       | 1-Jan-09 | 5.250%        | 2,040,000.00              | --              | 100%              | Special            | 92812T YF2 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-4       | 1-Jan-10 | 5.300%        | 2,160,000.00              | --              | 100%              | Special            | 92812T YG0 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-05 | 4.900%        | 710,000.00                | --              | 100%              | Special            | 92812T YU9 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-06 | 4.950%        | 1,500,000.00              | --              | 100%              | Special            | 92812T YV7 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-07 | 5.000%        | 1,590,000.00              | --              | 100%              | Special            | 92812T YW5 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-08 | 5.050%        | 1,670,000.00              | --              | 100%              | Special            | 92812T YX3 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-09 | 5.100%        | 1,770,000.00              | --              | 100%              | Special            | 92812T YY1 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-10 | 5.150%        | 1,870,000.00              | --              | 100%              | Special            | 92812T YZ8 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-11 | 5.250%        | 1,980,000.00              | --              | 100%              | Special            | 92812T ZA2 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-5       | 1-Jan-12 | 5.350%        | 1,745,000.00              | --              | 100%              | Special            | 92812T ZB0 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-05 | 5.000%        | 815,000.00                | --              | 100%              | Special            | 92812T ZN4 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-06 | 5.050%        | 1,730,000.00              | --              | 100%              | Special            | 92812T ZP9 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-07 | 5.100%        | 1,825,000.00              | --              | 100%              | Special            | 92812T ZQ7 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-08 | 5.150%        | 1,930,000.00              | --              | 100%              | Special            | 92812T ZR5 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-09 | 5.200%        | 2,040,000.00              | --              | 100%              | Special            | 92812T ZS3 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-10 | 5.250%        | 2,160,000.00              | --              | 100%              | Special            | 92812T ZT1 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 A | A-6       | 1-Jan-11 | 5.350%        | 2,285,000.00              | --              | 100%              | Special            | 92812T ZU8 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-5       | 1-Jan-13 | 5.350%        | 2,885,000.00              | --              | 100%              | Special            | 92812T ZC8 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-5       | 1-Jul-13 | 5.350%        | 3,895,000.00              | --              | 100%              | Special            | 92812T ZD6 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-6       | 1-Jan-13 | 5.250%        | 3,295,000.00              | --              | 100%              | Special            | 92812T ZW4 |            |                   |            |       |
| 1-Aug-04             | Single Family         | Commonwealth Mortgage Bonds | 2000 B | B-6       | 1-Jan-14 | 5.300%        | 3,490,000.00              | --              | 100%              | Special            | 92812T ZX2 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jan-05 | 4.500%        | 1,525,000.00              | --              | 200%              | Special            | 928129 8A6 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-05 | 4.500%        | 1,570,000.00              | --              | 300%              | Special            | 928129 8B4 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jan-06 | 4.600%        | 1,610,000.00              | --              | 400%              | Special            | 928129 8C2 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-06 | 4.600%        | 1,655,000.00              | --              | 500%              | Special            | 928129 8D0 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jan-07 | 4.700%        | 1,700,000.00              | --              | 600%              | Special            | 928129 8E8 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-07 | 4.700%        | 1,745,000.00              | --              | 700%              | Special            | 928129 8F5 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jan-08 | 4.750%        | 1,795,000.00              | --              | 800%              | Special            | 928129 8G3 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-08 | 4.750%        | 1,845,000.00              | --              | 900%              | Special            | 928129 8H1 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jan-09 | 4.850%        | 1,900,000.00              | --              | 1000%             | Special            | 928129 8J7 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-09 | 4.850%        | 1,955,000.00              | --              | 1100%             | Special            | 92812T VA6 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jan-10 | 4.950%        | 2,010,000.00              | --              | 1200%             | Special            | 92812T WZ0 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-10 | 4.950%        | 2,070,000.00              | --              | 1300%             | Special            | 92812T YB1 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jan-11 | 5.050%        | 2,130,000.00              | --              | 1400%             | Special            | 92812T YC9 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-11 | 5.050%        | 2,190,000.00              | --              | 1500%             | Special            | 92812T YD7 |            |                   |            |       |
| 1-Sep-04             | Single Family         | Commonwealth Mortgage Bonds | 1997 C | C-1       | 1-Jul-14 | 5.100%        | 2,310,000.00              | --              | 1600%             | Special            | 92812T YE5 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jan-05 | 4.350%        | 495,000.00                | --              | 100%              | Special            | 92812T DK4 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-05 | 4.350%        | 510,000.00                | --              | 100%              | Special            | 92812T DL2 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jan-06 | 4.400%        | 520,000.00                | --              | 100%              | Special            | 92812T DM0 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-06 | 4.400%        | 535,000.00                | --              | 100%              | Special            | 92812T DN8 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jan-07 | 4.450%        | 550,000.00                | --              | 100%              | Special            | 92812T DP3 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-07 | 4.450%        | 565,000.00                | --              | 100%              | Special            | 92812T DQ1 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jan-08 | 4.500%        | 580,000.00                | --              | 100%              | Special            | 92812T DR9 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-08 | 4.500%        | 595,000.00                | --              | 100%              | Special            | 92812T DS7 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jan-09 | 4.600%        | 610,000.00                | --              | 100%              | Special            | 92812T DT5 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-09 | 4.600%        | 630,000.00                | --              | 100%              | Special            | 92812T DU2 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jan-10 | 4.700%        | 645,000.00                | --              | 100%              | Special            | 92812T DV0 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-10 | 4.700%        | 665,000.00                | --              | 100%              | Special            | 92812T DW8 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jan-11 | 4.800%        | 685,000.00                | --              | 100%              | Special            | 92812T DX6 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-11 | 4.800%        | 705,000.00                | --              | 100%              | Special            | 92812T DY4 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-1       | 1-Jul-14 | 5.000%        | 865,000.00                | --              | 100%              | Special            | 92812T DZ1 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jan-05 | 4.550%        | 620,000.00                | --              | 100%              | Special            | 92812T ER8 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-05 | 4.550%        | 635,000.00                | --              | 100%              | Special            | 92812T ES6 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jan-06 | 4.650%        | 650,000.00                | --              | 100%              | Special            | 92812T ET4 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-06 | 4.650%        | 670,000.00                | --              | 100%              | Special            | 92812T EU1 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jan-07 | 4.750%        | 685,000.00                | --              | 100%              | Special            | 92812T EV9 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-07 | 4.750%        | 700,000.00                | --              | 100%              | Special            | 92812T EW7 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jan-08 | 4.850%        | 720,000.00                | --              | 100%              | Special            | 92812T EX5 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jul-08 | 4.850%        | 740,000.00                | --              | 100%              | Special            | 92812T EY3 |            |                   |            |       |
| 1-Oct-04             | Single Family         | Commonwealth Mortgage Bonds | 1996 H | H-2       | 1-Jan-09 | 4.950%        | 760,000.00                | --              | 100%              | Special            |            |            |                   |            |       |

| Date of Note or Bond | Type of Mortgage Loan | Percentage of Then-<br>Outstanding |        |           |          |               |                           |                 |                   |                    |              |
|----------------------|-----------------------|------------------------------------|--------|-----------|----------|---------------|---------------------------|-----------------|-------------------|--------------------|--------------|
|                      |                       |                                    |        |           |          |               |                           | Compounded      | Outstanding       | Redemption         |              |
| Redemption           | Security              | Name of Bond Resolution            | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Amount Redeemed | Maturity Redeemed | Provision Utilized | CUSIP Number |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 A | --        | 1-Nov-05 | 8.550%        | 355,000.00                | --              | 100%              | Optional           | 92813A KV2   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 A | --        | 1-Nov-06 | 8.600%        | 390,000.00                | --              | 100%              | Optional           | 92813A KW0   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 A | --        | 1-Nov-07 | 8.700%        | 420,000.00                | --              | 100%              | Optional           | 92813A KX8   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 A | --        | 1-Nov-15 | 8.850%        | 5,025,000.00              | --              | 100%              | Optional           | 92813A LF6   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 B | --        | 1-Nov-05 | 6.300%        | 325,000.00                | --              | 56%               | Optional           | 92813A LR0   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-06 | 6.200%        | 635,000.00                | --              | 100%              | Optional           | 92813A LS8   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-07 | 6.300%        | 675,000.00                | --              | 100%              | Optional           | 92813A LT6   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-08 | 6.400%        | 720,000.00                | --              | 100%              | Optional           | 92813A LU3   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-09 | 6.450%        | 770,000.00                | --              | 100%              | Optional           | 92813A LV1   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-10 | 6.500%        | 820,000.00                | --              | 100%              | Optional           | 92813A LW9   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-11 | 6.550%        | 875,000.00                | --              | 100%              | Optional           | 92813A LX7   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-12 | 6.600%        | 935,000.00                | --              | 100%              | Optional           | 92813A LY5   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-13 | 6.650%        | 1,000,000.00              | --              | 100%              | Optional           | 92813A LZ2   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-14 | 6.700%        | 1,070,000.00              | --              | 100%              | Optional           | 92813A MA6   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 C | --        | 1-Nov-15 | 6.700%        | 1,145,000.00              | --              | 100%              | Optional           | 92813A MB4   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 D | --        | 1-Nov-05 | 7.850%        | 560,000.00                | --              | 100%              | Optional           | 92813A MM0   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 D | --        | 1-Nov-10 | 8.050%        | 3,520,000.00              | --              | 100%              | Optional           | 92813A MS7   |
| 1-Jan-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 D | --        | 1-Nov-15 | 8.200%        | 5,230,000.00              | --              | 100%              | Optional           | 92813A MX6   |
| 1-Jan-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-1       | 1-Jan-14 | 5.000%        | 4,175,000.00              | --              | 100%              | Special            | 92812T HP9   |
| 1-Jan-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-2       | 1-Jul-10 | 4.950%        | 1,610,000.00              | --              | 100%              | Special            | 92812T JK8   |
| 1-Jan-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-3       | 1-Jul-11 | 5.000%        | 2,600,000.00              | --              | 100%              | Special            | 92812T KM2   |
| 1-Jan-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-4       | 1-Jan-11 | 5.000%        | 1,585,000.00              | --              | 100%              | Special            | 92812T KX8   |
| 1-Jan-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-4       | 1-Jan-27 | 5.350%        | 7,000,000.00              | --              | 88%               | Special            | 92812T P54   |
| 1-Jan-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 J | J-1       | 1-Jul-19 | 5.200%        | 24,000,000.00             | --              | 26%               | Special            | 92812T U66   |
| 1-Jan-05             | Single Family         | Commonwealth Mortgage Bonds        | 2003 A | A-5       | 1-Apr-27 | 5.125%        | 4,500,000.00              | --              | 60%               | Special            | 92812T 6C0   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-1       | 1-Jan-06 | 4.550%        | 2,045,000.00              | --              | 100%              | Special            | 92812T HG9   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-1       | 1-Jan-07 | 4.600%        | 2,145,000.00              | --              | 100%              | Special            | 92812T HH7   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-1       | 1-Jan-08 | 4.650%        | 2,250,000.00              | --              | 100%              | Special            | 92812T HJ3   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-1       | 1-Jan-09 | 4.750%        | 2,360,000.00              | --              | 100%              | Special            | 92812T HK0   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-1       | 1-Jan-10 | 4.850%        | 2,475,000.00              | --              | 100%              | Special            | 92812T HL8   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-1       | 1-Jan-11 | 4.950%        | 2,605,000.00              | --              | 100%              | Special            | 92812T HM6   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-2       | 1-Jul-05 | 4.550%        | 1,270,000.00              | --              | 100%              | Special            | 92812T JE2   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-2       | 1-Jul-06 | 4.600%        | 1,335,000.00              | --              | 100%              | Special            | 92812T JF9   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-2       | 1-Jul-07 | 4.650%        | 1,395,000.00              | --              | 100%              | Special            | 92812T JG7   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-2       | 1-Jul-08 | 4.700%        | 1,465,000.00              | --              | 100%              | Special            | 92812T JH5   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-2       | 1-Jul-09 | 4.800%        | 1,535,000.00              | --              | 100%              | Special            | 92812T JJ1   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-3       | 1-Jul-05 | 4.500%        | 1,955,000.00              | --              | 100%              | Special            | 92812T KF7   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-3       | 1-Jul-06 | 4.650%        | 2,045,000.00              | --              | 100%              | Special            | 92812T KG5   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-3       | 1-Jul-07 | 4.700%        | 2,140,000.00              | --              | 100%              | Special            | 92812T KH3   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-3       | 1-Jul-08 | 4.750%        | 2,245,000.00              | --              | 100%              | Special            | 92812T KJ9   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-3       | 1-Jul-09 | 4.800%        | 2,355,000.00              | --              | 100%              | Special            | 92812T KK6   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-3       | 1-Jul-10 | 4.900%        | 2,475,000.00              | --              | 100%              | Special            | 92812T KL4   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-4       | 1-Jan-06 | 4.650%        | 1,245,000.00              | --              | 100%              | Special            | 92812T KS9   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-4       | 1-Jan-07 | 4.700%        | 1,305,000.00              | --              | 100%              | Special            | 92812T KT7   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-4       | 1-Jan-08 | 4.750%        | 1,370,000.00              | --              | 100%              | Special            | 92812T KU4   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-4       | 1-Jan-09 | 4.800%        | 1,435,000.00              | --              | 100%              | Special            | 92812T KV2   |
| 1-Feb-05             | Single Family         | Commonwealth Mortgage Bonds        | 1998 E | E-4       | 1-Jan-10 | 4.900%        | 1,510,000.00              | --              | 100%              | Special            | 92812T KW0   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-05 | 5.900%        | 465,000.00                | --              | 100%              | Optional           | 92813A KB6   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-06 | 6.000%        | 495,000.00                | --              | 100%              | Optional           | 92813A KC4   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-07 | 6.100%        | 525,000.00                | --              | 100%              | Optional           | 92813A KD2   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-08 | 6.200%        | 555,000.00                | --              | 100%              | Optional           | 92813A KE0   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-09 | 6.250%        | 595,000.00                | --              | 100%              | Optional           | 92813A KF7   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-10 | 6.300%        | 630,000.00                | --              | 100%              | Optional           | 92813A KG5   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-11 | 6.350%        | 670,000.00                | --              | 100%              | Optional           | 92813A KH3   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1994 H | --        | 1-Nov-15 | 6.400%        | 3,165,000.00              | --              | 100%              | Optional           | 92813A KJ9   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 E | --        | 1-May-06 | 6.900%        | 85,000.00                 | --              | 100%              | Optional           | 92813A NJ6   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 E | --        | 1-May-14 | 7.125%        | 965,000.00                | --              | 100%              | Optional           | 92813A NK3   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 G | --        | 1-Nov-05 | 7.150%        | 815,000.00                | --              | 100%              | Optional           | 92813A RF0   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 G | --        | 1-Nov-06 | 7.200%        | 870,000.00                | --              | 100%              | Optional           | 92813A RG8   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 G | --        | 1-Nov-07 | 7.250%        | 935,000.00                | --              | 100%              | Optional           | 92813A RH6   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 G | --        | 1-Nov-10 | 7.500%        | 3,215,000.00              | --              | 100%              | Optional           | 92813A RJ2   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 G | --        | 1-Nov-14 | 7.950%        | 5,470,000.00              | --              | 100%              | Optional           | 92813A RK9   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 H | --        | 1-Nov-10 | 6.000%        | 1,435,000.00              | --              | 73%               | Optional           | 92813A PY1   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 H | --        | 1-May-11 | 6.100%        | 2,015,000.00              | --              | 100%              | Optional           | 92813A PZ8   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 H | --        | 1-Nov-11 | 6.100%        | 2,070,000.00              | --              | 100%              | Optional           | 92813A QA2   |
| 1-May-05             | Multi-Family          | Multi-Family Housing Bonds         | 1995 H | --        | 1-Nov-15 | 6.300%        | 18,990,000.00             | --              | 100%              | Optional           | 92813A QJ3   |
| 1-Jun-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 J | J-1       | 1-Jul-19 | 5.200%        | 50,000,000.00             | --              | 73%               | Special            | 92812T U66   |
| 1-Jul-05             | Multi-Family          | Multi-Family Housing Bonds         | 1993 C | --        | 1-May-08 | 5.550%        | 6,130,000.00              | --              | 56%               | Special            | 92813A BA8   |
| 1-Jul-05             | Single Family         | Commonwealth Mortgage Bonds        | 1993 H | --        | 1-Jul-23 | 5.250%        | 26,180,000.00             | --              | 100%              | Optional           | 928129 8K    |
| 1-Jul-05             | Single Family         | Commonwealth Mortgage Bonds        | 1993 H | --        | 1-Jul-27 | 5.250%        | 19,940,000.00             | --              | 100%              | Optional           | 928129 8L    |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-1       | 1-Jul-15 | 5.125%        | 2,060,000.00              | --              | 100%              | Special            | 92812TC6 (6) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-1       | 1-Jul-17 | 5.250%        | 4,480,000.00              | --              | 100%              | Special            | 92812TC7 (4) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-2       | 1-Jul-15 | 5.100%        | 1,325,000.00              | --              | 100%              | Special            | 92812TG2 (1) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-2       | 1-Jul-16 | 5.200%        | 1,385,000.00              | --              | 100%              | Special            | 92812TG3 (9) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-2       | 1-Jul-17 | 5.250%        | 1,465,000.00              | --              | 100%              | Special            | 92812TG4 (7) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-2       | 1-Jul-20 | 5.250%        | 4,900,000.00              | --              | 100%              | Special            | 92812TG5 (4) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-3       | 1-Jan-15 | 5.000%        | 1,100,000.00              | --              | 100%              | Special            | 92812TJ6 (9) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-3       | 1-Jan-16 | 5.000%        | 1,160,000.00              | --              | 100%              | Special            | 92812TJ7 (7) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-3       | 1-Jan-17 | 5.000%        | 1,220,000.00              | --              | 100%              | Special            | 92812TJ8 (5) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-3       | 1-Jan-20 | 5.000%        | 4,090,000.00              | --              | 100%              | Special            | 92812TJ9 (3) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-3       | 1-Jan-23 | 5.250%        | 4,825,000.00              | --              | 100%              | Special            | 92812TK2 (6) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-3       | 1-Jan-27 | 5.300%        | 7,805,000.00              | --              | 100%              | Special            | 92812TK3 (4) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-4       | 1-Jan-16 | 4.800%        | 1,155,000.00              | --              | 100%              | Special            | 92812TN9 (8) |
| 1-Sep-05             | Single Family         | Commonwealth Mortgage Bonds        | 2001 C | C-4       | 1-Jan-17 | 5.000%        | 1,225,000.00              | --              | 100%              | Special            | 92812TP2 (1) |
| 1-Sep-               |                       |                                    |        |           |          |               |                           |                 |                   |                    |              |

| Date of Note or Bond | Type of Mortgage Loan | Percentage of Then- Outstanding |        |           |          |               |                           |                            |                      |                      |              |
|----------------------|-----------------------|---------------------------------|--------|-----------|----------|---------------|---------------------------|----------------------------|----------------------|----------------------|--------------|
| Redemption           | Security              | Name of Bond Resolution         | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Compounded Amount Redeemed | Outstanding Maturity | Redemption Provision | CUSIP Number |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 J | --        | 1-Nov-12 | 7.125%        | 3,180,000.00              | --                         | 100%                 | Optional             | 92813A SC(6) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 J | --        | 1-Nov-14 | 7.125%        | 1,390,000.00              | --                         | 100%                 | Optional             | 92813A SE(2) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-May-10 | 5.800%        | 915,000.00                | --                         | 100%                 | Optional             | 92813A SF(9) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-Nov-10 | 5.800%        | 945,000.00                | --                         | 100%                 | Optional             | 92813A SG(7) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-May-11 | 5.900%        | 970,000.00                | --                         | 100%                 | Optional             | 92813A SH(5) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-Nov-11 | 5.900%        | 1,000,000.00              | --                         | 100%                 | Optional             | 92813A SJ(1) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-May-12 | 6.000%        | 1,030,000.00              | --                         | 100%                 | Optional             | 92813A SK(8) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-Nov-12 | 6.000%        | 1,060,000.00              | --                         | 100%                 | Optional             | 92813A SL(6) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-May-13 | 6.050%        | 1,095,000.00              | --                         | 100%                 | Optional             | 92813A SM(4) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-Nov-13 | 6.050%        | 1,130,000.00              | --                         | 100%                 | Optional             | 92813A SN(2) |
| 1-Nov-05             | Multi-Family          | Multi-Family Housing Bonds      | 1995 K | --        | 1-Nov-15 | 6.100%        | 4,870,000.00              | --                         | 100%                 | Optional             | 92813A SS(1) |
| 1-Nov-05             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-5       | 1-Apr-22 | 5.050%        | 800,000.00                | --                         | 100%                 | Special              | 92812T 6A(4) |
| 1-Nov-05             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-5       | 1-Oct-22 | 5.050%        | 800,000.00                | --                         | 100%                 | Special              | 92812T 6B(2) |
| 1-Nov-05             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-5       | 1-Apr-27 | 5.125%        | 3,000,000.00              | --                         | 100%                 | Special              | 92812T6C0    |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 A | --        | 1-May-06 | 6.550%        | 900,000.00                | --                         | 100%                 | Optional             | 92813A UQ(2) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 A | --        | 1-Nov-06 | 6.550%        | 925,000.00                | --                         | 100%                 | Optional             | 92813A UR(0) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 A | --        | 1-Nov-11 | 7.000%        | 11,080,000.00             | --                         | 100%                 | Optional             | 92813A UW(9) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 A | --        | 1-May-16 | 7.150%        | 13,745,000.00             | --                         | 100%                 | Optional             | 92813A UX(7) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 B | --        | 1-May-16 | 5.950%        | 3,245,000.00              | --                         | 29%                  | Optional             | 92813A VE(8) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 D | --        | 1-May-06 | 7.100%        | 1,175,000.00              | --                         | 100%                 | Optional             | 92813A XR(7) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 D | --        | 1-May-11 | 7.500%        | 7,135,000.00              | --                         | 100%                 | Optional             | 92813A XS(5) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 D | --        | 1-May-16 | 7.650%        | 10,010,000.00             | --                         | 100%                 | Optional             | 92813A XT(3) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 G | --        | 1-May-06 | 7.200%        | 260,000.00                | --                         | 100%                 | Optional             | 92813A YV(7) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 G | --        | 1-May-16 | 7.800%        | 3,945,000.00              | --                         | 100%                 | Optional             | 92813A YW(5) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 H | --        | 1-May-14 | 6.050%        | 1,795,000.00              | --                         | 37%                  | Optional             | 92813A XU(0) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 H | --        | 1-May-16 | 6.100%        | 5,390,000.00              | --                         | 100%                 | Optional             | 92813A XV(8) |
| 1-Jan-06             | Multi-Family          | Multi-Family Housing Bonds      | 1996 I | --        | 1-May-12 | 6.125%        | 3,800,000.00              | --                         | 82%                  | Optional             | 92813A YL(9) |
| 1-Feb-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-4       | 1-Oct-26 | 5.000%        | 7,200,000.00              | --                         | 100%                 | Special              | 92812T 4N(8) |
| 1-Apr-06             | Single Family         | Commonwealth Mortgage Bonds     | 2001 D | D-1       | 1-Jul-12 | 4.750%        | 1,675,000.00              | --                         | 100%                 | Special              | 92812TC4(1)  |
| 1-Apr-06             | Single Family         | Commonwealth Mortgage Bonds     | 2001 D | D-2       | 1-Jul-13 | 4.700%        | 1,120,000.00              | --                         | 100%                 | Special              | 92812TF8(9)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-06 | 4.200%        | 15,000.00                 | --                         | 6%                   | Special              | 92813HRZ(1)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-07 | 4.300%        | 15,000.00                 | --                         | 6%                   | Special              | 92813HSA(5)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-08 | 4.500%        | 15,000.00                 | --                         | 6%                   | Special              | 92813HSB(3)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-09 | 4.600%        | 15,000.00                 | --                         | 6%                   | Special              | 92813HSC(1)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-10 | 4.700%        | 15,000.00                 | --                         | 5%                   | Special              | 92813HSD(9)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-11 | 4.750%        | 15,000.00                 | --                         | 5%                   | Special              | 92813HSE(7)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-12 | 4.850%        | 20,000.00                 | --                         | 7%                   | Special              | 92813HSF(4)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-13 | 5.000%        | 20,000.00                 | --                         | 6%                   | Special              | 92813HSG(2)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-14 | 5.100%        | 20,000.00                 | --                         | 6%                   | Special              | 92813HSH(0)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-15 | 5.200%        | 20,000.00                 | --                         | 6%                   | Special              | 92813HSJ(6)  |
| 1-Apr-06             | Multi-Family          | Rental Housing Bonds            | 2001 G | --        | 1-Jun-25 | 5.400%        | 115,000.00                | --                         | 6%                   | Special              | 92813HSH(3)  |
| 1-Apr-06             | Single Family         | Commonwealth Mortgage Bonds     | 2001 J | J-1       | 1-Jul-12 | 4.750%        | 500,000.00                | --                         | 5%                   | Special              | 92812TU3(3)  |
| 1-Apr-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-5       | 1-Apr-21 | 5.000%        | 800,000.00                | --                         | 100%                 | Special              | 92812TSY(3)  |
| 1-Apr-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-5       | 1-Oct-21 | 5.000%        | 800,000.00                | --                         | 100%                 | Special              | 92812TSZ(0)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-07 | 5.500%        | 195,000.00                | --                         | 100%                 | Optional             | 92813ANX(5)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-08 | 5.600%        | 205,000.00                | --                         | 100%                 | Optional             | 92813ANY(3)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-09 | 5.700%        | 220,000.00                | --                         | 100%                 | Optional             | 92813ANZ(0)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-10 | 5.800%        | 230,000.00                | --                         | 100%                 | Optional             | 92813APA(3)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-11 | 5.850%        | 245,000.00                | --                         | 100%                 | Optional             | 92813APB(1)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-12 | 5.900%        | 260,000.00                | --                         | 100%                 | Optional             | 92813APC(9)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-13 | 5.950%        | 275,000.00                | --                         | 100%                 | Optional             | 92813APD(7)  |
| 1-May-06             | Multi-Family          | Multi-Family Housing Bonds      | 1995 F | --        | 1-May-14 | 6.000%        | 295,000.00                | --                         | 100%                 | Optional             | 92813APE(5)  |
| 1-Aug-06             | Single Family         | Commonwealth Mortgage Bonds     | 2005 F | --        | 1-Dec-10 | Variable      | 66,010,000.00             | --                         | 66%                  | --                   | 92812UJB(5)  |
| 1-Aug-06             | Single Family         | Commonwealth Mortgage Bonds     | 2005 G | --        | 1-Dec-10 | Variable      | 94,000,000.00             | --                         | 67%                  | --                   | 92812UJC(3)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2001 C | C-4       | 1-Jan-15 | 4.700%        | 1,095,000.00              | --                         | 100%                 | Special              | 92812TN8(0)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2001 J | J-1       | 1-Jan-12 | 4.750%        | 2,500,000.00              | --                         | 27%                  | Special              | 92812TU2(5)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2001 J | J-1       | 1-Jul-12 | 4.750%        | 9,070,000.00              | --                         | 100%                 | Special              | 92812TU3(3)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-1       | 1-Jan-23 | 4.850%        | 1,600,000.00              | --                         | 100%                 | Special              | 92812TY9(6)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-1       | 1-Jan-24 | 4.850%        | 1,800,000.00              | --                         | 100%                 | Special              | 92812TY9(6)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-1       | 1-Jan-25 | 4.900%        | 1,800,000.00              | --                         | 100%                 | Special              | 92812TZ2(0)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-1       | 1-Jan-26 | 4.900%        | 1,900,000.00              | --                         | 100%                 | Special              | 92812TZ2(0)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-1       | 1-Jan-27 | 4.900%        | 2,000,000.00              | --                         | 100%                 | Special              | 92812TZ2(0)  |
| 1-Oct-06             | Single Family         | Commonwealth Mortgage Bonds     | 2003 A | A-2       | 1-Apr-27 | 4.850%        | 1,900,000.00              | --                         | 22%                  | Special              | 92812TZ2F(7) |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-07 | 2.600%        | 60,000.00                 | --                         | 6%                   | Special              | 92813HE5(1)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-07 | 2.600%        | 60,000.00                 | --                         | 6%                   | Special              | 92813HE6(9)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-08 | 2.900%        | 60,000.00                 | --                         | 6%                   | Special              | 92813HE7(7)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-08 | 2.900%        | 65,000.00                 | --                         | 7%                   | Special              | 92813HE8(5)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-09 | 3.200%        | 65,000.00                 | --                         | 7%                   | Special              | 92813HE9(3)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-09 | 3.200%        | 65,000.00                 | --                         | 6%                   | Special              | 92813HF2(7)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-10 | 3.400%        | 65,000.00                 | --                         | 6%                   | Special              | 92813HF3(5)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-10 | 3.400%        | 65,000.00                 | --                         | 6%                   | Special              | 92813HF4(3)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-11 | 3.550%        | 70,000.00                 | --                         | 7%                   | Special              | 92813HF5(0)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-11 | 3.550%        | 70,000.00                 | --                         | 6%                   | Special              | 92813HF6(8)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-12 | 3.700%        | 70,000.00                 | --                         | 6%                   | Special              | 92813HF7(6)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-12 | 3.700%        | 70,000.00                 | --                         | 6%                   | Special              | 92813HF8(4)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-13 | 3.850%        | 75,000.00                 | --                         | 7%                   | Special              | 92813HF9(2)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-13 | 3.850%        | 75,000.00                 | --                         | 7%                   | Special              | 92813HG2(6)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-14 | 4.000%        | 75,000.00                 | --                         | 9%                   | Special              | 92813HG3(4)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-14 | 4.000%        | 75,000.00                 | --                         | 12%                  | Special              | 92813HG4(2)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-15 | 4.150%        | 80,000.00                 | --                         | 14%                  | Special              | 92813HG5(9)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-15 | 4.150%        | 80,000.00                 | --                         | 14%                  | Special              | 92813HG6(7)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-16 | 4.250%        | 80,000.00                 | --                         | 14%                  | Special              | 92813HG7(5)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-16 | 4.250%        | 85,000.00                 | --                         | 14%                  | Special              | 92813HG8(3)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jan-17 | 4.350%        | 85,000.00                 | --                         | 14%                  | Special              | 92813HG9(1)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-17 | 4.350%        | 90,000.00                 | --                         | 15%                  | Special              | 92813HH2(5)  |
| 1-Dec-06             | Mixed                 | VHDA General Purpose Bonds      | 2002 Y | --        | 1-Jul-23 | 4.700%        | 1,225,000.00              | --                         | 20%                  | Special              | 92813HH3(3)  |
| 1-Jan-07             | Multi-Family          | Multi-Family Housing Bonds      | 1996 J | --        | 1-May-15 | 6.250%        | 295,000.00                | --                         | 23%                  | Optional             | 92813AB7(5)  |
| 1-Jan-07             | Multi-Family          | Multi-Family Housing Bonds      | 1996 J | --        | 1-May-17 | 6.300%        | 3,460,000.00              | --                         | 100%                 | Optional             | 92813AB8(3)  |
| 1-Jan-07             | Multi-Family          | Multi-Family Housing Bonds      | 1996 K | --        | 1-Nov-11 | 7.625%        | 1,455,000.00              | --                         | 100%                 | Optional             | 92813AG3(9)  |
| 1-Jan-07             | Multi-Family          | Multi-Family Housing Bonds      | 1996 K | --        | 1-Nov-15 | 7.850%        | 1,610,000.00              | --                         | 100%                 | Optional             | 92813AG7(0)  |
| 1-Jan-07             | Multi-Family          | Multi-Family Housing Bonds      | 1996 K | --        | 1-Nov-17 | 8.000%        | 1,000,000.00              | --                         | 100%                 | Optional             | 92813AG9(6)  |
| 1-Jan-07             | Multi-Family          | Multi-Family Housing Bonds      | 1996 N | --        | 1-Nov-12 | 7.550%        | 2,530,000.00              | --                         | 100%                 | Optional             | 92813AJ8(5)  |
| 1-Jan-07             | Multi-Family          | Multi-Family Housing Bonds      | 1996 N |           |          |               |                           |                            |                      |                      |              |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution     | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Percentage of Then- Outstanding |                               | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|-----------------------------|--------|-----------|----------|---------------|---------------------------|---------------------------------|-------------------------------|-------------------------------|--------------|
|                      |                       |                             |        |           |          |               |                           | Compounded Amount Redeemed      | Outstanding Maturity Redeemed |                               |              |
| 1-Feb-07             | Multi-Family          | Multi-Family Housing Bonds  | 1995 H | --        | 1-Nov-10 | 6.000%        | 520,000.00                | --                              | 100%                          | Special                       | 92813APY(1)  |
| 1-Mar-07             | Single Family         | Commonwealth Mortgage Bonds | 2001 J | J-1       | 1-Jan-12 | 4.750%        | 6,865,000.00              | --                              | 100%                          | Special                       | 92812TU2(5)  |
| 1-Mar-07             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-2       | 1-Apr-27 | 4.850%        | 3,600,000.00              | --                              | 52%                           | Special                       | 92812T2F(7)  |
| 1-Jun-07             | Single Family         | Commonwealth Mortgage Bonds | 2005 F | --        | 1-Dec-10 | Variable      | 33,550,000.00             | --                              | 100%                          | --                            | 92812UJB(5)  |
| 1-Jun-07             | Single Family         | Commonwealth Mortgage Bonds | 2005 G | --        | 1-Dec-10 | Variable      | 46,000,000.00             | --                              | 100%                          | --                            | 92812UJC(3)  |
| 1-Sep-07             | Single Family         | Commonwealth Mortgage Bonds | 2001 D | D-1       | 1-Jul-11 | 4.625%        | 400,000.00                | --                              | 25%                           | Special                       | 92812TC3(3)  |
| 1-Sep-07             | Single Family         | Commonwealth Mortgage Bonds | 2001 J | J-1       | 1-Jul-11 | 4.650%        | 3,175,000.00              | --                              | 35%                           | Special                       | 92812TT9(2)  |
| 1-Sep-07             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-2       | 1-Apr-27 | 4.850%        | 3,300,000.00              | --                              | 100%                          | Special                       | 92812T2F(7)  |
| 1-Sep-07             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-4       | 1-Oct-19 | 4.850%        | 1,400,000.00              | --                              | 100%                          | Special                       | 92812T4J(7)  |
| 1-Sep-07             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-4       | 1-Oct-20 | 4.850%        | 1,400,000.00              | --                              | 100%                          | Special                       | 92812T4K(4)  |
| 1-Sep-07             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-4       | 1-Oct-21 | 4.850%        | 1,500,000.00              | --                              | 100%                          | Special                       | 92812T4L(2)  |
| 1-Sep-07             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-4       | 1-Oct-22 | 4.850%        | 1,600,000.00              | --                              | 100%                          | Special                       | 92712T4M(0)  |
| 1-May-08             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-4       | 1-Oct-18 | 4.800%        | 1,300,000.00              | --                              | 100%                          | Special                       | 92812T4H(1)  |
| 1-May-08             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-5       | 1-Apr-20 | 4.750%        | 800,000.00                | --                              | 100%                          | Special                       | 92812T5W(7)  |
| 1-May-08             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-5       | 1-Oct-20 | 4.750%        | 800,000.00                | --                              | 100%                          | Special                       | 92812T5X(5)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-09 | 7.600%        | 1,375,000.00              | --                              | 100%                          | Optional                      | 92813AP5(4)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-10 | 7.650%        | 1,470,000.00              | --                              | 100%                          | Optional                      | 92813AP6(2)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-11 | 7.700%        | 1,570,000.00              | --                              | 100%                          | Optional                      | 92813AP7(0)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-12 | 7.750%        | 1,680,000.00              | --                              | 100%                          | Optional                      | 92813AP8(8)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-13 | 7.770%        | 1,795,000.00              | --                              | 100%                          | Optional                      | 92813AP9(6)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-14 | 7.820%        | 1,915,000.00              | --                              | 100%                          | Optional                      | 92813AQ2(0)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-15 | 7.870%        | 2,045,000.00              | --                              | 100%                          | Optional                      | 92813AQ3(8)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-16 | 7.920%        | 2,190,000.00              | --                              | 100%                          | Optional                      | 92813AQ4(6)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-17 | 7.970%        | 2,000,000.00              | --                              | 100%                          | Optional                      | 92813AQ5(3)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-18 | 8.020%        | 2,000,000.00              | --                              | 100%                          | Optional                      | 92813AQ6(1)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 A | --        | 1-Nov-19 | 8.020%        | 2,000,000.00              | --                              | 100%                          | Optional                      | 92813AQ7(9)  |
| 1-Jun-08             | Multi-Family          | Multi-Family Housing Bonds  | 1997 C | --        | 1-Nov-19 | 7.375%        | 3,870,000.00              | --                              | 45%                           | Optional                      | 92813AW7(2)  |
| 22-Sep-08            | Single Family         | Commonwealth Mortgage Bonds | 1996 E | --        | 1-Jan-46 | Variable      | 43,100,000.00             | --                              | 31%                           | Tender                        | 92812R5P(6)  |
| 23-Sep-08            | Single Family         | Commonwealth Mortgage Bonds | 1996 E | --        | 1-Jan-46 | Variable      | 85,700,000.00             | --                              | 88%                           | Tender                        | 92812R5P(6)  |
| 3-Oct-08             | Single Family         | Commonwealth Mortgage Bonds | 1996 E | --        | 1-Jan-46 | Variable      | 11,200,000.00             | --                              | 100%                          | Optional                      | 92812R5P(6)  |
| 1-Nov-08             | Multi-Family          | Multi-Family Housing Bonds  | 1995 H | --        | 1-May-09 | 5.900%        | 1,795,000.00              | --                              | 100%                          | Optional                      | 92813APV(7)  |
| 1-Nov-08             | Multi-Family          | Multi-Family Housing Bonds  | 1995 H | --        | 1-Nov-09 | 5.900%        | 955,000.00                | --                              | 100%                          | Optional                      | 92813APW(5)  |
| 1-Nov-08             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-1       | 1-Jan-21 | 4.700%        | 1,400,000.00              | --                              | 100%                          | Special                       | 92812TY7(0)  |
| 1-Nov-08             | Single Family         | Commonwealth Mortgage Bonds | 2003 A | A-1       | 1-Jan-22 | 4.750%        | 1,500,000.00              | --                              | 100%                          | Special                       | 92812TY8(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1995 L | --        | 1-Nov-09 | 5.950%        | 865,000.00                | --                              | 100%                          | Optional                      | 92813ATV(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 B | --        | 1-Nov-09 | 5.750%        | 705,000.00                | --                              | 100%                          | Optional                      | 92813AVD(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 B | --        | 1-Nov-14 | 5.950%        | 7,830,000.00              | --                              | 100%                          | Optional                      | 92813AVE(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 E | --        | 1-May-10 | 5.600%        | 465,000.00                | --                              | 100%                          | Optional                      | 92813AXA(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 E | --        | 1-May-11 | 5.700%        | 495,000.00                | --                              | 100%                          | Optional                      | 92813AXB(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 E | --        | 1-May-12 | 5.800%        | 520,000.00                | --                              | 100%                          | Optional                      | 92813AXC(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 E | --        | 1-May-13 | 5.850%        | 550,000.00                | --                              | 100%                          | Optional                      | 92813AXD(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 E | --        | 1-May-14 | 5.900%        | 580,000.00                | --                              | 100%                          | Optional                      | 92813AXE(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 E | --        | 1-May-15 | 5.950%        | 615,000.00                | --                              | 100%                          | Optional                      | 92813AXF(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 E | --        | 1-May-16 | 6.000%        | 590,000.00                | --                              | 100%                          | Optional                      | 92813AXG(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 H | --        | 1-May-14 | 6.050%        | 2,995,000.00              | --                              | 100%                          | Optional                      | 92813AXU(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 I | --        | 1-May-10 | 6.050%        | 2,135,000.00              | --                              | 100%                          | Optional                      | 92813AYK(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 I | --        | 1-May-12 | 6.150%        | 860,000.00                | --                              | 100%                          | Optional                      | 92813AYL(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 J | --        | 1-May-10 | 6.050%        | 1,170,000.00              | --                              | 100%                          | Optional                      | 92813AB2(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 J | --        | 1-May-11 | 6.150%        | 1,240,000.00              | --                              | 100%                          | Optional                      | 92813AB3(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 J | --        | 1-May-12 | 6.200%        | 1,320,000.00              | --                              | 100%                          | Optional                      | 92813AB4(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 J | --        | 1-May-13 | 6.200%        | 1,400,000.00              | --                              | 100%                          | Optional                      | 92813AB5(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 J | --        | 1-May-14 | 6.250%        | 1,485,000.00              | --                              | 100%                          | Optional                      | 92813AB6(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 J | --        | 1-May-15 | 6.250%        | 1,285,000.00              | --                              | 100%                          | Optional                      | 92813AB7(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 L | --        | 1-Nov-09 | 5.600%        | 630,000.00                | --                              | 100%                          | Optional                      | 92813AD5(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 L | --        | 1-Nov-10 | 5.650%        | 665,000.00                | --                              | 100%                          | Optional                      | 92813AD6(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 L | --        | 1-Nov-11 | 5.700%        | 705,000.00                | --                              | 100%                          | Optional                      | 92813AD7(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 M | --        | 1-Nov-13 | 5.700%        | 1,625,000.00              | --                              | 100%                          | Optional                      | 92813AD9(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 M | --        | 1-Nov-17 | 5.800%        | 3,855,000.00              | --                              | 100%                          | Optional                      | 92813AE5(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 O | --        | 1-Nov-09 | 5.800%        | 825,000.00                | --                              | 100%                          | Optional                      | 92813AL9(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 O | --        | 1-Nov-10 | 5.900%        | 870,000.00                | --                              | 100%                          | Optional                      | 92813AM2(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 O | --        | 1-Nov-11 | 6.000%        | 920,000.00                | --                              | 100%                          | Optional                      | 92813AM3(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1996 O | --        | 1-Nov-17 | 6.050%        | 6,765,000.00              | --                              | 100%                          | Optional                      | 92813AM9(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 B | --        | 1-May-10 | 5.800%        | 1,185,000.00              | --                              | 100%                          | Optional                      | 92813AS3(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 B | --        | 1-May-15 | 6.050%        | 7,055,000.00              | --                              | 100%                          | Optional                      | 92813AS8(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 B | --        | 1-May-17 | 6.050%        | 3,455,000.00              | --                              | 100%                          | Optional                      | 92813AT2(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 C | --        | 1-Nov-14 | 7.125%        | 6,885,000.00              | --                              | 100%                          | Optional                      | 92813AW2(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 C | --        | 1-Nov-17 | 7.375%        | 4,750,000.00              | --                              | 100%                          | Optional                      | 92813AW7(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 D | --        | 1-Nov-14 | 6.755%        | 915,000.00                | --                              | 100%                          | Optional                      | 92813A2F(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 D | --        | 1-Nov-19 | 7.005%        | 1,060,000.00              | --                              | 100%                          | Optional                      | 92813A2G(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 E | --        | 1-Nov-09 | 5.100%        | 1,335,000.00              | --                              | 100%                          | Optional                      | 92813AY2(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 E | --        | 1-Nov-10 | 5.200%        | 1,405,000.00              | --                              | 100%                          | Optional                      | 92813AY3(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 E | --        | 1-Nov-11 | 5.300%        | 1,485,000.00              | --                              | 100%                          | Optional                      | 92813AY4(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 E | --        | 1-Nov-12 | 5.350%        | 1,570,000.00              | --                              | 100%                          | Optional                      | 92813AY5(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 E | --        | 1-Nov-17 | 5.600%        | 9,365,000.00              | --                              | 100%                          | Optional                      | 92813AZ2(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 E | --        | 1-Nov-19 | 5.650%        | 4,575,000.00              | --                              | 100%                          | Optional                      | 92813AZ4(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-09 | 5.150%        | 410,000.00                | --                              | 100%                          | Optional                      | 92813A2U(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-10 | 5.250%        | 435,000.00                | --                              | 100%                          | Optional                      | 92813A2V(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-11 | 5.300%        | 455,000.00                | --                              | 100%                          | Optional                      | 92813A2W(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-12 | 5.350%        | 480,000.00                | --                              | 100%                          | Optional                      | 92813A2X(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-13 | 5.350%        | 510,000.00                | --                              | 100%                          | Optional                      | 92813A2Y(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-14 | 5.400%        | 535,000.00                | --                              | 100%                          | Optional                      | 92813A2Z(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 F | --        | 1-Nov-17 | 5.500%        | 1,800,000.00              | --                              | 100%                          | Optional                      | 92813A3A(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 G | --        | 1-May-14 | 6.800%        | 8,410,000.00              | --                              | 100%                          | Optional                      | 92813A3S(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 G | --        | 1-May-19 | 7.000%        | 11,855,000.00             | --                              | 100%                          | Optional                      | 92813A3X(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 H | --        | 1-May-10 | 5.350%        | 1,415,000.00              | --                              | 100%                          | Optional                      | 92813A4K(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 H | --        | 1-May-11 | 5.400%        | 1,495,000.00              | --                              | 100%                          | Optional                      | 92813A4L(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 H | --        | 1-May-12 | 5.450%        | 1,580,000.00              | --                              | 100%                          | Optional                      | 92813A4M(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 H | --        | 1-May-13 | 5.500%        | 1,665,000.00              | --                              | 100%                          | Optional                      | 92813A4N(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 H | --        | 1-May-15 | 5.550%        | 3,625,000.00              | --                              | 100%                          | Optional                      | 92813A4Q(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1997 I | --        | 1-May-18 | 5.450%        | 6,100,000.00              | --                              | 100%                          | Optional                      | 92813A4T(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 A | --        | 1-Nov-09 | 6.480%        | 2,325,000.00              | --                              | 100%                          | Optional                      | 92813A5F(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 A | --        | 1-Nov-12 | 6.630%        | 7,880,000.00              | --                              | 100%                          | Optional                      | 92813A5J(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 A | --        | 1-Nov-16 | 6.880%        | 13,085,000.00             | --                              | 100%                          | Optional                      | 92813A5N(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 A | --        | 1-Nov-19 | 6.930%        | 12,290,000.00             | --                              | 100%                          | Optional                      | 92813A5R(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 B | --        | 1-Nov-09 | 4.850%        | 1,650,000.00              | --                              | 100%                          | Optional                      | 92813A6C(0)  |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution     | Series   | Subseries | Maturity  | Interest Rate | Principal Amount Redeemed | Percentage of Then-Compounded Amount |          | Redemption Provision | CUSIP Number |
|----------------------|-----------------------|-----------------------------|----------|-----------|-----------|---------------|---------------------------|--------------------------------------|----------|----------------------|--------------|
|                      |                       |                             |          |           |           |               |                           | Outstanding                          | Maturity |                      |              |
|                      |                       |                             |          |           |           |               |                           |                                      |          |                      |              |
| Redemption           | Security              |                             |          |           |           |               |                           | Redeemed                             | Redeemed | Utilized             | Number       |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 B   | --        | 1-Nov-10  | 4.950%        | 1,730,000.00              | --                                   | 100%     | Optional             | 92813A6D(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 B   | --        | 1-Nov-11  | 5.050%        | 1,815,000.00              | --                                   | 100%     | Optional             | 92813A46E(6) |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 B   | --        | 1-Nov-12  | 5.150%        | 1,905,000.00              | --                                   | 100%     | Optional             | 92813A6F(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 B   | --        | 1-Nov-13  | 5.200%        | 2,005,000.00              | --                                   | 100%     | Optional             | 92813A6G(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 C   | --        | 1-Nov-14  | 5.100%        | 2,550,000.00              | --                                   | 100%     | Optional             | 92813A6H(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 C   | --        | 1-Nov-15  | 5.200%        | 2,690,000.00              | --                                   | 100%     | Optional             | 92813A6J(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 C   | --        | 1-Nov-16  | 5.300%        | 2,830,000.00              | --                                   | 100%     | Optional             | 92813A6K(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 C   | --        | 1-Nov-17  | 5.300%        | 2,980,000.00              | --                                   | 100%     | Optional             | 92813A6L(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 E   | --        | 1-Nov-09  | 5.150%        | 1,260,000.00              | --                                   | 100%     | Optional             | 92813A6Y(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 E   | --        | 1-Nov-10  | 5.250%        | 1,320,000.00              | --                                   | 100%     | Optional             | 92813A6Z(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 E   | --        | 1-Nov-11  | 5.350%        | 1,395,000.00              | --                                   | 100%     | Optional             | 92813A7A(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 E   | --        | 1-Nov-12  | 5.450%        | 1,470,000.00              | --                                   | 100%     | Optional             | 92813A7B(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 E   | --        | 1-Nov-13  | 5.500%        | 1,550,000.00              | --                                   | 100%     | Optional             | 92813A7C(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 E   | --        | 1-Nov-18  | 5.600%        | 9,135,000.00              | --                                   | 100%     | Optional             | 92813A7D(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 F   | --        | 1-May-10  | 6.375%        | 1,620,000.00              | --                                   | 100%     | Optional             | 92813A7Q(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 F   | --        | 1-May-13  | 6.600%        | 5,500,000.00              | --                                   | 100%     | Optional             | 92813A7T(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 F   | --        | 1-May-14  | 6.750%        | 2,075,000.00              | --                                   | 100%     | Optional             | 92813A7U(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 F   | --        | 1-May-19  | 6.800%        | 12,640,000.00             | --                                   | 100%     | Optional             | 92813A7Z(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 G   | --        | 1-Nov-09  | 4.900%        | 1,275,000.00              | --                                   | 100%     | Optional             | 92813CAW(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 G   | --        | 1-Nov-10  | 4.950%        | 2,640,000.00              | --                                   | 100%     | Optional             | 92813CAY(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 G   | --        | 1-Nov-11  | 5.000%        | 2,775,000.00              | --                                   | 100%     | Optional             | 92813CBA(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 G   | --        | 1-Nov-12  | 5.000%        | 2,920,000.00              | --                                   | 100%     | Optional             | 92813CBC(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 G   | --        | 1-Nov-13  | 5.000%        | 3,070,000.00              | --                                   | 100%     | Optional             | 92813CBE(6)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 G   | --        | 1-Nov-14  | 5.000%        | 3,235,000.00              | --                                   | 100%     | Optional             | 92813CBG(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 G   | --        | 1-Nov-18  | 5.300%        | 14,815,000.00             | --                                   | 100%     | Optional             | 92813CBQ(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 H   | --        | 1-May-19  | 6.220%        | 24,520,000.00             | --                                   | 100%     | Optional             | 92813CBR(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-09  | 4.600%        | 865,000.00                | --                                   | 100%     | Optional             | 92813CCC(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-10  | 4.700%        | 1,790,000.00              | --                                   | 100%     | Optional             | 92813CCD(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-11  | 4.800%        | 1,880,000.00              | --                                   | 100%     | Optional             | 92813CCE(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-12  | 4.875%        | 1,975,000.00              | --                                   | 100%     | Optional             | 92813CCF(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-13  | 4.950%        | 2,080,000.00              | --                                   | 100%     | Optional             | 92813CCG(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-14  | 5.000%        | 2,190,000.00              | --                                   | 100%     | Optional             | 92813CCH(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-15  | 5.050%        | 2,310,000.00              | --                                   | 100%     | Optional             | 92813CCJ(4)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-17  | 5.150%        | 5,000,000.00              | --                                   | 100%     | Optional             | 92813CCK(1)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1998 I   | --        | 1-Nov-19  | 5.000%        | 5,570,000.00              | --                                   | 100%     | Optional             | 92813CCL(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 A   | --        | 1-May-13  | 6.000%        | 13,095,000.00             | --                                   | 100%     | Optional             | 92813CDA(2)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 A   | --        | 1-May-14  | 6.250%        | 3,795,000.00              | --                                   | 100%     | Optional             | 92813CDB(0)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 A   | --        | 1-May-19  | 6.510%        | 23,035,000.00             | --                                   | 100%     | Optional             | 92813CDC(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 B   | --        | 1-May-10  | 4.650%        | 910,000.00                | --                                   | 100%     | Optional             | 92813CDP(9)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 B   | --        | 1-May-11  | 4.750%        | 955,000.00                | --                                   | 100%     | Optional             | 92813CDQ(7)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 B   | --        | 1-May-12  | 4.875%        | 1,000,000.00              | --                                   | 100%     | Optional             | 92813CDR(5)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 B   | --        | 1-May-13  | 5.000%        | 1,050,000.00              | --                                   | 100%     | Optional             | 92813CDS(3)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 B   | --        | 1-May-15  | 5.100%        | 2,265,000.00              | --                                   | 100%     | Optional             | 92813CDU(8)  |
| 1-May-09             | Multi-Family          | Multi-Family Housing Bonds  | 1999 B   | --        | 1-May-19  | 5.200%        | 5,260,000.00              | --                                   | 100%     | Optional             | 92813CDY(0)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-09  | 4.000%        | 195,000.00                | --                                   | 65%      | Optional             | 92813HUL(8)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-10  | 4.100%        | 205,000.00                | --                                   | 65%      | Optional             | 92813HUM(6)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-11  | 4.200%        | 210,000.00                | --                                   | 65%      | Optional             | 92813HUN(4)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-12  | 4.375%        | 225,000.00                | --                                   | 65%      | Optional             | 92813HUP(9)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-13  | 4.500%        | 230,000.00                | --                                   | 65%      | Optional             | 92813HUQ(7)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-14  | 4.625%        | 240,000.00                | --                                   | 65%      | Optional             | 92813HUR(5)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-15  | 4.700%        | 250,000.00                | --                                   | 65%      | Optional             | 92813HUS(3)  |
| 1-Jun-09             | Multi-Family          | Rental Housing Bonds        | 2001 L   | --        | 1-Dec-20  | 5.000%        | 1,455,000.00              | --                                   | 65%      | Optional             | 92813HUT(1)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-1       | 1-Jul-10  | 4.500%        | 1,525,000.00              | --                                   | 100%     | Special              | 92812TC2(5)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-1       | 1-Jul-11  | 4.625%        | 1,200,000.00              | --                                   | 100%     | Special              | 92812TC3(3)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-2       | 1-Jul-10  | 4.350%        | 970,000.00                | --                                   | 100%     | Special              | 92812TF5(5)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-2       | 1-Jul-11  | 4.450%        | 1,015,000.00              | --                                   | 100%     | Special              | 92812TF6(3)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-2       | 1-Jul-12  | 4.600%        | 1,065,000.00              | --                                   | 100%     | Special              | 92812TF7(1)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-3       | 1-Jan-10  | 4.100%        | 815,000.00                | --                                   | 100%     | Special              | 92812TH9(5)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-3       | 1-Jan-11  | 4.200%        | 850,000.00                | --                                   | 100%     | Special              | 92812TJ2(8)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-3       | 1-Jan-12  | 4.300%        | 890,000.00                | --                                   | 100%     | Special              | 92812TJ3(6)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-3       | 1-Jan-13  | 4.450%        | 935,000.00                | --                                   | 100%     | Special              | 92812TJ4(4)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-3       | 1-Jan-14  | 4.550%        | 975,000.00                | --                                   | 100%     | Special              | 92812TJ5(1)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-4       | 1-Jan-10  | 3.900%        | 810,000.00                | --                                   | 100%     | Special              | 92812TQ5(3)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-4       | 1-Jan-11  | 4.000%        | 855,000.00                | --                                   | 100%     | Special              | 92812TQ6(1)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-4       | 1-Jan-12  | 4.100%        | 895,000.00                | --                                   | 100%     | Special              | 92812TQ7(9)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-4       | 1-Jan-13  | 4.200%        | 940,000.00                | --                                   | 100%     | Special              | 92812TQ8(7)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 D   | D-4       | 1-Jan-14  | 4.375%        | 985,000.00                | --                                   | 100%     | Special              | 92812TQ9(5)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 J   | J-1       | 1-Jan-10  | 4.550%        | 8,630,000.00              | --                                   | 100%     | Special              | 92812TT6(8)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 J   | J-1       | 1-Jul-10  | 4.550%        | 8,805,000.00              | --                                   | 100%     | Special              | 92812TT7(6)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 J   | J-1       | 1-Jan-11  | 4.650%        | 8,985,000.00              | --                                   | 100%     | Special              | 92812TT8(4)  |
| 1-Aug-09             | Single Family         | Commonwealth Mortgage Bonds | 2001 J   | J-1       | 1-Jul-11  | 4.650%        | 6,000,000.00              | --                                   | 100%     | Special              | 92812TT9(2)  |
| 25-Aug-09            | Single Family         | Commonwealth Mortgage Bonds | 2001 B   | --        | 25-May-31 | 6.500%        | 3,894,086.91              | --                                   | 100%     | Optional             | 927823AC8    |
| 25-Aug-09            | Single Family         | Commonwealth Mortgage Bonds | 2001 F   | --        | 25-Sep-31 | 6.500%        | 4,918,302.30              | --                                   | 100%     | Optional             | 927823AD6    |
| 25-Aug-09            | Single Family         | Commonwealth Mortgage Bonds | 2001 G   | --        | 25-Dec-31 | 6.000%        | 5,314,895.09              | --                                   | 100%     | Optional             | 927823AE4    |
| 25-Aug-09            | Single Family         | Commonwealth Mortgage Bonds | 2002 D   | --        | 25-Jun-32 | 6.500%        | 835,479.57                | --                                   | 100%     | Optional             | 927823AH7    |
| 1-Nov-09             | Multi-Family          | Rental Housing Bonds        | 1999 G   | --        | 1-Nov-22  | 7.520%        | 29,665,000.00             | --                                   | 100%     | Optional             | 92813HEH5    |
| 1-Nov-09             | Single Family         | Commonwealth Mortgage Bonds | 2003 A   | A-1       | 1-Jan-20  | 4.650%        | 1,400,000.00              | --                                   | 1        | Special              | 92812TY62    |
| 1-Nov-09             | Single Family         | Commonwealth Mortgage Bonds | 2003 A   | A-5       | 1-Apr-09  | 4.700%        | 700,000.00                | --                                   | 100%     | Special              | 92812TSU1    |
| 1-Nov-09             | Single Family         | Commonwealth Mortgage Bonds | 2003 A   | A-5       | 1-Oct-09  | 4.700%        | 700,000.00                | --                                   | 100%     | Special              | 92812TSV9    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 A   | A-2       | 1-Apr-21  | 4.600%        | 5,000.00                  | --                                   | <0%      | Tender               | 92812EFR4    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 A   | A-2       | 1-Apr-25  | 4.700%        | 125,000.00                | --                                   | 4%       | Tender               | 92812UFS2    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 A   | A-3       | 1-Oct-21  | 4.450%        | 260,000.00                | --                                   | 4%       | Tender               | 92812UGJ1    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 A   | A-4       | 1-Jul-25  | 4.700%        | 50,000.00                 | --                                   | <0%      | Tender               | 92812UHE1    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 A   | A-5       | 1-Jan-25  | 4.750%        | 50,000.00                 | --                                   | 1%       | Tender               | 92812QHR1    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 CDE | C-1       | 1-Jan-25  | 4.660%        | 75,000.00                 | --                                   | 1%       | Tender               | 92812UJX7    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 CDE | C-2       | 1-Oct-21  | 4.400%        | 60,000.00                 | --                                   | 2%       | Tender               | 92812UKF4    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 CDE | C-2       | 1-Apr-22  | 4.400%        | 700,000.00                | --                                   | 22%      | Tender               | 92812UKG2    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 CDE | C-2       | 1-Apr-24  | 4.500%        | 110,000.00                | --                                   | 11%      | Tender               | 92812UKL1    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2005 CDE | C         |           |               |                           |                                      |          |                      |              |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution     | Series    | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Compounded      | Then- Outstanding | Redemption Provision | CUSIP Number |
|----------------------|-----------------------|-----------------------------|-----------|-----------|----------|---------------|---------------------------|-----------------|-------------------|----------------------|--------------|
|                      |                       |                             |           |           |          |               |                           | Amount Redeemed | Maturity Redeemed |                      |              |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2006 DEF  | D-3       | 1-Oct-19 | 4.550%        | 1,030,000.00              | --              | 3%                | Tender               | 92812UQF8    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | A-1       | 1-Apr-22 | 5.000%        | 3,695,000.00              | --              | 10%               | Tender               | 92812USX7    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | A-1       | 1-Apr-27 | 5.100%        | 240,000.00                | --              | <0%               | Tender               | 92812USY5    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | A-2       | 1-Oct-35 | 5.100%        | 280,000.00                | --              | <0%               | Tender               | 92812UUF3    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | A-3       | 1-Jan-22 | 5.050%        | 90,000.00                 | --              | <0%               | Tender               | 92812UVK1    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | A-5       | 1-Jan-20 | 5.100%        | 10,000.00                 | --              | <0%               | Tender               | 92812UYA0    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | A-5       | 1-Jan-22 | 5.600%        | 40,000.00                 | --              | <0%               | Tender               | 92812UYE2    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | B         | 1-Jan-21 | 4.700%        | 10,000.00                 | --              | <0%               | Tender               | 92812UQL5    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | B         | 1-Jan-30 | 4.750%        | 45,000.00                 | --              | <0%               | Tender               | 92812UQP6    |
| 25-Nov-09            | Single Family         | Commonwealth Mortgage Bonds | 2007 ABCD | B         | 1-Jan-33 | 4.850%        | 115,000.00                | --              | <0%               | Tender               | 92812UQQ4    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 C    | --        | 1-May-10 | 6.290%        | 910,000.00                | --              | 100%              | Optional             | 92813HBW5    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 C    | --        | 1-May-12 | 6.390%        | 1,990,000.00              | --              | 100%              | Optional             | 92813HBY1    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 C    | --        | 1-May-22 | 6.820%        | 14,745,000.00             | --              | 100%              | Optional             | 92813HCJ3    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 D    | --        | 1-May-20 | 6.370%        | 860,000.00                | --              | 100%              | Optional             | 92813HDH6    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 E    | --        | 1-May-20 | 6.370%        | 3,440,000.00              | --              | 100%              | Optional             | 92813HDJ2    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 I    | --        | 1-Feb-15 | 7.800%        | 3,855,000.00              | --              | 100%              | Optional             | 92813HEX0    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 I    | --        | 1-Feb-23 | 8.050%        | 10,090,000.00             | --              | 100%              | Optional             | 92813HFF8    |
| 1-Feb-10             | Multi-Family          | Rental Housing Bonds        | 1999 K    | --        | 1-Feb-23 | 7.820%        | 6,570,000.00              | --              | 100%              | Optional             | 92813HHB5    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-10 | 4.700%        | 770,000.00                | --              | 100%              | Optional             | 92813HCU8    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-11 | 4.800%        | 805,000.00                | --              | 100%              | Optional             | 92813HCV6    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-12 | 4.900%        | 845,000.00                | --              | 100%              | Optional             | 92813HCW4    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-13 | 4.950%        | 885,000.00                | --              | 100%              | Optional             | 92813HDX1    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-14 | 5.000%        | 930,000.00                | --              | 100%              | Optional             | 92813HCY0    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-15 | 5.000%        | 975,000.00                | --              | 100%              | Optional             | 92813HCZ7    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-16 | 5.000%        | 1,025,000.00              | --              | 100%              | Optional             | 92813HDA1    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-17 | 5.125%        | 1,080,000.00              | --              | 100%              | Optional             | 92813HDB9    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-18 | 5.125%        | 1,135,000.00              | --              | 100%              | Optional             | 92813HDC7    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 F    | --        | 1-May-22 | 5.250%        | 5,165,000.00              | --              | 100%              | Optional             | 92813HDG8    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 H    | --        | 1-Nov-10 | 5.250%        | 680,000.00                | --              | 100%              | Optional             | 92813H DU7   |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 H    | --        | 1-Nov-11 | 5.250%        | 715,000.00                | --              | 100%              | Optional             | 92813HDV5    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 H    | --        | 1-Nov-12 | 5.375%        | 755,000.00                | --              | 100%              | Optional             | 92813HDW3    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 H    | --        | 1-Nov-13 | 5.375%        | 795,000.00                | --              | 100%              | Optional             | 92813HDX1    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 H    | --        | 1-Nov-14 | 5.375%        | 840,000.00                | --              | 100%              | Optional             | 92813HDY9    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 H    | --        | 1-Nov-18 | 5.625%        | 3,845,000.00              | --              | 100%              | Optional             | 92813HEC6    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 H    | --        | 1-Nov-22 | 5.625%        | 4,775,000.00              | --              | 100%              | Optional             | 92813HEG7    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-11 | 5.350%        | 770,000.00                | --              | 100%              | Optional             | 92813HFR2    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-12 | 5.450%        | 810,000.00                | --              | 100%              | Optional             | 92813HFS0    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-13 | 5.550%        | 855,000.00                | --              | 100%              | Optional             | 92813HFT8    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-14 | 5.600%        | 905,000.00                | --              | 100%              | Optional             | 92813HFU5    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-15 | 5.650%        | 955,000.00                | --              | 100%              | Optional             | 92813HFV3    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-16 | 5.700%        | 1,010,000.00              | --              | 100%              | Optional             | 92813HFW1    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-17 | 5.750%        | 1,065,000.00              | --              | 100%              | Optional             | 92813HFX9    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-19 | 5.800%        | 2,325,000.00              | --              | 100%              | Optional             | 92813HFZ4    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 J    | --        | 1-Feb-23 | 5.950%        | 5,525,000.00              | --              | 100%              | Optional             | 92813HGD2    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 L    | --        | 1-Feb-11 | 5.350%        | 1,110,000.00              | --              | 100%              | Optional             | 92813HHM1    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 L    | --        | 1-Feb-12 | 5.450%        | 1,170,000.00              | --              | 100%              | Optional             | 92813HHN9    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 L    | --        | 1-Feb-13 | 5.500%        | 1,235,000.00              | --              | 100%              | Optional             | 92813HHP4    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 L    | --        | 1-Feb-14 | 5.650%        | 1,305,000.00              | --              | 100%              | Optional             | 92813HHQ2    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 L    | --        | 1-Feb-15 | 5.750%        | 1,380,000.00              | --              | 100%              | Optional             | 92813HHR0    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 L    | --        | 1-Feb-19 | 6.150%        | 6,370,000.00              | --              | 100%              | Optional             | 92813HHV1    |
| 1-Mar-10             | Multi-Family          | Rental Housing Bonds        | 1999 L    | --        | 1-Feb-23 | 6.200%        | 8,035,000.00              | --              | 100%              | Optional             | 92813HHZ2    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-1       | 1-Jan-19 | 4.550%        | 1,340,000.00              | --              | 100%              | Optional             | 92812TY54    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-2       | 1-Apr-19 | 4.500%        | 1,300,000.00              | --              | 100%              | Optional             | 92812T2B6    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-2       | 1-Apr-20 | 4.550%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T2C4    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-2       | 1-Apr-21 | 4.600%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T2D2    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-2       | 1-Apr-22 | 4.500%        | 1,500,000.00              | --              | 100%              | Optional             | 92812T2E0    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-3       | 1-Jul-18 | 4.350%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T3M1    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-3       | 1-Jul-19 | 4.400%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T3N9    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-3       | 1-Jul-20 | 4.450%        | 1,500,000.00              | --              | 100%              | Optional             | 92812T3P4    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-3       | 1-Jul-21 | 4.500%        | 1,600,000.00              | --              | 100%              | Optional             | 92812T3Q2    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-3       | 1-Jul-22 | 4.550%        | 1,600,000.00              | --              | 100%              | Optional             | 92812T3R0    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-3       | 1-Jul-26 | 4.600%        | 7,400,000.00              | --              | 100%              | Optional             | 92812T3S8    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 A    | A-5       | 1-Oct-18 | 4.625%        | 700,000.00                | --              | 100%              | Optional             | 92812T5T4    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-11 | 3.400%        | 1,400,000.00              | --              | 100%              | Optional             | 92812TX55    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-12 | 3.500%        | 1,500,000.00              | --              | 100%              | Optional             | 92812TX63    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-13 | 3.650%        | 1,600,000.00              | --              | 100%              | Optional             | 92812TX71    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-14 | 3.750%        | 1,600,000.00              | --              | 100%              | Optional             | 92812TX89    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-15 | 3.900%        | 1,600,000.00              | --              | 100%              | Optional             | 92812TX97    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-16 | 4.000%        | 1,700,000.00              | --              | 100%              | Optional             | 92812TY21    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-17 | 4.150%        | 1,800,000.00              | --              | 100%              | Optional             | 92812TY39    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-1       | 1-Jan-18 | 4.250%        | 1,900,000.00              | --              | 100%              | Optional             | 92812TY47    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-10 | 3.100%        | 1,300,000.00              | --              | 100%              | Optional             | 92812T2N0    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-11 | 3.375%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T2P5    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-12 | 3.500%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T2Q3    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-13 | 3.500%        | 1,500,000.00              | --              | 100%              | Optional             | 92812T2R1    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-14 | 3.800%        | 1,600,000.00              | --              | 100%              | Optional             | 92812T2S9    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-15 | 3.900%        | 1,600,000.00              | --              | 100%              | Optional             | 92812T2T7    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-16 | 4.000%        | 1,700,000.00              | --              | 100%              | Optional             | 92812T2U4    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-17 | 4.000%        | 1,800,000.00              | --              | 100%              | Optional             | 92812T2V2    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-2       | 1-Apr-18 | 4.100%        | 1,900,000.00              | --              | 100%              | Optional             | 92812T2W0    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-10 | 2.900%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T3D1    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-11 | 3.150%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T3E9    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-12 | 3.300%        | 1,500,000.00              | --              | 100%              | Optional             | 92812T3F6    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-13 | 3.450%        | 1,600,000.00              | --              | 100%              | Optional             | 92812T3G4    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-14 | 3.600%        | 1,600,000.00              | --              | 100%              | Optional             | 92812T3H2    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-15 | 3.750%        | 1,700,000.00              | --              | 100%              | Optional             | 92812T3J8    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-16 | 3.950%        | 1,800,000.00              | --              | 100%              | Optional             | 92812T3K5    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-3       | 1-Jul-17 | 4.100%        | 1,900,000.00              | --              | 100%              | Optional             | 92812T3L3    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-4       | 1-Oct-10 | 3.375%        | 1,300,000.00              | --              | 100%              | Optional             | 92812T3Z2    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-4       | 1-Oct-11 | 3.625%        | 1,400,000.00              | --              | 100%              | Optional             | 92812T4A6    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-4       | 1-Oct-12 | 3.850%        | 1,500,000.00              | --              | 100%              | Optional             | 92812T4B4    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-4       | 1-Oct-13 | 4.000%        | 1,500,000.00              | --              | 100%              | Optional             | 92812T4C2    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-4       | 1-Oct-14 | 4.100%        | 1,600,000.00              | --              | 100%              | Optional             | 92812T4D0    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-4       | 1-Oct-15 | 4.200%        | 1,700,000.00              | --              | 100%              | Optional             | 92812T4E8    |
| 1-Mar-10             | Single Family         | Commonwealth Mortgage Bonds | 2003 B    | B-4       | 1-Oct-16 | 4.300%        | 1,800,000.00              | --              | 100%              | Optional             | 92812T4F5    |



| Date of Note or Bond | Type of Mortgage Loan | Security                    | Name of Bond Resolution | Series  | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Compounded Amount Redeemed | Percentage of Then- Outstanding | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|-----------------------------|-------------------------|---------|-----------|----------|---------------|---------------------------|----------------------------|---------------------------------|-------------------------------|--------------|
|                      |                       |                             |                         |         |           |          |               |                           |                            | Maturity Redeemed               |                               |              |
|                      |                       |                             |                         |         |           |          |               |                           |                            |                                 |                               |              |
| 1-Sep-10             | Multi-Family          | Rental Housing Bonds        |                         | 2000 A  | --        | 1-Aug-13 | 7.750%        | 3,490,000.00              | --                         | 100%                            | Optional                      | 92813HJM9    |
| 1-Sep-10             | Multi-Family          | Rental Housing Bonds        |                         | 2000 A  | --        | 1-Aug-17 | 8.000%        | 6,095,000.00              | --                         | 100%                            | Optional                      | 92813HJR8    |
| 1-Sep-10             | Multi-Family          | Rental Housing Bonds        |                         | 2000 A  | --        | 1-Aug-24 | 8.300%        | 16,485,000.00             | --                         | 100%                            | Optional                      | 92813HJY3    |
| 1-Sep-10             | Multi-Family          | Rental Housing Bonds        |                         | 2000 C  | --        | 1-Apr-16 | 8.000%        | 4,600,000.00              | --                         | 100%                            | Optional                      | 92813HMB9    |
| 1-Sep-10             | Multi-Family          | Rental Housing Bonds        |                         | 2000 C  | --        | 1-Apr-24 | 8.250%        | 9,055,000.00              | --                         | 100%                            | Optional                      | 92813HMC7    |
| 1-Oct-10             | Multi-Family          | Rental Housing Bonds        |                         | 2000 F  | --        | 1-Oct-17 | 7.860%        | 11,155,000.00             | --                         | 100%                            | Optional                      | 92813HNN4    |
| 1-Oct-10             | Multi-Family          | Rental Housing Bonds        |                         | 2000 F  | --        | 1-Oct-24 | 8.010%        | 17,220,000.00             | --                         | 100%                            | Optional                      | 92813HNN2    |
| 15-Dec-10            | Multi-Family          | Rental Housing Bonds        |                         | 2000 B  | --        | 1-Aug-11 | 5.625%        | 1,095,000.00              | --                         | 100%                            | Optional                      | 92813HKJ4    |
| 15-Dec-10            | Multi-Family          | Rental Housing Bonds        |                         | 2000 B  | --        | 1-Aug-12 | 5.625%        | 1,155,000.00              | --                         | 100%                            | Optional                      | 92813HKK1    |
| 15-Dec-10            | Multi-Family          | Rental Housing Bonds        |                         | 2000 B  | --        | 1-Aug-13 | 5.750%        | 1,220,000.00              | --                         | 100%                            | Optional                      | 92813HKL9    |
| 15-Dec-10            | Multi-Family          | Rental Housing Bonds        |                         | 2000 B  | --        | 1-Aug-15 | 5.875%        | 2,655,000.00              | --                         | 100%                            | Optional                      | 92813HKN5    |
| 15-Dec-10            | Multi-Family          | Rental Housing Bonds        |                         | 2000 B  | --        | 1-Aug-17 | 6.000%        | 2,980,000.00              | --                         | 100%                            | Optional                      | 92813HKQ8    |
| 15-Dec-10            | Multi-Family          | Rental Housing Bonds        |                         | 2000 B  | --        | 1-Aug-20 | 6.000%        | 5,180,000.00              | --                         | 100%                            | Optional                      | 92813HKT2    |
| 15-Dec-10            | Multi-Family          | Rental Housing Bonds        |                         | 2000 B  | --        | 1-Aug-24 | 6.200%        | 8,520,000.00              | --                         | 100%                            | Optional                      | 92813HKX3    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 D  | --        | 1-Apr-11 | 5.700%        | 1,500,000.00              | --                         | 100%                            | Optional                      | 92813HLX2    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 D  | --        | 1-Apr-12 | 5.750%        | 1,590,000.00              | --                         | 100%                            | Optional                      | 92813HLJ3    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 D  | --        | 1-Apr-16 | 5.875%        | 7,370,000.00              | --                         | 100%                            | Optional                      | 92813HLK0    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 D  | --        | 1-Apr-21 | 6.050%        | 11,940,000.00             | --                         | 100%                            | Optional                      | 92813HLL8    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 D  | --        | 1-Apr-24 | 6.000%        | 8,705,000.00              | --                         | 100%                            | Optional                      | 92813HLM6    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 E  | --        | 1-Apr-11 | 5.550%        | 295,000.00                | --                         | 100%                            | Optional                      | 92813HLX2    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 E  | --        | 1-Apr-12 | 5.625%        | 310,000.00                | --                         | 100%                            | Optional                      | 92813HLY0    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 E  | --        | 1-Apr-15 | 5.750%        | 1,050,000.00              | --                         | 100%                            | Optional                      | 92813HLT2    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 E  | --        | 1-Apr-20 | 6.000%        | 2,205,000.00              | --                         | 100%                            | Optional                      | 92813HLA1    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 G  | --        | 1-Oct-11 | 5.125%        | 960,000.00                | --                         | 100%                            | Optional                      | 92813HMN3    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 G  | --        | 1-Oct-12 | 5.250%        | 1,010,000.00              | --                         | 100%                            | Optional                      | 92813HMP8    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 G  | --        | 1-Oct-13 | 5.350%        | 1,065,000.00              | --                         | 100%                            | Optional                      | 92813HMQ6    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 G  | --        | 1-Oct-14 | 5.400%        | 1,125,000.00              | --                         | 100%                            | Optional                      | 92813HMR4    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 G  | --        | 1-Oct-15 | 5.500%        | 1,185,000.00              | --                         | 100%                            | Optional                      | 92813HMS2    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 G  | --        | 1-Oct-20 | 5.625%        | 7,000,000.00              | --                         | 100%                            | Optional                      | 92813HMT0    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 G  | --        | 1-Oct-24 | 5.900%        | 7,195,000.00              | --                         | 100%                            | Optional                      | 92813HMU7    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 H  | --        | 1-Oct-11 | 4.950%        | 220,000.00                | --                         | 100%                            | Optional                      | 92813HNF9    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 H  | --        | 1-Oct-12 | 5.100%        | 235,000.00                | --                         | 100%                            | Optional                      | 92813HNG7    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 H  | --        | 1-Oct-13 | 5.200%        | 245,000.00                | --                         | 100%                            | Optional                      | 92813HNH5    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 H  | --        | 1-Oct-14 | 5.250%        | 260,000.00                | --                         | 100%                            | Optional                      | 92813HNJ1    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 H  | --        | 1-Oct-15 | 5.350%        | 275,000.00                | --                         | 100%                            | Optional                      | 92813HNK8    |
| 1-Jan-11             | Multi-Family          | Rental Housing Bonds        |                         | 2000 H  | --        | 1-Oct-20 | 5.625%        | 1,625,000.00              | --                         | 100%                            | Optional                      | 92813HNL6    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2001 H  | H-1       | 1-Jan-25 | 0.0535        | 690,000.00                | --                         | 100%                            | Special                       | 92812TR37    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2001 H  | H-1       | 1-Jul-25 | 0.0535        | 6,565,000.00              | --                         | 100%                            | Special                       | 92812TR37    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2001 H  | H-1       | 1-Jan-26 | 0.0535        | 6,735,000.00              | --                         | 100%                            | Special                       | 92812TR37    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2001 H  | H-1       | 1-Jul-26 | 0.0535        | 6,915,000.00              | --                         | 100%                            | Special                       | 92812TR37    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2001 H  | H-1       | 1-Jan-27 | 0.0535        | 1,095,000.00              | --                         | 15%                             | Special                       | 92812TR37    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Apr-11 | 5.250%        | 25,000.00                 | --                         | 2%                              | Special                       | 92812UZF8    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Oct-11 | 5.375%        | 25,000.00                 | --                         | 2%                              | Special                       | 92812UZG6    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Apr-12 | 5.625%        | 20,000.00                 | --                         | 2%                              | Special                       | 92812UZH4    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Oct-12 | 5.750%        | 70,000.00                 | --                         | 2%                              | Special                       | 92812UZJ0    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Apr-13 | 6.000%        | 60,000.00                 | --                         | 2%                              | Special                       | 92812UZK7    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Apr-13 | 6.125%        | 185,000.00                | --                         | 2%                              | Special                       | 92812UZM3    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Oct-13 | 6.000%        | 15,000.00                 | --                         | 2%                              | Special                       | 92812UZL5    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Oct-14 | 6.125%        | 85,000.00                 | --                         | 2%                              | Special                       | 92812UZN1    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Apr-15 | 6.250%        | 90,000.00                 | --                         | 2%                              | Special                       | 92812UZP6    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Oct-15 | 6.250%        | 90,000.00                 | --                         | 2%                              | Special                       | 92812UZQ4    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Apr-16 | 6.375%        | 85,000.00                 | --                         | 2%                              | Special                       | 92812UZR2    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | D         | 1-Oct-16 | 6.375%        | 90,000.00                 | --                         | 2%                              | Special                       | 92812UZS0    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jul-11 | 3.500%        | 45,000.00                 | --                         | 2%                              | Special                       | 92812UYN2    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-12 | 3.750%        | 60,000.00                 | --                         | 2%                              | Special                       | 92812UYP7    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jul-12 | 4.000%        | 70,000.00                 | --                         | 2%                              | Special                       | 92812UYQ5    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-13 | 4.125%        | 20,000.00                 | --                         | 2%                              | Special                       | 92812UYR3    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-17 | 4.875%        | 85,000.00                 | --                         | 2%                              | Special                       | 92812UY51    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jul-17 | 4.875%        | 90,000.00                 | --                         | 2%                              | Special                       | 92812UYT9    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-18 | 5.000%        | 85,000.00                 | --                         | 2%                              | Special                       | 92812UYU6    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jul-18 | 5.000%        | 85,000.00                 | --                         | 2%                              | Special                       | 92812UYV4    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-19 | 5.500%        | 335,000.00                | --                         | 2%                              | Special                       | 92812UYW2    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-21 | 5.750%        | 180,000.00                | --                         | 2%                              | Special                       | 92812UYX0    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-21 | 6.000%        | 610,000.00                | --                         | 2%                              | Special                       | 92812UY88    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-26 | 6.100%        | 55,000.00                 | --                         | 2%                              | Special                       | 92812UYZ5    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-26 | 6.250%        | 815,000.00                | --                         | 2%                              | Special                       | 92812UZA9    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-32 | 6.300%        | 30,000.00                 | --                         | 2%                              | Special                       | 92812UZB7    |
| 1-Jan-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2008 DE | E         | 1-Jan-32 | 6.375%        | 595,000.00                | --                         | 2%                              | Special                       | 92812UZC5    |
| 1-Mar-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 A  | --        | 1-Mar-12 | 6.950%        | 1,625,000.00              | --                         | 100%                            | Optional                      | 92813HPS9    |
| 1-Mar-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 A  | --        | 1-Mar-20 | 7.125%        | 17,105,000.00             | --                         | 100%                            | Optional                      | 92813HPG5    |
| 1-Mar-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 A  | --        | 1-Mar-25 | 7.200%        | 17,055,000.00             | --                         | 100%                            | Optional                      | 92813HPT7    |
| 1-May-11             | Mixed                 | VHDA General Purpose Bonds  |                         | 2002 Z  | --        | 1-Jul-33 | 4.850%        | 20,000,000.00             | --                         | 32%                             | Special                       | 92813HJ72    |
| 1-May-11             | Mixed                 | VHDA General Purpose Bonds  |                         | 2002 Z  | --        | 1-Jul-23 | 4.700%        | 5,305,000.00              | --                         | 100%                            | Special                       | 92813HJ64    |
| 1-May-11             | Mixed                 | VHDA General Purpose Bonds  |                         | 2003 T  | --        | 1-Oct-24 | 4.350%        | 5,310,000.00              | --                         | 100%                            | Special                       | 92813H5H5    |
| 1-May-11             | Mixed                 | VHDA General Purpose Bonds  |                         | 2003 T  | --        | 1-Oct-28 | 4.750%        | 3,750,000.00              | --                         | 48%                             | Special                       | 92813H5J1    |
| 1-Jun-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 C  | --        | 1-Jun-13 | 6.750%        | 485,000.00                | --                         | 100%                            | Optional                      | 92813HQL3    |
| 1-Jun-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 C  | --        | 1-Jun-18 | 7.000%        | 1,545,000.00              | --                         | 100%                            | Optional                      | 92813HQR0    |
| 1-Jun-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 C  | --        | 1-Jun-24 | 7.250%        | 1,685,000.00              | --                         | 100%                            | Optional                      | 92813HQX7    |
| 1-Jun-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 E  | --        | 1-Jun-16 | 6.860%        | 1,245,000.00              | --                         | 100%                            | Optional                      | 92813HSS6    |
| 1-Jun-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 E  | --        | 1-Jun-25 | 7.360%        | 3,655,000.00              | --                         | 100%                            | Optional                      | 92813HST4    |
| 1-Oct-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 H  | --        | 1-Jul-16 | 6.730%        | 7,425,000.00              | --                         | 100%                            | Optional                      | 92813HTL0    |
| 1-Oct-11             | Multi-Family          | Rental Housing Bonds        |                         | 2001 H  | --        | 1-Jul-25 | 7.150%        | 20,760,000.00             | --                         | 100%                            | Optional                      | 92813HTM8    |
| 1-Oct-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2001 H  | H-1       | 1-Jul-31 | 5.350%        | 78,985,000.00             | --                         | 100%                            | Optional                      | 92812TR37    |
| 1-Oct-11             | Single Family         | Commonwealth Mortgage Bonds |                         | 2001 H  | H-1       | 1-Jul-36 | 5.375%        | 104,015,000.00            | --                         | 100%                            | Optional                      | 92812TR45    |
| 1-Oct-11             | Multi-Family          | Rental Housing Bonds        |                         | 2009 E  | --        | 1-Oct-12 | 2.000%        | 1,925,000.00              | --                         | 83%                             | Optional                      | 92812QXM4    |
| 1-Oct-11             | Multi-Family          | Rental Housing Bonds        |                         | 2010 A  | --        | 1-Apr-13 | 1.450%        | 425,000.00                | --                         | 65%                             | Optional                      | 92812QZW0    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 A  | --        | 1-Apr-17 | 6.500%        | 5,780,000.00              | --                         | 100%                            | Optional                      | 92813HXP6    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 A  | --        | 1-Apr-19 | 6.650%        | 2,050,000.00              | --                         | 100%                            | Optional                      | 92813HXQ4    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 A  | --        | 1-Apr-27 | 6.850%        | 11,530,000.00             | --                         | 100%                            | Optional                      | 92813HXR2    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 C  | --        | 1-Sep-12 | 5.900%        | 1,745,000.00              | --                         | 100%                            | Optional                      | 92813HY66    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 C  | --        | 1-Sep-17 | 6.130%        | 10,735,000.00             | --                         | 100%                            | Optional                      | 92813HYZ3    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 C  | --        | 1-Sep-20 | 6.330%        | 8,465,000.00              | --                         | 100%                            | Optional                      | 92813HZA7    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 C  | --        | 1-Sep-22 | 6.430%        | 6,660,000.00              | --                         | 100%                            | Optional                      | 92813HZB5    |
| 1-Nov-11             | Multi-Family          | Rental Housing Bonds        |                         | 2002 C  | --        | 1-Sep-27 | 6.880%        | 18,885,000.00             | --                         | 100%                            | Optional                      | 92813HZC3    |
| 1-Jan-12             | Multi-Family          | Rental Housing Bonds        |                         | 2001 J  | --        | 1-Dec-13 | 6.000%        | 2,655,000.00              | --                         | 100%                            | Optional                      | 92813HUX2    |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan | Security                   | Name of Bond Resolution | Series | Subseries | Maturity | Interest<br>Rate | Principal Amount<br>Redeemed | Compounded         | Then-<br>Outstanding | Redemption<br>Provision | CUSIP<br>Number |
|-------------------------|--------------------------|----------------------------|-------------------------|--------|-----------|----------|------------------|------------------------------|--------------------|----------------------|-------------------------|-----------------|
|                         |                          |                            |                         |        |           |          |                  |                              | Amount<br>Redeemed | Maturity<br>Redeemed |                         |                 |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2001 J | --        | 1-Dec-19 | 6.290%           | 10,375,000.00                | --                 | 100%                 | Optional                | 92813HUY0       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2001 J | --        | 1-Dec-21 | 6.750%           | 4,495,000.00                 | --                 | 100%                 | Optional                | 92813HUZ7       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2001 J | --        | 1-Dec-25 | 7.125%           | 10,400,000.00                | --                 | 100%                 | Optional                | 92813HVA1       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2001 M | --        | 1-Jan-16 | 6.400%           | 6,100,000.00                 | --                 | 100%                 | Optional                | 92813HWN2       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2001 M | --        | 1-Jan-22 | 7.000%           | 12,595,000.00                | --                 | 100%                 | Optional                | 92813HWP7       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2001 M | --        | 1-Jan-27 | 7.200%           | 15,105,000.00                | --                 | 100%                 | Optional                | 92813HWQ5       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2002 E | --        | 1-Jan-14 | 5.340%           | 1,590,000.00                 | --                 | 100%                 | Optional                | 92813HL46       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2002 E | --        | 1-Jan-15 | 5.390%           | 1,685,000.00                 | --                 | 100%                 | Optional                | 92813HL53       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2002 E | --        | 1-Jan-22 | 5.470%           | 15,040,000.00                | --                 | 100%                 | Optional                | 92813HL61       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2002 E | --        | 1-Jan-25 | 5.980%           | 8,675,000.00                 | --                 | 100%                 | Optional                | 92813HL79       |
| 1-Jan-12                | Multi-Family             | Rental Housing Bonds       |                         | 2002 E | --        | 1-Jan-28 | 6.030%           | 10,460,000.00                | --                 | 100%                 | Optional                | 92813HL87       |
| 1-Jan-12                | Mixed                    | VHDA General Purpose Bonds |                         | 2002 W | --        | 1-Jan-14 | 5.040%           | 7,120,000.00                 | --                 | 100%                 | Optional                | 92813HZW9       |
| 1-Jan-12                | Mixed                    | VHDA General Purpose Bonds |                         | 2002 W | --        | 1-Jul-23 | 5.970%           | 31,540,000.00                | --                 | 100%                 | Optional                | 92813HZX7       |
| 1-Jan-12                | Mixed                    | VHDA General Purpose Bonds |                         | 2002 W | --        | 1-Jan-28 | 6.020%           | 17,970,000.00                | --                 | 100%                 | Optional                | 92813HZY5       |
| 10-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 L | --        | 1-Dec-12 | 4.375%           | 5,000.00                     | --                 | 1%                   | Special                 | 92813HUP9       |
| 10-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 L | --        | 1-Dec-13 | 4.500%           | 5,000.00                     | --                 | 1%                   | Special                 | 92813HUQ7       |
| 10-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 L | --        | 1-Dec-14 | 4.625%           | 5,000.00                     | --                 | 1%                   | Special                 | 92813HUR5       |
| 10-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 L | --        | 1-Dec-15 | 4.700%           | 5,000.00                     | --                 | 1%                   | Special                 | 92813HUS3       |
| 10-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 L | --        | 1-Dec-20 | 5.000%           | 80,000.00                    | --                 | 4%                   | Special                 | 92813HUT1       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 B | --        | 1-Mar-12 | 5.125%           | 640,000.00                   | --                 | 100%                 | Optional                | 92813HNY8       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 B | --        | 1-Mar-13 | 5.200%           | 675,000.00                   | --                 | 100%                 | Optional                | 92813HNZ5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 B | --        | 1-Mar-14 | 5.250%           | 710,000.00                   | --                 | 100%                 | Optional                | 92813HPA8       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 B | --        | 1-Mar-15 | 3.000%           | 750,000.00                   | --                 | 100%                 | Optional                | 92813HPB6       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 B | --        | 1-Mar-16 | 5.350%           | 790,000.00                   | --                 | 100%                 | Optional                | 92813HPC4       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 B | --        | 1-Mar-21 | 5.500%           | 4,650,000.00                 | --                 | 100%                 | Optional                | 92813HPD2       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 B | --        | 1-Mar-25 | 5.600%           | 4,755,000.00                 | --                 | 100%                 | Optional                | 92813HPE0       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 D | --        | 1-Jun-12 | 4.850%           | 380,000.00                   | --                 | 100%                 | Optional                | 92813HQF6       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 D | --        | 1-Jun-13 | 5.000%           | 400,000.00                   | --                 | 100%                 | Optional                | 92813HQQ4       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 D | --        | 1-Jun-14 | 5.100%           | 420,000.00                   | --                 | 100%                 | Optional                | 92813HQH2       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 D | --        | 1-Mar-19 | 5.125%           | 2,435,000.00                 | --                 | 100%                 | Optional                | 92813HQJ8       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 D | --        | 1-Mar-24 | 5.400%           | 3,155,000.00                 | --                 | 100%                 | Optional                | 92813HQK5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 F | --        | 1-Jun-12 | 5.100%           | 370,000.00                   | --                 | 100%                 | Optional                | 92813HRP3       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 F | --        | 1-Jun-13 | 5.200%           | 385,000.00                   | --                 | 100%                 | Optional                | 92813HRQ1       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 F | --        | 1-Jun-14 | 5.300%           | 405,000.00                   | --                 | 100%                 | Optional                | 92813HRR9       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 F | --        | 1-Jun-15 | 5.400%           | 425,000.00                   | --                 | 100%                 | Optional                | 92813HRS7       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 F | --        | 1-Jun-19 | 5.550%           | 1,940,000.00                 | --                 | 100%                 | Optional                | 92813HRT5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 F | --        | 1-Jun-25 | 5.600%           | 3,780,000.00                 | --                 | 100%                 | Optional                | 92813HRU2       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 I | --        | 1-Jul-12 | 4.850%           | 470,000.00                   | --                 | 100%                 | Optional                | 92813HTD8       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 I | --        | 1-Jul-13 | 4.950%           | 495,000.00                   | --                 | 100%                 | Optional                | 92813HTE6       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 I | --        | 1-Jul-16 | 5.000%           | 1,640,000.00                 | --                 | 100%                 | Optional                | 92813HTF3       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 I | --        | 1-Jul-20 | 5.200%           | 2,615,000.00                 | --                 | 100%                 | Optional                | 92813HTG1       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 I | --        | 1-Jul-25 | 5.500%           | 4,145,000.00                 | --                 | 100%                 | Optional                | 92813HTH9       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 K | --        | 1-Dec-12 | 4.600%           | 790,000.00                   | --                 | 100%                 | Optional                | 92813HTX4       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 K | --        | 1-Dec-13 | 4.750%           | 830,000.00                   | --                 | 100%                 | Optional                | 92813HTY2       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 K | --        | 1-Dec-14 | 4.900%           | 870,000.00                   | --                 | 100%                 | Optional                | 92813HTZ9       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 K | --        | 1-Dec-17 | 5.000%           | 2,870,000.00                 | --                 | 100%                 | Optional                | 92813HUA2       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 K | --        | 1-Dec-21 | 5.250%           | 4,560,000.00                 | --                 | 100%                 | Optional                | 92813HUB0       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 K | --        | 1-Dec-25 | 5.350%           | 5,595,000.00                 | --                 | 100%                 | Optional                | 92813HUC8       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 N | --        | 1-Jan-15 | 5.125%           | 3,670,000.00                 | --                 | 100%                 | Optional                | 92813HVL7       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 N | --        | 1-Jan-19 | 5.250%           | 5,805,000.00                 | --                 | 100%                 | Optional                | 92813HVM5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 N | --        | 1-Jan-22 | 5.500%           | 5,195,000.00                 | --                 | 100%                 | Optional                | 92813HVN3       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2001 N | --        | 1-Jan-27 | 5.550%           | 10,670,000.00                | --                 | 100%                 | Optional                | 92813HVP8       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-12 | 4.750%           | 1,510,000.00                 | --                 | 100%                 | Optional                | 92813HWZ5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-13 | 5.000%           | 1,580,000.00                 | --                 | 100%                 | Optional                | 92813HXA9       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-14 | 5.000%           | 1,660,000.00                 | --                 | 100%                 | Optional                | 92813HXB7       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-16 | 5.000%           | 3,580,000.00                 | --                 | 100%                 | Optional                | 92813HXC5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-17 | 5.100%           | 1,915,000.00                 | --                 | 100%                 | Optional                | 92813HXD3       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-20 | 5.200%           | 6,185,000.00                 | --                 | 100%                 | Optional                | 92813HXE1       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-23 | 5.450%           | 7,235,000.00                 | --                 | 100%                 | Optional                | 92813HXF8       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 B | --        | 1-Apr-27 | 5.500%           | 11,540,000.00                | --                 | 100%                 | Optional                | 92813HXG6       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-12 | 4.375%           | 235,000.00                   | --                 | 100%                 | Optional                | 92813HYD2       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-13 | 4.500%           | 245,000.00                   | --                 | 100%                 | Optional                | 92813HYE0       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-14 | 4.625%           | 255,000.00                   | --                 | 100%                 | Optional                | 92813HYF7       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-15 | 4.750%           | 270,000.00                   | --                 | 100%                 | Optional                | 92813HYG5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-16 | 4.850%           | 285,000.00                   | --                 | 100%                 | Optional                | 92813HYH3       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-17 | 4.950%           | 295,000.00                   | --                 | 100%                 | Optional                | 92813HYJ9       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-18 | 5.000%           | 310,000.00                   | --                 | 100%                 | Optional                | 92813HYK6       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-19 | 5.100%           | 325,000.00                   | --                 | 100%                 | Optional                | 92813HYL4       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-20 | 5.150%           | 345,000.00                   | --                 | 100%                 | Optional                | 92813HYM2       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-22 | 5.250%           | 745,000.00                   | --                 | 100%                 | Optional                | 92813HYN0       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 D | --        | 1-Sep-27 | 5.375%           | 2,255,000.00                 | --                 | 100%                 | Optional                | 92813HYP5       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-14 | 4.550%           | 795,000.00                   | --                 | 100%                 | Optional                | 92813HN28       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-15 | 4.650%           | 830,000.00                   | --                 | 100%                 | Optional                | 92813HN36       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-16 | 4.800%           | 865,000.00                   | --                 | 100%                 | Optional                | 92813HN44       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-17 | 4.900%           | 910,000.00                   | --                 | 100%                 | Optional                | 92813HN51       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-18 | 5.000%           | 950,000.00                   | --                 | 100%                 | Optional                | 92813HN69       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-19 | 5.050%           | 995,000.00                   | --                 | 100%                 | Optional                | 92813HN77       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-20 | 5.100%           | 1,045,000.00                 | --                 | 100%                 | Optional                | 92813HN85       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-21 | 5.150%           | 1,095,000.00                 | --                 | 100%                 | Optional                | 92813HN93       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-22 | 5.200%           | 1,150,000.00                 | --                 | 100%                 | Optional                | 92813HP26       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-23 | 5.200%           | 1,205,000.00                 | --                 | 100%                 | Optional                | 92813HP34       |
| 15-Jan-12               | Multi-Family             | Rental Housing Bonds       |                         | 2002 F | --        | 1-Jan-28 | 5.300%           | 7,050,000.00                 | --                 | 100%                 | Optional                | 92813HP42       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jul-12 | 3.950%           | 515,000.00                   | --                 | 100%                 | Optional                | 92813HB96       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jan-13 | 4.050%           | 525,000.00                   | --                 | 100%                 | Optional                | 92813HC20       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jul-13 | 4.050%           | 535,000.00                   | --                 | 100%                 | Optional                | 92813HC38       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jan-14 | 4.200%           | 545,000.00                   | --                 | 100%                 | Optional                | 92813HC46       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jul-14 | 4.200%           | 555,000.00                   | --                 | 100%                 | Optional                | 92813HC53       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jan-15 | 4.350%           | 565,000.00                   | --                 | 100%                 | Optional                | 92813HC61       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jul-15 | 4.350%           | 580,000.00                   | --                 | 100%                 | Optional                | 92813HC79       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jan-16 | 4.500%           | 590,000.00                   | --                 | 100%                 | Optional                | 92813HC87       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jul-16 | 4.500%           | 605,000.00                   | --                 | 100%                 | Optional                | 92813HC95       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jan-17 | 4.600%           | 615,000.00                   | --                 | 100%                 | Optional                | 92813HD29       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jul-17 | 4.600%           | 630,000.00                   | --                 | 100%                 | Optional                | 92813HD37       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jul-23 | 4.850%           | 8,830,000.00                 | --                 | 100%                 | Optional                | 92813HD45       |
| 15-Jan-12               | Mixed                    | VHDA General Purpose Bonds |                         | 2002 X | --        | 1-Jan-28 | 4.950%           | 8,565,000.00                 | --                 | 100%                 | Optional                | 92813HD52       |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution     | Series  | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Compounded Amount Redeemed | Percentage of Then- Outstanding Maturity | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|-----------------------------|---------|-----------|----------|---------------|---------------------------|----------------------------|------------------------------------------|-------------------------------|--------------|
|                      |                       |                             |         |           |          |               |                           |                            | Redeemed                                 |                               |              |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 G  | --        | 1-Jun-12 | 4.850%        | 285,000.00                | --                         | 100%                                     | Optional                      | 92813HSF4    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 G  | --        | 1-Jun-13 | 5.000%        | 300,000.00                | --                         | 100%                                     | Optional                      | 92813HSG2    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 G  | --        | 1-Jun-14 | 5.100%        | 315,000.00                | --                         | 100%                                     | Optional                      | 92813HSH0    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 G  | --        | 1-Jun-15 | 5.200%        | 330,000.00                | --                         | 100%                                     | Optional                      | 92813HSJ6    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 G  | --        | 1-Jun-25 | 5.400%        | 1,745,000.00              | --                         | 100%                                     | Optional                      | 92813HSK3    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 L  | --        | 1-Dec-12 | 4.375%        | 340,000.00                | --                         | 100%                                     | Optional                      | 92813HUP9    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 L  | --        | 1-Dec-13 | 4.500%        | 350,000.00                | --                         | 100%                                     | Optional                      | 92813HUQ7    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 L  | --        | 1-Dec-14 | 4.625%        | 365,000.00                | --                         | 100%                                     | Optional                      | 92813HUR5    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 L  | --        | 1-Dec-15 | 4.700%        | 385,000.00                | --                         | 100%                                     | Optional                      | 92813HUS3    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 L  | --        | 1-Dec-20 | 5.000%        | 2,185,000.00              | --                         | 100%                                     | Optional                      | 92813HUT1    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 O  | --        | 1-Jan-13 | 4.900%        | 145,000.00                | --                         | 100%                                     | Optional                      | 92813HWA0    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 O  | --        | 1-Jan-14 | 5.000%        | 150,000.00                | --                         | 100%                                     | Optional                      | 92813HWB8    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 O  | --        | 1-Jan-15 | 5.100%        | 155,000.00                | --                         | 100%                                     | Optional                      | 92813HWC6    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 O  | --        | 1-Jan-16 | 5.200%        | 165,000.00                | --                         | 100%                                     | Optional                      | 92813HWD4    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 O  | --        | 1-Jan-17 | 5.250%        | 170,000.00                | --                         | 100%                                     | Optional                      | 92813HWE2    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 O  | --        | 1-Jan-22 | 5.350%        | 1,000,000.00              | --                         | 100%                                     | Optional                      | 92813HWF9    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2001 O  | --        | 1-Jan-27 | 5.400%        | 1,285,000.00              | --                         | 100%                                     | Optional                      | 92813HWW7    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-14 | 4.300%        | 215,000.00                | --                         | 100%                                     | Optional                      | 92813HQ74    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-15 | 4.400%        | 225,000.00                | --                         | 100%                                     | Optional                      | 92813HQ82    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-16 | 4.500%        | 235,000.00                | --                         | 100%                                     | Optional                      | 92813HQ90    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-17 | 4.600%        | 245,000.00                | --                         | 100%                                     | Optional                      | 92813HR24    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-18 | 4.700%        | 260,000.00                | --                         | 100%                                     | Optional                      | 92813HR32    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-19 | 4.800%        | 270,000.00                | --                         | 100%                                     | Optional                      | 92813HR40    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-20 | 4.875%        | 285,000.00                | --                         | 100%                                     | Optional                      | 92813HR57    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-21 | 4.950%        | 295,000.00                | --                         | 100%                                     | Optional                      | 92813HR65    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-22 | 5.000%        | 310,000.00                | --                         | 100%                                     | Optional                      | 92813HR73    |
| 5-Mar-12             | Multi-Family          | Rental Housing Bonds        | 2002 G  | --        | 1-Jan-28 | 5.000%        | 2,235,000.00              | --                         | 100%                                     | Optional                      | 92813HR99    |
| 5-Jun-12             | Multi-Family          | Rental Housing Bonds        | 2003 A  | --        | 1-Jun-13 | 4.900%        | 1,125,000.00              | --                         | 100%                                     | Optional                      | 92813HV94    |
| 5-Jun-12             | Multi-Family          | Rental Housing Bonds        | 2003 A  | --        | 1-Jun-18 | 5.300%        | 6,375,000.00              | --                         | 100%                                     | Optional                      | 92813HW28    |
| 5-Jun-12             | Multi-Family          | Rental Housing Bonds        | 2003 A  | --        | 1-Jun-21 | 5.600%        | 3,395,000.00              | --                         | 100%                                     | Optional                      | 92813HW36    |
| 5-Jun-12             | Multi-Family          | Rental Housing Bonds        | 2003 A  | --        | 1-Jun-28 | 5.870%        | 10,500,000.00             | --                         | 100%                                     | Optional                      | 92813HW44    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jan-13 | 3.850%        | 560,000.00                | --                         | 100%                                     | Optional                      | 92813HF92    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jul-13 | 3.850%        | 945,000.00                | --                         | 100%                                     | Optional                      | 92813HG26    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jan-14 | 4.000%        | 740,000.00                | --                         | 100%                                     | Optional                      | 92813HG34    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jul-14 | 4.000%        | 550,000.00                | --                         | 100%                                     | Optional                      | 92813HG42    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jan-15 | 4.150%        | 475,000.00                | --                         | 100%                                     | Optional                      | 92813HG59    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jul-15 | 4.150%        | 495,000.00                | --                         | 100%                                     | Optional                      | 92813HG67    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jan-16 | 4.250%        | 495,000.00                | --                         | 100%                                     | Optional                      | 92813HG75    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jul-16 | 4.250%        | 510,000.00                | --                         | 100%                                     | Optional                      | 92813HG83    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jan-17 | 4.350%        | 515,000.00                | --                         | 100%                                     | Optional                      | 92813HG91    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jul-17 | 4.350%        | 500,000.00                | --                         | 100%                                     | Optional                      | 92813HH25    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jul-23 | 4.700%        | 4,765,000.00              | --                         | 100%                                     | Optional                      | 92813HH33    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Y  | --        | 1-Jan-28 | 4.800%        | 2,125,000.00              | --                         | 100%                                     | Optional                      | 92813HH41    |
| 1-Sep-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Z  | --        | 1-Jul-33 | 4.850%        | 26,000,000.00             | --                         | 61%                                      | Optional                      | 92813HJ72    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-13 | 4.000%        | 1,070,000.00              | --                         | 100%                                     | Optional                      | 92813HT48    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-14 | 4.000%        | 1,115,000.00              | --                         | 100%                                     | Optional                      | 92813HT55    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-15 | 4.100%        | 1,155,000.00              | --                         | 100%                                     | Optional                      | 92813HT63    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-16 | 4.250%        | 1,080,000.00              | --                         | 100%                                     | Optional                      | 92813HT71    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-17 | 4.300%        | 1,100,000.00              | --                         | 100%                                     | Optional                      | 92813HT89    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-18 | 4.400%        | 1,145,000.00              | --                         | 100%                                     | Optional                      | 92813HT97    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-19 | 4.500%        | 1,195,000.00              | --                         | 100%                                     | Optional                      | 92813HU20    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-20 | 4.600%        | 1,250,000.00              | --                         | 100%                                     | Optional                      | 92813HU38    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-21 | 4.650%        | 1,305,000.00              | --                         | 100%                                     | Optional                      | 92813HU46    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-22 | 4.700%        | 1,370,000.00              | --                         | 100%                                     | Optional                      | 92813HU53    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-25 | 4.850%        | 4,500,000.00              | --                         | 100%                                     | Optional                      | 92813HU61    |
| 1-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2003 B  | --        | 1-Jun-28 | 4.900%        | 5,175,000.00              | --                         | 100%                                     | Optional                      | 92813HU79    |
| 8-Sep-12             | Multi-Family          | Rental Housing Bonds        | 2013 G  | Non-AMT   | 1-Dec-15 | 0.580%        | 1,250,000.00              | --                         | 93%                                      | Optional                      | 92812Q8B6    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 Q  | --        | 1-Oct-13 | 4.740%        | 930,000.00                | --                         | 100%                                     | Optional                      | 92813H6T8    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 Q  | --        | 1-Oct-14 | 4.840%        | 980,000.00                | --                         | 100%                                     | Optional                      | 92813H6U5    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 Q  | --        | 1-Oct-15 | 4.940%        | 1,030,000.00              | --                         | 100%                                     | Optional                      | 92813H6V3    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 Q  | --        | 1-Oct-16 | 5.040%        | 1,085,000.00              | --                         | 100%                                     | Optional                      | 92813H6W1    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 Q  | --        | 1-Oct-17 | 5.140%        | 1,140,000.00              | --                         | 100%                                     | Optional                      | 92813H6X9    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 Q  | --        | 1-Oct-23 | 5.590%        | 8,330,000.00              | --                         | 100%                                     | Optional                      | 92813H6Y7    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 Q  | --        | 1-Oct-28 | 5.690%        | 9,565,000.00              | --                         | 100%                                     | Optional                      | 92813H6Z4    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 T  | --        | 1-Oct-28 | 4.750%        | 855,000.00                | --                         | 21%                                      | Optional                      | 92813H5J1    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 V  | --        | 1-Oct-15 | 4.210%        | 6,155,000.00              | --                         | 100%                                     | Optional                      | 92813HX68    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 V  | --        | 1-Oct-20 | 4.460%        | 10,410,000.00             | --                         | 100%                                     | Optional                      | 92813HX76    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 V  | --        | 1-Oct-23 | 4.950%        | 6,825,000.00              | --                         | 100%                                     | Optional                      | 92813HX84    |
| 1-Oct-12             | Mixed                 | VHDA General Purpose Bonds  | 2003 V  | --        | 1-Oct-29 | 5.050%        | 1,450,000.00              | --                         | 100%                                     | Optional                      | 92813HX92    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2005 B  | --        | 1-Jul-42 | 4.900%        | 46,120,000.00             | --                         | 100%                                     | Special                       | 92812UEV6    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Apr-13 | 6.000%        | 165,000.00                | --                         | 6%                                       | Special                       | 92812UZK7    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Oct-13 | 6.000%        | 45,000.00                 | --                         | 6%                                       | Special                       | 92812UZL5    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Apr-14 | 6.125%        | 500,000.00                | --                         | 6%                                       | Special                       | 92812UZM3    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Oct-14 | 6.125%        | 235,000.00                | --                         | 6%                                       | Special                       | 92812UZN1    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Apr-15 | 6.250%        | 230,000.00                | --                         | 6%                                       | Special                       | 92812UZP6    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Oct-15 | 6.250%        | 230,000.00                | --                         | 6%                                       | Special                       | 92812UZQ4    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Apr-16 | 6.375%        | 230,000.00                | --                         | 6%                                       | Special                       | 92812UZR2    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | D         | 1-Oct-16 | 6.375%        | 235,000.00                | --                         | 6%                                       | Special                       | 92812UZS0    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jan-13 | 4.125%        | 55,000.00                 | --                         | 6%                                       | Special                       | 92812UYR3    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jan-17 | 4.875%        | 235,000.00                | --                         | 6%                                       | Special                       | 92812UYS1    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-17 | 4.875%        | 240,000.00                | --                         | 6%                                       | Special                       | 92812UYT9    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jan-18 | 5.000%        | 235,000.00                | --                         | 6%                                       | Special                       | 92812UYU6    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-18 | 5.000%        | 230,000.00                | --                         | 6%                                       | Special                       | 92812UYV4    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-20 | 5.500%        | 915,000.00                | --                         | 6%                                       | Special                       | 92812UYW2    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-22 | 5.750%        | 495,000.00                | --                         | 6%                                       | Special                       | 92812UYX0    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-25 | 6.000%        | 1,660,000.00              | --                         | 6%                                       | Special                       | 92812UYX8    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-28 | 6.100%        | 155,000.00                | --                         | 6%                                       | Special                       | 92812UYZ5    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-31 | 6.250%        | 2,210,000.00              | --                         | 6%                                       | Special                       | 92812UYA9    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jul-33 | 6.300%        | 85,000.00                 | --                         | 6%                                       | Special                       | 92812UYB7    |
| 1-Oct-12             | Single Family         | Commonwealth Mortgage Bonds | 2008 DE | E         | 1-Jan-36 | 6.375%        | 1,615,000.00              | --                         | 6%                                       | Special                       | 92812UYC5    |
| 1-Nov-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Z  | --        | 1-Jul-33 | 4.850%        | -                         | --                         | -                                        | Optional                      | 92813HJ72    |
| 1-Nov-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Z  | --        | 1-Jul-37 | 4.900%        | -                         | --                         | -                                        | Optional                      | 92813HJ80    |
| 1-Nov-12             | Mixed                 | VHDA General Purpose Bonds  | 2002 Z  | --        | 1-Jan-43 | 4.950%        | 38,290,000.00             | --                         | 63%                                      | Optional                      | 92813HJ98    |
| 1-Nov-12             | Mixed                 | Rental Housing Bonds        | 2003 C  | C-AMT     | 1-Nov-13 | 3.450%        | 1,800,000.00              | --                         | 100%                                     | Optional                      | 92813H2A3    |
| 1-Nov-12             | Mixed                 | Rental Housing Bonds        | 2003 C  | C-AMT     | 1-Nov-14 | 3.640%        | 1,885,000.00              | --                         | 100%                                     | Optional                      | 92813H2B1    |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan | Name of Bond Resolution     | Series   | Subseries | Maturity | Interest<br>Rate | Principal Amount<br>Redeemed | Percentage of      |                      | Redemption<br>Provision | CUSIP<br>Number |
|-------------------------|--------------------------|-----------------------------|----------|-----------|----------|------------------|------------------------------|--------------------|----------------------|-------------------------|-----------------|
|                         |                          |                             |          |           |          |                  |                              | Compounded         | Then-<br>Outstanding |                         |                 |
|                         |                          |                             |          |           |          |                  |                              | Amount<br>Redeemed | Maturity<br>Redeemed | Utilized                |                 |
| Redemption              | Security                 |                             |          |           |          |                  |                              |                    |                      |                         |                 |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-15 | 3.875%           | 1,920,000.00                 | --                 | 100%                 | Optional                | 92813H2C9       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-16 | 4.000%           | 1,970,000.00                 | --                 | 100%                 | Optional                | 92813H2D7       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-17 | 4.050%           | 1,940,000.00                 | --                 | 100%                 | Optional                | 92813H2E5       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-18 | 4.100%           | 2,020,000.00                 | --                 | 100%                 | Optional                | 92813H2F2       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-19 | 4.125%           | 1,955,000.00                 | --                 | 100%                 | Optional                | 92813H2G0       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-20 | 4.200%           | 2,040,000.00                 | --                 | 100%                 | Optional                | 92813H2H8       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-21 | 4.250%           | 2,130,000.00                 | --                 | 100%                 | Optional                | 92813H2J4       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-24 | 4.350%           | 6,985,000.00                 | --                 | 100%                 | Optional                | 92813H2K1       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-26 | 4.375%           | 5,210,000.00                 | --                 | 100%                 | Optional                | 92813H2L9       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 C   | C-AMT     | 1-Nov-28 | 4.400%           | 5,700,000.00                 | --                 | 100%                 | Optional                | 92813H2M7       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 D   | --        | 1-Nov-13 | 3.150%           | 1,330,000.00                 | --                 | 100%                 | Optional                | 92813H2X3       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 D   | --        | 1-Nov-14 | 3.375%           | 1,370,000.00                 | --                 | 100%                 | Optional                | 92813H2Y1       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 D   | --        | 1-Nov-15 | 3.550%           | 1,285,000.00                 | --                 | 100%                 | Optional                | 92813H2Z8       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 D   | --        | 1-Nov-16 | 3.750%           | 280,000.00                   | --                 | 100%                 | Optional                | 92813H3A2       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 D   | --        | 1-Nov-21 | 4.000%           | 215,000.00                   | --                 | 100%                 | Optional                | 92813H3B0       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 D   | --        | 1-Nov-25 | 4.250%           | 205,000.00                   | --                 | 100%                 | Optional                | 92813H3C8       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 D   | --        | 1-Nov-28 | 4.300%           | 175,000.00                   | --                 | 100%                 | Optional                | 92813H3D6       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 E   | E-Taxable | 1-Nov-13 | 4.680%           | 3,400,000.00                 | --                 | 100%                 | Optional                | 92813H3P9       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 F   | F-Taxable | 1-Apr-18 | 5.340%           | 6,350,000.00                 | --                 | 100%                 | Optional                | 92813H7T7       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 F   | F-Taxable | 1-Apr-24 | 5.850%           | 8,685,000.00                 | --                 | 100%                 | Optional                | 92813H7U4       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2003 F   | F-Taxable | 1-Apr-30 | 6.060%           | 12,180,000.00                | --                 | 100%                 | Optional                | 92813H7V2       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-13 | 3.700%           | 195,000.00                   | --                 | 100%                 | Optional                | 92813H4A1       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-14 | 4.000%           | 205,000.00                   | --                 | 100%                 | Optional                | 92813H4B9       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-15 | 4.000%           | 215,000.00                   | --                 | 100%                 | Optional                | 92813H4C7       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-16 | 4.150%           | 220,000.00                   | --                 | 100%                 | Optional                | 92813H4D5       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-17 | 4.250%           | 230,000.00                   | --                 | 100%                 | Optional                | 92813H4E3       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-18 | 4.400%           | 240,000.00                   | --                 | 100%                 | Optional                | 92813H4F0       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-19 | 4.500%           | 255,000.00                   | --                 | 100%                 | Optional                | 92813H4G8       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-20 | 4.600%           | 265,000.00                   | --                 | 100%                 | Optional                | 92813H4H6       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-21 | 4.700%           | 280,000.00                   | --                 | 100%                 | Optional                | 92813H4J2       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-22 | 4.750%           | 290,000.00                   | --                 | 100%                 | Optional                | 92813H4K9       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 R   | R-AMT     | 1-Oct-28 | 4.900%           | 2,075,000.00                 | --                 | 100%                 | Optional                | 92813H4L7       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-13 | 3.550%           | 580,000.00                   | --                 | 100%                 | Optional                | 92813H4W3       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-14 | 4.000%           | 600,000.00                   | --                 | 100%                 | Optional                | 92813H4X1       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-15 | 4.000%           | 405,000.00                   | --                 | 100%                 | Optional                | 92813H4Y9       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-16 | 4.000%           | 330,000.00                   | --                 | 100%                 | Optional                | 92813H4Z6       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-17 | 4.125%           | 285,000.00                   | --                 | 100%                 | Optional                | 92813H5A0       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-18 | 4.250%           | 300,000.00                   | --                 | 100%                 | Optional                | 92813H5B8       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-19 | 4.350%           | 310,000.00                   | --                 | 100%                 | Optional                | 92813H5C6       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-20 | 4.450%           | 325,000.00                   | --                 | 100%                 | Optional                | 92813H5D4       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-21 | 4.500%           | 340,000.00                   | --                 | 100%                 | Optional                | 92813H5E2       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-22 | 4.600%           | 355,000.00                   | --                 | 100%                 | Optional                | 92813H5F9       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 S   | --        | 1-Apr-27 | 4.750%           | 1,735,000.00                 | --                 | 100%                 | Optional                | 92813H5G7       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 T   | --        | 1-Oct-28 | 4.750%           | 3,175,000.00                 | --                 | 100%                 | Optional                | 92813H5J1       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 T   | --        | 1-Oct-33 | 4.800%           | 12,125,000.00                | --                 | 100%                 | Optional                | 92813H5K8       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 T   | --        | 1-Oct-38 | 4.875%           | 15,545,000.00                | --                 | 100%                 | Optional                | 92813H5L6       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-13 | 3.550%           | 625,000.00                   | --                 | 100%                 | Optional                | 92813H5W2       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-14 | 3.750%           | 650,000.00                   | --                 | 100%                 | Optional                | 92813H5X0       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-15 | 3.900%           | 680,000.00                   | --                 | 100%                 | Optional                | 92813H5Y8       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-16 | 4.000%           | 710,000.00                   | --                 | 100%                 | Optional                | 92813H5Z5       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-17 | 4.125%           | 740,000.00                   | --                 | 100%                 | Optional                | 92813H6A9       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-18 | 4.250%           | 775,000.00                   | --                 | 100%                 | Optional                | 92813H6B7       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-19 | 4.350%           | 810,000.00                   | --                 | 100%                 | Optional                | 92813H6C5       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-20 | 4.450%           | 850,000.00                   | --                 | 100%                 | Optional                | 92813H6D3       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-21 | 4.500%           | 890,000.00                   | --                 | 100%                 | Optional                | 92813H6E1       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-22 | 4.600%           | 930,000.00                   | --                 | 100%                 | Optional                | 92813H6F8       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-23 | 4.650%           | 975,000.00                   | --                 | 100%                 | Optional                | 92813H6G6       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-27 | 4.750%           | 4,430,000.00                 | --                 | 100%                 | Optional                | 92813H6H4       |
| 1-Nov-12                | Mixed                    | VHDA General Purpose Bonds  | 2003 U   | --        | 1-Oct-30 | 4.800%           | 3,950,000.00                 | --                 | 100%                 | Optional                | 92813H6J0       |
| 1-Nov-12                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-18 | 4.200%           | 1,050,000.00                 | --                 | 100%                 | Special                 | 92812T6T3       |
| 1-Nov-12                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-21 | 4.500%           | 2,800,000.00                 | --                 | 100%                 | Special                 | 92812T6U0       |
| 1-Nov-12                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-25 | 4.600%           | 2,960,000.00                 | --                 | 100%                 | Special                 | 92812T6V8       |
| 1-Nov-12                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-29 | 4.700%           | 2,440,000.00                 | --                 | 100%                 | Special                 | 92812T6W6       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2004 E   | E-Taxable | 1-Nov-20 | 5.020%           | 24,575,000.00                | --                 | 100%                 | Optional                | 92813H3Q7       |
| 1-Nov-12                | Mixed                    | Rental Housing Bonds        | 2005 E   | E-Taxable | 1-Nov-28 | 5.680%           | 30,135,000.00                | --                 | 100%                 | Optional                | 92813H3R5       |
| 1-Nov-12                | Single Family            | Commonwealth Mortgage Bonds | 2006 DEF | D         | 1-Jan-33 | 4.900%           | 3,000,000.00                 | --                 | 3%                   | Special                 | 92812QNU7       |
| 1-Jan-13                | Mixed                    | VHDA General Purpose Bonds  | 2002 Z   | --        | 1-Jul-33 | 4.850%           | 16,480,000.00                | --                 | 100%                 | Optional                | 92813HJ72       |
| 1-Jan-13                | Mixed                    | VHDA General Purpose Bonds  | 2002 Z   | --        | 1-Jul-37 | 4.900%           | 35,080,000.00                | --                 | 100%                 | Optional                | 92813HJ80       |
| 1-Jan-13                | Mixed                    | VHDA General Purpose Bonds  | 2002 Z   | --        | 1-Jan-43 | 4.950%           | 22,930,000.00                | --                 | 100%                 | Optional                | 92813HJ98       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-14 | 3.900%           | 1,470,000.00                 | --                 | 100%                 | Optional                | 92812T6P1       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-15 | 4.000%           | 1,300,000.00                 | --                 | 100%                 | Optional                | 92812T6Q9       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-16 | 4.000%           | 1,200,000.00                 | --                 | 100%                 | Optional                | 92812T6R7       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-1       | 1-Jan-17 | 4.150%           | 1,100,000.00                 | --                 | 100%                 | Optional                | 92812T6S5       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-2       | 1-Jul-13 | 4.300%           | 1,800,000.00                 | --                 | 100%                 | Optional                | 92812T7K1       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-2       | 1-Jul-14 | 4.450%           | 1,730,000.00                 | --                 | 100%                 | Optional                | 92812T7L9       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-2       | 1-Jul-15 | 5.550%           | 1,520,000.00                 | --                 | 100%                 | Optional                | 92812T7M7       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-2       | 1-Jul-16 | 4.650%           | 1,400,000.00                 | --                 | 100%                 | Optional                | 92812T7N5       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-2       | 1-Jul-17 | 4.700%           | 1,280,000.00                 | --                 | 100%                 | Optional                | 92812T7P0       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-2       | 1-Jul-18 | 4.750%           | 1,220,000.00                 | --                 | 100%                 | Optional                | 92812T7Q8       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-2       | 1-Jul-19 | 4.800%           | 1,160,000.00                 | --                 | 100%                 | Optional                | 92812T7R6       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-3       | 1-Apr-13 | 4.350%           | 1,800,000.00                 | --                 | 100%                 | Optional                | 92812T8D6       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-3       | 1-Apr-14 | 4.500%           | 1,730,000.00                 | --                 | 100%                 | Optional                | 92812T8E4       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-3       | 1-Apr-15 | 4.650%           | 1,520,000.00                 | --                 | 100%                 | Optional                | 92812T8F1       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-3       | 1-Apr-16 | 4.750%           | 1,400,000.00                 | --                 | 100%                 | Optional                | 92812T8G9       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-3       | 1-Apr-17 | 4.850%           | 1,280,000.00                 | --                 | 100%                 | Optional                | 92812T8H7       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-3       | 1-Apr-18 | 4.900%           | 1,220,000.00                 | --                 | 100%                 | Optional                | 92812T8J3       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-3       | 1-Apr-19 | 5.000%           | 1,160,000.00                 | --                 | 100%                 | Optional                | 92812T8K0       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-4       | 1-Oct-13 | 4.450%           | 2,060,000.00                 | --                 | 100%                 | Optional                | 92812UAJ7       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-4       | 1-Oct-14 | 4.250%           | 1,960,000.00                 | --                 | 100%                 | Optional                | 92812UAK4       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-4       | 1-Oct-15 | 4.700%           | 1,740,000.00                 | --                 | 100%                 | Optional                | 92812UAL2       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-4       | 1-Oct-16 | 4.800%           | 1,600,000.00                 | --                 | 100%                 | Optional                | 92812UAM0       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-4       | 1-Oct-17 | 4.500%           | 1,460,000.00                 | --                 | 100%                 | Optional                | 92812UAN8       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-4       | 1-Oct-18 | 4.950%           | 1,400,000.00                 | --                 | 100%                 | Optional                | 92812UAP3       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-4       | 1-Oct-19 | 4.950%           | 1,320,000.00                 | --                 | 100%                 | Optional                | 92812UAQ1       |
| 1-Jan-13                | Single Family            | Commonwealth Mortgage Bonds | 2004 A   | A-5       | 1-Jul-13 | 4.050%           | 1,030,000.00                 | --                 | 100%                 | Optional                | 92812UBW7       |

| Date of Note or Bond | Type of Mortgage Loan |                              |         |           |           | Interest | Principal Amount | Percentage of      |                      | Redemption            | CUSIP      |
|----------------------|-----------------------|------------------------------|---------|-----------|-----------|----------|------------------|--------------------|----------------------|-----------------------|------------|
|                      |                       |                              |         |           |           |          |                  | Compounded         | Then-<br>Outstanding |                       |            |
| Redemption           | Security              | Name of Bond Resolution      | Series  | Subseries | Maturity  | Rate     | Redeemed         | Amount<br>Redeemed | Maturity<br>Redeemed | Provision<br>Utilized | Number     |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jan-14  | 4.150%   | 980,000.00       | --                 | 100%                 | Optional              | 92812UBD9  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jul-14  | 4.150%   | 980,000.00       | --                 | 100%                 | Optional              | 92812UBX5  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jan-15  | 4.250%   | 870,000.00       | --                 | 100%                 | Optional              | 92812UBE7  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jul-15  | 4.250%   | 870,000.00       | --                 | 100%                 | Optional              | 92812UBY3  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jan-16  | 4.350%   | 800,000.00       | --                 | 100%                 | Optional              | 92812UBF4  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jul-16  | 4.350%   | 800,000.00       | --                 | 100%                 | Optional              | 92812UBZ0  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jan-17  | 4.450%   | 730,000.00       | --                 | 100%                 | Optional              | 92812UBG2  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jul-17  | 4.450%   | 730,000.00       | --                 | 100%                 | Optional              | 92812UCA4  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jan-18  | 4.550%   | 700,000.00       | --                 | 100%                 | Optional              | 92812UBH0  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jul-18  | 4.550%   | 700,000.00       | --                 | 100%                 | Optional              | 92812UCB2  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jan-19  | 4.650%   | 660,000.00       | --                 | 100%                 | Optional              | 92812UBJ6  |
| 1-Jan-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 A  | A-5       | 1-Jul-19  | 4.650%   | 660,000.00       | --                 | 100%                 | Optional              | 92812UCC0  |
| 1-Mar-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-1       | 1-Jan-30  | 4.300%   | 15,870,000.00    | --                 | 200%                 | Special               | 92812UCJ5  |
| 1-Apr-13             | Multi-Family          | Rental Housing Bonds         | 2004 B  | --        | 1-Mar-15  | 4.125%   | 255,000.00       | --                 | 100%                 | Optional              | 92813H8E9  |
| 1-Apr-13             | Multi-Family          | Rental Housing Bonds         | 2004 B  | --        | 1-Mar-17  | 4.300%   | 275,000.00       | --                 | 100%                 | Optional              | 92813H8F6  |
| 1-Apr-13             | Multi-Family          | Rental Housing Bonds         | 2004 B  | --        | 1-Mar-19  | 4.400%   | 300,000.00       | --                 | 100%                 | Optional              | 92813H8G4  |
| 1-Apr-13             | Multi-Family          | Rental Housing Bonds         | 2004 B  | --        | 1-Mar-25  | 4.625%   | 1,075,000.00     | --                 | 100%                 | Optional              | 92813H8H2  |
| 1-Apr-13             | Multi-Family          | Rental Housing Bonds         | 2004 B  | --        | 1-Mar-30  | 4.900%   | 1,160,000.00     | --                 | 100%                 | Optional              | 92813H8J8  |
| 1-Apr-13             | Single Family         | Homeownership Mortgage Bonds | 2009 B  | B-1       | 1-Nov-41  | 4.420%   | 71,800,000.00    | --                 | 45%                  | Special               | 92813TAZ3  |
| 1-Apr-13             | Single Family         | Homeownership Mortgage Bonds | 2009 B  | B-2       | 1-Nov-41  | 3.160%   | 57,700,000.00    | --                 | 55%                  | Special               | 92813TBZ2  |
| 1-Apr-13             | Single Family         | Homeownership Mortgage Bonds | 2009 B  | B-3       | 1-Nov-41  | 3.710%   | 40,500,000.00    | --                 | 39%                  | Special               | 92813TDB3  |
| 1-Apr-13             | Single Family         | Homeownership Mortgage Bonds | 2009 B  | B-4       | 1-Nov-41  | 2.680%   | 96,900,000.00    | --                 | 87%                  | Special               | 92813TED8  |
| 8-May-13             | Multi-Family          | Rental Housing Bonds         | 2008 A  | --        | 1-Apr-38  | 5.620%   | 188,025,000.00   | --                 | 100%                 | Optional              | 92812QUH8  |
| 3-Jun-13             | Single Family         | Homeownership Mortgage Bonds | 2009 B  | B-1       | 1-Nov-41  | 4.420%   | 83,000,000.00    | --                 | 93%                  | Optional              | 92813TAZ3  |
| 3-Jun-13             | Single Family         | Homeownership Mortgage Bonds | 2009 B  | B-2       | 1-Nov-41  | 3.160%   | 26,000,000.00    | --                 | 55%                  | Optional              | 92813TBZ2  |
| 3-Jun-13             | Single Family         | Homeownership Mortgage Bonds | 2009 B  | B-3       | 1-Nov-41  | 3.710%   | 48,000,000.00    | --                 | 74%                  | Optional              | 92813TDB3  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-13  | 4.000%   | 1,600,000.00     | --                 | 100%                 | Optional              | 92812QEG8  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-14  | 4.125%   | 1,500,000.00     | --                 | 100%                 | Optional              | 92812QEH6  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-15  | 4.250%   | 1,400,000.00     | --                 | 100%                 | Optional              | 92812QEJ2  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-16  | 4.250%   | 1,300,000.00     | --                 | 100%                 | Optional              | 92812QEK9  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-17  | 4.400%   | 1,200,000.00     | --                 | 100%                 | Optional              | 92812QEL7  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-18  | 4.400%   | 1,100,000.00     | --                 | 100%                 | Optional              | 92812QEM5  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-19  | 4.500%   | 1,000,000.00     | --                 | 100%                 | Optional              | 92812QEN3  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-20  | 4.500%   | 1,000,000.00     | --                 | 100%                 | Optional              | 92812QEP8  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-24  | 4.650%   | 3,400,000.00     | --                 | 100%                 | Optional              | 92812QEQ6  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-2       | 1-Jul-30  | 4.900%   | 3,800,000.00     | --                 | 100%                 | Optional              | 92812QER4  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-13  | 4.000%   | 1,900,000.00     | --                 | 100%                 | Optional              | 92812UCW6  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-14  | 4.000%   | 1,700,000.00     | --                 | 100%                 | Optional              | 92812UCX4  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-15  | 4.250%   | 1,600,000.00     | --                 | 100%                 | Optional              | 92812UCY2  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-16  | 4.250%   | 1,500,000.00     | --                 | 100%                 | Optional              | 92812UCZ9  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-17  | 4.300%   | 1,400,000.00     | --                 | 100%                 | Optional              | 92812UDA3  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-19  | 4.400%   | 1,200,000.00     | --                 | 100%                 | Optional              | 92812UDC9  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-20  | 4.500%   | 1,200,000.00     | --                 | 100%                 | Optional              | 92812UDD7  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-24  | 4.550%   | 4,100,000.00     | --                 | 100%                 | Optional              | 92812UDE5  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 1-Oct-30  | 4.750%   | 4,500,000.00     | --                 | 100%                 | Optional              | 92812UDF2  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-3       | 20/1/2018 | 4.370%   | 1,300,000.00     | --                 | 100%                 | Optional              | 92812UDB1  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-14  | 3.800%   | 1,700,000.00     | --                 | 100%                 | Optional              | 92812QFA0  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-15  | 3.900%   | 1,600,000.00     | --                 | 100%                 | Optional              | 92812QFB8  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-16  | 4.000%   | 1,500,000.00     | --                 | 100%                 | Optional              | 92812QFC6  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-17  | 4.100%   | 1,400,000.00     | --                 | 100%                 | Optional              | 92812QFD4  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-18  | 4.200%   | 1,300,000.00     | --                 | 100%                 | Optional              | 92812QFE2  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-19  | 4.250%   | 1,200,000.00     | --                 | 100%                 | Optional              | 92812QFF9  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-20  | 4.300%   | 1,200,000.00     | --                 | 100%                 | Optional              | 92812QFG7  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-24  | 4.300%   | 1,400,000.00     | --                 | 100%                 | Optional              | 92812QFH5  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-4       | 1-Apr-30  | 4.550%   | 4,500,000.00     | --                 | 100%                 | Optional              | 92812QJF1  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-13  | 4.000%   | 1,100,000.00     | --                 | 100%                 | Optional              | 92812UDW5  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-14  | 4.100%   | 1,100,000.00     | --                 | 100%                 | Optional              | 92812UDX3  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-14  | 4.100%   | 1,030,000.00     | --                 | 100%                 | Optional              | 92812UDY1  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-15  | 4.125%   | 1,030,000.00     | --                 | 100%                 | Optional              | 92812UDX8  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-15  | 4.125%   | 980,000.00       | --                 | 100%                 | Optional              | 92812UEA2  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-16  | 4.200%   | 980,000.00       | --                 | 100%                 | Optional              | 92812UEB0  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-16  | 4.250%   | 870,000.00       | --                 | 100%                 | Optional              | 92812UEC8  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-17  | 4.300%   | 870,000.00       | --                 | 100%                 | Optional              | 92812UED6  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-17  | 4.300%   | 800,000.00       | --                 | 100%                 | Optional              | 92812UEE4  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-18  | 4.350%   | 800,000.00       | --                 | 100%                 | Optional              | 92812UEF1  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-18  | 4.350%   | 730,000.00       | --                 | 100%                 | Optional              | 92812UEG9  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-19  | 4.375%   | 730,000.00       | --                 | 100%                 | Optional              | 92812UEH7  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-19  | 4.375%   | 700,000.00       | --                 | 100%                 | Optional              | 92812UEJ3  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-20  | 4.400%   | 700,000.00       | --                 | 100%                 | Optional              | 92812UEK0  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-20  | 4.400%   | 660,000.00       | --                 | 100%                 | Optional              | 92812UEL8  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jul-24  | 4.600%   | 4,610,000.00     | --                 | 100%                 | Optional              | 92812UEM6  |
| 5-Jun-13             | Single Family         | Commonwealth Mortgage Bonds  | 2004 C  | C-5       | 1-Jan-31  | 4.800%   | 5,650,000.00     | --                 | 100%                 | Optional              | 92812UEN4  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | D         | 1-Oct-13  | 6.000%   | 100,000.00       | --                 | 14%                  | Special               | 92812EUZL5 |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | D         | 1-Apr-14  | 6.125%   | 1,050,000.00     | --                 | 14%                  | Special               | 92812EUZM3 |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | D         | 1-Oct-14  | 6.125%   | 520,000.00       | --                 | 14%                  | Special               | 92812EUN1  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | D         | 1-Apr-15  | 6.250%   | 520,000.00       | --                 | 14%                  | Special               | 92812EUP6  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | D         | 1-Oct-15  | 6.250%   | 520,000.00       | --                 | 14%                  | Special               | 92812EUZQ4 |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | D         | 1-Apr-16  | 6.375%   | 515,000.00       | --                 | 14%                  | Special               | 92812EUSR2 |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | D         | 1-Oct-16  | 6.375%   | 525,000.00       | --                 | 14%                  | Special               | 92812EUS0  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jan-17  | 4.875%   | 535,000.00       | --                 | 14%                  | Special               | 92812UY51  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-17  | 4.875%   | 550,000.00       | --                 | 14%                  | Special               | 92812UYT9  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jan-18  | 5.000%   | 530,000.00       | --                 | 14%                  | Special               | 92812UYU6  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-18  | 5.000%   | 525,000.00       | --                 | 14%                  | Special               | 92812UYV4  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-20  | 5.500%   | 2,060,000.00     | --                 | 14%                  | Special               | 92812UYW2  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-22  | 5.750%   | 1,110,000.00     | --                 | 14%                  | Special               | 92812UYX0  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-25  | 6.000%   | 3,750,000.00     | --                 | 14%                  | Special               | 92812UYX8  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-28  | 6.100%   | 350,000.00       | --                 | 14%                  | Special               | 92812UYZ5  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-31  | 6.250%   | 5,000,000.00     | --                 | 14%                  | Special               | 92812UZA9  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jul-33  | 6.300%   | 190,000.00       | --                 | 14%                  | Special               | 92812UZB7  |
| 10-Jun-13            | Single Family         | Commonwealth Mortgage Bonds  | 2008 DE | E         | 1-Jan-36  | 6.375%   | 3,650,000.00     | --                 | 14%                  | Special               | 92812UZC5  |
| 15-Jun-13            | Multi-Family          | Rental Housing Bonds         | 2004 A  | --        | 1-Mar-30  | 5.590%   | 5,705,000.00     | --                 | 100%                 | Optional              | 92813H8V1  |
| 15-Jun-13            | Multi-Family          | Rental Housing Bonds         | 2004 A  | --        | 1-Mar-16  | 4.820%   | 1,280,000.00     | --                 | 100%                 | Optional              | 92813H8T6  |
| 15-Jun-13            | Multi-Family          | Rental Housing Bonds         | 2004 A  | --        | 1-Mar-23  | 5.070%   | 3,880,000.00     | --                 | 100%                 | Optional              | 92813H8U3  |
| 15-Jun-13            | Multi-Family          | Rental Housing Bonds         | 2004 C  | --        | 1-May-14  | 5.140%   | 2,395,000.00     | --                 | 100%                 | Optional              | 92812QBH9  |
| 15-Jun-13            | Multi-Family          | Rental Housing Bonds         | 2004 C  | --        | 1-May-14  | 4.300%   | 1,205,000.00     | --                 | 100%                 | Optional              | 92812QAK3  |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan | Name of Bond Resolution      | Series    | Subseries | Maturity | Interest<br>Rate | Principal Amount<br>Redeemed | Percentage of                    |                                              | Redemption<br>Provision | CUSIP<br>Number |
|-------------------------|--------------------------|------------------------------|-----------|-----------|----------|------------------|------------------------------|----------------------------------|----------------------------------------------|-------------------------|-----------------|
|                         |                          |                              |           |           |          |                  |                              | Compounded<br>Amount<br>Redeemed | Then-<br>Outstanding<br>Maturity<br>Redeemed |                         |                 |
|                         |                          |                              |           |           |          |                  |                              |                                  |                                              |                         |                 |
| Redemption              | Security                 |                              |           |           |          |                  |                              |                                  |                                              |                         |                 |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 C    | --        | 1-May-18 | 5.450%           | 10,870,000.00                | --                               | 100%                                         | Optional                | 92812QBJ5       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 C    | --        | 1-May-19 | 5.450%           | 3,090,000.00                 | --                               | 100%                                         | Optional                | 92812QBP1       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 C    | --        | 1-May-22 | 5.580%           | 10,345,000.00                | --                               | 100%                                         | Optional                | 92812QBK2       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 C    | --        | 1-May-23 | 5.650%           | 3,855,000.00                 | --                               | 100%                                         | Optional                | 92812QBL0       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 C    | --        | 1-May-24 | 5.700%           | 4,080,000.00                 | --                               | 100%                                         | Optional                | 92812QBM8       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 C    | --        | 1-May-29 | 5.950%           | 24,335,000.00                | --                               | 100%                                         | Optional                | 92812QBN6       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-15 | 4.370%           | 1,250,000.00                 | --                               | 100%                                         | Optional                | 92812QAL1       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-16 | 4.440%           | 1,305,000.00                 | --                               | 100%                                         | Optional                | 92812QAM9       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-17 | 4.510%           | 1,360,000.00                 | --                               | 100%                                         | Optional                | 92812QAN7       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-18 | 4.580%           | 1,420,000.00                 | --                               | 100%                                         | Optional                | 92812QAP2       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-19 | 4.650%           | 1,485,000.00                 | --                               | 100%                                         | Optional                | 92812QAQ0       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-20 | 4.720%           | 1,550,000.00                 | --                               | 100%                                         | Optional                | 92812QAR8       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-21 | 4.770%           | 1,625,000.00                 | --                               | 100%                                         | Optional                | 92812QAS6       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-22 | 4.840%           | 1,700,000.00                 | --                               | 100%                                         | Optional                | 92812QAT4       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-24 | 5.000%           | 3,655,000.00                 | --                               | 100%                                         | Optional                | 92812QAU1       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-26 | 5.050%           | 4,020,000.00                 | --                               | 100%                                         | Optional                | 92812QAV9       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 D    | --        | 1-May-29 | 5.100%           | 6,805,000.00                 | --                               | 100%                                         | Optional                | 92812QAW7       |
| 15-Jun-13               | Multi-Family             | Rental Housing Bonds         | 2004 E    | --        | 1-May-29 | 4.650%           | 14,115,000.00                | --                               | 100%                                         | Optional                | 92812QAX5       |
| 15-Jun-13               | Single Family            | Commonwealth Mortgage Bonds  | 2006 DEF  | D-1       | 1-Jan-33 | 4.900%           | 32,495,000.00                | --                               | 38%                                          | Special                 | 92812QNU7       |
| 15-Jun-13               | Single Family            | Commonwealth Mortgage Bonds  | 2007 ABCD | A-3       | 1-Jul-35 | 5.300%           | 69,900,000.00                | --                               | 100%                                         | Special                 | 92812UJL9       |
| 15-Jun-13               | Single Family            | Commonwealth Mortgage Bonds  | 2007 ABCD | A-4       | 1-Oct-26 | 5.200%           | 27,600,000.00                | --                               | 100%                                         | Special                 | 92812UWV6       |
| 15-Jun-13               | Single Family            | Commonwealth Mortgage Bonds  | 2007 ABCD | A-4       | 1-Oct-35 | 5.375%           | 46,200,000.00                | --                               | 100%                                         | Special                 | 92812UWW4       |
| 15-Jun-13               | Single Family            | Commonwealth Mortgage Bonds  | 2007 ABCD | A-5       | 1-Jan-21 | 5.200%           | 4,290,000.00                 | --                               | 100%                                         | Special                 | 92812UYC6       |
| 15-Jun-13               | Single Family            | Commonwealth Mortgage Bonds  | 2007 ABCD | A-5       | 1-Jul-21 | 5.200%           | 4,180,000.00                 | --                               | 100%                                         | Special                 | 92812UYD4       |
| 1-Jul-13                | Single Family            | Homeownership Mortgage Bonds | 2009 B    | B-1       | 1-Nov-41 | 4.420%           | 6,190,000.00                 | --                               | 100%                                         | Optional                | 92813TAZ3       |
| 1-Jul-13                | Single Family            | Homeownership Mortgage Bonds | 2009 B    | B-2       | 1-Nov-41 | 3.160%           | 21,300,000.00                | --                               | 100%                                         | Optional                | 92813TBZ2       |
| 1-Jul-13                | Single Family            | Homeownership Mortgage Bonds | 2009 B    | B-3       | 1-Nov-41 | 3.710%           | 16,500,000.00                | --                               | 100%                                         | Optional                | 92813TDB3       |
| 1-Jul-13                | Single Family            | Homeownership Mortgage Bonds | 2009 B    | B-4       | 1-Nov-41 | 2.680%           | 15,070,000.00                | --                               | 100%                                         | Optional                | 92813TED8       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 F    | --        | 1-Sep-30 | 5.950%           | 18,960,000.00                | --                               | 100%                                         | Optional                | 92812QCV7       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 F    | --        | 1-Sep-14 | 5.140%           | 1,450,000.00                 | --                               | 100%                                         | Optional                | 92812QCR6       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 F    | --        | 1-Sep-15 | 5.240%           | 1,530,000.00                 | --                               | 100%                                         | Optional                | 92812QCS4       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 F    | --        | 1-Sep-20 | 5.690%           | 9,040,000.00                 | --                               | 100%                                         | Optional                | 92812QCT2       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 F    | --        | 1-Sep-24 | 5.780%           | 9,360,000.00                 | --                               | 100%                                         | Optional                | 92812QCU9       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-30 | 5.100%           | 2,165,000.00                 | --                               | 100%                                         | Optional                | 92812QCG0       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-14 | 4.100%           | 225,000.00                   | --                               | 100%                                         | Optional                | 92812QBY2       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-15 | 4.250%           | 235,000.00                   | --                               | 100%                                         | Optional                | 92812QBZ9       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-16 | 4.350%           | 245,000.00                   | --                               | 100%                                         | Optional                | 92812QCA3       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-17 | 4.400%           | 255,000.00                   | --                               | 100%                                         | Optional                | 92812QCB1       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-18 | 4.500%           | 270,000.00                   | --                               | 100%                                         | Optional                | 92812QCC9       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-19 | 4.600%           | 280,000.00                   | --                               | 100%                                         | Optional                | 92812QCD7       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-20 | 4.700%           | 295,000.00                   | --                               | 100%                                         | Optional                | 92812QCE5       |
| 1-Sep-13                | Multi-Family             | Rental Housing Bonds         | 2004 G    | --        | 1-Sep-25 | 5.000%           | 1,705,000.00                 | --                               | 100%                                         | Optional                | 92812QCF2       |
| 1-Sep-13                | Single Family            | Commonwealth Mortgage Bonds  | 2006 DEF  | D-1       | 1-Jan-33 | 4.900%           | 4,500,000.00                 | --                               | 9%                                           | Special                 | 92812QNU7       |
| 1-Sep-13                | Single Family            | Commonwealth Mortgage Bonds  | 2009 A    | A-1       | 1-Jul-29 | 4.800%           | 500,000.00                   | --                               | 4%                                           | Special                 | 92812UZZ4       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 A    | A-1       | 1-Jan-31 | 5.000%           | 3,900,000.00                 | --                               | 100%                                         | Special                 | 92812UEU8       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 A    | A-1       | 1-Jan-24 | 4.750%           | 3,700,000.00                 | --                               | 100%                                         | Special                 | 92812UER5       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 A    | A-1       | 1-Jan-26 | 4.800%           | 3,200,000.00                 | --                               | 100%                                         | Special                 | 92812UES3       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 A    | A-1       | 1-Jan-28 | 4.875%           | 2,900,000.00                 | --                               | 100%                                         | Special                 | 92812UET1       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 A    | A-5       | 1-Jan-31 | 4.750%           | 9,850,000.00                 | --                               | 100%                                         | Special                 | 92812UHR1       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-1       | 1-Jan-32 | 4.800%           | 11,500,000.00                | --                               | 100%                                         | Special                 | 92812UJY5       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-1       | 1-Jan-27 | 4.660%           | 8,025,000.00                 | --                               | 100%                                         | Special                 | 92812UJX7       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-2       | 1-Oct-32 | 4.750%           | 14,800,000.00                | --                               | 100%                                         | Special                 | 92812UKP2       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-3       | 1-Jul-32 | 4.950%           | 15,500,000.00                | --                               | 100%                                         | Special                 | 92812ULK2       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-3       | 1-Jul-20 | 4.700%           | 6,000,000.00                 | --                               | 100%                                         | Special                 | 92812ULD8       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-3       | 1-Jul-21 | 4.750%           | 6,300,000.00                 | --                               | 100%                                         | Special                 | 92812ULE6       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-3       | 1-Jul-22 | 4.750%           | 6,260,000.00                 | --                               | 100%                                         | Special                 | 92812ULF3       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-3       | 1-Jul-23 | 4.800%           | 5,000,000.00                 | --                               | 100%                                         | Special                 | 92812ULG1       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-3       | 1-Jul-24 | 4.800%           | 3,900,000.00                 | --                               | 100%                                         | Special                 | 92812ULH9       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2005 CDE  | C-3       | 1-Jul-27 | 4.900%           | 8,900,000.00                 | --                               | 100%                                         | Special                 | 92812ULJ5       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2006 DEF  | D-1       | 1-Jan-33 | 4.900%           | 47,500,000.00                | --                               | 100%                                         | Special                 | 92812QNU7       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2006 DEF  | D-1       | 1-Jan-25 | 4.850%           | 35,000,000.00                | --                               | 37%                                          | Special                 | 92812QNT0       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2007 ABCD | A-1       | 1-Oct-35 | 5.100%           | 92,960,000.00                | --                               | 100%                                         | Special                 | 92812USY5       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | D         | 1-Apr-14 | 6.125%           | 4,200,000.00                 | --                               | 100%                                         | Special                 | 92812UZM3       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | D         | 1-Oct-14 | 6.125%           | 3,295,000.00                 | --                               | 100%                                         | Special                 | 92812UZN1       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | D         | 1-Apr-15 | 6.250%           | 3,295,000.00                 | --                               | 100%                                         | Special                 | 92812UZP6       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | D         | 1-Oct-15 | 6.250%           | 3,295,000.00                 | --                               | 100%                                         | Special                 | 92812UZQ4       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | D         | 1-Apr-16 | 6.375%           | 3,235,000.00                 | --                               | 100%                                         | Special                 | 92812UZR2       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | D         | 1-Oct-16 | 6.375%           | 3,325,000.00                 | --                               | 100%                                         | Special                 | 92812UZS0       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-31 | 6.250%           | 31,245,000.00                | --                               | 100%                                         | Special                 | 92812UZA9       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-33 | 6.300%           | 1,200,000.00                 | --                               | 100%                                         | Special                 | 92812UZB7       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jan-36 | 6.375%           | 22,845,000.00                | --                               | 100%                                         | Special                 | 92812UZC5       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jan-17 | 4.875%           | 3,345,000.00                 | --                               | 100%                                         | Special                 | 92812UYS1       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-17 | 4.875%           | 3,380,000.00                 | --                               | 100%                                         | Special                 | 92812UYT9       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jan-18 | 5.000%           | 3,350,000.00                 | --                               | 100%                                         | Special                 | 92812UYU6       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-18 | 5.000%           | 3,295,000.00                 | --                               | 100%                                         | Special                 | 92812UYV4       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-20 | 5.500%           | 12,955,000.00                | --                               | 100%                                         | Special                 | 92812UYW2       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-22 | 5.750%           | 6,995,000.00                 | --                               | 100%                                         | Special                 | 92812UYX0       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-25 | 6.000%           | 23,485,000.00                | --                               | 100%                                         | Special                 | 92812UYX8       |
| 5-Nov-13                | Single Family            | Commonwealth Mortgage Bonds  | 2008 DE   | E         | 1-Jul-28 | 6.100%           | 2,170,000.00                 | --                               | 100%                                         | Special                 | 92812UYZ5       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 H    | --        | 1-Dec-14 | 5.000%           | 835,000.00                   | --                               | 100%                                         | Optional                | 92812QDV6       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 H    | --        | 1-Dec-19 | 5.350%           | 4,845,000.00                 | --                               | 100%                                         | Optional                | 92812QDW4       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 H    | --        | 1-Dec-20 | 5.500%           | 1,110,000.00                 | --                               | 100%                                         | Optional                | 92812QDX2       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 H    | --        | 1-Dec-29 | 5.710%           | 12,440,000.00                | --                               | 100%                                         | Optional                | 92812QDY0       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 I    | --        | 1-Dec-27 | 4.500%           | 5,295,000.00                 | --                               | 100%                                         | Optional                | 92812QCW5       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 J    | --        | 1-Dec-14 | 4.100%           | 860,000.00                   | --                               | 100%                                         | Optional                | 92812QDF1       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 J    | --        | 1-Dec-15 | 4.250%           | 455,000.00                   | --                               | 100%                                         | Optional                | 92812QDG9       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 J    | --        | 1-Dec-17 | 4.400%           | 960,000.00                   | --                               | 100%                                         | Optional                | 92812QDH7       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 J    | --        | 1-Dec-20 | 4.500%           | 1,590,000.00                 | --                               | 100%                                         | Optional                | 92812QDJ3       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 J    | --        | 1-Dec-24 | 4.650%           | 1,595,000.00                 | --                               | 100%                                         | Optional                | 92812QDK0       |
| 1-Dec-13                | Multi-Family             | Rental Housing Bonds         | 2004 J    | --        | 1-Dec-27 | 4.750%           | 1,180,000.00                 | --                               | 100%                                         | Optional                | 92812QDL8       |
|                         |                          |                              |           |           |          |                  |                              |                                  |                                              |                         |                 |

| Date of Note or Bond | Type of Mortgage Loan | percentage of then-outstanding principal |           |           |          |          |                  |                   |                            |                      |              |
|----------------------|-----------------------|------------------------------------------|-----------|-----------|----------|----------|------------------|-------------------|----------------------------|----------------------|--------------|
|                      |                       |                                          |           |           |          | Interest | Principal Amount | Compounded Amount | Then- Outstanding Maturity | Redemption Provision |              |
| Redemption           | Security              | Name of Bond Resolution                  | Series    | Subseries | Maturity | Rate     | Redeemed         | Redeemed          | Redeemed                   | Utilized             | CUSIP Number |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-1       | 1-Jan-20 | 4.450%   | 2,200,000.00     | --                | 100%                       | Optional             | 92812UEP9    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-1       | 1-Jan-21 | 4.450%   | 2,100,000.00     | --                | 100%                       | Optional             | 92812UEP9    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-1       | 1-Jan-22 | 4.625%   | 2,000,000.00     | --                | 100%                       | Optional             | 92812UEQ7    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-14 | 4.100%   | 7,800,000.00     | --                | 100%                       | Optional             | 92812UGW2    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-15 | 4.150%   | 7,400,000.00     | --                | 100%                       | Optional             | 92812UGX0    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-16 | 4.250%   | 7,000,000.00     | --                | 100%                       | Optional             | 92812UGY8    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-17 | 4.350%   | 6,500,000.00     | --                | 100%                       | Optional             | 92812UGZ5    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-18 | 4.450%   | 6,300,000.00     | --                | 100%                       | Optional             | 92812UHA9    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-19 | 4.500%   | 6,000,000.00     | --                | 100%                       | Optional             | 92812UHB7    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-20 | 4.550%   | 5,500,000.00     | --                | 100%                       | Optional             | 92812UHC5    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-21 | 4.600%   | 5,200,000.00     | --                | 100%                       | Optional             | 92812UHD3    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-22 | 4.600%   | 4,800,000.00     | --                | 100%                       | Optional             | 92812UHD3    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-23 | 4.600%   | 4,600,000.00     | --                | 100%                       | Optional             | 92812UHD3    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-24 | 4.600%   | 3,900,000.00     | --                | 100%                       | Optional             | 92812UHD3    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-25 | 4.700%   | 3,650,000.00     | --                | 100%                       | Optional             | 92812UHE1    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-26 | 4.700%   | 3,400,000.00     | --                | 100%                       | Optional             | 92812UHE1    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-27 | 4.700%   | 3,200,000.00     | --                | 100%                       | Optional             | 92812UHE1    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-28 | 4.700%   | 3,100,000.00     | --                | 100%                       | Optional             | 92812UHE1    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-29 | 4.700%   | 2,900,000.00     | --                | 100%                       | Optional             | 92812UHE1    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-30 | 4.700%   | 2,600,000.00     | --                | 100%                       | Optional             | 92812UHE1    |
| 1-Jan-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-4       | 1-Jul-31 | 4.700%   | 2,200,000.00     | --                | 100%                       | Optional             | 92812UHE1    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-14 | 4.000%   | 610,000.00       | --                | 100%                       | Optional             | 92813H7J9    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-15 | 4.200%   | 630,000.00       | --                | 100%                       | Optional             | 92813H7K6    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-16 | 4.300%   | 655,000.00       | --                | 100%                       | Optional             | 92813H7L4    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-17 | 4.400%   | 685,000.00       | --                | 100%                       | Optional             | 92813H7M2    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-20 | 4.800%   | 2,240,000.00     | --                | 100%                       | Optional             | 92813H7N0    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-23 | 4.900%   | 2,555,000.00     | --                | 100%                       | Optional             | 92813H7P5    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-27 | 4.950%   | 4,025,000.00     | --                | 100%                       | Optional             | 92813H7Q3    |
| 17-Jan-14            | Multi-Family          | Rental Housing Bonds                     | 2003 G    | --        | 1-Apr-30 | 5.000%   | 3,560,000.00     | --                | 100%                       | Optional             | 92813H7R1    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-5       | 1-Jan-16 | 4.400%   | 3,500,000.00     | --                | 100%                       | Optional             | 92812QHN0    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-5       | 1-Jan-17 | 4.450%   | 3,300,000.00     | --                | 100%                       | Optional             | 92812QHM2    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-5       | 1-Jan-18 | 4.500%   | 3,100,000.00     | --                | 100%                       | Optional             | 92812QHL4    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-5       | 1-Jan-19 | 4.500%   | 2,800,000.00     | --                | 100%                       | Optional             | 92812QHK6    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-1       | 1-Jan-27 | 4.800%   | 570,000.00       | --                | 100%                       | Optional             | 92812UZZ4    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-1       | 1-Jul-27 | 4.800%   | 3,000,000.00     | --                | 100%                       | Optional             | 92812UZZ4    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-1       | 1-Jan-28 | 4.800%   | 1,040,000.00     | --                | 100%                       | Optional             | 92812UZZ4    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-1       | 1-Jul-28 | 4.800%   | 3,010,000.00     | --                | 100%                       | Optional             | 92812UZZ4    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-1       | 1-Jan-29 | 4.800%   | 1,465,000.00     | --                | 100%                       | Optional             | 92812UZZ4    |
| 1-Mar-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-1       | 1-Jul-29 | 4.800%   | 3,415,000.00     | --                | 100%                       | Optional             | 92812UZZ4    |
| 1-May-14             | Multi-Family          | Rental Housing Bonds                     | 2005 B    | --        | 1-May-31 | 4.650%   | 29,855,000.00    | --                | 100%                       | Optional             | 92812QFK8    |
| 1-May-14             | Multi-Family          | Rental Housing Bonds                     | 2005 C    | --        | 1-Nov-29 | 4.400%   | 16,465,000.00    | --                | 100%                       | Optional             | 92812QFL6    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-15 | 4.990%   | 1,575,000.00     | --                | 100%                       | Optional             | 92812QFW2    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-16 | 5.040%   | 1,640,000.00     | --                | 100%                       | Optional             | 92812QFX0    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-17 | 5.090%   | 1,695,000.00     | --                | 100%                       | Optional             | 92812QFY8    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-18 | 5.140%   | 1,755,000.00     | --                | 100%                       | Optional             | 92812QFZ5    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-19 | 5.190%   | 1,680,000.00     | --                | 100%                       | Optional             | 92812QGA9    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-20 | 5.240%   | 1,770,000.00     | --                | 100%                       | Optional             | 92812QGB7    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-21 | 5.340%   | 1,865,000.00     | --                | 100%                       | Optional             | 92812QGC5    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-22 | 5.540%   | 1,820,000.00     | --                | 100%                       | Optional             | 92812QGD3    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-23 | 5.590%   | 1,810,000.00     | --                | 100%                       | Optional             | 92812QGE1    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-24 | 5.620%   | 1,910,000.00     | --                | 100%                       | Optional             | 92812QGF8    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-25 | 5.640%   | 2,015,000.00     | --                | 100%                       | Optional             | 92812QGG6    |
| 16-Jun-14            | Multi-Family          | Rental Housing Bonds                     | 2005 A    | --        | 1-May-30 | 5.690%   | 11,405,000.00    | --                | 100%                       | Optional             | 92812QGH4    |
| 1-Jul-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-2       | 4-May-31 | 4.700%   | 2,675,000.00     | --                | 100%                       | Optional             | 92812QF52    |
| 1-Jul-14             | Single Family         | Commonwealth Mortgage Bonds              | 2005 A    | A-3       | 1-Oct-31 | 4.700%   | 4,600,000.00     | --                | 100%                       | Optional             | 92812UGK8    |
| 1-Jul-14             | Single Family         | Commonwealth Mortgage Bonds              | 2007 ABCD | A-2       | 1-Oct-35 | 5.100%   | 18,000,000.00    | --                | 25%                        | Special              | 92812UUF3    |
| 1-Jul-14             | Single Family         | Homeownership Mortgage Bonds             | 2010 A    | --        | 9-Jan-14 | 3.700%   | 5,200,000.00     | --                | 100%                       | Special              | 92813TAS9    |
| 1-Jul-14             | Single Family         | Homeownership Mortgage Bonds             | 2010 A    | --        | 3-Mar-18 | 3.650%   | 5,200,000.00     | --                | 100%                       | Special              | 92813TAR1    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-15 | 4.600%   | 1,130,000.00     | --                | 100%                       | Optional             | 92812QGQ4    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-16 | 4.650%   | 1,180,000.00     | --                | 100%                       | Optional             | 92812QGR2    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-17 | 4.700%   | 1,240,000.00     | --                | 100%                       | Optional             | 92812QGS0    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-18 | 4.750%   | 1,295,000.00     | --                | 100%                       | Optional             | 92812QGT8    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-19 | 4.800%   | 1,360,000.00     | --                | 100%                       | Optional             | 92812QGU5    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-20 | 4.900%   | 1,430,000.00     | --                | 100%                       | Optional             | 92812QGV3    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-25 | 5.200%   | 8,335,000.00     | --                | 100%                       | Optional             | 92812QGW1    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 D    | --        | 1-Sep-33 | 5.250%   | 18,610,000.00    | --                | 100%                       | Optional             | 92812QGX9    |
| 1-Sep-14             | Multi-Family          | Rental Housing Bonds                     | 2005 E    | --        | 1-Sep-39 | 4.600%   | 39,310,000.00    | --                | 100%                       | Optional             | 92812QGY7    |
| 1-Oct-14             | Single Family         | Commonwealth Mortgage Bonds              | 2007 ABCD | A-2       | 1-Oct-35 | 5.100%   | 6,000,000.00     | --                | 100%                       | Special              | 92812UUF3    |
| 1-Oct-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-1       | 1-Jul-26 | 4.700%   | 5,670,000.00     | --                | 100%                       | Special              | 92812UZX9    |
| 1-Oct-14             | Single Family         | Commonwealth Mortgage Bonds              | 2009 A    | A-2       | 1-Apr-27 | 4.750%   | 795,000.00       | --                | 100%                       | Special              | 92812UA32    |
| 1-Oct-14             | Single Family         | Homeownership Mortgage Bonds             | 2011 A    | --        | 1-Mar-19 | 3.125%   | 2,900,000.00     | --                | 100%                       | Special              | 92813TCQ1    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-15 | 4.910%   | 3,090,000.00     | --                | 100%                       | Optional             | 92812QKN6    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-16 | 5.010%   | 3,235,000.00     | --                | 100%                       | Optional             | 92812QKP1    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-17 | 5.060%   | 3,395,000.00     | --                | 100%                       | Optional             | 92812QKQ9    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-18 | 5.110%   | 3,565,000.00     | --                | 100%                       | Optional             | 92812QKR7    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-19 | 5.160%   | 3,745,000.00     | --                | 100%                       | Optional             | 92812QKS5    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-20 | 5.210%   | 3,930,000.00     | --                | 100%                       | Optional             | 92812QKT3    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-23 | 5.460%   | 12,980,000.00    | --                | 100%                       | Optional             | 92812QKU0    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-26 | 5.510%   | 15,025,000.00    | --                | 100%                       | Optional             | 92812QKV8    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 G    | --        | 1-Dec-30 | 5.580%   | 23,335,000.00    | --                | 100%                       | Optional             | 92812QKW6    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-15 | 4.250%   | 185,000.00       | --                | 100%                       | Optional             | 92812QJA6    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-16 | 4.300%   | 195,000.00       | --                | 100%                       | Optional             | 92812QJB4    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-17 | 4.375%   | 205,000.00       | --                | 100%                       | Optional             | 92812QJC2    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-19 | 4.400%   | 430,000.00       | --                | 100%                       | Optional             | 92812QJD0    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-21 | 4.500%   | 470,000.00       | --                | 100%                       | Optional             | 92812QJEB    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-23 | 4.600%   | 520,000.00       | --                | 100%                       | Optional             | 92812QJF5    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-26 | 4.700%   | 870,000.00       | --                | 100%                       | Optional             | 92812QJG3    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 H    | --        | 1-Jun-30 | 4.750%   | 1,360,000.00     | --                | 100%                       | Optional             | 92812QJH1    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 I    | --        | 1-Dec-15 | 4.000%   | 1,330,000.00     | --                | 100%                       | Optional             | 92812QJT5    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     | 2005 I    | --        | 1-Dec-16 | 4.125%   | 1,390,000.00     | --                | 100%                       | Optional             | 92812QJU2    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds                     |           |           |          |          |                  |                   |                            |                      |              |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution      | Series   | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Percentage of Then- Outstanding |                   | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|------------------------------|----------|-----------|----------|---------------|---------------------------|---------------------------------|-------------------|-------------------------------|--------------|
|                      |                       |                              |          |           |          |               |                           | Compounded Amount Redeemed      | Maturity Redeemed |                               |              |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds         | 2005 I   | --        | 1-Dec-24 | 4.400%        | 3,120,000.00              | --                              | 100%              | Optional                      | 92812QKA4    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds         | 2005 I   | --        | 1-Dec-27 | 4.500%        | 5,220,000.00              | --                              | 100%              | Optional                      | 92812QKB2    |
| 4-Dec-14             | Multi-Family          | Rental Housing Bonds         | 2005 I   | --        | 1-Dec-30 | 4.625%        | 5,485,000.00              | --                              | 100%              | Optional                      | 92812QKC0    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-2       | 1-Apr-15 | 4.300%        | 4,000,000.00              | --                              | 100%              | Optional                      | 92812QFK9    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-2       | 1-Apr-16 | 4.400%        | 3,200,000.00              | --                              | 100%              | Optional                      | 92812UFL7    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-2       | 1-Apr-17 | 4.400%        | 3,100,000.00              | --                              | 100%              | Optional                      | 92812UFM5    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-2       | 1-Apr-18 | 4.450%        | 2,800,000.00              | --                              | 100%              | Optional                      | 92812UFN3    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-2       | 1-Apr-19 | 4.500%        | 2,500,000.00              | --                              | 100%              | Optional                      | 92812UFP8    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-2       | 1-Apr-20 | 4.550%        | 2,300,000.00              | --                              | 100%              | Optional                      | 92812UFQ6    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-2       | 1-Apr-24 | 4.600%        | 4,295,000.00              | --                              | 100%              | Optional                      | 92812UFR4    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-3       | 1-Oct-15 | 3.950%        | 2,900,000.00              | --                              | 100%              | Optional                      | 92812UGC6    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-3       | 1-Oct-16 | 4.000%        | 2,700,000.00              | --                              | 100%              | Optional                      | 92812UGD4    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-3       | 1-Oct-17 | 4.100%        | 2,700,000.00              | --                              | 100%              | Optional                      | 92812UGE2    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-3       | 1-Oct-18 | 4.150%        | 2,500,000.00              | --                              | 100%              | Optional                      | 92812UGF9    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-3       | 1-Oct-19 | 4.250%        | 2,400,000.00              | --                              | 100%              | Optional                      | 92812UGG7    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-3       | 1-Oct-20 | 4.300%        | 2,100,000.00              | --                              | 100%              | Optional                      | 92812UGH5    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-3       | 1-Oct-24 | 4.450%        | 6,340,000.00              | --                              | 100%              | Optional                      | 92812UGJ1    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-5       | 1-Jan-20 | 4.500%        | 2,600,000.00              | --                              | 100%              | Optional                      | 92812QHP5    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 A   | A-5       | 1-Jan-24 | 4.700%        | 8,800,000.00              | --                              | 100%              | Optional                      | 92812QHQ3    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 1-Jan-19 | 4.330%        | 4,700,000.00              | --                              | 100%              | Optional                      | 92812UJR0    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 2-Jan-20 | 4.380%        | 4,100,000.00              | --                              | 100%              | Optional                      | 92812UJS8    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 2-Jan-21 | 4.430%        | 3,800,000.00              | --                              | 100%              | Optional                      | 92812UJT6    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 3-Jan-22 | 4.470%        | 3,600,000.00              | --                              | 100%              | Optional                      | 92812UUJ3    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 4-Jan-23 | 4.510%        | 3,300,000.00              | --                              | 100%              | Optional                      | 92812UV1     |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 5-Jan-24 | 4.550%        | 3,000,000.00              | --                              | 100%              | Optional                      | 92812UW9     |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Apr-20 | 4.375%        | 3,800,000.00              | --                              | 100%              | Optional                      | 92812UKC1    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-20 | 4.375%        | 3,600,000.00              | --                              | 100%              | Optional                      | 92812UKD9    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Apr-21 | 4.400%        | 3,600,000.00              | --                              | 100%              | Optional                      | 92812UKE7    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-21 | 4.400%        | 3,440,000.00              | --                              | 100%              | Optional                      | 92812UKF4    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Apr-22 | 4.400%        | 2,500,000.00              | --                              | 100%              | Optional                      | 92812UKG2    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-22 | 4.400%        | 3,200,000.00              | --                              | 100%              | Optional                      | 92812UKH0    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Apr-23 | 4.500%        | 3,000,000.00              | --                              | 100%              | Optional                      | 92812UKJ6    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-23 | 4.500%        | 3,000,000.00              | --                              | 100%              | Optional                      | 92812UKK3    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Apr-24 | 4.500%        | 890,000.00                | --                              | 100%              | Optional                      | 92812UKL1    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-24 | 4.500%        | 2,785,000.00              | --                              | 100%              | Optional                      | 92812UKM9    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-27 | 4.625%        | 6,470,000.00              | --                              | 100%              | Optional                      | 92812UKN7    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-3       | 1-Jul-15 | 4.500%        | 4,500,000.00              | --                              | 100%              | Optional                      | 92812UKY3    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-3       | 1-Jul-16 | 4.550%        | 4,800,000.00              | --                              | 100%              | Optional                      | 92812UKZ0    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-3       | 1-Jul-17 | 4.600%        | 5,500,000.00              | --                              | 100%              | Optional                      | 92812UL44    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-3       | 1-Jul-18 | 4.625%        | 5,700,000.00              | --                              | 100%              | Optional                      | 92812ULB2    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-3       | 1-Jul-19 | 4.650%        | 5,800,000.00              | --                              | 100%              | Optional                      | 92812ULC0    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | E-1       | 1-Apr-24 | 4.500%        | 2,100,000.00              | --                              | 100%              | Optional                      | 92812UHS0    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | E-1       | 1-Apr-25 | 4.500%        | 3,200,000.00              | --                              | 100%              | Optional                      | 92812UHT8    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | E-1       | 1-Apr-26 | 4.550%        | 3,000,000.00              | --                              | 100%              | Optional                      | 92812UHU5    |
| 1-Jan-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | E-1       | 1-Apr-28 | 4.600%        | 5,400,000.00              | --                              | 100%              | Optional                      | 92812UHV3    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 J   | --        | 1-Feb-16 | 5.210%        | 700,000.00                | --                              | 100%              | Optional                      | 92812QLV7    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 J   | --        | 1-Feb-17 | 5.260%        | 740,000.00                | --                              | 100%              | Optional                      | 92812QLW5    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 J   | --        | 1-Feb-20 | 5.360%        | 2,465,000.00              | --                              | 100%              | Optional                      | 92812QLX3    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 J   | --        | 1-Feb-24 | 5.560%        | 3,945,000.00              | --                              | 100%              | Optional                      | 92812QLY1    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 J   | --        | 1-Feb-33 | 5.690%        | 10,465,000.00             | --                              | 100%              | Optional                      | 92812QLZ8    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 K   | --        | 1-Feb-16 | 4.450%        | 465,000.00                | --                              | 100%              | Optional                      | 92812QLF2    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 K   | --        | 1-Feb-17 | 4.550%        | 485,000.00                | --                              | 100%              | Optional                      | 92812QLG0    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 K   | --        | 1-Feb-19 | 4.650%        | 1,035,000.00              | --                              | 100%              | Optional                      | 92812QLH8    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 K   | --        | 1-Feb-21 | 4.700%        | 1,125,000.00              | --                              | 100%              | Optional                      | 92812QLJ4    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 K   | --        | 1-Feb-25 | 4.800%        | 2,585,000.00              | --                              | 100%              | Optional                      | 92812QLK1    |
| 1-Feb-15             | Multi-Family          | Rental Housing Bonds         | 2005 K   | --        | 1-Feb-35 | 5.000%        | 8,965,000.00              | --                              | 100%              | Optional                      | 92812QLL9    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 1-Jan-16 | 4.180%        | 5,300,000.00              | --                              | 100%              | Optional                      | 92812UJN9    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 1-Jan-17 | 4.230%        | 5,200,000.00              | --                              | 100%              | Optional                      | 92812UJP4    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-1       | 1-Jan-18 | 4.280%        | 5,500,000.00              | --                              | 100%              | Optional                      | 92812UJQ2    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-18 | 4.250%        | 4,300,000.00              | --                              | 100%              | Optional                      | 92812UJJ2    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Apr-19 | 4.300%        | 4,000,000.00              | --                              | 100%              | Optional                      | 92812UKA5    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | C-2       | 1-Oct-19 | 4.300%        | 3,900,000.00              | --                              | 100%              | Optional                      | 92812UKB3    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | E-1       | 1-Apr-16 | 4.250%        | 4,500,000.00              | --                              | 100%              | Optional                      | 92812UHQ4    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | E-1       | 1-Apr-17 | 4.300%        | 10,900,000.00             | --                              | 100%              | Optional                      | 92812UHR2    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2005 CDE | E-2       | 1-Oct-15 | 4.000%        | 7,500,000.00              | --                              | 100%              | Optional                      | 92812UMD7    |
| 1-Apr-15             | Multi-Family          | Rental Housing Bonds         | 2006 A   | --        | 1-Apr-16 | 4.650%        | 260,000.00                | --                              | 100%              | Optional                      | 92812QMJ3    |
| 1-Apr-15             | Multi-Family          | Rental Housing Bonds         | 2006 A   | --        | 1-Apr-17 | 4.700%        | 270,000.00                | --                              | 100%              | Optional                      | 92812QMK0    |
| 1-Apr-15             | Multi-Family          | Rental Housing Bonds         | 2006 A   | --        | 1-Apr-18 | 4.750%        | 285,000.00                | --                              | 100%              | Optional                      | 92812QML8    |
| 1-Apr-15             | Multi-Family          | Rental Housing Bonds         | 2006 A   | --        | 1-Apr-27 | 4.850%        | 3,250,000.00              | --                              | 100%              | Optional                      | 92812QMV6    |
| 1-Apr-15             | Multi-Family          | Rental Housing Bonds         | 2006 A   | --        | 1-Apr-33 | 4.950%        | 3,080,000.00              | --                              | 100%              | Optional                      | 92812QNB9    |
| 1-Apr-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 DEF | D-2       | 1-Jul-16 | 4.350%        | 2,500,000.00              | --                              | 55%               | Special                       | 92812UPB8    |
| 1-Jun-15             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | --        | 1-Sep-17 | 2.500%        | 2,900,000.00              | --                              | 100%              | Special                       | 92813TCM0    |
| 1-Jun-15             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | --        | 1-Sep-19 | 2.900%        | 3,000,000.00              | --                              | 100%              | Special                       | 92813TDS6    |
| 1-Jul-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D   | D-1       | 1-Jan-17 | 4.500%        | 7,000,000.00              | --                              | 100%              | Optional                      | 92812QNS2    |
| 1-Jul-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D   | D-1       | 1-Jan-25 | 4.850%        | 20,620,000.00             | --                              | 100%              | Optional                      | 92812QNT0    |
| 1-Jul-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D   | D-2       | 1-Jul-29 | 4.800%        | 2,380,000.00              | --                              | 7%                | Optional                      | 92812UPE2    |
| 1-Aug-15             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A   | A-2       | 1-Oct-35 | 5.100%        | 3,600,000.00              | --                              | 8%                | Special                       | 92812UUF3    |
| 1-Aug-15             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A   | A-3       | 1-Jul-26 | 5.050%        | 28,410,000.00             | --                              | 100%              | Special                       | 92812UVK1    |
| 1-Aug-15             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A   | A-5       | 1-Jan-20 | 5.100%        | 4,610,000.00              | --                              | 100%              | Special                       | 92812UYA0    |
| 1-Aug-15             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A   | A-5       | 1-Jul-20 | 5.100%        | 4,400,000.00              | --                              | 100%              | Special                       | 92812UYB8    |
| 1-Aug-15             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A   | A-1       | 1-Jul-25 | 4.600%        | 3,000,000.00              | --                              | 52%               | Special                       | 92812UZY7    |
| 7-Aug-15             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | --        | 1-Mar-20 | 3.375%        | 2,900,000.00              | --                              | 100%              | Special                       | 92813TCS7    |
| 7-Aug-15             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | --        | 1-Sep-20 | 3.375%        | 2,900,000.00              | --                              | 100%              | Special                       | 92813TCT5    |
| 7-Aug-15             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | --        | 1-Sep-20 | 3.100%        | 3,200,000.00              | --                              | 100%              | Special                       | 92813TDU1    |
| 1-Oct-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D   | D-2       | 1-Jul-16 | 4.350%        | 4,500,000.00              | --                              | 100%              | Special                       | 92812UPB8    |
| 1-Oct-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 F   | F-1       | 1-Apr-16 | 4.125%        | 8,200,000.00              | --                              | 100%              | Special                       | 92812UMW5    |
| 1-Oct-15             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | --        | 1-Sep-21 | 3.500%        | 2,900,000.00              | --                              | 100%              | Special                       | 92813TCV0    |
| 1-Oct-15             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | --        | 1-Sep-21 | 3.300%        | 3,200,000.00              | --                              | 100%              | Special                       | 92813TDW7    |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B   | B-AMT     | 1-Nov-16 | 4.200%        | 515,000.00                | --                              | 100%              | Optional                      | 92812QPS0    |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B   | B-AMT     | 1-Nov-17 | 4.250%        | 540,000.00                | --                              | 100%              | Optional                      | 92812QPT8    |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B   | B-AMT     | 1-Nov-18 | 4.300%        | 560,000.00                | --                              | 100%              | Optional                      | 92812QPU5    |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B   | B-AMT     | 1-Nov-19 | 4.350%        | 585,000.00                | --                              | 100%              | Optional                      | 92812QPV3    |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B   | B-AMT     | 1-Nov-20 | 4.400%        | 615,000.00                | --                              | 100%              | Optional                      | 92812QPW1    |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B   | B-AMT     | 1-Nov-23 | 4.550%        | 2,015,000.00              | --                              | 100%              | Optional                      | 92812QPX9    |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B   | B-AMT     | 1-Nov-26 | 4.600%        | 2,310,000.00              | --                              | 100%              | Optional                      | 92812QPY7    |

| Date of Note or Bond | Type of Mortgage Loan |                              |        |           |           |        | Interest      | Principal Amount | Compounded | Then- Outstanding | Redemption |           |        |
|----------------------|-----------------------|------------------------------|--------|-----------|-----------|--------|---------------|------------------|------------|-------------------|------------|-----------|--------|
| Redemption           | Security              | Name of Bond Resolution      | Series | Subseries | Maturity  | Rate   | Redeemed      | Amount           | Redeemed   | Maturity          | Provision  | CUSIP     | Number |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B | B-AMT     | 1-Nov-28  | 4.625% | 1,720,000.00  | --               | 100%       | Optional          |            | 92812QPZ4 |        |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B | B-AMT     | 1-Nov-31  | 4.650% | 2,895,000.00  | --               | 100%       | Optional          |            | 92812QQA8 |        |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B | B-AMT     | 1-Nov-34  | 4.700% | 3,325,000.00  | --               | 100%       | Optional          |            | 92812QQB6 |        |
| 1-Nov-15             | Multi-Family          | Rental Housing Bonds         | 2006 B | B-AMT     | 1-Nov-38  | 4.750% | 5,225,000.00  | --               | 100%       | Optional          |            | 92812QQC4 |        |
| 1-Dec-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D | D-2       | 1-Jul-17  | 4.400% | 8,000,000.00  | --               | 100%       | Optional          |            | 92812UPC6 |        |
| 1-Dec-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D | D-2       | 1-Jul-23  | 4.750% | 27,000,000.00 | --               | 100%       | Optional          |            | 92812UPD4 |        |
| 1-Dec-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D | D-2       | 1-Jul-29  | 4.800% | 33,440,000.00 | --               | 100%       | Optional          |            | 92812UPE2 |        |
| 1-Dec-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 D | D-3       | 1-Apr-23  | 4.550% | 38,670,000.00 | --               | 100%       | Optional          |            | 92812UQF8 |        |
| 1-Dec-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 E | E-2       | 1-Oct-19  | 4.375% | 17,400,000.00 | --               | 100%       | Optional          |            | 92812UQG6 |        |
| 1-Dec-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 F | F-2       | 1-Apr-18  | 4.000% | 26,500,000.00 | --               | 100%       | Optional          |            | 92812UQH4 |        |
| 1-Dec-15             | Single Family         | Commonwealth Mortgage Bonds  | 2006 F | F-2       | 1-Oct-32  | 4.500% | 7,500,000.00  | --               | 100%       | Optional          |            | 92812UQJ0 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-17  | 5.380% | 855,000.00    | --               | 100%       | Optional          |            | 92812QRX7 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-21  | 5.550% | 4,250,000.00  | --               | 100%       | Optional          |            | 92812QRY5 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-22  | 5.650% | 1,295,000.00  | --               | 100%       | Optional          |            | 92812QRZ2 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-23  | 5.700% | 1,365,000.00  | --               | 100%       | Optional          |            | 92812QSA6 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-24  | 5.730% | 1,445,000.00  | --               | 100%       | Optional          |            | 92812QSB4 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-26  | 5.780% | 3,150,000.00  | --               | 100%       | Optional          |            | 92812QSC2 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-36  | 5.830% | 20,155,000.00 | --               | 100%       | Optional          |            | 92812QSD0 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 C | C-Taxable | 1-Jan-39  | 5.860% | 7,515,000.00  | --               | 100%       | Optional          |            | 92812QSE8 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jul-16  | 4.150% | 715,000.00    | --               | 100%       | Optional          |            | 92812QQU4 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jul-18  | 4.375% | 3,025,000.00  | --               | 100%       | Optional          |            | 92812QV2  |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jul-20  | 4.375% | 3,290,000.00  | --               | 100%       | Optional          |            | 92812QVQ0 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jul-23  | 4.500% | 5,525,000.00  | --               | 100%       | Optional          |            | 92812QVX8 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jul-25  | 4.500% | 4,120,000.00  | --               | 100%       | Optional          |            | 92812QVY6 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jul-29  | 4.500% | 9,455,000.00  | --               | 100%       | Optional          |            | 92812QW23 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jul-33  | 4.600% | 10,945,000.00 | --               | 100%       | Optional          |            | 92812QW7A |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 D | D-AMT     | 1-Jan-39  | 4.650% | 17,515,000.00 | --               | 100%       | Optional          |            | 92812QRB5 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 E | E-NON-AMT | 1-Jan-17  | 3.950% | 420,000.00    | --               | 100%       | Optional          |            | 92812QRM1 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 E | E-NON-AMT | 1-Jan-18  | 4.000% | 435,000.00    | --               | 100%       | Optional          |            | 92812QRN9 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 E | E-NON-AMT | 1-Jan-21  | 4.125% | 1,425,000.00  | --               | 100%       | Optional          |            | 92812QRP4 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 E | E-NON-AMT | 1-Jan-24  | 4.250% | 1,620,000.00  | --               | 100%       | Optional          |            | 92812QRQ2 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 E | E-NON-AMT | 1-Jan-29  | 4.375% | 3,220,000.00  | --               | 100%       | Optional          |            | 92812QRR0 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 E | E-NON-AMT | 1-Jan-35  | 4.375% | 4,935,000.00  | --               | 100%       | Optional          |            | 92812QRS8 |        |
| 1-Jan-16             | Multi-Family          | Rental Housing Bonds         | 2006 E | E-NON-AMT | 1-Jan-39  | 4.500% | 4,105,000.00  | --               | 100%       | Optional          |            | 92812QRT6 |        |
| 1-Mar-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-35  | 5.100% | 15,000,000.00 | --               | 35%        | Special           |            | 92812UUF3 |        |
| 1-May-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-35  | 5.100% | 20,000,000.00 | --               | 74%        | Special           |            | 92812UUF3 |        |
| 1-May-16             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-1       | 1-Jul-24  | 4.500% | 1,250,000.00  | --               | 22%        | Special           |            | 92812UZV3 |        |
| 1-May-16             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-1       | 1-Jul-25  | 4.600% | 2,750,000.00  | --               | 100%       | Special           |            | 92812UZV7 |        |
| 1-Jul-16             | Multi-Family          | Rental Housing Bonds         | 2007 A | A-Taxable | 1-Jul-18  | 5.500% | 4,905,000.00  | --               | 100%       | Optional          |            | 92812QST5 |        |
| 1-Jul-16             | Multi-Family          | Rental Housing Bonds         | 2007 A | A-Taxable | 1-Jul-23  | 5.730% | 14,840,000.00 | --               | 100%       | Optional          |            | 92812QSU2 |        |
| 1-Jul-16             | Multi-Family          | Rental Housing Bonds         | 2007 A | A-Taxable | 1-Jul-27  | 5.950% | 15,255,000.00 | --               | 100%       | Optional          |            | 92812QSV0 |        |
| 1-Jul-16             | Multi-Family          | Rental Housing Bonds         | 2007 A | A-Taxable | 1-Jul-32  | 6.000% | 24,680,000.00 | --               | 100%       | Optional          |            | 92812QSW8 |        |
| 1-Jul-16             | Multi-Family          | Rental Housing Bonds         | 2007 A | A-Taxable | 1-Jul-39  | 6.150% | 46,570,000.00 | --               | 100%       | Optional          |            | 92812QSX6 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 B | B-AMT     | 1-Jul-20  | 4.600% | 11,900,000.00 | --               | 100%       | Optional          |            | 92812UQK7 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 B | B-AMT     | 1-Jul-23  | 4.700% | 23,390,000.00 | --               | 100%       | Optional          |            | 92812UQL5 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 B | B-AMT     | 1-Jul-26  | 4.750% | 24,000,000.00 | --               | 100%       | Optional          |            | 92812UQM3 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 B | B-AMT     | 1-Jul-29  | 4.800% | 24,900,000.00 | --               | 100%       | Optional          |            | 92812UQN1 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 B | B-AMT     | 1-Jul-32  | 4.750% | 26,355,000.00 | --               | 100%       | Optional          |            | 92812UQP6 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 B | B-AMT     | 1-Jul-36  | 4.850% | 29,735,000.00 | --               | 100%       | Optional          |            | 92812UQQ4 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 C | C-AMT     | 1-Jan-18  | 4.500% | 1,000,000.00  | --               | 100%       | Optional          |            | 92812UQZ4 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 C | C-AMT     | 1-Jul-18  | 4.500% | 3,000,000.00  | --               | 100%       | Optional          |            | 92812UR8A |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 C | C-AMT     | 1-Jan-19  | 4.500% | 3,000,000.00  | --               | 100%       | Optional          |            | 92812URB6 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 C | C-AMT     | 1-Jul-19  | 4.500% | 2,550,000.00  | --               | 100%       | Optional          |            | 92812URC4 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 D | B-AMT     | 1-Jan-17  | 4.000% | 4,500,000.00  | --               | 100%       | Optional          |            | 92812URN0 |        |
| 1-Jul-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 D | B-AMT     | 1-Jul-17  | 4.000% | 4,500,000.00  | --               | 100%       | Optional          |            | 92812URP5 |        |
| 1-Nov-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-5       | 1-Jul-18  | 4.900% | 5,060,000.00  | --               | 100%       | Special           |            | 92812UXX1 |        |
| 1-Nov-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-5       | 1-Jan-19  | 5.000% | 4,950,000.00  | --               | 100%       | Special           |            | 92812UXY9 |        |
| 1-Nov-16             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-5       | 1-Jul-19  | 5.000% | 4,730,000.00  | --               | 100%       | Special           |            | 92812UXZ6 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 18-Nov-16 | 5.600% | 510,000.00    | --               | 100%       | Optional          |            | 92812QTY3 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 1-Nov-17  | 5.550% | 480,000.00    | --               | 100%       | Optional          |            | 92812QTX5 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 1-Nov-19  | 5.650% | 540,000.00    | --               | 100%       | Optional          |            | 92812QTZ0 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 1-Nov-20  | 5.700% | 570,000.00    | --               | 100%       | Optional          |            | 92812QUA3 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 1-Nov-22  | 5.700% | 1,250,000.00  | --               | 100%       | Optional          |            | 92812QUB1 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 1-Nov-24  | 2.970% | 1,405,000.00  | --               | 100%       | Optional          |            | 92812QUC9 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 1-Nov-29  | 6.250% | 4,365,000.00  | --               | 100%       | Optional          |            | 92812QUD7 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 B | B-Taxable | 1-Nov-38  | 6.360% | 8,965,000.00  | --               | 100%       | Optional          |            | 92812QUE5 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 C | C-AMT     | 1-Nov-38  | 5.625% | 1,355,000.00  | --               | 100%       | Optional          |            | 92812QTN7 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 C | C-AMT     | 1-Nov-17  | 4.800% | 55,000.00     | --               | 100%       | Optional          |            | 92812QTK3 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 C | C-AMT     | 1-Nov-22  | 5.300% | 325,000.00    | --               | 100%       | Optional          |            | 92812QTL1 |        |
| 1-Nov-16             | Multi-Family          | Rental Housing Bonds         | 2007 C | C-AMT     | 1-Nov-27  | 5.450% | 415,000.00    | --               | 100%       | Optional          |            | 92812QTM9 |        |
| 1-Nov-16             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | --        | 1-Jul-24  | 4.500% | 2,300,000.00  | --               | 55%        | Special           |            | 92812UZV3 |        |
| 1-Nov-16             | Single Family         | Homeownership Mortgage Bonds | 2010 A | --        | 1-Mar-19  | 3.900% | 5,200,000.00  | --               | 100%       | Special           |            | 92813TA77 |        |
| 1-Nov-16             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-6       | 1-Oct-38  | 5.100% | 18,200,000.00 | --               | 71%        | Special           |            | 92812Q7K7 |        |
| 28-Dec-16            | Multi-Family          | Rental Housing Bonds         | 2015 A | A-NON-AMT | 1-Mar-17  | 0.750% | 3,100,000.00  | --               | 88%        | Optional          |            | 92812VCF1 |        |
| 1-Jan-17             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-1       | 1-Jan-18  | 3.650% | 1,380,000.00  | --               | 100%       | Special           |            | 92812UZT8 |        |
| 1-Jan-17             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-1       | 1-Jul-18  | 3.650% | 8,000,000.00  | --               | 100%       | Special           |            | 92812UZU5 |        |
| 1-Jan-17             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-1       | 1-Jul-19  | 3.800% | 6,000,000.00  | --               | 100%       | Special           |            | 92812UZW1 |        |
| 1-Jan-17             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-1       | 1-Jul-24  | 4.500% | 1,890,000.00  | --               | 100%       | Special           |            | 92812UZV3 |        |
| 1-Jan-17             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-2       | 1-Oct-19  | 3.800% | 1,030,000.00  | --               | 100%       | Special           |            | 92812UA24 |        |
| 1-Jan-17             | Single Family         | Commonwealth Mortgage Bonds  | 2009 A | A-2       | 1-Oct-22  | 4.300% | 4,685,000.00  | --               | 100%       | Special           |            | 92812UA40 |        |
| 1-Mar-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-26  | 5.000% | 16,000,000.00 | --               | 56%        | Special           |            | 92812UUE6 |        |
| 1-Mar-17             | Multi-Family          | Rental Housing Bonds         | 2011 E | E-Taxable | 1-Mar-18  | 2.770% | 9,135,000.00  | --               | 100%       | Optional          |            | 92812QV95 |        |
| 1-Mar-17             | Multi-Family          | Rental Housing Bonds         | 2011 E | E-Taxable | 1-Mar-19  | 3.166% | 9,545,000.00  | --               | 100%       |                   |            |           |        |

| Date of Note or Bond | Type of Mortgage Loan | Name of Bond Resolution      | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Compounded Amount Redeemed | Percentage of Then- Outstanding Maturity | Redemption Provision Utilized | CUSIP Number |
|----------------------|-----------------------|------------------------------|--------|-----------|----------|---------------|---------------------------|----------------------------|------------------------------------------|-------------------------------|--------------|
|                      |                       |                              |        |           |          |               |                           |                            | Redeemed                                 |                               |              |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Oct-18 | 4.380%        | 3,000,000.00              | --                         | 100%                                     | Optional                      | 92812USQ2    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Apr-19 | 4.850%        | 3,100,000.00              | --                         | 100%                                     | Optional                      | 92812USR0    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Oct-19 | 4.850%        | 3,100,000.00              | --                         | 100%                                     | Optional                      | 92812USS8    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Apr-20 | 4.900%        | 3,200,000.00              | --                         | 100%                                     | Optional                      | 92812UST6    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Oct-20 | 4.900%        | 3,300,000.00              | --                         | 100%                                     | Optional                      | 92812USU3    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Apr-21 | 4.950%        | 3,300,000.00              | --                         | 100%                                     | Optional                      | 92812USV1    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Oct-21 | 4.950%        | 3,400,000.00              | --                         | 100%                                     | Optional                      | 92812USW9    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-1       | 1-Oct-26 | 5.000%        | 34,305,000.00             | --                         | 100%                                     | Optional                      | 92812USX7    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-17 | 4.350%        | 2,175,000.00              | --                         | 100%                                     | Optional                      | 92812UTVO    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Apr-18 | 4.450%        | 2,250,000.00              | --                         | 100%                                     | Optional                      | 92812UTW8    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-18 | 4.450%        | 2,250,000.00              | --                         | 100%                                     | Optional                      | 92812UTX6    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Apr-19 | 4.550%        | 2,325,000.00              | --                         | 100%                                     | Optional                      | 92812UTY4    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-19 | 4.550%        | 2,325,000.00              | --                         | 100%                                     | Optional                      | 92812UTZ1    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Apr-20 | 4.600%        | 2,400,000.00              | --                         | 100%                                     | Optional                      | 92812UUA4    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-20 | 4.600%        | 2,475,000.00              | --                         | 100%                                     | Optional                      | 92812UUB2    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Apr-21 | 4.700%        | 2,475,000.00              | --                         | 100%                                     | Optional                      | 92812UUC0    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-21 | 4.700%        | 2,550,000.00              | --                         | 100%                                     | Optional                      | 92812UUD8    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-26 | 5.000%        | 12,500,000.00             | --                         | 100%                                     | Optional                      | 92812UUE6    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-2       | 1-Oct-35 | 5.100%        | 7,020,000.00              | --                         | 100%                                     | Optional                      | 92812UUF3    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jan-18 | 4.700%        | 2,250,000.00              | --                         | 100%                                     | Optional                      | 92812UVB1    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jul-18 | 4.700%        | 2,250,000.00              | --                         | 100%                                     | Optional                      | 92812UVC9    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jan-19 | 4.800%        | 2,325,000.00              | --                         | 100%                                     | Optional                      | 92812UVD7    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jul-19 | 4.800%        | 2,325,000.00              | --                         | 100%                                     | Optional                      | 92812UVE5    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jan-20 | 4.850%        | 2,400,000.00              | --                         | 100%                                     | Optional                      | 92812UVF2    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jul-20 | 4.850%        | 2,475,000.00              | --                         | 100%                                     | Optional                      | 92812UVG0    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jan-21 | 4.900%        | 2,475,000.00              | --                         | 100%                                     | Optional                      | 92812UVH8    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-3       | 1-Jul-21 | 4.900%        | 2,550,000.00              | --                         | 100%                                     | Optional                      | 92812UVJ4    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Oct-17 | 4.200%        | 3,075,000.00              | --                         | 100%                                     | Optional                      | 92812UWL8    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Apr-18 | 4.350%        | 3,000,000.00              | --                         | 100%                                     | Optional                      | 92812UWM6    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Oct-18 | 4.350%        | 3,000,000.00              | --                         | 100%                                     | Optional                      | 92812UWN4    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Apr-19 | 4.500%        | 3,000,000.00              | --                         | 100%                                     | Optional                      | 92812UWP9    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Oct-19 | 4.500%        | 2,925,000.00              | --                         | 100%                                     | Optional                      | 92812UWQ7    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Apr-20 | 4.650%        | 2,925,000.00              | --                         | 100%                                     | Optional                      | 92812UWR5    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Oct-20 | 4.650%        | 2,925,000.00              | --                         | 100%                                     | Optional                      | 92812UWS3    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Apr-21 | 4.750%        | 2,925,000.00              | --                         | 100%                                     | Optional                      | 92812UWT1    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-4       | 1-Oct-21 | 4.750%        | 2,850,000.00              | --                         | 100%                                     | Optional                      | 92812UWU8    |
| 1-Jul-17             | Single Family         | Commonwealth Mortgage Bonds  | 2007 A | A-5       | 1-Jan-18 | 4.900%        | 5,170,000.00              | --                         | 100%                                     | Optional                      | 92812UWX3    |
| 15-Oct-17            | Single Family         | Homeownership Mortgage Bonds | 2010 A | --        | 1-Mar-21 | 4.100%        | 5,000,000.00              | --                         | 100%                                     | Special                       | 92812TAX8    |
| 15-Oct-17            | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-6       | 1-Oct-31 | 4.875%        | 7,325,000.00              | --                         | 40%                                      | Special                       | 92812Q7J0    |
| 1-Jan-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-6       | 1-Oct-31 | 4.875%        | 5,000,000.00              | --                         | 45%                                      | Special                       | 92812Q7I0    |
| 16-Jan-18            | Multi-Family          | Rental Housing Bonds         | 2016 C | C-NON-AMT | 1-Jul-18 | 0.750%        | 375,000.00                | --                         | 86%                                      | Optional                      | 92812VJR8    |
| 1-Feb-18             | Multi-Family          | Rental Housing Bonds         | 2009 C | C-Taxable | 1-Aug-19 | 6.320%        | 19,665,000.00             | --                         | 100%                                     | Optional                      | 92812QV71    |
| 1-Feb-18             | Multi-Family          | Rental Housing Bonds         | 2009 C | C-Taxable | 1-Aug-20 | 6.470%        | 20,905,000.00             | --                         | 100%                                     | Optional                      | 92812QVU8    |
| 1-Feb-18             | Multi-Family          | Rental Housing Bonds         | 2009 C | C-Taxable | 1-Feb-21 | 6.620%        | 10,955,000.00             | --                         | 100%                                     | Optional                      | 92812QVP9    |
| 1-Feb-18             | Multi-Family          | Rental Housing Bonds         | 2009 D | D-Taxable | 1-Nov-19 | 6.320%        | 20,305,000.00             | --                         | 100%                                     | Optional                      | 92812QWJ2    |
| 1-Feb-18             | Multi-Family          | Rental Housing Bonds         | 2009 D | D-Taxable | 1-Nov-20 | 6.470%        | 21,585,000.00             | --                         | 100%                                     | Optional                      | 92812QWK9    |
| 13-Mar-18            | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-5       | 1-Jul-38 | 4.800%        | 30,000,000.00             | --                         | 100%                                     | Special                       | 92812UL97    |
| 13-Mar-18            | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-6       | 1-Oct-31 | 4.875%        | 6,025,000.00              | --                         | 100%                                     | Special                       | 92812Q7J0    |
| 13-Mar-18            | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-7       | 1-Oct-36 | 4.750%        | 13,975,000.00             | --                         | 63%                                      | Special                       | 92812UN61    |
| 25-Jun-18            | Multi-Family          | Rental Housing Bonds         | 2015 D | D-NON-AMT | 1-Nov-18 | 0.900%        | 6,100,000.00              | --                         | 89%                                      | Optional                      | 92812VEL6    |
| 1-Sep-18             | Multi-Family          | Rental Housing Bonds         | 2009 A | A-Taxable | 1-Mar-19 | 5.410%        | 1,530,000.00              | --                         | 100%                                     | Optional                      | 92812QUW5    |
| 1-Sep-18             | Multi-Family          | Rental Housing Bonds         | 2009 A | A-Taxable | 1-Mar-20 | 5.560%        | 1,610,000.00              | --                         | 100%                                     | Optional                      | 92812QUX3    |
| 1-Sep-18             | Multi-Family          | Rental Housing Bonds         | 2009 A | A-Taxable | 1-Mar-21 | 5.660%        | 1,705,000.00              | --                         | 100%                                     | Optional                      | 92812QUY1    |
| 1-Sep-18             | Multi-Family          | Rental Housing Bonds         | 2009 A | A-Taxable | 1-Mar-22 | 5.650%        | 1,800,000.00              | --                         | 100%                                     | Optional                      | 92812QUZ8    |
| 1-Sep-18             | Multi-Family          | Rental Housing Bonds         | 2009 A | A-Taxable | 1-Mar-23 | 5.800%        | 1,915,000.00              | --                         | 100%                                     | Optional                      | 92812QVA2    |
| 1-Sep-18             | Multi-Family          | Rental Housing Bonds         | 2009 A | A-Taxable | 1-Mar-29 | 6.750%        | 14,345,000.00             | --                         | 100%                                     | Optional                      | 92812QVB0    |
| 1-Sep-18             | Multi-Family          | Rental Housing Bonds         | 2009 A | A-Taxable | 1-Mar-39 | 7.000%        | 40,160,000.00             | --                         | 100%                                     | Optional                      | 92812QVC8    |
| 1-Nov-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-5       | 1-Jul-25 | 3.900%        | 4,200,000.00              | --                         | 100%                                     | Special                       | 92812UL71    |
| 1-Nov-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-5       | 1-Jul-31 | 4.550%        | 25,200,000.00             | --                         | 100%                                     | Special                       | 92812UL89    |
| 1-Nov-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-6       | 1-Oct-23 | 3.700%        | 3,630,000.00              | --                         | 100%                                     | Special                       | 92812Q7F8    |
| 1-Nov-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-6       | 1-Oct-24 | 3.950%        | 3,525,000.00              | --                         | 100%                                     | Special                       | 92812Q7G6    |
| 1-Nov-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-6       | 1-Oct-25 | 4.150%        | 3,565,000.00              | --                         | 100%                                     | Special                       | 92812Q7H4    |
| 1-Nov-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-7       | 1-Oct-31 | 4.400%        | 19,280,000.00             | --                         | 100%                                     | Special                       | 92812UN53    |
| 1-Nov-18             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C | C-7       | 1-Oct-38 | 4.750%        | 8,325,000.00              | --                         | 100%                                     | Special                       | 92812UN61    |
| 1-Nov-18             | Single Family         | Homeownership Mortgage Bonds | 2010 A | --        | 1-Sep-19 | 3.900%        | 5,200,000.00              | --                         | 100%                                     | Special                       | 92813TAU4    |
| 1-Nov-18             | Single Family         | Homeownership Mortgage Bonds | 2010 B | --        | 1-Mar-21 | 3.550%        | 1,000,000.00              | --                         | 33%                                      | Special                       | 92813TBW9    |
| 1-Jan-19             | Multi-Family          | Rental Housing Bonds         | 2016 B | --        | 1-Nov-19 | 1.200%        | 14,100,000.00             | --                         | 94%                                      | Optional                      | 92812VHSW8   |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-19 | 3.550%        | 465,000.00                | --                         | 100%                                     | Optional                      | 92812QYB7    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Apr-20 | 3.750%        | 475,000.00                | --                         | 100%                                     | Optional                      | 92812QYC5    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-20 | 3.750%        | 485,000.00                | --                         | 100%                                     | Optional                      | 92812QYD3    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Apr-21 | 3.900%        | 490,000.00                | --                         | 100%                                     | Optional                      | 92812QYE1    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-21 | 3.900%        | 500,000.00                | --                         | 100%                                     | Optional                      | 92812QYF8    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Apr-22 | 3.950%        | 510,000.00                | --                         | 100%                                     | Optional                      | 92812QYG6    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-22 | 3.950%        | 520,000.00                | --                         | 100%                                     | Optional                      | 92812QYH4    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Apr-23 | 4.050%        | 535,000.00                | --                         | 100%                                     | Optional                      | 92812QYJ0    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-23 | 4.050%        | 545,000.00                | --                         | 100%                                     | Optional                      | 92812QYK7    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-29 | 4.500%        | 7,565,000.00              | --                         | 100%                                     | Optional                      | 92812QYL5    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-39 | 4.800%        | 18,465,000.00             | --                         | 100%                                     | Optional                      | 92812QYM3    |
| 1-Apr-19             | Multi-Family          | Rental Housing Bonds         | 2009 E | E-NON-AMT | 1-Oct-44 | 5.000%        | 13,150,000.00             | --                         | 100%                                     | Optional                      | 92812QYN1    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-20 | 4.600%        | 540,000.00                | --                         | 100%                                     | Optional                      | 92812QWV5    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-21 | 4.750%        | 565,000.00                | --                         | 100%                                     | Optional                      | 92812QWW3    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-22 | 4.900%        | 590,000.00                | --                         | 100%                                     | Optional                      | 92812QWX1    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-23 | 4.950%        | 620,000.00                | --                         | 100%                                     | Optional                      | 92812QWY9    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-24 | 5.050%        | 650,000.00                | --                         | 100%                                     | Optional                      | 92812QWZ6    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-25 | 5.150%        | 685,000.00                | --                         | 100%                                     | Optional                      | 92812QXAO    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-30 | 5.500%        | 4,015,000.00              | --                         | 100%                                     | Optional                      | 92812QXB8    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-39 | 5.625%        | 10,640,000.00             | --                         | 100%                                     | Optional                      | 92812QXC6    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 B | B-NON-AMT | 1-Jun-43 | 5.750%        | 6,710,000.00              | --                         | 100%                                     | Optional                      | 92812QXD4    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 F | F NON-AMT | 1-Dec-19 | 3.800%        | 450,000.00                | --                         | 100%                                     | Optional                      | 92812QYZ4    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 F | F NON-AMT | 1-Jun-20 | 3.900%        | 460,000.00                | --                         | 100%                                     | Optional                      | 92812QZR1    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 F | F NON-AMT | 1-Dec-20 | 3.900%        | 465,000.00                | --                         | 100%                                     | Optional                      | 92812QZ8     |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 F | F NON-AMT | 1-Jun-21 | 4.000%        | 475,000.00                | --                         | 100%                                     | Optional                      | 92812QZS9    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 F | F NON-AMT | 1-Dec-21 | 4.000%        | 485,000.00                | --                         | 100%                                     | Optional                      | 92812QZB6    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 F | F NON-AMT | 1-Jun-22 | 4.100%        | 495,000.00                | --                         | 100%                                     | Optional                      | 92812QZT7    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         | 2009 F | F NON-AMT | 1-Dec-22 | 4.100%        | 505,000.00                | --                         | 100%                                     | Optional                      | 92812QZC4    |

| Date of Note or Bond | Type of Mortgage Loan | Security                     | Name of Bond Resolution | Series | Subseries | Maturity | Interest Rate | Principal Amount Redeemed | Percentage of     |                            |          | Redemption Provision | CUSIP Number |
|----------------------|-----------------------|------------------------------|-------------------------|--------|-----------|----------|---------------|---------------------------|-------------------|----------------------------|----------|----------------------|--------------|
|                      |                       |                              |                         |        |           |          |               |                           | Compounded Amount | Then- Outstanding Maturity | Redeemed | Utilized             |              |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         |                         | 2009 F | F NON-AMT | 1-Jun-23 | 4.200%        | 515,000.00                | --                | 100%                       |          | Optional             | 92812QZU4    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         |                         | 2009 F | F NON-AMT | 1-Dec-23 | 4.200%        | 525,000.00                | --                | 100%                       |          | Optional             | 92812QZD2    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         |                         | 2009 F | F NON-AMT | 1-Dec-29 | 4.600%        | 7,340,000.00              | --                | 100%                       |          | Optional             | 92812QZE0    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         |                         | 2009 F | F NON-AMT | 1-Dec-39 | 5.000%        | 17,960,000.00             | --                | 100%                       |          | Optional             | 92812QZF7    |
| 1-Jun-19             | Multi-Family          | Rental Housing Bonds         |                         | 2009 F | F NON-AMT | 1-Dec-44 | 5.050%        | 12,880,000.00             | --                | 100%                       |          | Optional             | 92812QZC5    |
| 1-Jun-19             | Single Family         | Commonwealth Mortgage Bonds  |                         | 2012 C | C-8       | 1-Oct-38 | 4.750%        | 22,310,000.00             | --                | 100%                       |          | Special              | 92812UQ27    |
| 1-Oct-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 A | A NON-AMT | 1-Apr-20 | 3.600%        | 270,000.00                | --                | 100%                       |          | Optional             | 92812QA56    |
| 1-Oct-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 A | A NON-AMT | 1-Apr-21 | 3.700%        | 280,000.00                | --                | 100%                       |          | Optional             | 92812QA64    |
| 1-Oct-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 A | A NON-AMT | 1-Apr-25 | 4.000%        | 1,225,000.00              | --                | 100%                       |          | Optional             | 92812QA72    |
| 1-Oct-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 A | A NON-AMT | 1-Apr-31 | 4.500%        | 3,025,000.00              | --                | 100%                       |          | Optional             | 92812QA80    |
| 1-Oct-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 A | A NON-AMT | 1-Apr-37 | 4.800%        | 4,830,000.00              | --                | 100%                       |          | Optional             | 92812QA98    |
| 1-Oct-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 A | A NON-AMT | 1-Apr-45 | 5.000%        | 9,040,000.00              | --                | 100%                       |          | Optional             | 92812QB22    |
| 1-Oct-19             | Single Family         | Commonwealth Mortgage Bonds  |                         | 2012 C | C-8       | 1-Oct-31 | 4.400%        | 9,640,000.00              | --                | 50%                        |          | Special              | 92812UP93    |
| 1-Oct-19             | Single Family         | Homeownership Mortgage Bonds |                         | 2010 A | --        | 1-Sep-20 | 4.000%        | 5,000,000.00              | --                | 100%                       |          | Optional             | 92813TAW0    |
| 1-Oct-19             | Single Family         | Homeownership Mortgage Bonds |                         | 2010 A | --        | 1-Sep-21 | 4.100%        | 3,320,000.00              | --                | 100%                       |          | Optional             | 92813TAY6    |
| 1-Dec-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 B | B NON-AMT | 1-Jun-20 | 3.750%        | 430,000.00                | --                | 100%                       |          | Optional             | 92812QC39    |
| 1-Dec-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 B | B NON-AMT | 1-Jun-21 | 3.850%        | 440,000.00                | --                | 100%                       |          | Optional             | 92812QC47    |
| 1-Dec-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 B | B NON-AMT | 1-Jun-26 | 4.125%        | 2,480,000.00              | --                | 100%                       |          | Optional             | 92812QC54    |
| 1-Dec-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 B | B NON-AMT | 1-Jun-30 | 4.500%        | 2,385,000.00              | --                | 100%                       |          | Optional             | 92812QC62    |
| 1-Dec-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 B | B NON-AMT | 1-Jun-33 | 4.625%        | 2,080,000.00              | --                | 100%                       |          | Optional             | 92812QC70    |
| 1-Dec-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 B | B NON-AMT | 1-Jun-36 | 4.750%        | 2,385,000.00              | --                | 100%                       |          | Optional             | 92812QC88    |
| 1-Dec-19             | Multi-Family          | Rental Housing Bonds         |                         | 2010 B | B NON-AMT | 1-Jun-45 | 5.000%        | 9,610,000.00              | --                | 100%                       |          | Optional             | 92812QC96    |
| 1-Dec-19             | Single Family         | Commonwealth Mortgage Bonds  |                         | 2012 C | C-8       | 1-Oct-31 | 4.400%        | 9,630,000.00              | --                | 100%                       |          | Special              | 92812UP93    |
| 1-Dec-19             | Single Family         | Homeownership Mortgage Bonds |                         | 2010 B | --        | 1-Mar-21 | 3.550%        | 2,000,000.00              | --                | 100%                       |          | Special              | 92813TBW9    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-20 | 3.550%        | 225,000.00                | --                | 100%                       |          | Optional             | 92812QE29    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-21 | 3.700%        | 235,000.00                | --                | 100%                       |          | Optional             | 92812QE37    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-22 | 3.850%        | 245,000.00                | --                | 100%                       |          | Optional             | 92812QE45    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-23 | 3.950%        | 255,000.00                | --                | 100%                       |          | Optional             | 92812QE52    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-24 | 4.050%        | 265,000.00                | --                | 100%                       |          | Optional             | 92812QE60    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-25 | 4.100%        | 275,000.00                | --                | 100%                       |          | Optional             | 92812QE78    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-32 | 4.550%        | 2,310,000.00              | --                | 100%                       |          | Optional             | 92812QE86    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-40 | 4.700%        | 3,720,000.00              | --                | 100%                       |          | Optional             | 92812QE94    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 C | C NON-AMT | 1-Aug-45 | 4.875%        | 2,680,000.00              | --                | 100%                       |          | Optional             | 92812QF28    |
| 1-Feb-20             | Multi-Family          | Rental Housing Bonds         |                         | 2018 B | B NON-AMT | 1-Jun-21 | 2.250%        | 3,100,000.00              | --                | 84%                        |          | Optional             | 92812VRC2    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-20 | 3.150%        | 840,000.00                | --                | 100%                       |          | Optional             | 92812QG35    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-21 | 3.350%        | 870,000.00                | --                | 100%                       |          | Optional             | 92812QG43    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-22 | 3.500%        | 895,000.00                | --                | 100%                       |          | Optional             | 92812QG50    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-23 | 3.650%        | 930,000.00                | --                | 100%                       |          | Optional             | 92812QG68    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-24 | 3.750%        | 965,000.00                | --                | 100%                       |          | Optional             | 92812QG76    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-25 | 3.850%        | 1,000,000.00              | --                | 100%                       |          | Optional             | 92812QG84    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-30 | 4.300%        | 5,645,000.00              | --                | 100%                       |          | Optional             | 92812QG92    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-35 | 4.550%        | 7,015,000.00              | --                | 100%                       |          | Optional             | 92812QH26    |
| 4-Mar-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 D | D NON-AMT | 1-Sep-40 | 4.600%        | 8,765,000.00              | --                | 100%                       |          | Optional             | 92812QH34    |
| 1-Apr-20             | Single Family         | Commonwealth Mortgage Bonds  |                         | 2014 C | C-4       | 1-Jan-38 | 3.875%        | 11,100,000.00             | --                | 43%                        |          | Special              | 92812UK49    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-20 | 2.900%        | 815,000.00                | --                | 100%                       |          | Optional             | 92812QJ40    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-21 | 3.050%        | 835,000.00                | --                | 100%                       |          | Optional             | 92812QJ57    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-22 | 3.200%        | 865,000.00                | --                | 100%                       |          | Optional             | 92812QJ65    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-23 | 3.375%        | 895,000.00                | --                | 100%                       |          | Optional             | 92812QJ73    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-24 | 3.450%        | 920,000.00                | --                | 100%                       |          | Optional             | 92812QJ81    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-25 | 3.500%        | 955,000.00                | --                | 100%                       |          | Optional             | 92812QJ99    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-30 | 4.000%        | 5,365,000.00              | --                | 100%                       |          | Optional             | 92812QK22    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-35 | 4.350%        | 6,585,000.00              | --                | 100%                       |          | Optional             | 92812QK30    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-40 | 4.400%        | 8,155,000.00              | --                | 100%                       |          | Optional             | 92812QK48    |
| 1-Apr-20             | Multi-Family          | Rental Housing Bonds         |                         | 2010 E | E-NON-AMT | 1-Oct-45 | 4.500%        | 7,070,000.00              | --                | 100%                       |          | Optional             | 92812QK55    |
| 1-May-20             | Multi-Family          | Rental Housing Bonds         |                         | 2018 E | E-NON-AMT | 1-Dec-22 | 2.500%        | 1,000,000.00              | --                | 12%                        |          | Optional             | 92812VGT1    |
| 1-Jun-20             | Multi-Family          | Rental Housing Bonds         |                         | 2017 B | B-NON-AMT | 1-Jun-21 | 1.300%        | 7,430,000.00              | --                | 98%                        |          | Optional             | 92812VMC7    |
| 1-Jun-20             | Multi-Family          | Rental Housing Bonds         |                         | 2017 E | E-NON-AMT | 1-Dec-21 | 1.600%        | 5,500,000.00              | --                | 84%                        |          | Optional             | 92812VPJ9    |
| 1-Feb-21             | Multi-Family          | Rental Housing Bonds         |                         | 2018 A | A-NON-AMT | 1-Mar-22 | 2.050%        | 14,750,000.00             | --                | 96%                        |          | Optional             | 92812VQG4    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2010 F | F NON-AMT | 1-Jan-22 | 3.850%        | 500,000.00                | --                | 100%                       |          | Optional             | 92812QL70    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2010 F | F NON-AMT | 1-Jan-23 | 4.000%        | 515,000.00                | --                | 100%                       |          | Optional             | 92812QL88    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2010 F | F NON-AMT | 1-Jan-24 | 4.150%        | 535,000.00                | --                | 100%                       |          | Optional             | 92812QL96    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2010 F | F NON-AMT | 1-Jan-25 | 4.250%        | 560,000.00                | --                | 100%                       |          | Optional             | 92812QM20    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2010 F | F NON-AMT | 1-Jan-30 | 4.875%        | 3,320,000.00              | --                | 100%                       |          | Optional             | 92812QM38    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2010 F | F NON-AMT | 1-Jan-41 | 5.100%        | 10,690,000.00             | --                | 100%                       |          | Optional             | 92812QM46    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-21 | 3.600%        | 280,000.00                | --                | 100%                       |          | Optional             | 92812QN52    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-22 | 3.750%        | 290,000.00                | --                | 100%                       |          | Optional             | 92812QN60    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-23 | 4.000%        | 300,000.00                | --                | 100%                       |          | Optional             | 92812QN78    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-24 | 4.200%        | 315,000.00                | --                | 100%                       |          | Optional             | 92812QN86    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-25 | 4.350%        | 330,000.00                | --                | 100%                       |          | Optional             | 92812QN94    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-31 | 4.875%        | 2,330,000.00              | --                | 100%                       |          | Optional             | 92812QP27    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-35 | 5.125%        | 1,990,000.00              | --                | 100%                       |          | Optional             | 92812QP35    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 A | A NON-AMT | 1-May-41 | 5.250%        | 3,885,000.00              | --                | 100%                       |          | Optional             | 92812QP43    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-21 | 3.250%        | 600,000.00                | --                | 100%                       |          | Optional             | 92812QS65    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-22 | 3.450%        | 620,000.00                | --                | 100%                       |          | Optional             | 92812QS73    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-23 | 3.600%        | 640,000.00                | --                | 100%                       |          | Optional             | 92812QS81    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-24 | 3.800%        | 665,000.00                | --                | 100%                       |          | Optional             | 92812QS99    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-25 | 3.900%        | 690,000.00                | --                | 100%                       |          | Optional             | 92812QT23    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-26 | 4.000%        | 715,000.00                | --                | 100%                       |          | Optional             | 92812QT31    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-31 | 4.375%        | 4,050,000.00              | --                | 100%                       |          | Optional             | 92812QT49    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2011 C | C NON-AMT | 1-Dec-38 | 4.600%        | 7,375,000.00              | --                | 100%                       |          | Optional             | 92812QT64    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-22 | 2.625%        | 955,000.00                | --                | 100%                       |          | Optional             | 92812QX93    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-23 | 2.750%        | 985,000.00                | --                | 100%                       |          | Optional             | 92812QY27    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-24 | 2.875%        | 1,010,000.00              | --                | 100%                       |          | Optional             | 92812QY35    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-25 | 3.000%        | 1,040,000.00              | --                | 100%                       |          | Optional             | 92812QY43    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-26 | 3.125%        | 1,070,000.00              | --                | 100%                       |          | Optional             | 92812QY50    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-27 | 3.250%        | 1,105,000.00              | --                | 100%                       |          | Optional             | 92812QY68    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-28 | 3.300%        | 1,140,000.00              | --                | 100%                       |          | Optional             | 92812QY76    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-29 | 3.375%        | 1,175,000.00              | --                | 100%                       |          | Optional             | 92812QY84    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-30 | 3.500%        | 1,215,000.00              | --                | 100%                       |          | Optional             | 92812QY92    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-32 | 3.625%        | 2,565,000.00              | --                | 100%                       |          | Optional             | 92812QZ26    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-34 | 3.750%        | 2,750,000.00              | --                | 100%                       |          | Optional             | 92812QZ34    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-36 | 3.875%        | 2,965,000.00              | --                | 100%                       |          | Optional             | 92812QZ42    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-39 | 4.000%        | 4,905,000.00              | --                | 100%                       |          | Optional             | 92812QZ59    |
| 1-Mar-21             | Multi-Family          | Rental Housing Bonds         |                         | 2012 A | A NON-AMT | 1-Mar-42 | 4.000%        | 5,510,000.00              | --                | 100%                       |          | Optional             | 92812QZ67    |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         |                         |        |           |          |               |                           |                   |                            |          |                      |              |

| Date of Note or Bond | Type of Mortgage Loan | Percentage of Principal      |          |            |          |            |               |             |          |            |           |
|----------------------|-----------------------|------------------------------|----------|------------|----------|------------|---------------|-------------|----------|------------|-----------|
|                      |                       | Then- Outstanding            |          | Redemption |          | Compounded |               | Outstanding |          | Redemption |           |
|                      |                       | Amount                       | Maturity | Provision  | CUSIP    | Amount     | Maturity      | Provision   | CUSIP    | Amount     | Maturity  |
| Redemption           | Security              | Name of Bond Resolution      | Series   | Subseries  | Maturity | Rate       | Redeemed      | Redeemed    | Redeemed | Utilized   | Number    |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-22 | 3.350%     | 400,000.00    | --          | 100%     | Optional   | 92812QQ67 |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-23 | 3.500%     | 410,000.00    | --          | 100%     | Optional   | 92812QQ75 |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-24 | 3.650%     | 425,000.00    | --          | 100%     | Optional   | 92812QQ83 |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-25 | 3.800%     | 440,000.00    | --          | 100%     | Optional   | 92812QQ91 |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-26 | 3.950%     | 455,000.00    | --          | 100%     | Optional   | 92812QR25 |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-31 | 4.375%     | 2,590,000.00  | --          | 100%     | Optional   | 92812QR33 |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-36 | 4.500%     | 3,215,000.00  | --          | 100%     | Optional   | 92812QR41 |
| 1-Apr-21             | Multi-Family          | Rental Housing Bonds         | 2011 B   | B NON-AMT  | 1-Oct-41 | 4.625%     | 4,005,000.00  | --          | 100%     | Optional   | 92812QR58 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2010 B   | B NON-AMT  | 1-Sep-21 | 3.550%     | 3,000,000.00  | --          | 100%     | Optional   | 92813TBX7 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2010 B   | B NON-AMT  | 1-Mar-22 | 3.625%     | 2,000,000.00  | --          | 100%     | Optional   | 92813TBY5 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | A NON-AMT  | 1-Mar-22 | 3.750%     | 3,000,000.00  | --          | 100%     | Optional   | 92813TCW8 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | A NON-AMT  | 1-Sep-22 | 3.750%     | 3,000,000.00  | --          | 100%     | Optional   | 92813TCX6 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | A NON-AMT  | 1-Mar-23 | 3.875%     | 3,000,000.00  | --          | 100%     | Optional   | 92813TCY4 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | A NON-AMT  | 1-Sep-23 | 3.875%     | 3,000,000.00  | --          | 100%     | Optional   | 92813TDA5 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 A   | A NON-AMT  | 1-Mar-24 | 4.000%     | 3,000,000.00  | --          | 100%     | Optional   | 92813TCZ1 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | B NON-AMT  | 1-Mar-22 | 3.500%     | 3,300,000.00  | --          | 100%     | Optional   | 92813TDX5 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | B NON-AMT  | 1-Sep-22 | 3.500%     | 3,300,000.00  | --          | 100%     | Optional   | 92813TDY3 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | B NON-AMT  | 1-Mar-23 | 3.700%     | 3,300,000.00  | --          | 100%     | Optional   | 92813TDZ0 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | B NON-AMT  | 1-Sep-23 | 3.700%     | 3,300,000.00  | --          | 100%     | Optional   | 92813EA4  |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | B NON-AMT  | 1-Mar-24 | 3.900%     | 3,300,000.00  | --          | 100%     | Optional   | 92813TEB2 |
| 1-Apr-21             | Single Family         | Homeownership Mortgage Bonds | 2011 B   | B NON-AMT  | 1-Sep-24 | 3.900%     | 3,150,000.00  | --          | 100%     | Optional   | 92813TEC0 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-4        | 1-Jan-38 | 3.875%     | 14,800,000.00 | --          | 100%     | Special    | 92812UK49 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-5        | 1-Jul-22 | 3.350%     | 3,700,000.00  | --          | 100%     | Special    | 92812UL48 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-5        | 1-Jul-23 | 3.550%     | 4,000,000.00  | --          | 100%     | Special    | 92812UL55 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-5        | 1-Jul-24 | 3.750%     | 4,300,000.00  | --          | 100%     | Special    | 92812UL63 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-6        | 1-Oct-21 | 3.000%     | 3,490,000.00  | --          | 100%     | Special    | 92812Q7D3 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-6        | 1-Oct-22 | 3.500%     | 3,490,000.00  | --          | 100%     | Special    | 92812Q7E1 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-7        | 1-Oct-21 | 2.850%     | 3,055,000.00  | --          | 100%     | Special    | 92812UM88 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-7        | 1-Oct-22 | 3.050%     | 3,055,000.00  | --          | 100%     | Special    | 92812UM96 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-7        | 1-Oct-23 | 3.250%     | 3,185,000.00  | --          | 100%     | Special    | 92812UN20 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-7        | 1-Oct-24 | 3.500%     | 3,090,000.00  | --          | 100%     | Special    | 92812UN38 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-7        | 1-Oct-25 | 3.700%     | 3,120,000.00  | --          | 100%     | Special    | 92812UN46 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-8        | 1-Oct-21 | 2.850%     | 3,055,000.00  | --          | 100%     | Special    | 92812UP44 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-8        | 1-Oct-22 | 3.100%     | 3,055,000.00  | --          | 100%     | Special    | 92812UP51 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-8        | 1-Oct-23 | 3.350%     | 3,185,000.00  | --          | 100%     | Special    | 92812UP69 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-8        | 1-Oct-24 | 3.550%     | 3,085,000.00  | --          | 100%     | Special    | 92812UP77 |
| 1-Apr-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-8        | 1-Oct-25 | 3.700%     | 3,115,000.00  | --          | 100%     | Special    | 92812UP85 |
| 1-May-21             | Multi-Family          | Rental Housing Bonds         | 2018 C   | NON-AMT    | 1-Aug-22 | 2.000%     | 4,500,000.00  | --          | 93%      | Optional   | 92812VRT5 |
| 1-May-21             | Multi-Family          | Rental Housing Bonds         | 2018 D   | NON-AMT    | 1-Oct-22 | 2.200%     | 2,000,000.00  | --          | 60%      | Optional   | 92812VSO0 |
| 1-Jun-21             | Multi-Family          | Rental Housing Bonds         | 2019 A   | NON-AMT    | 1-Mar-23 | 1.900%     | 1,200,000.00  | --          | 6%       | Optional   | 92812VUE4 |
| 1-Jul-21             | Multi-Family          | Rental Housing Bonds         | 2011 D   | D-Taxable  | 1-Jan-23 | 4.129%     | 4,635,000.00  | --          | 100%     | Optional   | 92812QU96 |
| 1-Jul-21             | Multi-Family          | Rental Housing Bonds         | 2011 D   | D-Taxable  | 1-Jan-34 | 5.051%     | 68,020,000.00 | --          | 100%     | Optional   | 92812QV20 |
| 1-Jul-21             | Multi-Family          | Rental Housing Bonds         | 2011 D   | D-Taxable  | 1-Jan-39 | 5.251%     | 45,770,000.00 | --          | 100%     | Optional   | 92812QV38 |
| 9-Jul-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-4        | 1-Jan-31 | 3.625%     | 13,000,000.00 | --          | 59%      | Special    | 92812UK31 |
| 2-Aug-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-4        | 1-Jan-31 | 3.625%     | 9,000,000.00  | --          | 100%     | Special    | 92812UK31 |
| 1-Oct-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-3        | 1-Apr-38 | 3.500%     | 11,100,000.00 | --          | 43%      | Special    | 92812UH84 |
| 1-Dec-21             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-3        | 1-Apr-38 | 3.500%     | 7,400,000.00  | --          | 50%      | Special    | 92812UH84 |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-22 | 2.375%     | 1,065,000.00  | --          | 100%     | Optional   | 92812QZf3 |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-23 | 2.625%     | 1,095,000.00  | --          | 100%     | Optional   | 92812QZG1 |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-24 | 2.750%     | 1,125,000.00  | --          | 100%     | Optional   | 92812QH9  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-25 | 2.875%     | 1,160,000.00  | --          | 100%     | Optional   | 92812QJ25 |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-27 | 3.000%     | 2,425,000.00  | --          | 100%     | Optional   | 92812QK2  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-31 | 3.250%     | 5,355,000.00  | --          | 100%     | Optional   | 92812QM8  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-37 | 3.500%     | 9,610,000.00  | --          | 100%     | Optional   | 92812QN6  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 B   | B-NON-AMT  | 1-Aug-42 | 3.625%     | 9,845,000.00  | --          | 100%     | Optional   | 92812QL0  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-22 | 2.500%     | 1,950,000.00  | --          | 100%     | Optional   | 92812QX4  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-23 | 2.800%     | 2,010,000.00  | --          | 100%     | Optional   | 92812QY2  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-24 | 3.000%     | 2,070,000.00  | --          | 100%     | Optional   | 92812QZ29 |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-25 | 3.200%     | 2,135,000.00  | --          | 100%     | Optional   | 92812QA3  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-26 | 3.400%     | 2,205,000.00  | --          | 100%     | Optional   | 92812QB1  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-27 | 3.600%     | 2,285,000.00  | --          | 100%     | Optional   | 92812QC9  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-28 | 3.800%     | 2,365,000.00  | --          | 100%     | Optional   | 92812QD7  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-29 | 3.900%     | 2,455,000.00  | --          | 100%     | Optional   | 92812QE5  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-33 | 4.000%     | 10,900,000.00 | --          | 100%     | Optional   | 92812QF2  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-37 | 4.100%     | 12,880,000.00 | --          | 100%     | Optional   | 92812QG0  |
| 1-Feb-22             | Multi-Family          | Rental Housing Bonds         | 2012 C   | C-Taxable  | 1-Aug-42 | 4.200%     | 19,525,000.00 | --          | 100%     | Optional   | 92812QH8  |
| 1-Feb-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-3        | 1-Apr-38 | 3.500%     | 3,700,000.00  | --          | 50%      | Special    | 92812UH84 |
| 10-Feb-22            | Multi-Family          | Rental Housing Bonds         | 2019 A   | A-NON-AMT  | 1-Mar-23 | 1.900%     | 16,410,000.00 | --          | 92%      | Optional   | 92812VUE4 |
| 1-Apr-22             | Multi-Family          | Rental Housing Bonds         | 2012 D   | D-Taxable  | 1-Oct-42 | 4.422%     | 57,725,000.00 | --          | 100%     | Optional   | 92812Q4B0 |
| 1-May-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-3        | 1-Apr-38 | 3.500%     | 3,700,000.00  | --          | 100%     | Special    | 92812UH84 |
| 1-May-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-2        | 1-Apr-38 | 3.450%     | 4,300,000.00  | --          | 14%      | Special    | 92812UG44 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 A   |            | 1-Jul-22 | 2.100%     | 4,000,000.00  | --          | 100%     | Optional   | 92812UC63 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 A   |            | 1-Jul-23 | 2.250%     | 8,000,000.00  | --          | 100%     | Optional   | 92812UC71 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 A   |            | 1-Jul-24 | 2.350%     | 8,000,000.00  | --          | 100%     | Optional   | 92812UC89 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 A   |            | 1-Jul-25 | 2.450%     | 8,000,000.00  | --          | 100%     | Optional   | 92812UC97 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 A   |            | 1-Jul-26 | 2.500%     | 8,400,000.00  | --          | 100%     | Optional   | 92812UD21 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-27 | 2.600%     | 8,370,000.00  | --          | 100%     | Optional   | 92812UD39 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-28 | 2.650%     | 8,300,000.00  | --          | 100%     | Optional   | 92812UD47 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-29 | 2.700%     | 8,300,000.00  | --          | 100%     | Optional   | 92812UD54 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-30 | 2.750%     | 8,200,000.00  | --          | 100%     | Optional   | 92812UD62 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-31 | 2.800%     | 8,400,000.00  | --          | 100%     | Optional   | 92812UD70 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-32 | 2.850%     | 8,600,000.00  | --          | 100%     | Optional   | 92812UD88 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-33 | 2.900%     | 8,400,000.00  | --          | 100%     | Optional   | 92812UD96 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-34 | 3.000%     | 8,400,000.00  | --          | 100%     | Optional   | 92812UE20 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jan-37 | 3.125%     | 20,600,000.00 | --          | 100%     | Optional   | 92812UE38 |
| 1-Jun-22             | Single Family         | Commonwealth Mortgage Bonds  | 2012 C   | C-1        | 1-Jul-39 | 3.250%     | 20,600,000.00 | --          | 100%     | Optional   | 92812UE46 |
| 15-Aug-22            | Multi-Family          | Rental Housing Bonds         | 2019 E   | E-NON-AMT  | 1-Dec-23 | 1.400%     | 5,710,000.00  | --          | 44%      | Optional   | 92812VXX9 |
| 3-Mar                |                       |                              |          |            |          |            |               |             |          |            |           |

| Date of Note or<br>Bond | Type of<br>Mortgage Loan |                             |        |           |          | Interest | Principal Amount | Percentage of<br>Then-<br>Outstanding |                      | Redemption<br>Provision | CUSIP      |
|-------------------------|--------------------------|-----------------------------|--------|-----------|----------|----------|------------------|---------------------------------------|----------------------|-------------------------|------------|
|                         |                          |                             |        |           |          |          |                  | Compounded<br>Amount                  | Maturity<br>Redeemed |                         |            |
| Redemption              | Security                 | Name of Bond Resolution     | Series | Subseries | Maturity | Rate     | Redeemed         | Redeemed                              | Redeemed             | Utilized                | Number     |
| 18-Sep-24               | Single Family            | Commonwealth Mortgage Bonds | 2023 E | E-I       | 1-Jan-55 | 3.850%   | 5,000.00         | --                                    | 100%                 | Optional                | 92812U3E6  |
| 15-Oct-24               | Single Family            | Commonwealth Mortgage Bonds | 2012 C | C-2       | 1-Apr-38 | 3.450%   | 7,800,000.00     | --                                    | 39%                  | Optional                | 92812UG44  |
| 15-Oct-24               | Multi-Family             | Rental Housing Bonds        | 2023 C | C NON-AMT | 1-May-25 | 3.125%   | 850,000.00       | --                                    | 91%                  | Optional                | 92812WJP0  |
| 21-Nov-24               | Single Family            | Commonwealth Mortgage Bonds | 2023 E | E-II      | 1-Jul-55 | 3.900%   | 40,000,000.00    | --                                    | 35%                  | Optional                | 92812U3F3  |
| 2-Dec-24                | Multi-Family             | Rental Housing Bonds        | 2023 D | D NON-AMT | 1-Aug-27 | 3.350%   | 1,000,000.00     | --                                    | 23%                  | Optional                | 92812WKJ2  |
| 10-Jan-25               | Multi-Family             | Rental Housing Bonds        | 2022 F | F NON-AMT | 1-Oct-26 | 3.250%   | 1,660,000.00     | --                                    | 59%                  | Optional                | 92812WFAQ2 |
| 27-Jan-25               | Multi-Family             | Rental Housing Bonds        | 2022 G | G NON-AMT | 1-Nov-26 | 3.600%   | 16,280,000.00    | --                                    | 95%                  | Optional                | 92812WGF5  |
| 1-Apr-25                | Multi-Family             | Rental Housing Bonds        | 2013 F | F NON-AMT | 1-Oct-43 | 5.350%   | 3,200,000.00     | --                                    | 19%                  | Optional                | 92812Q8A8  |
| 1-May-25                | Multi-Family             | Rental Housing Bonds        | 2016 B | B NON-AMT | 1-May-46 | 3.600%   | 1,100,000.00     | --                                    | 6%                   | Optional                | 92812VJP2  |